

Information to identify the case:

Debtor Genesis Healthcare, Inc., et al. EIN 20-3934755
 Name
 United States Bankruptcy Court for the Northern District of Texas (Dallas Division) Date case filed for chapter 11: **July 9, 2025**
 Case number: Lead Case 25-80185 (SGJ), Jointly Administered

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above and certain of its affiliates and subsidiaries, a full list of which is available on the Debtors' restructuring website at <https://dm.epiq11.com/Genesis>, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtors or the Debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the Debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 10 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Debtors' Claims and Noticing Agent, Epiq Corporate Restructuring, LLC ("Epiq"), for these chapter 11 cases at <https://dm.epiq11.com/Genesis> or at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov/>).

Inquiries regarding this notice may be directed to Epiq by calling (888) 861-3979 (toll free for U.S. and Canadian-based parties) or +1 (971) 306-9937 (for international parties) or sending an email to GenesisHCCInfo@epiqglobal.com.

Debtors' counsel, representatives of Epiq, and the staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

| 1. Lead Debtor Name | All Other Names Used in Last 8 Years | Case Number | Tax I.D. Numbers |
|---------------------------------------|---|----------------|------------------|
| Genesis Healthcare, Inc. | N/A | 25-80185 (SGJ) | 20-3934755 |
| 2. Other Debtor Names & Case Numbers | A full listing of the Debtors' names, tax I.D. numbers, and corresponding case numbers is available on the Debtors' restructuring website: https://dm.epiq11.com/Genesis . | | |
| 3. Address | 101 East State Street, Kennett Square, PA 19348 | | |
| 4. Debtors' Claims and Noticing Agent | <u>Use the below for access to court documents and case information inquiries:</u> <u>Name:</u> Epiq Corporate Restructuring, LLC (" <u>Epiq</u> ") <u>Website:</u> https://dm.epiq11.com/Genesis <u>Email for Inquiries:</u> GenesisHCCInfo@epiqglobal.com <u>Telephone:</u> (888) 861-3979 (toll free for U.S. and Canadian-based parties) +1 (971) 306-9937 (for international parties) | | |

Debtor: Genesis Healthcare, Inc., et al.

Case Number (if known): 25-80185 (SGJ)

| | |
|---|--|
| <p>4. Debtors' attorney (proposed)</p> <p>McDERMOTT WILL & EMERY LLP Marcus A. Helt (TX 24052187) Jack G. Haake (TX 24127704) Grayson Williams (TX 24124561) 2801 N. Harwood Street, Suite 2600 Dallas, Texas 75201-1574 Telephone: (214) 295-8000 Email: mhelt@mwe.com jhaake@mwe.com gwilliams@mwe.com</p> | <p>McDERMOTT WILL & EMERY LLP Daniel M. Simon (admitted <i>pro hac vice</i>) Emily C. Keil (admitted <i>pro hac vice</i>) William A. Guerrieri (admitted <i>pro hac vice</i>) 444 West Lake Street, Suite 4000 Chicago, IL 60606 Telephone: (312) 372-2000 Email: dsimon@mwe.com ekeil@mwe.com wguerrieri@mwe.com</p> |
| <p>5. Bankruptcy clerk's office</p> <p>Hours open: Monday – Friday 8:30 AM – 4:30 PM Phone: 214-753-2000 Website: https://www.txnb.uscourts.gov/</p> | <p>Documents in this case may be filed at this address:</p> <p>Clerk of the United States Bankruptcy Court Earle Cabell Federal Building 1100 Commerce St., Room 1254 Dallas, TX 75242-1496</p> <p>You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov/ or at the Debtors' restructuring website at https://dm.epiq11.com/Genesis.</p> |
| <p>6. Meeting of creditors</p> <p>The Debtors' representative must attend the meeting to be questioned under oath. <u>Creditors may attend but are not required to do so.</u></p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p> | <p>Date: Monday, August 18, 2025 at 2:00 p.m. (CT)</p> <p>The meeting will be held via telephone conference Toll free number: (866) 818 – 4670 Alternate number: (203) 480 – 2179 Participant passcode: 3304120</p> <p>Information can be found at the Debtors' restructuring website at https://dm.epiq11.com/Genesis.</p> |
| <p>7. Proof of claim deadline</p> | <p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office, or on the case website at https://dm.epiq11.com/Genesis.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ▪ you file a proof of claim in a different amount; or ▪ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled. You may review the schedules at the Bankruptcy Clerk's office or online at www.pacer.gov or at the Debtors' restructuring website at https://dm.epiq11.com/Genesis.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p> |
| <p>8. Creditors with a foreign address</p> | <p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p> |

| | |
|---|--|
| 9. Filing a chapter 11 bankruptcy case | Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless confirmed by the Court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business. |
| 10. Discharge of debts | Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor except as provided in the plan. If Bankruptcy Code section 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline imposed by Federal Rule of Bankruptcy Procedure 4007(c). <u>Deadline for filing complaint: to be determined.</u> |

WHAT DOES THIS NOTICE MEAN?

- Genesis Healthcare, Inc. and certain of its direct and indirect subsidiaries and affiliates (the "Debtors") have voluntarily filed for chapter 11 in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.
- This notice of commencement is one of several customary legal notices required by law related to the Debtors' Court-supervised restructuring process. **You may receive additional legal notices in the future**, as they are sent to a wide range of potentially interested parties.

WHY AM I RECEIVING THIS NOTICE?

- You could be a current or former employee of one of the Debtors.
- You could be a current or former patient who has been treated at one of the Debtors' acute care facilities.
- You could be a current or former resident who has resided at one of the Debtors' skilled nursing or assisted living facilities.
- You are a current or former vendor or creditor of the Debtors.
- You are a current or former party to pending or settled litigation against the Debtors.

IMPORTANT DISCLAIMERS:

- **No action is required on your part at this time.**
 - The Debtors will subsequently mail you a notice of the deadline to file any claims you may have against the Debtors and you may file a proof of claim in advance of that deadline, if you so choose.
 - Part 6 of this notice includes information about an upcoming informational meeting that the Debtors' creditors can attend by phone. Patients, residents, employees, and providers typically do not attend this meeting, and there is no need for you to do so, but you may attend if you so choose.
- **This notice does NOT mean you have individually filed for bankruptcy, nor does it mean that you are being sued by the Debtors or any other party.**
- **This notice does NOT mean that you owe the Debtors any money, nor does it mean that the Debtors have any claims or causes of action against you.**
- **This notice does NOT mean that the Debtors are closing their facilities or are refusing to provide healthcare services.** The Debtors remain committed to providing quality care to their residents and patients in the ordinary course of business as a leading provider of acute care.

If you have any questions related to this notice, please call (888) 861-3979 (toll free for U.S. and Canadian-based parties) or +1 (971) 306-9937 (for international parties) or email GenesisHCCInfo@epiqglobal.com. You may access documents and case information at <https://dm.epiq11.com/Genesis>.