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*Proposed Attorneys for the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HARVEST SHERWOOD FOOD
DISTRIBUTORS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-80109 (SGJ)

(Jointly Administered)

NOTICE OF HEARING FOR JUNE 26, 2025 SETTING

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are Del Mar Holding LLC (9207), Del Mar Acquisition Inc. (8866), Surfliner Holdings, Inc. (9456), Harvest Sherwood Food Distributors, Inc. (8995), Harvest Meat Company, Inc. (9136), LAMCP Capital, LLC (N/A), Western Boxed Meats Distributors, Inc. (8735), Cascade Food Brokers, Inc. (1389), Hamilton Meat, LLC (6917), SFD Acquisition LLC (8995), SFD Transportation Corp. (1551), Sherwood Food Distributors, L.L.C. (4375), and SFD Company LLC (1175). The Debtors' service address is c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd., Beaverton, OR 97005.

PLEASE TAKE NOTICE that a hearing has been scheduled for **June 26, 2025 at 10:30 a.m. (prevailing Central Time)** before the Honorable Stacey G. C. Jernigan to consider the following matters:

1. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Continue to Operate Their Existing Cash Management System; and (II) Granting Related Relief* [Docket No. 7];
2. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors; and (II) Granting Related Relief* [Docket No. 8];
3. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Satisfy Certain Prepetition Contractor Obligations; and (II) Granting Related Relief* [Docket No. 9];
4. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees; and (II) Granting Related Relief* [Docket No. 10];
5. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Approving Debtors' Continued Use of LC Facility; and (II) Granting Related Relief* [Docket No. 11];
6. *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Senior Secured Liens and Provide Claims with Superpriority Administrative Expense Status, and (D) Grant Adequate Protection to the Prepetition Secured Parties; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No. 12];
7. *Debtors' Motion for Entry of an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases of Nonresidential Real Property Effective as of the Lease Rejection Date and (B) Abandon De Minimis Property in Connection Therewith and (II) Granting Related Relief* [Docket No. 135];
8. *Debtors' Motion for Entry of an Order (I) Approving Procedures for the Sale, Transfer, and/or Abandonment of De Minimis Assets, and (II) Granting Related Relief* [Docket No. 136];
9. *Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 137];

10. *Sprouts Farmers Market's Emergency Motion to Continue Final Hearing on Debtors' DIP Financing Hearing Pending Final Adjudication of its Motion to Transfer Venue of These Chapter 11 Cases and Related Matters and Proceedings* [Docket No. 160];
11. *Sprouts Farmers Market's Motion Pursuant to 28 U.S.C. §§ 1408 & 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure to Transfer Venue* [Docket No. 162];
12. *Debtors' Motion for Entry of an Order (I) Approving Procedures for the Settlement of Certain Accounts Receivable, (II) Approving the Form of Potential Turnover Action Notice and (III) Granting Related Relief* [Docket No. 198]; and
13. *Debtors' Motion for Entry of an Order (I) Authorizing (A) the Sale of the Dallas Facility and (B) Entry Into the Lease Termination Agreement; (II) Granting the Purchaser the Protections Afforded to a Good Faith Purchaser; and (III) Granting Related Relief* [Docket No. 199].

PLEASE TAKE FURTHER NOTICE that parties may participate in the hearing either in person or by an audio and video connection.

PLEASE TAKE FURTHER NOTICE that, parties who wish to appear and participate in the Hearing by video conference may do so via WebEx at the following link:

LINK: <https://us-courts.webex.com/meet/jerniga>

PLEASE TAKE FURTHER NOTICE that, the WebEx hearing Instructions may be obtained from Judge Jernigan's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/chief-judge-jernigans-hearing-dates>. Parties should review the Webex instructions prior to the hearing.

• **Dial-In:** **1.650.479.3207**

• **Access Code:** **2304 154 2638**

PLEASE TAKE FURTHER NOTICE that, hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Jernigan's homepage: <https://www.txnb.uscourts.gov/content/chief->

judge-stacey-g-c-jernigan. Select the case name, complete the required fields and click “Submit” to complete your appearance.

PLEASE TAKE FURTHER NOTICE that, copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors’ proposed noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/HarvestSherwood>, (ii) from the Court’s website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

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Dated: June 20, 2025
Dallas, Texas

/s/ Chelsea McManus

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Certificate of Service

I certify that on June 20, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Chelsea McManus

Chelsea McManus