

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

HOUSE SPIRITS DISTILLERY LLC,

Debtor.¹

Chapter 11

Case No. 25-10660 (KBO)

(Subchapter V)

**DECLARATION AND DISCLOSURE STATEMENT OF
JAMIE GARELICK OF BLANK ROME LLP PURSUANT TO
FEDERAL RULES OF BANKRUPTCY PROCEDURE 2014-1 AND 2016-1**

I, Jamie Garelick, declare and say:

1. I am an Of Counsel at the firm Blank Rome LLP, located at 2029 Century Park East, 6th Floor, Los Angeles, CA 90067 (“Blank Rome”).

2. Prior to the commencement of the above-captioned case, Blank Rome was retained by House Spirits Distillery LLC, a debtor and debtor in possession (the “Debtor”), with respect to general corporate advice. The Debtor has requested that Blank Rome continue to provide such services to the Debtor because of Blank Rome’s familiarity with the Debtor’s business and Blank Rome’s involvement in prior matters for the Debtor. Blank Rome has consented to provide these services.

3. To prepare this Declaration, I caused names and information concerning the Debtor, the Debtor’s professionals and senior management, the Debtor’s creditors, and other parties in interest, provided by the Debtor (the “Parties in Interest”) and attached hereto as **Schedule 1**, to

¹ The last four digits of the Debtor’s federal tax identification number are 2069. The Debtor’s mailing address is 65 SE Washington Street, Portland, OR 97214.

be compared with the names and information contained in Blank Rome's database of present and former clients and adverse parties (the "Database").

4. The Database maintained by Blank Rome includes all current and former clients, and adverse and related parties. It is Blank Rome's practice to update and maintain these records regularly. Blank Rome recognizes that additional Parties in Interest or additional information with regard to such parties may become known during the course of this Chapter 11 case. As further information or Parties in Interest become known, Blank Rome will supplement its disclosure to the Court as necessary and appropriate.

5. In preparing this Declaration, I and others at Blank Rome have reviewed Schedule 1. To the best of my knowledge, information and belief, insofar as I have been able to ascertain, Blank Rome does not represent any of the Parties in Interest adverse to the Debtor in any matter in respect of the services to be provided to the Debtor. Blank Rome currently represents some of the Parties in Interest, including certain creditors, in other matters unrelated to the Debtor and its estate. In addition to the foregoing, Blank Rome may perform services in the future in matters unrelated to this case for persons on Schedule 1 or who are otherwise parties-in-interest in this case. Blank Rome represents, or has in the past represented certain Parties in Interest on Schedule 1, including those entities listed on Schedule 2 and/or certain affiliates thereof in matters unrelated to the matters for which Blank Rome is being retained in this Chapter 11 case. Blank Rome does not and will not represent any entity appearing on Schedule 2 or any affiliate thereof in connection with the matters on which Blank Rome is being employed by the Debtor.

6. Accordingly, Blank Rome's retention by the Debtor does not create an interest that is adverse to the Debtor or its estate with respect to the matters in which the Debtor has employed Blank Rome.

7. Neither Blank Rome, nor its partners, counsel, or associates have agreed to share with any entity any compensation received by Blank Rome in this case other than in accordance with the provisions of the Bankruptcy Code and the Bankruptcy Rules.

8. Neither I nor any principal, partner, director, officer of, or professional employed by, Blank Rome has agreed to share or will share any portion of the compensation to be received from the Debtor with any other person other than the principal and regular employees of Blank Rome.

9. The Debtor owes Blank Rome \$0 for prepetition services.

10. Blank Rome is conducting further inquiries regarding its retention by any creditors of the Debtor, and upon conclusion of that inquiry, or at any time during the period of its employment, if Blank Rome should discover any facts bearing on the matter described herein, Blank Rome will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: June 13, 2025

A handwritten signature in dark ink, appearing to be 'JG', followed by a long horizontal line extending to the right.

Jamie Garelick

Schedule 1

**LISTING OF PARTIES-IN-INTEREST REVIEWED
FOR CURRENT AND RECENT FORMER RELATIONSHIPS**

Debtor

House Spirits Distillery LLC

Debtor's Professionals

Pashman Stein Walder Hayden, P.C.

Arturo Litwak

Epiq Corporate Restructuring LLC

Irvine & Company, CPA's, LLC

Reed Smith LLP

Directors & Officers

Arturo Litwak

Rudolfo Junco

Thomas A. Mooney

Eugene Khabensky

Ownership & Equity Holders

Astoria LLC

Andrew Tice

Christian Krogstad

Kelly Woodcock

Brooke Arthur

Miles Munroe

Liquor Investment LLC

Top 20 Creditors

Wine Co. d/b/a NW Distribution

Travelers Insurance

US TTB

Speakeasy

CIRE Equity

ParkStreet Imports

Southern Glazer's W&S

CH Robison

Oregon Liquor & Cannabis Commission

Prologis

Northwest Staffing Resources, Inc.

FedEx

Amsterdam Warehouse Company

Breakthru Beverage

Key Vendors and Creditors

Northwest Staffing

Evoqua

Amsterdam Warehouse Company

ParkStreet Imports

CH Robinson

FedEx

Wine Co. d/b/a NW Distribution

Speakeasy

Alliance Packaging

WCP

CCL Label Portland

International Laser Solutions Inc.

Lionbert/Aophlos

Uline

Bank/Vendor Accounts

KeyBank National Association

Paycor

Park Street

JPMorgan Chase Bank

Shopify

Bill.com

PayPal

Utility Providers

Portland General Electric

Portland Water Bureau

Lumen

Clackamas Garbage Company

Portland Disposal & Recycling

Comcast

NW Natural

Taxing Authorities

Department of the Treasury Internal
Revenue Service

Oregon Department of Revenue

City of Portland/Multnomah County

Revenue Division

California Franchise Tax Board

State of New Jersey Division of Taxation
Revenue Processing Center
Pennsylvania Department of Revenue
Washington Department of Revenue

Regulatory Agencies (Including Environmental)

Alcohol and Tobacco Tax
Environmental Protection Agency (EPA)
Oregon Department of Environmental
Quality (DEQ)
Case 25-10660-KBO Doc 57-3 Filed
04/14/25 Page 12 of 16
Oregon Liquor Control Commission
(OLCC)
Oregon Occupational Safety and Health
(Oregon OSHA)
Oregon Water Resources Department
(OWRD)
Portland Fire Bureau Chief
Multnomah County Environmental Health
Services
Multnomah County Fire Marshal's Office
Multnomah County Health Department
Portland Bureau of Environmental Services
Portland Building and Development
City of Milwaukee Planning Department
Clackamas County Environmental
Clackamas Fire District #1
City of Milwaukee Public Works
Department

Insurance Companies

Mutual of Enumclaw Insurance Company
Chubb Group of Insurance Companies
State Compensation Insurance Fund
Scottsdale Indemnity Company
Howden Specialty of London
State Compensation Insurance Fund
AIG
TokioMarine HCC Surety Group
Travelers HBT Leavitt Group NW

Lease Parties

Portland Industrial Owner LLC
88 Walter Avenue, LLC

Washington Wholesale Liquor Company
Iconic Beverages Australia PTY Ltd.
Distribution Funding III, LLC Prologis
The Port of Portland
Reliable Churchill LLP d/b/a Breakthru
Beverage Maryland
Astoria LLC
Alliance Beverage Distributing Company,
LLC d/b/a Breakthru Beverage Arizona
Beverage Distributors Company, LLC d/b/a
Breakthru Beverage Colorado
Southern Gazer's Wine and Spirits, LLC

**Bankruptcy Judges and Staff and the
Office of the United States Trustee**

Amanda Hrycak
Ashley Chan
Brendan L. Shannon
Cacia Butts
Craig T. Goldblatt
John T. Dorsey
Karen B. Owens
Kate Stickles
Laurie Selber
Mary F. Walrath
Stacey Drechsler,
Thomas B. Horan
Una O'Boyle
Andrew R. Vara
Benjamin Hackman
Christine Green
Denis Cooke
Diane Giordano
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Fang Bu
Hannah M. McCollum
Holly Dice
James R. O'Malley
Jane Leamy
Jonathan Lipshie
Jonathan Nyaku
Joseph Cudia
Joseph McMahon
Juliet Sarkessian

Lauren Attix
Linda Casey
Linda Richenderfer
Michael Panacio
Nyanquoi Jones

Ramona Harris
Richard Schepacarter
Rosa Sierra-Fox
Shakima L. Dortch
Timothy J. Fox, Jr.

Schedule 2

**SCHEDULE OF INTERESTED PARTIES THAT CURRENTLY
EMPLOY OR HAVE FORMERLY EMPLOYED BLANK ROME LLP
IN MATTERS UNRELATED TO THE MATTERS BEING EMPLOYED BY DEBTOR**

Interest Party	Relationship to the Debtor	Clients and Their Affiliates
Alliance Beverage Distributing Company, LLC d/b/a Breakthru Beverage Arizona	Lease Party	Blank Rome currently and in the past has represented Breakthru Beverage Group and/or its affiliates in matters unrelated to the Debtor and its estate.
Beverage Distributors Company, LLC d/b/a Breakthru Beverage Colorado	Lease Party	Blank Rome currently and in the past has represented Breakthru Beverage Group and/or its affiliates in matters unrelated to the Debtor and its estate.
Comcast	Utility Provider	Blank Rome currently and in the past has represented Comcast and/or its affiliates in matters unrelated to the Debtor and its estate.
Evoqua	Key Vendor and Creditor	Blank Rome in the past has represented Evoqua Water Technologies and/or its affiliates in matters unrelated to the Debtor and its estate.
FedEx	Top 20 Creditor	Blank Rome currently and in the past has represented FedEx and/or its affiliates in matters unrelated to the Debtor and its estate.
JPMorgan Chase Bank	Bank/Vendor Accounts	Blank Rome currently and in the past has represented JPMorgan Chase Bank and/or its affiliates in matters unrelated to the Debtor and its estate.
KeyBank National Association	Bank/Vendor Accounts	Blank Rome currently and in the past has represented KeyBank National Association and/or its

		affiliates in matters unrelated to the Debtor and its estate.
Lumen	Utility Provider	Blank Rome in the past has represented Lumen and/or its affiliates in matters unrelated to the Debtor and its estate.
PayPal	Bank/Vendor Accounts	Blank Rome currently and in the past has represented PayPal and/or its affiliates in matters unrelated to the Debtor and its estate.
Prologis	Top 20 Creditor	Blank Rome in the past has represented Prologis and/or its affiliates in matters unrelated to the Debtor and its estate.
Reed Smith LLP	Debtor's Professional	Blank Rome in the past has represented Reed Smith and/or its affiliates in matters unrelated to the Debtor and its estate.
Reliable Churchill LLP d/b/a Breakthru Beverage Maryland	Lease Party	Blank Rome currently and in the past has represented Breakthru Beverage Group and/or its affiliates in matters unrelated to the Debtor and its estate.
The Port of Portland	Lease Party	Blank Rome in the past has represented Port of Portland and/or its affiliates in matters unrelated to the Debtor and its estate.
WCP	Key Vendor and Creditor	Blank Rome currently and in the past has represented WCP Financial, LLC and/or its affiliates in matters unrelated to the Debtor and its estate.
Arturo Litwak	Debtor's Professionals/Directors and Officers	Blank Rome currently and in the past has represented entities in which Mr. Litwak has an ownership interest, in matters unrelated to the Debtor and its estate