

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ASCEND PERFORMANCE MATERIALS
HOLDINGS INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-90127 (CML)

(Jointly Administered)

**GLOBAL NOTES AND
STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Ascend Performance Materials Holdings Inc. and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), are filing their respective Schedules of Assets and Liabilities (each a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each a “Statement” and, collectively, the “Statements,” and, together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the Southern District of Texas (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the unaudited Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”).

These global notes and statement of limitations, methodology, and disclaimers regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of each of the Debtors' Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.

The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information related to each Debtor on a standalone, unconsolidated basis. The Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Schedules and Statements have been signed by Tim Frielingsdorf, Chief Financial Officer and Authorized Signatory for each of the Debtors. In reviewing the Schedules and Statements, Mr.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Ascend>. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

Frielingsdorf relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors. Mr. Frielingsdorf has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors and classification of such amounts.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, newly available information may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their directors, managers, officers, agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or in the Schedules and Statements. In no event will the Debtors or their directors, managers, officers, agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and advisors are advised of the possibility of such damages.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve the right to amend the Schedules and Statements from time to time as may be necessary or appropriate; *provided*, that the Debtors and their directors, managers, officers, agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, nor do the Debtors undertake any obligation to notify any third party should the information be updated, modified, revised, or recategorized, except to the extent required by applicable law or order of the Court.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. **Description of the Cases.** On April 21, 2025 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Court. These chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered under Case No. 25-90127 (CML) pursuant to Bankruptcy Rule 1015(b) [Docket No. 60]. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May

5, 2025, the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”) pursuant to section 1102 of the Bankruptcy Code [Docket No. 223]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with the Global Notes, the Global Notes control.
3. **“As Of” Information Date.** To the best of the Debtors’ knowledge and except as otherwise noted herein, information provided herein with respect to the Debtors’ assets is presented as of March 31, 2025, and information provided herein with respect to the Debtors’ liabilities is presented as of the Petition Date. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all rights to amend or adjust the value of each asset set forth herein. In addition, the aggregate amounts of liabilities exclude liabilities with values identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined.” Actual aggregate amounts of liabilities may differ materially from the amounts provided in the Schedules and Statements.
4. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate; however, the Debtors do not undertake any obligation to do so, except to the extent required by applicable law. Nothing contained in the Schedules and Statements or Global Notes constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action to recover assets or avoid transfers, whether arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant, applicable bankruptcy or non-bankruptcy laws. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors undertake no obligation to update the Schedules and Statements.
 - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, nor should anything contained be construed as, an admission or stipulation as to the validity of any claim against any of the Debtors or of any assertion made therein or herein. Nothing contained herein is intended as, nor should anything contained herein be construed as, a waiver of any Debtor’s rights to dispute any claim or assert any cause of action or defense against any party.

- b. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, by determining whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired on a postpetition basis. All of the Debtors' rights with respect to the recharacterization, reclassification, recategorization, and redesignation of items reported in the Schedules and Statements is expressly reserved.
- c. **Classifications.** The listing of (i) a claim (a) on Schedule D as "secured," or (b) on Schedule E/F as either "priority" or "unsecured priority," or (ii) a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have listed claims of various creditors as secured claims for informational purposes, the Debtors have not sought valuations of assets subject to the security interest of a creditor. Except as provided in an order of the Court, including, without limitation, the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Authorizing the Use of Cash Collateral, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Docket No. 389] (the "Final DIP Order"), the Debtors reserve all rights to dispute or challenge the secured nature or amount of any such creditor's claims, the characterization of the structure of any transaction, and any document or instrument related to such creditor's claim.
- d. **Claims Description.** Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all rights to dispute, or to assert offsets or defenses with respect to, any claim on the Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," and/or "disputed." Moreover, the Debtors reserve all rights to amend the Schedules and Statements as necessary and appropriate, including but not limited to, with respect to claim descriptions and designations. Listing a claim does not constitute an admission of liability by the Debtor against whom the claim is asserted or by any other Debtor.
- e. **Estimates and Assumptions.** To complete the Schedules and Statements in accordance with the deadline ordered by the Court, the Debtors were required to make certain reasonable estimates and assumptions with respect to the reported amounts of assets, liabilities, contingent assets, contingent liabilities, revenues, and expenses as of

the Petition Date. Actual amounts may differ from estimates. The Debtors reserve all rights to amend amounts reported to reflect changes in estimates or assumptions.

- f. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (whether filed or unfiled) or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, crossclaim, counterclaim, recoupment, claim on contract or for breach of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract, in tort, at law, in equity, or otherwise. Causes of action also include: (i) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law or in equity; (ii) any claim based on or relating to, or in any manner arising from, in whole or in part, tort, breach of contract, breach of fiduciary duty, violation of local, state, federal, or foreign law, or breach of any duty imposed by law or in equity, including, without limitation, securities laws, negligence, and gross negligence; (iii) the right to object to or otherwise contest claims or interests; (iv) claims pursuant to sections 362 or chapter 5 of the Bankruptcy Code; (v) such claims and defenses as fraud, mistake, duress, and usury, and any other defenses set forth in section 558 of the Bankruptcy Code; and (vi) any avoidance actions arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal, or foreign statutes and common law, including, without limitation, fraudulent transfer laws. Neither these Global Notes nor the Schedules and Statements constitute a waiver of any such claims, causes of action, or avoidance actions, nor do the Schedules and Statements in any way prejudice or impair the assertion of such claims or causes of action.
- g. **Intellectual Property Rights.** Exclusion of certain intellectual property on the Schedules and Statements does not constitute an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property on the Schedules and Statements does not constitute an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all rights with respect to the legal status of any and all intellectual property rights.

- h. **Insiders.** In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities whom the Debtors believe would be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an “insider” for purposes of the Schedules and Statements is informational only and is not intended to be, nor should be, construed as an admission of any fact, right, claim, or defense. All such rights, claims, and defenses are hereby expressly reserved. Information in the Schedules and Statements regarding the individuals or entities listed as “insiders” may not be used for the purpose of (i) determining (A) control of the Debtors, (B) the extent to which any individual or entity exercised management responsibilities or functions for any of the Debtors, (C) corporate decision-making authority over the Debtors, or (D) whether such individual or entity (or the Debtors) could successfully argue that such individual or entity is not an “insider” under applicable law, including, without limitation, the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (ii) for any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date. Nevertheless, the Debtors have included such individuals or entities herein out of an abundance of caution, and the Debtors reserve all rights with respect thereto.

5. **Methodology.**

- a. **Basis of Presentation.** Prior to the Petition Date, the Debtors and their non-Debtor affiliates prepared consolidated financial statements for financial reporting purposes. Certain of the information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The Schedules and Statements, however, neither purport to represent financial statements prepared in accordance with GAAP or any other generally accepted accounting principles of foreign jurisdictions, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the Debtors’ historical financial statements, which are presented on a consolidated basis, the Schedules and Statements, except where otherwise indicated, present separately the assets and liabilities of each individual Debtor. Accordingly, the totals listed in the Schedules and Statements may materially differ from the Debtors’ historical financial statements.
- i. The Schedules and Statements contain unaudited information that is subject to potential adjustment and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. To the extent that a Debtor shows more assets than liabilities on the Schedules and Statements, this is not and should not be construed as an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not and should not be construed as an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date. For the

avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

- ii. The Debtors attempted to attribute the assets and liabilities and certain other required financial information to the proper Debtor entity. Nevertheless, due to limitations within the Debtors' accounting systems, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.
- a. **Confidential or Sensitive Information.** There may be instances in which the Debtors have deemed it necessary and appropriate to redact information due to an agreement between a Debtor and a third party, concerns about commercial sensitivity, or concerns for the privacy of an individual. The alterations are limited to only those necessary to protect the Debtor and/or the applicable third party and are consistent with the relief granted under the *Order (I) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix and a Consolidated List of the 30 Largest Unsecured Creditors and (B) Redact Certain Personally Identifiable Information of Natural Persons, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (IV) Granting Related Relief* [Docket No. 65] (the "Creditor Matrix Order").
- b. **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors may in certain instances have determined to only list such assets, liabilities, and prepetition payments once.
- c. **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. Other Debtors, however, may also be liable under such agreements. The Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate. Additionally, by listing an umbrella or master agreement in the Schedules and Statements, the Debtors make no representation as to the severability of such agreements and their related contracts and leases, including any subleases. The Debtors reserve any and all rights with respect to any arguments or claims it may have regarding the severability of such agreements.
- d. **Executory Contracts.** Although the Debtors made diligent efforts to attribute each executory contract to the Debtor party to the executory contract, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
 - i. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by

various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' diligent efforts to identify such documents. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, nor does it constitute an admission as to the existence or validity of any claims held by any counterparty to such contract or lease.

- e. **Valuation of Assets and Liabilities.** In many instances, current market valuations of Debtor assets are not readily available. It would be prohibitively expensive, unduly burdensome, and inefficient to use estate resources to obtain current market valuations for all Debtor assets. Accordingly, unless otherwise indicated and with certain exceptions, the value of Debtor assets recorded on the Schedules and Statements reflects net book value as of March 31, 2025. When necessary, the Debtors have indicated the value of certain assets as "unknown" or "undetermined." Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in the Schedules and Statements or have a stated value of zero dollars. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. The Debtors reserve all rights to amend, supplement, and adjust asset values set forth in the Schedules and Statements. In addition, the stated total liabilities of each Debtor exclude liabilities with amounts indicated as "unknown" or "undetermined." Therefore, the actual value of a Debtor's total liabilities may differ materially from the amount stated in the Schedules and Statements. Nothing in the Debtors' Schedules and Statements constitutes an admission that any Debtor was solvent or insolvent as of the Petition Date.
- f. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease property, furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements constitutes an admission as to the legal status of any lease, including whether any lease is a true lease or a financing arrangement, and the Debtors reserve all rights with respect to any such lease, including, but not limited to, the recharacterization thereof.
- g. **Contingent Assets.** The Debtors believe they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of avoidance actions arising under chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors continue to review potential causes of action, and accordingly, despite reasonable efforts, may not have set forth all such causes of action as assets in the Schedules and Statements. The Debtors reserve all rights with respect to any claims, causes of action, or avoidance actions they may have. Nothing contained in these Global Notes or the Schedules and Statements constitutes a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

- h. **Undetermined Amounts.** Claim amounts that could not be quantified by the Debtors are listed as “undetermined” or “unknown.” The description of an amount as “undetermined” or “unknown” is not intended and should not be construed to reflect the materiality of such amount.
- i. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are undetermined amounts, the actual total may be different than the listed total. The description of an amount as “undetermined” is not intended to and should not be construed to reflect the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in the Schedules and Statements are inclusive of each Debtor’s guarantor obligations.
- j. **Allocation of Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the review of their books and records that was conducted in preparation of the Schedules and Statements. As additional information becomes available, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.
- k. **Paid Claims.** Pursuant to certain orders of the Court entered in these chapter 11 cases (collectively, the “First Day Orders”), the Debtors have been authorized to pay certain outstanding prepetition liabilities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders. Regardless of whether such claims are listed in the Schedules and Statements, to the extent the Debtors pay such claims pursuant to an order of the Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements. Furthermore, to the extent the Debtors pay such claims, the Debtors are not conceding they owe any additional amounts.
- l. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. Certain of these claims remain outstanding. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements and take such other actions, including the filing of claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
- m. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed in the amounts presented on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

- n. **Intercompany Claims.** Receivables and payables among and between Debtors and (i) other Debtors and (ii) non-Debtor affiliates are reported on Schedule A/B-11, Schedule A/B-71, and Schedule E/F. Because intercompany transactions occur frequently and the reconciliation process can be complex, intercompany claim amounts are listed as of March 31, 2025. Additionally, certain types of claims between certain of the Debtors have been netted to simplify and avoid listing duplicate intercompany claims. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission as to the characterization of such balances as debt, equity, or otherwise or an admission as to the validity of such receivables and payables. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted in the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in the Schedules and Statements as to whether any such amounts would be allowed as a claim or an interest or not allowed at all. The listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the amounts, characterization, classification, categorization, or designation of intercompany accounts reported in the Schedules and Statements.
- i. Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany payables and receivables. Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts, Business Forms, and Books and Records, and (C) Continue Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Transactions, and (III) Granting Related Relief* [Docket No. 370] (the "Final Cash Management Order"), the Debtors received the authority to continue operating the Cash Management System (as defined in the Final Cash Management Order), including intercompany transactions between Debtors and other Debtors. To the extent that an Intercompany Claim has been satisfied pursuant to the Final Cash Management Order, such Intercompany Claim is excluded from Schedule A/B and Schedule E/F.
 - ii. Certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- o. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees and other secondary liability claims in their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where guarantees have been identified, they have been included on Schedule H for the affected Debtor or Debtors. Due to the voluminous nature of the Debtors' executory contracts and unexpired leases, guarantees and other secondary liability claims with respect to such contracts and leases have been omitted. Certain guarantees embedded in the Debtors' secured financings, debt instruments, and other such agreements may have been inadvertently omitted. The Debtors may identify additional guarantees as they continue to review their books and records. The Debtors reserve all rights, but are not required, to amend, supplement, or otherwise modify the Schedules to the extent that additional guarantees are identified.
- p. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
- q. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including, without limitation, employee benefit accruals and certain accrued accounts payable. The Debtors have also excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, the Debtors have excluded certain amounts that the Debtors have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Certain immaterial assets and liabilities may have been excluded.
- r. **Liens.** The inventory, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, shippers', or similar liens that may attach, or have attached, to such inventories, property, and equipment, and the Debtors reserve all of their rights with respect to such liens (if any).
- s. **Currency.** All amounts are denominated in U.S. dollars. For all intercompany accounts and all Debtor assets except the balance of APM (Canada) LLC's Bank of America bank account with identification number ending in 0211, the Debtors converted amounts denominated in foreign currencies to U.S. dollars using European Central Bank exchange rates as of March 31, 2025. For the balance of APM (Canada) LLC's Bank of America bank account with identification number ending in 0211 and all claims against the Debtors excluding intercompany accounts, the Debtors converted amounts denominated in foreign currencies to U.S. dollars using the Wall Street Journal's exchange rates as of the close of business on April 18, 2025.

- t. **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and netting may occur due to a variety of transactions or disputes, including but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes between the Debtors and their customers or vendors. These setoffs and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may not be included separately in the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or netting by third parties of which the Debtors are not aware. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted against them, including, but not limited to, any and all rights preserved pursuant to section 558 of the Bankruptcy Code.

Specific Schedules Disclosures.

Schedule A/B-3 – Checking, savings, or other financial accounts, CDs, etc. Amounts listed reflect closing bank balances as of the Petition Date.

Schedule A/B-7 – Deposits, including security deposits and utility deposits. Schedule A/B-7 lists certain utility deposits that came into existence after March 31, 2025.

Schedule A/B-8 – Prepayments. Amounts prepaid to each holder on Schedule A/B-8 have been aggregated to display one line item per prepayment recipient.

Schedule A/B-15 – Stock and interests in incorporated and unincorporated businesses. The Debtors have only listed entities in which the Debtors hold or have held a direct ownership interest. Indirect ownership interests are not listed. The value of ownership interests in subsidiaries has been listed as undetermined because the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedule A/B, Part 6, Items 27–37 – Farming and fishing-related assets. Certain land owned by the Debtors is leased to unrelated third parties and used for the purpose of grazing cattle. The Debtors have not included such leased land in Schedule A/B, Part 6.

Schedules A/B, Part 10, Items 59-66 – Intangibles and intellectual property. The Debtors have made reasonable efforts to identify all of their intellectual property and intangible assets; however, the Debtors may have inadvertently failed to list certain intellectual property and intangible assets due to the complexity and size of their businesses. Exclusion of certain intellectual property and intangible assets do not constitute an admission that such intellectual property and intangible assets have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property and intangible assets do not constitute an admission that such intellectual property and intangible assets have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other

transaction. The Debtors have made every effort to attribute intellectual property and intangible assets to the rightful Debtor owner. In some instances, however, intellectual property and intangible assets may, in fact, be owned by another Debtor. The Debtors reserve all rights with respect to the legal status of any and all such intellectual property and intangible assets. Additionally, the Debtors have listed certain categories of intellectual property as a single line item to avoid revealing sensitive, confidential information, the disclosure of which could put the Debtors' businesses at a competitive disadvantage.

Schedules A/B-72 – Tax refunds and unused net operating losses (“NOLs”). The tax attributes listed on Schedule A/B-72 of each Debtor are attributable to the Debtors and not necessarily to any specific Debtor.

Schedules A/B-73 – Insurance policies. Insurance policies are listed on the Schedule of the Debtor named as the policyholder. In certain instances, listed policies may not cover losses incurred by Debtors not listed as the policyholder.

Schedules A/B-74 and 75 – Causes of action against third parties (whether or not a lawsuit has been filed) and other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtors and rights to set off claims. The Debtors attempted to list known causes of action and other claims. Certain potential claims held by the Debtors including but not limited to preference actions, fraudulent transfer actions, and avoidance actions were not listed because the Debtors have not completed an analysis of such potential claims. The Debtors' failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist and should not be construed as a waiver of such cause of action, claim, or right.

Schedule D – Creditors Who Have Claims Secured by Property. Claim values are presented as of the Petition Date. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have listed claims of various creditors as secured, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's claim.

In certain instances, a Debtor may be a co-obligor with respect to scheduled claims of other Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are or may be otherwise satisfied or discharged.

The descriptions provided in Schedule D are intended as a summary only. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements constitutes a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

The ABL Facility amount listed on Schedule D has been marked as “contingent” because it excludes interest and fees. The characterization of the ABL Facility on the Schedules and Statements in no way contradicts any of the stipulations in paragraph (F) of the Final DIP Order. To the extent of any conflict between any of the information presented in the Schedules and Statements and the stipulations in paragraph (F) of the Final DIP Order, the stipulations shall control.

Descriptions of the Debtors’ prepetition debt structure and the collateral related to the secured claims on Schedule D are included in the *Declaration of Robert Del Genio, Chief Restructuring Officer of Each of the Debtors, in Support of the Debtors’ Chapter 11 Petitions and First Day Motions* [Docket No. 24] (the “First Day Declaration”). Information regarding the relative priority of certain secured creditor liens on Debtor property can be found in paragraph (F) of the Final DIP Order. The Debtors continue to evaluate the relative priority of secured creditor liens other than those discussed in paragraph (F) of the Final DIP Order. Accordingly, the Debtors have not listed relative lien priority on Schedule D. Multiple Debtors are jointly and severally responsible for certain amounts listed on Schedule D. Accordingly, these amounts are listed on the Schedule of each Debtor that is an obligor or guarantor of such debt. Only the principal amount is listed on Scheduled D. Other amounts might be due to the creditors.

Any description of a creditor’s liens or the relative priority thereof is qualified in its entirety by reference to the operative documents, agreements, and schedules, any amendments and exhibits attached thereto, and any documents evidencing perfection of such liens. The Debtors take no position on the validity or relative priority of any liens on their property in the Schedules and Statements.

Schedule E/F – Creditors Who Hold Unsecured Claims.

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all rights to dispute the amount and the priority status of any claim on any basis at any time.

The Debtors have authority to pay certain outstanding prepetition liabilities pursuant to the First Day Orders. As such, certain liabilities listed in the Schedules and Statements may have been reduced or satisfied pursuant to the First Day Orders notwithstanding that the Debtors have listed claims and payables as of the Petition Date in the Schedules and Statements. For certain categories of priority unsecured claims, final amounts owed are not final or known. Such priority unsecured claims have been recorded with amount undetermined.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified on Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made reasonable efforts to set forth their unsecured obligations, but the actual claims and amounts against the Debtors may differ from the liabilities listed on Schedule E/F Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claim.

Pursuant to the First Day Orders, the Debtors received authority to pay certain prepetition claims. No undisputed, prepetition unsecured claims of non-insiders that have been paid pursuant to the First Day Orders or otherwise pursuant to an order of the Court have been listed on Schedule E/F, Part 2. The Debtors expect that certain claimants may continue to receive payments for prepetition amounts paid pursuant to orders entered by the Court. The Debtors reserve all rights with respect to such payments, including the right to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments. Listing a claim or failing to list a claim on Schedule E/F, Part 2 that is subject to payment pursuant to an order of the Court is not and should not be construed as an admission by the Debtors as to the validity of such claim or the status of payment of such claim.

Schedule E/F, Part 2 contains information regarding pending litigation involving the Debtors as of the Petition Date. In litigation where a judgment has been entered, claims are marked as contingent. In litigation where no judgment has yet been entered, claims are not listed. In certain instances, the Debtor that is involved in the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, such litigation is listed in response to Statements, Part 3, Question 7.

Schedule E/F, Part 2 includes certain prepetition amounts owed to counterparties of executory contracts and unexpired leases. Such amounts may be paid in whole or in part in connection with the assumption or assumption and assignment, if applicable, of an executory contract or unexpired lease. Schedule E/F, Part 2 does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases in these chapter 11 cases.

In certain instances, the date or dates on which a claim listed on Schedule E/F, Part 2, arose, accrued, or was incurred are unknown to the Debtors or subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained on Schedule D and Schedule E/F may be incomplete. The Debtors reserve all rights to, but undertake no obligations to, amend Schedule D and Schedule E/F if and as they receive such invoices.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required by GAAP. Such accruals are general estimates and do not represent specific claims as of the Petition Date.

Schedule E/F reflects prepetition amounts owed to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may ultimately be paid in connection with the cure costs associated with assumption or assumption and assignment of an executory contract or unexpired lease.

Schedule G – Executory Contracts and Unexpired Leases. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred.

Listing a contract, lease, or agreement on Schedule G does not constitute an admission that such contract, lease, or agreement is an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. The Debtors reserve all rights, claims, and causes of action with respect to the contracts, leases, or agreements listed on Schedule G, including the right to dispute the validity, status, or enforceability of, or otherwise modify, any contracts, leases, or agreements set forth on Schedule G and to amend, supplement, or otherwise modify Schedule G as necessary, at any time, to remove any contracts, leases, or agreements.

Certain contracts, leases, and agreements listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements and letter agreements, which agreements may not be set forth on Schedule G. The Debtors reserve all rights to amend, supplement, or otherwise modify Schedule G in their discretion to the extent that additional information regarding such agreements becomes available. Certain executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Any executory contracts or unexpired leases that have not been reduced to writing are not included on Schedule G.

Certain of the contracts, leases, and agreements listed on Schedule G may consist of several parts, including, without limitation, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be identified in Schedule G or that may be listed as a single entry. The Debtors expressly reserve the right to determine or challenge whether such documents constitute an executory contract or unexpired lease, a single contract, agreement or lease, or multiple, severable or separate contracts, agreements or leases.

The contracts, leases, and agreements identified in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

Unless otherwise specified in Schedule G, each executory contract or unexpired lease identified therein includes all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same contract counterparty may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such contract counterparty.

The Debtors are party to certain confidentiality agreements that may constitute executory contracts. In order to not breach any such confidentiality agreements, the Debtors have not listed such confidentiality agreements in Schedule G. Such agreements may be provided upon request to the Debtors' counsel.

Omission of a contract, lease, or agreement from Schedule G does not constitute an admission that such omitted contract, lease, or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, leases, or agreements are not impaired by any such omission.

Schedule H – Co-Debtors. For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, and other agreements. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable. The disclosure of a guarantee relationship in Schedule H does not constitute an admission by the Debtors as to the effectiveness or enforceability of such guarantee.

In the ordinary course of businesses, the Debtors may become subject to pending or threatened litigation and claims arising out of the conduct of their businesses. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims and counterclaims against other parties. The Debtors have not listed any litigation-related co-Debtors in Schedule H. Instead, all such listings to the extent known to the Debtors are listed on Schedule E/F.

Specific Statements Disclosures

Statements, Part 1, Question 1 – Gross revenue from business. Revenue for fiscal year 2024, presented as of March 31, 2024, is unaudited and as such could be subject to material adjustments. Revenue from business includes intercompany receipts.

Statements, Part 1, Question 2 – Non-business revenue. Non-business revenue for fiscal year 2024, presented as of March 31, 2024, includes such items as interest income, settlements, commissions, and refunds of commissions.

Statements, Part 2, Question 3 – Certain payments or transfers to creditors within 90 days before filing this case. The Debtors have listed payments by credit by date and have made a good faith effort to include all direct bank payments during the 90-day period prior to the Petition Date, except as set forth herein. Payments to insiders made in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 2, Question 4) and payments related to bankruptcy in the ninety-day period before filing (and disclosed as part of the one-year period response to Statements, Part 6, Question 11) are not included in the response to Statements, Part 2, Question 3. There is no overlap or duplication in the responses to these questions. Disbursements made on account of multiple invoices may be reflected as a single payment on Statements, Part 2, Question 3. Due to historical accounting practice and gaps in the Debtors' records, the Debtors are unable to ascertain with precision intercompany transfers made within the 90 days prior to the Petition Date. The Debtors have thus omitted intercompany transfers from the response to Statements, Part 2, Question 3.

Statements, Part 2, Question 4 – Payments or other transfers of property made within 1 year before filing this case that benefited any insider. The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual or entity is or is not an insider. Distributions by the Debtors to their directors and officers are listed in the

attachment to Statements, Part 2, Question 4. Certain directors and executive officers are directors and executive officers of multiple Debtor entities.

Statements, Part 2, Question 6 – Setoffs. For a discussion of setoffs and nettings incurred by the Debtors, refer to section 5(t) of the Global Notes.

Statements, Part 5, Question 10 – Certain losses. The Debtors occasionally incur losses for a variety of reasons, including incidental property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statements, Part 6, Question 11 – Payments related to bankruptcy. All payments for services rendered by entities that provided consultation concerning restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on Ascend Performance Materials Holdings Inc.'s response to Statement 11. Additional information regarding the Debtors' retention of professional service firms is described more fully in individual retention applications.

Statements, Part 6, Question 13 – Transfers not already listed. Values listed in the description of the property transferred include post-closing adjustments.

Statements, Part 6, Question 16 – Personal identifiable information of customers. The Debtors do not have customers that are natural persons. Accordingly, the Debtors do not collect and retain personally identifiable information of their customers. The Debtors do, however, collect contact details of employees or representatives of their customers, vendors, and suppliers.

Statements, Part 12, Questions 22-24 – Details About Environmental Information. The Debtors have operated over a substantial period of time and have periodically (i) been party to judicial and administrative proceedings under environmental laws; (ii) received notification from governmental units of potential liability under, or violations of, environmental laws; and (iii) notified governmental units of releases of hazardous materials. The Debtors may no longer have records responsive to the matters addressed by Questions 22 through 24 or the records may no longer be complete or reasonably accessible and reviewable. In some cases, statutory document retention periods have passed. Further, some individuals who once possessed responsive information may no longer be employed by the Debtors. For these reasons, it may not be reasonably possible for Debtors to identify and supply all of the requested information that is responsive to Questions 22–24. Nonetheless, the Debtors have made reasonable efforts to identify the requested information for material judicial and administrative proceedings (with the possibility of resulting in payments, fines, penalties, or other related costs of \$100,000 or more) initiated or pending within three years from the filing date, material notices of potential liability or violations (with the possibility of resulting in payments, fines, penalties, or other related costs of \$100,000 or more) received or pending within three years from the filing date, and material releases (with the possibility of resulting in payments, fines, penalties or other related costs of \$100,000 or more) for which notice was provided to governmental units or that had an open administrative status within three years from the filing date. The Debtors acknowledge the possibility that information responsive to Questions 22–24 may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve the right to supplement or amend this response in the future if additional information becomes available.

Responses to Questions 22–24 cover matters related to the primary applicable environmental laws and does not cover proceedings related to non-environmental laws, such as occupational safety and health laws or transportation laws.

Responses to Statements, Part 3, Question 7 may identify information that is also responsive to Question 22.

The response to Question 22 lists the Debtor entities included as parties per the status of proceedings as of the Petition Date. In some cases, however, the Debtors believe certain entities should not be included as parties to specific proceedings.

The response to Question 23 does not cover periodic information requests, investigations, or inspections from governmental units concerning compliance with environmental laws other than the referenced Leak Detection and Repair case at the Chocolate Bayou Production Facility dated December 2, 2024, which date reflects the start of the investigation. For each other matter, the date of notice utilized is the initial screening date.

Statements, Part 13, Question 25 – Other businesses in which the debtor has or has had an interest. The Debtors have only listed entities in which the Debtors hold or have held a direct ownership interest and have not included any indirect ownership interest.

Fill in this information to identify the case:

Debtor Ascend Performance Materials Holdings Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90127
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
EXECUTIVE # 01	VARIOUS	\$266,181.30	SALARY
1010 TRAVIS ST.	06/14/2024	\$16,744.00	ANNUAL INCENTIVE
STE. 900	01/30/2025	\$75,000.00	2023 LTI CASH PLAN
HOUSTON, TX 77002	01/30/2025	\$100,000.00	2024 EQUITY INCENTIVE PLAN
Relationship to Debtor	04/18/2025	\$170,400.00	RETENTION
EXECUTIVE			
TOTAL FOR EXECUTIVE # 01		\$628,325.30	
EXECUTIVE # 02	VARIOUS	\$422,000.00	SALARY
1010 TRAVIS ST.	06/13/2024	\$150,000.00	SIGN ON BONUS
STE. 900	01/30/2025	\$200,000.00	2024 EQUITY INCENTIVE PLAN
HOUSTON, TX 77002			
Relationship to Debtor			
EXECUTIVE			
TOTAL FOR EXECUTIVE # 02		\$772,000.00	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
EXECUTIVE # 03	VARIOUS	\$312,903.92	SALARY
1010 TRAVIS ST.	06/14/2024	\$19,250.00	ANNUAL INCENTIVE
STE. 900	01/30/2025	\$37,500.00	2023 LTI CASH PLAN
HOUSTON, TX 77002	01/30/2025	\$70,000.00	2024 EQUITY INCENTIVE PLAN
Relationship to Debtor	04/18/2025	\$180,600.00	RETENTION
EXECUTIVE			
TOTAL FOR EXECUTIVE # 03		\$620,253.92	
EXECUTIVE # 04	VARIOUS	\$487,228.43	SALARY
1010 TRAVIS ST.	01/30/2025	\$225,000.00	2024 EQUITY INCENTIVE PLAN
STE. 900	04/18/2025	\$293,400.00	RETENTION
HOUSTON, TX 77002			
Relationship to Debtor			
EXECUTIVE			
TOTAL FOR EXECUTIVE # 04		\$1,005,628.43	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
EXECUTIVE # 05 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	VARIOUS	\$467,805.08	SALARY
	05/02/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	05/02/2024	\$1,055.92	EXPAT GROSS UP - SALARY
Relationship to Debtor EXECUTIVE	05/02/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE
	05/02/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	05/02/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	05/16/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	05/30/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	06/13/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	06/13/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	06/13/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE
	06/13/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	06/13/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	06/27/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	07/11/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	07/11/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	07/11/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE
	07/11/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	07/11/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	07/25/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	08/08/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	08/08/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	08/08/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE
	08/08/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	08/08/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	08/22/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	09/05/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	09/05/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	09/05/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE
	09/05/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	09/05/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	09/19/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	10/03/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	10/03/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	10/03/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE
	10/03/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	10/03/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	10/17/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	10/31/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	11/14/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	11/14/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	11/14/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE
	11/14/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	11/14/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	11/27/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	12/12/2024	\$3,692.47	EXPAT COLA ALLOWANCE
	12/12/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	12/12/2024	\$6,410.40	EXPAT HOUSING ALLOWANCE

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	12/12/2024	\$181.92	EXPAT UTILITY ALLOWANCE
	12/12/2024	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	12/26/2024	\$1,055.92	EXPAT GROSS UP - SALARY
	01/09/2025	\$3,692.47	EXPAT COLA ALLOWANCE
	01/09/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	01/09/2025	\$6,410.40	EXPAT HOUSING ALLOWANCE
	01/09/2025	\$181.92	EXPAT UTILITY ALLOWANCE
	01/09/2025	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	01/23/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	01/30/2025	\$125,000.00	2024 EQUITY INCENTIVE PLAN
	01/30/2025	\$6,280.08	EXPAT GROSS UP - EQUITY
	02/06/2025	\$3,692.47	EXPAT COLA ALLOWANCE
	02/06/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	02/06/2025	\$6,410.40	EXPAT HOUSING ALLOWANCE
	02/06/2025	\$181.92	EXPAT UTILITY ALLOWANCE
	02/06/2025	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	02/20/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	03/06/2025	\$3,692.47	EXPAT COLA ALLOWANCE
	03/06/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	03/06/2025	\$6,410.40	EXPAT HOUSING ALLOWANCE
	03/06/2025	\$181.92	EXPAT UTILITY ALLOWANCE
	03/06/2025	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	03/20/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	04/03/2025	\$3,692.47	EXPAT COLA ALLOWANCE
	04/03/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	04/03/2025	\$6,410.40	EXPAT HOUSING ALLOWANCE
	04/03/2025	\$181.92	EXPAT UTILITY ALLOWANCE
	04/03/2025	\$6,145.10	INTERNATIONAL RELOCATION PREMIUM
	04/17/2025	\$1,055.92	EXPAT GROSS UP - SALARY
	04/17/2025	\$50,729.79	LUMP SUM IN LIEU OF SALARY INCREASE
	04/18/2025	\$4,107.24	EXPAT GROSS UP - RETENTION
	04/18/2025	\$281,400.00	RETENTION
	TOTAL FOR EXECUTIVE # 05	\$1,159,934.79	
EXECUTIVE # 06	VARIOUS	\$337,227.11	SALARY
1010 TRAVIS ST.	06/14/2024	\$35,000.00	ANNUAL INCENTIVE
STE. 900	01/30/2025	\$175,000.00	2024 EQUITY INCENTIVE PLAN
HOUSTON, TX 77002	04/18/2025	\$202,200.00	RETENTION
Relationship to Debtor			
EXECUTIVE			
	TOTAL FOR EXECUTIVE # 06	\$749,427.11	
EXECUTIVE # 07	VARIOUS	\$656,795.58	SALARY
1010 TRAVIS ST.	01/30/2025	\$875,000.00	2024 EQUITY INCENTIVE PLAN
STE. 900	04/18/2025	\$546,600.00	RETENTION
HOUSTON, TX 77002			
Relationship to Debtor			
EXECUTIVE			
	TOTAL FOR EXECUTIVE # 07	\$2,078,395.58	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
EXECUTIVE # 08	VARIOUS	\$399,493.44	SALARY
1010 TRAVIS ST.	01/30/2025	\$200,000.00	2024 EQUITY INCENTIVE PLAN
STE. 900	04/18/2025	\$265,800.00	RETENTION
HOUSTON, TX 77002			
Relationship to Debtor			
EXECUTIVE			
TOTAL FOR EXECUTIVE # 08		\$865,293.44	
EXECUTIVE # 09	VARIOUS	\$335,329.38	SALARY
1010 TRAVIS ST.	06/14/2024	\$26,000.00	ANNUAL INCENTIVE
STE. 900	01/30/2025	\$75,000.00	2023 LTI CASH PLAN
HOUSTON, TX 77002	04/18/2025	\$184,800.00	RETENTION
Relationship to Debtor			
EXECUTIVE			
TOTAL FOR EXECUTIVE # 09		\$621,129.38	
EXECUTIVE # 10	VARIOUS	\$365,800.08	SALARY
1010 TRAVIS ST.	06/14/2024	\$54,600.00	ANNUAL INCENTIVE
STE. 900	01/30/2025	\$75,000.00	2023 LTI CASH PLAN
HOUSTON, TX 77002	01/30/2025	\$125,000.00	2024 EQUITY INCENTIVE PLAN
Relationship to Debtor	04/18/2025	\$245,400.00	RETENTION
EXECUTIVE			
TOTAL FOR EXECUTIVE # 10		\$865,800.08	
EXECUTIVE # 11	VARIOUS	\$479,654.29	SALARY
1010 TRAVIS ST.	01/30/2025	\$250,000.00	2024 EQUITY INCENTIVE PLAN
STE. 900	04/18/2025	\$288,600.00	RETENTION
HOUSTON, TX 77002			
Relationship to Debtor			
EXECUTIVE			
TOTAL FOR EXECUTIVE # 11		\$1,018,254.29	
GRAND TOTAL:		\$10,384,442.32	

5. **Repossessions, foreclosures, and returns**
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. **Setoffs**
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
ASCEND PERFORMANCE MATERIALS HOLDINGS INC. BUSINESS INTERRUPTION CLAIM	BUSINESS INTERRUPTION CLAIM	NONE - DEMAND NOTICE SERVED	☐ Pending ☐ On appeal ☐ Concluded
Case number			

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
JEFFERSON DUMAS V. ASCEND PERFORMANCE MATERIALS, LLC., ASCEND PERFORMANCE MATERIALS, INC., ASCEND PERFORMANCE MATERIALS OPERATIONS LLC, ASCEND PERFORMANCE MATERIALS CONSUMER SOLUTIONS HOLDINGS, LLC, ASCEND PERFORMANCE MATERIALS HOLDINGS, INC., AND SEVERAL	NEGLIGENCE	IN THE CIRCUIT COURT IN AND FOR ESCAMBIA COUNTY, FLORIDA 190 W GOVERNMENT STREET PENSACOLA, FL 32502	☒ Pending ☐ On appeal ☐ Concluded
Case number 2024 CA 001049			
JESSE CROSS V. ANTHONY BAGGETT, ET AL	NEGLIGENCE AND WANTONNESS	CIRCUIT COURT OF MORGAN COUNTY, ALABAMA 302 LEE STREET PO BOX 668 DECATUR, AL 35602	☒ Pending ☐ On appeal ☐ Concluded
Case number 52-CV-2025-900280			
KELLI BUCK V. ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	DISABILITY DISCRIMINATION, GENDER DISCRIMINATION, VIOLATIONS OF THE FAMILY MEDICAL LEAVE ACT, AND RETALIATION	UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION 231 W. LAFAYETTE BLVD. DETROIT, MI 48226	☒ Pending ☐ On appeal ☐ Concluded
Case number 5:24-CV-11080			
LATESHA CARTER V. ASCEND PERFORMANCE MATERIALS HOLDINGS INC., AND ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	DISCRIMINATION BASED ON DISABILITY	UNITED STATES COURT OF APPEALS FOR THE FOURTH CIRCUIT 1100 EAST MAIN STREET SUITE 501 RICHMOND, VA 23219	☒ Pending ☒ On appeal ☐ Concluded
Case number USCA 4 APPEAL: 24-2189			
SAQIB RAJA V. ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	DISCRIMINATION BASED ON RELIGION AND NATIONAL ORIGIN	IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION 515 RUSK AVENUE HOUSTON, TX 77002	☒ Pending ☐ On appeal ☐ Concluded
Case number 4:23-CV-2951			
STARR SURPLUS INSURANCE COMPANY V. ASCEND PERFORMANCE MATERIALS HOLDINGS, INC.	CAUSES OF ACTION FOR SUIT ON SWORN ACCOUNT, BREACH OF CONTRACT AND QUANTUM MERUIT	IN THE DISTRICT COURT OF HARRIS COUNTY, TEXAS, 157 JUDICIAL DISTRICT 301 FANNIN STREET HOUSTON, TX 77002	☒ Pending ☐ On appeal ☐ Concluded
Case number 2025-24577			
8. Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. ☒ None			

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
PRATHAM USA 9703 RICHMOND AVE SUITE #102 HOUSTON, TX 77042	DONATION: 2024 THE PRATHAM HOUSTON GALA, AMBASSADOR - ASCEND PERFORMANCE MATERIALS TABLE	2024-01-22	\$10,000.00
Recipient's relationship to debtor N/A			

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
NATIONAL MS SOCIETY - MICHIGAN 733 3RD AVE 3RD FLOOR NEW YORK, NY 10017 Recipient's relationship to debtor N/A	DONOR: IAN VAN DUIJENBOODE RECIPT NO. OC-171 EVET/CAMPAIGN: 2024 DINNER OF CHAMPIONS: MICHIGAN	2024-02-16	\$1,000.00
DEPELCHIN CHILDREN'S CENTER 4950 MEMORIAL DRIVE HOUSTON, TX 77007 Recipient's relationship to debtor N/A	DONATION: DEPELCHIN'S 2024 SPRING LUNCHEON "FAMILIES FOR KIDS" ON FOX 26 HOUSTON	2024-04-19	\$3,000.00
AMERICAN INSTITUTE OF CHEMICAL ENGINEERS LOCKBOX 9471 P.O. BOX 70280 PHILADELPHIA, PA 19176-0280 Recipient's relationship to debtor N/A	SPONSORSHIP	2024-06-16	\$25,000.00
PRATHAM USA 9703 RICHMOND AVE SUITE #102 HOUSTON, TX 77042 Recipient's relationship to debtor N/A	DONATION: 2025 THE PRATHAM HOUSTON GALA, AMBASSADOR - ASCEND PERFORMANCE MATERIALS TABLE	2025-02-12	\$10,000.00
THOMAS REPROGRAPHICS INC DBA THOMAS PRINTWORKS PO BOX 830768 RICHARDSON, TX 75083-0768 Recipient's relationship to debtor N/A	ASCEND CARES DONOR POLO SHIRTS (MULTIPLE LOCATIONS)	2022-11-30	\$3,259.66
THOMAS REPROGRAPHICS INC DBA THOMAS PRINTWORKS PO BOX 830768 RICHARDSON, TX 75083-0768 Recipient's relationship to debtor N/A	SALES TAX ON ACTUAL LINKED ENTRY FOR #99179	2022-11-30	\$33.89
GLOBAL COMPACT NETWORK USA, INC 685 3RD AVE FLOOR 12 NEW YORK, NY 10017-8409 Recipient's relationship to debtor N/A	ERICA KIM, 2023 PARTICIPANT LEVEL 4 - UN GLOBAL COMPACT (2023 ANNUAL CONTRIBUTION)	2023-08-19	\$15,000.00
THOMAS REPROGRAPHICS INC DBA THOMAS PRINTWORKS PO BOX 830768 RICHARDSON, TX 75083-0768 Recipient's relationship to debtor N/A	ASCEND CARES DONOR POLO SHIRTS (MULTIPLE LOCATIONS)	2023-01-10	\$3,259.66
PRATHAM USA 9703 RICHMOND AVE SUITE #102 HOUSTON, TX 77042 Recipient's relationship to debtor N/A	DONATION: 2023 THE PRATHAM HOUSTON GALA	2023-01-16	\$15,000.00
PRATHAM USA 9703 RICHMOND AVE SUITE #102 HOUSTON, TX 77042 Recipient's relationship to debtor N/A	DONATION: 2023 THE PRATHAM HOUSTON GALA	2023-02-16	\$15,000.00
ASCEND CARES 1010 TRAVIS STREET SUITE #900 HOUSTON, TX 77002 Recipient's relationship to debtor NON-FILING ENTITY	ASCEND CARES FOLEY GOLF TOURNAMENT	2023-05-16	\$1,500.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
CLARKSTON SCAMP 5565 PINE KNOB LANE CLARKSTON, MI 48346 Recipient's relationship to debtor N/A	DONATION: PLATINUM SPONSOR FOR HE SUMMER SHINDIG FOR SCAMP	2023-06-01	\$5,000.00
AMERICAN INSTITUTE OF CHEMICAL ENGINEERS LOCKBOX 9471 P.O. BOX 70280 PHILADELPHIA, PA 19176-0280 Recipient's relationship to debtor N/A	SPONSORSHIP	2023-08-16	\$12,500.00
BREAKTHROUGH T1D, FORMERLY JDRF 200 VESEY STREET 28TH FLOOR NEW YORK, NY 10281 Recipient's relationship to debtor N/A	DONATION TO JDRF	2023-09-16	\$14,000.00
GRANNY HANDS AND LANDIS 726 MONTAGUE AVE SUITE #B GREENWOOD, SC 29649 Recipient's relationship to debtor N/A	"SOUP KITCHEN" COMMUNITY IMPACT GRANT -DANSBY	2022-12-11	\$1,401.75
SULZER TURBO SERVICES 11518 OLD LA PORTE ROAD LA PORTE, TX 77571 Recipient's relationship to debtor N/A	2023 SULZER HACK ATTACK GOLF TOURNAMENT FOR LOCAL CHARITIES SPONSORSHIP	2023-04-13	\$5,300.00
JACKSON COUNTY CHRISTMAS CHARITIES INC PO BOX 1232 SCOTTSBORO, AL 35768 Recipient's relationship to debtor N/A	DONATION	2023-11-17	\$1,000.00

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

1010 TRAVIS ST.
STE. 900
HOUSTON, TX 77002

Dates of occupancy

From 2015-10-01 To CURRENT

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☒ Yes. State the nature of the information collected and retained.

Contact details (e.g. name and email address) of employees or representatives of the customers, vendors or suppliers; Professional Details; Financial data; other information provided to APM in relation to our business relationships; information about the contracts, bank details and tax status information.

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No.

☒ Yes. Fill in below:

Name of plan

ASCEND PERFORMANCE MATERIALS HOLDINGS INC. WELFARE
BENEFITS PLAN

Employer identification number of the plan

27-0219853

Has the plan been terminated?

☒ No

☐ Yes

ASCEND RESTORATION PLAN

27-0219853

Has the plan been terminated?

☒ No

☐ Yes

ASCEND SAVINGS & INVESTMENT PLAN

27-0219853

Has the plan been terminated?

☒ No

☐ Yes

PENSION PLAN FOR NYLON EMPLOYEES

27-0219853

Has the plan been terminated?

☒ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address

ASCEND PERFORMANCE
MATERIALS (SHANGHAI) CO., LTD.
1010 TRAVIS ST.
STE. 900
HOUSTON, TX 77002

Describe the nature of the business

DISTRIBUTION ENTITY AND SUBSIDIARY

Employer identification number

Do not include Social Security number or ITIN.

91310000695809163C

Date business existed

From: 2009-11-17

To: CURRENT

(Name)

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
ASCEND PERFORMANCE MATERIALS CONSUMER SOLUTIONS HOLDINGS LLC 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	SUBSIDIARY	85-1294651 Date business existed From: 2020-04-27 To: CURRENT
ASCEND PERFORMANCE MATERIALS OPERATIONS LLC 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	FULLY INTEGRATED MATERIAL SOLUTIONS PROVIDER AND SUBSIDIARY	26-4345777 Date business existed From: 2009-01-31 To: CURRENT
C3 PETROCHEMICALS HOLDINGS LLC 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	JOINT VENTURE IN WHICH THE DEBTOR HOLDS A 49% INTEREST	90-0925061 Date business existed From: 2013-01-10 To: CURRENT

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
CONFIDENTIAL BOOKKEEPER # 01 ADDRESS ON FILE	From 2017-11-06 To 2023-09-13
CONFIDENTIAL BOOKKEEPER # 02 ADDRESS ON FILE	From 2014-06-03 To 2024-09-16
CONFIDENTIAL BOOKKEEPER # 03 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	From 2015-07-27 To PRESENT
CONFIDENTIAL BOOKKEEPER # 04 ADDRESS ON FILE	From 2017-04-17 To 2024-10-04
TIM FRIELINGS DORF 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	From 2014-11-20 To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
KPMG 811 MAIN ST STE 4500 HOUSTON, TX 77002	From 2023-01-01 To 2024-12-31

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
KPMG 811 MAIN ST STE 4500 HOUSTON, TX 77002	
PHILLIP MCDIVITT 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	
SCOTT ANDREW RALSTON 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	
TIM FRIELINGS DORF 1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	

(Name)

Name and address	If any books of account and records are unavailable, explain why																			
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. ☐ None																				
<table border="1"> <thead> <tr> <th data-bbox="219 317 365 336">Name and address</th> </tr> </thead> <tbody> <tr> <td>36TH CAPITAL STREET 161 HEADQUARTER PLAZA EAST TWR, 5TH FL MORRISTOWN, NJ 07960-3965</td> </tr> <tr> <td>ACE AMERICAN INSURANCE COMPANY TWO RIVERWAY, SUITE 900 HOUSTON, TX 77056</td> </tr> <tr> <td>ADVANSIX RESINS & CHEMICALS LLC 300 KIMBALL DR PARSIPPANY, NJ 07054-2181</td> </tr> <tr> <td>ALLIANZ GLOBAL CORPORATE AND SPECIALTY SE 2000 WEST LOOP SOUTH HOUSTON, TX 77027</td> </tr> <tr> <td>ANSLEY CAPITAL 899 LONE PINE ROAD BLOOMFIELD HILLS, MI 48302</td> </tr> <tr> <td>AON 1300 POST OAK BLVD SUITE 1400 HOUSTON, TX 77056</td> </tr> <tr> <td>APPLIED UNDERWRITERS INC PO BOX 3804 OMAHA, NE 68103</td> </tr> <tr> <td>APTIV PLC 5725 DELPHI DRIVE TROY, MI 48098</td> </tr> <tr> <td>ARAMCO TRADING AMERICAS LLC 1209 N ORANGE ST WILMINGTON, DE 19801-1120</td> </tr> <tr> <td>ASCOT BERMUDA LIMITED 51 LIME STREET LONDON EC3M 7DQ UNITED KINGDOM</td> </tr> <tr> <td>ATRADIUS TRADE CREDIT INSURANCE, INC. 211 SCHILLING CIRCLE STE 200 HUNT VALLEY, MD 21031</td> </tr> <tr> <td>BANK OF AMERICA 100 NORTH TRYON STREET CHARLOTTE, NC 28202</td> </tr> <tr> <td>C.H. ROBINSON INTERNATIONAL, INC. 14701 CHARLSON RD EDEN PRAIRIE, MN 55347-5076</td> </tr> <tr> <td>C.H. ROBINSON WORLDWIDE, INC. 14701 CHARLSON RD EDEN PRAIRIE, MN 55347-5076</td> </tr> <tr> <td>CALPINE ENERGY SOLUTIONS, LLC 401 WEST A STREET SUITE 500 SAN DIEGO, CA 92101</td> </tr> <tr> <td>CF INDUSTRIES SALES, LLC 2375 WATERVIEW DRIVE NORTHBROOK, TX 60062</td> </tr> <tr> <td>CH POWELL 3663 N. SAM HOUSTON PARKWAY E. SUITE 520 HOUSTON, TX 77032</td> </tr> <tr> <td>CHEVRON PHILLIPS CHEMICAL COMPANY LP 10001 SIX PINES DRIVE THE WOODLANDS, TX 77380</td> </tr> </tbody> </table>		Name and address	36TH CAPITAL STREET 161 HEADQUARTER PLAZA EAST TWR, 5TH FL MORRISTOWN, NJ 07960-3965	ACE AMERICAN INSURANCE COMPANY TWO RIVERWAY, SUITE 900 HOUSTON, TX 77056	ADVANSIX RESINS & CHEMICALS LLC 300 KIMBALL DR PARSIPPANY, NJ 07054-2181	ALLIANZ GLOBAL CORPORATE AND SPECIALTY SE 2000 WEST LOOP SOUTH HOUSTON, TX 77027	ANSLEY CAPITAL 899 LONE PINE ROAD BLOOMFIELD HILLS, MI 48302	AON 1300 POST OAK BLVD SUITE 1400 HOUSTON, TX 77056	APPLIED UNDERWRITERS INC PO BOX 3804 OMAHA, NE 68103	APTIV PLC 5725 DELPHI DRIVE TROY, MI 48098	ARAMCO TRADING AMERICAS LLC 1209 N ORANGE ST WILMINGTON, DE 19801-1120	ASCOT BERMUDA LIMITED 51 LIME STREET LONDON EC3M 7DQ UNITED KINGDOM	ATRADIUS TRADE CREDIT INSURANCE, INC. 211 SCHILLING CIRCLE STE 200 HUNT VALLEY, MD 21031	BANK OF AMERICA 100 NORTH TRYON STREET CHARLOTTE, NC 28202	C.H. ROBINSON INTERNATIONAL, INC. 14701 CHARLSON RD EDEN PRAIRIE, MN 55347-5076	C.H. ROBINSON WORLDWIDE, INC. 14701 CHARLSON RD EDEN PRAIRIE, MN 55347-5076	CALPINE ENERGY SOLUTIONS, LLC 401 WEST A STREET SUITE 500 SAN DIEGO, CA 92101	CF INDUSTRIES SALES, LLC 2375 WATERVIEW DRIVE NORTHBROOK, TX 60062	CH POWELL 3663 N. SAM HOUSTON PARKWAY E. SUITE 520 HOUSTON, TX 77032	CHEVRON PHILLIPS CHEMICAL COMPANY LP 10001 SIX PINES DRIVE THE WOODLANDS, TX 77380
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CHEVRON PHILLIPS CHEMICAL COMPANY LP 10001 SIX PINES DRIVE THE WOODLANDS, TX 77380																				

(Name)

Name and address

CISCO SYSTEMS CAPITAL CORPORATION
300 EAST TASMAN DRIVE
SAN JOSE, CA 95134-1700

CITGO
PO BOX 4689
HOUSTON, TX 77210-4689

CITIZENS
ONE CITIZENS PLAZA
PROVIDENCE, RI 2903

CLARIANT CORPORATION
500 E MOREHEAD ST STE 400
CHARLOTTE, NC 28202-2744

COFACE NORTH AMERICA INSURANCE COMPANY
50 MILLSTONE ROAD
WINDSOR CORPORATE PARK, BUILDING 100; SUITE 360
EAST WINDSOR, CT 8520

CONVEX INSURANCE UK LIMITED
52 LIME STREET
LONDON EC3M 7AF
UNITED KINGDOM

CROWN CREDIT COMPANY INC.
3317 FINLEY RD STE 219
IRVING, TX 75062-1130

CSI
3901 TECHNOLOGY DRIVE
PADUCAH, KY 42001-5201

DOMO CHEMICALS SERVICE NV
AM HAUPTTOR, BAU 3101
LEUNA 6237
GERMANY

ENDURANCE WORLDWIDE INSURANCE LIMITED
2 MINSTER COURT, MINCING LANE
1ST FLOOR
LONDON EC3R 7BB
UNITED KINGDOM

ENTERPRISE PRODUCTS OPERATING LLC
1100 LOUISIANA ST
HOUSTON, TX 77002-5227

EVEREST NATIONAL INSURANCE COMPANY
11750 KATY FREEWAY
SUITE 1350
HOUSTON, TX 77079

EXXONMOBIL PRODUCT SOLUTIONS COMPANY
22777 SPRINGWOODS VILLAGE PARKWAY
SPRING, TX 77389

FORMOSA CHEMICALS AND FIBER CORPORATION LTD.
DUNHUA NORTH ROAD, NUMBER 201
SONGSHAN DISTRICT, TPE 105
TAIWAN

FORMOSA PLASTICS CORPORATION, U.S.A.
201, TUNG HWA NORTH ROAD
4TH FLOOR
KAOHSIUNG 814
TAIWAN

GLOBAL COMMERCIAL CREDIT LLC
30200 TELEGRAPH ROAD
SUITE 450
SOUTHFIELD, MI 48025

GREAT LAKES INSURANCE SE
KONIGINSTRASSE 107
MUNICH 80802
GERMANY

GULF SOUTH PIPELINECOMPANY, LP
9 GREENWAY PLAZA
SUITE 2800
HOUSTON, TX 77046

(Name)

Name and address

HELVETIA SWISS INSURANCE COMPANY LTD
51 LIME STREET
LONDON EC3M 7DQ
UNITED KINGDOM

HOUSTON PIPE LINE COMPANY LP
711 LOUISIANA ST
HOUSTON, TX 77002

IBERDROLA
PLAZA EUSKADI NUMBER 5
BILBAO 48009
SPAIN

INEOS EUROPE AG
3 AVENUE DES UTTINS
ROLLE 1180
SWITZERLAND

INEOS NITRILES/ INEOS EUROPE
3 AVENUE DES UTTINS
ROLLE 1180
SWITZERLAND

INEOS PHENOL, A DIVISION OF INEOS AMERICAS LLC
3 AVENUE DES UTTINS
ROLLE 1180
SWITZERLAND

INIGO MANAGING AGENT LIMITED HOLDINGS INC.
ONE CREECHURCH PLACE
7TH FLOOR
LONDON EC3A 5AY
UNITED KINGDOM

INTEROCEANIC CORPORATION
7 RENAISSANCE SQ 7TH FL
WHITE PLAINS, NY 10601-3039

INV MANAGEMENT SERVICES, LLC
4111 EAST 37TH STREET NORTH
WICHITA, KS 67220

INVISTA
4111 EAST 37TH STREET NORTH
WICHITA, KS 67220

ITOCHU CORPORATION
5-1, KITA-AOYAMA, 2 CHOME, MINATO-KU
TOKYO 1078077
JAPAN

JP MORGAN
712 MAIN STREET
HOUSTON, TX 77046

KOCH METHANOL, LLC AND KOCH AG & ENERGY SOLUTIONS, LLC
4111 EAST
37TH STREET NORTH
WICHITA, KS 67220

MARATHON PETROLEUM COMPANY LP
539 S MAIN ST
FINDLAY, OH 45840-3229

MARUBENI AMERICA CORPORATION
2800 POST OAK BOULEVARD
SUITE 6000
HOUSTON, TX 77056

MERCURIA ENERGY AMERICA LLC
RUE DU RHÔNE 50
6TH FLOOR
GENEVA 1204
SWITZERLAND

MITSUI AND CO. (USA) INC.
200 PARK AVENUE
NEW YORK, NY 10166

MOODYS
250 GREENWICH STREET
7 WORLD TRADE CENTER
NEW YORK, NY 10007

(Name)

Name and address

N-7 LLC
1717 EAST INTERSTATE AVENUE
BISMARCK, ND 58503-0564

NUTRIEN LTD.
211 19TH STREET EAST
SUITE 1700
SASKATOON, SK S7K 5R6
CANADA

OCI METHANOL MARKETING LLC
WILLEMSPARKWEG 193
AMSTERDAM 1071 HA
NETHERLANDS

PNC BANK NA
1330 POST OAK BOULEVARD
SUITE 1600
HOUSTON, TX 77056

S&P
55 WATER STREET
NEW YORK, NY 10041

SHELL ENERGY NORTH AMERICAS (US), LP
1000 MAIN, 12TH FLOOR
HOUSTON, TX 77002

SMBC RAIL SERVICES LLC
300 SOUTH RIVERSIDE PLAZA
SUITE 1925
CHICAGO, IL 60606

STARR UNDERWRITING AGENTS LTD
399 PARK AVENUE
2ND FLOOR
NEW YORK, NY 10022

STONEBRIAR
5525 GRANITE PKWY #1800
PLANO, TX 75024

TCS
11645 S 700 E STE 250
DRAPER, UT 84020-9850

TENNESSEE VALLEY AUTHORITY
400 WEST SUMMIT HILL DRIVE
KNOXVILLE, TN 37902

THE DOW CHEMICAL COMPANY
2211 H.H. DOW WAY
MIDLAND, MI 48674

TRAMMO, INC.
8 WEST 40TH STREET
12TH FLOOR
NEW YORK, NY 10018-2307

U.S. BORAX INC.
200 E. RANDOLPH
SUITE 7100
CHICAGO, IL 60601

UNIVERSAL COMPRESSED AIR, LLC
4647 SAUCON CREEK ROAD
SUITE 200
CENTER VALLEY, PA 18034

VALENZ CORP.
600 TRAVIS ST.
SUITE 3600
HOUSTON, TX 77002

WELLS FARGO
1000 LOUISIANA STREET
TUNNEL LEVEL
HOUSTON, TX 77002

WESTLAKE CHEMICAL CORPORATION
2801 POST OAK BLVD.
SUITE 600
HOUSTON, TX 77056

(Name)

Name and address

WILLIS TOWERS WATSON
 811 LOUISIANA STREET
 SUITE 2200
 HOUSTON, TX 77002

XPO LOGISTICS, LLC
 FIVE AMERICAN LANE
 GREENWICH, CT 6831

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**☐ None

Name	Address	Position and nature of any interest	% of interest, if any
BARRY SIADAT	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	DIRECTOR	
CHARLIE PIPER	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	INDEPENDENT DIRECTOR	
JACK NORRIS	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	DIRECTOR	
JAMSHID KEYNEJAD	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	DIRECTOR	
MICHAEL WARTELL	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	INDEPENDENT DIRECTOR	
PHILLIP MCDIVITT	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	PRESIDENT, CHIEF EXECUTIVE OFFICER, AND DIRECTOR	
SCOTT ANDREW RALSTON	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	SVP AND GENERAL COUNSEL	
SK TITAN HOLDINGS LLC	C/O JERRY TRUZZOLINO 1515 N FEDERAL HIGHWAY SUITE 405 BOCA RATON, FL 33432	EQUITY HOLDER	93%
TIM FRIELINGS DORF	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	SVP AND CHIEF FINANCIAL OFFICER	
TODD ARDEN	1010 TRAVIS ST. STE. 900 HOUSTON, TX 77002	INDEPENDENT DIRECTOR	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
ISHAQUE KHALIL	ADDRESS ON FILE	FORMER SVP & CHIEF COMMERICAL OFFICER	From 2020-03-16 To 2024-09-01
RIZ AMANULLAH	ADDRESS ON FILE	CHIEF FINANCIAL OFFICER	From 2014-06-03 To 2024-09-16

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE RESPONSE TO QUESTION 4

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	27-0219853

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☐ None

Name of the pension fund	Employer identification number of the pension fund.
PENSION PLAN FOR NYLON EMPLOYEES	27-0219853

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/20/2025.

X /s/ Tim Frielingsdorf	Tim Frielingsdorf
Signature of individual signing on behalf of the debtor	Printed Name
Chief Financial Officer	
Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes