

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

MERIT STREET MEDIA, INC.,¹

Debtor.

Chapter 11

Case No. 25-80156 (SWE)

(Emergency Hearing Requested)

Ref. Docket Nos. 2, 4-14, 18, 19, & 21

CERTIFICATE OF SERVICE

I, SHARNA WILSON, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On July 2, 2025, I caused to be served the:
 - a. “Notice of Designation as Complex Chapter 11 Bankruptcy Case,” dated July 2, 2025 [Docket No. 2], (the “Complex Case Notice”),
 - b. “Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Redact Certain Personal Identifying Information; (II) Establishing a Complex Service List; (III) Approving the Form and Manner of Notice of Commencement; and (IV) Granting Related Relief,” dated July 2, 2025 [Docket No. 4], (the “Redaction Motion”),
 - c. “Debtor's Emergency Motion for Entry of an Order Extending the Time for the Debtor to File Schedules and Statement of Financial Affairs,” dated July 2, 2025 [Docket No. 5], (the “Schedule Extension Motion”),
 - d. “Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to (A) Continue Insurance Policies and (B) Pay All Obligations with Respect Thereto; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief,” dated July 2, 2025 [Docket No. 6], (the “Insurance Motion”),

¹ The last four digits of the Debtor’s federal tax identification number is 8990. The Debtor’s mailing address is 5501 Alliance Gateway Fwy, Fort Worth, TX 76177.

- e. “Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Open Utility Accounts, (II) Approving Debtor's Proposed Form of Adequate Assurance of Payment to Utility Companies, (III) Establishing Procedures for Resolving Objections by Utility Companies; (IV) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (V) Granting Related Relief,” dated July 2, 2025 [Docket No. 7], (the “Utility Motion”),
- f. “Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Pay Prepetition Taxes and Fees; and (II) Granted Related Relief,” dated July 2, 2025 [Docket No. 8], (the “Tax Motion”),
- g. “Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to (A) Satisfy Prepetition Employee Compensation and Benefit Obligations and (B) Continue Its Employees Programs, Policies, and Procedures; and (II) Granting Related Relief,” dated July 2, 2025 [Docket No. 9], (the “Wage Motion”),
- h. “Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Continue to Operate Its Cash Management System and Maintain Existing Bank Accounts and (II) Granting Related Relief,” dated July 2, 2025 [Docket No. 10], (the “Cash Management Motion”),
- i. “Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A) Postpetition Financing, and (B) the Use of Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief,” dated July 2, 2025 [Docket No. 11], (the “DIP Motion”),
- j. “Declaration of Lisa K. Lansio in Support of Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A) Postpetition Financing , and (B) the Use of Cash Collateral (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief,” dated July 2, 2025 [Docket No. 12], (the “DIP Declaration”),
- k. “Debtor's Emergency Application for Entry of an Order Authorizing the Retention and Employment of Epiq Corporate Restructuring, LLC as Claims, Noticing, and Solicitation Agent, Effective as of the Petition Date,” dated July 2, 2025 [Docket No. 13], (the “Epiq Retention Application”),

- l. “Declaration of Gary Broadbent, Chief Restructuring Officer of the Debtor, in Support of the Debtor's Chapter 11 Proceeding,” dated July 2, 2025 [Docket No. 14], (the “First Day Declaration”),
- m. “Notice of Hearing for July 3, 2025 Setting,” dated July 2, 2025 [Docket No. 18], (the “NOH”)
- n. “Debtor’s Witness and Exhibit List for Hearing Scheduled for July 3, 2025 at 9:30 a.m. (Prevailing Central Time),” dated July 2, 2025 [Docket No. 19], (the “Witness and Exhibit List”),
- o. *slipsheet* “Debtor’s Witness and Exhibit List for Hearing Scheduled for July 3, 2025 at 9:30 a.m. (Prevailing Central Time),” dated July 2, 2025 [Docket No. 19], (the “Witness and Exhibit List with Slipsheet”), a copy of which is annexed hereto as Exhibit A, and
- p. “Agenda for Hearing on First Day Motions Scheduled for July 3, 2025 at 9:30 a.m. (Prevailing Central Time),” dated July 2, 2025 [Docket No. 21], (the “Agenda”),

by causing true and correct copies of the:

- i. Complex Case Notice, Redaction Motion, Schedule Extension Motion, Insurance Motion, Utility Motion, Tax Motion, Wage Motion, Cash Management Motion, DIP Motion, DIP Declaration, Epiq Retention Application, First Day Declaration, NOH, Witness and Exhibit List with Slipsheet, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B,
- ii. Insurance Motion, Utility Motion, Tax Motion, Wage Motion, Cash Management Motion, DIP Motion, DIP Declaration, NOH, Witness and Exhibit List with Slipsheet, and Agenda to be enclosed securely in a postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit C,
- iii. Wage Motion, NOH, Witness and Exhibit List with Slipsheet, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,
- iv. Tax Motion, NOH, Witness and Exhibit List with Slipsheet, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,

- v. Insurance Motion, NOH, Witness and Exhibit List with Slipsheet, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,
 - vi. DIP Motion, DIP Declaration, NOH, Witness and Exhibit List with Slipsheet, and Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G,
 - vii. Complex Case Notice, Redaction Motion, Schedule Extension Motion, Insurance Motion, Utility Motion, Tax Motion, Wage Motion, Cash Management Motion, DIP Motion, DIP Declaration, Epiq Retention Application, First Day Declaration, NOH, Witness and Exhibit List, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit H,
 - viii. Insurance Motion, Utility Motion, Tax Motion, Wage Motion, Cash Management Motion, DIP Motion, DIP Declaration, NOH, Witness and Exhibit List, and Agenda to be delivered via electronic mail to the party listed on the annexed Exhibit I,
 - ix. Tax Motion, NOH, Witness and Exhibit List, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit J,
 - x. Insurance Motion, NOH, Witness and Exhibit List, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit K, and
 - xi. DIP Motion, DIP Declaration, NOH, Witness and Exhibit List, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit L.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Sharna Wilson
Sharna Wilson

EXHIBIT A

SIDLEY AUSTIN LLP
Thomas R. Califano (24122825)
Jeri Leigh Miller (24102176)
Parker G. Embry (24126826)
Chelsea McManus (24131499)
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201
Telephone: (214) 981-3300
Facsimile: (214) 981-3400
Email: tom.califano@sidley.com
jeri.miller@sidley.com
parker.embry@sidley.com
cmcmanus@sidley.com

SIDLEY AUSTIN LLP
Stephen Hessler (*pro hac vice* pending)
Patrick Venter (*pro hac vice* pending)
Weiru Fang (*pro hac vice* pending)
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599
Email: shessler@sidley.com
pventer@sidley.com
weiru.fang@sidley.com

*Proposed Attorneys for the Debtor
and Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

MERIT STREET MEDIA, INC.,¹

Debtor.

Chapter 11

Case No. 25-80156 (SWE)

(Emergency Hearing Requested)

**DEBTOR’S WITNESS AND EXHIBIT LIST FOR HEARING SCHEDULED
FOR JULY 3, 2025 AT 9:30 A.M. (PREVAILING CENTRAL TIME)**

The debtor and debtor in possession in the above-captioned chapter 11 cases (the “Debtor”), hereby submits this witness and exhibit list (the “Witness and Exhibit List”) and designate the following witnesses in connection with the matters scheduled for hearing on **July 3, 2025 at 9:30 a.m. (prevailing Central Time)**.

¹ The last four digits of the Debtor’s federal tax identification number is 8990. The Debtor’s mailing address is 5501 Alliance Gateway Fwy, Fort Worth, TX 76177.

A. Witnesses

1. Gary Broadbent, Chief Restructuring Officer, Merit Street Media, Inc.
2. Lisa Lansio, Senior Director, Investment Banking, Portage Point Partners
3. Alex Warso, Consulting Director, Epiq
4. Any witnesses called or designated by any other party.
5. Any impeachment or rebuttal witnesses.

B. Exhibits

Ex. No.	Description	Judicial Notice	Marked	Offered	Objected	Admitted	Date	Disp. After Trial
1.	<i>Declaration of Gary Broadbent, Chief Restructuring Officer of the Debtor, in Support of the Debtor's Chapter 11 Proceeding</i> [Docket No. 14]							
2.	<i>Declaration of Lisa Lansio in Support of Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A) Postpetition Financing, and (B) the Use of Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief</i> [Docket No. 12]							
3.	The Warso Declaration, Exhibit B to Claims Agent Retention Application [Docket No. 13-2]							
4.	DIP Term Sheet, Exhibit 1 to Interim DIP Order [Docket No. 11-1]							
5.	Approved Budget, Exhibit 2 to Interim DIP Order [Docket No. 11-1]							
6.	Cash Management System Schematic, Exhibit B to Cash Management Motion [Docket No. 10-2]							
7.	Bank Accounts, Exhibit C to Cash Management Motion [Docket No. 10-3]							

Ex. No.	Description	Judicial Notice	Marked	Offered	Objected	Admitted	Date	Disp. After Trial
8.	Notice of Commencement, Exhibit B.1 to Personal Identifying Information Redaction Motion [Docket No. 4-2]							
9.	Publication Notice, Exhibit B.2 to Personal Identifying Information Redaction Motion [Docket No. 4-3]							
10.	Insurance Policies, Exhibit B to Insurance Motion [Docket No. 6-2]							
11.	Taxing Authorities, Exhibit B to Tax Motion [Docket No. 8-2]							
	All exhibits necessary for impeachment purposes							
	Any other document entered or filed in the above-styled bankruptcy case, including any exhibits thereto.							
	Any and all documents identified or offered by any other party.							

[Remainder of the page intentionally left blank.]

Dated: July 2, 2025
Dallas, Texas

/s/ Jeri Leigh Miller

SIDLEY AUSTIN LLP

Thomas R. Califano (24122825)

Jeri Leigh Miller (24102176)

Parker G. Embry (24126826)

Chelsea McManus (24131499)

2021 McKinney Avenue, Suite 2000

Dallas, Texas 75201

Telephone: (214) 981-3300

Facsimile: (214) 981-3400

Email: tom.califano@sidley.com

jeri.miller@sidley.com

parker.embry@sidley.com

cmcmanus@sidley.com

and

Stephen Hessler (*pro hac vice* pending)

Patrick Venter (*pro hac vice* pending)

Weiru Fang (*pro hac vice* pending)

787 Seventh Avenue

New York, New York 10019

Telephone: (212) 839-5300

Facsimile: (212) 839-5599

Email: shessler@sidley.com

pventer@sidley.com

weiru.fang@sidley.com

*Proposed Attorneys for the Debtor
and Debtor in Possession*

Certificate of Service

I certify that on July 2, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jeri Leigh Miller

Jeri Leigh Miller

**Merit Street Media, Inc.
25-80156 (SWE)**

**DEBTORS' WITNESS AND EXHIBIT LIST FOR HEARING SCHEDULED FOR
JULY 3, 2025 AT 9:30 A.M. (PREVAILING CENTRAL TIME)
[Docket No. 19]**

The remaining attachments to the Witness and Exhibit List (collectively, the ("Exhibits")) have been excluded from service due to the size of the documents.

The Exhibits are available for review and can be downloaded free of charge at the website of the Noticing Agent, Epiq Corporate Restructuring, LLC ("Epiq") at <http://dm.epiq11.com/MSM>. The Exhibits are located within Docket No. 19.

You may also request a copy of the Exhibits by contacting Epiq directly at (646) 282-2400 or email at MeritStreetInfo@epiqglobal.com.

EXHIBIT B

Name	Address
ACM PRODUCTION LLC	25 SE 2ND AVE 205 MIAMI FL 33131
BEACON HILL SOLUTIONS GROUP, LLC	20 ASHBURTON PL BOSTON MA 02108
BOON-CHAPMAN BENEFIT ADMIN INC	9401 AMBERGLEN BLVD BUILDING I, STE 100 AUSTIN TX 78729
BORDEN MEDIA CONSULTING, LLC	16133 VENTURA BLVD, STE 670 ENCINO CA 91436
CABALLERO III LLC	15233 LA CRUZ DR PACIFIC PALISADES CA 90272
CNN NEWSOURCE SALES, INC.	190 MARIETTE ST, NW ATLANTA GA 30303-2762
CNZ COMMUNICATIONS SE LLC	15200 W SUNSET BLVD, STE 202 PACIFIC PALISADES CA 90272
DIGITAL GLUE	30100 TOWN CENTER DR, STE O444 LAGUNA NIGUEL CA 92677
DIRECTV	2260 E IMPERIAL HWY EL SEGUNDO CA 90245
DISH NETWORK	9601 S MERIDIAN BLVD ENGLEWOOD CO 80112
EDGE TECHNOLOGY SERVICES INC	116 WASHINGTON AVE, STE 2 NORTH HAVEN CT 06473-1721
ENTRAVISION COMMUNICATIONS CORP	1 ESTRELLA WAY BURBANK CA 91504
GREENVILLE (KTXD-TX) INC	13619 INWOOD RD, STE 330 FARMERS BRANCH TX 75244
HIGH SCORE, LLC	1 OAK DR LITCHFIELD NH 03052-1052
INDUSTRIOUS NYC 11 PARK PLACE LLC	11 PARK PL NEW YORK NY 10007
INTERNAL REVENUE SERVICE	600 ARCH STREET PHILADELPHIA PA 19106
INTERNAL REVENUE SERVICE	844 KING ST WILMINGTON DE 19801
INTERNAL REVENUE SERVICE	21309 BERLIN RD UNIT 13 GEORGETOWN DE 19947
INTERNAL REVENUE SERVICE	PO BOX 932700 LOUISVILLE KY 40293-2700
JACKSON WALKER LLP	ATTN: MATTHEW D CAVERNAUGH 1401 MCKINNEY ST, SUITE 1900 HOUSTON TX 77010
KVMD TV LLC	2323 CORINTH AVE LOS ANGELES CA 90064
LANGLEY TELEVISION DISTRIBUTION LLC	1111 BROADWAY SANTA MONICA CA 90401
LONDONAIRE, LLC	4245 KEMP BLVD, STE 406 WICHITA FALLS TX 76308-2828
MERCURY STUDIOS	4 PANCRAS SQUARE KINGS CROSS LONDON NIC4AG UNITED KINGDOM
MOUNTAIN BROADCASTING CORPORATION	21-31 CLINTON RD WEST CALDWIN NJ 07006
NEXSTAR DIGINET	545 E JOHN CARPENTER FWY, STE 700 IRVING TX 75062
NEXT CHAPTER PRODUCTIONS	29 POWERS RD CONCORD MA 01742-2633
OFFICE OF THE US TRUSTEE (REGION 6)	EARLE CABELL FEDERAL BUILDING 1100 COMMERCE ST., RM 976 DALLAS TX 75242
OLY MEDIA LLC	477 S ROSEMARY AVE, STE 306 WEST PALM BEACH FL 33401
PETESKI PRODUCTIONS, INC.	4245 KEMP BLVD STE 406 WICHITA FALLS TX 76308
RSV NG, LLC	129 W 29TH ST, RM 600N NEW YORK NY 10001
STAGE 29 PRODUCTIONS, LLC	137 N LARCHMONT BLVD, STE 705 LOS ANGELES CA 90004
STRYKER MEDIA 2 LLC	15200 SUNSET BLVD, STE 202 PACIFIC PALISADES CA 90272
STRYKER MEDIA LLC	1099 AUTUMN HILL CT CROZET VA 22932-3140
TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
TEXAS COMPTRROLLER	OF PUBLIC ACCOUNTS CAPITOL STATION PO BOX 13528 AUSTIN TX 78711-3528
TEXAS COMPTRROLLER	OF PUBLIC ACCOUNTS 111 E 17TH ST AUSTIN TX 78774
THE NIELSEN COMPANY (US), LLC	40 MEDIA DR QUEENSBURY NY 12804
US ATTORNEYS OFFICE	NORTHERN DIST OF TEXAS 1100 COMMERCE ST, THIRD FL DALLAS TX 75242-1699
US ATTORNEYS OFFICE	NORTHERN DIST OF TEXAS 500 S TAYLOR ST, STE 300 AMARILLO TX 79101-2446
US ATTORNEYS OFFICE	NORTHERN DIST OF TEXAS 801 CHERRY ST, UNIT 4 FT. WORTH TX 76102-6882
US ATTORNEYS OFFICE	NORTHERN DIST OF TEXAS 1205 TEXAS AVE, STE 700 LUBBOCK TX 79401
US SECURITIES & EXCHANGE COMM	801 CHERRY ST., STE 1900, UNIT 18 FORT WORTH TX 76102
WONDER LOVE INC	5665 NEW NORTHSIDE DR, STE 110 ATLANTA GA 30328

Name **Address**

Total Count: 45

EXHIBIT C

Name	Address
WELLS FARGO	ATTN: LEGAL DEPARTMENT 420 MONTGOMERY STREET SAN FRANCISCO CA 94104

Total Count: 1

BANK OF AMERICA
100 N TRYON ST, STE 170
CHARLOTTE, NC 28202-4024

EXHIBIT D

Name	Address
ADP	ONE ADP BLVD ROSELAND NJ 07068
AETNA	151 FARMINGTON AVE HARTFORD CT 06156
BOON-CHAPMAN BENEFIT ADMINS INC	9401 AMBERGLEN BLVD BUILDING I, STE 100 AUSTIN TX 78729
EQUITABLE	1345 AVENUE OF THE AMERICAS NEW YORK NY 10105
ISOLVED	11215 N COMMUNITY HOUSE RD, STE 800 CHARLOTTE NC 28277
VOYA FINANCIAL	200 PARK AVE NEW YORK NY 10166

Total Count: 6

EXHIBIT E

Name	Address
ARIZONA DEPARTMENT OF REVENUE	ATTN FINANCE DEPT 1600 W MONROE ST WILMINGTON DE 19801
DELAWARE DEPARTMENT OF REVENUE	820 N FRENCH ST WILMINGTON DE 19801
DELAWARE DEPT OF FINANCE	DIVISION OF REVENUE 820 N FRENCH ST 8TH FL DOVER DE 19901
DELAWARE DIVISION OF REVENUE	540 S DUPONT HWY STE 2 GEORGETOWN DE 19947
DELAWARE DIVISION OF REVENUE	20653 DUPONT BLVD STE 2 GEORGETOWN DE 19947
INTERNAL REVENUE SERVICE	21309 BERLIN RD UNIT 13 GEORGETOWN DE 19947
INTERNAL REVENUE SERVICE	844 KING ST WILMINGTON DE 19801
INTERNAL REVENUE SERVICE	PO BOX 932700 LOUISVILLE KY 40293-2700
INTERNAL REVENUE SERVICE	600 ARCH STREET PHILADELPHIA PA 19106
TEXAS COMPTROLLER	OF PUBLIC ACCOUNTS CAPITOL STATION PO BOX 13528 AUSTIN TX 78711-3528
TEXAS COMPTROLLER	OF PUBLIC ACCOUNTS 111 E 17TH ST AUSTIN TX 78774

Total Count: 11

EXHIBIT F

Name	Address
AXA XL - PROFESSIONAL INSURANCE	100 CONSTITUTION PLAZA 17TH FLOOR HARTFORD CT 06103
CAPITOL SPECIALTY INSURANCE CORP	1600 ASPEN COMMONS, STE 300 MIDDLETON WI 53562
EVEREST NATIONAL INSURANCE COMPANY	100 EVEREST WAY WARREN NJ 07059
HISCOX INSURANCE COMPANY INC	5 CONCOURSE PKWY, STE 2150 ATLANTA GA 30328
MOMENTOUS INSURANCE BROKERAGE	A MARSH MCLENNAN AGENCY 5990 SEPULVEDA BLVD, STE 550 VAN HUYS CA 91411-2535
NATIONAL SPECIALTY INSURANCE CO	1900 L DON DODSON DR BEDFORD TX 76021
NEW YORK MARINE AND GENERAL	INSURANCE COMPANY 412 MOUNT KEMBLE AVE, STE 300C MORRISTOWN NJ 07960-6666
PALOMAR EXCESS AND SURPLUS	INSURANCE COMPANY 7979 IVANHOE AVE, STE 500 LA JOLLA CA 92037
QBE INSURANCE CORPORATION	55 WATER ST NEW YORK NY 10041
TRAVELERS EXCESS & SURPLUS LINES CO	ONE TOWER SQ HARTFORD CT 06183

Total Count: 10

EXHIBIT G

Name	Address
TCT MINISTRIES, INC.	C/O FOLEY & LARDNER LLP ATTN RAJIV DHARNIDHARKA 555 CALIFORNIA STREET, STE 1700 SAN FRANCISCO CA 94104
TCT MINISTRIES, INC.	11717 RTE 37 MARION IL 62959
TCT MINISTRIES, INC.	C/O FOLEY & LARDNER LLP ATTN HOLLAND N. ONEIL 2021 MCKINNEY AVENUE, STE 1600 DALLAS TX 75201
TRINITY BROADCASTING OF TEXAS, INC.	C/O FOLEY & LARDNER LLP ATTN HOLLAND N. ONEIL 2021 MCKINNEY AVENUE, STE 1600 DALLAS TX 75201
TRINITY BROADCASTING OF TEXAS, INC.	13600 HERITAGE PKWY FORT WORTH TX 76177
TRINITY BROADCASTING OF TEXAS, INC.	C/O FOLEY & LARDNER LLP ATTN RAJIV DHARNIDHARKA 555 CALIFORNIA STREET, STE 1700 SAN FRANCISCO CA 94104

Total Count: 6

EXHIBIT H

Name	Attn	Email Address
INTERNAL REVENUE SERVICE		millie.h.agent@irs.gov
JACKSON WALKER LLP	ATTN: MATTHEW D CAVENAUGH	mcavenaugh@jw.com
OFFICE OF THE US TRUSTEE (REGION 6)		elizabeth.a.young@usdoj.gov; erin.schmidt2@usdoj.gov; meredyth.kippes@usdoj.gov
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		bankruptcysection@cpa.texas.gov; bankruptcytax@oag.texas.gov
US ATTORNEYS OFFICE NORTHERN DIST OF TEXAS		usatxn.media@usdoj.gov
US SECURITIES & EXCHANGE COMM		dfw@sec.gov

Name	Email Address
ACM PRODUCTION LLC	antonio@acmproductions.com
BEACON HILL SOLUTIONS GROUP, LLC	ar@bhsg.com
BOON-CHAPMAN BENEFIT ADMINS INC	tonys@boonchapman.com
BORDEN MEDIA CONSULTING, LLC	tammy@bordenmedia.com
CABALLERO III LLC	randynonberg@cnzcommunications.com
CNN NEWSOURCE SALES, INC.	arspecialist@turner.com
CNZ COMMUNICATIONS SE LLC	emmyzuniga@cnzcommunications.com
DIGITAL GLUE	sales@digitalglue.com
DIRECTV	masha.gaidouk@directv.com
DISH NETWORK	scott.boxler@dish.com
EDGE TECHNOLOGY SERVICES INC	lmasse@edgets.com
ENTRAVISION COMMUNICATIONS CORP	jliberman@entravision.com
GREENVILLE (KTXD-TX) INC	info@ktxdtv.com
INDUSTRIOUS NYC 11 PARK PLACE LLC	saoirse.kennedy@industriousoffice.com
KVMD TV LLC	amontero@kxlatv.com
LANGLEY TELEVISION DISTRIBUTION LLC	tatyana@cops.com
LONDONAIRE, LLC	barbara@greenchairproductions.com
MERCURY STUDIOS	enquiries@mercurystudios.co
MOUNTAIN BROADCASTING CORPORATION	vicjoo@wmbctv.com
NEXSTAR DIGINET	charles@sportsgrid.com
NEXT CHAPTER PRODUCTIONS	sbignone@manatt.com
OLY MEDIA LLC	hello@oly-media.com
PETESKI PRODUCTIONS, INC.	barbara@greenchairproductions.com
RSV NG, LLC	cbalfe@redseatventures.com
STAGE 29 PRODUCTIONS, LLC	jenni.heckscher@stage29tv.com
STRYKER MEDIA 2 LLC	emmyzuniga@cnzcommunications.com
STRYKER MEDIA LLC	randynonberg@cnzcommunications.com
THE NIELSEN COMPANY (US), LLC	nmbilling@nielsen.com
WONDER LOVE INC	christel@steveharvey.com

EXHIBIT I

Case No. 25-80156 (SWE)

Email Service List - Cash Management

Name	Email Address
WELLS FARGO	bksetups@wellsfargo.com

EXHIBIT J

MERIT STREET MEDICAL, INC

Case No. 25-80156 (SWE)

Email Service List - Taxes

Name	Email Address
ARIZONA DEPARTMENT OF REVENUE	bankruptcyunit@azag.gov
DELAWARE DEPARTMENT OF REVENUE	dor_legal_info@delaware.gov;
DELAWARE DIVISION OF REVENUE	jennifer.noel@delaware.gov
INTERNAL REVENUE SERVICE	dor_businesstax@delaware.gov
INTERNAL REVENUE SERVICE	millie.h.agent@irs.gov
TEXAS COMPTROLLER	bankruptcysection@cpa.texas.gov;
TEXAS COMPTROLLER	bankruptcytax@oag.texas.gov

EXHIBIT K

Case No. 25-80156 (SWE)

Email Service List - Insurance

Name	Email Address
NEW YORK MARINE AND GENERAL	lcifrodello@proightspecialty.com
PALOMAR EXCESS AND SURPLUS	passhelpdesk@plmr.com
QBE INSURANCE CORPORATION	lossruns@us.qbe.com

EXHIBIT L

MERIT STREET MEDIA, INC
Document Page 36 of 36

Case No. 25-80156 (SWE)

Email Service List - DIP

Name	Email Address
TCT MINISTRIES, INC.	rajiv.dharnidharka@foley.com
TRINITY BROADCASTING OF TEXAS, INC.	honeil@foley.com