

Fill in this information to identify the case:

Debtor AmplifyBio, LLCUnited States Bankruptcy Court for the: Southern District of OhioCase number 25-52140
(if known)☐ Check if this is an
amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2025	To 5/16/2025	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$14,120,282.94
FOR PRIOR YEAR:	From 1/1/2024	To 12/31/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$35,763,038.07
FOR THE YEAR BEFORE THAT:	From 1/1/2023	To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$29,694,488.52

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
AAALAC INTERNATIONAL 5205 CHAIRMANS COURT SUITE 300 FREDERICK, MD 21703	03/06/2025	\$10,385.00	VENDOR PAYMENT
TOTAL FOR AAALAC INTERNATIONAL		<u>\$10,385.00</u>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017	03/03/2025	\$150,000.00	BANKRUPTCY PROFESSIONAL SERVICES
	03/14/2025	\$31,649.50	BANKRUPTCY PROFESSIONAL SERVICES
	03/21/2025	\$175,000.00	BANKRUPTCY PROFESSIONAL SERVICES
	03/27/2025	\$97,947.50	BANKRUPTCY PROFESSIONAL SERVICES
	04/04/2025	\$163,207.50	BANKRUPTCY PROFESSIONAL SERVICES
	04/11/2025	\$49,735.00	BANKRUPTCY PROFESSIONAL SERVICES
	04/18/2025	\$48,502.50	BANKRUPTCY PROFESSIONAL SERVICES
	04/25/2025	\$30,450.00	BANKRUPTCY PROFESSIONAL SERVICES
	04/30/2025	\$151,462.50	BANKRUPTCY PROFESSIONAL SERVICES
	05/08/2025	\$36,857.59	BANKRUPTCY PROFESSIONAL SERVICES
	05/15/2025	\$35,307.50	BANKRUPTCY PROFESSIONAL SERVICES
	05/16/2025	\$33,277.50	BANKRUPTCY PROFESSIONAL SERVICES
TOTAL FOR ACCORDION PARTNERS, LLC		\$1,003,397.09	
AGILENT TECHNOLOGIES, INC. 4187 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	02/22/2025	\$9,064.30	VENDOR PAYMENT
	03/14/2025	\$3,254.00	VENDOR PAYMENT
TOTAL FOR AGILENT TECHNOLOGIES, INC.		\$12,318.30	
ALDEVRON LLC 4055 41ST AVE S ATTN: A/R DEPT FARGO, ND 58104	02/22/2025	\$103,144.08	VENDOR PAYMENT
TOTAL FOR ALDEVRON LLC		\$103,144.08	
AMY SCHAEFER 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025	\$3,269.24	WIND DOWN CONTRACTOR
	04/17/2025	\$3,269.24	WIND DOWN CONTRACTOR
	04/24/2025	\$3,269.24	WIND DOWN CONTRACTOR
	04/29/2025	\$3,269.24	WIND DOWN CONTRACTOR
TOTAL FOR AMY SCHAEFER		\$13,076.96	
ANDREW PATTERSON 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025	\$2,884.62	WIND DOWN CONTRACTOR
	04/17/2025	\$2,884.62	WIND DOWN CONTRACTOR
	04/24/2025	\$2,884.62	WIND DOWN CONTRACTOR
	04/29/2025	\$2,884.62	WIND DOWN CONTRACTOR
	05/08/2025	\$1,442.00	WIND DOWN CONTRACTOR
	05/15/2025	\$2,884.00	WIND DOWN CONTRACTOR
TOTAL FOR ANDREW PATTERSON		\$15,864.48	
ANTHEM BLUE CROSS BLUE SHIELD PO BOX 645438 CINCINNATI, OH 45264-5438	03/11/2025	\$223,446.54	BENEFIT PROVIDER
	03/27/2025	\$173,348.83	BENEFIT PROVIDER
TOTAL FOR ANTHEM BLUE CROSS BLUE SHIELD		\$396,795.37	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ANTRITT'S LAWN SENSATIONS, LTD 11111 LAMBS LANE NEWARK, OH 43055	04/25/2025	\$19,712.59	VENDOR PAYMENT
TOTAL FOR ANTRITT'S LAWN SENSATIONS, LTD		\$19,712.59	
ARICK DENTINGER 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025 04/17/2025 04/24/2025 04/29/2025	\$2,842.31 \$2,842.31 \$2,842.31 \$2,842.31	WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR
TOTAL FOR ARICK DENTINGER		\$11,369.24	
BAKER BOTTS L.L.P. PO BOX 301251 DALLAS, TX 75303-1251	05/16/2025	\$24,366.66	IP COUNSEL
TOTAL FOR BAKER BOTTS L.L.P.		\$24,366.66	
BATTELLE MEMORIAL INSTITUTE 505 KING AVE COLUMBUS, OH 43201	05/08/2025 04/15/2025	\$167,000.00 \$16,703.75	SHARED SERVICES AGREEMENT WIND DOWN SUPPORT
TOTAL FOR BATTELLE MEMORIAL INSTITUTE		\$183,703.75	
BENCHLING, INC. 680 FOLSOM STREET 8TH FLOOR SAN FRANCISCO, CA 94107	03/11/2025 03/28/2025	\$60,000.00 \$60,000.00	VENDOR PAYMENT VENDOR PAYMENT
TOTAL FOR BENCHLING, INC.		\$120,000.00	
BIOMERIEUX, INC. PO BOX 500308 ST. LOUIS, MO 63150-0308	02/25/2025 02/25/2025	\$15,356.16 \$11,444.94	VENDOR PAYMENT VENDOR PAYMENT
TOTAL FOR BIOMERIEUX, INC.		\$26,801.10	
BIO-RAD LABORATORIES 1000 ALFRED NOBEL DRIVE HERCULES, CA 94547	02/14/2025	\$31,115.74	VENDOR PAYMENT
TOTAL FOR BIO-RAD LABORATORIES		\$31,115.74	
BUSINESS SOLUTION PARTNERS LLC (VIKING RESOURCES) 185 GREAT NECK ROAD STE 4L GREAT NECK, NY 11021	03/04/2025 04/04/2025	\$8,480.00 \$8,480.00	VENDOR PAYMENT VENDOR PAYMENT
TOTAL FOR BUSINESS SOLUTION PARTNERS LLC (VIKING RESOURCES)		\$16,960.00	
CA FRANCHISE TAX PO BOX 942857 SACRAMENTO, CA 94257-0531	05/06/2025 05/06/2025 05/06/2025	\$11,790.00 \$800.00 \$800.00	TAX TAX TAX
TOTAL FOR CA FRANCHISE TAX		\$13,390.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
CAROLYN FETZEK	04/10/2025	\$3,252.41	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$3,252.41	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$3,252.41	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$3,252.41	WIND DOWN CONTRACTOR
	05/08/2025	\$3,252.41	WIND DOWN CONTRACTOR
	05/15/2025	\$6,504.82	WIND DOWN CONTRACTOR
TOTAL FOR CAROLYN FETZEK		\$22,766.87	
CHARLES RIVER LABORATORIES, INC.	03/19/2025	\$82,980.91	VENDOR PAYMENT
PO BOX 27812			
NEW YORK, NY 10087-7812			
TOTAL FOR CHARLES RIVER LABORATORIES, INC.		\$82,980.91	
CHARTER COMMUNICATIONS	05/15/2025	\$11,020.00	VENDOR PAYMENT
BOX 223085			
PITTSBURGH, PA 15251-2085			
TOTAL FOR CHARTER COMMUNICATIONS		\$11,020.00	
CHRISTINA KOBS	04/10/2025	\$2,520.00	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$2,520.00	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$2,520.00	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$2,520.00	WIND DOWN CONTRACTOR
	05/08/2025	\$2,520.00	WIND DOWN CONTRACTOR
	05/15/2025	\$5,040.00	WIND DOWN CONTRACTOR
TOTAL FOR CHRISTINA KOBS		\$17,640.00	
CHRISTINE COMMONS	04/10/2025	\$3,105.01	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$3,105.01	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$3,105.01	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$3,105.01	WIND DOWN CONTRACTOR
	05/08/2025	\$3,105.01	WIND DOWN CONTRACTOR
	05/15/2025	\$6,210.02	WIND DOWN CONTRACTOR
TOTAL FOR CHRISTINE COMMONS		\$21,735.07	
CINTAS CORP NO 2	03/25/2025	\$73,691.92	VENDOR PAYMENT
PO BOX 625737			
CINCINNATI, OH 45262			
TOTAL FOR CINTAS CORP NO 2		\$73,691.92	
CITY WIDE FACILITY SOLUTIONS-COLUMBUS	03/27/2025	\$17,691.16	VENDOR PAYMENT
3435 STELZER ROAD			
SUITE 2S			
COLUMBUS, OH 43219			
TOTAL FOR CITY WIDE FACILITY SOLUTIONS-COLUMBUS		\$17,691.16	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
COLLEEN BOND	04/10/2025	\$1,528.80	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$1,528.80	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$1,528.80	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$1,528.80	WIND DOWN CONTRACTOR
	05/08/2025	\$1,528.80	WIND DOWN CONTRACTOR
	05/15/2025	\$3,057.60	WIND DOWN CONTRACTOR
TOTAL FOR COLLEEN BOND		\$10,701.60	
DANIEL J. EDELMAN, INC.	05/15/2025	\$10,000.00	BANKRUPTCY PROFESSIONAL SERVICES
21992 NETWORK PLACE			
CHICAGO, IL 60673-1219			
TOTAL FOR DANIEL J. EDELMAN, INC.		\$10,000.00	
DEAN J KOBS	04/10/2025	\$5,159.08	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$5,159.08	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$5,159.08	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$5,159.08	WIND DOWN CONTRACTOR
	05/08/2025	\$5,159.08	WIND DOWN CONTRACTOR
	05/15/2025	\$10,318.16	WIND DOWN CONTRACTOR
TOTAL FOR DEAN J KOBS		\$36,113.56	
DELTA DENTAL	03/10/2025	\$11,202.43	BENEFIT PROVIDER
PO BOX 633198	04/14/2025	\$10,922.73	BENEFIT PROVIDER
CINCINNATI, OH 45263-3198			
TOTAL FOR DELTA DENTAL		\$22,125.16	
ELIZABETH WILSON	04/10/2025	\$1,538.46	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$1,538.46	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$1,538.46	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$1,538.46	WIND DOWN CONTRACTOR
	05/08/2025	\$1,538.46	WIND DOWN CONTRACTOR
	05/15/2025	\$3,076.92	WIND DOWN CONTRACTOR
TOTAL FOR ELIZABETH WILSON		\$10,769.22	
ENVIGO GLOBAL SERVICES	04/30/2025	\$506,776.22	VENDOR PAYMENT
310 SWAMP BRIDGE ROAD			
DENVER, PA 17517			
TOTAL FOR ENVIGO GLOBAL SERVICES		\$506,776.22	
EPIQ SYSTEMS ACQUISITION INC DBA	04/18/2025	\$25,000.00	BANKRUPTCY PROFESSIONAL SERVICES
EPIQ CORPORATE RESTRUCTURING LLC			
777 THIRD AVENUE	05/02/2025	\$35,000.00	BANKRUPTCY PROFESSIONAL SERVICES
FLOOR 12			
NEW YORK, NY 10017			
TOTAL FOR EPIQ SYSTEMS ACQUISITION INC DBA EPIQ CORPORATE RESTRUCTURING LLC		\$60,000.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ERIC MURPHY 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025 04/17/2025 04/24/2025 04/29/2025 05/08/2025 05/15/2025	\$1,730.77 \$1,730.77 \$1,730.77 \$1,730.77 \$1,730.77 \$3,461.54	WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR
TOTAL FOR ERIC MURPHY		\$12,115.39	
ERLICHMAN LAW PLLC 2337 PHILMONT AVENUE SUITE 205 HUNTINGTON VALLEY, PA 19006	03/21/2025	\$37,650.00	VENDOR PAYMENT
TOTAL FOR ERLICHMAN LAW PLLC		\$37,650.00	
FARNAM STREET FINANCIAL, INC. 5850 OPUS PARKWAY SUITE 240 MINNETONKA, MN 55343	02/22/2025 03/19/2025	\$242,803.02 \$243,479.71	EQUIPMENT LEASE EQUIPMENT LEASE
TOTAL FOR FARNAM STREET FINANCIAL, INC.		\$486,282.73	
FEDEX 7654-4949-9 (ASET) PO BOX 371461 PITTSBURGH, PA 15250-7461	02/22/2025 02/25/2025 03/19/2025	\$7,330.74 \$1,907.86 \$6.72	VENDOR PAYMENT VENDOR PAYMENT VENDOR PAYMENT
TOTAL FOR FEDEX 7654-4949-9 (ASET)		\$9,245.32	
FELIX MARUSIC 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025 04/17/2025 04/24/2025 04/29/2025	\$2,956.74 \$2,956.74 \$2,956.74 \$2,956.74	WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR
TOTAL FOR FELIX MARUSIC		\$11,826.96	
FISHER SCIENTIFIC 13551 COLLECTIONS CTR DR CHICAGO, IL 60693	02/18/2025 02/18/2025	\$94,461.99 \$24,557.05	VENDOR PAYMENT VENDOR PAYMENT
TOTAL FOR FISHER SCIENTIFIC		\$119,019.04	
GEMINI BIOSCIENCE RESOURCING, LLC 505 W HICKPOCHEE AVE. SUITE 200, PMB#295 LABELLE, FL 33935	05/15/2025	\$9,721.00	VENDOR PAYMENT
TOTAL FOR GEMINI BIOSCIENCE RESOURCING, LLC		\$9,721.00	
GOOD HARBOR GROUP 178 ALBION STREET STE 210 WAKEFIELD, MA 01880	03/06/2025	\$10,965.00	VENDOR PAYMENT
TOTAL FOR GOOD HARBOR GROUP		\$10,965.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
HALIE BALDWIN 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025 04/17/2025 04/24/2025 04/29/2025 05/08/2025 05/15/2025	\$1,463.28 \$1,463.28 \$1,463.28 \$1,463.28 \$1,463.28 \$1,463.28	WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR
TOTAL FOR HALIE BALDWIN		\$8,779.68	
HERCULES CAPITAL, INC. 400 HAMILTON AVENUE SUITE 310 PALTO ALTO, CA 94301	04/01/2025	\$241,730.17	INTEREST
TOTAL FOR HERCULES CAPITAL, INC.		\$241,730.17	
HILCO REAL ESTATE APPRAISAL, LLC 5 REVERE DRIVE SUITE 300 NORTHBROOK, IL 60062	03/14/2025 03/27/2025 04/04/2025 05/08/2025	\$7,500.00 \$929.67 \$3,500.00 \$65,000.00	BANKRUPTCY PROFESSIONAL SERVICES BANKRUPTCY PROFESSIONAL SERVICES BANKRUPTCY PROFESSIONAL SERVICES BANKRUPTCY PROFESSIONAL SERVICES
TOTAL FOR HILCO REAL ESTATE APPRAISAL, LLC		\$76,929.67	
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607	03/14/2025 04/04/2025 05/08/2025 05/15/2025 05/16/2025	\$49,054.62 \$100,000.00 \$97,369.19 \$17,874.73 \$5,366.07	BANKRUPTCY PROFESSIONAL SERVICES BANKRUPTCY PROFESSIONAL SERVICES BANKRUPTCY PROFESSIONAL SERVICES BANKRUPTCY PROFESSIONAL SERVICES BANKRUPTCY PROFESSIONAL SERVICES
TOTAL FOR HUTCHISON PLLC		\$269,664.61	
INSTEM LSS (NORTH AMERICA) LTD 200 BARR HARBOR DRIVE SUITE 400 WEST CONSHOHCOCKEN, PA 19428	04/11/2025 04/18/2025	\$102,381.00 \$33,860.15	VENDOR PAYMENT VENDOR PAYMENT
TOTAL FOR INSTEM LSS (NORTH AMERICA) LTD		\$136,241.15	
JASON FEHLNER 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025 04/17/2025 04/24/2025 04/29/2025 05/08/2025 05/15/2025 05/15/2025	\$4,321.16 \$4,321.16 \$4,321.16 \$4,321.16 \$4,321.16 \$30,000.00 \$8,642.32	WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR WIND DOWN CONTRACTOR
TOTAL FOR JASON FEHLNER		\$60,248.12	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
JEVE WILLIS	04/10/2025	\$3,055.29	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$3,055.29	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$3,055.29	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$3,055.29	WIND DOWN CONTRACTOR
	05/08/2025	\$3,055.29	WIND DOWN CONTRACTOR
	05/15/2025	\$6,110.58	WIND DOWN CONTRACTOR
TOTAL FOR JEVE WILLIS		\$21,387.03	
KAREN ELSASS	04/10/2025	\$2,897.61	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$2,897.61	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$2,897.61	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$2,897.61	WIND DOWN CONTRACTOR
	05/08/2025	\$2,897.61	WIND DOWN CONTRACTOR
	05/15/2025	\$5,795.22	WIND DOWN CONTRACTOR
TOTAL FOR KAREN ELSASS		\$20,283.27	
KARIM KHOURY	04/10/2025	\$4,807.70	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$4,807.70	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$4,807.70	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$4,807.70	WIND DOWN CONTRACTOR
TOTAL FOR KARIM KHOURY		\$19,230.80	
LORA FOULKE	04/10/2025	\$2,390.52	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$2,390.52	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$2,390.52	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$2,390.52	WIND DOWN CONTRACTOR
	05/08/2025	\$2,390.52	WIND DOWN CONTRACTOR
TOTAL FOR LORA FOULKE		\$11,952.60	
MARGARET MODLICH	04/10/2025	\$1,528.80	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$1,528.80	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$1,528.80	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$1,528.80	WIND DOWN CONTRACTOR
	05/08/2025	\$1,528.80	WIND DOWN CONTRACTOR
	05/15/2025	\$3,057.60	WIND DOWN CONTRACTOR
TOTAL FOR MARGARET MODLICH		\$10,701.60	
MARSH & MCLENNAN AGENCY LLC	03/06/2025	\$2,823.00	OTHER INSURANCE
9171 TOWNE CENTER DR	04/07/2025	\$402,050.80	D&O INSURANCE
STE 100			
SAN DIEGO, CA 92122			
TOTAL FOR MARSH & MCLENNAN AGENCY LLC		\$404,873.80	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MCDONALD HOPKINS LLC 21 E STATE ST ST #200 COLUMBUS, OH 43215	04/04/2025	\$118,338.50	BANKRUPTCY PROFESSIONAL SERVICES
	04/11/2025	\$56,073.00	BANKRUPTCY PROFESSIONAL SERVICES
	04/18/2025	\$42,040.50	BANKRUPTCY PROFESSIONAL SERVICES
	04/25/2025	\$44,323.50	BANKRUPTCY PROFESSIONAL SERVICES
	04/29/2025	\$31,635.50	BANKRUPTCY PROFESSIONAL SERVICES
	05/08/2025	\$35,586.50	BANKRUPTCY PROFESSIONAL SERVICES
	05/15/2025	\$36,630.50	BANKRUPTCY PROFESSIONAL SERVICES
	05/16/2025	\$51,259.50	BANKRUPTCY PROFESSIONAL SERVICES
TOTAL FOR MCDONALD HOPKINS LLC		\$415,887.50	
MEDLINE INDUSTRIES, INC. BOX 382075 PITTSBURGH, PA 15251-8075	03/14/2025	\$26,653.42	VENDOR PAYMENT
TOTAL FOR MEDLINE INDUSTRIES, INC.		\$26,653.42	
MEGAN BELL 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025	\$1,730.77	WIND DOWN CONTRACTOR
	04/17/2025	\$1,730.77	WIND DOWN CONTRACTOR
	04/24/2025	\$1,730.77	WIND DOWN CONTRACTOR
	04/29/2025	\$1,730.77	WIND DOWN CONTRACTOR
	05/08/2025	\$1,730.77	WIND DOWN CONTRACTOR
	05/15/2025	\$1,730.77	WIND DOWN CONTRACTOR
TOTAL FOR MEGAN BELL		\$10,384.62	
MENDEL NEW ALBANY PROPERTY OWNER LLC 7200 WISCONSIN AVENUE SUITE 960 BETHESDA, MD 20814-4811	03/19/2025	\$372,916.67	REAL PROPERTY LEASE
	05/05/2025	\$2,745,229.16	LOC DRAW TO PREPAYMENT OF RENT
	05/05/2025	\$376,645.84	LOC DRAW TO OUSTANDING RENT
TOTAL FOR MENDEL NEW ALBANY PROPERTY OWNER LLC		\$3,494,791.67	
MICHAEL J STONEROOK DBA ROOK SCIENTIFIC SERVICES LLC 251 BALSAMINE DRIVE POWELL, OH 43065	03/06/2025	\$11,950.00	VENDOR PAYMENT
TOTAL FOR MICHAEL J STONEROOK DBA ROOK SCIENTIFIC SERVICES LLC		\$11,950.00	
MICHAEL UHRIN 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025	\$5,000.00	WIND DOWN CONTRACTOR
	04/17/2025	\$5,000.00	WIND DOWN CONTRACTOR
	04/24/2025	\$5,000.00	WIND DOWN CONTRACTOR
	04/29/2025	\$5,000.00	WIND DOWN CONTRACTOR
	05/08/2025	\$5,000.00	WIND DOWN CONTRACTOR
	05/15/2025	\$10,000.00	WIND DOWN CONTRACTOR
TOTAL FOR MICHAEL UHRIN		\$35,000.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MILTENYI BIOTEC, INC.	03/06/2025	\$28,272.51	VENDOR PAYMENT
PO BOX 883955	03/21/2025	\$824.97	VENDOR PAYMENT
DEPT #33955			
LOS ANGELES, CA 90088-3955			
TOTAL FOR MILTENYI BIOTEC, INC.		\$29,097.48	
ORACLE AMERICA, INC.	05/15/2025	\$27,851.38	VENDOR PAYMENT
500 ORACLE PARKWAY			
REDWOOD SHORES, CA 94065			
TOTAL FOR ORACLE AMERICA, INC.		\$27,851.38	
PAWEL DRAPALA	04/10/2025	\$5,000.00	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$5,000.00	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$5,000.00	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$5,000.00	WIND DOWN CONTRACTOR
TOTAL FOR PAWEL DRAPALA		\$20,000.00	
QIAGEN, LLC	03/06/2025	\$19,304.66	VENDOR PAYMENT
19300 GERMANTOWN ROAD			
GERMANTOWN, MD 20874			
TOTAL FOR QIAGEN, LLC		\$19,304.66	
RAMP FINANCIAL	02/28/2025	\$64,728.32	SUPPLIERS OR VENDORS
28 WEST 23RD STREET	03/30/2025	\$72,678.46	SUPPLIERS OR VENDORS
FLOOR 2	04/30/2025	\$12,740.46	SUPPLIERS OR VENDORS
NEW YORK, NY 10010	05/14/2025	\$1,772.67	SUPPLIERS OR VENDORS
TOTAL FOR RAMP FINANCIAL		\$151,919.91	
ROSS CHAVEZ	04/10/2025	\$1,268.13	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$1,268.13	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$1,268.13	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$1,268.13	WIND DOWN CONTRACTOR
	05/08/2025	\$1,268.13	WIND DOWN CONTRACTOR
	05/15/2025	\$2,536.26	WIND DOWN CONTRACTOR
TOTAL FOR ROSS CHAVEZ		\$8,876.91	
RSM US LLP	03/06/2025	\$44,860.13	VENDOR PAYMENT
5155 PAYSHERE CIRCLE	04/11/2025	\$191,922.49	VENDOR PAYMENT
CHICAGO, IL 60674			
TOTAL FOR RSM US LLP		\$236,782.62	
SABRINA NICOLE MCGRAW	04/10/2025	\$4,807.70	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$4,807.70	WIND DOWN CONTRACTOR
BLDG JM-10			
WEST JEFFERSON, OH 43164			
TOTAL FOR SABRINA NICOLE MCGRAW		\$9,615.40	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SAMUEL A PEPPERS	04/10/2025	\$1,666.39	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$1,666.39	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$1,666.39	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$1,666.39	WIND DOWN CONTRACTOR
	05/08/2025	\$1,666.39	WIND DOWN CONTRACTOR
	05/15/2025	\$3,332.78	WIND DOWN CONTRACTOR
TOTAL FOR SAMUEL A PEPPERS		\$11,664.73	
SAPNA VARIA	04/10/2025	\$3,115.27	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$3,115.27	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$3,115.27	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$3,115.27	WIND DOWN CONTRACTOR
TOTAL FOR SAPNA VARIA		\$12,461.08	
SARA TUTTLE	04/10/2025	\$1,435.00	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$1,435.00	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$1,435.00	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$1,435.00	WIND DOWN CONTRACTOR
	05/08/2025	\$1,435.00	WIND DOWN CONTRACTOR
	05/15/2025	\$2,870.00	WIND DOWN CONTRACTOR
TOTAL FOR SARA TUTTLE		\$10,045.00	
SARAH SHELLNBARGER	04/10/2025	\$2,168.27	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$2,168.27	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$2,168.27	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$2,168.27	WIND DOWN CONTRACTOR
	05/08/2025	\$2,168.27	WIND DOWN CONTRACTOR
TOTAL FOR SARAH SHELLNBARGER		\$10,841.35	
SARAH YOUNG	04/10/2025	\$2,956.74	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$2,956.74	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$2,956.74	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$2,956.74	WIND DOWN CONTRACTOR
	05/08/2025	\$2,956.74	WIND DOWN CONTRACTOR
TOTAL FOR SARAH YOUNG		\$14,783.70	
SCIENTIFIC INSTRUMENT CENTER, INC.	03/21/2025	\$19,618.01	VENDOR PAYMENT
8624 INDUSTRIAL PARKWAY			
SUITE 2			
PLAIN CITY, OH 43064			
TOTAL FOR SCIENTIFIC INSTRUMENT CENTER, INC.		\$19,618.01	
SETH GIBBS	04/10/2025	\$2,526.61	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$2,526.61	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$2,526.61	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$2,526.61	WIND DOWN CONTRACTOR
TOTAL FOR SETH GIBBS		\$10,106.44	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SETH NORTON	04/10/2025	\$4,326.93	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$4,326.93	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$4,326.93	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$4,326.93	WIND DOWN CONTRACTOR
TOTAL FOR SETH NORTON		\$17,307.72	
SHAWNDA ARMENTROUT	04/10/2025	\$2,947.93	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$2,947.93	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$2,947.93	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	04/29/2025	\$2,947.93	WIND DOWN CONTRACTOR
	05/08/2025	\$2,947.93	WIND DOWN CONTRACTOR
	05/15/2025	\$2,947.93	WIND DOWN CONTRACTOR
TOTAL FOR SHAWNDA ARMENTROUT		\$17,687.58	
SHUO-HUAN HSU	04/10/2025	\$4,413.85	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/17/2025	\$4,413.85	WIND DOWN CONTRACTOR
BLDG JM-10	04/24/2025	\$4,413.85	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164			
TOTAL FOR SHUO-HUAN HSU		\$13,241.55	
SYSMEX AMERICA, INC.	02/18/2025	\$10,178.11	VENDOR PAYMENT
28241 NETWORK PLACE	03/11/2025	\$2,967.78	VENDOR PAYMENT
CHICAGO, IL 60673-1282			
TOTAL FOR SYSMEX AMERICA, INC.		\$13,145.89	
TESSA MOIR SAVITZ	04/17/2025	\$2,720.20	WIND DOWN CONTRACTOR
1425 NE PLAIN CITY-GEORGESVILLE RD	04/24/2025	\$2,720.20	WIND DOWN CONTRACTOR
BLDG JM-10	04/29/2025	\$2,720.20	WIND DOWN CONTRACTOR
WEST JEFFERSON, OH 43164	05/08/2025	\$2,720.20	WIND DOWN CONTRACTOR
	05/15/2025	\$5,440.40	WIND DOWN CONTRACTOR
TOTAL FOR TESSA MOIR SAVITZ		\$16,321.20	
THE ENERGY COOPERATIVE	02/19/2025	\$18,313.00	UTILITY PAYMENT
PO BOX 4970	02/19/2025	\$9,030.00	UTILITY PAYMENT
1500 GRANVILLE RD.	02/19/2025	\$2,690.00	UTILITY PAYMENT
NEWARK, OH 43058-4970	02/19/2025	\$644.00	UTILITY PAYMENT
	02/19/2025	\$563.00	UTILITY PAYMENT
	02/19/2025	\$413.00	UTILITY PAYMENT
	03/18/2025	\$18,969.00	UTILITY PAYMENT
	03/18/2025	\$9,218.00	UTILITY PAYMENT
	03/18/2025	\$1,992.00	UTILITY PAYMENT
	03/18/2025	\$623.00	UTILITY PAYMENT
	03/18/2025	\$478.00	UTILITY PAYMENT
	03/18/2025	\$413.00	UTILITY PAYMENT
	04/30/2025	\$25,035.00	UTILITY PAYMENT
	04/30/2025	\$409.00	UTILITY PAYMENT
TOTAL FOR THE ENERGY COOPERATIVE		\$88,790.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
UNUM INSURANCE COMPANY (ABIO) 1 FOUNTAIN SQUARE CHATTANOOGA, TN 37402	03/04/2025	\$5,025.52	INSURANCE
	03/04/2025	\$2,204.12	INSURANCE
	03/04/2025	\$1,673.77	INSURANCE
	03/04/2025	\$1,604.90	INSURANCE
	03/04/2025	\$1,309.20	INSURANCE
	03/04/2025	\$1,227.82	INSURANCE
	03/04/2025	\$944.84	INSURANCE
	03/04/2025	\$477.55	INSURANCE
	04/01/2025	\$4,871.17	INSURANCE
	04/01/2025	\$2,196.49	INSURANCE
	04/01/2025	\$1,673.77	INSURANCE
	04/01/2025	\$1,604.90	INSURANCE
	04/01/2025	\$1,309.20	INSURANCE
	04/01/2025	\$1,227.82	INSURANCE
	04/01/2025	\$944.84	INSURANCE
	04/01/2025	\$477.55	INSURANCE
TOTAL FOR UNUM INSURANCE COMPANY (ABIO)		\$28,773.46	
USI INSURANCE SERVICES, LLC PO BOX 62889 VIRGINIA BEACH, VA 23466	03/27/2025	\$16,346.00	VENDOR PAYMENT
TOTAL FOR USI INSURANCE SERVICES, LLC		\$16,346.00	
VACO LLC 5501 VIRGINIA WAY STE 120 BRENTWOOD, TN 37027	02/25/2025	\$6,480.00	VENDOR PAYMENT
	03/14/2025	\$4,320.00	VENDOR PAYMENT
	03/21/2025	\$2,160.00	VENDOR PAYMENT
	03/27/2025	\$2,160.00	VENDOR PAYMENT
	04/11/2025	\$4,320.00	VENDOR PAYMENT
	05/08/2025	\$4,320.00	VENDOR PAYMENT
	05/15/2025	\$6,480.00	VENDOR PAYMENT
TOTAL FOR VACO LLC		\$30,240.00	
VELOCITY LABS, LLC 801 W MAIN STREET PEORIA, IL 61606	03/21/2025	\$39,280.00	VENDOR PAYMENT
	03/21/2025	\$9,024.00	VENDOR PAYMENT
TOTAL FOR VELOCITY LABS, LLC		\$48,304.00	
VICTORIA BEST 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025	\$4,462.62	WIND DOWN CONTRACTOR
	04/17/2025	\$4,462.62	WIND DOWN CONTRACTOR
	04/24/2025	\$4,462.62	WIND DOWN CONTRACTOR
TOTAL FOR VICTORIA BEST		\$13,387.86	
VINCE TOLSON 1425 NE PLAIN CITY-GEORGESVILLE RD BLDG JM-10 WEST JEFFERSON, OH 43164	04/10/2025	\$3,076.93	WIND DOWN CONTRACTOR
	04/17/2025	\$3,076.93	WIND DOWN CONTRACTOR
	04/24/2025	\$3,076.93	WIND DOWN CONTRACTOR
	04/29/2025	\$3,076.93	WIND DOWN CONTRACTOR
	05/08/2025	\$3,076.93	WIND DOWN CONTRACTOR
	05/15/2025	\$6,153.86	WIND DOWN CONTRACTOR
TOTAL FOR VINCE TOLSON		\$21,538.51	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
WILLIAM SCOTSMAN, INC DBA WILLSCOT	02/14/2025	\$323.47	VENDOR PAYMENT
MOBILE MINI	02/14/2025	\$323.47	VENDOR PAYMENT
4646 E. VAN BUREN STREET	02/14/2025	\$323.47	VENDOR PAYMENT
SUITE 400	02/14/2025	\$312.77	VENDOR PAYMENT
PHOENIX, AZ 85008	02/14/2025	\$285.47	VENDOR PAYMENT
	03/10/2025	\$328.73	VENDOR PAYMENT
	03/10/2025	\$313.90	VENDOR PAYMENT
	03/10/2025	\$313.90	VENDOR PAYMENT
	03/10/2025	\$313.90	VENDOR PAYMENT
	03/11/2025	\$343.56	VENDOR PAYMENT
	03/12/2025	\$3,358.30	VENDOR PAYMENT
	03/14/2025	\$323.47	VENDOR PAYMENT
	03/14/2025	\$323.47	VENDOR PAYMENT
	03/14/2025	\$323.47	VENDOR PAYMENT
	03/14/2025	\$312.77	VENDOR PAYMENT
	03/14/2025	\$285.47	VENDOR PAYMENT
	04/07/2025	\$328.73	VENDOR PAYMENT
	04/07/2025	\$313.90	VENDOR PAYMENT
	04/07/2025	\$313.90	VENDOR PAYMENT
	04/07/2025	\$313.90	VENDOR PAYMENT
	04/08/2025	\$343.56	VENDOR PAYMENT
	04/09/2025	\$3,373.92	VENDOR PAYMENT
TOTAL FOR WILLIAM SCOTSMAN, INC DBA WILLSCOT		\$13,097.50	
MOBILE MINI			
GRAND TOTAL:		\$9,811,077.14	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
ADOC SSF, LLC	06/04/2024	\$1,000,000.00	INTERCOMPANY TRANSFER
2 CORPORATE DRIVE	06/10/2024	\$750,000.00	INTERCOMPANY TRANSFER
SOUTH SAN FRANCISCO, CA 94080	07/02/2024	\$2,000,000.00	INTERCOMPANY TRANSFER
Relationship to Debtor	09/05/2024	\$1,000,000.00	INTERCOMPANY TRANSFER
DEBTOR AFFILIATE	10/04/2024	\$1,000,000.00	INTERCOMPANY TRANSFER
	10/04/2024	\$1,000,000.00	INTERCOMPANY TRANSFER
	10/21/2024	\$1,000,000.00	INTERCOMPANY TRANSFER
	11/05/2024	\$1,000,000.00	INTERCOMPANY TRANSFER
	12/06/2024	\$600,000.00	INTERCOMPANY TRANSFER
	12/06/2024	\$1,000,000.00	INTERCOMPANY TRANSFER
	12/30/2024	\$600,000.00	INTERCOMPANY TRANSFER
	01/07/2025	\$1,000,000.00	INTERCOMPANY TRANSFER
	01/07/2025	\$3,277,696.00	INTERCOMPANY TRANSFER
	01/07/2025	\$400,000.00	INTERCOMPANY TRANSFER
	01/07/2025	\$8,340.61	INTERCOMPANY TRANSFER
	01/27/2025	\$500,000.00	INTERCOMPANY TRANSFER
	02/07/2025	\$200,000.00	INTERCOMPANY TRANSFER
	02/11/2025	\$225,000.00	INTERCOMPANY TRANSFER

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	02/18/2025	\$200,000.00	INTERCOMPANY TRANSFER
	02/18/2025	\$100,000.00	INTERCOMPANY TRANSFER
	02/26/2025	\$100,000.00	INTERCOMPANY TRANSFER
	03/06/2025	\$100,000.00	INTERCOMPANY TRANSFER
	03/21/2025	\$50,000.00	INTERCOMPANY TRANSFER
	04/01/2025	\$470,007.31	INTERCOMPANY TRANSFER
	04/11/2025	\$30,000.00	INTERCOMPANY TRANSFER
	04/11/2025	\$27,299.47	INTERCOMPANY TRANSFER
	04/16/2025	\$112,915.43	INTERCOMPANY TRANSFER
	05/09/2025	\$55,367.88	INTERCOMPANY TRANSFER
	05/12/2025	\$594.50	INTERCOMPANY TRANSFER
	05/15/2025	\$4,645.57	INTERCOMPANY TRANSFER
TOTAL FOR ADOC SSF, LLC		\$17,811,866.77	
BATTELLE MEMORIAL INSTITUTE	06/04/2024	\$267,778.47	SHARED SERVICES
505 KING AVE	06/04/2024	\$18,922.00	SUBCONTRACTOR SERVICES PAYMENT
COLUMBUS, OH 43201	06/04/2024	\$23,652.00	SUBCONTRACTOR SERVICES PAYMENT
Relationship to Debtor	06/04/2024	\$29,906.00	SUBCONTRACTOR SERVICES PAYMENT
SHAREHOLDER	06/04/2024	\$59,032.00	SUBCONTRACTOR SERVICES PAYMENT
	06/18/2024	\$73,548.00	VIVARIUM LEASE PAYMENT
	07/02/2024	\$12,050.00	SUBCONTRACTOR SERVICES PAYMENT
	07/10/2024	\$73,548.00	VIVARIUM LEASE PAYMENT
	07/17/2024	\$11,826.00	SUBCONTRACTOR SERVICES PAYMENT
	07/17/2024	\$17,739.00	SUBCONTRACTOR SERVICES PAYMENT
	07/17/2024	\$22,948.00	SUBCONTRACTOR SERVICES PAYMENT
	08/02/2024	\$225,435.00	SHARED SERVICES
	09/17/2024	\$251,530.09	SHARED SERVICES
	09/17/2024	\$84,972.00	SUBCONTRACTOR SERVICES PAYMENT
	09/17/2024	\$2,938.64	SURGE CONSULTING
	09/17/2024	\$73,548.00	VIVARIUM LEASE PAYMENT
	09/17/2024	\$73,548.00	VIVARIUM LEASE PAYMENT
	10/04/2024	\$268,879.15	SHARED SERVICES
	10/04/2024	\$27,949.00	SUBCONTRACTOR SERVICES PAYMENT
	10/04/2024	\$32,514.00	SUBCONTRACTOR SERVICES PAYMENT
	10/04/2024	\$35,390.00	SUBCONTRACTOR SERVICES PAYMENT
	10/04/2024	\$35,390.00	SUBCONTRACTOR SERVICES PAYMENT
	10/04/2024	\$58,550.00	SUBCONTRACTOR SERVICES PAYMENT
	10/04/2024	\$136,533.00	SUBCONTRACTOR SERVICES PAYMENT
	10/16/2024	\$73,548.00	VIVARIUM LEASE PAYMENT
	01/03/2025	\$275,006.55	SHARED SERVICES
	01/03/2025	\$255,856.99	SHARED SERVICES
	01/03/2025	\$257,445.34	SHARED SERVICES
	01/03/2025	\$51,465.00	SUBCONTRACTOR SERVICES PAYMENT
	04/15/2025	\$16,703.75	SURGE CONSULTING
	05/08/2025	\$167,000.00	SHARED SERVICES
TOTAL FOR BATTELLE MEMORIAL INSTITUTE		\$3,015,151.98	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
JAEHYUNG YOON	05/24/2024	\$15,384.62	SALARY
1425 NE PLAIN CITY-GEORGESVILLE RD	05/28/2024	\$883.93	EXPENSE REIMBURSEMENT
BLDG JM-10	05/28/2024	\$236.55	EXPENSE REIMBURSEMENT
WEST JEFFERSON, OH 43164	05/28/2024	\$22.39	EXPENSE REIMBURSEMENT
Relationship to Debtor	05/28/2024	\$149.72	EXPENSE REIMBURSEMENT
CHIEF FINANCIAL OFFICER	05/28/2024	\$78.48	EXPENSE REIMBURSEMENT
	05/28/2024	\$2,605.47	EXPENSE REIMBURSEMENT
	05/28/2024	\$400.04	EXPENSE REIMBURSEMENT
	05/28/2024	\$76.00	EXPENSE REIMBURSEMENT
	05/28/2024	\$579.77	EXPENSE REIMBURSEMENT
	05/28/2024	\$941.61	EXPENSE REIMBURSEMENT
	06/07/2024	\$15,384.62	SALARY
	06/18/2024	\$1,103.64	EXPENSE REIMBURSEMENT
	06/18/2024	\$21.50	EXPENSE REIMBURSEMENT
	06/18/2024	\$242.86	EXPENSE REIMBURSEMENT
	06/18/2024	\$68.99	EXPENSE REIMBURSEMENT
	06/18/2024	\$858.10	EXPENSE REIMBURSEMENT
	06/18/2024	\$727.86	EXPENSE REIMBURSEMENT
	06/18/2024	\$28.77	EXPENSE REIMBURSEMENT
	06/18/2024	\$51.45	EXPENSE REIMBURSEMENT
	06/18/2024	\$58.33	EXPENSE REIMBURSEMENT
	06/18/2024	\$128.95	EXPENSE REIMBURSEMENT
	06/18/2024	\$342.48	EXPENSE REIMBURSEMENT
	06/18/2024	\$993.48	EXPENSE REIMBURSEMENT
	06/18/2024	\$123.31	EXPENSE REIMBURSEMENT
	06/18/2024	\$8.00	EXPENSE REIMBURSEMENT
	06/18/2024	\$257.16	EXPENSE REIMBURSEMENT
	06/18/2024	\$570.00	EXPENSE REIMBURSEMENT
	06/21/2024	\$15,384.62	SALARY
	06/25/2024	\$56.28	EXPENSE REIMBURSEMENT
	06/25/2024	\$108.85	EXPENSE REIMBURSEMENT
	06/25/2024	\$253.76	EXPENSE REIMBURSEMENT
	06/25/2024	\$134.37	EXPENSE REIMBURSEMENT
	06/25/2024	\$75.52	EXPENSE REIMBURSEMENT
	06/25/2024	\$115.17	EXPENSE REIMBURSEMENT
	06/25/2024	\$65.79	EXPENSE REIMBURSEMENT
	06/25/2024	\$168.88	EXPENSE REIMBURSEMENT
	06/25/2024	\$8.00	EXPENSE REIMBURSEMENT
	07/05/2024	\$15,384.62	SALARY
	07/19/2024	\$15,384.62	SALARY
	07/22/2024	\$31.01	EXPENSE REIMBURSEMENT
	07/22/2024	\$51.32	EXPENSE REIMBURSEMENT
	07/22/2024	\$291.47	EXPENSE REIMBURSEMENT
	07/22/2024	\$278.48	EXPENSE REIMBURSEMENT
	07/22/2024	\$552.10	EXPENSE REIMBURSEMENT
	07/22/2024	\$56.19	EXPENSE REIMBURSEMENT
	08/02/2024	\$15,384.62	SALARY
	08/13/2024	\$204.25	EXPENSE REIMBURSEMENT
	08/13/2024	\$473.78	EXPENSE REIMBURSEMENT
	08/13/2024	\$834.48	EXPENSE REIMBURSEMENT
	08/13/2024	\$1,749.48	EXPENSE REIMBURSEMENT
	08/13/2024	\$408.50	EXPENSE REIMBURSEMENT
	08/13/2024	\$420.47	EXPENSE REIMBURSEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	08/13/2024	\$74.78	EXPENSE REIMBURSEMENT
	08/16/2024	\$15,384.62	SALARY
	08/26/2024	\$788.96	EXPENSE REIMBURSEMENT
	08/26/2024	\$250.54	EXPENSE REIMBURSEMENT
	08/26/2024	\$788.96	EXPENSE REIMBURSEMENT
	08/26/2024	\$43.72	EXPENSE REIMBURSEMENT
	08/26/2024	\$63.44	EXPENSE REIMBURSEMENT
	08/26/2024	\$51.17	EXPENSE REIMBURSEMENT
	08/26/2024	\$204.25	EXPENSE REIMBURSEMENT
	08/26/2024	\$102.13	EXPENSE REIMBURSEMENT
	08/26/2024	\$67.06	EXPENSE REIMBURSEMENT
	08/26/2024	\$480.53	EXPENSE REIMBURSEMENT
	08/26/2024	\$117.39	EXPENSE REIMBURSEMENT
	08/26/2024	\$67.14	EXPENSE REIMBURSEMENT
	08/26/2024	\$59.74	EXPENSE REIMBURSEMENT
	08/26/2024	\$49.87	EXPENSE REIMBURSEMENT
	08/26/2024	\$41.94	EXPENSE REIMBURSEMENT
	08/26/2024	\$115.34	EXPENSE REIMBURSEMENT
	08/26/2024	\$75.05	EXPENSE REIMBURSEMENT
	08/28/2024	\$151.00	EXPENSE REIMBURSEMENT
	08/28/2024	\$788.96	EXPENSE REIMBURSEMENT
	08/28/2024	\$66.87	EXPENSE REIMBURSEMENT
	08/30/2024	\$15,384.62	SALARY
	09/13/2024	\$539.26	EXPENSE REIMBURSEMENT
	09/13/2024	\$127.84	EXPENSE REIMBURSEMENT
	09/13/2024	\$1,861.96	EXPENSE REIMBURSEMENT
	09/13/2024	\$674.43	EXPENSE REIMBURSEMENT
	09/13/2024	\$604.80	EXPENSE REIMBURSEMENT
	09/13/2024	\$102.13	EXPENSE REIMBURSEMENT
	09/13/2024	\$102.13	EXPENSE REIMBURSEMENT
	09/13/2024	\$134.58	EXPENSE REIMBURSEMENT
	09/13/2024	\$65.43	EXPENSE REIMBURSEMENT
	09/13/2024	\$289.03	EXPENSE REIMBURSEMENT
	09/13/2024	\$15,384.62	SALARY
	09/25/2024	\$234.62	EXPENSE REIMBURSEMENT
	09/25/2024	\$874.68	EXPENSE REIMBURSEMENT
	09/25/2024	\$56.81	EXPENSE REIMBURSEMENT
	09/25/2024	\$399.48	EXPENSE REIMBURSEMENT
	09/27/2024	\$15,384.62	SALARY
	10/11/2024	\$15,384.62	SALARY
	10/17/2024	\$399.48	EXPENSE REIMBURSEMENT
	10/17/2024	\$39.25	EXPENSE REIMBURSEMENT
	10/17/2024	\$67.86	EXPENSE REIMBURSEMENT
	10/17/2024	\$623.70	EXPENSE REIMBURSEMENT
	10/17/2024	\$800.98	EXPENSE REIMBURSEMENT
	10/17/2024	\$903.54	EXPENSE REIMBURSEMENT
	10/17/2024	\$47.48	EXPENSE REIMBURSEMENT
	10/17/2024	\$59.68	EXPENSE REIMBURSEMENT
	10/17/2024	\$1,714.95	EXPENSE REIMBURSEMENT
	10/17/2024	\$1,179.95	EXPENSE REIMBURSEMENT
	10/17/2024	\$85.13	EXPENSE REIMBURSEMENT
	10/17/2024	\$29.00	EXPENSE REIMBURSEMENT
	10/17/2024	\$217.64	EXPENSE REIMBURSEMENT
	10/17/2024	\$1,434.08	EXPENSE REIMBURSEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	10/25/2024	\$15,384.62	SALARY
	11/04/2024	\$306.39	EXPENSE REIMBURSEMENT
	11/04/2024	\$52.00	EXPENSE REIMBURSEMENT
	11/04/2024	\$234.00	EXPENSE REIMBURSEMENT
	11/04/2024	\$740.15	EXPENSE REIMBURSEMENT
	11/04/2024	\$68.85	EXPENSE REIMBURSEMENT
	11/04/2024	\$173.07	EXPENSE REIMBURSEMENT
	11/04/2024	\$306.38	EXPENSE REIMBURSEMENT
	11/04/2024	\$487.18	EXPENSE REIMBURSEMENT
	11/04/2024	\$102.13	EXPENSE REIMBURSEMENT
	11/04/2024	\$95.11	EXPENSE REIMBURSEMENT
	11/08/2024	\$15,384.62	SALARY
	11/18/2024	\$68.33	EXPENSE REIMBURSEMENT
	11/18/2024	\$384.48	EXPENSE REIMBURSEMENT
	11/18/2024	\$256.52	EXPENSE REIMBURSEMENT
	11/18/2024	\$749.14	EXPENSE REIMBURSEMENT
	11/18/2024	\$256.66	EXPENSE REIMBURSEMENT
	11/18/2024	\$67.26	EXPENSE REIMBURSEMENT
	11/18/2024	\$108.94	EXPENSE REIMBURSEMENT
	11/22/2024	\$15,384.62	SALARY
	11/26/2024	\$102.13	EXPENSE REIMBURSEMENT
	11/26/2024	\$61.67	EXPENSE REIMBURSEMENT
	11/26/2024	\$102.13	EXPENSE REIMBURSEMENT
	11/26/2024	\$204.25	EXPENSE REIMBURSEMENT
	11/26/2024	\$296.65	EXPENSE REIMBURSEMENT
	12/06/2024	\$15,384.62	SALARY
	12/12/2024	\$658.25	EXPENSE REIMBURSEMENT
	12/20/2024	\$15,384.62	SALARY
	01/03/2025	\$15,384.62	SALARY
	01/06/2025	\$204.25	EXPENSE REIMBURSEMENT
	01/06/2025	\$119.26	EXPENSE REIMBURSEMENT
	01/06/2025	\$783.76	EXPENSE REIMBURSEMENT
	01/06/2025	\$102.13	EXPENSE REIMBURSEMENT
	01/06/2025	\$79.65	EXPENSE REIMBURSEMENT
	01/06/2025	\$2,647.84	EXPENSE REIMBURSEMENT
	01/06/2025	\$669.04	EXPENSE REIMBURSEMENT
	01/06/2025	\$55.87	EXPENSE REIMBURSEMENT
	01/06/2025	\$252.24	EXPENSE REIMBURSEMENT
	01/06/2025	\$101.82	EXPENSE REIMBURSEMENT
	01/06/2025	\$30.70	EXPENSE REIMBURSEMENT
	01/06/2025	\$47.12	EXPENSE REIMBURSEMENT
	01/06/2025	\$497.16	EXPENSE REIMBURSEMENT
	01/06/2025	\$2,483.25	EXPENSE REIMBURSEMENT
	01/17/2025	\$15,384.62	SALARY
	01/27/2025	\$12.29	EXPENSE REIMBURSEMENT
	01/27/2025	\$22.55	EXPENSE REIMBURSEMENT
	01/27/2025	\$23.53	EXPENSE REIMBURSEMENT
	01/27/2025	\$104.33	EXPENSE REIMBURSEMENT
	01/27/2025	\$14.74	EXPENSE REIMBURSEMENT
	01/27/2025	\$14.27	EXPENSE REIMBURSEMENT
	01/27/2025	\$13.95	EXPENSE REIMBURSEMENT
	01/27/2025	\$17.22	EXPENSE REIMBURSEMENT
	01/27/2025	\$14.74	EXPENSE REIMBURSEMENT
	01/27/2025	\$30.55	EXPENSE REIMBURSEMENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	01/27/2025	\$102.13	EXPENSE REIMBURSEMENT
	01/28/2025	\$231.26	EXPENSE REIMBURSEMENT
	01/28/2025	\$20.92	EXPENSE REIMBURSEMENT
	01/28/2025	\$74.52	EXPENSE REIMBURSEMENT
	01/28/2025	\$16.00	EXPENSE REIMBURSEMENT
	01/28/2025	\$73.79	EXPENSE REIMBURSEMENT
	01/28/2025	\$121.94	EXPENSE REIMBURSEMENT
	01/28/2025	\$235.41	EXPENSE REIMBURSEMENT
	01/28/2025	\$749.15	EXPENSE REIMBURSEMENT
	01/28/2025	\$71.46	EXPENSE REIMBURSEMENT
	01/28/2025	\$76.32	EXPENSE REIMBURSEMENT
	01/28/2025	\$102.13	EXPENSE REIMBURSEMENT
	01/28/2025	\$62.53	EXPENSE REIMBURSEMENT
	01/28/2025	\$102.13	EXPENSE REIMBURSEMENT
	01/28/2025	\$18.15	EXPENSE REIMBURSEMENT
	01/31/2025	\$15,384.62	SALARY
	02/06/2025	\$141.28	EXPENSE REIMBURSEMENT
	02/06/2025	\$480.33	EXPENSE REIMBURSEMENT
	02/06/2025	\$52.42	EXPENSE REIMBURSEMENT
	02/06/2025	\$204.25	EXPENSE REIMBURSEMENT
	02/06/2025	\$209.30	EXPENSE REIMBURSEMENT
	02/06/2025	\$758.16	EXPENSE REIMBURSEMENT
	02/14/2025	\$15,384.62	SALARY
	02/28/2025	\$15,384.62	SALARY
	03/14/2025	\$15,384.62	SALARY
	03/28/2025	\$15,384.62	SALARY
	04/11/2025	\$15,384.62	SALARY
TOTAL FOR JAEHYUNG YOON		\$423,374.12	
KELLY GANJEI	05/24/2024	\$20,769.23	SALARY
1425 NE PLAIN CITY-GEORGESVILLE RD	06/07/2024	\$20,769.23	SALARY
BLDG JM-10	06/21/2024	\$20,769.23	SALARY
WEST JEFFERSON, OH 43164	07/05/2024	\$20,769.23	SALARY
Relationship to Debtor	07/19/2024	\$20,769.23	SALARY
PRESIDENT/CEO	08/02/2024	\$20,769.23	SALARY
	08/16/2024	\$20,769.23	SALARY
	08/30/2024	\$20,769.23	SALARY
	09/13/2024	\$20,769.23	SALARY
	09/27/2024	\$20,769.23	SALARY
	10/11/2024	\$20,769.23	SALARY
	10/25/2024	\$20,769.23	SALARY
	11/08/2024	\$20,769.23	SALARY
	11/22/2024	\$20,769.23	SALARY
	12/06/2024	\$20,769.23	SALARY
	12/20/2024	\$20,769.23	SALARY
	01/03/2025	\$20,769.23	SALARY
	01/17/2025	\$20,769.23	SALARY
	01/31/2025	\$20,769.23	SALARY
	02/14/2025	\$20,769.23	SALARY
	05/15/2025	\$20,000.00	CONTRACTOR PAY
TOTAL FOR KELLY GANJEI		\$435,384.60	
GRAND TOTAL:		\$21,685,777.47	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
CITY OF COLUMBUS DIVISION OF INCOME TAX PLAINTIFF, V. AMPLIFYBIO LLC Case number 25 CV 004032	TAX CLAIM	COURT OF COMMON PLEAS FRANKLIN COUNTY, OHIO 345 S HIGH STREET COLUMBUS, OH 43215	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
PERSONAL PROPERTY TAX AUDIT Case number NA	POTENTIAL CLAIM	OFFICE OF SAN MATEO COUNTY 500 COUNTY CENTER REDWOOD CITY, CA 94063	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
RNAV8 BIO, INC., PLAINTIFF, V. AMPLIFYBIO, LLC, Case number 25 CV 002137	VENDOR DISPUTE CLAIM	COURT OF COMMON PLEAS FRANKLIN COUNTY, OHIO 345 S HIGH STREET COLUMBUS, OH 43215	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
SALE USE AUDIT Case number NA	POTENTIAL CLAIM	STATE OF OHIO DEPARTMENT OF TAXATION 4485 NORTHLAND RIDGE BLVD COLUMBUS, OH 43229	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TAYLOR FREEMAN, ON HIS OWN BEHALF AND ON BEHALF OF OTHERS SIMILARLY SITUATED, PLAINTIFF, VS. AMPLIFYBIO, LLC Case number 2:25-CV-00561	WARN CLAIM	UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION 85 MARCONI BOULEVARD COLUMBUS, OH 43215	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
THE OHIO STATE UNIVERSITY 14 E. 15TH AVE COLUMBUS, OH 43201 Recipient's relationship to debtor	BMES PARTNERSHIP 23-24	7/14/2023	\$1,632.00
PELATONIA 2281 KENNY ROAD SUITE 450 COLUMBUS, OH 43210 Recipient's relationship to debtor	DONATION	8/3/2023	\$2,587.50
AMERICAN FOUNDATION FOR SUICIDE PREVENTION 199 WATER STREET NEW YORK, NY 10038 Recipient's relationship to debtor	DONATION	9/26/2023	\$1,552.50
BLACK GIRLS DO STEM 4818 WASHINGTON BLVD ST. LOUIS, MO 63108 Recipient's relationship to debtor	DONATION	2/23/2024	\$1,000.00
AMERICAN ASSOCIATION FOR LABORATORY ANIMAL SCIENCE 9190 CRESTWYN HILLS DR MEMPHIS, TN 38125 Recipient's relationship to debtor	SPONSORSHIP OF THE DISTRICT 5 AALAS MEETING	4/19/2024	\$1,000.00
THE OHIO STATE UNIVERSITY 14 E. 15TH AVE COLUMBUS, OH 43201 Recipient's relationship to debtor	SPONSORSHIP AWARD	8/9/2024	\$10,000.00
EMILY WHITEHEAD FOUNDATION 441 S CENTRE STREET PHILIPSBURG, PA 16866 Recipient's relationship to debtor	PRESENTATION DONATION	9/6/2024	\$10,000.00
THE OHIO STATE UNIVERSITY 14 E. 15TH AVE COLUMBUS, OH 43201 Recipient's relationship to debtor	BIOMEDICAL ENGINEERING SOCIETY SUPPORT FUND	9/6/2024	\$1,600.00
THE OHIO STATE UNIVERSITY 14 E. 15TH AVE COLUMBUS, OH 43201 Recipient's relationship to debtor	BMES PARTNERSHIP 24-25	9/7/2024	\$1,600.00
THE OHIO STATE UNIVERSITY 14 E. 15TH AVE COLUMBUS, OH 43201 Recipient's relationship to debtor	SPONSORSHIP AWARD	10/31/2024	\$12,000.00
BLACK GIRLS DO STEM 4818 WASHINGTON BLVD ST. LOUIS, MO 63108 Recipient's relationship to debtor	DONATION	2/18/2025	\$1,000.00

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		5/16/2025	\$33,277.50
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		5/15/2025	\$35,307.50
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		5/8/2025	\$36,857.59
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		4/30/2025	\$151,462.50
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		4/25/2025	\$30,450.00
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		4/18/2025	\$48,502.50
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		4/11/2025	\$49,735.00
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		4/4/2025	\$163,207.50

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		3/27/2025	\$97,947.50
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		3/21/2025	\$175,000.00
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		3/14/2025	\$31,649.50
ACCORDION PARTNERS, LLC 1 VANDERBILT AVENUE FLOOR 24 NEW YORK, NY 10017 Email or website address WWW.ACCORDIAN.COM		3/3/2025	\$150,000.00
EPIQ SYSTEMS ACQUISITION INC DBA EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE FLOOR 12 NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM		5/2/2025	\$35,000.00
EPIQ SYSTEMS ACQUISITION INC DBA EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVENUE FLOOR 12 NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM		4/18/2025	\$25,000.00
HILCO REAL ESTATE APPRAISAL, LLC 5 REVERE DRIVE SUITE 300 NORTHBROOK, IL 60062 Email or website address WWW.HILCOGLOBAL.COM		5/8/2025	\$65,000.00
HILCO REAL ESTATE APPRAISAL, LLC 5 REVERE DRIVE SUITE 300 NORTHBROOK, IL 60062 Email or website address WWW.HILCOGLOBAL.COM		4/4/2025	\$3,500.00
HILCO REAL ESTATE APPRAISAL, LLC 5 REVERE DRIVE SUITE 300 NORTHBROOK, IL 60062 Email or website address WWW.HILCOGLOBAL.COM		3/27/2025	\$929.67
HILCO REAL ESTATE APPRAISAL, LLC 5 REVERE DRIVE SUITE 300 NORTHBROOK, IL 60062 Email or website address WWW.HILCOGLOBAL.COM		3/14/2025	\$7,500.00

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607 Email or website address WWW.HUTCHLAW.COM		5/16/2025	\$5,366.07
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607 Email or website address WWW.HUTCHLAW.COM		5/15/2025	\$17,874.73
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607 Email or website address WWW.HUTCHLAW.COM		5/8/2025	\$97,369.19
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607 Email or website address WWW.HUTCHLAW.COM		4/4/2025	\$100,000.00
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607 Email or website address WWW.HUTCHLAW.COM		3/14/2025	\$49,054.62
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607 Email or website address WWW.HUTCHLAW.COM		2/7/2025	\$87,231.38
HUTCHISON PLLC 701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607 Email or website address WWW.HUTCHLAW.COM		2/7/2025	\$11,846.38
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		5/16/2025	\$51,259.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		5/15/2025	\$36,630.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		5/8/2025	\$35,586.50

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		4/29/2025	\$31,635.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		4/25/2025	\$44,323.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		4/18/2025	\$42,040.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		4/11/2025	\$56,073.00
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		4/4/2025	\$118,338.50
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		2/7/2025	\$200,000.00
MCDONALD HOPKINS LLC 600 SUPERIOR AVENUE EAST SUITE 2100 CLEVELAND, OH 44114 Email or website address WWW.MCDONALDHOPKINS.COM		1/31/2025	\$25,000.00

12. Self-settled trusts of which the debtor is a beneficiary
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
------------------------	--	-------------------------	-----------------------

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
EVOLVE GENOMIX 1249 QUARRY LANE SUITE 130 PLEASANTON, CA 94565 Relationship to debtor THIRD PARTY	EQUIPMENT	3/27/2025	\$1,500.00
HERITAGE GLOBAL PARTNERS, INC. 12625 HIGH BLUFF DRIVE SUITE 305 SAN DIEGO, CA 92130 Relationship to debtor THIRD PARTY	EQUIPMENT	5/6/2025	\$122,252.63
PATHFINDER ONCOLOGY, INC. 128 GRAYLYN DRIVE CHAPEL HILL, NC 27516 Relationship to debtor CUSTOMER	EQUIPMENT	4/22/2025	\$15,000.00
PATHFINDER ONCOLOGY, INC. 128 GRAYLYN DRIVE CHAPEL HILL, NC 27516 Relationship to debtor CUSTOMER	INVENTORY	4/22/2025	\$0.00
WORLDWIDE PRIMATES, INC 16450 SW 180TH STREET MIAMI, FL 33187 Relationship to debtor THIRD PARTY	NON HUMAN PRIMATES	5/5/2025	\$1,091,500.00
WORLDWIDE PRIMATES, INC 16450 SW 180TH STREET MIAMI, FL 33187 Relationship to debtor THIRD PARTY	NON HUMAN PRIMATES	4/28/2025	\$4,125,500.00

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply**Address****Dates of occupancy**1425 NE PLAIN CITY-GEORGESVILLE ROAD
BLDG JM-10
WEST JEFFERSON, OH 43162

From 5/1/2021 To PRESENT

9885 INNOVATION CAMPUS WAY
NEW ALBANY, OH 43054

From 9/1/2022 To PRESENT

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.

EMPLOYEE INFORMATION; GENETIC MATERIAL; AND CLINICAL TRIAL INFORMATION

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?
☒ No.
☐ Yes. Fill in below:

Name of plan

AMPLIFYBIO 401(K) PLAN

Employer identification number of the plan

86-2301671

Has the plan been terminated?

- ☐ No
☒ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
THE HUNTINGTON NATIONAL BANK 5555 CLEVELAND AVE COLUMBUS, OH 43231	1506	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	5/31/2024	\$0.00
THE HUNTINGTON NATIONAL BANK 5555 CLEVELAND AVE COLUMBUS, OH 43231	2408	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	5/31/2024	\$0.00
THE HUNTINGTON NATIONAL BANK 5555 CLEVELAND AVE COLUMBUS, OH 43231	2411	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	5/31/2024	\$0.00
THE HUNTINGTON NATIONAL BANK 5555 CLEVELAND AVE COLUMBUS, OH 43231	2424	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	8/31/2024	\$0.00
THE HUNTINGTON NATIONAL BANK 5555 CLEVELAND AVE COLUMBUS, OH 43231	2828	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	5/31/2024	\$0.00
THE HUNTINGTON NATIONAL BANK 5555 CLEVELAND AVE COLUMBUS, OH 43231	X424	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	5/31/2024	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
ENVIGO GLOBAL SERVICES 310 SWAMP BRIDGE RD DENVER, PA 17517		NON-HUMAN PRIMATES (TX)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
KING AVE VIVARIUM 505 KING AVE COLUMBUS, OH 43201		NON-HUMAN PRIMATES (OH)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
ADOC SSF, LLC 2 CORPORATE DRIVE SOUTH SAN FRANCISCO, CA 94080	CODEBTOR - R&D	92-0483792
		Date business existed From: 10/1/2022 To: PRESENT

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
JAEHYUNG YOON 1426 NE PLAIN CITY-GEORGESVILLE ROAD BLDG JM-11 WEST JEFFERSON, OH 43162	From 8/9/2021 To 1/31/2025
JASON FEHLNER 1426 NE PLAIN CITY-GEORGESVILLE ROAD BLDG JM-11 WEST JEFFERSON, OH 43162	From 11/15/2021 To PRESENT
RSM US LLP 5155 PAYSPPHERE CIRCLE CHICAGO, IL 60674	From 5/1/2021 To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
DELOITTE & TOUCHE LLP 711 E MONUMENT AVE SUITE 300 DAYTON, OH 45402	From 12/31/2021 To 12/31/2023

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
JASON FEHLNER 1426 NE PLAIN CITY-GEORGESVILLE ROAD BLDG JM-11 WEST JEFFERSON, OH 43162	
KASEY ROSADO ONE VANDERBILT AVENUE 24TH FLOOR NEW YORK, NY 10017	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
BATTELLE MEMORIAL INSTITUTE 505 KING AVENUE COLUMBUS, OH 43201
CASDIN CAPITAL, LLC 1350 AVENUE OF THE AMERICAS SUITE 2600 NEW YORK, NY 10019
DELOITTE & TOUCHE LLP 711 E. MONUMENT AVENUE SUITE 300 DAYTON, OH 45402
FARNAM STREET FINANCIAL, INC. 5850 OPUS PARKWAY SUITE 240 MINNETONKA, MN 55343
FISHER SCIENTIFIC 13551 COLLECTIONS CTR DRIVE CHICAGO, IL 60693
HERCULES CAPITAL, INC. 400 HAMILTON AVENUE SUITE 310 PALTO ALTO, CA 94301
JPMORGAN CHASE BANK, N.A. 270 PARK AVENUE NEW YORK, NY 10017

Name and address

MARSH & MCLENNAN AGENCY LLC
9171 TOWNE CENTRE DRIVE
SUITE 100
SAN DIEGO, CA 92122

MENDEL NEW ALBANY PROPERTY OWNER LLC
7200 WISCONSIN AVENUE
SUITE 960
BATHESDA, MD 20814

NARYA CAPITAL MANAGEMENT, LLC
425 WALNUT STREET
SUITE 1800
CINCINNATI, OH 45202

THE HUNTINGTON NATIONAL BANK
5555 CLEVELAND AVE
COLUMBUS, OH 43231

USI INSURANCE SERVICES, LLC
100 SUMMIT LAKE DRIVE
SUITE 400
VALHALLA, NY 10595

VITRIAN
7200 WISCONSIN AVENUE
SUITE 960
BATHESDA, MD 20814

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
BATTELLE SERVICES COMPANY, INC.	505 KING AVENUE COLUMBUS, OH 43201	BOARD OF DIRECTORS MEMBER (CHAIRMAN OF THE BOARD)	44.03%
KAVRA 14 LLC	8302 OLD COURTHOUSE RD VIENNA, VA 22182	SERIES A INVESTOR	25.42%
CASDIN PARTNERS MASTER FUND, L.P.	1350 AVENUE OF THE AMERICAS SUITE 2600 NEW YORK, NY 10019	SERIES A INVESTOR	10.69%
SERIES B INVESTORS - NOT ISSUED	1425 NE PLAIN CITY-GEORGESVILLE ROAD BLDG JM-10 WEST JEFFERSON, OH 43162	BOARD OF DIRECTORS MEMBER, OFFICER (PRESIDENT AND CEO), SERIES A INVESTOR, SERIES B INVESTOR	5.33%
J. KELLY GANJEI	1425 NE PLAIN CITY-GEORGESVILLE ROAD BLDG JM-10 WEST JEFFERSON, OH 43162	BOARD OF DIRECTORS MEMBER, OFFICER (PRESIDENT AND CEO), SERIES A INVESTOR, SERIES B INVESTOR	4.01%
CASDIN HOLDINGS – PGE II (AMPLIFYBIO), LLC	1350 AVENUE OF THE AMERICAS SUITE 2600 NEW YORK, NY 10019	SERIES A INVESTOR	3.07%
SERIES B INVESTORS - ISSUED TO 46 PARTIES	1425 NE PLAIN CITY-GEORGESVILLE ROAD BLDG JM-10 WEST JEFFERSON, OH 43162	BOARD OF DIRECTORS MEMBER, OFFICER (PRESIDENT AND CEO), SERIES A INVESTOR, SERIES B INVESTOR	3.03%
KAVRA 14-D LLC	8302 OLD COURTHOUSE RD VIENNA, VA 22182	SERIES A INVESTOR	2.10%
NARYA AB BLOCKER, INC.	425 WALNUT ST. SUITE 1800 CINCINNATI, OH 45202	SERIES A INVESTOR	2.03%
HERCULES CAPITAL, INC.	400 HAMILTON AVENUE SUITE 310 PALTO ALTO, CA 94301	SERIES A WARRANT HOLDER	0.29%

Name	Address	Position and nature of any interest	% of interest, if any
LEWIS VON THAER	505 KING AVENUE COLUMBUS, OH 43201	BOARD OF DIRECTORS MEMBER (CHAIRMAN OF THE BOARD)	
MATHEW VAUGHAN	505 KING AVENUE COLUMBUS, OH 43201	BOARD OF DIRECTORS MEMBER	
ROHAN NIRODY	55 RAILROAD AVENUE GREENWICH, CT 06830	BOARD OF DIRECTORS MEMBER	
SHAUN RODRIQUEZ	1350 6TH AVENUE SUITE 2600 NEW YORK, NY 10019	BOARD OF DIRECTORS MEMBER	
KASEY ROSADO	ONE VANDERBILT AVENUE 24TH FLOOR NEW YORK, NY 10017	OFFICER (CHIEF RESTRUCTURING OFFICER)	
J. SCOTT MERRELL	701 CORPORATE CENTER DRIVE SUITE 250 RALEIGH, NC 27607	OFFICER (SECRETARY)	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
JAEHYUNG YOON	1425 NE PLAIN CITY-GEORGESVILLE ROAD BLDG JM-10 WEST JEFFERSON, OH 43162	OFFICER (EXECUTIVE VICE PRESIDENT AND CFO), SERIES A INVESTOR, SERIES B INVESTOR	From 8/9/2021 To 1/31/2025

30. **Payments, distributions, or withdrawals credited or given to insiders**
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE RESPONSE TO QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
AMPLIFYBIO, LLC	86-2301671

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/13/2025.

	/s/ KASEY ROSADO	KASEY ROSADO
	Signature of individual signing on behalf of the debtor	Printed Name
	CHIEF RESTRUCTURING OFFICER	
	Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes