

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In Re. HARVEST SHERWOOD FOOD  
DISTRIBUTORS, INC.

Debtor(s)

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§  
§  
§

Case No. 25-80109

Lead Case No. 25-80109

☒ Jointly Administered

## Monthly Operating Report

Chapter 11

Reporting Period Ended: 05/31/2025

Petition Date: 05/05/2025

Months Pending: 1

Industry Classification: 

4	2	4	4
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Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

### Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☐ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☐ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Eric Kaup

Signature of Responsible Party

06/20/2025

Date

Eric Kaup, Chief Restructuring Officer

Printed Name of Responsible Party

2800 Cedardale Road

Dallas, TX 75241

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.

Case No. 25-80109

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	\$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0
c.	Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d.	Total current assets	\$-82,278,284
e.	Total assets	\$-66,102,213
f.	Postpetition payables (excluding taxes)	\$0
g.	Postpetition payables past due (excluding taxes)	\$0
h.	Postpetition taxes payable	\$0
i.	Postpetition taxes past due	\$0
j.	Total postpetition debt (f+h)	\$0
k.	Prepetition secured debt	\$0
l.	Prepetition priority debt	\$0
m.	Prepetition unsecured debt	\$909,083
n.	Total liabilities (debt) (j+k+l+m)	\$909,083
o.	Ending equity/net worth (e-n)	\$-67,011,296

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.

Case No. 25-80109

**Part 5: Professional Fees and Expenses**

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.

Case No. 25-80109

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.

Case No. 25-80109

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Debtor's Name HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.

Case No. 25-80109

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	c						
c.	All professional fees and expenses (debtor & committees)						

**Part 6: Postpetition Taxes****Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- Casualty/property insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- General liability insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.

Case No. 25-80109

**Part 8: Individual Chapter 11 Debtors (Only)**

- |  |       |     |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages                     | _____ | \$0 |
| b. Gross income (receipts) from self-employment                      | _____ | \$0 |
| c. Gross income from all other sources                               | _____ | \$0 |
| d. Total income in the reporting period (a+b+c)                      | _____ | \$0 |
| e. Payroll deductions  | _____ | \$0 |
| f. Self-employment related expenses                                  | _____ | \$0 |
| g. Living expenses   | _____ | \$0 |
| h. All other expenses  | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h)                  | _____ | \$0 |
| j. Difference between total income and total expenses (d-i)          | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Eric Kaup

Signature of Responsible Party

Chief Restructuring Officer

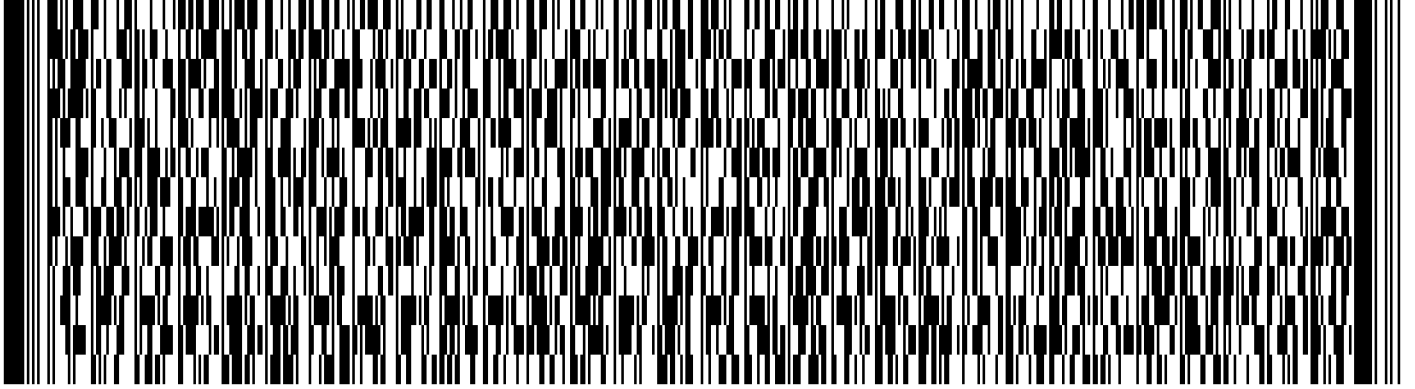
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Eric Kaup

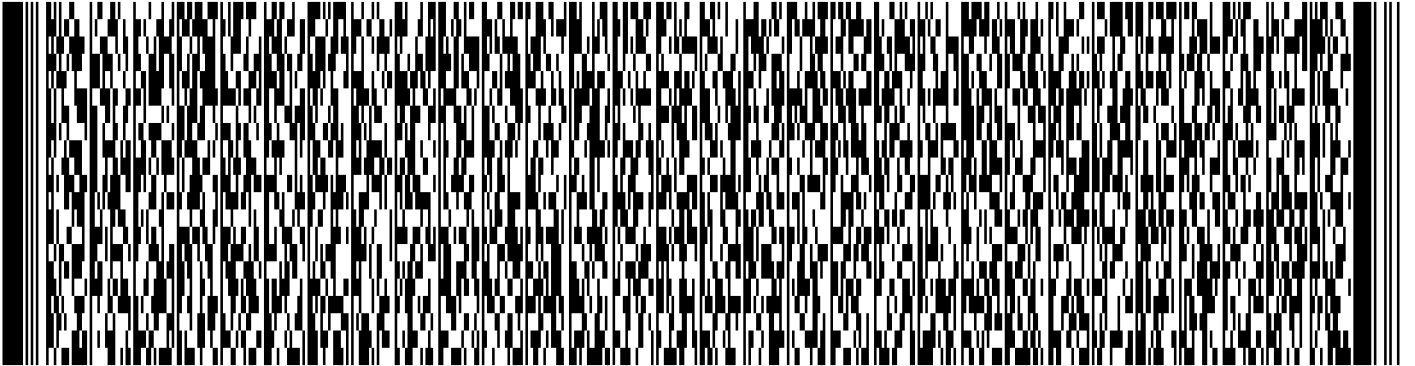
Printed Name of Responsible Party

06/20/2025

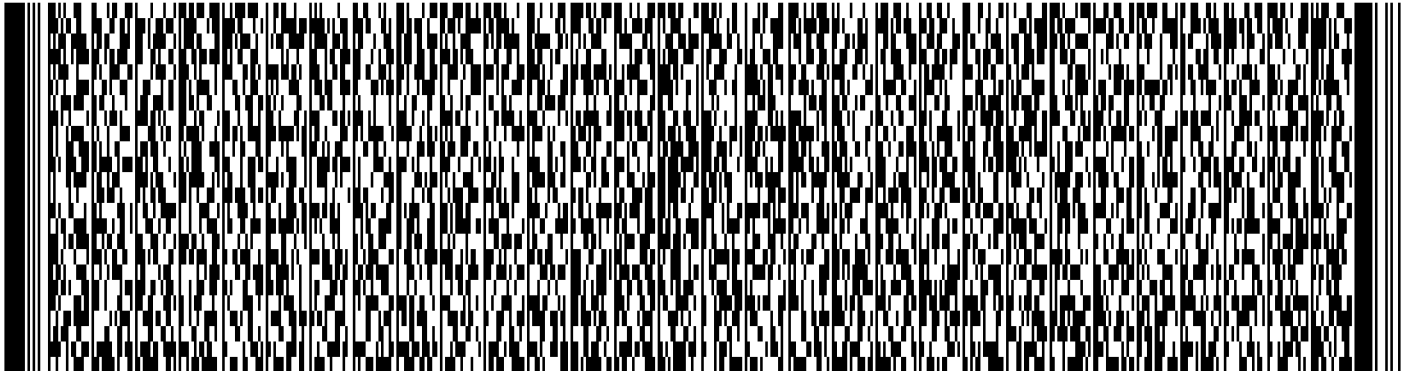
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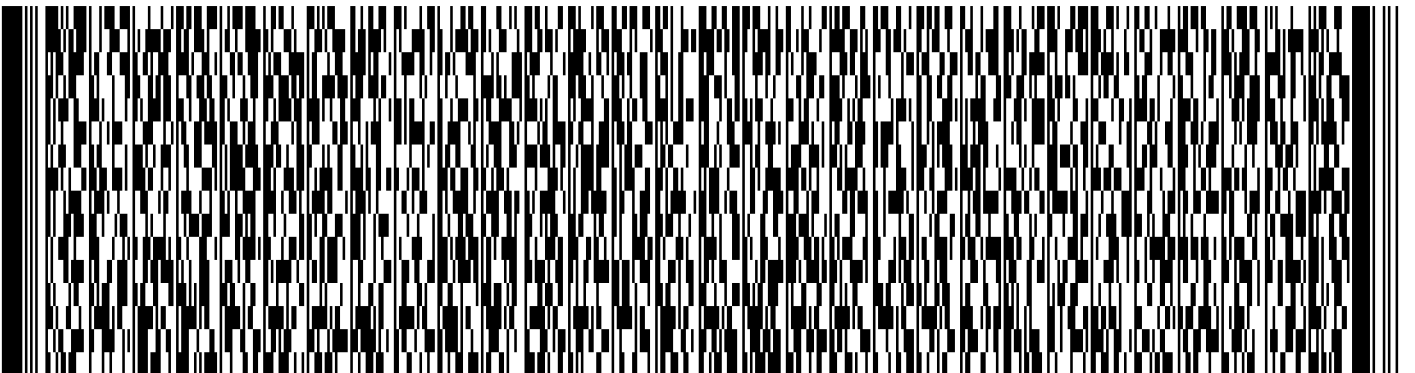
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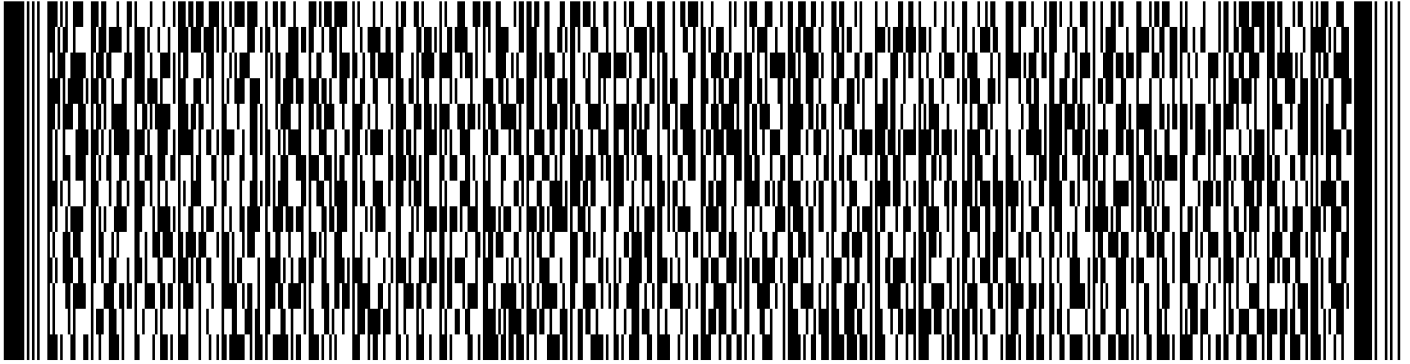
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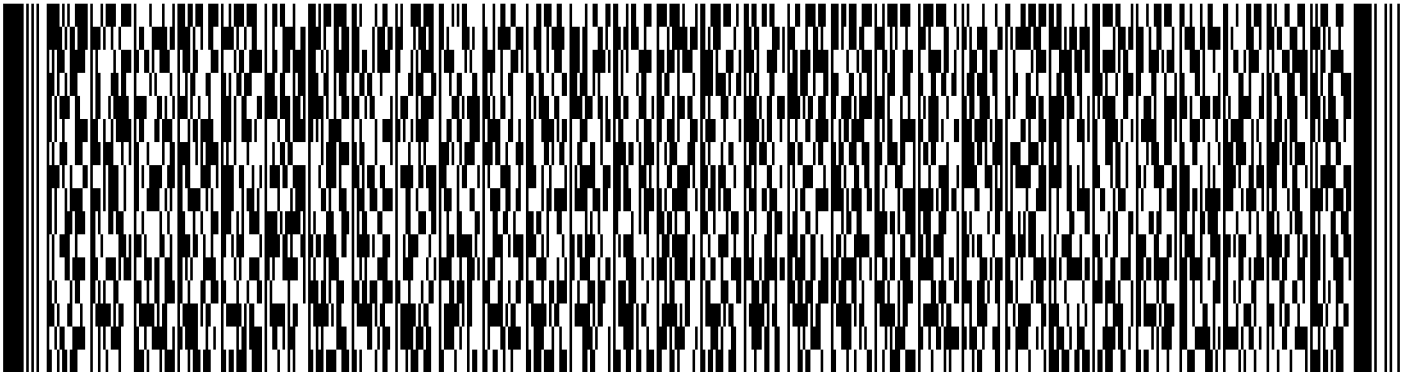
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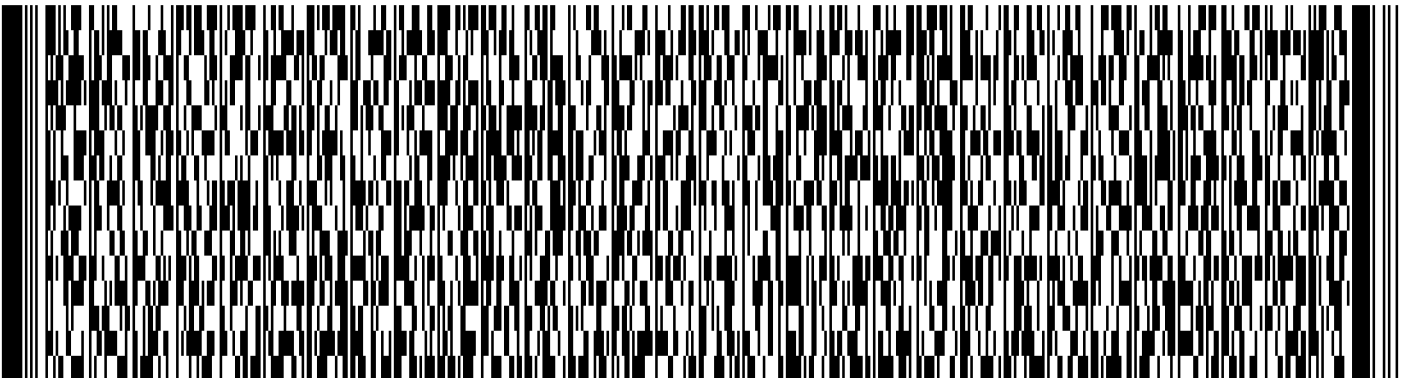
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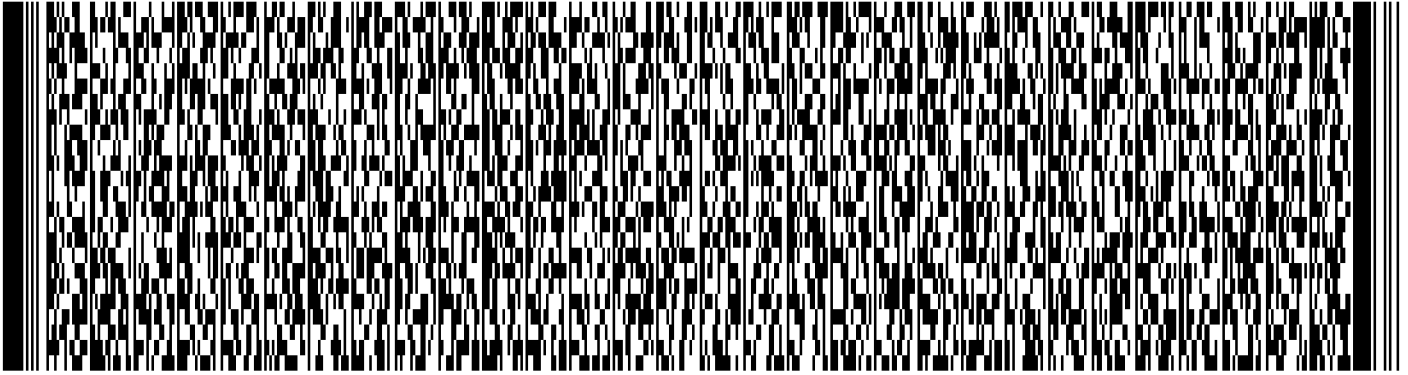
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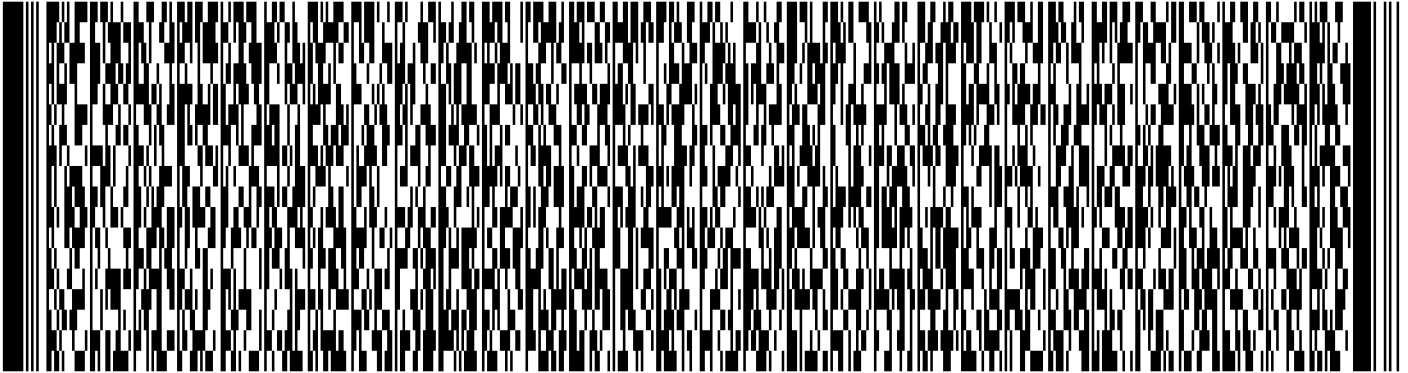
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PageThree



PageFour

**Monthly Operating Report**  
**For the Period of:**  
**May 5, 2025 through May 31, 2025**  
**Disclaimers Regarding the Debtors' Monthly Operating Reports**

On May 5th, 2025 (the "**Petition Date**"), Harvest Sherwood Food Distributors, Inc., along with its co-debtors Del Mar Holding LLC, Del Mar Acquisition Inc., Surfliner Holdings, Inc., Harvest Meat Company, Inc., LAMCP Capital, LLC, Western Boxed Meats Distributors, Inc., Cascade Food Brokers, Inc., Hamilton Meat, LLC, SFD Acquisition LLC, SFD Transportation Corp., Sherwood Food Distributors, L.L.C., and SFD Company LLC, (collectively, the "**Debtors**" or the "**Company**") each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Northern District of Texas (the "**Bankruptcy Court**"). The Debtors' chapter 11 cases (the "**Chapter 11 Cases**") are jointly-administered under Case No. 25-80109. The Debtors are operating their business and managing their property as debtors-in-possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code. The following notes should be referred to, and referenced in connection with, the review of the Debtors' Monthly Operating Reports.

- 1. Basis of Presentation.** The Debtors are filing their MOR solely for the purpose of complying with the monthly operating requirements applicable in the Chapter 11 Cases. The MOR is in a format acceptable to the Office of the United States Trustee for the Northern District of Texas (the "**U.S. Trustee**"). The MOR should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

In preparing the MOR, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Subsequent information or discovery may result in material changes to the MOR and errors or omissions may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the MOR.

This MOR has not been prepared in accordance with accounting principles generally accepted in the United States of America ("**U.S. GAAP**") and does not include all the information and footnotes required by U.S. GAAP. Therefore, there can be no assurance that the financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing including impairment assessments that the Debtors apply in the preparation of their annual consolidated financial information in accordance with U.S. GAAP. Accordingly, upon the application of such procedures, the Debtors believe that the financial information may be subject to change, and these changes could be material.

In future periods, any changes to prior period balances will be reflected in the current month's MOR.

The results of operations contained herein are not necessarily indicative of results that may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

- 2. Reporting Period.** The Debtor ceased business operations as of April 21<sup>st</sup>, 2025, and as such, did not perform the financial closing process at the end of the reporting period. Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period (May 5, 2025 – May 31, 2025) based on unaudited April financial statements and financial activity during the month of May following the cease of business. The MOR supporting documents include schedules related to the May stub period (May 5, 2025 – May 31, 2025). Except as otherwise noted, no adjustments have been made to activity occurring after the close of the reporting period.
- 3. Consolidated Entity Accounts Payable and Disbursements Systems.** Cash is received and disbursed by the Debtors as described in the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Post-petition Financing, (B) Use Cash Collateral, (C) Grant Senior Secured Liens and provide Claims with Superpriority Administrative Expense Status, and (D) Grant Adequate Protection to the Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No. 12] And the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Continue to Operate their Existing Cash Management System; and (II) Granting Related Relief* [Docket No 7].
- 4. Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
- 5. Payment of Prepetition Claims Pursuant to First Day Orders.** The Bankruptcy Court has entered orders authorizing, but not directing, the Debtors to pay, among other things, certain prepetition taxes and fees as described in the *Interim Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees; and (II) Granting Related Relief* [Docket No. 74]. To the extent any payments were made on account of such claims or obligations following the commencement of these Chapter 11 Cases pursuant to the authority granted to the Debtors by the Bankruptcy Court, such payments have been included in the MOR unless otherwise noted.

- 6. Liabilities Subject to Compromise.** All liabilities shown herein are subject to compromise and ongoing reconciliation. Certain prepetition liabilities will be reclassified and collated as a liability subject to compromise based on the accounting impact of ASC 852, Reorganizations, effective from the Petition Date. These reclassifications will be made based on the reconciliation and adjudication of claims, determinations of the secured status of certain claims, the value of any collateral securing such claims, rejection of executory contracts, or other events.
- 7. Insiders.** For purposes of the Monthly Operating Report, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) officers that are either (i) Section 16-related officers or (ii) select leaders with effective authority of each debtor entity; (b) directors; (c) persons in control of the Debtors; (d) relatives of the Debtors’ directors, officers (as defined herein), or persons in control of the Debtors; and (e) debtor/non-Debtor affiliates of the foregoing. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose. The listing of a party as an “insider” is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved.
- 8. Reservation of Rights.** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors’ rights or an admission with respect to the Chapter 11 Cases.
- 9. MOR Disclosures applicable to all legal entities**

  - a. Notes to General Questions:** As of the Petition Date, no Debtor had any full-time employees.
  - b. Notes to Part 1: Cash Receipts and Disbursements:** Cash balance at the beginning of the month represents month end cash balance from bank accounts less net cash flow during the month calculated as monthly receipts, net of inter-debtor transfers less disbursements and accounts and certain loan activity. All disbursements were made by the debtor Harvest Meat Company, Inc. including the funding provided to any professional fee escrow account. Since the Petition Date and as of May 31, 2025, no professionals have received payment.
  - c. Notes to Part 2: Asset and Liability Status:** Asset and liability information shown on part 2 of the report is sourced using unaudited April financial statements and

applying balance sheet adjustments due to activities in the stub period of May. The stated amounts exclude intercompany balances, unless otherwise noted.

- i. Accounts receivable (Items a and b): As part of the winddown process, the Debtors engaged a third party to collect accounts receivable. As a result, the Company no longer maintained accounts receivable aging reports at a legal entity level as of April 13, 2025. The third-party collections agent continued to track A/R aging but only at a consolidated level. Thus, the MORs utilized historical company aging reports to determine the legal entity for each outstanding balance.
- ii. Inventory (item c) figure is zero as the Company has sold all inventory as of the close of business on April 21, 2025.
- iii. Total Current Assets (item d) figure includes intercompany balances. Across all Debtors, intercompany balances net to \$0. As part of the May Balance Sheet adjustments, the debtors have represented cash assets as the bank account balances as of end of day May 31, 2025.
- iv. Total Assets (item e) figure includes intercompany balances and investments in subsidiary accounts
- v. Post-Petition Payables (item f) line item represents amounts owed post-petition for goods or services that have been invoiced at the time of preparing the MORs.
- vi. Prepetition secured debt (item k) represents outstanding loan balance as of the petition date on the Company's ABL and revolving debt facilities. As part of the May Balance Sheet adjustments, the full ABL amount is shown on the debtor Sherwood Food Distributors, LLC.
- vii. Prepetition priority debt (item l) includes employee compensation in the form of voided (uncashed) payroll checks and/or state and local taxes. The respective liability may be booked by the Company in a different legal entity.
- viii. Prepetition Unsecured Debt (item m) represents the legal entity's accounts payable balance less prepetition priority debt amounts. Accounts payable has been estimated based on the accounts payable aging schedule as of April 30, 2025. As part of the winddown, the company has discontinued updating Accounts Payable on a regular basis.
- ix. Total liabilities (item n) does not include other current and non-current liabilities such as accrued expenses and operating lease liabilities.
- x. Ending equity/net worth (item o) reflects balance sheet adjustments with ending equity representing an offset to cash balances and debt adjustments.

**d. Notes to Part 3: Assets Sold or Transferred:** Not applicable. No assets sold or transferred during this reporting period.

- e. **Notes to Part 4: Income Statement (Statement of Operations):** As of April 21, 2025, the Debtors had sold substantially all of their assets and no longer operated a go-forward business, therefore no longer recorded revenues and expenses.
- f. **Notes to Part 5: Professional Fees and Expenses:** No professional fees were paid during this reporting period. No orders for retention applications have been entered by the court other than for the Debtors' claims agent; however, only professional fee escrow accounts have been funded.
- g. **Note to Part 6: Post-Petition Taxes:** No post-petition taxes have been accrued as the Company no longer maintains property nor employs any employees.
- h. **Note to Part 7c: Payment to Insiders:** No payments were made to insiders during the respective period.

**10. Specific MOR Disclosures (Harvest Meat Company, Inc.)**

**a. Notes to Part 2: Asset and Liability Status:**

- i.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.
- ii.** Prepetition priority debt (item l) represents employee compensation in the form of voided (uncashed) payroll checks and state and local taxes. The respective liability may be booked by the Company in a different legal entity.
- iii.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- iv.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

**11. Specific MOR Disclosures (Sherwood Food Distributors, L.L.C.)**

**a. Notes to Part 2: Asset and Liability Status:**

- i.** Prepetition secured debt (item k) is \$79.1M. Although the company books the debt to this entity, multiple legal entities are listed as obligors on the Company's ABL and revolving debt facilities per the loan agreements.
- ii.** Prepetition priority debt (item l) represents employee compensation in the form of voided (uncashed) payroll checks and state and local taxes. The respective liability may be booked by the Company in a different legal entity.
- iii.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- iv.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

**12. Specific MOR Disclosures (Western Boxed Meats Distributors, Inc.)**

**a. Notes to Part 2: Asset and Liability Status:**

- i.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.
- ii.** Prepetition priority debt (item l) represents state and local taxes associated with the legal entity. The respective liability may be booked by the Company in a different legal entity.
- iii.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- iv.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

**13. Specific MOR Disclosures (Surfliner Holdings, Inc.)**

**a. Notes to Part 1: Cash Receipts and Disbursements:** Surfliner Holdings, Inc. is a holding company and as such does not make disbursements nor record receipts.

**b. Notes to Part 2: Asset and Liability Status:**

- i.** Asset and liability information shown on part 2 of the report is sourced from unaudited April financial statements and exclude intercompany balances, unless otherwise noted.
- ii.** Total Current Assets (item d) figure includes intercompany balances
- iii.** Total Assets (item e) figure includes intercompany balances, investments in subsidiary accounts, and Goodwill.
- iv.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.

**14. Specific MOR Disclosures (Hamilton Meat, LLC)**

**a. Notes to Part 1: Cash Receipts and Disbursements:** Hamilton Meat, LLC is an undissolved legal entity related to a subsidiary which was sold and as such does not make disbursements, not record receipts.

**b. Notes to Part 2: Asset and Liability Status:**

- i.** Asset and liability information shown on part 2 of the report is sourced from unaudited April financial statements and exclude intercompany balances, unless otherwise noted.
- ii.** Total Current Assets (item d) figure represents intercompany balances.
- iii.** Total Assets (item e) figure represents intercompany balances.
- iv.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.
- v.** Prepetition priority debt (item l) represents state and local taxes associated with the legal entity. The respective liability may be booked by the Company in a different legal entity.
- vi.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- vii.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

**15. Specific MOR Disclosures (Cascade Food Brokers, Inc.)**

**a. Notes to Part 1: Cash Receipts and Disbursements:** Cascade Food Brokers, Inc. does not make disbursements, nor record receipts.

**b. Notes to Part 2: Asset and Liability Status:**

- i.** Asset and liability information shown on part 2 of the report is sourced from unaudited April financial statements and exclude intercompany balances, unless otherwise noted.
- ii.** Total Current Assets (item d) figure represents intercompany balances.
- iii.** Total Assets (item e) figure represents intercompany balances.
- iv.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.
- v.** Prepetition priority debt (item l) represents state and local taxes associated with the legal entity. The respective liability may be booked by the Company in a different legal entity.
- vi.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- vii.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

**16. Specific MOR Disclosures (Del Mar Holding LLC)**

- a. Notes to Part 1: Cash Receipts and Disbursements:** Del Mar Holding LLC is a holding company and as such does not make disbursements, nor record receipts.
- b. Notes to Part 2: Asset and Liability Status:**
  - i.** Asset and liability information shown on part 2 of the report is sourced from unaudited April financial statements and exclude intercompany balances, unless otherwise noted.
  - ii.** Total Current Assets (item d) figure represents intercompany balances.
  - iii.** Total Assets (item e) figure represents intercompany balances.
  - iv.** Prepetition secured debt (item k) is not applicable as Del Mar Holding LLC is not listed as obligatory on the loan agreement.

**17. Specific MOR Disclosures (Harvest Sherwood Food Distributors, Inc.)**

**a. Notes to Part 2: Asset and Liability Status:**

- i.** Prepetition secured debt (item K) is \$0, however the entity is listed as obligatory on the Company's ABL and revolving debt facilities per the loan agreements.
- ii.** Prepetition priority debt (item l) represents state and local taxes associated with the legal entity. The respective liability may be booked by the Company in a different legal entity.
- iii.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- iv.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

**18. Specific MOR Disclosures (Del Mar Acquisition Inc.)**

**a. Notes to Part 1: Cash Receipts and Disbursements:** Del Mar Holding LLC is a holding company and as such does not make disbursements, nor record receipts.

**b. Notes to Part 2: Asset and Liability Status:**

- i.** Del Mar Holding LLC is a holding company and as such does not record assets nor liabilities/equities.
- ii.** Prepetition secured debt (item k) is not applicable as Del Mar Holding LLC is not listed as obligatory on the loan agreement.
- iii.** Prepetition priority debt (item l) represents state and local taxes associated with the legal entity. The respective liability may be booked by the Company in a different legal entity.
- iv.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- v.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

## **19. Specific MOR Disclosures (LAMCP Capital, LLC)**

- a. Notes to Part 1: Cash Receipts and Disbursements:** LAMCP Capital, LLC is an undissolved legal entity no longer in use and as such does not make disbursements, nor record receipts.
- b. Notes to Part 2: Asset and Liability Status:**
- i.** LAMCP Capital, LLC is an undissolved legal entity no longer in use and as such does not record assets nor liabilities/equities.
  - ii.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.
  - iii.** Prepetition priority debt (item l) represents state and local taxes associated with the legal entity. The respective liability may be booked by the Company in a different legal entity.
  - iv.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
  - v.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

## **20. Specific MOR Disclosures (SFD Acquisition LLC)**

- a. Notes to Part 1: Cash Receipts and Disbursements:** SFD Acquisition LLC is a holding company and as such does not make disbursements, nor record receipts.
- b. Notes to Part 2: Asset and Liability Status:**
  - i.** SFD Acquisition LLC is a holding company and as such does not record assets nor liabilities/equities.
  - ii.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.

## **21. Specific MOR Disclosures (SFD Company LLC)**

**a. Notes to Part 1: Cash Receipts and Disbursements:** SFD Company LLC is a holding company and as such does not make disbursements, nor record receipts.

**b. Notes to Part 2: Asset and Liability Status:**

- i.** SFD Company LLC is a holding company and as such does not record assets nor liabilities/equities.
- ii.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.
- iii.** Prepetition priority debt (item l) represents state and local taxes associated with the legal entity. The respective liability may be booked by the Company in a different legal entity.
- iv.** Prepetition unsecured debt (item m) consists of the accounts payable balance less prepetition priority debt amounts.
- v.** Total liabilities (debt) (item n) does not include other current and non-current liabilities such as accrued expenses, operating lease liabilities, etc.

## **22. Specific MOR Disclosures (SFD Transportation Corp.)**

**a. Notes to Part 1: Cash Receipts and Disbursements:** SFD Transportation Corp. is a holding company and as such does not make disbursements, nor record receipts.

**b. Notes to Part 2: Asset and Liability Status:**

- i.** SFD Transportation Corp. is a holding company and as such does not record assets nor liabilities/equities.
- ii.** Prepetition secured debt (item k) is \$0, however the entity is listed as an obligor on the Company's ABL and revolving debt facilities per the loan agreements.

In re: HARVEST SHERWOOD FOOD DISTRIBUTORS, INC., et al

Exhibit A

Debtor Balance Sheet as of May 31, 2025.

Subject to Material Change

\$ in thousands

Case Number	25-80108	25-80110	25-80120	25-80119	25-80114	25-80111	25-80113	25-80109	25-80112	25-80115	25-80116	25-80117	25-80118
	Harvest Meat Company, Inc.	Sherwood Food Distributors, L.L.C.	Western Boxed Meats Distributors, Inc.	Surfliner Holdings, Inc.	Hamilton Meat, LLC	Cascade Food Brokers, Inc.	Del Mar Holding LLC	Harvest Sherwood Food Distributors, Inc.	Del Mar Acquisition Inc.	LAMCP Capital, LLC	SFD Acquisition LLC	SFD Company LLC	SFD Transportati on Corp.
<b>Assets</b>													
Cash	750	1,188	398	-	-	-	-	-	-	-	-	-	-
Accounts Receivable	47,143	32,289	3,974	-	-	-	-	-	-	-	-	-	-
Intercompany receivables	167,962	(116,622)	(1,597)	48,184	149	(846)	(4,665)	(92,567)	-	-	-	-	-
Other receivables	(8)	3,241	220	-	-	-	-	-	-	-	-	-	-
Prepays and Deposits	1,620	4,923	0	-	-	-	-	0	-	-	-	-	-
Inventory	-	-	-	-	-	-	-	-	-	-	-	-	-
Other current assets	45	-	12	-	-	-	-	10,288	-	-	-	-	-
PP&E and Intangible Assets,	23,107	93,198	13,424	(12,610)	-	-	-	12,876	-	-	-	-	-
Other non-current assets	-	-	26	(10,231)	-	-	-	3,300	-	-	-	-	-
<b>Assets Total</b>	<b>\$240,619</b>	<b>\$18,216</b>	<b>\$16,457</b>	<b>\$25,343</b>	<b>\$149</b>	<b>(\$846)</b>	<b>(\$4,665)</b>	<b>(\$66,102)</b>	-	-	-	-	-
<b>Liabilities and Equity</b>													
Accounts Payable	112,412	98,031	18,479	-	-	-	-	-	-	-	-	-	-
Intercompany payables	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Expenses	3,494	-	675	-	1,269	9	-	(251)	-	-	-	-	-
Other current liabilities	4,907	4,284	1,001	-	-	-	-	-	-	-	-	-	-
Debt	-	79,133	-	-	-	-	-	-	-	-	-	-	-
Other non-current liabilities	15,473	70,755	11,384	-	-	-	-	1,160	-	-	-	-	-
Equity	104,333	(233,986)	(15,083)	25,343	(1,120)	(855)	(4,665)	(67,011)	-	-	-	-	-
<b>Liabilities and Equity Total</b>	<b>\$240,619</b>	<b>\$18,216</b>	<b>\$16,457</b>	<b>\$25,343</b>	<b>\$149</b>	<b>(\$846)</b>	<b>(\$4,665)</b>	<b>(\$66,102)</b>	-	-	-	-	-



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

April 26, 2025 through May 23, 2025

Account Number: 000000858922955

### Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00000069 WBS 021 211 14425 NNNNNNNNNN 2 000000000 74 0000

HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.  
OPERATING  
12499 EVERGREEN AVE  
DETROIT MI 48228-1059

## Commercial Checking

### Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$0.00	
Deposits and Credits	3	\$17,149.74	
Withdrawals and Debits	1	\$16,350.43	
Checks Paid	0	\$0.00	
<b>Ending Ledger Balance</b>		<b>\$799.31</b>	

### Deposits and Credits

Ledger Date	Description	Amount
04/30	Swing Line Option Increase	\$17,149.72
05/05	Orig CO Name: Sherwood Food Di Orig ID: 1382764375 Desc Date: 000101 CO Entry Descr: Refund(S) Sec: CCD Trace#: 043301604137080 Eed: 250505 Ind ID: Cer000565899770 Ind Name: Sherwood Food Distribu T4797-00A610 001 Trn: 1224137080Tc	0.01
05/19	Orig CO Name: Sherwood Food Di Orig ID: 1382764375 Desc Date: 000101 CO Entry Descr: Refund(S) Sec: CCD Trace#: 043301603345921 Eed: 250519 Ind ID: Cer000570684030 Ind Name: Sherwood Food Distribu T4797-00A610 001 Trn: 1363345921Tc	0.01
<b>Total</b>		<b>\$17,149.74</b>

\* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



April 26, 2025 through May 23, 2025

Account Number: 000000858922955

Withdrawals and Debits

Ledger Date	Description	Amount
05/02	Fedwire Debit Via: Bk Amer Nyc/026009593 A/C: Dayforce Employer Funds Trust Fountain Valley CA 92708-3737 US Ref:/Bnf/Tax Service 702 lmad: 0502Mmqfmp2N002014 Trn: 1573041122Fg YOUR REF: T4796-003674547	\$16,350.43
Total		\$16,350.43

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
04/30	\$17,149.72	05/05	\$799.30
05/02	\$799.29	05/19	\$799.31

Your service charges, fees and earnings credit have been calculated through account analysis.



JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus, OH 43218 - 2051

April 26, 2025 through May 23, 2025

Account Number: 000000858922013

#### Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00000126 WBS 001 211 14425 NNNNNNNNNN 2 000000000 86 0000

HARVEST SHERWOOD FOOD DISTRIBUTORS, INC.  
CDA  
12499 EVERGREEN AVE  
DETROIT MI 48228-1059

## Commercial Checking

### Summary

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$0.00	
Deposits and Credits	0	\$0.00	
Withdrawals and Debits	0	\$0.00	
Checks Paid	0	\$0.00	
<b>Ending Ledger Balance</b>		<b>\$0.00</b>	

Your service charges, fees and earnings credit have been calculated through account analysis.

\* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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April 26, 2025 through May 23, 2025  
Account Number: 000000858922013

Harvest Sherwood Food Distributors, Inc.  
CDA

## Stop Payment Renewal Notice

Account Number 000000858922013

Bank Number: 001

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000014	07/28/2023	07/28/2025	200183	
—	0000015	08/03/2023	08/03/2025	20221	

Harvest Sherwood Food Distributors, Inc.  
CDA  
12499 Evergreen Ave  
Detroit MI 48228-1059

JPMorgan Chase Bank, N.A.  
P O Box 182051  
Columbus OH 43218-2051

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