

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
Charter School Capital, Inc. <sup>1</sup>	:	Case No. 25-11016 (CTG)
	:	
Debtor.	:	
	:	<b>Ref. Docket Nos. 32 &amp; 33</b>
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**CERTIFICATE OF SERVICE**

I, BENJAMIN JOHNSON, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On June 11, 2025, I caused to be served the:
  - a. “Debtor’s Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtor’s Assets, (B) Authorizing the Debtor to Designate One or More Stalking Horse Bidders and to Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving Sale of the Debtor’s Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief,” dated June 11, 2025 [Docket No. 32], and
  - b. “Declaration of Brian Ayers in Support of Debtor’s Motion for Entry of Orders (I)(A) Approving Bidding Procedures for the Sale of Substantially All of the Debtor’s Assets, (B) Authorizing the Debtor to Designate One or More Stalking Horse Bidders and to Provide Bid Protections, (C) Scheduling an Auction and Approving the Form and Manner of Notice Thereof, (D) Approving Assumption and Assignment Procedures, (E) Scheduling a Sale Hearing and Approving the Form and Manner of Notice Thereof and (F) Granting Related Relief; and (II)(A) Approving Sale of the Debtor’s Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief,” dated June 11, 2025 [Docket No. 33],

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<sup>1</sup> The Debtor’s mailing address is 9450 SW Gemini Dr., PMB 559064, Beaverton, OR, 97008-7105, and the last four digits of the Debtor’s federal tax identification number are 4278.

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
  - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Benjamin Johnson  
Benjamin Johnson

## **EXHIBIT A**

Name	Address
BANK OF AMERICA, N.A.	ONE BRYANT PARK ATTN: MICHAEL JENTIS NEW YORK NY 10036
BERGESON LLP	JOHN PERNICK 111 N. MARKET STREET SUITE 600 JOHN PERNICK SAN JOSE CA 95113
BUILDING HOPE FINANCE	1776 EYE STREET, NW, SUITE 200 ATTN: ROBIN ODLAND, PRESIDENT WASHINGTON DC 20006
CHAPMAN AND CUTLER LLP	DAVID T. B. AUDLEY 320 SOUTH CANAL STREET 27TH FLOOR DAVID T. B. CHICAGO IL 60606
COGENCY GLOBAL INC.	ROBERTO ARELLANO GARCIA PO BOX 3168 ROBERTO ARELLANO GARCIA HICKSVILLE NY 11802
COSTAR REALTY INFORMATION, INC.	TYLER STERLING 2563 COLLECTION CENTER DR TYLER STERLING CHICAGO IL 60693
DEGREE, INC.	360 SPEAR ST FLOOR 4 SAN FRANCISCO CA 94105
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19904
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD. SUITE 100 DOVER DE 19904
EXPENSIFY VISA COMMERCIAL CARD PROGRAM	401 SW 5TH AVE PORTLAND OR 97204
FIRST CITIZENS BANK & TRUST COMPANY	DBA FIRST CITIZENS BANK P.O. BOX 100706 PASADENA CA 91189-0706
HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA HARTFORD CT 06155
HIGHNOON VENTURES LLC	5343 N 16TH STREET SUITE 300 PHOENIX AZ 85016
HUMAN RESOURCE PLUS, INC	CHRISTINA GONZALEZ-HICKS 2034 E LINCOLN AVE 390 ANAHEIM CA 92806-4101
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
KENTUCKY DEPARTMENT OF REVENUE	PO BOX 856910 LOUISVILLE KY 40285-6910
NETSUITE INC.	BANK OF AMERICA LOCKBOX SERVICES 15612 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
NEW BREED MARKETING LLC	44 LAKESIDE AVE SUITE 103 BURLINGTON VT 05401
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N MARKET ST STE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE 844 KING ST, STE 2207, LOCKBOX 35 ATTN: LINDA J. CASEY WILMINGTON DE 19801
OMNIVO, INC	JASON SUN 5940 S RAINBOW BLVD, STE 400, PMB 32312 JASON SUN LAS VEGAS NV 89118
ONE THOUSAND BROADWAY BUILDING LLC	SUSAN FOLEY 1000 SW BROADWAY, SUITE 1770 SUSAN FOLEY PORTLAND OR 97205
ORTHOGON CHARTER SPECIAL	OPPORTUNITIES, LLP ATTN: RISHI GANTI 250 WEST 55TH STREET FLOOR 11 NEW YORK NY 10019-9710
ORTHOGON CHARTER SPECIAL	OPPORTUNITIES II, LP ATTN: RISHI GANTI 250 WEST 55TH STREET FLOOR 11 NEW YORK NY 10019-9710
ORTHOGON CHARTER SPECIAL	OPPORTUNITIES III, LLC ATTN: RISHI GANTI 250 WEST 55TH STREET FLOOR 11 NEW YORK NY 10019-9710
SMB TECHNOLOGIES, INC.	RONALD ROTHSTEIN 4804 NE BETHANY BLVD. I2-143 RONALD ROTHSTEIN PORTLAND OR 97229
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: KRIS MAYES 2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004-2926
STATE OF CALIFORNIA ATTORNEY GENERAL	CONSUMER PROTECTION SECTION ATTN: BANKRUPTCY NOTICES 455 GOLDEN GATE AVE., STE. 11000 SAN FRANCISCO CA 94102-7004
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: ROB BONTA 1300 "I" ST SACRAMENTO CA 95814-2919
STATE OF DELAWARE ATTORNEY GENERAL	ATTN: KATHY JENNINGS CARVEL STATE BUILDING 820 N FRENCH ST WILMINGTON DE 19801
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: JAMES UTHMEIER PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: CHRIS CARR 40 CAPITOL SQUARE, SW ATLANTA GA 30334
STATE OF INDIANA ATTORNEY GENERAL	ATTN: TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: DANA NESSEL G. MENNEN WILLIAMS BLDG 525 W OTTAWA ST - PO BOX 30212 LANSING MI 48909
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: KEITH ELLISON STE 102, STATE CAPITAL 75 DR MARTIN LUTHER KING JR BLVD ST. PAUL MN 55155
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JEFF JACKSON 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JEFF JACKSON PO BOX 629 RALEIGH NC 27602-0629
STATE OF OHIO ATTORNEY GENERAL	ATTN: DAVE YOST 30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OREGON ATTORNEY GENERAL	ATTN: DAN RAYFIELD JUSTICE BLDG 1162 COURT ST, NE SALEM OR 97301-4096

Name	Address
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: DAVE SUNDAY STRAWBERRY SQ 16TH FLR HARRISBURG PA 17120
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BRIDGET HILL 109 STATE CAPITAL 200 W. 24TH ST CHEYENNE WY 82002
STERICYCLE	STERICYCLE LEGAL DEPARTMENT ATTN: LEGAL DEPARTMENT 2355 WAUKEGAN ROAD BANNOCKBURN IL 60015
U.S. BANK	BETH NALLY CM-9690 BETH NALLY ST. PAUL MN 55170-9690
VISTRA INTERNATIONAL EXPANSION LIMITED	JO TIMMS SUITE 1, 7TH FLOOR 50 BROADWAY LONDON SW1H 0BL UNITED KINGDOM
WICK PHILLIPS GOULD & MARTIN, LLP	SARAH KING 3131 MCKINNEY AVENUE, SUITE 500 SARAH KING DALLAS TX 75204

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Total Count: 47

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## **EXHIBIT B**

Charter School Capital, Inc.,

Case No. 25-11016 (CTG)

Email Master Service List

Name	Email Address
BANK OF AMERICA, N.A.	michael.jentis@bofa.com
BANK OF AMERICA, N.A.	sanjiv.puri@bofa.com
BANK OF AMERICA, N.A.	tyler.percell@bofa.com
BUILDING HOPE FINANCE	rodland@bhope.org
DELAWARE SECRETARY OF STATE	corp@delaware.gov
DELAWARE STATE TREASURY	brennon.fountain@delaware.gov
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Charter School Capital, Inc.,

Case No. 25-11016 (CTG)

Email Master Service List

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COSTAR REALTY INFORMATION, INC.	billing@costar.com
DEGREE, INC.	billing@lattice.com
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HARTFORD FIRE INSURANCE COMPANY	lawcustomerrelations@thehartford.com
HIGHNOON VENTURES LLC	accountinghn@agital.com
HUMAN RESOURCE PLUS, INC	christina@humanresourceplus.com
NETSUITE INC.	collectionsteam_us@oracle.com
NEW BREED MARKETING LLC	finance@newbreedmarketing.com
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