

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 715 East King Street Operations LLC

2. All other names debtor used in the last 8 years

DBA Lofland Center

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 37-1690544

4. Debtor's address Principal place of business

715 East King Street
Seaford, DE 19973

Number, Street, City, State & ZIP Code

Sussex
County

Mailing address, if different from principal place of business

101 East State Street
Kennett Square, PA 19348

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://www.genesishcc.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **715 East King Street Operations LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6231**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor **715 East King Street Operations LLC**
Name

Case number (if known)

List all cases. If more than 1,
attach a separate listDebtor **See Rider 1**

Relationship

AffiliateDistrict **Northern District of
Texas**

When

Case number, if known

**11. Why is the case filed in
this district?**

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or
have possession of any
real property or personal
property that needs
immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of
available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of
creditors**☐ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☒ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☒ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☒ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Note: The information provided regarding number of creditors, assets, and liabilities in Items 14-16 is being provided on a consolidated basis for the entities listed on Rider 1

Debtor **715 East King Street Operations LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/09/2025
MM / DD / YYYY

X 

Signature of authorized representative of debtor

Russell A. Perry

Printed name

Title **Co-Chief Restructuring Officer**

18. Signature of attorney

X 

Signature of attorney for debtor

Date 07/09/2025

MM / DD / YYYY

Marcus A. Helt

Printed name

McDermott Will & Emery LLP

Firm name

**2801 N. Harwood Street
Suite 2600
Dallas, TX 75201**

Number, Street, City, State & ZIP Code

Contact phone **214-210-2821**

Email address **mhelt@mwe.com**

24052187 TX

Bar number and State

Rider 1

**Pending Bankruptcy Cases Filed by the Debtor and
Certain Affiliates and Subsidiaries of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases for procedural purposes only under the case number assigned to the chapter 11 case of Debtor Genesis Healthcare, Inc.

Debtor Name	EIN Number
Genesis Healthcare, Inc.	20-3934755
1 Glen Hill Road Operations LLC	83-3800183
1 Sutphin Drive Operations LLC	26-0798393
10 Woodland Drive Operations LLC	26-3157524
100 Abbeyville Road Operations LLC	88-4293103
100 Chambers Street Operations LLC	26-0796788
100 W. Queen Street Operations LLC	92-1075272
105 Chester Road Operations LLC	37-1787889
1000 Lincoln Drive Operations LLC	26-0798815
1008 Thompson Street Operations LLC	92-1055669
101 13th Street Operations LLC	26-0798876
101 Development Group, LLC	26-3764579
1020 South Main Street Operations LLC	26-0831465
106 Tyree Street Operations LLC	26-0798930
1070 Stouffer Avenue Operations LLC	92-1055714
11 Dairy Lane Operations LLC	26-0797280
1100 Norman Eskridge Highway Operations LLC	26-0789197
1104 Welsh Road Operations LLC	26-0831607
1105 Perry Highway Operations LLC	92-1060178
113 W. McMurray Road Operations LLC	92-1040208
115 S. Providence Road Operations LLC	92-1149731
12-15 Saddle River Road Operations LLC	26-0858429
1245 Church Road Operations LLC	26-0832125
1248 Hospital Drive Operations LLC	36-4813989
125 Holly Road Operations LLC	26-0833210
128 East State Street Associates, LLC	20-5229040
136 Donahoe Manor Road Operations LLC	92-1085905
1361 Route 72 West Operations LLC	26-0858998
1539 Country Club Road Operations LLC	26-1446436
1543 Country Club Road Manor Operations LLC	26-1446339
161 Bakers Ridge Road Operations LLC	26-0798986
1631 Ritter Drive Operations LLC	26-0799048
1650 Galisteo Street Operations LLC	38-4089170
1680 Spring Creek Road Operations LLC	26-0834593

Debtor Name	EIN Number
1700 Market Street Operations LLC	88-4312980
1700 Pine Street Operations LLC	26-0837632
175 Blueberry Lane Operations LLC	26-0902592
1770 Barley Road Operations LLC	92-1100285
1848 Greentree Road Operations LLC	92-1100372
191 Hackett Hill Road Operations LLC	61-1745358
2 Blackberry Lane Operations LLC	37-1787899
20 Maitland Street Operations LLC	26-0902639
200 Pauline Drive Operations LLC	92-1085955
200 Reynolds Avenue Operations LLC	26-0865155
200 South Ritchie Avenue Operations LLC	26-0802292
201 Wood Street Operations LLC	26-0802570
2021 Westgate Drive Operations LLC	92-1071278
2029 Westgate Drive Operations LLC	92-1071366
2101 Fairland Road Operations LLC	27-3286015
211-213 Ana Drive Operations LLC	32-0445595
2125 Elizabeth Avenue Operations LLC	88-4303273
22 Tuck Road Operations LLC	26-3157262
225 Evergreen Road Operations LLC	26-0837946
227 Evergreen Road Operations LLC	26-0838035
23 Fair Street Operations LLC	38-3974821
23 Fair Street Property, LLC	37-1790621
24 Old Etna Road Operations LLC	26-0902883
2400 Kingston Court Operations LLC	88-4314431
25 East Lindsley Road Operations LLC	26-0865287
25 Ridgewood Road Operations LLC	26-0902937
2507 Chestnut Street Operations LLC	26-0838130
2600 Northampton Street Operations LLC	92-1075101
262 Toll Gate Road Operations LLC	26-0838226
2720 Charles Town Road Operations LLC	26-0802645
279 Cabot Street Operations LLC	32-0473527
279 Cabot Street Property LLC	38-3975205
2800 Palo Parkway Operations LLC	88-4420565
290 Hanover Street Operations LLC	26-3156358
292 Applegarth Road Operations LLC	26-0865549
3 Industrial Way East Operations LLC	26-0865899
30 West Avenue Operations LLC	26-2602152
300 Pearl Street Operations LLC	38-3975338
3000 Windmill Road Operations LLC	88-4314481
302 Cedar Ridge Road Operations LLC	26-0802735
330 Franklin Turnpike Operations LLC	26-0865965
333 Green End Avenue Operations LLC	26-0796847
3430 Huntingdon Pike Operations LLC	88-4304543
3485 Davisville Road Operations II LLC	92-1105056

Debtor Name	EIN Number
3514 Fowler Avenue Operations LLC	30-1116161
3590 Washington Pike Operations LLC	37-1800646
3720 Church Rock Street Operations LLC	36-4906274
390 Red School Lane Operations LLC	26-0866040
40 Crosby Street Operations LLC	32-0573730
40 Whitehall Road Operations LLC	30-0878413
40 Whitehall Road Property LLC	36-4814745
400 McKinley Avenue Operations LLC	93-3663691
4140 Old Washington Highway Operations LLC	26-0814286
419 Harding Street Operations LLC	37-1905331
422 23rd Street Operations LLC	26-0806381
425 Buttonwood Street Operations LLC	92-1040323
450 East Philadelphia Avenue Operations LLC	26-0838908
462 Main Street Operations LLC	26-0796131
50 Mulberry Tree Street Operations LLC	26-0804456
50 Pheasant Road Operations LLC	61-1896882
500 East Philadelphia Avenue Operations LLC	26-0840575
501 Thomas Jones Way Operations LLC	92-1086015
505 Weyman Road Operations LLC	92-1086060
530 Macoby Street Operations LLC	26-0840740
54 Sharp Street Operations LLC	26-0866164
5485 Perkiomen Avenue Operations LLC	26-0840797
550 South Negley Avenue Operations LLC	92-1089430
5609 Fifth Avenue Operations LLC	92-1116989
590 North Poplar Fork Road Operations LLC	26-0802814
60 Highland Road Operations LLC	88-4292979
600 Paoli Pointe Drive Operations LLC	26-0842139
600 W. Valley Forge Road Operations LLC	88-4293566
613 Hammonds Lane Operations LLC	26-0816065
624 N. Converse Street Property, LLC	32-0467257
640 Bethlehem Pike Operations LLC	92-1044499
642 Metacom Avenue Operations LLC	26-3157291
660 Commonwealth Avenue Operations LLC	26-0796908
677 Court Street Operations LLC	26-0903080
7 Baldwin Street Operations LLC	26-0903110
700 Marvel Road Operations LLC	26-0789419
700 Town Bank Road Operations LLC	26-0866369
715 East King Street Operations LLC	37-1690544
723 Summers Street Operations LLC	26-0804524
724 N. Charlotte Street Operations LLC	92-1045090
735 Putnam Pike Operations LLC	26-3156030
75 Hickle Street Operations LLC	26-0842502
777 Lafayette Road Operations LLC	26-3157593
8 Rose Street Operations LLC	26-0804585

Debtor Name	EIN Number
8 Snow Road Operations LLC	36-4904863
80 Maddex Drive Operations LLC	26-0804643
800 Court Street Circle Operations LLC	92-1089501
803 Hacienda Lane Operations LLC	36-4905637
8100 Washington Lane Operations LLC	26-0842681
825 Summit Street Operations LLC	26-0804702
84 Cold Hill Road Operations LLC	26-0866432
840 Lee Road Operations LLC	26-0805378
850 12th Avenue Property, LLC	61-1762114
867 York Road Operations LLC	26-0842583
885 MacBeth Drive Operations LLC	92-1055531
900 Tuck Street Operations LLC	92-1055607
91 Country Village Road Operations LLC	26-0903160
940 Walnut Bottom Road Operations LLC	92-1089574
98 Hospitality Drive Operations LLC	36-4814147
Albuquerque Heights Healthcare and Rehabilitation Center, LLC	26-0675040
Albuquerque Heights Property, LLC	36-4739932
Belen Meadows Healthcare and Rehabilitation Center, LLC	26-0675094
Belfast Operations, LLC	20-5541877
Brier Oak on Sunset, LLC	95-4212165
Camden Operations, LLC	20-5542380
Canyon Albuquerque Property, LLC	61-1715791
Canyon Transitional Rehabilitation Center, LLC	26-0675157
Clovis Healthcare and Rehabilitation Center, LLC	26-0675210
Courtyard JV LLC	27-3653462
Encore GC Acquisition LLC	36-4746246
Encore Pediatrics, LLC	92-0850640
Encore Preakness, LLC	25-1805051
Encore Rehabilitation Services, LLC	20-8215706
Falmouth Operations, LLC	20-5542263
Farmington Operations, LLC	20-5542206
FC-GEN Operations Investment, LLC	27-3237005
Five Ninety Six Sheldon Road Operations LLC	26-3157551
Forty Six Nichols Street Operations LLC	26-3157432
Fountain Holdco, LLC	61-1690655
Franklin Woods JV LLC	27-3653701
GEN BQ JV Holdings, LLC	83-4680177
GEN CCG JV Holdings LLC	84-4231317
GEN Operations I, LLC	27-3237090
GEN Operations II, LLC	27-3237225
GEN SF JV Holdings, LLC	84-2030307
GEN-CCG WO Master Tenant LLC	84-4852373
GEN-Next Holdco I LLC	83-3196600
Genesis Administrative Services LLC	30-0847166

Debtor Name	EIN Number
Genesis CT Holdings LLC	26-0787896
Genesis CT XCL Operations LLC	83-4097388
Genesis DE Holdings LLC	26-0788062
Genesis Dynasty Operations LLC	35-2579085
Genesis Eldercare Network Services, LLC	23-2107987
Genesis ElderCare Physician Services, LLC	06-1156428
Genesis HealthCare LLC	27-3237296
Genesis HealthCare of Maine, LLC	36-4725000
Genesis Holdings LLC	30-0843337
Genesis MA Holdings LLC	26-0788158
Genesis MD Holdings LLC	26-0788216
Genesis Midwest II Operations LLC	61-1866165
Genesis NH Holdings LLC	26-0902542
Genesis NHG Operations LLC	37-1904639
Genesis NHG-GEN Operations LLC	83-4098117
Genesis NJ Holdings LLC	26-0856500
Genesis OMG Operations LLC	45-2036948
Genesis Operations III LLC	27-3956918
Genesis Operations IV LLC	45-2014515
Genesis Operations LLC	26-0787826
Genesis Operations V LLC	45-2015148
Genesis Operations VI LLC	45-2015863
Genesis Orion Operations LLC	46-3646227
Genesis PA Holdings LLC	26-0788305
Genesis Partnership LLC	61-1747445
Genesis Physician Services MSO, LLC	37-1896412
Genesis PM CO Operations LLC	92-1398777
Genesis PM NJ Operations LLC	92-1881394
Genesis PM PA Operations LLC	92-1071670
Genesis RI Holdings LLC	26-0788381
Genesis SNI Operations LLC	84-2628539
Genesis Tang Operations LLC	38-4021426
Genesis VA Holdings LLC	26-0874971
Genesis VT Holdings LLC	26-0822458
Genesis WV Holdings LLC	26-0788494
GHC Holdings LLC	26-0740682
GHC JV Holdings LLC	27-3451063
GHC Payroll LLC	26-1091992
GHC TX Operations LLC	61-1750087
Granite Ledges JV LLC	27-3653829
Harborside Danbury Limited Partnership	06-1528119
Harborside Health I LLC	51-0304578
Harborside Healthcare Advisors Limited Partnership	04-2985690
Harborside Healthcare Limited Partnership	04-2985687

Debtor Name	EIN Number
Harborside Healthcare, LLC	04-3307188
Harborside New Hampshire Limited Partnership	04-3284611
Harborside Rhode Island Limited Partnership	05-0495209
Harborside Toledo Business LLC	04-3274482
HBR Kentucky, LLC	20-2512086
HBR Trumbull, LLC	20-4599841
HC 63 Operations LLC	26-0805549
Kansas City Transitional Care Center, LLC	38-3879014
Kennebunk Operations, LLC	20-5542183
Kennett Center, L.P.	34-1975968
KHI LLC	51-0304577
Leasehold Resource Group, LLC	20-0083961
Lewiston Operations, LLC	20-5541920
LTC ACO, LLC	37-1787111
Maryland Harborside, LLC	04-3168713
Magnolia JV LLC	27-3653937
Metro Therapy, Inc.	11-3068922
Nine Haywood Avenue Operations LLC	26-0797562
Odd Lot LLC	27-5191122
Orono Operations, LLC	20-5542044
PAI Participant 1, LLC	83-4164482
PAI Participant 2, LLC	83-4164572
PAI Participant 3, LLC	83-4164685
PAI Participant 4, LLC	83-4164813
PBR Intermediate Holdings, LLC	88-3920334
PDDTSE, LLC	46-2458197
Peak Medical Assisted Living, LLC	52-2088942
Peak Medical Las Cruces No. 2, LLC	20-0068615
Peak Medical Las Cruces, LLC	71-0950059
Peak Medical New Mexico No. 3, LLC	85-0484183
Peak Medical Roswell, LLC	20-0068604
Peak Medical, LLC	52-2088940
Pine Tree Villa LLC	20-2513222
Post-Acute Innovations, LLC	37-1932430
Powerback Pediatrics of Arkansas, LLC	88-4247749
Powerback Pediatrics of Georgia, LLC	99-0921365
Powerback Pediatrics of Missouri, LLC	92-0863507
Powerback Pediatrics of Nebraska, LLC	92-0886808
Powerback Pediatrics of South Carolina, LLC	99-0921075
Powerback Pediatrics of Vermont, LLC	99-0921658
Powerback Rehabilitation, LLC	23-2446104
PRMC/GEC at Salisbury Center, LLC	23-3010869
Property Resource Holdings, LLC	37-1712484
Regency Health Services, LLC	33-0210226

Debtor Name	EIN Number
Respiratory Health Services LLC	52-2054967
Romney Health Care Center Limited Partnership	55-0689584
Route 92 Operations LLC	26-0805623
Saddle Shop Road Operations LLC	26-0805711
Salisbury JV LLC	27-3654054
Scarborough Operations, LLC	20-5542088
SHG Partnership, LLC	36-4802236
SHG Resources, LLC	20-0084078
Skies Healthcare and Rehabilitation Center, LLC	26-0675263
Skiles Avenue and Sterling Drive Urban Renewal Operations LLC	61-1717930
Skilled Healthcare, LLC	20-0084014
Skowhegan SNF Operations, LLC	20-5541352
St. Anthony Healthcare and Rehabilitation Center, LLC	26-0675327
St. Catherine Healthcare and Rehabilitation Center, LLC	20-8386337
St. John Healthcare and Rehabilitation Center, LLC	20-8386810
St. Theresa Healthcare and Rehabilitation Center, LLC	26-0675370
State Street Associates, L.P.	23-2799332
State Street Kennett Square, LLC	23-2446105
Stillwell Road Operations LLC	26-0805824
Summit Care Parent, LLC	38-3901040
Summit Care, LLC	95-3656297
Sun Healthcare Group, Inc.	13-4230695
SunBridge Beckley Health Care LLC	31-1042548
SunBridge Care Enterprises, LLC	95-3311961
SunBridge Clipper Home of North Conway, LLC	02-0417606
SunBridge Clipper Home of Wolfeboro, LLC	02-0382521
SunBridge Dunbar Health Care LLC	55-0593873
SunBridge Gardendale Health Care Center, LLC	58-2238801
SunBridge Goodwin Nursing Home, LLC	02-0303002
SunBridge Healthcare, LLC	85-0370802
SunBridge Nursing Home, LLC	91-1572371
SunBridge Putnam Health Care LLC	31-0996773
SunBridge Regency-North Carolina, LLC	56-1954175
SunBridge Regency-Tennessee, LLC	33-0690226
SunBridge Retirement Care Associates, LLC	43-1441789
SunBridge Salem Health Care LLC	31-0996769
SunDance Rehabilitation Agency, LLC	30-0141695
SunDance Rehabilitation Holdco, Inc.	38-3954180
SunDance Rehabilitation, LLC	06-1310410
The Rehabilitation Center of Albuquerque, LLC	26-0675426
Thirty Five Bel-Aire Drive SNF Operations LLC	26-0797624
Three Mile Curve Operations LLC	26-0806097
Waterville SNF Operations LLC	20-5541966
Westbrook Operations, LLC	20-5542347

Debtor Name	EIN Number
Westwood Medical Park Operations LLC	26-0797458

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

GENESIS HEALTHCARE, INC., *et al.*,¹

Debtors.

)
)
)
)
)
)
)

Chapter 11

Case No. 25-[_____] (SGJ)

(Joint Administration Requested)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Genesis Healthcare, Inc. and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), respectfully represent as follows with respect to the Debtors’ direct and indirect corporate ownership:

1. No corporate entity directly or indirectly owns 10% or more of any class of Genesis Healthcare, Inc.’s equity interests as of July 9, 2025.

2. Genesis Healthcare, Inc. owns 100% of the membership and equity interests, as applicable, in the following Debtor entities: Fountain Holdco, LLC and Sun Healthcare Group, Inc. Genesis Healthcare, Inc. owns 1% of the membership interests in SHG Partnership, LLC.

3. Sun Healthcare Group, Inc. owns 100% of the membership interests in the following Debtor entities: PDDTSE, LLC and SunDance Rehabilitation Holdco, Inc. Sun Healthcare Group, Inc. also owns 66.1% of the membership interests in FC-GEN Operations Investment, LLC.

¹ The last four digits of Genesis Healthcare, Inc.’s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, for which the Debtors have requested joint administration. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/Genesis>. The location of Genesis Healthcare, Inc.’s corporate headquarters and the Debtors’ service address is 101 East State Street, Kennett Square, PA 19348.

4. SunDance Rehabilitation Holdco, Inc. owns 5.1% of the membership interests in FC-GEN Operations Investment, LLC.

5. FC-GEN Operations Investment, LLC owns 100% of the membership interests in GEN Operations I, LLC.

6. GEN Operations I, LLC owns 100% of the membership interests in GEN Operations II, LLC.

7. GEN Operations II, LLC owns 100% of the membership interests in Genesis HealthCare LLC.

8. PDDTSE, LLC owns 1% of the membership interests in Genesis Partnership, LLC.

9. Genesis HealthCare LLC owns 99% of the membership interests in Genesis Partnership, LLC and SHG Partnership, LLC and owns 100% of the membership interests in Skilled Healthcare, LLC and Genesis Holdings LLC.

10. Skilled Healthcare, LLC owns 100% of the membership interests in the following Debtor entities: Leasehold Resource Group, LLC; Property Resource Holdings, LLC; Summit Care Parent, LLC.

11. Property Resource Holdings, LLC owns 100% of the membership interests in SHG Resources, LLC.

12. SHG Resources, LLC owns 100% of the membership interests in the following Debtor entities: Albuquerque Heights Property, LLC; Canyon Albuquerque Property, LLC; 624 N. Converse Street Property, LLC; 23 Fair Street Property, LLC; 279 Cabot Street Property LLC; 40 Whitehall Road Property LLC; and 850 12th Avenue Property, LLC.

13. Summit Care Parent, LLC owns 100% of the membership interests in Summit Care, LLC.

14. Summit Care, LLC owns 100% of the membership interests in the following Debtor entities: Albuquerque Heights Healthcare and Rehabilitation Center, LLC; Belen Meadows Healthcare and Rehabilitation Center, LLC; Brier Oak on Sunset, LLC; Canyon Transitional Rehabilitation Center, LLC; Clovis Healthcare and Rehabilitation Center, LLC; 3590 Washington Pike Operations LLC; Kansas City Transitional Care Center, LLC; 23 Fair Street Operations LLC; 279 Cabot Street Operations LLC; 40 Whitehall Road Operations LLC; Skies Healthcare and Rehabilitation Center, LLC; St. Anthony Healthcare and Rehabilitation Center, LLC; St. Catherine Healthcare and Rehabilitation Center, LLC; St. John Healthcare and Rehabilitation Center, LLC; St. Theresa Healthcare and Rehabilitation Center, LLC; The Rehabilitation Center of Albuquerque, LLC; 105 Chester Road Operations LLC; 1248 Hospital Drive Operations LLC; 2 Blackberry Lane Operations LLC; 300 Pearl Street Operations LLC; and 98 Hospitality Drive Operations LLC.

15. Genesis Holdings LLC owns 100% of the membership interests in the following Debtor entities: GHC Holdings LLC; Respiratory Health Services LLC; Genesis Orion Operations LLC; Odd Lot LLC; GHC Payroll LLC; 101 Development Group, LLC; Genesis Administrative Services LLC; PBR Intermediate Holdings, LLC; Powerback Rehabilitation, LLC; Genesis Eldercare Network Services, LLC; GHC JV Holdings LLC; Genesis ElderCare Physician Services, LLC; Post-Acute Innovations, LLC; Genesis CT XCL Operations, LLC; State Street Kennett Square, LLC; and SunBridge Healthcare, LLC.

16. Powerback Rehabilitation, LLC owns 100% of the membership interests in the following Debtor entities: SunDance Rehabilitation, LLC and Encore GC Acquisition, LLC.

17. SunDance Rehabilitation, LLC owns 100% of the membership interests in SunDance Rehabilitation Agency, LLC.

18. Encore GC Acquisition, LLC owns 100% of the membership or equity interests, as applicable, in the following Debtor entities: Encore Pediatrics, LLC; Encore Rehabilitation Services, LLC; Metro Therapy, Inc.; and Encore Preakness, LLC.

19. Encore Pediatrics, LLC owns 100% of the membership interests in the following Debtor entities: Powerback Pediatrics of Georgia, LLC; Powerback Pediatrics of Missouri, LLC; Powerback Pediatrics of South Carolina, LLC; Powerback Pediatrics of Arkansas, LLC; Powerback Pediatrics of Nebraska, LLC; and Powerback Pediatrics of Vermont, LLC.

20. State Street Kennett Square, LLC owns 1% of the general partnership interests in State Street Associates, L.P.

21. GHC TX Operations LLC owns 99% of the limited partnership interests in State Street Associates, L.P.

22. Genesis ElderCare Physician Services, LLC own 100% of the membership interests in Genesis Physician Services MSO, LLC.

23. Post-Acute Innovations, LLC owns 100% of the membership interests in the following Debtor entities: LTO ACO, LLC; PAI Participant 1, LLC; PAI Participant 2, LLC; PAI Participant 3, LLC; and PAI Participant 4, LLC.

24. GHC JV Holdings LLC owns 100% of the membership interests in the following Debtor entities: GEN SF JV Holdings, LLC; GEN CCG JV Holdings LLC; GEN BQ JV Holdings LLC; Franklin Woods JV LLC; Courtyard JV LLC; GEN-Next Holdco I, LLC; Magnolia JV LLC; Granite Ledges JV LLC; Salisbury JV LLC; and 128 East State Street Associates, LLC.

25. Salisbury JV LLC owns 100% of the membership interests in PRMC/GEC at Salisbury Center, LLC.

26. 128 East State Street Associates, LLC owns 99% of the limited partnership interests in Kennett Center, L.P.

27. GHC TX Operations LLC owns 1% of the general partnership interests in Kennett Center, L.P.

28. SunBridge Healthcare, LLC owns 100% of the membership interests in the following Debtor entities: Peak Medical, LLC; SunBridge Retirement Care Associates, LLC; SunBridge Clipper Home of North Conway, LLC; SunBridge Nursing Home, LLC; SunBridge Clipper Home of Wolfeboro, LLC; SunBridge Goodwin Nursing Home, LLC; Regency Health Services, LLC; and Harborside Healthcare, LLC.

29. Peak Medical, LLC owns 100% of the membership interests in the following Debtor entities: Peak Medical Assisted Living, LLC; Peak Medical Roswell, LLC; Peak Medical New Mexico No. 3, LLC; Peak Medical Las Cruces, LLC; and Peak Medical Las Cruces No. 2, LLC.

30. SunBridge Retirement Care Associates, LLC owns 100% of the membership interests in SunBridge Gardendale Health Care Center, LLC.

31. Regency Health Services, LLC owns 100% of the membership interests in the following Debtor entities: SunBridge Care Enterprises, LLC; SunBridge Regency-Tennessee, LLC; and SunBridge Regency-North Carolina, LLC.

32. SunBridge Care Enterprises, LLC owns 100% of the membership interests in the following Debtor entities: SunBridge Beckley Health Care LLC; SunBridge Putnam Health Care LLC; SunBridge Dunbar Health Care LLC; and SunBridge Salem Health Care LLC.

33. Harborside Healthcare, LLC owns 100% of the membership interests in KHI LLC and 99% of the limited partnership interests in Harborside Healthcare Advisors Limited Partnership and Harborside New Hampshire Limited Partnership.

34. KHI LLC owns 100% of the membership interests in Maryland Harborside, LLC and 1% of the general partnership interests in Harborside Healthcare Limited Partnership and Harborside Healthcare Advisors Limited Partnership.

35. Harborside Healthcare Advisors Limited Partnership owns 99% of the limited partnership interests in Harborside Healthcare Limited Partnership and 100% of the membership interests in Harborside Health I LLC and Harborside Toledo Business LLC.

36. Harborside Healthcare Limited Partnership owns 100% of the membership interests in HBR Kentucky, LLC and owns 99% of the limited partnership interests in Harborside Danbury Limited Partnership.

37. Harborside Health I LLC owns 1% of the general partnership interests in Harborside Danbury Limited Partnership and Harborside Rhode Island Limited Partnership.

38. Harborside Danbury Limited Partnership owns 100% of the membership interests in HBR Trumbull, LLC and 1 Glen Hill Road Operations LLC.

39. HBR Kentucky, LLC owns 100% of the membership interests in Pine Tree Villa LLC.

40. Harborside Toledo Business LLC owns 99% of the limited partnership interests in Harborside Rhode Island Limited Partnership and 1% of the general partnership interests in Harborside New Hampshire Limited Partnership.

41. Harborside New Hampshire Limited Partnership owns 100% of the membership interests in 40 Crosby Street Operations LLC; 50 Pheasant Road Operations LLC; and 8 Snow Road Operations LLC.

42. GHC Holdings LLC owns 100% of the membership interests in the following Debtor entities: Genesis PM NJ Operations LLC; Genesis PM CO Operations LLC; Genesis PM PA Operations LLC; Genesis Operations LLC; Genesis Operations III LLC; GEN-CCG WO Master Tenant LLC; Genesis Midwest II Operations LLC; Genesis Operations IV LLC; Genesis Tang Operations LLC; Genesis Operations V LLC; Genesis SNI Operations LLC; Genesis Operations VI LLC; Genesis Dynasty Operations LLC; Genesis OMG Operations LLC; Genesis NHG Operations LLC; 400 McKinley Avenue Operations LLC; Genesis HealthCare of Maine, LLC; and Genesis NHG-GEN Operations LLC.

43. Genesis PM CO Operations LLC owns 100% of the membership interests in 2800 Palo Parkway Operations LLC.

44. Genesis PM PA Operations LLC owns 100% of the membership interests in the following Debtor entities: 136 Donahoe Manor Road Operations LLC; 60 Highland Road Operations LLC; 2021 Westgate Drive Operations LLC; 1700 Market Street Operations LLC; 940 Walnut Bottom Road Operations LLC; 1070 Stouffer Avenue Operations LLC; 100 W. Queen Street Operations LLC; 2600 Northampton Street Operations LLC; 1848 Greentree Road Operations LLC; 3430 Huntingdon Pike Operations LLC; 1008 Thompson Street Operations LLC; 600 W. Valley Forge Road Operations LLC; 2400 Kingston Court Operations LLC; 100 Abbeyville Road Operations LLC; 900 Tuck Street Operations LLC; 885 MacBeth Drive Operations LLC; 640 Bethlehem Pike Operations LLC; 1105 Perry Highway Operations LLC; 113 W. McMurray Road Operations LLC; 550 South Negley Avenue Operations LLC; 724 N.

Charlotte Street Operations LLC; 5609 Fifth Avenue Operations LLC; 800 Court Street Circle Operations LLC; 115 S. Providence Road Operations LLC; 505 Weyman Road Operations LLC; 1770 Barley Road Operations LLC; 200 Pauline Drive Operations LLC; 2029 Westgate Drive Operations LLC; 2125 Elizabeth Avenue Operations LLC; 3000 Windmill Road Operations LLC; 425 Buttonwood Street Operations LLC; 501 Thomas Jones Way Operations LLC; and 3485 Davisville Road Operations II LLC.

45. Genesis Operations LLC owns 100% of the membership interests in the following Debtor entities: Genesis CT Holdings LLC; Genesis DE Holdings LLC; Genesis MA Holdings LLC; Genesis MD Holdings LLC; Genesis NH Holdings LLC; Genesis NJ Holdings LLC; Genesis PA Holdings LLC; Genesis RI Holdings LLC; Genesis VA Holdings LLC; Genesis VT Holdings LLC; and Genesis WV Holdings LLC.

46. Genesis DE Holdings LLC owns 100% of the membership interests in the following Debtor entities: 700 Marvel Road Operations LLC; 1100 Norman Eskridge Highway Operations LLC; and 715 East King Street Operations LLC.

47. Genesis MD Holdings LLC owns 100% of the membership interests in the following Debtor entities: 4140 Old Washington Highway Operations LLC and 613 Hammonds Lane Operations LLC.

48. Genesis NH Holdings LLC owns 100% of the membership interests in the following Debtor entities: 191 Hackett Hill Road Operations LLC; 175 Blueberry Lane Operations LLC; 20 Maitland Street Operations LLC; 677 Court Street Operations LLC; 7 Baldwin Street Operations LLC; 91 Country Village Road Operations LLC; 24 Old Etna Road Operations LLC; and 25 Ridgewood Road Operations LLC.

49. Genesis NJ Holdings LLC owns 100% of the membership interests in the following Debtor entities: 12-15 Saddle River Road Operations LLC; 1361 Route 72 West Operations LLC; 25 East Lindsley Road Operations LLC; 292 Applegarth Road Operations LLC; 3 Industrial Way East Operations LLC; 330 Franklin Turnpike Operations LLC; 54 Sharp Street Operations LLC; 700 Town Bank Road Operations LLC; 84 Cold Hill Road Operations LLC; and Skiles Avenue and Sterling Drive Urban Renewal Operations LLC.

50. Genesis PA Holdings LLC owns 100% of the membership interests in the following Debtor entities: 1020 South Main Street Operations LLC; 1245 Church Road Operations LLC; 125 Holly Road Operations LLC; 1700 Pine Street Operations LLC; 225 Evergreen Road Operations LLC; 262 Toll Gate Road Operations LLC; 500 East Philadelphia Avenue Operations LLC; 75 Hickle Street Operations LLC; 8100 Washington Lane Operations LLC; and 867 York Road Operations LLC.

51. Genesis RI Holdings LLC owns 100% of the membership interests in the following Debtor entities: 100 Chambers Street Operations LLC; 333 Green End Avenue Operations LLC; and 660 Commonwealth Avenue Operations LLC.

52. Genesis VA Holdings LLC owns 100% of the membership interests in the following Debtor entities: 11 Dairy Lane Operations LLC and Westwood Medical Park Operations LLC.

53. Genesis VT Holdings LLC owns 100% of the membership interests in Nine Haywood Avenue Operations LLC and Thirty Five Bel-Aire Drive SNF Operations LLC.

54. Genesis WV Holdings LLC owns 100% of the membership interests in the following Debtor entities: 1 Sutphin Drive Operations LLC; 2720 Charles Town Road Operations LLC; 101 13th Street Operations LLC; 106 Tyree Street Operations LLC; 161 Bakers Ridge Road

Operations LLC; 1631 Ritter Drive Operations LLC; 201 Wood Street Operations LLC; 422 23rd Street Operations LLC; 50 Mulberry Tree Street Operations LLC; 590 North Poplar Fork Road Operations LLC; 302 Cedar Ridge Road Operations LLC; 840 Lee Road Operations LLC; 723 Summers Street Operations LLC; 8 Rose Street Operations LLC; 80 Maddex Drive Operations LLC; 825 Summit Street Operations LLC; Stillwell Road Operations LLC; and Saddle Shop Road Operations LLC.

55. Genesis Operations III LLC owns 100% of the membership interests in 2101 Fairland Road Operations LLC.

56. Genesis Operations IV LLC owns 100% of the membership interests in the following Debtor entities: 462 Main Street Operations LLC; 1104 Welsh Road Operations LLC; 1680 Spring Creek Road Operations LLC; 227 Evergreen Road Operations LLC; 2507 Chestnut Street Operations LLC; 30 West Avenue Operations LLC; 390 Red School Lane Operations LLC; 450 East Philadelphia Avenue Operations LLC; 530 Macoby Street Operations LLC; 5485 Perkiomen Avenue Operations LLC; and 600 Paoli Pointe Drive Operations LLC.

57. Genesis Operations V LLC owns 100% of the membership interests in the following Debtor entities: 1000 Lincoln Drive Operations LLC; Three Mile Curve Operations LLC; 200 South Ritchie Avenue Operations LLC; and Route 92 Operations LLC.

58. Genesis Operations VI LLC owns 100% of the membership interests in the following Debtor entities: 200 Reynolds Avenue Operations LLC; and 211-213 Ana Drive Operations LLC; and HC 63 Operations LLC. Genesis Operations VI LLC owns 49.8% of the limited partnership interests and 50% of the general partnership interests in Romney Health Care Center Limited Partnership.

59. HC 63 Operations LLC owns 0.2% of the limited partnership interests in Romney Health Care Center Limited Partnership.

60. Genesis OMG Operations LLC owns 100% of the membership interests in the following Debtor entities: 777 Lafayette Road Operations LLC; 22 Tuck Road Operations LLC; 290 Hanover Street Operations LLC; Five Ninety Six Sheldon Road Operations LLC; 10 Woodland Drive Operations LLC; 642 Metacom Avenue Operations LLC; 3720 Church Rock Street Operations LLC; 803 Hacienda Lane Operations LLC; 735 Putnam Pike Operations LLC; 1539 Country Club Road Operations LLC; 1543 Country Club Road Manor Operations LLC; 3514 Fowler Avenue Operations LLC; 419 Harding Street Operations LLC; 1650 Galisteo Street Operations LLC; and Forty Six Nichols Street Operations LLC.

61. Genesis HealthCare of Maine, LLC owns 100% of the membership interests in the following Debtor entities: Belfast Operations, LLC; Camden Operations, LLC; Falmouth Operations, LLC; Farmington Operations, LLC; Kennebunk Operations, LLC; Lewiston Operations, LLC; Orono Operations, LLC; Scarborough Operations, LLC; Skowhegan SNF Operations, LLC; Westbrook Operations, LLC; and Waterville SNF Operations LLC.

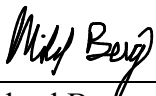
SECRETARY'S CERTIFICATE

July 9, 2025

I, Michael Berg, Secretary of each entity set forth on **Schedule I** attached hereto (each, a "Company") and collectively, the "Companies"), do hereby certify the following:

1. I am the duly qualified and appointed Secretary of each of the Companies, and as such, I am familiar with the facts certified herein and am duly qualified to certify the same on behalf of the Companies.
2. Attached hereto as **Exhibit A** is a true, correct, and complete copy of the resolutions (the "Resolutions") duly adopted by the respective boards of directors, boards of managers, sole members, managers or the managing members, as applicable (each, a "Governing Body") of each Company acting pursuant to its respective bylaws or limited liability company agreement (as amended, amended and restated, modified, supplemented, or replaced from time to time, the "Governing Documents").
3. The Resolutions are not inconsistent with the Governing Documents.
4. The Resolutions have not been amended, modified, repealed, or rescinded since adopted, and are in full force and effect on and as of the date hereof.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the date first written above.

By: 
Name: Michael Berg
Title: Secretary

SCHEDULE I

Entity Name
Genesis Healthcare, Inc.
1 Glen Hill Road Operations LLC
1 Sutphin Drive Operations LLC
10 Woodland Drive Operations LLC
100 Abbeyville Road Operations LLC
100 Chambers Street Operations LLC
100 W. Queen Street Operations LLC
105 Chester Road Operations LLC
1000 Lincoln Drive Operations LLC
1008 Thompson Street Operations LLC
101 13th Street Operations LLC
101 Development Group, LLC
1020 South Main Street Operations LLC
106 Tyree Street Operations LLC
1070 Stouffer Avenue Operations LLC
11 Dairy Lane Operations LLC
1100 Norman Eskridge Highway Operations LLC
1104 Welsh Road Operations LLC
1105 Perry Highway Operations LLC
113 W. McMurray Road Operations LLC
115 S. Providence Road Operations LLC
12-15 Saddle River Road Operations LLC
1245 Church Road Operations LLC
1248 Hospital Drive Operations LLC
125 Holly Road Operations LLC
128 East State Street Associates, LLC
136 Donahoe Manor Road Operations LLC
1361 Route 72 West Operations LLC
1539 Country Club Road Operations LLC
1543 Country Club Road Manor Operations LLC
161 Bakers Ridge Road Operations LLC
1631 Ritter Drive Operations LLC
1650 Galisteo Street Operations LLC
1680 Spring Creek Road Operations LLC
1700 Market Street Operations LLC
1700 Pine Street Operations LLC
175 Blueberry Lane Operations LLC
1770 Barley Road Operations LLC
1848 Greentree Road Operations LLC
191 Hackett Hill Road Operations LLC
2 Blackberry Lane Operations LLC
20 Maitland Street Operations LLC

Entity Name
200 Pauline Drive Operations LLC
200 Reynolds Avenue Operations LLC
200 South Ritchie Avenue Operations LLC
201 Wood Street Operations LLC
2021 Westgate Drive Operations LLC
2029 Westgate Drive Operations LLC
2101 Fairland Road Operations LLC
211-213 Ana Drive Operations LLC
2125 Elizabeth Avenue Operations LLC
22 Tuck Road Operations LLC
225 Evergreen Road Operations LLC
227 Evergreen Road Operations LLC
23 Fair Street Operations LLC
23 Fair Street Property, LLC
24 Old Etna Road Operations LLC
2400 Kingston Court Operations LLC
25 East Lindsley Road Operations LLC
25 Ridgewood Road Operations LLC
2507 Chestnut Street Operations LLC
2600 Northampton Street Operations LLC
262 Toll Gate Road Operations LLC
2720 Charles Town Road Operations LLC
279 Cabot Street Operations LLC
279 Cabot Street Property LLC
2800 Palo Parkway Operations LLC
290 Hanover Street Operations LLC
292 Applegarth Road Operations LLC
3 Industrial Way East Operations LLC
30 West Avenue Operations LLC
300 Pearl Street Operations LLC
3000 Windmill Road Operations LLC
302 Cedar Ridge Road Operations LLC
330 Franklin Turnpike Operations LLC
333 Green End Avenue Operations LLC
3430 Huntingdon Pike Operations LLC
3485 Davisville Road Operations II LLC
3514 Fowler Avenue Operations LLC
3590 Washington Pike Operations LLC
3720 Church Rock Street Operations LLC
390 Red School Lane Operations LLC
40 Crosby Street Operations LLC
40 Whitehall Road Operations LLC
40 Whitehall Road Property LLC
400 McKinley Avenue Operations LLC

Entity Name
4140 Old Washington Highway Operations LLC
419 Harding Street Operations LLC
422 23rd Street Operations LLC
425 Buttonwood Street Operations LLC
450 East Philadelphia Avenue Operations LLC
462 Main Street Operations LLC
50 Mulberry Tree Street Operations LLC
50 Pheasant Road Operations LLC
500 East Philadelphia Avenue Operations LLC
501 Thomas Jones Way Operations LLC
505 Weyman Road Operations LLC
530 Macoby Street Operations LLC
54 Sharp Street Operations LLC
5485 Perkiomen Avenue Operations LLC
550 South Negley Avenue Operations LLC
5609 Fifth Avenue Operations LLC
590 North Poplar Fork Road Operations LLC
60 Highland Road Operations LLC
600 Paoli Pointe Drive Operations LLC
600 W. Valley Forge Road Operations LLC
613 Hammonds Lane Operations LLC
624 N. Converse Street Property, LLC
640 Bethlehem Pike Operations LLC
642 Metacom Avenue Operations LLC
660 Commonwealth Avenue Operations LLC
677 Court Street Operations LLC
7 Baldwin Street Operations LLC
700 Marvel Road Operations LLC
700 Town Bank Road Operations LLC
715 East King Street Operations LLC
723 Summers Street Operations LLC
724 N. Charlotte Street Operations LLC
735 Putnam Pike Operations LLC
75 Hickle Street Operations LLC
777 Lafayette Road Operations LLC
8 Rose Street Operations LLC
8 Snow Road Operations LLC
80 Maddex Drive Operations LLC
800 Court Street Circle Operations LLC
803 Hacienda Lane Operations LLC
8100 Washington Lane Operations LLC
825 Summit Street Operations LLC
84 Cold Hill Road Operations LLC
840 Lee Road Operations LLC

Entity Name
850 12th Avenue Property, LLC
867 York Road Operations LLC
885 MacBeth Drive Operations LLC
900 Tuck Street Operations LLC
91 Country Village Road Operations LLC
940 Walnut Bottom Road Operations LLC
98 Hospitality Drive Operations LLC
Albuquerque Heights Healthcare and Rehabilitation Center, LLC
Albuquerque Heights Property, LLC
Belen Meadows Healthcare and Rehabilitation Center, LLC
Belfast Operations, LLC
Brier Oak on Sunset, LLC
Camden Operations, LLC
Canyon Albuquerque Property, LLC
Canyon Transitional Rehabilitation Center, LLC
Clovis Healthcare and Rehabilitation Center, LLC
Courtyard JV LLC
Encore GC Acquisition LLC
Encore Pediatrics, LLC
Encore Preakness, LLC
Encore Rehabilitation Services, LLC
Falmouth Operations, LLC
Farmington Operations, LLC
FC-GEN Operations Investment, LLC
Five Ninety Six Sheldon Road Operations LLC
Forty Six Nichols Street Operations LLC
Fountain Holdco, LLC
Franklin Woods JV LLC
GEN BQ JV Holdings, LLC
GEN CCG JV Holdings LLC
GEN Operations I, LLC
GEN Operations II, LLC
GEN SF JV Holdings, LLC
GEN-CCG WO Master Tenant LLC
GEN-Next Holdco I LLC
Genesis Administrative Services LLC
Genesis CT Holdings LLC
Genesis CT XCL Operations LLC
Genesis DE Holdings LLC
Genesis Dynasty Operations LLC
Genesis Eldercare Network Services, LLC
Genesis ElderCare Physician Services, LLC
Genesis HealthCare LLC
Genesis HealthCare of Maine, LLC

Entity Name
Genesis Holdings LLC
Genesis MA Holdings LLC
Genesis MD Holdings LLC
Genesis Midwest II Operations LLC
Genesis NH Holdings LLC
Genesis NHG Operations LLC
Genesis NHG-GEN Operations LLC
Genesis NJ Holdings LLC
Genesis OMG Operations LLC
Genesis Operations III LLC
Genesis Operations IV LLC
Genesis Operations LLC
Genesis Operations V LLC
Genesis Operations VI LLC
Genesis Orion Operations LLC
Genesis PA Holdings LLC
Genesis Partnership LLC
Genesis Physician Services MSO, LLC
Genesis PM CO Operations LLC
Genesis PM NJ Operations LLC
Genesis PM PA Operations LLC
Genesis RI Holdings LLC
Genesis SNI Operations LLC
Genesis Tang Operations LLC
Genesis VA Holdings LLC
Genesis VT Holdings LLC
Genesis WV Holdings LLC
GHC Holdings LLC
GHC JV Holdings LLC
GHC Payroll LLC
GHC TX Operations LLC
Granite Ledges JV LLC
Harborside Danbury Limited Partnership
Harborside Health I LLC
Harborside Healthcare Advisors Limited Partnership
Harborside Healthcare Limited Partnership
Harborside Healthcare, LLC
Harborside New Hampshire Limited Partnership
Harborside Rhode Island Limited Partnership
Harborside Toledo Business LLC
HBR Kentucky, LLC
HBR Trumbull, LLC
HC 63 Operations LLC
Kansas City Transitional Care Center, LLC

Entity Name
Kennebunk Operations, LLC
Kennett Center, L.P.
KHI LLC
Leasehold Resource Group, LLC
Lewiston Operations, LLC
LTC ACO, LLC
Maryland Harborside, LLC
Magnolia JV LLC
Metro Therapy, Inc.
Nine Haywood Avenue Operations LLC
Odd Lot LLC
Orono Operations, LLC
PAI Participant 1, LLC
PAI Participant 2, LLC
PAI Participant 3, LLC
PAI Participant 4, LLC
PBR Intermediate Holdings, LLC
PDDTSE, LLC
Peak Medical Assisted Living, LLC
Peak Medical Las Cruces No. 2, LLC
Peak Medical Las Cruces, LLC
Peak Medical New Mexico No. 3, LLC
Peak Medical Roswell, LLC
Peak Medical, LLC
Pine Tree Villa LLC
Post-Acute Innovations, LLC
Powerback Pediatrics of Arkansas, LLC
Powerback Pediatrics of Georgia, LLC
Powerback Pediatrics of Missouri, LLC
Powerback Pediatrics of Nebraska, LLC
Powerback Pediatrics of South Carolina, LLC
Powerback Pediatrics of Vermont, LLC
Powerback Rehabilitation, LLC
PRMC/GEC at Salisbury Center, LLC
Property Resource Holdings, LLC
Regency Health Services, LLC
Respiratory Health Services LLC
Romney Health Care Center Limited Partnership
Route 92 Operations LLC
Saddle Shop Road Operations LLC
Salisbury JV LLC
Scarborough Operations, LLC
SHG Partnership, LLC
SHG Resources, LLC

Entity Name
Skies Healthcare and Rehabilitation Center, LLC
Skiles Avenue and Sterling Drive Urban Renewal Operations LLC
Skilled Healthcare, LLC
Skowhegan SNF Operations, LLC
St. Anthony Healthcare and Rehabilitation Center, LLC
St. Catherine Healthcare and Rehabilitation Center, LLC
St. John Healthcare and Rehabilitation Center, LLC
St. Theresa Healthcare and Rehabilitation Center, LLC
State Street Associates, L.P.
State Street Kennett Square, LLC
Stillwell Road Operations LLC
Summit Care Parent, LLC
Summit Care, LLC
Sun Healthcare Group, Inc.
SunBridge Beckley Health Care LLC
SunBridge Care Enterprises, LLC
SunBridge Clipper Home of North Conway, LLC
SunBridge Clipper Home of Wolfeboro, LLC
SunBridge Dunbar Health Care LLC
SunBridge Gardendale Health Care Center, LLC
SunBridge Goodwin Nursing Home, LLC
SunBridge Healthcare, LLC
SunBridge Nursing Home, LLC
SunBridge Putnam Health Care LLC
SunBridge Regency-North Carolina, LLC
SunBridge Regency-Tennessee, LLC
SunBridge Retirement Care Associates, LLC
SunBridge Salem Health Care LLC
SunDance Rehabilitation Agency, LLC
SunDance Rehabilitation Holdco, Inc.
SunDance Rehabilitation, LLC
The Rehabilitation Center of Albuquerque, LLC
Thirty Five Bel-Aire Drive SNF Operations LLC
Three Mile Curve Operations LLC
Waterville SNF Operations LLC
Westbrook Operations, LLC
Westwood Medical Park Operations LLC

EXHIBIT A

Filing Resolutions

**Omnibus Resolutions of
of Genesis Healthcare, Inc.
and the Entities Listed on Schedule A**

July 9, 2025

The undersigned, being (i) the board of directors of Genesis Healthcare, Inc., a Delaware corporation (the “Parent Company”); or (ii) (a) the boards of directors or the boards of managers authorized to execute this consent (in each case, a “Board” and, collectively, the “Boards”) or (b) the sole member, as applicable (in each case, a “Controlling Entity” and, collectively, the “Controlling Entities”) of each direct and indirect subsidiary of the Parent Company listed on **Schedule A** (each, a “Subsidiary” and, collectively, with the Parent Company, the “Companies” and each, a “Company”), hereby consent, in accordance with the organizational documents of each Company and applicable state laws, to the following actions and adopt the following resolutions with respect to each Company effective as of the date hereof. For the avoidance of doubt, each Controlling Entity is adopting these resolutions as to its respective Company.

Appointment of Co-Chief Restructuring Officers

WHEREAS, each Board and Controlling Entity may appoint subordinate officers and agents as it shall deem necessary, who shall hold their offices for such terms and shall exercise such powers and perform such duties as shall be determined from time to time by such Board or Controlling Entity; and

WHEREAS, each Board and Controlling Entity deems it to be in the best interests of each applicable Company to appoint Russell A. Perry and Louis E. Robichaux IV of Ankura Consulting Group (“Ankura”) as Co-Chief Restructuring Officers (each, a “Co-CRO”) to, among other things, assist the Companies in their review, evaluation, and analysis of one or more strategic and/or financing transactions.

NOW, THEREFORE, BE IT RESOLVED, that Mr. Perry and Mr. Robichaux be, and hereby are, appointed to serve as Co-CROs of the Companies for such a term, and shall exercise such powers and perform such duties as shall be determined by such Board or Controlling Entity, and in accordance with the terms and conditions of that certain engagement letter, dated as of July 9, 2025, by and among the Companies and Ankura, as may be amended from time to time; and

FURTHER RESOLVED, that the Co-CROs and any other duly appointed officer or agent of any Company or any other person acting at the direction of the foregoing (collectively, the “Authorized Signatories”), acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of each Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all actions that they deem necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of each Company’s business.

Authorization

WHEREAS, the Board of the Parent Company, acting on behalf of the Parent Company and each of its direct Subsidiaries, and each Subsidiary acting in its capacity as the direct or indirect member, manager, or partner of the other Subsidiaries, desires to (i) amend each limited liability company agreement, partnership agreement, bylaws, or other governing document of each Subsidiary to provide that, notwithstanding any other provision of such agreement to the contrary, (a) the Parent Board is authorized to directly or through any member, manager, partner, director, or shareholder of such Subsidiary, to authorize, approve, and implement any actions related to the restructuring efforts (the “Restructuring Actions”) with respect to such Subsidiary or any of its Subsidiaries, (b) the bankruptcy of any person or entity serving as a member or partner of a Subsidiary that is a limited liability company or partnership shall not cause such person or entity to cease to be a member or partner and shall not cause the dissolution of such Subsidiary, and (c) no consent or approval of any person or entity other than the Parent Board shall be required to approve any Restructuring Action (including any Chapter 11 Case (as defined below)) (collectively, the “Subsidiary Amendments”), and (ii) remove any or all directors or managers of any Subsidiary that is a corporation, fix the size of the board of directors or managers of such Subsidiary to one directorship or managership, and appoint the Parent Board as the sole directors of such Subsidiary to authorize, approve, and implement any Restructuring Actions (including the Subsidiary Amendments) (the “Subsidiary Director and Manager Replacements”).

NOW, THEREFORE, BE IT RESOLVED, that each of the Subsidiary Amendments and the Subsidiary Director and Manager Replacements are hereby authorized, approved, ratified and confirmed in all respects, and each such actions shall be deemed to have occurred at such time and in such sequence as may be required by applicable law or the applicable governing documents of the Companies in order to give valid effect thereto.

Chapter 11 Filing

WHEREAS, each Board and Controlling Entity has considered presentations by the financial and legal advisors of each of the Companies regarding the liabilities and liquidity situation of each of the Companies, the strategic alternatives available to it, and the effect of the foregoing on each Company’s business and creditors;

WHEREAS, each Board and Controlling Entity has had the opportunity to consult with the financial and legal advisors of the Companies and fully consider each of the strategic alternatives available to the Companies;

WHEREAS, each Board and Controlling Entity has been briefed on the proposed voluntary bankruptcy petition to be filed by each respective Company, and have received, reviewed, and considered the recommendations of, and the materials presented by, the management the financial and legal advisors of the Companies regarding the relative risks and benefits of pursuing cases under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), and the preparation materials provided by the financial and legal advisors, and each Board and Controlling Entity recommends the adoption of these resolutions;

NOW, THEREFORE, BE IT RESOLVED, that in the business judgment of each Board and Controlling Entity, it is desirable and in the best interests of each Company (including a consideration of its creditors and other parties-in-interest) that each Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief (each, a “Chapter 11 Case” and collectively, the “Chapter 11 Cases”) under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”) and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

FURTHER RESOLVED, that each of the Authorized Signatories, acting alone or with one or more other Authorized Signatories be, and they hereby are, authorized, empowered, and directed to execute and file on behalf of each Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all actions that they deem necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of each Company’s business; and

FURTHER RESOLVED, that all acts and deeds previously performed by any of the officers of the Companies prior to the adoption of the foregoing recitals and resolutions that are within the authority conferred by the foregoing recitals and resolutions, are hereby ratified, confirmed, and approved in all respects as the authorized acts and deeds of the Companies.

Retention of Professionals

WHEREAS, each Board and Controlling Entity has considered presentations by the financial and legal advisors of each Company regarding the retention of such financial and legal advisors by each Company.

NOW, THEREFORE, BE IT RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the law firm of McDermott Will & Emery LLP (“McDermott”) as general bankruptcy counsel to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of McDermott;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ Ankura as financial advisor to represent and assist each Company in carrying out its duties under the Bankruptcy Code, to take any and all actions to advance each Company’s rights and obligations, and to provide the Co-CROs; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of Ankura;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the firm of Jefferies, LLC (“Jefferies”) as investment banker and to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of Jefferies;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ the firm of Epiq Corporate Restructuring, LLC (“Epiq”) as claims, noticing, administrative, and solicitation agent to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company’s rights and obligations; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed appropriate applications for authority to retain the services of Epiq;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized, empowered, and directed to employ any other professionals to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Signatories, with power of delegation, is hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary, proper, or convenient; and

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, with the power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Signatories deem necessary, proper, or desirable in connection with each Company’s Chapter 11 Case, with a view to the successful prosecution of such case.

Debtor-in-Possession Financing, Cash Collateral, and Adequate Protection

WHEREAS, reference is made to that certain debtor-in-possession term sheet (together with any and all exhibits, schedules, and annexes thereto, the “DIP Term Sheet”) providing for a secured debtor-in-possession term loan credit facility (as amended, amended and restated, supplemented, or otherwise modified from time to time, the “DIP Facility” and the financing to be provided thereunder, the “DIP Financing”) to be provided by multiple lenders (collectively, the “DIP Lenders”) or its respective designee(s), including any agents (the “DIP Agent”), including the use of the cash collateral, as that term is defined in Bankruptcy Code section 363(a) (the “Cash Collateral”).

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board or Controlling Entity of each Company, each Company will receive benefits from the DIP

Financing, and it is desirable and in the best interest of each Company, each Company's creditors, and other parties-in-interest that the form, terms, and provisions of (i) the DIP Term Sheet, (ii) the related documentation (collectively, the "DIP Documentation"), and (iii) all other documents, agreements, instruments or certificates, intellectual property security agreements, joinders, and consents to be executed, delivered, or filed by each Company in connection therewith, and the transactions contemplated by the DIP Term Sheet and the DIP Documentation (in each case including, without limitation, the borrowings and other extensions of credit thereunder, and the guaranties, liabilities, obligations, security interest granted, and notes issued, if any, in connection therewith) be, and hereby are, authorized, adopted, and approved in substantially the form presented to the Board or the Controlling Entity of each Company, together with such changes as may be approved by the Authorized Signatories executing and delivering the same, such approval to be conclusively evidenced by such Authorized Signatory's execution and delivery thereof;

FURTHER RESOLVED, that each Company will obtain benefits from the use of collateral, including Cash Collateral, which is security for certain prepetition secured lenders (collectively, the "Prepetition ABL Lenders") under that certain *Fifth Amended and Restated Credit Agreement*, by and between White Oak Healthcare Finance, LLC (the "Prepetition ABL Agent") and together with the DIP Agent, the "Agents") and Genesis and certain of its affiliates and subsidiaries, dated as of March 9, 2022 (as subsequently amended, modified, or supplemented, the "Non-HUD ABL Credit Agreement") and that certain *Third Amended and Restated Revolving Credit Agreement* by and between the Prepetition ABL Lender and Genesis Healthcare LLC and certain of its affiliates and subsidiaries, dated as of March 9, 2022 (as subsequently amended, modified, or supplemented, the "HUD ABL Credit Agreement");

FURTHER RESOLVED, that in order to use and obtain the benefits of the DIP Financing and the Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, each Company will provide certain liens, claims, and adequate protection to the Prepetition ABL Lenders and to the DIP Lenders to secure the obligations of the Companies under the DIP Facility (such obligations, the "DIP Obligations") as documented in a proposed order in interim and final form (each, a "DIP Order" and together, the "DIP Orders"), authorizing and approving the DIP Term Sheet, the other DIP Documents, and the transactions contemplated thereby, and submitted for approval to the Bankruptcy Court;

FURTHER RESOLVED, that the form, terms, and provisions of the DIP Orders to which each Company is or will be subject, and the actions and transactions contemplated thereby are hereby authorized, adopted, and approved, and each of the Authorized Signatories of each Company be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, each DIP Order and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents relating to the transactions contemplated thereby to which each Company is or will be a party, including, but not limited to, any security agreements, pledge agreements, guaranty agreements, assignment documents, notices, financing statements, mortgages, intellectual property filings, tax affidavits, fee letters and other instruments as the applicable lenders may reasonably request or as may be necessary or appropriate to create, preserve, and perfect the liens granted under the DIP Term Sheet and DIP Documentation and to otherwise consummate the transactions contemplated thereby, with any changes, additions, and modifications to the DIP Term Sheet,

DIP Documentation, and DIP Orders (collectively, the “DIP Documents”) as any Authorized Signatory executing the same shall approve, such approval to be conclusively evidenced by such Authorized Signatory’s execution and delivery thereof;

FURTHER RESOLVED, that the incurrence of the liabilities and obligations arising from each DIP Order and each DIP Document by each Company party thereto, (i) is necessary and convenient to the conduct, promotion and attainment of the business of the Companies, and (ii) may reasonably be expected to benefit the Companies, directly or indirectly;

FURTHER RESOLVED, that each Company, as debtor and debtors-in-possession under the Bankruptcy Code be, and hereby is, authorized to incur the DIP Obligations, including the borrowing of the loans pursuant to the DIP Term Sheet, and other obligations related to the DIP Financing and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Documents, including granting liens on and security interests in its assets, including the Cash Collateral, to the Agents (collectively, the “DIP Transactions”);

FURTHER RESOLVED, that each of the Authorized Signatories of each Company, acting alone or with one or more other Authorized Signatories, be, and hereby is, authorized, directed and empowered in the name of, and on behalf of, each Company, as debtors and debtors-in-possession, to take such actions as in their discretion is determined to be necessary, desirable, or appropriate to execute the DIP Transactions, including the negotiation, execution and delivery of: (a) the DIP Documents; (b) such other instruments, certificates, notices, assignments, and other documents, including, without limitation, any amendments to any DIP Documents, as may be reasonably requested by the DIP Agent; and (c) such forms of deposit account control agreements, officer’s certificates, and compliance certificates as may be required by the DIP Documents, in the name of and on behalf of each Company, with such changes therein as shall be approved by the Authorized Signatories executing the same, with such execution by said Authorized Signatory to constitute conclusive evidence of his or her approval of the terms thereof, including any departures therein from any form presented to the Boards and Controlling Entities;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company, acting alone or with one or more other Authorized Signatories, be, and hereby is, authorized, directed and empowered in the name of, and on behalf of, each Company, as debtors and debtors-in-possession, to guarantee the DIP Obligations under the DIP Documents and to assign, transfer, pledge and grant to the DIP Agent or the Prepetition ABL Agent, for the ratable benefit of the respective or applicable Secured Parties (as defined in the DIP Loan Documents (or similar term defined therein)), a security interest in all or substantially all the assets of such Company, as collateral security for the prompt and complete payment and performance when due of the DIP Obligations under the DIP Documents to which such Company is a party or which it is subject to and to take or cause to be taken any such actions as may be necessary, appropriate or desirable to cause the Companies to create, perfect and maintain a security interest in such Companies’ property or assets constituting Collateral (as defined in the DIP Documents (or similar term defined therein)) as described or contemplated in the DIP Documents;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each Company with respect to the transactions contemplated by these resolutions, whether existing

now or in the future, in each case, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable business judgment, including the authorization of resolutions and agreements necessary to authorize the execution, delivery, and performance pursuant to the DIP Documents (including certificates, affidavits, financing statements, notices, reaffirmations, amendments, and restatements thereof or relating thereto) as may be necessary, appropriate, or convenient to effectuate the purposes of the transactions contemplated therein;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each Company to file, or to authorize the Agents to file, any Uniform Commercial Code (the "UCC") financing statements, any other equivalent filings, any intellectual property filings and recordation, and any necessary assignments for security or other documents in the name each Company that the Agents deem necessary or appropriate to perfect any lien or security interest granted under the DIP Orders and the DIP Documents, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired," and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of each Company and such other filings in respect of intellectual and other property of each such Company, in each case as the Agents may reasonably request to perfect the security interests of the Agents under the DIP Orders or any of the other DIP Documents;

FURTHER RESOLVED, that each of the Authorized Signatories of each Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, each Company to take all such further actions, including, without limitation, to pay all fees and expenses payable in accordance with the terms of the DIP Documents, to arrange for and enter into supplemental agreements, amendments, instruments, certificates, or documents relating to the transactions contemplated by any of the DIP Documents and to execute and deliver all such supplemental agreements, amendments, instruments, certificates, or documents in the name and on behalf of each of the Companies, which shall in their sole judgment be necessary, proper, or advisable in order to perform such Companies' obligations under or in connection with any of the DIP Documents and the transactions contemplated thereby (execution by such Authorized Signatory to constitute conclusive evidence of such judgment), and to carry out fully the intent of the foregoing resolutions. The performance of any such further act or thing and the execution of any such document or instrument by any of the Authorized Signatories of the Companies pursuant to these resolutions shall be conclusive evidence that the same have been authorized and approved by the Companies in every respect; and

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized to execute and deliver to the Agents, as applicable, and to perform the applicable Company's obligations under, all other documents, certificates, instruments, agreements and writings including any interest rate swaps, caps, collars, or similar hedging agreement and any financing statements (or amendments thereto) that may be contemplated by, or required in connection with, the DIP Documents, these resolutions, and the transactions described herein and therein, and to do all such acts and things as any person hereinafter authorized to execute such documents on behalf of such Company determines to be necessary or advisable in connection with or as contemplated by, or for the purpose of giving effect to, or carrying out the provisions

of, the DIP Documents, such determination to be conclusively evidenced by such person's signature thereon or completion thereof, as applicable.

General Resolutions

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Signatories of each of the Companies be, and each of them hereby is, authorized, empowered, and directed to execute, acknowledge, verify, deliver, and file any and all such other agreements, documents, instruments, and certificates and to take such other actions as may be necessary, proper, or appropriate in order to carry out the intent and purposes of the foregoing resolutions;

FURTHER RESOLVED, that each Authorized Signatory shall be, and hereby is, authorized, empowered, and directed, on behalf of and in the name of the Companies, to (a) do and perform all such acts and things and enter into, execute, acknowledge, deliver, and file all such certificates, agreements, acknowledgments, instruments, contracts, statements, and other documents and to take such further actions as such Authorized Signatory may deem necessary or appropriate to effect the intent and accomplish the purposes of the foregoing resolutions, the taking of such action or the execution and delivery thereof to be conclusive evidence of the approval thereof, (b) perform the obligations of the Companies under the Bankruptcy Code and exercise all rights of the Companies under the Bankruptcy Code (including all rights with respect to contracts, agreements, and leases under sections 365 of the Bankruptcy Code), with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Signatory performing or executing the same shall approve, the performance or execution thereof to be conclusive evidence of the approval thereof by such Authorized Signatory, the Governing Bodies, and the Companies, and (c) pay fees and expenses in connection with the transactions contemplated by the foregoing resolutions;

FURTHER RESOLVED, that the omission from this written consent of any (a) agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or (b) action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Signatory to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions;

FURTHER RESOLVED, that the Controlling Entity of each Company has received sufficient notices of the actions and transactions relating to the matters contemplated by any of the foregoing resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notices;

FURTHER RESOLVED, that, other than the Genesis Board, each of the members of the board of managers, board of directors, the sole member, the manager, or the managing member, as applicable, hereby irrevocably waives notice of the time, place, and purposes of a Meeting and any adjournments thereof, to the extent such notice is required by the applicable organizational documents of each Company;

FURTHER RESOLVED, that any and all actions heretofore or hereafter taken and expenses incurred in the name of and on behalf of any Company by any officer, member, manager, partner, director, shareholder, employee, agent or Authorized Signatory of any Company in connection with or related to the matters set forth or contemplated by the foregoing resolutions be, and they hereby are, approved, ratified, and confirmed in all respects;

FURTHER RESOLVED, that an Authorized Signatory of the Companies is hereby authorized to certify to third parties with respect to adoption of these resolutions in the form and substance satisfactory to them; and

FURTHER RESOLVED, that this consent may be executed in one or more counterparts, and delivered by electronic means, each of which, when so executed, shall be treated in all manner and respects and for all purposes as one and the same original, written consent, and shall be considered to have the same binding legal effect as if it were an original manually signed counterpart hereof delivered in person.

SCHEDULE A

Subsidiaries	
1.	1 Glen Hill Road Operations LLC
2.	1 Sutphin Drive Operations LLC
3.	10 Woodland Drive Operations LLC
4.	100 Abbeyville Road Operations LLC
5.	100 Chambers Street Operations LLC
6.	100 W. Queen Street Operations LLC
7.	105 Chester Road Operations LLC
8.	1000 Lincoln Drive Operations LLC
9.	1008 Thompson Street Operations LLC
10.	101 13th Street Operations LLC
11.	101 Development Group, LLC
12.	1020 South Main Street Operations LLC
13.	106 Tyree Street Operations LLC
14.	1070 Stouffer Avenue Operations LLC
15.	11 Dairy Lane Operations LLC
16.	1100 Norman Eskridge Highway Operations LLC
17.	1104 Welsh Road Operations LLC
18.	1105 Perry Highway Operations LLC
19.	113 W. McMurray Road Operations LLC
20.	115 S. Providence Road Operations LLC
21.	12-15 Saddle River Road Operations LLC
22.	1245 Church Road Operations LLC
23.	1248 Hospital Drive Operations LLC
24.	125 Holly Road Operations LLC
25.	128 East State Street Associates, LLC
26.	136 Donahoe Manor Road Operations LLC
27.	1361 Route 72 West Operations LLC
28.	1539 Country Club Road Operations LLC
29.	1543 Country Club Road Manor Operations LLC
30.	161 Bakers Ridge Road Operations LLC
31.	1631 Ritter Drive Operations LLC
32.	1650 Galisteo Street Operations LLC
33.	1680 Spring Creek Road Operations LLC
34.	1700 Market Street Operations LLC
35.	1700 Pine Street Operations LLC
36.	175 Blueberry Lane Operations LLC
37.	1770 Barley Road Operations LLC
38.	1848 Greentree Road Operations LLC
39.	191 Hackett Hill Road Operations LLC
40.	2 Blackberry Lane Operations LLC
41.	20 Maitland Street Operations LLC
42.	200 Pauline Drive Operations LLC

43.	200 Reynolds Avenue Operations LLC
44.	200 South Ritchie Avenue Operations LLC
45.	201 Wood Street Operations LLC
46.	2021 Westgate Drive Operations LLC
47.	2029 Westgate Drive Operations LLC
48.	2101 Fairland Road Operations LLC
49.	211-213 Ana Drive Operations LLC
50.	2125 Elizabeth Avenue Operations LLC
51.	22 Tuck Road Operations LLC
52.	225 Evergreen Road Operations LLC
53.	227 Evergreen Road Operations LLC
54.	23 Fair Street Operations LLC
55.	23 Fair Street Property, LLC
56.	24 Old Etna Road Operations LLC
57.	2400 Kingston Court Operations LLC
58.	25 East Lindsley Road Operations LLC
59.	25 Ridgewood Road Operations LLC
60.	2507 Chestnut Street Operations LLC
61.	2600 Northampton Street Operations LLC
62.	262 Toll Gate Road Operations LLC
63.	2720 Charles Town Road Operations LLC
64.	279 Cabot Street Operations LLC
65.	279 Cabot Street Property LLC
66.	2800 Palo Parkway Operations LLC
67.	290 Hanover Street Operations LLC
68.	292 Applegarth Road Operations LLC
69.	3 Industrial Way East Operations LLC
70.	30 West Avenue Operations LLC
71.	300 Pearl Street Operations LLC
72.	3000 Windmill Road Operations LLC
73.	302 Cedar Ridge Road Operations LLC
74.	330 Franklin Turnpike Operations LLC
75.	333 Green End Avenue Operations LLC
76.	3430 Huntingdon Pike Operations LLC
77.	3485 Davisville Road Operations II LLC
78.	3514 Fowler Avenue Operations LLC
79.	3590 Washington Pike Operations LLC
80.	3720 Church Rock Street Operations LLC
81.	390 Red School Lane Operations LLC
82.	40 Crosby Street Operations LLC
83.	40 Whitehall Road Operations LLC
84.	40 Whitehall Road Property LLC
85.	400 McKinley Avenue Operations LLC
86.	4140 Old Washington Highway Operations LLC
87.	419 Harding Street Operations LLC

88.	422 23rd Street Operations LLC
89.	425 Buttonwood Street Operations LLC
90.	450 East Philadelphia Avenue Operations LLC
91.	462 Main Street Operations LLC
92.	50 Mulberry Tree Street Operations LLC
93.	50 Pheasant Road Operations LLC
94.	500 East Philadelphia Avenue Operations LLC
95.	501 Thomas Jones Way Operations LLC
96.	505 Weyman Road Operations LLC
97.	530 Macoby Street Operations LLC
98.	54 Sharp Street Operations LLC
99.	5485 Perkiomen Avenue Operations LLC
100.	550 South Negley Avenue Operations LLC
101.	5609 Fifth Avenue Operations LLC
102.	590 North Poplar Fork Road Operations LLC
103.	60 Highland Road Operations LLC
104.	600 Paoli Pointe Drive Operations LLC
105.	600 W. Valley Forge Road Operations LLC
106.	613 Hammonds Lane Operations LLC
107.	624 N. Converse Street Property, LLC
108.	640 Bethlehem Pike Operations LLC
109.	642 Metacom Avenue Operations LLC
110.	660 Commonwealth Avenue Operations LLC
111.	677 Court Street Operations LLC
112.	7 Baldwin Street Operations LLC
113.	700 Marvel Road Operations LLC
114.	700 Town Bank Road Operations LLC
115.	715 East King Street Operations LLC
116.	723 Summers Street Operations LLC
117.	724 N. Charlotte Street Operations LLC
118.	735 Putnam Pike Operations LLC
119.	75 Hickle Street Operations LLC
120.	777 Lafayette Road Operations LLC
121.	8 Rose Street Operations LLC
122.	8 Snow Road Operations LLC
123.	80 Maddex Drive Operations LLC
124.	800 Court Street Circle Operations LLC
125.	803 Hacienda Lane Operations LLC
126.	885 MacBeth Drive Operations LLC
127.	8100 Washington Lane Operations LLC
128.	825 SUMMIT STREET OPERATIONS LLC
129.	84 Cold Hill Road Operations LLC
130.	840 Lee Road Operations LLC
131.	850 12th Avenue Property, LLC
132.	867 York Road Operations LLC

133.	900 Tuck Street Operations LLC
134.	91 Country Village Road Operations LLC
135.	940 Walnut Bottom Road Operations LLC
136.	98 Hospitality Drive Operations LLC
137.	Albuquerque Heights Healthcare and Rehabilitation Center, LLC
138.	Albuquerque Heights Property, LLC
139.	Belen Meadows Healthcare and Rehabilitation Center, LLC
140.	Belfast Operations, LLC
141.	Brier Oak on Sunset, LLC
142.	Camden Operations, LLC
143.	Canyon Albuquerque Property, LLC
144.	Canyon Transitional Rehabilitation Center, LLC
145.	Clovis Healthcare and Rehabilitation Center, LLC
146.	Courtyard JV LLC
147.	Encore GC Acquisition LLC
148.	Encore Pediatrics, LLC
149.	Encore Preakness, LLC
150.	Encore Rehabilitation Services, LLC
151.	Falmouth Operations, LLC
152.	Farmington Operations, LLC
153.	FC-GEN Operations Investment, LLC
154.	Five Ninety Six Sheldon Road Operations LLC
155.	Forty Six Nichols Street Operations LLC
156.	Fountain Holdco, LLC
157.	Franklin Woods JV LLC
158.	GEN BQ JV Holdings LLC
159.	GEN CCG JV Holdings LLC
160.	GEN Operations I, LLC
161.	GEN Operations II, LLC
162.	GEN SF JV Holdings, LLC
163.	GEN-CCG WO Master Tenant LLC
164.	GEN-Next Holdco I LLC
165.	Genesis Administrative Services LLC
166.	Genesis CT Holdings LLC
167.	Genesis CT XCL Operations LLC
168.	Genesis DE Holdings LLC
169.	Genesis Dynasty Operations LLC
170.	Genesis Eldercare Network Services, LLC
171.	Genesis ElderCare Physician Services, LLC
172.	Genesis HealthCare LLC
173.	Genesis HealthCare of Maine, LLC
174.	Genesis Holdings LLC
175.	Genesis MA Holdings LLC
176.	Genesis MD Holdings LLC
177.	Genesis Midwest II Operations LLC

178.	Genesis NH Holdings LLC
179.	Genesis NHG Operations LLC
180.	Genesis NHG-GEN Operations LLC
181.	Genesis NJ Holdings LLC
182.	Genesis OMG Operations LLC
183.	Genesis Operations III LLC
184.	Genesis Operations IV LLC
185.	Genesis Operations LLC
186.	Genesis Operations V LLC
187.	Genesis Operations VI LLC
188.	Genesis Orion Operations LLC
189.	Genesis PA Holdings LLC
190.	Genesis Partnership LLC
191.	Genesis Physician Services MSO, LLC
192.	Genesis PM CO Operations LLC
193.	Genesis PM NJ Operations LLC
194.	Genesis PM PA Operations LLC
195.	Genesis RI Holdings LLC
196.	Genesis SNI Operations LLC
197.	Genesis Tang Operations LLC
198.	Genesis VA Holdings LLC
199.	Genesis VT Holdings LLC
200.	Genesis WV Holdings LLC
201.	GHC Holdings LLC
202.	GHC JV Holdings LLC
203.	GHC Payroll LLC
204.	GHC TX Operations LLC
205.	Granite Ledges JV LLC
206.	Harborside Danbury Limited Partnership
207.	Harborside Health I LLC
208.	Harborside Healthcare Advisors Limited Partnership
209.	Harborside Healthcare Limited Partnership
210.	Harborside Healthcare, LLC
211.	Harborside New Hampshire Limited Partnership
212.	Harborside Rhode Island Limited Partnership
213.	Harborside Toledo Business LLC
214.	HBR Kentucky, LLC
215.	HBR Trumbull, LLC
216.	HC 63 Operations LLC
217.	Kansas City Transitional Care Center, LLC
218.	Kennebunk Operations, LLC
219.	Kennett Center, L.P.
220.	KHI LLC
221.	Leasehold Resource Group, LLC
222.	Lewiston Operations, LLC

223.	LTC ACO, LLC
224.	Magnolia JV LLC
225.	Maryland Harborside, LLC
226.	Metro Therapy, Inc.
227.	Nine Haywood Avenue Operations LLC
228.	Odd Lot LLC
229.	Orono Operations, LLC
230.	PAI Participant 1, LLC
231.	PAI Participant 2, LLC
232.	PAI Participant 3, LLC
233.	PAI Participant 4, LLC
234.	PBR Intermediate Holdings, LLC
235.	PDDTSE, LLC
236.	Peak Medical Assisted Living, LLC
237.	Peak Medical Las Cruces No. 2, LLC
238.	Peak Medical Las Cruces, LLC
239.	Peak Medical New Mexico No. 3, LLC
240.	Peak Medical Roswell, LLC
241.	Peak Medical, LLC
242.	Pine Tree Villa LLC
243.	Post-Acute Innovations, LLC
244.	Powerback Pediatrics of Arkansas, LLC
245.	Powerback Pediatrics of Georgia, LLC
246.	Powerback Pediatrics of Missouri, LLC
247.	Powerback Pediatrics of Nebraska, LLC
248.	Powerback Pediatrics of South Carolina, LLC
249.	Powerback Pediatrics of Vermont, LLC
250.	Powerback Rehabilitation, LLC
251.	PRMC/GEC at Salisbury Center, LLC
252.	Property Resource Holdings, LLC
253.	Regency Health Services, LLC
254.	Respiratory Health Services LLC
255.	Romney Health Care Center Limited Partnership
256.	Route 92 Operations LLC
257.	Saddle Shop Road Operations LLC
258.	Salisbury JV LLC
259.	Scarborough Operations, LLC
260.	SHG Partnership, LLC
261.	SHG Resources, LLC
262.	Skies Healthcare and Rehabilitation Center, LLC
263.	Skiles Avenue and Sterling Drive Urban Renewal Operations LLC
264.	Skilled Healthcare, LLC
265.	Skowhegan SNF Operations, LLC
266.	St. Anthony Healthcare and Rehabilitation Center, LLC
267.	St. Catherine Healthcare and Rehabilitation Center, LLC

268.	St. John Healthcare and Rehabilitation Center, LLC
269.	St. Theresa Healthcare and Rehabilitation Center, LLC
270.	State Street Associates, L.P.
271.	State Street Kennett Square, LLC
272.	Stillwell Road Operations LLC
273.	Summit Care Parent, LLC
274.	Summit Care, LLC
275.	Sun Healthcare Group, Inc.
276.	SunBridge Beckley Health Care LLC
277.	SunBridge Care Enterprises, LLC
278.	SunBridge Clipper Home of North Conway, LLC
279.	SunBridge Clipper Home of Wolfeboro, LLC
280.	SunBridge Dunbar Health Care LLC
281.	SunBridge Gardendale Health Care Center, LLC
282.	SunBridge Goodwin Nursing Home, LLC
283.	SunBridge Healthcare, LLC (f/k/a SunBridge Healthcare Corporation)
284.	SunBridge Nursing Home, LLC
285.	SunBridge Putnam Health Care LLC
286.	SunBridge Regency-North Carolina, LLC
287.	SunBridge Regency-Tennessee, LLC
288.	SunBridge Retirement Care Associates, LLC
289.	SunBridge Salem Health Care LLC
290.	SunDance Rehabilitation Agency, LLC
291.	SunDance Rehabilitation Holdco, Inc.
292.	SunDance Rehabilitation, LLC
293.	The Rehabilitation Center of Albuquerque, LLC
294.	Thirty Five Bel-Aire Drive SNF Operations LLC
295.	Three Mile Curve Operations LLC
296.	Waterville SNF Operations LLC
297.	Westbrook Operations, LLC
298.	Westwood Medical Park Operations LLC

Fill in this information to identify the case:

Debtor name: Genesis Healthcare, Inc., et al.United States Bankruptcy Court for the: Northern District of Texas, Dallas Division

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	MAO 22322 LLC 45 E. City Ave., Suite 433 Bala Cynwyd, PA 19004	Name: MAO 22322 LLC Email: N/A Phone: N/A	Real Estate Loan				\$324,008,214.72
2	Internal Revenue Service 1111 Constitution Avenue Northwest Washington, D.C., 20224	Name: Ettore Sacco Email: Ettore.F.Sacco@irs.gov Phone: (215) 344-6535	Deferred Payroll Taxes				\$103,657,703.57
3	Healthcare Services Group Inc. P.O. Box 829677 Philadelphia, PA 19182-9677	Name: Patrick Orr Email: porr@hcsgrcorp.com Phone: (215) 688-4359	Trade Payables				\$68,064,102.64
4	Commonwealth of Pennsylvania P.O. Box 8025 Harrisburg, PA 17105-8025	Name: Erica Justice Email: RA-PWOLTLNFPUBLICCOM@pa.gov Phone: (877) 395-8930	Provider Assessments				\$58,050,603.10
5	Change Healthcare Operations, LLC One Health Drive MN103-0500 Eden Prairie, MN 55344	Name: Paul Runice Email: paul_runice@uhg.com Phone: (952) 936-7346	Funding Assistance Program				\$46,400,466.00
6	Omnicare 900 Omnicare Center 201 East 4th St Cincinnati, OH 45202	Name: Joshua Perlin Email: Joshua.perlin@omnicare.com Phone: (602) 769-2923	Trade Payables				\$40,781,416.28
7	Medline Industries Inc. P.O. Box 382075 Pittsburgh, PA 15251-8075	Name: Mike Drazin Email: MDrazin@medline.com Phone: (224) 931-1459	Trade Payables				\$32,320,666.50
8	PharMerica P.O. Box 644458 Pittsburgh, PA 15264-4458	Name: Jennifer Yowler Email: Jennifer.yowler@pharmerica.com Phone: (513) 490-8498	Trade Payables				\$20,146,040.99
9	CareerStaff Unlimited LLC Attn: Finance Dep't 101 Sun Avenue NE Albuquerque, NM, 87109	Name: Todd Walrath Email: twalrath@HomeCare.com Phone: (703) 887-2191	Trade Payables				\$13,810,797.49
10	Direct Supply Inc. P.O. Box 88201 Milwaukee, WI 53288-0201	Name: Jim Pieroth Email: jpieroth@directs.com Phone: (414) 358-7478	Trade Payables				\$12,711,034.48
11	1199 New England Health Care Employees Pension Fund 77 Huyshope Ave, 2nd Floor Hartford, CT, 06106-7001	Name: General Counsel Email: pension@1199nefunds.org Phone: (800) 227-4744 Option 7	Pension Fund				\$12,349,853.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
12	Kam, Phan c/o Bender & Agboola, L.L.C. 711 18 th Street N. Birmingham, AL, 35203	Name: Adedapo T. Agboola Email: agbula@aol.com Phone: (205) 322-2500	Arbitration Award	C			\$7,000,000.00
13	Sysco Attn: Cash App Team 1390 Enclave Parkway Houston, TX, 77077	Name: Sabrina Witherspoon Email: Sabrina.Witherspoon@sysco.com Phone: (512) 827-6342	Trade Payables				\$6,789,682.75
14	Synergi Partners 151 W. Evans Street Florence, SC, 29501	Name: Jeff Walker Email: jwalker@synergipartners.com Phone: (770) 262-7294	Trade Payables				\$5,588,465.58
15	State of New Mexico 1200 South St. Francis Drive Santa Fe, NM, 87505	Name: Rick Lopez Email: Rick.Lopez@tax.nm.gov Phone: (505) 629-5311	Provider Assessments				\$5,084,788.95
16	Serna, Luisita 2155 Louisiana Blvd NE Albuquerque, NM 87110	Name: Parnall Law Firm Email: claudia@parnaladams.com Phone: (505) 268-6500	Litigation Settlement				\$2,900,000.00
17	Medlock, Linda 7521 Westview Drive Houston, TX 77055	Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296	Litigation Settlement				\$2,500,000.00
18	Hugar, Jessica 356 Redondo Ave Long Beach, CA 90814	Name: Lanzone Morgan LLP Email: eservice@lanzonemorgan.com Phone: (213) 561-6487	Litigation Settlement				\$2,400,000.00
19	PointClickCare Technologies Inc. P.O. Box 674802 Detroit, MI 48267-4802	Name: James Yersh Email: james.yersh@pointclickcare.com Phone: (226) 220-5875	Trade Payables				\$2,338,967.81
20	Twomagnets, Inc. P.O. Box 103125 Pasadena, CA 91189-3125	Name: Carlos Constantinides Email: carlos.constantinides@clipboardhealth.com Phone: (213) 376-3224	Trade Payables				\$2,202,926.82
21	Brown, Alma 7521 Westview Drive Houston, TX 77055	Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296	Litigation Settlement				\$2,000,000.00
25	IntegraScripts LLC 160 Airport Road Lakewood, NJ, 08701	Name: Meir Tauber Email: meir@integrascripts.com Phone: (848) 525-8044	Trade Payables				\$1,875,611.25
26	State of West Virginia Bureau of Medical Services 350 Capitol Street, Room 251 Charleston, WV 25301	Name: Terry McGee Email: terry.l.mcgeeii@wv.gov Phone: (304) 352-5241	Provider Assessments				\$1,685,986.62
27	Rainbow Real Estate Partners 4705 Central Street Kansas City, MO 64112	Name: Lisa Kallmeyer Email: lkallmeyer@lane4group.com Phone: (913) 485-4824	Trade Payables				\$1,560,618.20
28	G-Radar LLC 345 US Highway 9, Ste. 376 Manalapan, NJ 07726	Name: Nicole Jasser Email: nicole@zhealthcare.com Phone: (732) 970-0733 x104	Trade Payables				\$1,524,720.80
29	Medina, Eloy 7521 Westview Drive Houston, TX 77055	Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296	Litigation Settlement				\$1,500,000.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27	Ramirez-Tellez, Yvonne 7521 Westview Drive Houston, TX 77055	Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296	Litigation Settlement				\$1,500,000.00
28	Tinkham, Faustina 7521 Westview Drive Houston, TX 77055	Name: David Marks, Esq. – Marks, Balette, Giessel, Young, and Moss PLLC Email: DavidM@marksfirm.com Phone: (855) 529-6296	Litigation Settlement				\$1,500,000.00
29	Blue Cross Blue Shield of New Mexico P.O. Box 27630 Albuquerque, NM 87125-7630	Name: LaTonji Peace Email: LaTonji_Peace@bcbsnm.com Phone: (505) 816-8262	Trade Payables				\$1,492,760.83
30	1970 Group, Inc. 400 Madison Ave. New York, NY 10017	Name: Stephen Roseman Email: sr@1970group.com Phone: (646) 715-7027	Litigation	C/U/D			Undetermined

Fill in this information to identify the case:

Debtor name 715 East King Street Operations LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration **Consolidated Corporate Ownership Statement; Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims.**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/09/2025

x



Signature of individual signing on behalf of debtor

Russell A. Perry

Printed name

Co-Chief Restructuring Officer

Position or relationship to debtor