

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL CLEAN ENERGY HOLDINGS,
INC., *et al.*

Debtors.¹

Chapter 11

Case No. 25-90113 (ARP)

(Jointly Administered)

**APPLICATION FOR APPROVAL OF THE EMPLOYMENT OF
PROVINCE, LLC AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
EFFECTIVE AS OF MAY 5, 2025**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned cases (the “Chapter 11 Cases”) of Global Clean Energy Holdings, Inc., *et al.* (the “Debtors”) submits this application (the “Application”) for the entry of an Order substantially in the form attached hereto as **Exhibit A** authorizing the employment and retention of Province, LLC (“Province”) as financial advisor to the Committee, effective as of May 5, 2025 pursuant to Sections 327 and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/GCEHoldings>. The location of Debtor Global Clean Energy Holdings, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 6451 Rosedale Highway, Bakersfield, California 93308.

Southern District of Texas (the “Local Bankruptcy Rules”). In support of the Application, the Committee submits the Declaration of Paul Navid, a Partner of Province (the “Navid Declaration”), attached hereto as **Exhibit B**. In further support of the Application, the Committee respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief sought herein are Sections 327(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1.

BACKGROUND

4. On April 16, 2025, the Debtors each commenced voluntary cases under chapter 11 of the Bankruptcy Code in this Court. Since the Petition Date, the Debtors have continued to operate and manage their businesses as debtors-in-possession pursuant to Bankruptcy Code Sections 1107(a) and 1108. No request for the appointment of a trustee or examiner has been made in the Chapter 11 Cases.

5. On April 28, 2025, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee pursuant to Section 1102 of the Bankruptcy Code. The Committee consists of the following members: (a) Trinity Safety Company, (b) Bragg Investment Company, Inc., (c) J.T. Thorpe & Son, Inc., (d) Molecule Software, Inc., and (e) Castleton Commodities Merchant Trading L.P. *See Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 87].

6. On April 30, 2025, the Committee selected McDermott Will & Emery LLP (“McDermott”) to serve as counsel to the Committee.

7. On May 5, 2025, the Committee selected Province to serve as the Committee’s financial advisor.

RELIEF REQUESTED

8. The Committee seeks to retain and employ Province as its financial advisor, pursuant to Bankruptcy Code sections 327(a) and 1103(a), Bankruptcy Rule 2014 and Local Rule 2014-1, effective as of May 5, 2025.

8. The Committee believes that the employment of Province effective as of May 5, 2025, the date the Committee selected Province as its proposed financial advisor, is warranted under the circumstances of these Chapter 11 Cases. Upon its selection, the Committee requested Province to commence work immediately on time-sensitive matters and devote substantial resources to these Chapter 11 Cases prior to the submission and approval of this Application. Thus, Province has provided, and will continue to provide, valuable services to the Committee. Furthermore, Local Rule 2014-1(b)(1) provides that an application for approval of employment made within thirty (30) days of the commencement of the provision of services is deemed contemporaneous.

RETENTION OF PROVINCE

9. The Committee respectfully submits that it is necessary and appropriate for it to retain and employ Province to, among other things, perform the following services:

- (a) becoming familiar with and analyzing the Debtors’ DIP budget, assets and liabilities, and overall financial condition;
- (b) reviewing financial and operational information furnished by the Debtors;
- (c) monitoring the sale process, interfacing with the Debtors’ professionals, and advising the Committee regarding the process;

- (d) scrutinizing the economic terms of various agreements, including, but not limited to, various professional retentions;
- (e) analyzing the Debtors' proposed business plans and developing alternative scenarios, if necessary;
- (f) assessing the Debtors' various pleadings and proposed treatment of unsecured creditor claims therefrom;
- (g) preparing, or reviewing as applicable, avoidance action and claim analyses;
- (h) assisting the Committee in reviewing the Debtors' financial reports, including, but not limited to, statements of financial affairs, schedules of assets and liabilities, DIP budgets, and monthly operating reports;
- (i) advising the Committee on the current state of these chapter 11 cases;
- (j) advising the Committee in negotiations with the Debtors and third parties as necessary;
- (k) if necessary, participating as a witness in hearings before the Court with respect to matters upon which Province has provided advice; and
- (l) other activities as are approved by the Committee, the Committee's counsel, and as agreed to by Province.

10. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors of A.B.C. Carpet, AgileThought, Air Pros, Alex and Ani, Armstrong Flooring, Aruze Gaming, Ascena Group, Avadim Health, Barretts Minerals, Benitago, BL Restaurants Holding, Carbonlite Holdings, Cherry Man Industries, Conn's, Inc., Cyprus Mines, David's Bridal, DCL Holdings (USA), Destination Maternity, DirectBuy Home Improvement, Eastern Outfitters, EHT US1 (Eagle Hospitality), Endo International, Express, Forever 21, Francesca's Holding Corporation, Honx, Hooters of America, Insys Therapeutics, Independent Pet Partners, Invacare, J Crew, Kal Freight, Lucky's Market, L'Occitane, Mallinckrodt, Mountain Express Oil Company, Nielsen & Bainbridge (NBD Home), Neopharma, Noble House, One Web, Papyrus, Path Medical, Pier 1, PBS Brand Co. (Punch Bowl), Plenty Unlimited, Purdue Pharma, Prime Core Technologies, Restoration Forest Products Group, LLC, Reverse Mortgage, Revlon, Salt Life, Sientra, SiO2 Medical Products, South Hills Operations, Stimwave Technologies, Surgalign, TECT Aerospace Group, The Rockport

Company, True Religion Apparel, Tuesday Morning, Virgin Orbit, Water Gremlin, Wesco Aircraft, White Stallion Energy, Whittaker, Clark & Daniels, and Winsor Terrace; (ii) financial advisor to the debtors 4E Brands, Basic Energy Services, Cherry Man Industries, Cinemex Holdings USA, Codiak BioSciences, Coin Cloud, Frontsight Management, Penthouse Global Media, Rhodium, Superior Linen, True Religion Apparel, WeWork and Woodbridge Group of Companies; and (iii) trustee or trustee advisor in Aegean Marine Petroleum, Advance Watch, American Apparel, Aruze Gaming, Borden Dairy, CS Mining, Cycle Force, DCL, EBH Topco, Eclipse Berry Farms, Energy & Exploration (ENXP), Fieldwood, Gump's, Invacare, La Paloma Generating Company, Limetree Bay Services, Invacare, Mallinckrodt, Maxus Energy, Neogenix, PBS Brand Co. (Punch Bowl), Promise Healthcare Group, Proterra, RadioShack Corporation, RMIT (Reverse Mortgage), Samson Resources, SiO2, Stimwave Technologies, and Vesta Holdings, among others.

11. Because of the financial advisory services that the Committee requires in connection with these Chapter 11 Cases, and the fact that the full nature and extent of such services are not known at this time, the Committee believes that the employment of Province to provide the services described above and such other services as may be necessary for the Committee to satisfy its obligations the Debtors' unsecured creditors is appropriate and in the best interests of the Debtors' estates and their unsecured creditors.

PROFESSIONAL COMPENSATION

12. The Committee desires to employ Province and compensate Province with reasonable fees to be determined by the Court. No compensation will be paid to Province except upon compliance with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of this Court. Province has received no retainer in these cases to

represent the Committee. Neither the Committee nor any of its members (or their representatives) are or will be liable for any fees or costs incurred by Province in its representation of the Committee. Province's current standard hourly rates are:

<u>Professional Level</u>	<u>Per Hour (USD)</u>
Managing Directors and Partners	\$850-\$1,450
Vice Presidents, Directors, and Senior Directors	\$700-\$1,050
Analysts, Associates, and Senior Associates	\$350-\$825
Paraprofessional / Admin	\$270-\$450

13. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on these Chapter 11 Cases.

14. In addition, Province will bill for all out-of-pocket expenses reasonably and actually incurred by Province in connection with the matters contemplated by this Application.

NO ADVERSE INTEREST

15. Upon information and belief, Province does not represent and does not hold any interest adverse to the Debtors' estates or their creditors in the matters upon which Province is to be engaged, except to the extent set forth in the Navid Declaration.

NO PRIOR REQUEST

16. No prior request for the relief sought herein has been made to this Court or any other court.

NOTICE

17. The Committee will provide notice of this Application to: (a) the U.S. Trustee; (b) counsel for the Debtors; and (c) all parties requesting notice under Bankruptcy Rule 2002. Due to

the nature of the relief requested herein, the Committee submits that no other or further notice need be provided.

CONCLUSION

WHEREFORE, the Committee respectfully requests that the Court (i) enter an order, substantially in the form annexed hereto as **Exhibit A**, authorizing the Committee to retain and employ Province as its financial advisor, effective as of May 5, 2025 and (ii) provide the Committee with such other and further relief as the Court may deem just, proper and equitable.

Dated: May 29, 2025

**THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF GLOBAL CLEAN ENERGY
HOLDINGS, INC., ET AL.**

/s/ Paul Bowmar

Paul Bowmar, of Castleton Commodities Merchant Trading
L.P., By Castleton Commodities Trading GP LLC, its
General Partner

Solely in his capacity as Chair of the Official Committee of
Unsecured Creditors of Global Clean Energy Holdings, Inc.,
et al.

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL CLEAN ENERGY HOLDINGS,
INC., *et al.*

Debtors.¹

Chapter 11

Case No. 25-90113 (ARP)

**ORDER APPROVING APPLICATION FOR APPROVAL OF THE
EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
EFFECTIVE AS OF MAY 5, 2025**

Upon the application (the “Application”) of the Official Committee of Unsecured Creditors (the “Committee”) of Global Clean Energy Holdings, Inc., *et al.*, (the “Debtors”) appointed pursuant to section 1102 of Title 11 of the United States Code (the “Bankruptcy Code”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) for entry of an order authorizing the employment and retention of Province, LLC (“Province”) as financial advisor for the Committee, effective May 5, 2025, pursuant to sections 327 and 1103 of the Bankruptcy Code, Rule 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-1 of the Local Rules of the United Bankruptcy Court for the Southern District of Texas (the “Local Bankruptcy Rules”); and upon the Declaration of Paul Navid (the “Navid Declaration”); and the Court having jurisdiction to consider the Application and the relief requested therein being a core proceeding in accordance with 28 U.S.C. §§ 157(b)(2) on which the

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/GCEHoldings>. The location of Debtor Global Clean Energy Holdings, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 6451 Rosedale Highway, Bakersfield, California 93308.

Court may enter a final order consistent with Article III of the United States Constitution; and venue being properly in this district under 28 U.S.C. §§ 1408 and 1409; and having found based on the representations made in the Application and the Navid Declaration that (i) Province does not hold or represent any interest adverse to the Committee with respect to the matters for which it is being retained; (ii) Province is a “disinterested person” as that phrase is defined in section 101(14) of the Bankruptcy Code (as modified by section 1103(b) of the Bankruptcy Code); (iii) neither Province nor its professionals have any connection with the Debtors, their estates, or creditors, except as disclosed in the Navid Declaration; and (iv) Province’s employment and retention is necessary and in the best interest of the Debtors’ estates, their creditors and other parties in interest; and good and adequate notice of the Application having been given under the circumstances and it appearing that no other or further notice need be provided; and it appearing that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. Province’s employment and retention is necessary and in the best interest of the creditors of the Debtors and their estates, and Province is authorized to provide the Committee with the professional services as described in the Application, as modified by this Order.
3. The Committee is authorized to retain Province as its financial advisor effective as of May 5, 2025, pursuant to 11 U.S.C. § 327 and 1103 under the terms and conditions set forth in the Application and the Navid Declaration.
4. Payment of Province’s fees and expenses shall be made, subject to Bankruptcy Court review and approval, pursuant to the terms described in the Application and the Navid

Declaration, in accordance with the applicable provisions of the Bankruptcy Code (including Sections 330 and 331 of the Bankruptcy Code), the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas, and any orders entered in these Chapter 11 Cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred. For billing purposes, Province shall keep its time in one tenth (1/10) hour increments.

5. Ten (10) business days' notice shall be provided by Province to the Debtors, the United States Trustee and the Committee prior to any increases in the rates set forth in the Application, and such notice must be filed with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Province shall use its best efforts and coordinate with the Committee and its other retained professionals, to avoid any duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 cases.

7. Province will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Province will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

8. To the extent that McDermott uses the services of contract attorneys in these cases, McDermott shall (a) pass through the cost of such contract attorneys to the Debtors at the same rate that McDermott pays the contract attorneys; (b) shall seek reimbursement for actual out-

ofpocket expenses only; and (c) shall ensure that the contract attorneys are subject to the same conflicts checks and disclosures as required of McDermott by Bankruptcy Rule 2014.

9. Province shall not be entitled to reimbursement for fees and expenses in connection with any objection to its fees, without further order of the Court.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry. To the extent this Order conflicts with the Application and/or the Navid Declaration, the terms of this Order control.

11. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: _____, 2025

The Honorable Alfredo R. Perez
United States Bankruptcy Judge

EXHIBIT B

Declaration of Paul Navid

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GLOBAL CLEAN ENERGY HOLDINGS,
INC., *et al.*

Debtors.¹

Chapter 11

Case No. 25-90113 (ARP)

**DECLARATION OF PAUL NAVID IN SUPPORT OF THE APPLICATION FOR
APPROVAL OF THE EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
EFFECTIVE AS OF MAY 5, 2025**

I, Paul Navid, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure and Rule 2014-1 of the Local Rules as follows:

1. I am a Partner with Province, LLC, which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074. Province, LLC also has offices in the Greenwich, Los Angeles, Miami and New York metro areas. I am authorized to submit this declaration (the “Declaration”) in support of the Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of May 5, 2025 (the “Application”).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/GCEHoldings>. The location of Debtor Global Clean Energy Holdings, Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 6451 Rosedale Highway, Bakersfield, California 93308.

2. Province, LLC's corporate structure, including its subsidiaries, is as follows: Province, LLC is a Delaware limited liability company, and Province, LLC's only two subsidiaries, which are wholly owned, are Province Fiduciary Services, LLC, a Nevada limited liability company, and O'Keefe & Associates Consulting, LLC, a Michigan limited liability company (collectively "Province"). All of Province's conflicts checks and related disclosures include any connections of Province's subsidiaries.

3. Neither I, Province, nor any employee thereof, insofar as I have been able to ascertain, has any connection with the Debtors, their creditors, or any other parties in interest herein, or their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except as set forth herein.

4. This Declaration is submitted pursuant to sections 327 and 1103 of Title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Bankruptcy Rules") in support of the Application for the entry of an order approving the retention of Province as financial advisor to the Committee effective May 5, 2025.

5. In connection with its proposed retention by the Committee in these Chapter 11 Cases and in preparing this Declaration, Province used a set of procedures developed to ensure full compliance with the requirements of the Bankruptcy Code and the Federal and Local Bankruptcy Rules regarding the retention of professionals (the "Retention Procedures"). Pursuant to the Retention Procedures, and under my direction and supervision, Province researched its client connections database, which includes all engagements that concluded within the past twenty-four (24) months, to determine whether it has relationships with any of the entities that were identified

to Province as creditors or parties-in-interest in these Chapter 11 Cases (the “Entity List”), a copy which is attached hereto as **Schedule 1**. To the extent such a search indicated that Province has a relationship with any of the entities on the Entity List, the identities of such entities and Province’s relationship with such entities is disclosed in the attached **Schedule 2**.

6. Province sent an email questionnaire to each employee inquiring as to whether each employee or any member(s) of his or her household:

- i. owns any debt or equity securities of the Debtors or their non-debtor affiliates;
- ii. holds a claim against or interest adverse to the Debtors or their non-debtor affiliates;
- iii. is or was an officer, director, or employee of the Debtors or their non-debtor affiliates;
- iv. is related to or has any connections to any Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of Texas, Houston Division;
- v. is related to or has any connections to anyone working in the Office of the United States Trustee for the Southern District of Texas, Houston Division;
- vi. was an officer, director or employee of the Debtors within two years prior to the Petition Date; or
- vii. has a connection with a party in interest listed on the Entity List.

7. Certain Province employees do or may own equity securities or indirectly in Berkshire Hathaway In. in de minimis amounts that do not impact Province’s disinterestedness.

8. Province received no additional employee responses indicating a connection to any of the parties listed on the Entity List.

9. Based on the result of that search and employee questionnaire, I have been able to ascertain after diligent inquiry that to the best of my knowledge, Province (i) does not represent any entity having an adverse interest in connection with these Chapter 11 Cases and (ii) does not represent or hold an interest adverse to the interest of the Debtors or their estates with respect to

the matters on which Province is to be employed. Moreover, Province and its subsidiaries are disinterested within the meaning of section 101(14) of the Bankruptcy Code, in that neither I, Province, any Province subsidiary, nor any of their partners, employees (including those working on this engagement) or associates:

- a. are creditors, equity security holders or insiders of the Debtors;
- b. are or were within two years before the Petition Date, a director, officer or employee of the Debtors;
- c. have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or for any other reason; or
- d. hold any debt or equity securities of the Debtors.

10. A potential affiliate of First Eagle Alternative Credit LLC, which appears to be listed on **Schedule 1**, currently serves as a lender to Province in matters wholly unrelated to the Debtors.

11. As a part of Province's financial advisory practice, Province's clientele includes: debtors, creditors and other statutory committees, institutional creditors, asset purchasers, venture capitalists, secured parties, lessors, contract parties, equity holders, directors and officers, court-appointed fiduciaries, plan sponsors, indenture trustees, and bond insurers. The Debtors have numerous creditors and other parties-in-interest.

12. Except as otherwise set forth herein and in **Schedule 2**, insofar as I have been able to ascertain, the partners, associates and staff members of Province do not have any connection with the Debtors, the Debtors' officers and directors, the Debtors' creditors, the Debtors' equity security holders and other known parties-in-interests or their respective professionals.

13. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any partner, associate or staff member of Province, insofar as I have been able to ascertain, is related to the bankruptcy judge assigned to the above-captioned chapter 11 case.

14. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any partner, associate or staff member of Province, insofar as I have been able to ascertain, has a connection to the United States Trustee or any person employed in the office of the United States Trustee.

15. Despite the substantial efforts described above to identify and disclose potential conflicts and connections with parties-in-interest in these cases, neither I nor Province is able to conclusively identify all potential relationships or state with absolute certainty that every client representation or other connection of Province has been disclosed. To the extent Province discovers any facts or additional information during the period of Province's retention that requires disclosure, Province will supplement this Declaration to disclose such information.

16. Province has neither received any retainer nor any payment from the Debtors nor the Committee, nor has it received any promise of payment, during the one-year period prior to the filing of the Debtors' petition. No compensation has been paid or promised to be paid from a source other than the Debtors' estates in these Chapter 11 Cases. No promises have been received by Province nor by any advisors or attorneys thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code. Province has no agreement with any other entity to share with such entity any compensation received by Province in connection with these Chapter 11 Cases except among employees of Province. Neither

the Committee nor its members (or any of their representatives) are or will be liable for fees or costs incurred by Province in its representation of the Committee.

17. Province intends to apply for compensation for professional services rendered in connection with these Chapter 11 Cases subject to approval of this Court as stated in the Application, and in compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by Province.

18. Province's current standard hourly rates are:

<u>Professional Level</u>	<u>Per Hour (USD)</u>
Managing Directors and Partners	\$850-\$1,450
Vice Presidents, Directors, and Senior Directors	\$700-\$1,050
Analysts, Associates, and Senior Associates	\$350-\$825
Paraprofessional / Admin	\$270-\$450

19. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on these Chapter 11 Cases.

20. In addition to the fees described above, Province will bill for all out-of-pocket expenses reasonably and actually incurred by Province in connection with the matters contemplated by this Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 29, 2025

By: /s/Paul Navid
Paul Navid

SCHEDULE 1

Entity List¹

Debtors

Agribody Technologies, Inc.
Bakersfield Renewable Fuels, LLC
BKRF HCB, LLC
BKRF HCP, LLC
BKRF OCB, LLC
BKRF OCP, LLC
GCE Holdings Acquisitions, LLC
GCE International Development, LLC
GCE Operating Company, LLC
GCEH CS Acquisition, LLC
GCEH Ventures, LLC
Global Clean Energy Texas, LLC
Rosedale Financeco LLC
Sustainable Oils, Inc.

Current Directors and Officers

Anhalt, Susan
Atkins, Wade
Bernstein, Barny
Currie, Phyllis
D'Amico, Antonio
Herreras, Yuri
Iezzoni, Timothy J.
Karst, Michael
Palmer, Richard
Verleun, Noah
Walker, David R.
Wenzel, Martin
Wood, Amy K.

Bankruptcy Judges and Staff for the Southern District of Texas (and key staff members)

Barrera, Velma
Castro, Ana
Chavez, Jeannie
Conrad, Tracey
D'Venturi, Rosy
Hansen, Darlene

¹ Pursuant to the *Order (I) Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest and (II) Granting Related Relief* [Docket No. 197] and in accordance with the Committee Bylaws, Province is authorized to file an unredacted version of its Parties in Interest list under seal.

Holden, Shannon
House, Akeita
Isgur, Marvin, Judge
Jackson, Aaron
Laws, Tyler
Lila, Yesenia
Lopez, Christopher M., Judge
Norman, Jeffrey P., Judge
Ochsner, Nathan
Perez, Alfredo R., Judge
Reimann, Lana
Rodriguez, Eduardo V., Chief Judge
Salazar, Anna
Saldana, Rosario
Smith, Lucia
Thomas-Anderson, Sierra
Veliz, Aimee

Banks, Lenders, UCC Lien Parties, and Administrative Agent

[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
Bank Direct
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
Camelina Co. Espana
Castleton Commodities Merchant Trading LP
[Potential Lender – Filed Under Seal]
Chicago Title Insurance Co.
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
CTCI Corp.
[Potential Lender – Filed Under Seal].
[Potential Lender – Filed Under Seal]
Entara LLC
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
GCM Investments GP LLC
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]

[Potential Lender – Filed Under Seal]
Independence Bank
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Individual – Redacted]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
Lake Forest Bank & Trust Co. NA
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
OIC LP
Orion Energy Credit Opportunities Fund II GPFA LP
Orion Energy Credit Opportunities Fund II LP
Orion Energy Credit Opportunities Fund II PV LP
Orion Energy Credit Opportunities Fund III GPFA LP
Orion Energy Credit Opportunities Fund III GPFA PV LP LIF AIV 1 LP
Orion Energy Credit Opportunities Fund III LP
Orion Energy Credit Opportunities Fund III PV LP
Orion Energy Credit Opportunities GCE Co-Invest B LP
Orion Energy Credit Opportunities GCE Co-Invest LP
Orion Energy Partners TP Agent LLC
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
Targeted Growth Inc.
[Potential Lender – Filed Under Seal]
[Potential Lender – Filed Under Seal]
U.S. Bank NA
[Potential Lender – Filed Under Seal]
United States, Government of the, Department of The Treasury
Vitol Americas Corp.
Voya Alternative Asset Management LLC
Voya Renewable Energy Infrastructure Originator 1 LLC
Voya Renewable Energy Infrastructure Originator LP
[Potential Lender – Filed Under Seal]

Contract Counterparties

A&J Refrigeration
Abacus Imt Inc.
Abate-A-Weed
Advanced Combustion Inc.

Advanced Industrial Services Inc.
Alan Jack's Lawn Service
Altura Engineering & Design LLC
Ambilabs LLC
Ametek Solidstate Controls
Ancon Services
Anival Corp.
Anton Paar USA Inc.
Anvil Corp.
Applus RTD USA Inc.
Aptim Service
Argo Chemical
Arkema Inc.
Asbestos Services Inc.
Associated Tank Constructors
ATBD Inc.
Becht Engineering Co. Inc.
Becht Industrial Group
Blackhawk Security
BPS Supply Group
Bragg Cos.
Brand Scaffold Services
Braun Electric Co.Inc.
Brown & Caldwell
Bureau Veritas North America
C&H Testing Service
C.A.P. Air Freight Inc.
California Boiler Inc.
Camin Cargo Control Holdings Inc.
Catalyst Handling Resources LLC
CBI Services
Century Calibrating Co.
Coastal Chemical Co.
Curtis Electrical Construction Inc.
Cust-O-Fab Inc.
Delta Tech Service Inc.
Direwolf Industries Inc.
Diversified Project Services International Inc.
Dole Enterprises Inc.
Dry Creek Enterprises
Elite Automation & Electrical Services Inc.
Emerson LLLP
Energy Project Solutions LLC
Envirogreen Technologies
Environmental Safety Solutions Inc.
Everline Compliance CA LLC

Evoqua Water Technologies
Exponential Power LLC
Farwest Corrosion Control Co. Inc.
Flowserve T&CS
Gas Purification Engineering Corp.
Gauge Point Calibration Inc.
General Production Service of California Inc.
Global Design
Global Scaffold Construction Services Inc.
Goldsmith Construction Co. Inc.
H.F. Cox Inc.
Harder Mechanical Contractors Inc.
Honeywell Process Solutions
Industrial Design Solutions Inc.
Industrial Plant Reclamation Inc.
Ineos Americas LLC
Innospec Fuel Specialties LLC
Integrated Turbomachinery Inc.
J&H Drilling Co. Inc.
J.A. Placek Construction Co.
JAB Communications Inc.
[Individual – Redacted]
Jettech Mechanical LLC
John Zink Hamworthy Combustion
Jones Environmental Inc.
Jorgensen Inc.
JT Thorpe & Son Inc.
JTI Electrical & Instrumentation LLC
Laramy Water Inc.
Linde Engineering North America LLC
Linde Gas & Equipment Inc.
M Chemical Co. Inc.
Mangan Inc.
Matrix North American Construction Inc.
Merichem Co. Inc.
Merichem Technologies
Mesa Energy Systems Inc.
Mistras Group Inc.
MMI Services Inc.
Motor Service SpA
MP Environmental Services Inc.
MSA- C-035 Alliance Emissions/Aeros Environmental
MTS Stimulation Inc.
Nalco
Nations Roof West LLC
Novel Engineering Solutions LLC

Oil Well Service Co.
OST Trucks & Cranes
Pape Material Handling Inc.
Parker Hannifin Corp.
Parsons Environment & Infrastructure Group Inc.
Patriot Environmental
Pentair-Confidentiality Agreement
Performance Contracting Inc.
PFT Alexander
Ponder Environmental Services Inc.
Primoris Design & Construction Inc.
Pro Safety & Rescue Inc.
Railworks Track Services LLC
RAP Services
RBI Services Inc.
Reactor Resources
Refined Technologies Inc.
Refrigeration Group Inc., The
Resa Power Solutions
Revival Well Service
Richard Design
Richard's Crane Service LLC
Rival Well Services Inc.
RK Power Engineering
RLH Fire Protection
Rust Automation
Savage Services Corp.
SC Field Technical Services
Schneider Electric Systems USA Inc.
SEJNB Inc.
Siemens Energy Inc.
South Valley Cos.
Stantec Consulting Services
Streamline Innovation Inc.
Suez WTS USA
Sulfa Trap LLC
Sulzer Pumps
Sulzer Tower Field Service
T.EN Stone & Webster Process Technology Inc.
Take A Break
Team Industrial Services
Titan Quality Power Service LLC
Total Western Inc.
Trans-West Security Services
Trinity Safety Co.
TRSC Inc.

Turner Trans Lift
Unified Field Services Corp.
Univar Solutions USA Inc.
Universal Plant Services
USA Debusk LLC
Well Analysis Corp.
WESCO Distribution
West Coast Construction
West Coast Construction & Mechanical Inc.
West Coast Environmental Solutions Inc.
West Coast Welding & Piping Inc.
Westair Gases & Equipment Inc.
Wunderlich Malec Services Inc.

Debtor and Creditor Restructuring Professionals

Alvarez & Marsal Holdings LLC
Epiq
Hilco Inc.
Latham & Watkins LLP
Lazard Group LLC
Norton Rose Fulbright LLP
Perella Weinberg Partners

Insurance

Admiral Insurance Co.
AIG
Alcor Lloyd's Consortium
Alliant Credit Union
Allianz Global Corporate & Specialty SE
Amboss Underwriting Ltd. (Lloyd's Of London)
Amlin Lloyd's Syndicate
Amwins Brokerage of Georgia
Amwins Insurance Brokerage LLC
Apollo Syndicate Management Ltd.
Arch Insurance International
Ardonagh Specialty Ltd.
Argenta Syndicate Management Ltd.
Ark Syndicate Management Ltd.
Aspen's Lloyd's Syndicate
Associated Industries Insurance Co.
At-Bay Specialty Insurance Co.
Axis Insurance Co.
Axis Specialty Europe SE
Axis Surplus Insurance
Bank Direct
Beazley Insurance
Beazley Lloyd's Syndicate

Beazley Syndicate 2623/623
Beazley Syndicates 623, 2623
Berkshire Hathaway Inc.
Brit Group Services Ltd.
Chaucer Underwriting Services Ltd.
Convex Insurance UK Ltd.
CRC Insurance Services Inc.
Crum & Forster Insurance Co.
Dale Lloyd's Syndicate
Endurance Risk
Evanston Insurance Co.
Everest National Insurance Co.
Fidelis Underwriting Ltd.
First Insurance Funding
General Security Indemnity Co. of Arizona
GIC Lloyd's Syndicate
Great American Insurance Co.
Great Lakes Insurance SE
Hamilton Insurance Designated Activity Co.
Hamilton Re Ltd.
Hamilton UK Services Ltd.
HDI Global Specialty SE
Hiscox Syndicates Ltd.
HSB Specialty Insurance Co.
Inigo Lloyd's Syndicate- 1301 IGO
International General Insurance Co. (UK) Ltd.
IQUW Syndicate Management Ltd.
Ironshore Specialty Insurance Co.
Ki Insurance
Lake Forest Bank & Trust Co. NA
Lancashire Insurance Co. (UK) Ltd.
Lexington Insurance Co.
Liberty Specialty Markets Bermuda Ltd.
Lloyd's Consortium - 9489 Equinox (Lectio)
Lloyd's of London
Lloyds- Syndicate 5000
Mapfre Global Risks
Markel Bermuda Ltd.
Markel International Services Ltd.
MS Amlin Asia Pacific Pte. Ltd.
Munich Re
Munich Re Lloyd's Syndicate
National Fire & Marine Insurance Co.
National Union Fire Insurance Co. of Pittsburgh, PA.
Navigators Group Inc., The
Nickerson Insurance Services Inc.

NOA Lloyd's Syndicate
Palomar Excess And Surplus Insurance Co.
Price Forbes
QBE UK Ltd.
Revau Advanced Underwriting Inc.
Scor UK Co. Ltd.
Starr Surplus Lines Insurance Co.
Talbot Lloyd's Syndicate
Talbot Underwriting Ltd.
Twin City Fire Insurance Co.
Underwriters At Lloyds
United Specialty Insurance Co. (Korean Re)
Various Lloyd's of London Syndicates
Westchester Surplus Lines Insurance Co.
Westfield Insurance Co.
Westfield National Insurance Co.
Westfield Specialty Insurance
WRB Lloyd's Syndicate
XL Specialty Insurance Co.
Zurich American Insurance Co.

Known Affiliates

Camelina Co. España SLU
Global Clean (Canada) Renewable Fuels ULC
Global Clean Renewable (Argentina) SRL
Global Clean Renewable (Brasil) Ltda.

Litigants

[Individual – Redacted]
CTCI Americas Inc.
CTCI Group
[Individual – Redacted]
Herman Weissker Inc.
[Individual – Redacted]
[Individual – Redacted]
[Individual – Redacted]
[Individual – Redacted]
[Individual – Redacted]
Pts Advance
[Individual – Redacted]

M&A Counterparties

[Confidential – Filed Under Seal]

Other Significant Creditors

CTCI Americas Inc.

Potential Ordinary Course Professionals

King & Spalding LLP

Significant Customers

Midstream Energy Partners USA LLC

Vitol Americas Corp.

Significant Equity Holders

Cede & Co.

Pacific Sequoia Holdings LLC

[Individual – Redacted]

[Individual – Redacted]

Surety & Letters of Credit-Beneficiaries

California, State of

United States, Government of the, Environmental Protection Agency

Surety & Letters of Credit-Issuers

California, State of, Natural Resources Agency

Colorado, State of, Department of Agriculture

Crum & Forster Insurance Co.

Hanover Insurance Co., The

Travelers Casualty & Surety Co. of America

Taxing Authorities, Governmental, and Regulatory Authorities

California Incentives Group

California, State of, Alternative Energy & Advanced Transportation Financing Authority

California, State of, Department of Food & Agriculture

California, State of, Department of Motor Vehicles

California, State of, Department of Public Health

California, State of, Department of Tax & Fee Administration

California, State of, Employment Development Department

California, State of, Franchise Tax Board

California, State of, Office of State Fire Marshal

California, State of, State Water Resources Control Board

Cascade, County of (MT), Treasurer

Delaware, State of

Florida, State of, Department of Revenue

Harper, County of (KS), Treasurer

Illinois, State of, Department of Employment Security

Kansas, State of, Department of Revenue

Kansas, State of, Secretary of State

Kern County Water Agency (CA)

Kern, County (CA), Department of Agriculture & Measurement Standards

Kern, County of (CA), EHS Division

Kern, County of (CA), Treasurer

Los Angeles, County of (CA), Tax Collector

Minnesota Unemployment Insurance
Minnesota, State of, Department of Employment and Economic Development
Montana, State of, Department of Agriculture
Montana, State of, Department of Revenue
Montana, State of, Secretary of State
Oregon, State of, Department of Agriculture
Pennsylvania, Commonwealth of, Department of Revenue
San Joaquin Valley Air Pollution Control District
Tennessee, State of, Department of Labor
Tennessee, State of, Department of Labor & Workforce
United States, Government of the, Department of Agriculture
United States, Government of the, Department of The Treasury
United States, Government of the, Department of the Treasury, Internal Revenue Service
United States, Government of the, Environmental Protection Agency, US Ecology Nevada Inc.
Washington, State of, Department of Agriculture
Washington, State of, Employment Security Department
Wyoming, State of, Department of Agriculture

U.S. Trustee Personnel for the Southern District of Texas (and key staff members)

Barcomb, Alicia
Bublick, Asher
Caluza, Alethea
Castro, Tiffany D.
Chapman, E'Lon B.
Chilton, Samantha
Coughlin, Erin
Croop, Kara
Csabi, Rebekah
Duhon, Dariel
Duran, Adrian
Duran, Hector
Epstein, Kevin M.
Feinstein, Carolyn
Flannery, Jeremy
Freimuth, Reinhard
Gaona, Mayra
Garnica, Fernando
Garza, Vianey
Gerhard, Ivette
Goodier, C. Marie
Hanzlik, Jessica L.
Henault, Brian
Henicke, Genny
Hersh, Susan
Hughes, Alexandria
Javed, Aamer
Jimenez, Andrew

Jones, Omar E.
Kippes, Meredyth
Krishnan, Rajalakshmi
Lambert, Lisa L.
Motton, Linda
Nguyen, Ha
Otto, Glenn
Palos, Felicia P.
Peake, David G.
Resnick, Nancy S.
Rivera, Yasmine
Roman, Melissa
Rose, Jim
Ruff, Jayson B.
Russell, Jason
Rust, Kendra M.
Salitore, Marc F.
Sall, Millie Aponte
Samko-Yu, Alina
Savannah, Tisha
Schmidt, Erin
Simmons, Christy
Smith, Gwen
Suchedina, Rafay
Sughrue, Catherine L.
Thomas, Aubrey
Thompson, Christi C.
Tobin, Shane P.
Tompkins, Carey A.
Travis, Christopher R.
Valdez, Yvonne
Vardeman, John M.
Whitehurst, Steven
Whitworth, Jana
Wilcoxson, Cheryl H.
Wright, Gary
Young, Elizabeth

Utilities

3 Rivers Communications LLC
AT&T Inc.
BP Energy Co. Inc.
California Water Service
Chemical Waste Management Inc.
Chevron USA Inc.
Energy West Inc.
Evoqua Water Technologies LLC

Great Falls, City of (MT)
Harper, City of (KS)
Kern County Water Agency (CA)
MAP Communications Inc.
Momentum Telecom Inc.
Northwestern Energy Group Inc.
PG&E Corp.
SoCalGas
Varner Bros Inc.
Verizon Business Global LLC
Wheatland Electric Cooperative Inc.

Vendors

Accudata Systems LLC
AGI Suretrack LLC
AIS-Advanced Industrial Services Inc.
Alliance Technical Group LLC
Alliant Insurance Services Inc.
Ancon Marine
Archer Daniels Midland Co.
Ardonagh Specialty Ltd.
Arkema Inc.
Becht Engineering Co. Inc.
Becht Industrial Group LLC
Blue Shield of California
BMS Bermuda Ltd.
BNSF Railway Co.-Freight
Board of Trustees of Michigan State University
BP Energy Co. Inc.
Bragg Cos.
Brand Scaffold Services Inc.
C.L. Knox Inc.
CAM Integrated Solutions LLC
Chevron USA Inc.
Coastal Chemical Co. LLC
Contra Costa Electric Inc.
Curtis Electrical Construction Inc.
Cust-O-Fab Specialty Services LLC
DeepIQ Inc.
Diversified Project Services International Inc.
EarthOptics Inc.
Eaton Ranch
Edgewood Partners Insurance Center Inc.
Emerson LLLP
Entara LLC
EquipmentShare.com Inc.
Equity Engineering Group Inc.

Evoqua Water Technologies LLC
Flowserve US Inc.
FR Integrity LLC
Freepoint Commodities LLC
Geosys-International Inc.
Grant Thornton LLP
Honeywell International Inc.
IntelinAir Inc.
Iowa State University Foundation
JG Boswell Co.
John Zink Co. LLC
Kern, County of (CA), Treasurer - Tax Collector
King & Spalding LLP
Lake Forest Bank & Trust Co. NA
Linde Engineering North America LLC
Linde Inc.
Marubeni American Corp.
Mid-Cal Technical LLC
Milmac Inc.
Mistras Group Inc.
Molecule Software Inc.
Nalco Water
Nations Roof West LLC
NES Global LLC
Oil Well Service Co.
On Grid Infrastructure Services LLC
Parsons Environment & Infrastructure Group Inc.
PG&E Corp.
PTS Advance
Railworks Track Services Inc.
Ramp Card
[Individual – Redacted]
San Joaquin Valley Air Pollution Control District
Savage Services Corp.
Schneider Electric Systems USA Inc.
Schwebel Petroleum Co. Inc.
Siemens Energy Inc.
Silvas Oil Co. Inc.
Sirius Solutions LLLP
Stantec Consulting Services Inc.
Strategic Contract Resources LLC
Streamline Innovations Inc.
Surface Pumps Inc.
Sustainable Oils Inc.
Topsoe Inc.
Transamerica Corp.

Trans-West Services Inc.
Trinity Safety Co. LLC
Unified Field Services Corp.
Union Pacific Railroad Co.
United Grain Corp.
United Rentals (North America) Inc.
Universal Plant Services Inc.
Vitol Americas Corp.
West Coast Environmental Solutions Inc.
West Coast Land Service
West Coast Welding & Piping Inc.
Westair Gases & Equipment Inc.
Yard Stick PBC
Zalco Laboratories Inc.

SCHEDULE 2**Identified Connections**

Party	Connection Role
Alvarez & Marsal Holdings LLC	Professionals
[Confidential – Filed Under Seal]	Former Committee Member in Unrelated Case
[Confidential – Filed Under Seal]	Interested Party in Unrelated Case
Apollo Syndicate Management Ltd.	Interested Party in Unrelated Case
[Potential Lender – Filed Under Seal]	Target Financier in Unrelated Case
[Potential Lender – Filed Under Seal]	Equity Holder in Unrelated Cases
Brigade Capital Management LP	Equity Holder in Unrelated Case
California Water Service	Current Committee Member in Unrelated Case
Castleton Commodities Merchant Trading LP	Former Client in Unrelated Case
Cede & Co.	Shareholder in Unrelated Case
Epiq	Professionals
[Potential Lender – Filed Under Seal]	Province Lender
Grant Thornton LLP	Professionals
Hilco Inc.	Professionals
King & Spalding LLP	Professionals
Latham & Watkins LLP	Professionals
[Potential Lender – Filed Under Seal]	Target Financier in Unrelated Case
Norton Rose Fulbright LLP	Professionals
[Potential Lender – Filed Under Seal]	Target Financier in Unrelated Case
[Potential Lender – Filed Under Seal]	Former Professional / Current Ad Hoc Group Member in Unrelated Case

CERTIFICATE OF SERVICE

I certify that on May 29, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs