

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

MOSAIC COMPANIES, LLC,

Debtor.

Federal EIN: 85-2890759

Chapter 11

Case No. 25-25-11296 (CTG)

In re

SURFACES SOUTHEAST HOLDCO, LLC

Debtor.

Federal EIN: 84-3958822

Chapter 11

Case No. 25-11297 (CTG)

In re

MOSAIC MIDCO, LLC,

Debtor.

Federal EIN: 87-2830759

Chapter 11

Case No. 25-11298 (CTG)

In re

RETILE, LLC,

Debtor.

Federal EIN: 83-3637285

Chapter 11

Case No. 25-11299 (CTG)

In re

WALLEC ENTERPRISES, LLC,

Debtor.

Federal EIN: 82-5474482

Chapter 11

Case No. 25-11300 (CTG)

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In re

CAYP, LLC,

Debtor.

Federal EIN: 81-3236869

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Chapter 11

Case No. 25-11301 (CTG)

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In re

SURFACES SOUTHEAST, LLC,

Debtor.

Federal EIN: 20-1129283

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Chapter 11

Case No. 25-11302 (CTG)

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In re

WALKER & ZANGER, LLC,

Debtor.

Federal EIN: 13-1916215

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Chapter 11

Case No. 25-11303 (CTG)

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In re

WZCA HOLDINGS, LLC,

Debtor.

Federal EIN: 26-4559859

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Chapter 11

Case No. 25-11304 (CTG)

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In re

MUSTANG STONE QUARRIES, LLC,

Debtor.

Federal EIN: 20-4359922

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Chapter 11

Case No. 25-11305 (CTG)

**ORDER AUTHORIZING JOINT ADMINISTRATION  
OF THE DEBTORS' CHAPTER 11 CASES**

Upon the motion (the “Motion”)<sup>1</sup> of the Debtors for entry of an order (this “Order”) pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b) and Local Rule 1015-1, directing joint administration of the Debtors’ related chapter 11 cases, all as more fully described in the Motion; and upon consideration of the First Day Declaration; and notice of the Motion not having been required pursuant to Local Rule 1015-1; and it appearing that the relief requested by this Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.
2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 25-11296 (CTG).
3. The Clerk of Court shall maintain one file and one docket for these jointly administered cases, which file and docket shall be the file and docket for Mosaic Companies, LLC, Case No. 25-11296 (CTG).
4. The caption of the jointly administered cases shall read as follows:

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<sup>1</sup> Capitalized terms not defined herein are defined in the Motion.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

MOSAIC COMPANIES, LLC, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 25-11296 (CTG)

Jointly Administered

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal EIN, are as follows: Mosaic Companies, LLC (0759); Surfaces Southeast HoldCo, LLC (8822); Mosaic Midco, LLC (0759); Retile, LLC (7285); Wallec Enterprises, LLC (4482); CAYP, LLC (6869); Surfaces Southeast, LLC (9283); Walker & Zanger, LLC (6215); WZCA Holdings, LLC (8959); Mustang Stone Quarries, LLC (9922). The Debtors' mailing address is 400 Technology Ct. Ste. R, Smyrna, GA 30082.

5. The foregoing consolidated caption satisfies the requirements of section 342(c)(1) of the Bankruptcy Code.

6. A docket entry shall be made in each of the above-captioned cases substantially as follows:

An Order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing joint administration of the chapter 11 cases of the following entities: Mosaic Companies, LLC; Surfaces Southeast HoldCo, LLC; Mosaic Midco, LLC; Retile, LLC; Wallec Enterprises, LLC; CAYP, LLC; Surfaces Southeast, LLC; Walker & Zanger, LLC; WZCA Holdings, LLC; Mustang Stone Quarries, LLC. The Debtors' mailing address is 400 Technology Ct. Ste. R, Smyrna, GA 30082. The docket in the chapter 11 case of Mosaic Companies, LLC, Case No. 25-11296 (CTG), should be consulted for all matters affecting the chapter 11 cases of any of the foregoing entities.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors or the Debtors' estates, and this Order shall be without prejudice to the rights of the Debtors or any other party in interest.

8. Notice of the Motion as provided therein shall be deemed good and sufficient notice which satisfies the applicable Bankruptcy Rules and the Local Rules.

9. The Debtors and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

10. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

A handwritten signature in black ink, appearing to read "Craig Goldblatt", is positioned above the printed name of the judge.

**Dated: July 10th, 2025**  
**Wilmington, Delaware**

**CRAIG T. GOLDBLATT**  
**UNITED STATES BANKRUPTCY JUDGE**