

Fill in this information to identify the case:Debtor Name DOC Corporate Group LLC

United States Bankruptcy Court for the: District of Delaware

Case number: 24-10280-JKS☐ Check if this is an amended filing

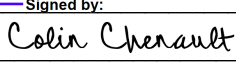
Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: 4/1/2025-4/30/2025Date report filed: 05/20/2025
MM / DD / YYYYLine of business: Healthcare - OrthopedicsNAISC code: 5511

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: Colin Chenault
 Original signature of responsible party: 
 Printed name of responsible party: Colin Chenault

Signed by: C724E52CEC1F49C...

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
-----	----	-----

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- | | | | |
|--|-------------------------------------|--------------------------|--------------------------|
| 1. Did the business operate during the entire reporting period? | ☒ | ☐ | ☐ |
| 2. Do you plan to continue to operate the business next month? | ☒ | ☐ | ☐ |
| 3. Have you paid all of your bills on time? | ☒ | ☐ | ☐ |
| 4. Did you pay your employees on time? | ☒ | ☐ | ☐ |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | ☒ | ☐ | ☐ |
| 6. Have you timely filed your tax returns and paid all of your taxes? | ☒ | ☐ | ☐ |
| 7. Have you timely filed all other required government filings? | ☒ | ☐ | ☐ |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | ☒ | ☐ | ☐ |
| 9. Have you timely paid all of your insurance premiums? | ☒ | ☐ | ☐ |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- | | | | |
|---|--------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | ☐ | ☒ | ☐ |
| 11. Have you sold any assets other than inventory? | ☐ | ☒ | ☐ |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | ☐ | ☒ | ☐ |
| 13. Did any insurance company cancel your policy? | ☐ | ☒ | ☐ |
| 14. Did you have any unusual or significant unanticipated expenses? | ☐ | ☒ | ☐ |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | ☐ | ☒ | ☐ |
| 16. Has anyone made an investment in your business? | ☐ | ☒ | ☐ |

Debtor Name DOC Corporate Group LLCCase number 24-10280-JKS

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 59,991.27

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ 1,897,241.00**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.

- \$ 1,912,889.80**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.

+ \$ -15,648.86**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ 44,342.41**3. Unpaid Bills**

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 24,381.14

(Exhibit E)

Debtor Name DOC Corporate Group LLCCase number 24-10280-JKS**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 0.00
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 214
27. What is the number of employees as of the date of this monthly report? 239

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 0.00
30. How much have you paid this month in other professional fees? \$ 0.00
31. How much have you paid in total other professional fees since filing the case? \$ 0.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	Column A		Column B		Column C
	Projected	—	Actual	=	Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>1,713,218.9</u>	—	\$ <u>1,897,241.0</u>	=	\$ <u>184,022.11</u>
33. Cash disbursements	\$ <u>1,773,210.1</u>	—	\$ <u>1,912,889.8</u>	=	\$ <u>136,679.70</u>
34. Net cash flow	\$ <u>-59,991.27</u>	—	\$ <u>-15,648.86</u>	=	\$ <u>44,342.41</u>
35. Total projected cash receipts for the next month:					\$ <u>1,970,323.7</u>
36. Total projected cash disbursements for the next month:					- \$ <u>2,014,666.1</u>
37. Total projected net cash flow for the next month:					= \$ <u>-44,342.41</u>

Debtor Name DOC Corporate Group LLC

Case number 24-10280-JKS

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☒ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☒ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

EXHIBIT C

Posting Date	Description	Amount	
4/9/2025	Intercompany Transfer	\$ 185,000.00	x8807
4/9/2025	Intercompany Transfer	\$ 300,000.00	x7758
4/14/2025	Intercompany Transfer	\$ 16,000.00	x8807
4/14/2025	Intercompany Transfer	\$ 253,000.00	x7758
4/14/2025	Intercompany Transfer	\$ 370,000.00	x8662
4/15/2025	Intercompany Transfer	\$ 60,000.00	x7758
4/16/2025	Intercompany Transfer	\$ 50,000.00	x7758
4/18/2025	Intercompany Transfer	\$ 10,000.00	x7758
4/24/2025	Intercompany Transfer	\$ 20,000.00	x8807
4/24/2025	Intercompany Transfer	\$ 140,000.00	x8807
4/24/2025	Intercompany Transfer	\$ 276,000.00	x7758
4/29/2025	ADP Tax	\$ 243.00	
4/30/2025	Intercompany Transfer	\$ 42,000.00	x7758
		\$ 1,722,243.00	

4/2/2025	Intercompany Transfer	\$ 11,619.62	x9613
4/2/2025	Intercompany Transfer	\$ 15,000.00	x9613
4/9/2025	Intercompany Transfer	\$ 2,000.00	x9613
4/9/2025	Intercompany Transfer	\$ 21,599.68	x9613
4/15/2025	Intercompany Transfer	\$ 40,000.00	x9613
4/16/2025	Intercompany Transfer	\$ 23,000.00	x9613
4/24/2025	Intercompany Transfer	\$ 20,000.00	x9613
4/30/2025	Intercompany Transfer	\$ 11,778.71	x9613
4/30/2025	Intercompany Transfer	\$ 30,000.00	x9613
		\$ 174,998.01	

1,897,241.01

EXHIBIT D

Posting Date	Description	Amount	
4/1/2025	Rustam Gatamov	\$ (4,156.25)	monthly independent contractor payment
4/2/2025	Intercompany Transfer	\$ (15,000.00)	x9552
4/2/2025	Intercompany Transfer	\$ (11,619.62)	x9552
4/4/2025	Optimus Growth Partners	\$ (3,150.00)	weekly independent contractor payment
4/9/2025	ADP Tax	\$ (15.14)	payroll taxes
4/9/2025	Intercompany Transfer	\$ (2,000.00)	x9552
4/9/2025	Intercompany Transfer	\$ (21,599.68)	x9552
4/9/2025	Principal	\$ (20,933.58)	benefits
4/10/2025	ADP Tax	\$ (83,082.83)	payroll taxes
4/10/2025	ADP Wage Garnishment	\$ (325.95)	wage garnishment
4/10/2025	ADP Wage Pay	\$ (362,881.68)	wages
4/11/2025	Optimus Growth Partners	\$ (3,150.00)	weekly independent contractor payment
4/14/2025	TD Ameritrade	\$ (5,025.54)	401k contributions
4/14/2025	ADP Tax	\$ (194,468.23)	payroll taxes
4/14/2025	ADP Wage Pay	\$ (454,213.16)	wages
4/15/2025	Venturity Financial Partners	\$ (20,284.98)	outsourced accounting
4/15/2025	Intercompany Transfer	\$ (40,000.00)	x9552
4/16/2025	TD Ameritrade	\$ (24,220.59)	401k contributions
4/16/2025	Intercompany Transfer	\$ (23,000.00)	x9552
4/18/2025	ADP Payroll Fees	\$ (219.19)	payroll fees
4/18/2025	Optimus Growth Partners	\$ (3,150.00)	weekly independent contractor payment
4/18/2025	ADP Payroll Fees	\$ (4,978.24)	payroll fees
4/24/2025	ADP Tax	\$ (83,570.88)	payroll taxes
4/24/2025	ADP Wage Garnishment	\$ (325.95)	wage garnishment
4/24/2025	ADP Wage Pay	\$ (271,365.89)	wages
4/24/2025	Colin Chenault	\$ (53,302.38)	expense reimbursement
4/24/2025	Intercompany Transfer	\$ (20,000.00)	x9552
4/25/2025	ADP Screening & Selection Services	\$ (714.50)	screening and selection services
4/25/2025	Newport Group, Inc	\$ (1,667.48)	401k administrator
4/25/2025	Oleg Maksymenko	\$ (2,660.19)	rent
4/25/2025	Optimus Growth Partners LLC	\$ (3,150.00)	weekly independent contractor payment
4/28/2025	TD Ameritrade	\$ (5,025.54)	401k contributions
4/30/2025	WageWorks	\$ (113.25)	COBRA premiums
4/30/2025	Intercompany Transfer	\$ (30,000.00)	x9552
4/30/2025	Intercompany Transfer	\$ (11,778.71)	x9552
		(1,781,149.43)	
4/3/2025	BCBS	\$ (26,104.60)	healthcare claims
4/10/2025	BCBS	\$ (23,384.66)	healthcare claims
4/16/2025	BCBS	\$ (39,804.17)	monthly admin fees
4/17/2025	BCBS	\$ (23,876.78)	healthcare claims
4/24/2025	BCBS	\$ (18,570.23)	healthcare claims
		(131,740.44)	
		(1,912,889.87)	

EXHIBIT E

Vendor	Invoice #	Date	Due Date	Aging	Approval Status	Payment Status	Open Balance	
PLIC - SBD Grand Island-0002	0002 04.25	4/13/2025	3/1/2025	60	Approved	Paid	387.07	benefits
PLIC - SBD Grand Island-0001	0001 04.25	4/17/2025	5/1/2025	-1	Approved	Paid	20,674.64	benefits
Oleg Maksymenko	5/25/2025	4/25/2025	5/25/2025	-25	Approved	Unpaid	2,660.19	rent
ADP Screening & Selection Services	3040387-04-2025	4/28/2025	5/26/2025	-26	Approved	Unpaid	659.24	screening services
							24,381.14	

EXHIBIT G



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

April 01, 2025 through April 30, 2025

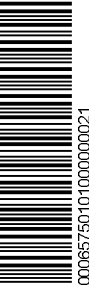
Account Number: [REDACTED] 9552

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00006575 DDA 201 212 12125 NNNNNNNNNN 1 000000000 60 0000

DOC CORPORATE GROUP LLC
DEBTOR IN POSSESSION
3300 DALLAS PKWY
STE 200
PLANO TX 75093-7849



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$172.41
Deposits and Additions	9	174,998.01
Electronic Withdrawals	5	- 131,740.44
Ending Balance	14	\$43,429.98

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
04/02	Online Transfer From Chk ...9613 Transaction#: 24274433133	\$15,000.00
04/02	Online Transfer From Chk ...9613 Transaction#: 24274413800	11,619.62
04/09	Online Transfer From Chk ...9613 Transaction#: 24357110287	21,599.68
04/09	Online Transfer From Chk ...9613 Transaction#: 24357065845	2,000.00
04/15	Online Transfer From Chk ...9613 Transaction#: 24422251049	40,000.00
04/16	Online Transfer From Chk ...9613 Transaction#: 24434521071	23,000.00
04/24	Online Transfer From Chk ...9613 Transaction#: 24522189406	20,000.00
04/30	Online Transfer From Chk ...9613 Transaction#: 24588762709	30,000.00
04/30	Online Transfer From Chk ...9613 Transaction#: 24588768447	11,778.71
Total Deposits and Additions		\$174,998.01



April 01, 2025 through April 30, 2025
Account Number: [REDACTED] 9552

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
04/03	Orig CO Name: Health Care Serv Orig ID: 5000027465 Desc Date: 250402 CO Entry Descr: Payment Sec: PPD Trace#: 043000260240788 Eed: 250403 Ind ID: 8736319610 Ind Name: Doc Corporate Group LI Trn: 0920240788Tc	\$26,104.60
04/10	Orig CO Name: Health Care Serv Orig ID: 5000027465 Desc Date: 250409 CO Entry Descr: Payment Sec: PPD Trace#: 043000265084107 Eed: 250410 Ind ID: 8736319610 Ind Name: Doc Corporate Group LI Trn: 0995084107Tc	23,384.66
04/16	Orig CO Name: Health Care Serv Orig ID: 5000027465 Desc Date: 250415 CO Entry Descr: Payment Sec: PPD Trace#: 043000262173565 Eed: 250416 Ind ID: 9638923810 Ind Name: Doc Corporate Group LI Trn: 1052173565Tc	39,804.17
04/17	Orig CO Name: Health Care Serv Orig ID: 5000027465 Desc Date: 250416 CO Entry Descr: Payment Sec: PPD Trace#: 043000264755935 Eed: 250417 Ind ID: 8736319610 Ind Name: Doc Corporate Group LI Trn: 1064755935Tc	23,876.78
04/24	Orig CO Name: Health Care Serv Orig ID: 5000027465 Desc Date: 250423 CO Entry Descr: Payment Sec: PPD Trace#: 043000267153932 Eed: 250424 Ind ID: 8736319610 Ind Name: Doc Corporate Group LI Trn: 1137153932Tc	18,570.23
Total Electronic Withdrawals		\$131,740.44

Your service charges, fees and earnings credit have been calculated through account analysis.

DAILY ENDING BALANCE

DATE	AMOUNT
04/02	\$26,792.03
04/03	687.43
04/09	24,287.11
04/10	902.45
04/15	40,902.45
04/16	24,098.28
04/17	221.50
04/24	1,651.27
04/30	43,429.98

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will provide provisional credit to your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, our practice is to follow the procedures described above as detailed in your Deposit Account Agreement or other applicable agreements, but we are not legally required to do so. For example, we require you to notify us no later than 30 days after we sent you the first statement on which the error appeared. We may require you to provide us with a written statement that the disputed transaction was unauthorized. We are also not required to give provisional credit.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your Deposit Account Agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

April 01, 2025 through April 30, 2025

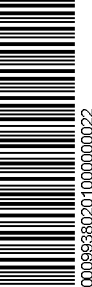
Account Number: [REDACTED] 9613

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00009938 DDA 201 212 12125 NNNNNNNNNN 1 000000000 61 0000

DOC CORPORATE GROUP LLC
DEBTOR IN POSSESSION
3300 DALLAS PKWY
STE 200
PLANO TX 75093-7849



CHECKING SUMMARY

Commercial Checking

	INSTANCES	AMOUNT
Beginning Balance		\$59,818.86
Deposits and Additions	13	1,722,243.00
Electronic Withdrawals	32	- 1,781,149.43
Ending Balance	45	\$912.43

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
04/09	Online Transfer From Chk ...7758 Transaction#: 24357062158	\$300,000.00
04/09	Online Transfer From Chk ...8807 Transaction#: 24357068773	185,000.00
04/14	Online Transfer From Chk ...8662 Transaction#: 24412468119	370,000.00
04/14	Online Transfer From Chk ...7758 Transaction#: 24412435318	253,000.00
04/14	Online Transfer From Chk ...8807 Transaction#: 24412450460	16,000.00
04/15	Online Transfer From Chk ...7758 Transaction#: 24422265233	60,000.00
04/16	Online Transfer From Chk ...7758 Transaction#: 24434518677	50,000.00
04/18	Online Transfer From Chk ...7758 Transaction#: 24460833121	10,000.00
04/24	Online Transfer From Chk ...7758 Transaction#: 24521994848	276,000.00
04/24	Online Transfer From Chk ...8807 Transaction#: 24521998887	140,000.00
04/24	Online Transfer From Chk ...8807 Transaction#: 24522140691	20,000.00
04/29	Orig CO Name: ADP Tax Orig ID: 1223006057 Desc Date: 250429 CO Entry Descr: ADP Tax Sec: CCD Trace#: 021000022699009 Eed: 250429 Ind ID: 19Sfp 1260278Vv Ind Name: Doc Corporation Group Ab Trn: 1192699009Tc	243.00
04/30	Online Transfer From Chk ...7758 Transaction#: 24588751719	42,000.00
Total Deposits and Additions		\$1,722,243.00



April 01, 2025 through April 30, 2025
Account Number: [REDACTED] 9613

ELECTRONIC WITHDRAWALS

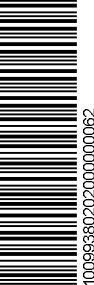
DATE	DESCRIPTION	AMOUNT
04/01	Online Domestic Wire Transfer Via: Bank of America, N.A./0959 A/C: Bank of America N.A., TN Nashville TN 37219-1697 US Ben: Rustam Gatamov Franklin TN 370649413 US Ref: Doc Payment Ssn: 00464662 Trn: 3893595091Es	\$4,156.25
04/02	Online Transfer To Chk ...9552 Transaction#: 24274413800	11,619.62
04/02	Online Transfer To Chk ...9552 Transaction#: 24274433133	15,000.00
04/04	Orig CO Name:Bill.Com Orig ID:3204895317 Desc Date: CO Entry Descr:Payables Sec:CCD Trace#:121140397615192 Eed:250404 Ind ID:016Lhmgot3OvxI0 Ind Name:Doc Corporate Group LI Optimus Growth Partners LLC Bill.CO M 016Lhmgot3OvxI0 Inv #2025-04-07 Trn: 0947615192Tc	3,150.00
04/09	Orig CO Name:Bill.Com Orig ID:3204895317 Desc Date: CO Entry Descr:Payables Sec:CCD Trace#:121140391454178 Eed:250409 Ind ID:016Hxibwc3P1X8F Ind Name:Doc Corporate Group LI Multiple Payments Bill.Com Payables 016Hxibwc3P1X8F Trn: 0991454178Tc	20,933.58
04/09	Online Transfer To Chk ...9552 Transaction#: 24357110287	21,599.68
04/09	Online Transfer To Chk ...9552 Transaction#: 24357065845	2,000.00
04/09	Orig CO Name:ADP Tax Orig ID:1223006057 Desc Date:250409 CO Entry Descr:ADP Tax Sec:CCD Trace#:021000024483963 Eed:250409 Ind ID:19Sfp 0833921Vv Ind Name:Doc Corporation Group Aa Trn: 0994483963Tc	15.14
04/10	Orig CO Name:ADP Wage Pay Orig ID:9333006057 Desc Date:250410 CO Entry Descr:Wage Pay Sec:CCD Trace#:021000025622868 Eed:250410 Ind ID:926337866651Sfp Ind Name:Doc Corporation Group 323298036 Trn: 1005622868Tc	362,881.68
04/10	Orig CO Name:ADP Wage Garn Orig ID:9333006057 Desc Date:250410 CO Entry Descr:Wage Garn Sec:CCD Trace#:021000025622870 Eed:250410 Ind ID:926337866652Sfp Ind Name:Doc Corporation Group 323298036 Trn: 1005622870Tc	325.95
04/10	Orig CO Name:ADP Tax Orig ID:1223006057 Desc Date:250410 CO Entry Descr:ADP Tax Sec:CCD Trace#:021000027633127 Eed:250410 Ind ID:19Sfp 041115A01 Ind Name:Doc Corporation Group Aa Trn: 1007633127Tc	83,082.83
04/11	Orig CO Name:Bill.Com Orig ID:3204895317 Desc Date: CO Entry Descr:Payables Sec:CCD Trace#:121140393563295 Eed:250411 Ind ID:016GIlgh3P5LA0 Ind Name:Doc Corporate Group LI Optimus Growth Partners LLC Bill.CO M 016GIlgh3P5LA0 Inv #2025-04-14 Trn: 1013563295Tc	3,150.00
04/14	Orig CO Name:ADP Wage Pay Orig ID:9333006057 Desc Date:250414 CO Entry Descr:Wage Pay Sec:CCD Trace#:021000025562958 Eed:250414 Ind ID:798098323583Sfk Ind Name:Doc Corporation Group 323298036 Trn: 1045562958Tc	454,213.16
04/14	Orig CO Name:ADP Tax Orig ID:1223006057 Desc Date:250414 CO Entry Descr:ADP Tax Sec:CCD Trace#:021000025562954 Eed:250414 Ind ID:19Sfk 041515A01 Ind Name:Doc Corporation Group Aa Trn: 1045562954Tc	194,468.23
04/14	Orig CO Name:Matrix Trust CO Orig ID:2133439945 Desc Date:250411 CO Entry Descr:Payment Sec:CCD Trace#:021000025562956 Eed:250414 Ind ID:38383064 Ind Name:Doc 401381598 04112025 Trn: 1045562956Tc	5,025.54
04/15	Online Transfer To Chk ...9552 Transaction#: 24422251049	40,000.00
04/15	Orig CO Name:Venturity Financ Orig ID:1752927396 Desc Date: CO Entry Descr:Achcollectsec:CCD Trace#:111025873858406 Eed:250415 Ind ID:Doc Corporate Ind Name:Doc Corporate Group Trn: 1053858406Tc	20,284.98
04/16	Online Transfer To Chk ...9552 Transaction#: 24434521071	23,000.00



April 01, 2025 through April 30, 2025
Account Number: [REDACTED] **9613**

ELECTRONIC WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
04/16	Orig CO Name: Matrix Trust CO Orig ID: 2133439945 Desc Date: 250415 CO Entry Descr: Payment Sec: CCD Trace#: 021000024090986 Eed: 250416 Ind ID: 38480898 Ind Name: Doc 401381598 04152025 Trn: 1064090986Tc	24,220.59
04/18	Orig CO Name: ADP Payroll Fees Orig ID: 9659605001 Desc Date: 250418 CO Entry Descr: ADP Fees Sec: CCD Trace#: 021000026035450 Eed: 250418 Ind ID: 797098816466 Ind Name: 687963937 Direct Orthop 550374703 Trn: 1086035450Tc	4,978.24
04/18	Orig CO Name: Bill.Com Orig ID: 3204895317 Desc Date: CO Entry Descr: Payables Sec: CCD Trace#: 121140396035453 Eed: 250418 Ind ID: 016Pwkqis3Pewng Ind Name: Doc Corporate Group LI Optimus Growth Partners LLC Bill.CO M 016Pwkqis3Pewng Inv #2025-04-21 Trn: 1086035453Tc	3,150.00
04/18	Orig CO Name: ADP Payroll Fees Orig ID: 9659605001 Desc Date: 250418 CO Entry Descr: ADP Fees Sec: CCD Trace#: 021000026035451 Eed: 250418 Ind ID: 797098816467 Ind Name: 687961791 Direct Orthop 550374703 Trn: 1086035451Tc	219.19
04/24	Online Transfer To Chk ...9552 Transaction#: 24522189406	20,000.00
04/24	Online Domestic Wire Transfer Via: Wells Fargo NA/121000248 A/C: Aba/111900659 Fort Worth TX 76101 US Ben: Colin Chenault Dallas TX 75220 US Ref: Expense Reimbursement/Time/13:00 Imad: 0424Mmqfmp2K025631 Trn: 3368095114Es	53,302.38
04/24	Orig CO Name: ADP Wage Pay Orig ID: 9333006057 Desc Date: 250424 CO Entry Descr: Wage Pay Sec: CCD Trace#: 021000020414689 Eed: 250424 Ind ID: 527096997259Sfp Ind Name: Doc Corporation Group 323298036 Trn: 1140414689Tc	271,365.89
04/24	Orig CO Name: ADP Wage Garn Orig ID: 9333006057 Desc Date: 250424 CO Entry Descr: Wage Garn Sec: CCD Trace#: 021000020414691 Eed: 250424 Ind ID: 527096997260Sfp Ind Name: Doc Corporation Group 323298036 Trn: 1140414691Tc	325.95
04/24	Orig CO Name: ADP Tax Orig ID: 1223006057 Desc Date: 250424 CO Entry Descr: ADP Tax Sec: CCD Trace#: 021000027714730 Eed: 250424 Ind ID: 19Sfp 042517A01 Ind Name: Doc Corporation Group Aa Trn: 1147714730Tc	83,570.88
04/25	Orig CO Name: Bill.Com Orig ID: 3204895317 Desc Date: CO Entry Descr: Payables Sec: CCD Trace#: 121140393178866 Eed: 250425 Ind ID: 016Xnacbk3Pnjwe Ind Name: Doc Corporate Group LI Multiple Payments Bill.Com Payables 016Xnacbk3Pnjwe Trn: 1153178866Tc	8,192.17
04/28	Orig CO Name: Matrix Trust CO Orig ID: 2133439945 Desc Date: 250425 CO Entry Descr: Payment Sec: CCD Trace#: 021000029148331 Eed: 250428 Ind ID: 38778347 Ind Name: Doc 401381598 04252025 Trn: 1189148331Tc	5,025.54
04/30	Online Transfer To Chk ...9552 Transaction#: 24588768447	11,778.71
04/30	Online Transfer To Chk ...9552 Transaction#: 24588762709	30,000.00
04/30	Orig CO Name: Wageworks Orig ID: 4943351864 Desc Date: 250430 CO Entry Descr: Admin Feessec: CCD Trace#: 121137522914855 Eed: 250430 Ind ID: 0325-Tr102888 Ind Name: Direct Orthopedic Care Client Payment Trn: 1202914855Tc	113.25
Total Electronic Withdrawals		\$1,781,149.43



Your service charges, fees and earnings credit have been calculated through account analysis.



April 01, 2025 through April 30, 2025
 Account Number: [REDACTED] 9613

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
04/01	\$55,662.61	04/16	4,691.63
04/02	29,042.99	04/18	6,344.20
04/04	25,892.99	04/24	13,779.10
04/09	466,344.59	04/25	5,586.93
04/10	20,054.13	04/28	561.39
04/11	16,904.13	04/29	804.39
04/14	2,197.20	04/30	912.43
04/15	1,912.22		

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will provide provisional credit to your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, our practice is to follow the procedures described above as detailed in your Deposit Account Agreement or other applicable agreements, but we are not legally required to do so. For example, we require you to notify us no later than 30 days after we sent you the first statement on which the error appeared. We may require you to provide us with a written statement that the disputed transaction was unauthorized. We are also not required to give provisional credit.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your Deposit Account Agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC

5:12 AM
05/05/25

DOC Corporate Group LLC
Reconciliation Summary
1022 · Chase Medical 9552, Period Ending 04/30/2025

	<u>Apr 30, 25</u>
Beginning Balance	172.41
Cleared Transactions	
Checks and Payments - 5 items	-131,740.44
Deposits and Credits - 9 items	174,998.01
	<u>43,257.57</u>
Total Cleared Transactions	
Cleared Balance	<u>43,429.98</u>
Register Balance as of 04/30/2025	43,429.98
Ending Balance	43,429.98

5:13 AM

05/05/25

DOC Corporate Group LLC
Reconciliation Detail

1022 · Chase Medical 9552, Period Ending 04/30/2025

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						172.41
Cleared Transactions						
Checks and Payments - 5 items						
Check	04/03/2025	ACH		X	-26,104.60	-26,104.60
Check	04/10/2025	ACH		X	-23,384.66	-49,489.26
Check	04/16/2025	ACH		X	-39,804.17	-89,293.43
Check	04/17/2025	ACH		X	-23,876.78	-113,170.21
Check	04/24/2025	ACH		X	-18,570.23	-131,740.44
Total Checks and Payments					-131,740.44	-131,740.44
Deposits and Credits - 9 items						
Transfer	04/02/2025			X	11,619.62	11,619.62
Transfer	04/02/2025			X	15,000.00	26,619.62
Transfer	04/09/2025			X	2,000.00	28,619.62
Transfer	04/09/2025			X	21,599.68	50,219.30
Transfer	04/15/2025			X	40,000.00	90,219.30
Transfer	04/16/2025			X	23,000.00	113,219.30
Transfer	04/24/2025			X	20,000.00	133,219.30
Transfer	04/30/2025			X	11,778.71	144,998.01
Transfer	04/30/2025			X	30,000.00	174,998.01
Total Deposits and Credits					174,998.01	174,998.01
Total Cleared Transactions					43,257.57	43,257.57
Cleared Balance					43,257.57	43,429.98
Register Balance as of 04/30/2025					43,257.57	43,429.98
Ending Balance					43,257.57	43,429.98

3:12 PM

05/05/25

DOC Corporate Group LLC
Reconciliation Summary
1020 · Chase Bank - 9613, Period Ending 04/30/2025

	<u>Apr 30, 25</u>
Beginning Balance	59,818.86
Cleared Transactions	
Checks and Payments - 35 items	-1,794,770.34
Deposits and Credits - 15 items	1,735,863.91
	<u> </u>
Total Cleared Transactions	-58,906.43
	<u> </u>
Cleared Balance	912.43
	<u> </u>
Register Balance as of 04/30/2025	912.43
	<u> </u>
New Transactions	
Checks and Payments - 1 item	-3,150.00
	<u> </u>
Total New Transactions	-3,150.00
	<u> </u>
Ending Balance	-2,237.57
	<u> </u>

3:12 PM

05/05/25

DOC Corporate Group LLC Reconciliation Detail

1020 · Chase Bank - 9613, Period Ending 04/30/2025

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						59,818.86
Cleared Transactions						
Checks and Payments - 35 items						
General Journal	04/01/2025	040125	Rustam Gatamov	X	-4,156.25	-4,156.25
Transfer	04/02/2025			X	-15,000.00	-19,156.25
Transfer	04/02/2025			X	-11,619.62	-30,775.87
General Journal	04/04/2025	Prepai...		X	-3,150.00	-33,925.87
Transfer	04/09/2025			X	-21,599.68	-55,525.55
General Journal	04/09/2025	Accrual		X	-20,933.58	-76,459.13
Transfer	04/09/2025			X	-2,000.00	-78,459.13
General Journal	04/09/2025	ADP		X	-15.14	-78,474.27
General Journal	04/10/2025	ADP		X	-362,881.68	-441,355.95
General Journal	04/10/2025	ADP		X	-83,082.83	-524,438.78
General Journal	04/10/2025	ADP		X	-325.95	-524,764.73
General Journal	04/11/2025	03.31....		X	-3,150.00	-527,914.73
General Journal	04/14/2025	ADP		X	-454,213.16	-982,127.89
General Journal	04/14/2025	ADP		X	-194,468.23	-1,176,596.12
General Journal	04/14/2025	Matrix		X	-5,025.54	-1,181,621.66
Transfer	04/15/2025			X	-40,000.00	-1,221,621.66
Bill Pmt -Check	04/15/2025	N/A	Venturity	X	-18,016.23	-1,239,637.89
Bill Pmt -Check	04/15/2025	N/A	Venturity	X	-2,268.75	-1,241,906.64
General Journal	04/16/2025	Matrix		X	-24,220.59	-1,266,127.23
Transfer	04/16/2025			X	-23,000.00	-1,289,127.23
General Journal	04/18/2025	ADP		X	-4,978.24	-1,294,105.47
General Journal	04/18/2025	03.31....		X	-3,150.00	-1,297,255.47
General Journal	04/18/2025	ADP		X	-219.19	-1,297,474.66
General Journal	04/24/2025	ADP		X	-271,365.89	-1,568,840.55
General Journal	04/24/2025	ADP		X	-83,570.88	-1,652,411.43
Check	04/24/2025			X	-53,302.38	-1,705,713.81
Transfer	04/24/2025			X	-20,000.00	-1,725,713.81
General Journal	04/24/2025	ADP		X	-325.95	-1,726,039.76
General Journal	04/25/2025	03.31....		X	-8,192.17	-1,734,231.93
Bill Pmt -Check	04/28/2025	N/A	CloudScale365	X	-7,725.20	-1,741,957.13
Bill Pmt -Check	04/28/2025	N/A	CloudScale365	X	-5,895.71	-1,747,852.84
General Journal	04/28/2025	0331		X	-5,025.54	-1,752,878.38
Transfer	04/30/2025			X	-30,000.00	-1,782,878.38
Transfer	04/30/2025			X	-11,778.71	-1,794,657.09
Check	04/30/2025	ACH		X	-113.25	-1,794,770.34
Total Checks and Payments					-1,794,770.34	-1,794,770.34

3:12 PM

05/05/25

DOC Corporate Group LLC
Reconciliation Detail

1020 · Chase Bank - 9613, Period Ending 04/30/2025

Type	Date	Num	Name	Clr	Amount	Balance
Deposits and Credits - 15 items						
Transfer	04/09/2025			X	185,000.00	185,000.00
Transfer	04/09/2025			X	300,000.00	485,000.00
Transfer	04/14/2025			X	16,000.00	501,000.00
Transfer	04/14/2025			X	253,000.00	754,000.00
Transfer	04/14/2025			X	370,000.00	1,124,000.00
Transfer	04/15/2025			X	60,000.00	1,184,000.00
Transfer	04/16/2025			X	50,000.00	1,234,000.00
Transfer	04/18/2025			X	10,000.00	1,244,000.00
Transfer	04/24/2025			X	20,000.00	1,264,000.00
Transfer	04/24/2025			X	140,000.00	1,404,000.00
Transfer	04/24/2025			X	276,000.00	1,680,000.00
General Journal	04/29/2025	ADP		X	243.00	1,680,243.00
General Journal	04/29/2025	Cloud...		X	5,895.71	1,686,138.71
General Journal	04/29/2025	Cloud...		X	7,725.20	1,693,863.91
Transfer	04/30/2025			X	42,000.00	1,735,863.91
Total Deposits and Credits					1,735,863.91	1,735,863.91
Total Cleared Transactions					-58,906.43	-58,906.43
Cleared Balance					-58,906.43	912.43
Register Balance as of 04/30/2025					-58,906.43	912.43
New Transactions						
Checks and Payments - 1 item						
General Journal	05/02/2025	PPE 0...			-3,150.00	-3,150.00
Total Checks and Payments					-3,150.00	-3,150.00
Total New Transactions					-3,150.00	-3,150.00
Ending Balance					-62,056.43	-2,237.57



Monthly Financial Report

April 2025

TABLE OF CONTENTS

Rolling Qtr & YTD Operating Statement - Consolidated	1
Combined P&L by Entity - MTD	4
Combined Balance Sheet by Entity	6
Rolling Twelve Months Cash Flow - Consolidated	7



DOC Consolidated

Month and Year to Date Operating Statement

As of April 30th, 2025

	Apr 25	%	Mar 25	%	Feb 25	%	Apr 24	YTD 2025	YTD 2024	Variance
Income										
Service Revenue	4,255,839		4,719,713		3,347,024		3,889,640	16,093,280	14,474,676	1,618,604
PT Revenue	2,745,295		2,377,407		2,133,735		2,168,758	9,319,004	8,279,345	1,039,659
Surgical Revenue	1,287,010		1,082,841		1,090,586		1,342,261	4,629,225	4,999,410	(370,185)
Pain Management	1,252,767		1,159,335		833,897		659,029	4,054,239	2,307,626	1,746,613
Telehealth Revenue	180		260		200		260	980	840	140
Management Fees	200,000		200,000		200,000		136,000	800,000	544,000	256,000
Service Revenue Adj	(2,867,601)		(3,306,037)		(2,150,325)		(2,579,491)	(10,791,348)	(9,691,951)	(1,099,396)
PT Revenue Adj	(1,899,467)		(1,637,397)		(1,471,758)		(1,533,195)	(6,429,677)	(5,848,713)	(580,963)
Surgical Revenue Adj	(828,841)		(702,624)		(694,541)		(878,552)	(2,954,619)	(3,287,237)	332,618
Pain Management Adj	(830,812)		(752,462)		(558,077)		(449,183)	(2,673,612)	(1,606,016)	(1,067,596)
Refunds	(3,856)		(2,588)		(6,831)		(932)	(19,873)	(17,460)	(2,413)
Total Income	3,310,514		3,138,448		2,723,910		2,754,595	12,027,599	10,154,518	1,873,081
Cost of Goods Sold										
COS	40,358		40,671		34,967		46,707	152,490	179,463	(26,972)
COS - Surgical	6,579		5,559		7,020		8,713	24,618	40,431	(15,813)
COS - PM	416		598		440		270	1,925	9,519	(7,594)
Total Cost of Goods Sold	47,353	1.4%	46,828	1.5%	42,427	1.6%	55,689	179,033	229,413	(50,380)
Gross Profit	3,263,161	98.6%	3,091,620	98.5%	2,681,482	98.4%	2,698,906	11,848,566	9,925,105	1,923,460
Expense										
Sales & Marketing										
Advertising and Promo	784		520		2,067		1,443	4,511	7,959	(3,448)
Social & Electronic	86,954		76,636		76,735		88,228	315,207	280,964	34,244
Production	31		624		-		500	654	5,002	(4,348)
Marketing Expense	795		2,561		245		1,828	6,589	24,042	(17,453)
Emp Benefits - SM	1,868		2,662		2,923		7,177	6,350	11,963	(5,613)
Salaries & Wages - SM	41,709		48,573		31,952		46,866	169,394	103,720	65,674
Payroll Tax Exp - SM	3,126		3,632		2,245		3,536	13,012	7,868	5,144
Travel - Marketing	2,321		2,050		1,818		2,494	9,153	7,510	1,643
Meals & Ent - Mktg	4,671		4,402		3,501		2,587	15,031	10,988	4,044
Total Sales & Marketing	142,258	4.3%	141,660	4.5%	121,486	4.5%	154,659	539,901	460,014	79,887

No Assurance Provided



DOC Consolidated

Month and Year to Date Operating Statement

As of April 30th, 2025

	Apr 25	%	Mar 25	%	Feb 25	%	Apr 24	YTD 2025	YTD 2024	Variance
G&A Labor										
Salaries and Wages	1,541,438		1,509,807		1,306,908		1,349,224	5,787,994	5,326,872	461,122
Payroll Tax Exp	90,774		90,371		83,210		81,758	367,625	371,347	(3,723)
Emp Benefits	150,206		197,745		114,728		69,014	540,828	526,313	14,515
Contract Labor	134,081		108,600		94,874		121,880	447,599	475,240	(27,641)
Emp Related Exp	1,406		1,824		4,551		1,313	17,481	13,916	3,565
Worker's Comp Insurance	1,275		1,275		1,275		2,827	5,099	11,309	(6,210)
Payroll Processing Fees	5,197		5,440		6,955		5,493	22,748	22,685	63
Total G&A Labor	1,924,377	58.1%	1,915,063	61.0%	1,612,500	59.2%	1,631,507	7,189,374	6,747,682	441,692
Facility & Telecom										
Rent Expense	109,452		108,907		106,715		105,098	431,907	591,966	(160,059)
Prop Taxes & Insurance	27,041		23,173		27,354		26,439	117,417	109,801	7,615
Repairs and Maint	27,961		28,237		26,962		25,345	118,427	154,476	(36,049)
Utilities	9,478		12,493		11,663		6,415	42,481	40,405	2,076
Total Facility & Telecom	173,932	-	172,810	-	172,694	-	163,297	710,232	896,648	(186,416)
General & Admin										
Recruiting Exp	3,271		3,052		4,701		5,379	12,576	12,181	395
Recruiting Exp - PM	-		-		-		-	-	8,895	(8,895)
Bank Service Charges	3,510		3,571		3,179		2,633	13,762	13,131	631
Merchant Services Bank Fees	26,488		26,487		23,804		22,861	103,265	89,761	13,504
Computer Expenses	1,742		820		1,339		91	4,153	659	3,494
Software Expenses	42,319		39,843		39,203		48,045	167,848	189,665	(21,817)
IT Services	17,955		17,846		17,660		21,597	71,080	88,898	(17,818)
Conferences and Education	1,270		2,150		3,388		998	8,350	11,340	(2,991)
Professional Memberships	-		1,986		545		2,662	5,738	11,021	(5,283)
Business Lic & Credentials	6,172		7,977		8,000		14,133	29,861	35,941	(6,081)
Dues and Subscriptions	3,748		4,089		4,853		5,576	19,746	27,779	(8,033)
Training	-		-		96		-	96	-	96
Training Materials	-		-		-		-	159	-	159
Business Insurance	37,251		40,082		34,058		49,798	154,714	152,592	2,122
Professional Fees	26,565		16,048		27,574		14,794	100,147	50,719	49,428

No Assurance Provided



DOC Consolidated

Month and Year to Date Operating Statement

As of April 30th, 2025

	Apr 25	%	Mar 25	%	Feb 25	%	Apr 24	YTD 2025	YTD 2024	Variance
Office Expenses	20,751		21,767		19,964		29,434	82,597	83,625	(1,027)
Postage Expense	110		153		100		364	800	734	66
Medical Supplies	12,506		9,168		8,807		1,566	45,593	28,007	17,586
Uniforms	1,126		1,143		1,090		2,079	5,546	5,199	347
Accounting Services	18,016		20,354		17,968		16,794	74,323	75,338	(1,015)
Legal Fees	252		-		-		2,182	252	21,898	(21,646)
Franchise Tax Exp	12,500		12,500		12,500		12,500	50,000	50,000	-
Internet	13,398		13,348		13,326		9,610	53,398	40,828	12,570
Telecommunications	4,977		5,036		5,114		7,968	20,449	28,715	(8,266)
Travel Expense	5,929		8,597		10,741		5,975	32,635	30,784	1,850
Meals and Entertainment	708		741		1,776		792	4,254	4,611	(357)
Bad Debt Expense	36,720		34,484		30,582		32,691	133,749	121,810	11,939
Restructuring Expense	23,115		157,054		15,603		141,187	233,330	341,366	(108,036)
Total General & Admin	320,398	-	448,296	-	305,972	-	451,709	1,428,419	1,525,497	(97,078)
Total Expense	2,560,965	-	2,677,828	-	2,212,652	-	2,401,172	9,867,926	9,629,841	238,085
Net Operating Income	702,196	-	413,792	-	468,830	-	297,734	1,980,640	295,264	1,685,376
Other Income										
Other Income	(113)		(227)		-		52,458	(603)	60,367	(60,970)
Gain/Loss - Disposal of Asset	-		-		-		-	-	(539,133)	539,133
Total Other Income	(113)		(227)		-		52,458	(603)	(478,767)	478,164
Other Expense										
Depreciation Expense	52,549		52,666		52,837		53,988	210,857	216,675	(5,817)
Interest Expense	11,990		13,908		12,719		9,516	53,433	311,680	(258,247)
Total Other Expense	64,539		66,573		65,556		63,504	264,291	528,355	(264,064)
Net Profit	637,544		346,992		403,274		286,688	1,715,746	(711,857)	2,427,604

No Assurance Provided



DOC Consolidated

Month to Date Operating Statements by Entity As of April 30th, 2025

	Pioneer	DCG	DOC LLC	DOCTX3	PAS		Total
Income							
Service Revenue	-	-	-	3,689,168	566,671		4,255,839
PT Revenue	-	-	-	2,027,009	718,286		2,745,295
Surgical Revenue	-	-	-	1,179,769	107,241		1,287,010
Pain Management	-	-	-	622,499	630,268		1,252,767
Telehealth Revenue	-	-	-	180	-		180
Management Fees	200,000	-	-	-	-		200,000
Service Revenue Adj	-	-	-	(2,526,869)	(340,732)		(2,867,601)
PT Revenue Adj	-	-	-	(1,463,775)	(435,692)		(1,899,467)
Surgical Revenue Adj	-	-	-	(764,496)	(64,345)		(828,841)
Pain Management Adj	-	-	-	(452,230)	(378,582)		(830,812)
Refunds	-	-	(3,856)	-	-		(3,856)
Total Income	200,000	-	(3,856)	2,311,255	803,115		3,310,514
Cost of Goods Sold							
Cost of Goods Sold	-	-	47,353	-	-		47,353
Total Cost of Goods Sold	-	-	47,353	-	-		47,353
Gross Profit	200,000	-	(51,209)	2,311,255	803,115		3,263,161
Expense							
Sales & Marketing							
Advertising and Promo	-	-	784	-	-		784
Social & Electronic	-	-	86,954	-	-		86,954
Production	-	-	31	-	-		31
Marketing Expense	-	-	795	-	-		795
Emp Benefits - SM	-	-	1,868	-	-		1,868
Salaries & Wages - SM	-	-	41,709	-	-		41,709
Payroll Tax Exp - SM	-	-	3,126	-	-		3,126
Travel - Marketing	-	-	2,321	-	-		2,321
Meals & Ent - Mktg	-	-	4,671	-	-		4,671
Total Sales & Marketing	-	-	142,258	-	-		142,258
G&A Labor							
Salaries and Wages	-	382,438	1,159,000	-	-		1,541,438
Payroll Tax Exp	-	28,220	62,553	-	-		90,774
Emp Benefits	-	76,631	73,575	-	-		150,206
Contract Labor	24,583	18,646	90,851	-	-		134,081
Emp Related Exp	-	800	606	-	-		1,406
Worker's Comp Insurance	-	-	1,275	-	-		1,275
Payroll Processing Fees	-	5,197	-	-	-		5,197
Total G&A Labor	24,583	511,933	1,387,861	-	-		1,924,377
Facility & Telecom							
Rent Expense	-	6,836	102,615	-	-		109,452
Prop Taxes & Insurance	-	-	27,041	-	-		27,041
Repairs and Maint	-	-	27,961	-	-		27,961
Utilities	-	279	9,199	-	-		9,478
Total Facility & Telecom	-	7,115	166,817	-	-		173,932

No Assurance Provided



DOC Consolidated

Month to Date Operating Statements by Entity As of April 30th, 2025

	Pioneer	DCG	DOC LLC	DOCTX3	PAS		Total
General & Admin							
Recruiting Exp	-	1,374	1,897	-	-		3,271
Bank Service Charges	3,510	-	-	-	-		3,510
Merchant Services Bank Fees	-	-	26,488	-	-		26,488
Computer Expenses	-	1,414	328	-	-		1,742
Software Expenses	-	2,734	39,585	-	-		42,319
IT Services	-	11,410	6,544	-	-		17,955
Conferences and Education	-	375	895	-	-		1,270
Business Lic & Credentials	-	225	5,947	-	-		6,172
Dues and Subscriptions	-	3,256	492	-	-		3,748
Business Insurance	146	3,213	33,892	-	-		37,251
Professional Fees	10,000	2,520	14,045	-	-		26,565
Office Expenses	-	288	20,462	-	-		20,751
Postage Expense	-	-	110	-	-		110
Medical Supplies	-	-	12,506	-	-		12,506
Uniforms	-	-	1,126	-	-		1,126
Accounting Services	-	18,016	-	-	-		18,016
Legal Fees	-	-	252	-	-		252
Franchise Tax Exp	-	-	12,500	-	-		12,500
Internet	-	1,196	12,202	-	-		13,398
Telecommunications	-	1,573	3,403	-	-		4,977
Travel Expense	646	3,518	1,765	-	-		5,929
Meals and Entertainment	-	498	210	-	-		708
Bad Debt Expense	-	-	-	36,720	-		36,720
Restructuring Expense	23,115	-	-	-	-		23,115
Total General & Admin	37,417	51,612	194,649	36,720	-		320,398
Total Expense	62,000	570,660	1,891,584	36,720	-		2,560,965
Net Operating Income	138,000	(570,660)	(1,942,793)	2,274,534	803,115		702,196
Other Income							
Other Income	-	-	(113)	-	-		(113)
Total Other Income	-	-	(113)	-	-		(113)
Other Expense							
Depreciation Expense	-	2,872	49,677	-	-		52,549
Interest Expense	10,468	-	1,522	-	-		11,990
Total Other Expense	10,468	2,872	51,199	-	-		64,539
Net Profit	127,532	(573,532)	(1,994,105)	2,274,534	803,115		637,544



DOC Consolidated

Combining Balance Sheet by Entity
As of April 30th, 2025

	Pioneer	DCG	DOC LLC	DOCTX3	PAS	Total
Assets						
Current Assets						
Bank Accounts	37,828	44,342	454,335	76,652	19,352	632,509
Other Current Assets						
Accounts Receivable	300,000	-	4,011	1,440,719	10,293,025	12,037,755
Prepaid Expenses	21,792	20,729	47,981	-	-	90,502
Prepaid Insurance	1,610	22,367	56,638	-	-	80,615
Inventory	-	-	120,694	-	-	120,694
Total Other Current Assets	323,402	43,096	229,324	1,440,719	10,293,025	12,329,567
Total Current Assets	361,230	87,438	683,659	1,517,371	10,312,377	12,962,075
Fixed Assets						
Furniture and Office Equipment	-	197,386	798,796	-	-	996,182
Machinery & Equipment (Clinic)	-	-	2,052,050	-	-	2,052,050
Leasehold Improvements	-	-	4,361,477	-	-	4,361,477
Software	-	-	255,424	-	-	255,424
Accumulated Depreciation	-	(120,218)	(5,730,276)	-	-	(5,850,494)
ROU Assets	-	-	4,605,680	-	-	4,605,680
Total Fixed Assets	-	77,168	6,343,151	-	-	6,420,319
Other Assets						
Security Deposits	-	5,374	145,991	-	-	151,365
Lease Asset - Direct Costs	-	-	3,895	-	-	3,895
Digital Records	-	-	756	-	-	756
Intercompany DCG/DOC	-	1,695,650	(1,695,650)	-	-	-
Intercompany DOC/TX3	-	-	(6,368,030)	6,368,030	-	-
Interco DOC/KIRE	-	-	(55,707)	-	-	(55,707)
Intercompany DOC/PAS	-	-	5,591,485	-	(5,591,485)	-
InterCo DCG/PHS	2,377,301	(2,377,301)	-	-	-	-
Inter Co DOC/PHS	(1,518,071)	-	1,518,071	-	-	-
Total Other Assets	859,231	(676,278)	(859,188)	6,368,030	(5,591,485)	100,310
Total Assets	1,220,461	(511,671)	6,167,621	7,885,400	4,720,893	19,482,704
Liabilities and Equity						
Liabilities						
Current Liabilities						
Accounts Payable	447,473	26,117	172,870	-	-	646,461
Other Current Liabilities						
Employee Medical Exp Liability	-	286,336	-	-	-	286,336
Accrued Expenses	2,500	174,751	2,572,786	-	-	2,750,037
Accrued Payroll	-	890,668	121,813	-	-	1,012,482
401K Payable	-	25,032	-	-	-	25,032
Current Portion - Notes Payable	-	-	41,550	-	-	41,550
Current Portion - Capital Lease	-	-	22,754	-	-	22,754
Total Other Current Liabilities	2,500	1,376,788	2,758,903	-	-	4,138,191
Total Current Liabilities	449,973	1,402,906	2,931,773	-	-	4,784,652
Long-Term Liabilities						
Pre-Petition AP	221,050	6,140	1,359,868	-	-	1,587,057
Lease Liability	-	-	4,990,761	-	-	4,990,761
Capital Leases Payable	-	-	33,360	-	-	33,360
Convertible Note	2,853,403	-	-	-	-	2,853,403
Note Payable	9,423,803	-	1,497,246	-	-	10,921,049
Total Long-Term Liabilities	12,498,255	6,140	7,881,235	-	-	20,385,629
Total Liabilities	12,948,229	1,409,045	10,813,008	-	-	25,170,282
Equity						
Owner Contributions	-	-	10,735,107	-	-	10,735,107
Retained Earnings	(12,105,888)	310,681	(7,835,794)	(394,602)	1,887,172	(18,138,431)
Net Income	378,121	(2,231,398)	(7,544,700)	8,280,003	2,833,720	1,715,746
Total Equity	(11,727,768)	(1,920,717)	(4,645,387)	7,885,400	4,720,893	(5,687,578)
Total Liabilities and Equity	1,220,461	(511,671)	6,167,621	7,885,400	4,720,893	19,482,704



DOC Consolidated
Rolling 12 Cash Flow
As of April 30th, 2025

	May 24	Jun 24	Jul 24	Aug 24	Sep 24	Oct 24	Nov 24	Dec 24	Jan 25	Feb 25	Mar 25	Apr 25	Total
Operating Activities													
Net Income	216,429	156,898	296,242	126,108	305,651	217,518	(508,279)	(1,571,598)	327,936	403,274	346,992	637,544	954,716
Adjustments to Net Income	(290,104)	(540,347)	(883,365)	(767,161)	(569,659)	(1,310,856)	(925,744)	(160,353)	(148,638)	(571,285)	(1,501,654)	(1,310,536)	(8,979,702)
Accounts Receivable:Trade Accounts Receivable							(200,000)	1,265,184				(200,000)	865,184
Accounts Receivable:AR - Other								583,662					583,662
Notes Receivable	32,115	30,367	32,648	34,556	32,361	36,442	32,073	(1,474,008)	31,962	30,582	34,484	36,720	(1,109,697)
Accounts Receivable:Allowance for Doubtful Accounts	122,651	322,889	528,979	508,040	379,559	821,247	616,174	54,140	(171,414)	278,347	1,031,305	782,836	5,274,752
Prepaid Expenses	(4,996)	(3,616)	8,541	2,601	8,246	(45,924)	(12,868)	9,854	2,290	4,181	(13,083)	19,121	(25,653)
Prepaid Insurance	5,537	40,793	(48,519)	2,555	(11,479)	8,747	13,741	(31,309)	6,051	3,481	3,667	1,663	(5,072)
Inventory	(2,771)	12,259	2,917	2,478	1,313	(373)	(79)		2,603	1,083	(923)	(623)	18,103
Accounts Payable	(15,778)	(92,658)	(28,399)	(92,369)	18,507	(25,824)	645,916	16,903	(191,754)	14,797	27,691	(285,455)	(8,422)
Other liabilities	(136,000)	(136,000)	(91,000)	(121,000)	(136,000)	(91,000)		500,000	110,000	(610,000)			(711,000)
Employee Medical Exp Liability	4,524	75,198	(50,861)	63,229	82,160	(19,998)	23,563	(553,969)	(25,847)	3,849	28,737	39,405	(330,009)
Accrued Expenses	60,099	(126,520)	259,126	114,635	(170,983)	183,081	113,098	7,861	164,327	30,322	146,620	116,500	898,167
Accrued Payroll	95,631	66,984	(1,395)	(254,571)	53,383	110,850	(868)	140,461	(314,996)	10,492	76,774	151,730	134,475
401K Payable	(7,325)	3,907	(3,347)	576	(5,835)	4,914	(1,590)	2,816	5,379	(2,221)	(1,851)	812	(3,766)
Current Portion - Notes Payable	(5,839)	(8,347)	(8,405)	(8,464)	(8,523)	(8,583)	(8,920)	(9,055)	(10,231)	(2,196,693)	(7,968)	(8,032)	(2,289,060)
Current Portion - Capital Lease	(2,147)	(2,202)	(2,217)	(3,355)	(1,124)	(2,265)	(3,406)	(1,219)	(2,360)	(2,300)	(2,358)	(2,378)	(27,330)
Total Adjustments to Net Income	(144,403)	(357,291)	(285,298)	(518,251)	(328,075)	(338,948)	290,798	350,887	(542,628)	(3,005,364)	(178,558)	(658,236)	(5,715,367)
Total Operating Activities	72,026	(200,393)	10,944	(392,143)	(22,424)	(121,431)	(217,480)	(1,220,711)	(214,692)	(2,602,090)	168,434	(20,692)	(4,760,651)
Investing Activities													
Construction in Process								389,180					389,180
Furniture and Office Equipment	(2,716)			(3,367)	(2,698)	(4,056)	(15,713)	22,753	(1,244)	(9,225)	(7,851)	(2,974)	(27,091)
Machinery & Equipment (Clinic)			(5,342)					1,743		(1,352)	(2,395)		(7,346)
Leasehold Improvements	(14,842)	(8,373)	(7,121)	(7,121)	(6,387)			1,390,801					1,346,957
Software								32,057					32,057
Vehicles							14,000	41,033					55,033
ROU Assets:ROU Asset								7,881,095	(115,461)	(603,091)			7,162,543
ROU Assets:AD ROU Asset	77,864	78,223	78,584	78,947	79,315	79,684	80,056	(1,231,879)	80,805	80,627	81,299	81,656	(354,819)
Accumulated Depreciation	52,460	51,739	51,260	50,485	50,707	50,593	36,905	26,724	52,806	52,837	52,666	52,549	581,731
Security Deposits	14,371						(2,743)						11,628
Lease Asset - Direct Costs	229	229	229	229	229	229	229	229	229	229	229	229	2,750
Digital Records	95	95	95	95	95	95	95	95	95	95	95	95	1,134
Total Investing Activities	127,460	121,913	117,705	119,268	121,261	126,545	112,830	8,553,830	17,230	(479,880)	124,042	131,554	9,193,757
Financing Activities													
Lease Liability	(87,714)	(88,073)	(88,434)	(89,536)	(89,979)	(90,349)	(90,798)	(6,792,674)	23,643	510,724	(91,031)	(91,388)	(7,065,610)
Note Payable:Notes Payable	(7,593)	(5,188)	(5,233)	(5,278)	(5,323)	(5,369)	(5,138)	(5,110)	(805)	2,188,789	732		2,144,485
Note Payable:Note Payable - David						104,381					7,801		112,181
Note Payable:Note Payable TFQH Ventures LLC				450,000			(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	(50,000)	150,000
Capital Leases Payable	(2,436)	(2,417)	(2,436)	(1,334)	(1,122)		1,122	(1,083)	39	(39)			(9,706)
Retained Earnings								(25,586,720)					(25,586,720)
Total Financing Activities	(97,743)	(95,678)	(96,103)	353,853	(96,425)	8,663	(144,813)	(6,848,867)	(27,123)	2,649,473	(132,499)	(141,388)	(4,668,649)
Net Cash Increase For Period	101,743	(174,158)	32,546	80,978	2,412	13,777	(249,463)	484,253	(224,586)	(432,497)	159,978	(30,525)	(235,543)
Cash at Beginning of Period	868,319	970,062	795,904	828,450	909,428	911,840	925,617	676,153	1,160,406	935,820	503,323	663,301	10,148,623
Cash at End of Period	970,062	795,904	828,450	909,428	911,840	925,617	676,153	1,160,406	935,820	503,323	663,301	632,776	9,913,080

No Assurance Provided

	Thu 5/1/2025	Fri 5/2/2025	Sat 5/3/2025	Sun 5/4/2025	Mon 5/5/2025	Tue 5/6/2025	Wed 5/7/2025
Mapping							
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Ber ADP Payroll Fees							
AP ADP Screening							
AP Advantage Telemessaging							
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon							
AP AMN Healthcare							
AP Armando Ramirez							
AP Arthrex		974					
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy							
AP Balboa Capital							
AP Bank Direct/AFCO	23,717						
BCBS Admi BCBS Admin							
BCBS Claim BCBS Claims	43,238						47,227
IBNR Reser IBNR Reserve							
AP BioRich							
AP BioSkin							
Payroll/Ber Bi-Weekly Payroll							
AP Expense Reimbursements							
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg		11,512					
AP Bull Plumbing							
AP CBIZ							
AP Change Healthcare							
AP Chase Analysis Fees							
AP Chase Ink							
AP City of Austin							
AP City of Denton							
AP CommonState							
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.							
AP Coretechs Personnel							
AP Corporate Business Cards							
AP CoServ							
AP Cox Communications							
AP David's Meza Services							
AP Digital Verdict							
AP drchrono					24,469		
AP Dr. Chaim							
AP Dr. Heinrich							
AP Dr. Hsiao (Khoast)							
AP Dr. Ikram							
AP Dr. Lue							
AP Dr. Odom (Othocko)							
AP NTOS							
AP Dr. Ramirez (Clinic For Pain Management)							
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

	Thu 5/1/2025	Fri 5/2/2025	Sat 5/3/2025	Sun 5/4/2025	Mon 5/5/2025	Tue 5/6/2025	Wed 5/7/2025
Mapping							
AP First Insurance							
AP Frontier Communications							
AP Grow Rasmussen							
AP Gungoll, Jackson							
AP Hassinger							
DIP Loan In DIP Interest/Principal							
Bridge Loan Bridge Loan Repayment							
Attorney For Dorsey							
AP Legal Fees							
DIP Loan For DIP Loan Fees							
Claims & N Claims & Noticing Agent							
Subchapter Subchapter V Trustee Fees & Expense							
AP Effective Date Payments					1,230	8,570	
AP Gavin Solmonese							
AP Hidden Lakes							
AP Intralinks							
AP JAMF Software							
AP KPG Print		31					
AP Laundry Care							
AP Lydia Gonzales							
AP M2 Equipment							
AP Margaryta Velykanova							
AP Mechanical Air Design							
AP Medbridge							
AP Medical City Frisco							
AP Medline		1,248					
AP MEG Health Care							
AP Mitsubishi					2,476		
Payroll/Ber Monthly Payroll							
AP Expense Reimbursements							
AP Newlane							
AP Newport Group							
AP Nextpatient							
AP NPPA Services							
AP OG&E							
AP One Gas Texas							71
AP OPED Medical							
AP Optimus Growth		3,150					
AP Orkin		139					
AP Owens Fire and Security							
AP Paramount Services							
AP Pawnee							
AP Peak 2 Technology Advisors							
AP Pedernales							
AP Perry Park HOA							
Payroll/Ber Principal							387
AP ProHealth Staffing							
AP Property Taxes							
AP PurplePRN		2,974					
AP Pyramid Analytics							
AP Radcom Associates							
AP Radiation Detection							
AP Refunds	216				180		
Rent Rent							
AP Rickey Bueno							
AP Robin Scott							
AP Rustam Gatamov	4,734						

		Thu	Fri	Sat	Sun	Mon	Tue	Wed
		5/1/2025	5/2/2025	5/3/2025	5/4/2025	5/5/2025	5/6/2025	5/7/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray	58						
AP	Stericycle							
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade							
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department		8,985					
AP	The Laundry Room							
AP	The Rosensteel Group							
AP	TIOPA		335					
AP	TMLT							
AP	Tri-County Electric							
AP	TXU Energy		440			358		
AP	Unicorn Lake						1,124	
AP	USI Southwest							
AP	USR Electric							
AP	Valbridge Property Advisors							
AP	Vanguard Cleaning							
AP	Venturity							
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises							
AP	Your Local Locksmith							
AP	Zthernet							
		71,963	29,786	-	-	28,713	9,693	47,685

	Thu	Fri	Sat	Sun	Mon	Tue	Wed
Mapping	5/8/2025	5/9/2025	5/10/2025	5/11/2025	5/12/2025	5/13/2025	5/14/2025
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Ber ADP Payroll Fees							5,218
AP ADP Screening							
AP Advantage Telemessaging		777					
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon							
AP AMN Healthcare							
AP Armando Ramirez							
AP Arthrex		352					
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy						96	
AP Balboa Capital							
AP Bank Direct/AFCO							
BCBS Admi BCBS Admin							
BCBS Claim BCBS Claims							56,650
IBNR Reser IBNR Reserve							
AP BioRich							
AP BioSkin							
Payroll/Ber Bi-Weekly Payroll	345,750						
AP Expense Reimbursements	95,756						
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg		9,687					
AP Bull Plumbing							
AP CBIZ							
AP Change Healthcare		296					
AP Chase Analysis Fees							
AP Chase Ink							
AP City of Austin							
AP City of Denton							
AP CommonState							
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.							
AP Coretechs Personnel							
AP Corporate Business Cards							
AP CoServ					352		
AP Cox Communications							
AP David's Meza Services							
AP Digital Verdict							
AP drchrono							
AP Dr. Chaim					5,130		
AP Dr. Heinrich					22,996		
AP Dr. Hsiao (Khoast)					8,010		
AP Dr. Ikram					6,851		
AP Dr. Lue					5,423		
AP Dr. Odom (Othocko)					1,418		
AP NTOS					332		
AP Dr. Ramirez (Clinic For Pain Manage					5,430		
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

	Thu	Fri	Sat	Sun	Mon	Tue	Wed
Mapping	5/8/2025	5/9/2025	5/10/2025	5/11/2025	5/12/2025	5/13/2025	5/14/2025
AP First Insurance							
AP Frontier Communications							
AP Grow Rasmussen							
AP Gungoll, Jackson							
AP Hassinger					24,583		
DIP Loan In DIP Interest/Principal							
Bridge Loan Bridge Loan Repayment							
Attorney Fees Dorsey							
AP Legal Fees							
DIP Loan Fees DIP Loan Fees							
Claims & N Claims & Noticing Agent							
Subchapter Subchapter V Trustee Fees & Expen:							
AP Effective Date Payments							
AP Gavin Solmonese							
AP Hidden Lakes							
AP Intralinks							
AP JAMF Software							
AP KPG Print							
AP Laundry Care							
AP Lydia Gonzales							
AP M2 Equipment							
AP Margaryta Velykanova							
AP Mechanical Air Design							
AP Medbridge							
AP Medical City Frisco							
AP Medline		654					
AP MEG Health Care							
AP Mitsubishi							
Payroll/Ber Monthly Payroll							745,340
AP Expense Reimbursements							8,422
AP Newlane							
AP Newport Group							
AP Nextpatient							
AP NPPA Services							
AP OG&E							
AP One Gas Texas							
AP OPED Medical							
AP Optimus Growth		3,150					
AP Orkin		80					
AP Owens Fire and Security		150					
AP Paramount Services							
AP Pawnee							
AP Peak 2 Technology Advisors							
AP Pedernales							
AP Perry Park HOA							
Payroll/Ber Principal		20,675					
AP ProHealth Staffing							
AP Property Taxes							
AP PurplePRN		1,451					
AP Pyramid Analytics							
AP Radcom Associates							
AP Radiation Detection		1,173					
AP Refunds		3,945					
Rent Rent		790					
AP Rickey Bueno		4,850					
AP Robin Scott							
AP Rustam Gatamov							

		Thu	Fri	Sat	Sun	Mon	Tue	Wed
		5/8/2025	5/9/2025	5/10/2025	5/11/2025	5/12/2025	5/13/2025	5/14/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray							
AP	Stericycle		51					
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade					4,678		
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department							
AP	The Laundry Room							
AP	The Rosensteel Group							
AP	TIOPA		550					
AP	TMLT							
AP	Tri-County Electric							
AP	TXU Energy	2,968						
AP	Unicorn Lake							
AP	USI Southwest							
AP	USR Electric							1,130
AP	Valbridge Property Advisors							
AP	Vanguard Cleaning							
AP	Venturity							
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises							
AP	Your Local Locksmith							
AP	Zthernet							
		444,474	48,630	-	-	85,205	96	816,761

	Thu	Fri	Sat	Sun	Mon	Tue	Wed
	5/15/2025	5/16/2025	5/17/2025	5/18/2025	5/19/2025	5/20/2025	5/21/2025
Mapping							
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Ber ADP Payroll Fees							
AP ADP Screening							
AP Advantage Telemessaging							
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon							
AP AMN Healthcare							
AP Armando Ramirez							
AP Arthrex							
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy							
AP Balboa Capital							
AP Bank Direct/AFCO							
BCBS Admi BCBS Admin	38,364						
BCBS Claim BCBS Claims							35,000
IBNR Reser IBNR Reserve							
AP BioRich							
AP BioSkin							
Payroll/Ber Bi-Weekly Payroll							
AP Expense Reimbursements							
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg							
AP Bull Plumbing							
AP CBIZ							
AP Change Healthcare							
AP Chase Analysis Fees	3,179						
AP Chase Ink							
AP City of Austin							
AP City of Denton						949	
AP CommonState							
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.							
AP Coretechs Personnel							
AP Corporate Business Cards							
AP CoServ						759	
AP Cox Communications							
AP David's Meza Services							
AP Digital Verdict							
AP drchrono							
AP Dr. Chaim							
AP Dr. Heinrich							
AP Dr. Hsiao (Khoast)							
AP Dr. Ikram							
AP Dr. Lue							
AP Dr. Odom (Othocko)							
AP NTOS							
AP Dr. Ramirez (Clinic For Pain Manage							
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

	Thu	Fri	Sat	Sun	Mon	Tue	Wed
Mapping	5/15/2025	5/16/2025	5/17/2025	5/18/2025	5/19/2025	5/20/2025	5/21/2025
AP First Insurance							
AP Frontier Communications							
AP Grow Rasmussen							
AP Gungoll, Jackson							
AP Hassinger							
DIP Loan In DIP Interest/Principal							
Bridge Loan Bridge Loan Repayment							
Attorney Fees Dorsey							
AP Legal Fees							
DIP Loan Fees DIP Loan Fees							
Claims & N Claims & Noticing Agent							
Subchapter Subchapter V Trustee Fees & Expen:							
AP Effective Date Payments		130,000					
AP Gavin Solmonese							
AP Hidden Lakes							
AP Intralinks							
AP JAMF Software							
AP KPG Print							
AP Laundry Care							
AP Lydia Gonzales							
AP M2 Equipment							
AP Margaryta Velykanova							
AP Mechanical Air Design							
AP Medbridge							
AP Medical City Frisco							
AP Medline							
AP MEG Health Care							
AP Mitsubishi							
Payroll/Ber Monthly Payroll							
AP Expense Reimbursements							
AP Newlane							
AP Newport Group							
AP Nextpatient							
AP NPPA Services							
AP OG&E							
AP One Gas Texas							
AP OPED Medical							
AP Optimus Growth		3,150					
AP Orkin							
AP Owens Fire and Security							
AP Paramount Services							
AP Pawnee							
AP Peak 2 Technology Advisors							
AP Pedernales							
AP Perry Park HOA							
Payroll/Ber Principal							
AP ProHealth Staffing							
AP Property Taxes							
AP PurplePRN							
AP Pyramid Analytics							
AP Radcom Associates							
AP Radiation Detection							
AP Refunds							
Rent Rent							
AP Rickey Bueno							
AP Robin Scott							
AP Rustam Gatamov							

		Thu	Fri	Sat	Sun	Mon	Tue	Wed
		5/15/2025	5/16/2025	5/17/2025	5/18/2025	5/19/2025	5/20/2025	5/21/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray							
AP	Stericycle							
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade		25,032					
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department							
AP	The Laundry Room							
AP	The Rosensteel Group							
AP	TIOPA							
AP	TMLT							
AP	Tri-County Electric							
AP	TXU Energy						428	
AP	Unicorn Lake							
AP	USI Southwest							
AP	USR Electric							
AP	Valbridge Property Advisors							
AP	Vanguard Cleaning							
AP	Venturity	22,828						
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises		6,650					
AP	Your Local Locksmith							
AP	Zthernet							
		64,371	164,832	-	-	-	2,135	35,000

	Thu 5/22/2025	Fri 5/23/2025	Sat 5/24/2025	Sun 5/25/2025	Mon 5/26/2025	Tue 5/27/2025	Wed 5/28/2025
Mapping							
AP 4Imprint							
AP AA Fire Extinguisher							
Payroll/Ber ADP Payroll Fees		5,195					
AP ADP Screening							
AP Advantage Telemessaging		811					
AP Agents of Delaware							
AP Alliant Insurance							
AP Alpha Glass							
AP Alpha Services							
AP Amazon							
AP AMN Healthcare							
AP Armando Ramirez							
AP Arthrex		1,294					
AP Ascent Surgery Center							
AP Associated Time Instruments							
AP Atmos Energy		95					
AP Balboa Capital					2,970		
AP Bank Direct/AFCO							
BCBS Admi BCBS Admin							
BCBS Claim BCBS Claims							35,000
IBNR Reser IBNR Reserve							
AP BioRich							
AP BioSkin		168					
Payroll/Ber Bi-Weekly Payroll	351,445						
AP Expense Reimbursements	98,910						
AP Black Tie Window Cleaning							
AP Boostlingo							
AP Breg		16,808					
AP Bull Plumbing							
AP CBIZ							
AP Change Healthcare		296					
AP Chase Analysis Fees							
AP Chase Ink							
AP City of Austin						1,750	
AP City of Denton							
AP CommonState							
AP Connie Miller Consulting							
AP Concur							
AP Converse Health							
AP Cool Services Inc.							
AP Coretechs Personnel							
AP Corporate Business Cards							
AP CoServ							
AP Cox Communications							
AP David's Meza Services		265					
AP Digital Verdict							
AP drchrono							
AP Dr. Chaim							
AP Dr. Heinrich							
AP Dr. Hsiao (Khoast)							
AP Dr. Ikram							
AP Dr. Lue							
AP Dr. Odom (Othocko)							
AP NTOS							
AP Dr. Ramirez (Clinic For Pain Manage							
AP Dylan Emerick-Brown							
AP Eagle Fire Extinguishers							

	Thu	Fri	Sat	Sun	Mon	Tue	Wed
	5/22/2025	5/23/2025	5/24/2025	5/25/2025	5/26/2025	5/27/2025	5/28/2025
Mapping							
AP First Insurance							
AP Frontier Communications	211						
AP Grow Rasmussen							
AP Gungoll, Jackson							
AP Hassinger							
DIP Loan In DIP Interest/Principal						61,031	
Bridge Loan Bridge Loan Repayment							
Attorney Fees Dorsey							
AP Legal Fees							
DIP Loan Fees DIP Loan Fees							
Claims & N Claims & Noticing Agent						21,860	
Subchapter Subchapter V Trustee Fees & Expen:							
AP Effective Date Payments							
AP Gavin Solmonese							
AP Hidden Lakes							1,700
AP Intralinks							
AP JAMF Software							
AP KPG Print							
AP Laundry Care							
AP Lydia Gonzales		1,580					
AP M2 Equipment					5,480		
AP Margaryta Velykanova							
AP Mechanical Air Design							
AP Medbridge							
AP Medical City Frisco							
AP Medline		14,374					
AP MEG Health Care							
AP Mitsubishi							
Payroll/Ber Monthly Payroll							
AP Expense Reimbursements							
AP Newlane							
AP Newport Group							
AP Nextpatient		2,750					
AP NPPA Services		9,750					
AP OG&E							
AP One Gas Texas							
AP OPED Medical							
AP Optimus Growth		3,150					
AP Orkin		396					184
AP Owens Fire and Security		150					
AP Paramount Services							
AP Pawnee							
AP Peak 2 Technology Advisors							
AP Pedernales							
AP Perry Park HOA							
Payroll/Ber Principal							
AP ProHealth Staffing							
AP Property Taxes							
AP PurplePRN		4,832					
AP Pyramid Analytics							
AP Radcom Associates							
AP Radiation Detection							
AP Refunds		4,740					
Rent Rent							139,328
AP Rickey Bueno							
AP Robin Scott							
AP Rustam Gatamov							

		Thu	Fri	Sat	Sun	Mon	Tue	Wed
		5/22/2025	5/23/2025	5/24/2025	5/25/2025	5/26/2025	5/27/2025	5/28/2025
Mapping								
AP	Safersonic							
AP	Scrubin							
AP	Southwest X-Ray		984					
AP	Stericycle		2,681					
AP	Stoel Rives							
AP	TAK Enterprises							
AP	Tarrant Property Tax Service							
AP	TCS Mechanical							
AP	TD Ameritrade						5,555	
AP	Terrapin Electric							
AP	Texas Comptroller							
AP	Texas Furniture Solutions							
AP	Texas Health Presbyterian							
AP	The Cleaning Department							
AP	The Laundry Room		487					
AP	The Rosensteel Group							
AP	TIOPA		4,424					
AP	TMLT							
AP	Tri-County Electric							
AP	TXU Energy							
AP	Unicorn Lake							
AP	USI Southwest							
AP	USR Electric							
AP	Valbridge Property Advisors							
AP	Vanguard Cleaning		5,484					
AP	Venturity							
AP	Verizon							
AP	WageWorks							
AP	Whitecoat Enterprises							
AP	Your Local Locksmith							
AP	Zthernet							
		450,566	80,715	-	-	8,450	90,196	176,212

Mapping	Thu 5/29/2025	Fri 5/30/2025	Sat 5/31/2025	Pioneer	DCG	DOC
AP 4Imprint				-	-	-
AP AA Fire Extinguisher				-	-	-
Payroll/Ber ADP Payroll Fees					10,413.22	
AP ADP Screening		850			850.00	
AP Advantage Telemessaging						1,588.00
AP Agents of Delaware				-	-	-
AP Alliant Insurance				-	-	-
AP Alpha Glass				-	-	-
AP Alpha Services				-	-	-
AP Amazon				-	-	-
AP AMN Healthcare				-	-	-
AP Armando Ramirez				-	-	-
AP Arthrex		704				3,323.27
AP Ascent Surgery Center				-	-	-
AP Associated Time Instruments				-	-	-
AP Atmos Energy		96				287.70
AP Balboa Capital						2,970.00
AP Bank Direct/AFCO						23,717.30
BCBS Admi BCBS Admin					38,363.98	
BCBS Claim BCBS Claims					217,116.03	
IBNR Reser IBNR Reserve				-	-	-
AP BioRich				-	-	-
AP BioSkin						168.36
Payroll/Ber Bi-Weekly Payroll					697,195.33	
AP Expense Reimbursements					194,666.33	
AP Black Tie Window Cleaning				-	-	-
AP Boostlingo		2,101				2,100.51
AP Breg	12,000					50,007.06
AP Bull Plumbing				-	-	-
AP CBIZ				-	-	-
AP Change Healthcare						592.30
AP Chase Analysis Fees				3,178.89		
AP Chase Ink				-	-	-
AP City of Austin						1,750.32
AP City of Denton						948.78
AP CommonState	14,381					14,381.20
AP Connie Miller Consulting				-	-	-
AP Concur				-	-	-
AP Converse Health				-	-	-
AP Cool Services Inc.				-	-	-
AP Coretechs Personnel				-	-	-
AP Corporate Business Cards	1,121					1,121.06
AP CoServ						1,110.84
AP Cox Communications				-	-	-
AP David's Meza Services						265.00
AP Digital Verdict				-	-	-
AP drchrono						24,468.87
AP Dr. Chaim						5,130.48
AP Dr. Heinrich						22,996.41
AP Dr. Hsiao (Khoast)						8,010.34
AP Dr. Ikram						6,850.77
AP Dr. Lue						5,422.85
AP Dr. Odom (Othocko)						1,418.16
AP NTOS						332.28
AP Dr. Ramirez (Clinic For Pain Manage						5,430.23
AP Dylan Emerick-Brown				-	-	-
AP Eagle Fire Extinguishers		105				104.90

Mapping		Thu 5/29/2025	Fri 5/30/2025	Sat 5/31/2025	Pioneer	DCG	DOC
AP	First Insurance						-
AP	Frontier Communications	233					444.49
AP	Grow Rasmussen				-	-	-
AP	Gungoll, Jackson				-	-	-
AP	Hassinger				24,583.33		
DIP Loan In DIP Interest/Principal					61,031.05		
Bridge Loan Bridge Loan Repayment					-	-	-
Attorney Fees Dorsey					-	-	-
AP	Legal Fees				-	-	-
DIP Loan Fees DIP Loan Fees					-	-	-
Claims & Noticing Agent					21,859.75		
Subchapter V Trustee Fees & Expenses					-	-	-
AP	Effective Date Payments						139,799.98
AP	Gavin Solmonese		200,000		200,000.00		
AP	Hidden Lakes						1,700.00
AP	Intralinks				-	-	-
AP	JAMF Software				-	-	-
AP	KPG Print						30.50
AP	Laundry Care				-	-	-
AP	Lydia Gonzales						1,580.00
AP	M2 Equipment						5,479.52
AP	Margaryta Velykanova				-	-	-
AP	Mechanical Air Design				-	-	-
AP	Medbridge				-	-	-
AP	Medical City Frisco				-	-	-
AP	Medline	907					17,181.55
AP	MEG Health Care				-	-	-
AP	Mitsubishi						2,476.00
Payroll/Ber Monthly Payroll						745,339.64	
AP	Expense Reimbursements					8,422.36	
AP	Newlane				-	-	-
AP	Newport Group				-	-	-
AP	Nextpatient						2,750.00
AP	NPPA Services						9,750.00
AP	OG&E				-	-	-
AP	One Gas Texas						70.85
AP	OPED Medical				-	-	-
AP	Optimus Growth		3,150			15,750.00	
AP	Orkin						798.87
AP	Owens Fire and Security						300.00
AP	Paramount Services				-	-	-
AP	Pawnee				-	-	-
AP	Peak 2 Technology Advisors				-	-	-
AP	Pedernales				-	-	-
AP	Perry Park HOA	1,850					1,850.15
Payroll/Ber Principal						21,061.71	
AP	ProHealth Staffing				-	-	-
AP	Property Taxes				-	-	-
AP	PurplePRN	3,841					13,098.00
AP	Pyramid Analytics				-	-	-
AP	Radcom Associates				-	-	-
AP	Radiation Detection						1,172.50
AP	Refunds	1,053					10,134.92
Rent	Rent					2,660.19	137,457.88
AP	Rickey Bueno	8,000					12,850.00
AP	Robin Scott				-	-	-
AP	Rustam Gatamov					4,733.75	

		Thu	Fri	Sat			
Mapping		5/29/2025	5/30/2025	5/31/2025	Pioneer	DCG	DOC
AP	Safersonic				-	-	-
AP	Scrubin				-	-	-
AP	Southwest X-Ray						1,041.91
AP	Stericycle						2,731.59
AP	Stoel Rives				-	-	-
AP	TAK Enterprises				-	-	-
AP	Tarrant Property Tax Service				-	-	-
AP	TCS Mechanical				-	-	-
AP	TD Ameritrade					35,265.49	
AP	Terrapin Electric				-	-	-
AP	Texas Comptroller		100,000		100,000.00		
AP	Texas Furniture Solutions				-	-	-
AP	Texas Health Presbyterian				-	-	-
AP	The Cleaning Department						8,984.75
AP	The Laundry Room						487.24
AP	The Rosensteel Group				-	-	-
AP	TIOPA						5,309.00
AP	TMLT				-	-	-
AP	Tri-County Electric	563					563.37
AP	TXU Energy						4,193.21
AP	Unicorn Lake						1,123.84
AP	USI Southwest				-	-	-
AP	USR Electric						1,129.97
AP	Valbridge Property Advisors				-	-	-
AP	Vanguard Cleaning						5,483.94
AP	Venturity					22,828.08	
AP	Verizon				-	-	-
AP	WageWorks				-	-	-
AP	Whitecoat Enterprises	7,350					14,000.00
AP	Your Local Locksmith				-	-	-
AP	Zthernet		32,907				32,906.90
		51,300	339,912	-	410,653.02	2,014,666.11	621,377.92
				3,046,697			