



PRO MEMO

06/30/2025 03:30 PM

COURTROOM 8A

HONORABLE ROBERTA COLTON

CASE NUMBER:

FILING DATE:

8:24-bk-00676-RCT

11

02/09/2024

Chapter 11

DEBTOR: The Center for Special Needs Trust Administration, Inc.

DEBTOR ATTY: Mark Wall

TRUSTEE: Michael Goldberg

HEARING:

(1) Con't Status Conference

~(2) Con't Amended Emergency Motion

for Approval of Trust Distribution Procedures
by Debtor (Doc #321)

Limited Objection to the Debtor's Trust Motions
and Reservation of Rights by Creditor Committee

Unsecured Creditors' Committee (related
document(s)[18], [63], [10])) (Doc #118)

Supplement to Limited Objection to Debtors
Trust Motions and Reservations of Rights Filed

by Megan Wilson Murray on behalf of Creditor
Committee Unsecured Creditors' Committee

(related document(s)18, 63, 10) (Doc #465)

Limited Objection to the Debtor's Trust Motions
and Reservation of Rights by Trustee Michael

Goldberg (related document(s)[18], [63], [10]).
(Doc #119)

~(3) Con't Emergency Motion for Interim

and Final Orders Granting (A) Authority to

(I) Maintain Trust Bank Accounts and to
Continue to Use Existing Business Forms

and Checks for Trust Bank Accounts, and

(II) Continue to Use Existing Trust Cash

Management System, and (B) Waiver

of Certain Investment and Deposit Guidelines

by Debtor (Doc 18)

Limited Objection to the Debtor's Trust Motions

and Reservation of Rights by Creditor Committee

Unsecured Creditors' Committee (related

document(s)[18], [63], [10]) (Doc #118)

Limited Objection to the Debtor's Trust Motions and Reservation of Rights by Trustee Michael Goldberg (related document(s)[18], [63], [10]).

(Doc #119)

(4) Con't Motion for an Order

Authorizing and Directing the Name Change of Certain Trusts Administered by Debtor to Remove References to the Theresa Alessandra Russo Foundation Filed by John R Yant on behalf of Creditor The Theresa Alessandra Russo Foundation (Attachments: # [1] Exhibit A - Agreement) (Doc #453)

Response by Trustee (Doc #462)

(5) Con't Motion for Authority to Reimburse Expenses for Shylah James Frazier Discretionary Trust Filed by Raye Curry Elliott on behalf of Trustee Michael Goldberg (Doc #506)

Objection to Opposition to Chpr 11 Trustee's Motion for Authority to Reimburse Expenses for Shylah James Frazier Discretionary Trust Filed by Mark A Levy on behalf of Interested Party Sharon James (related document(s)506) (Doc #520)

(6) Preliminary Hearing on Motion to Approve GoFundMe Filed by Megan Wilson Murray on behalf of Creditor Committee Unsecured Creditors' Committee (Doc #546)

(7) Preliminary Hearing on Amended Motion to Sell Property Free and Clear of Liens Property re: 12705 DANIEL DR CLEARWATER, FLORIDA Chp 11 Trustee's Amended Expedited Motion for Entry of an Order (a) Approving Bid Procedures in Connection with the Sale of Real Estate, (b) Scheduling an Auction and Sale Hearing; and (c) Approving Sale of Real Estate to the Highest Bidder (Verify Fee) Filed by Steven R Wirth on behalf of Trustee Michael Goldberg (related document(s)[582]) (Doc #592)

(8) Preliminary Hearing on Amended Emergency Motion to Sell Property Free and Clear of Liens Property re: 752 2nd Avenue Northeast, Largo, FL 33770 (Verify Fee) Filed by Steven R Wirth on behalf of Trustee Michael Goldberg (related document(s)[578]) (Doc #585)

(9) Preliminary Hearing on Amended Emergency Motion to Sell Property Free and Clear of Liens Property description: 3256 Adrian Ave, Largo, FL 33774 and 3258 Adrian Ave, Largo, FL 33774 (Verify Fee) Filed by Steven R Wirth on behalf of Trustee Michael Goldberg (related document(s)[580]) (Doc #588)

Note: Prior Hearing: 9/9/24; 1/9/25; 5/1/25 Hearing 7/10/25 @ 10:00am re: Mtn to Enforce the Automatic Stay, or in the Alternative, Motion to Extend the Automatic Stay by Committee Unsecured Creditors' Committee (Doc 576) filed 6/24/25

Related Advs Proceedings:

24-ap-139 Goldberg vs Boston Finance Grp
 25-ap-00006 Goldberg vs Artspace Properties
 25-ap-00011 Goldberg vs Theresa A Russo Foundation
 25-ap-00048 Goldberg vs Big Storm Estate et.al.
 25-ap-00082 Evanston Insr Co vs Goldberg
 25-ap-00123 Medmarc Casulty Insr Co v Staunton & Faglie et.al.

APPEARANCES: John Dicks; Teresa Dorr; Mark Levy; Ryan Yant; Megan Murray; Paige Greenlee

WITNESSES:

EVIDENCE:

RULING: (1) Con't Status Conference - CON'T 8/4/25 @ 1:30 PM (AOCNFNG)

(2) Con't Amended Emergency Motion
 for Approval of Trust Distribution Procedures
 by Debtor (Doc #321) - CON'T 8/4/25 @ 1:30 PM (AOCNFNG)

Limited Objection to the Debtor's Trust Motions
 and Reservation of Rights by Creditor Committee
 Unsecured Creditors' Committee (related
 document(s)[18], [63], [10])) (Doc #118)

Supplement to Limited Objection to Debtors
 Trust Motions and Reservations of Rights Filed
 by Megan Wilson Murray on behalf of Creditor
 Committee Unsecured Creditors' Committee
 (related document(s)18, 63, 10) (Doc #465)

Limited Objection to the Debtor's Trust Motions
 and Reservation of Rights by Trustee Michael
 Goldberg (related document(s)[18], [63], [10]).
 (Doc #119)

(3) Con't Emergency Motion for Interim
 and Final Orders Granting (A) Authority to
 (I) Maintain Trust Bank Accounts and to
 Continue to Use Existing Business Forms
 and Checks for Trust Bank Accounts, and
 (II) Continue to Use Existing Trust Cash
 Management System, and (B) Waiver
 of Certain Investment and Deposit Guidelines
 by Debtor (Doc 18) - CON'T 8/4/25 @ 1:30 PM (AOCNFNG)

Limited Objection to the Debtor's Trust Motions
 and Reservation of Rights by Creditor Committee
 Unsecured Creditors' Committee (related
 document(s)[18], [63], [10]) (Doc #118)

Limited Objection to the Debtor's Trust Motions
 and Reservation of Rights by Trustee Michael
 Goldberg (related document(s)[18], [63], [10]).
 (Doc #119)

(4) Con't Motion for an Order
 Authorizing and Directing the Name Change
 of Certain Trusts Administered by Debtor to Remove
 References to the Theresa Alessandra
 Russo Foundation Filed by John R Yant on behalf
 of Creditor The Theresa Alessandra Russo
 Foundation (Attachments: # [1] Exhibit A - Agreement)
 (Doc #453) - CON'T 8/4/25 @ 1:30 PM (AOCNFNG)

Response by Trustee (Doc #462)

(5) Con't Motion for Authority to Reimburse Expenses for Shylah James Frazier Discretionary Trust Filed by Raye Curry Elliott on behalf of Trustee Michael Goldberg (Doc #506) - GRANTED IN PART AS TO \$25,000.00, MOTION FOR SUMMARY JUDGMENT WITHIN 30 DAYS AS TO \$31,000.00; ORDER BY DICKS

Objection to Opposition to Chpr 11 Trustee's Motion for Authority to Reimburse Expenses for Shylah James Frazier Discretionary Trust Filed by Mark A Levy on behalf of Interested Party Sharon James (related document(s)506) (Doc #520)

(6) Preliminary Hearing on Motion to Approve GoFundMe Filed by Megan Wilson Murray on behalf of Creditor Committee Unsecured Creditors' Committee (Doc #546) - GRANTED; ORDER BY MURRAY

(7) Preliminary Hearing on Amended Motion to Sell Property Free and Clear of Liens Property re: 12705 DANIEL DR CLEARWATER, FLORIDA Chp 11 Trustee's Amended Expedited Motion for Entry of an Order (a) Approving Bid Procedures in Connection with the Sale of Real Estate, (b) Scheduling an Auction and Sale Hearing; and (c) Approving Sale of Real Estate to the Highest Bidder (Verify Fee) Filed by Steven R Wirth on behalf of Trustee Michael Goldberg (related document(s)[582]) (Doc #592) - BID PROCEDURES APPROVED, FINAL SALE HEARING 8/4/25 @ 1:30 PM; BACK-UP FEE APPROVED; ORDER BY DICKS

(8) Preliminary Hearing on Amended Emergency Motion to Sell Property Free and Clear of Liens Property re: 752 2nd Avenue Northeast, Largo, FL 33770 (Verify Fee) Filed by Steven R Wirth on behalf of Trustee Michael Goldberg (related document(s)[578]) (Doc #585) - GRANTED CONTINGENT UPON FORFEITURE RIGHTS AS DISCUSSED IN OPEN COURT; ORDER BY DICKS

(9) Preliminary Hearing on Amended Emergency Motion to Sell Property Free and Clear of Liens Property description: 3256 Adrian Ave, Largo, FL 33774 and 3258 Adrian Ave, Largo, FL 33774 (Verify Fee) Filed by Steven R Wirth on behalf of Trustee Michael Goldberg (related document(s)[580]) (Doc #588) - GRANTED CONTINGENT UPON FORFEITURE RIGHTS AS DISCUSSED IN OPEN COURT; ORDER BY DICKS

Proposed Orders, if applicable, should be submitted within three days after the date of the hearing - Local Rule 9072-1(c). Failure to submit proposed orders before this case/adversary proceeding is closed will result in motions/objections/applications being denied as moot. This docket entry/document is not an official order of the Court.