

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
Charter School Capital, Inc., <sup>1</sup>	:	Case No. 25-11016 (CTG)
	:	
Debtor.	:	
	:	
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**SCHEDULES OF ASSETS AND LIABILITIES**  
**FOR CHARTER SCHOOL CAPITAL, INC.**  
**(CASE NO. 25-11016 (CTG))**

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<sup>1</sup> The Debtor's mailing address is 9450 SW Gemini Dr., PMB 559064, Beaverton, OR, 97008-7105, and the last four digits of the Debtor's federal tax identification number are 4278.

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Debtor.	:	
	:	
	X	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND  
DISCLAIMERS REGARDING DEBTOR'S SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtor and debtor in possession (the “Debtor”), with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each of the Schedules and Statements. These Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.<sup>2</sup> In the event that the Schedules and/or Statements differ from these Global Notes, these Global Notes control.

While the Debtor’s management and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to a claim (as defined in section 101(5) of the Bankruptcy Code,

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<sup>1</sup> The Debtor’s mailing address is 9450 SW Gemini Dr., PMB 559064, Beaverton, OR, 97008-7105, and the last four digits of the Debtor’s federal tax identification number are 4278.

<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in the Debtor’s Schedules or Statements.

“Claim”) description or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules or Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtor or an admission with respect to the Debtor’s Chapter 11 Case (as defined herein) (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant non-bankruptcy laws to recover assets or avoid transfers).

The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtor and its agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtor or its agents, attorneys or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

Danielle Fisher, the Chief Financial Officer of the Debtor, has signed the Schedules and Statements. Ms. Fisher is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Ms. Fisher has necessarily relied upon the efforts, statements, and representations of various third parties involved in the Debtor’s operations. Ms. Fisher has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

## **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

**Description of the Chapter 11 Case.** On June 8, 2025 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code (the “Chapter 11 Case”). The information provided herein, except as otherwise noted, is reported as of the close of business on the Petition Date. No official committee of unsecured creditors (the “Committee”) has been appointed in the Chapter 11 Case. No trustee or examiner has been appointed in the Chapter 11 Case.

**Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”),

nor are they intended to fully reconcile to the financial statements prepared by the Debtor. Information contained in the Schedules and Statements has been derived from the Debtor's books and records and historical financial statements.

Moreover, given, among other things, the extent of the uncertainty surrounding the valuation and nature of certain of the Debtor's assets and liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or any time prior to the Petition Date.

**Reservation and Limitations.** While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time as is necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of the Debtor's rights or an admission of any kind with respect to this Chapter 11 Case, including, but not limited to, any rights or claims of the Debtor against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

**No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

#### **General Disclosure Application to Schedules and Statements**

**Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including causes of actions arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") it may have, and neither these Global Notes nor the Schedules nor the Statements shall be deemed a waiver of any Causes of Action or in any way prejudice or impair the assertion of any such Causes of Action.

**Recharacterization.** The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtor may have inadvertently improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor's business. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

**Claim Designations.** Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E/F part 1 as "unsecured priority" or (iii) on Schedule E/F part 2 as "unsecured nonpriority," does not constitute a waiver of the Debtor's rights to recharacterize, reclassify, recategorize, or redesignate such claim. Furthermore, listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor that such contract or agreement is an executory contract or unexpired lease nor a waiver of the Debtor's right to recharacterize, reclassify or dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary.

**Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtor, or which are not yet fixed in amount, are scheduled as "unliquidated."

**Totals.** All totals that are included in the Schedules and Statements represent totals of all known and estimated amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be materially different than the listed total. The description of an amount as "unknown," "disputed," "contingent," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount. Due to numerous unliquidated, contingent and/or disputed claims, it is possible that the summary statistics in the Schedules, Statements, and Global Notes may understate the Debtor's liabilities (possibly to a significant extent).

**Court Orders.** Pursuant to certain orders of the Bankruptcy Court, the Debtor was authorized (but not directed) to pay, among other things, certain prepetition claims of current and former employees. Accordingly, certain of these liabilities may have been, or will be, satisfied in accordance with such orders and therefore generally are not listed in the Schedules. Otherwise, where the Schedules list creditors and set forth the Debtor's scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date. However, the estimates of claims set forth in the Schedules may not reflect assertions by the Debtor's creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

**Other Paid Claims.** To the extent the Debtor has reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtor pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all rights to amend and supplement the Schedules and Statements and take other action,

such as filing claims objections or notices of satisfaction of such claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

**Liabilities.** The Debtor allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtor reserves all rights to modify, amend or supplement the Schedules and Statements as is necessary or appropriate. The liabilities listed on these Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

**Exclusions.** The Debtor has potentially excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals, goodwill and other intangibles, and accrued liabilities. In addition, and as set forth above, the Debtor may have excluded amounts for which the Debtor has paid or has been granted authority to pay pursuant to orders that have been entered by the Bankruptcy Court. The Debtor also has excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. Additionally, certain immaterial assets and liabilities may have been excluded.

**Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**Valuation.** The Debtor believes it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations of its assets. For these reasons, the Debtor has indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown. Operating cash is presented as bank balances as of the Petition Date. Amounts ultimately realized may vary from net book value, and such variance may be material. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtor with respect to such asset.

**Leases.** Nothing in the Schedules or Statements (including, without limitation the failure to list leased property or equipment as owned property or equipment) is, or shall be construed as, an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtor reserves its rights with respect to such issues. The Debtor leases equipment and facilities under various lease agreements. These leases are reported on Schedule G. To the extent that there was an amount outstanding under any of these agreements as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule E/F Part 2.

**Estimates.** To prepare and file the Schedules in accordance with the deadline established in the Chapter 11 Case, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities as of the Petition Date. The Debtor

reserves the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

**Fiscal Year.** The Debtor's fiscal year ends on June 30.

**Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtor reserves its rights with respect to the legal status of any and all intellectual property rights.

**Executory Contracts.** The Debtor reserves its rights to amend Schedule G.

**Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen's, or similar liens that may attach (or have attached) to such inventories, property, and equipment.

**Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

**Setoffs.** The Debtor incurs certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, warranties, and disputes between the Debtor and its suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.

**Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtor has included information with respect to certain individuals who the Debtor believes may be included in the definition of "insider" set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for (1) the purposes of determining (i) control of the Debtor, (ii) the extent to which any individual exercised management responsibilities or functions or corporate decision making authority over the Debtor, or (iii) whether such individual could successfully argue that he or she is not an insider

under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose.

### **SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTOR'S SCHEDULES**

**Schedule A/B – All Assets.** Except as otherwise set forth herein, the value of all assets listed on Schedule A/B are as of June 6, 2025, as reflected in the Debtor's books and records. The Debtor has performed no independent review of the value of these assets. The actual value of the assets listed may differ significantly from the amounts reflected in the Debtor's books and records.

**Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtor's cash management system and bank accounts are provided in the *Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to (A) Continue to Operate its Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue to Perform its Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtor's Bank to Honor all Related Payment Requests; and (III) Granting Related Relief Filed by Charter School Capital, Inc.* [Docket No. 5] (the "Cash Management Motion") and the orders of the Bankruptcy Court granting the Cash Management Motion. The Debtor's bank account balances, and the balances of deposits and prepayments, are reported as of the Petition Date.

**Schedule D - Creditors Holding Secured Claims.** The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Debtor's Schedule D shall be deemed a modification, interpretation, or waiver of the terms of any such agreements. Except as specifically stated, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. In addition, the Debtor has not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights.

**Schedule E/F - Creditors Holding Unsecured Priority and/or Unsecured Non-Priority Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtor that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserves all of its rights to dispute the amount and/or the priority status of any claim on any basis at any time.

The Debtor has requested authority from the Bankruptcy Court to pay certain prepetition claims, including those of employees under the *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtor to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and other Workforce Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing all Banks to Honor Prepetition Checks for Payment of Prepetition Workforce Obligations; and (III) Granting Related Relief Filed By Charter School Capital, Inc.* [Docket No. 4]. The Debtor currently expects that all or most prepetition claims of current employees for wages, salaries, benefits and other related obligations either have been paid or will be paid in the ordinary course of business. Thus, Schedule E/F Part 1 does not include prepetition claims of current employees, though certain reimbursements to



employees may be included. However, to the extent any such claims are not paid, the Debtor reserves the right to amend Schedule E/F Part 1 and Part 2, as necessary or appropriate.

The unsecured non-priority claims of creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the estimated accrued amounts reflected on the Debtor's books and records and may not reflect credits or allowances due from such creditors to the Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

**Schedule G - Unexpired Leases and Executory Contracts.** The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda or other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtor's use of reasonable efforts to identify such documents. Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights, which are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as subordination, non disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized and may be subject to dispute. Certain of the executory contracts or unexpired leases listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. To the extent the Bankruptcy Court determines a particular contract is executory, the Debtor will amend Schedule G to add that contract, as necessary or appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

**SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTOR'S STATEMENTS**

**Statements Item 6 – Setoff.** For a discussion of setoffs and nettings incurred by the Debtor, refer to the Global Notes above.

**Statements Item 7 – Litigation.** Despite reasonable efforts, the Debtor may not have identified all of its causes of action (filed or potential) against third parties as assets in its Schedules and Statements. The Debtor reserves all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

**Statements Item 11 – Payments Related to Bankruptcy.** Out of an abundance of caution, the Debtor has included payments to all professionals who have rendered any advice related to the Debtor's bankruptcy proceedings in Statements Item 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services.

**Statements Item 16 – Personally Identifiable Information.** In the ordinary course of the Debtor's business, the Debtor collects and retains certain personally identifiable information of its employees, including, but not limited to, names, addresses, email addresses, and certain payment information.

**Statements Item 21 – Property Held for Another.** The Debtor routinely withholds or retains certain funds from employees for payment to certain governmental authorities. These funds are held in trust for turnover to the applicable governmental authority. Since the Debtor does not retain control of these funds, nor are these funds considered property of the estate, such amounts have not been included in Statements Item 21.

**Fill in this information to identify the case:**Debtor name **Charter School Capital, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-11016**☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>20,958,775.85</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>20,958,775.85</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>0.00</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>3,462.71</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>3,698,506.43</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>3,701,969.14</b>

**Fill in this information to identify the case:**Debtor name **Charter School Capital, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-11016**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo****Checking****5094****\$1,256,267.46**3.2. **Wells Fargo****ZBA****5151****\$0.00**3.3. **Wells Fargo****ZBA****5144****\$0.00**3.4. **Wells Fargo****ZBA****8951****\$0.00**3.5. **US Bank****Checking****7688****\$9,937.92**3.6. **US Bank****Collateral****1161****\$10,812.00**

Debtor Charter School Capital, Inc.  
NameCase number (If known) 25-11016

3.7. <u>East West Bank</u>	<u>Checking</u>	<u>9134</u>	<u>\$11,575.43</u>
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4. **Other cash equivalents** (Identify all)5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,288,592.81

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. <u>ACSA - AZ Charter School Membership</u>	<u>\$1,250.00</u>
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8.2. <u>Algon Capital - Independent Director Retainer</u>	<u>\$44,680.85</u>
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8.3. <u>Aon Risk Services Central, Inc - Insurance</u>	<u>\$9,997.16</u>
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8.4. <u>Appextremes, LLC dba Conga- SAAS</u>	<u>\$10,715.76</u>
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8.5. <u>Asana - SAAS</u>	<u>\$6,825.14</u>
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8.6. <u>Bergeson LLP - Retainer</u>	<u>\$25,000.00</u>
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8.7. <u>Box Inc. - SAAS</u>	<u>\$1,137.36</u>
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8.8. <u>Checkpoint Learning- SAAS</u>	<u>\$349.39</u>
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8.9. <u>DocuSign, Inc.- SAAS</u>	<u>\$6,007.98</u>
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Debtor	<b>Charter School Capital, Inc.</b>	Case number (If known) <b>25-11016</b>
	Name	
8.10	<b>Epiq - Bankruptcy Retainer</b>	<b>\$10,000.00</b>
8.11	<b>eSentire, Inc- SAAS</b>	<b>\$4,168.12</b>
8.12	<b>eShares, Inc- SAAS</b>	<b>\$1,777.93</b>
8.13	<b>Expensify Prepayment/Application</b>	<b>\$8,789.12</b>
8.14	<b>Hartford Fire Insurance Company - Insurance</b>	<b>\$15.84</b>
8.15	<b>Hubspot- SAAS</b>	<b>\$1,826.09</b>
8.16	<b>LeanData, Inc- SAAS</b>	<b>\$3,223.38</b>
8.17	<b>Multnomah County Tax Collector</b>	<b>\$224.64</b>
8.18	<b>Netgain- SAAS</b>	<b>\$4,722.64</b>
8.19	<b>NetSuite Inc.- SAAS</b>	<b>\$20,820.49</b>
8.20	<b>New Breed Marketing - Marketing</b>	<b>\$967.74</b>
8.21	<b>One Thousand Broadway LLC - Prepaid CAM</b>	<b>\$69,107.62</b>
8.22	<b>OwnCompany Inc- SAAS</b>	<b>\$3,802.34</b>
8.23	<b>People Center- SAAS</b>	<b>\$28,929.27</b>

Case number (if known) **25-11016**

8.33	<b>Zoom - SAAS</b>	<b>\$7,649.74</b>
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Add lines 7 through 8. Copy the total to line 81.

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes Fill in the information below.

11a. 90 days old or less:	<u>343,521.47</u>	-	<u>0.00</u>	= ....	<u>\$343,521.47</u>
	face amount		doubtful or uncollectible accounts		

Case number (if known) **25-11016**

12.	<b>Total of Part 3.</b>	<b>\$358,828.22</b>
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.	

**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes Fill in the information below.

**Current value of debtor's interest**

14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership
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15.1.	<b>Investment in PCSRC</b>	<b>100</b>	<b>%</b>	<b>Recent cost</b>	<b>Unknown</b>
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15.2.	<b>Investment in CSRM</b>	<b>100</b>	<b>%</b>	<b>Recent cost</b>	<b>Unknown</b>
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15.3.	<b>Investment in CSRC</b>	<b>78.72</b>	<b>%</b>	<b>Recent cost</b>	<b>Unknown</b>
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15.4.	<b>Investment in CSREC</b>	<b>78.72</b>	<b>%</b>	<b>Recent cost</b>	<b>Unknown</b>
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15.5.	<b>Grow Academies Schools UL. Ltd</b>	<b>100</b>	<b>%</b>	<b>Recent cost</b>	<b>Unknown</b>
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16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17.	<b>Total of Part 4.</b> Add lines 14 through 16. Copy the total to line 83.	<b>\$0.00</b>
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**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☐ Yes Fill in the information below.

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**



Debtor **Charter School Capital, Inc.**  
NameCase number (If known) **25-11016**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
	Conference Room LG 80" TV	\$0.00		Unknown
	Conference Room LG 80" TV	\$0.00		Unknown
	Apple Monitor Product #HKN6LL/A	\$0.00		Unknown
	Canon camera	\$0.00		Unknown
	Cubicle Dividers - Koin Building	\$0.00		Unknown
	Black Mesh Task Chairs (18)	\$0.00		Unknown
	Office Kitchen Refrigerator	\$0.00		Unknown
	Refrigerator (KOIN Office)	\$0.00		Unknown
	Friant System panels for cubicles (KOIN office)	\$0.00		Unknown
	Chairs (KOIN office)	\$0.00		Unknown
	Office desks (KOIN office)	\$0.00		Unknown
	Office chairs (5)	\$0.00		Unknown
	Fire Proof Cabinets	\$0.00		Unknown
	Refrigerator (1000 Broadway)	\$625.07		Unknown
	Work stations (6)	\$2,610.90		Unknown
	Counter stools (6)	\$706.63		Unknown

Debtor	<b>Charter School Capital, Inc.</b>	Case number (If known)	<b>25-11016</b>
	Name		
	<b>Rectangle Table</b>	<b>\$643.57</b>	<b>Unknown</b>
	<b>Festoon thru post and base</b>	<b>\$426.72</b>	<b>Unknown</b>
	<b>Electric sit stand</b>	<b>\$295.42</b>	<b>Unknown</b>
	<b>Becker stool (6)</b>	<b>\$556.63</b>	<b>Unknown</b>
	<b>Custom Office Table: Quartz Frost Laminate</b>	<b>\$980.17</b>	<b>Unknown</b>
	<b>Vista 12 Pro Simulator with E6 Connect</b>	<b>\$13,646.15</b>	<b>Unknown</b>
	<b>Dishwasher (2)</b>	<b>\$1,428.10</b>	<b>Unknown</b>
	<b>Arc Document Solutions New Office Branding</b>	<b>\$5,945.11</b>	<b>Unknown</b>
	<b>DELONGHI Coffee Machine</b>	<b>\$364.81</b>	<b>Unknown</b>
	<b>Big Leaf Maple Desk</b>	<b>\$1,211.34</b>	<b>Unknown</b>
	<b>Sur La Table Coffee Machine</b>	<b>\$468.50</b>	<b>Unknown</b>
	<b>Custom Office Table</b>	<b>\$1,788.07</b>	<b>Unknown</b>
	<b>Round tables (4)</b>	<b>\$706.63</b>	<b>Unknown</b>
	<b>Dash desks (14)</b>	<b>\$10,254.93</b>	<b>Unknown</b>
	<b>Conference Room Undercounter Fridge</b>	<b>\$617.66</b>	<b>Unknown</b>
40.	<b>Office fixtures Tenant improvement(s)</b>	<b>\$692,516.33</b>	<b>Recent cost</b> <b>\$692,516.33</b>
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software Ubiquiti Inc: Network and server equipment for new office space</b>	<b>\$1,896.89</b>	<b>Unknown</b>
	<b>Replacement battery backup for Office server room</b>	<b>\$1,182.75</b>	<b>Unknown</b>
	<b>MacBook laptops (45)</b>	<b>\$12,246.40</b>	<b>Unknown</b>
	<b>IT phone/ network</b>	<b>\$2,344.70</b>	<b>Unknown</b>

Debtor Charter School Capital, Inc.  
NameCase number (If known) 25-11016

<u>iPads (5)</u>	<u>\$0.00</u>	<u>Unknown</u>
<u>iPhone</u>	<u>\$86.43</u>	<u>Unknown</u>
<u>Monitors</u>	<u>\$441.82</u>	<u>Unknown</u>
<u>Other miscellaneous office equipment (printer, etc)</u>	<u>\$484.93</u>	<u>Unknown</u>
<u>Copier (Pacific Office Automation)</u>	<u>Unknown</u>	<u>Unknown</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

<b>\$692,516.33</b>
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No

☒ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ Yes. See Q41.

☐ No. Go to Part 9.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <u>Patents, copyrights, trademarks, and trade secrets</u> <u>Copyright - Receivables Purchase Agreement</u>	<u>Unknown</u>		<u>Unknown</u>

Debtor Charter School Capital, Inc.  
NameCase number (If known) 25-11016

61.	<b>Internet domain names and websites</b> GoDaddy - cedeferrals.org GoDaddy - cedeferrals.net GoDaddy - growenrollmentsummit.com GoDaddy - schoolenrollmentsummit.com GoDaddy - enrollmentmarketingsummit.com GoDaddy - cedeferrals.info AWS - charterschoolscapital.com GoDaddy - growcompanies.co.uk AWS - charterschoolcapitals.com AWS - charterschoolfundingco.com GoDaddy - statedeferral.com AWS - charterschoolcapital.biz AWS - charterschoolcapital.info AWS - charterschoolcapital.net GoDaddy - charterschoolcapital.org AWS - charterschoolresources.com AWS - charterschoolresources.org AWS - americaneducationproperties.com GoDaddy - charterfreedom.net GoDaddy - charterfreedom.org GoDaddy - charterschoolcapitalsucks.org GoDaddy - growschools.net GoDaddy - growschools.today GoDaddy - growschools.co GoDaddy - growschools.world GoDaddy - growacademies.org GoDaddy - thegrowcompanies.co GoDaddy - growacademies.co GoDaddy - growschools.co.uk GoDaddy - growacademies.co.uk GoDaddy - growdorms.co.uk GoDaddy - thegrowcompanies.co.uk GoDaddy - enrollmentmarketingaudit.com GoDaddy - charterdeferrals.com GoDaddy - cedeferrals.com GoDaddy - schooldeferrals.com GoDaddy - statedeferral.info GoDaddy - statedeferral.net GoDaddy - statedeferral.org GoDaddy - statedeferral.us GoDaddy - statedeferrals.com GoDaddy - statedeferrals.o	\$0.00	\$0.00
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62. Licenses, franchises, and royalties

63.	<b>Customer lists, mailing lists, or other compilations</b> <b>SFDC Sync List (Hubspot)</b>	Unknown	Unknown
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64.	<b>Other intangibles, or intellectual property</b> <b>Build Out of Asset Management</b>	\$19,988.33	\$19,988.33
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65. Goodwill

66.	<b>Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.	\$19,988.33
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

Debtor Charter School Capital, Inc.  
NameCase number (If known) 25-11016

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

Charter School Realty Company, LLC  
- LISA1,242,297.92 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$1,242,297.92Charter School Real Estate  
Company, LLC - Prescott310,519.40 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$310,519.40Charter School Real Estate  
Company, LLC - Dubois1,279,656.17 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$1,279,656.17Charter School Real Estate  
Company, LLC - Genesee2,573,618.34 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$2,573,618.34Charter School Real Estate  
Company, LLC - OH1,809,676.42 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$1,809,676.42Charter School Real Estate  
Company, LLC - Ace1,149,814.99 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$1,149,814.99Charter School Real Estate  
Company, LLC - TEAM2,449,762.91 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$2,449,762.91Charter School Real Estate  
Company, LLC - Kidinnu818,610.17 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$818,610.17Charter School Real Estate  
Company, LLC - Metro6,561,876.02 -  
Total face amount0.00 =  
doubtful or uncollectible amount\$6,561,876.02

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Debtor Charter School Capital, Inc.  
NameCase number (If known) 25-11016NOLsTax year 2024Unknown73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$18,195,832.34**79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Charter School Capital, Inc.**  
NameCase number (If known) **25-11016****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$1,288,592.81</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$403,017.82</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$358,828.22</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$692,516.33</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$19,988.33</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$18,195,832.34</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$20,958,775.85</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$20,958,775.85</b>

**Fill in this information to identify the case:**Debtor name **Charter School Capital, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-11016**☐ Check if this is an amended filingOfficial Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.



**Fill in this information to identify the case:**Debtor name **Charter School Capital, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-11016**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Department of Treasury IRS</b> <b>1973 N Rulon White Blvd</b> <b>M/S 5303</b> <b>Ogden, UT 84404-0040</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,712.37</b>	<b>\$0.00</b>
	Date or dates debt was incurred <b>4/25/2022</b>	Basis for the claim: <b>Int/Pen on ERC adjustment</b>		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>KY Department of Revenue</b>  <b>Frankfort, KY 40620-0021</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$175.00</b>	<b>\$0.00</b>
	Date or dates debt was incurred <b>05/15/2025</b>	Basis for the claim: <b>2023 taxes due</b>		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Charter School Capital, Inc.</b> Name	Case number (if known)	<b>25-11016</b>
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2.3	Priority creditor's name and mailing address <b>Minnesota Department of Revenue</b> <b>PO Box 64649</b> <b>03/10/2025, MN 55164-0649</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$575.34</b> <b>\$0.00</b>
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Date or dates debt was incurred	Basis for the claim: <b>2023 taxes, penalty</b>
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Last 4 digits of account number	Is the claim subject to offset?
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address <b>Bergeson</b> <b>111 N. Market Street</b> <b>Suite 600</b> <b>San Jose, CA 95113</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,600.00</b>
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3.2	Nonpriority creditor's name and mailing address <b>Chapman and Cutler LLP</b> <b>320 South Canal Street</b> <b>27th Floor</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Professional Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$429,424.00</b>
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3.3	Nonpriority creditor's name and mailing address <b>Cogency Global, Inc.</b> <b>PO Box 3168</b> <b>Hicksville, NY 11802</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,384.25</b>
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3.4	Nonpriority creditor's name and mailing address <b>CoStar Realty Information, Inc.</b> <b>2563 Collection Center Dr</b> <b>Chicago, IL 60693</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,936.00</b>
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3.5	Nonpriority creditor's name and mailing address <b>First-Citizens Bank &amp; Trust Company</b> <b>PO Box 100706</b> <b>Pasadena, CA 91189-0706</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$373.36</b>
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Debtor	<b>Charter School Capital, Inc.</b> <small>Name</small>	Case number (if known)	<b>25-11016</b>
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<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Hartford Fire Insurance Company</b> <b>One Hartford Plaza</b> <b>Hartford, CT 06155</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$23,620.74</b>
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<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Highnoon Ventures LLC dba Agital</b> <b>5343 N 16th Street</b> <b>Suite 300</b> <b>Phoenix, AZ 85016</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,540.00</b>
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<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Human Resource Plus, Inc</b> <b>2034 E Lincoln Ave 390</b> <b>Anaheim, CA 92806-4101</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,062.50</b>
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<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Jessica Q Shephard</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,965.00</b>
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<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b> <b>Lattice</b> <b>360 Spear St</b> <b>Floor 4</b> <b>San Francisco, CA 94105</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,564.00</b>
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<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b> <b>NetSuite Inc.</b> <b>Bank of America Lockbox Services</b> <b>15612 Collections Center Drive</b> <b>Chicago, IL 60693</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,377.50</b>
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<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b> <b>New Breed Marketing LLC</b> <b>44 Lakeside Ave</b> <b>Suite 103</b> <b>Burlington, VT 05401</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,500.00</b>
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Debtor <b>Charter School Capital, Inc.</b> Name		Case number (if known) <b>25-11016</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Omnivo, Inc.</b> <b>5940 S Rainbow Blvd</b> <b>Ste 400</b> <b>PMB 32312</b> <b>Las Vegas, NV 89118</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$3,700.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Trade Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>One Thousand Broadway Building LLC</b> <b>1000 Sw Broadway</b> <b>Suite 1770</b> <b>Portland, OR 97205</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$96,677.90</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: Landlord</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Orthogon Charter School Special Opp</b> <b>250 West 55th Street</b> <b>11th Floor</b> <b>New York, NY 10019</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$3,061,876.46</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim: Judgment</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>SMB Technologies, Inc.</b> <b>4804 NE Bethany Blvd. I2-143</b> <b>Portland, OR 97229</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$295.47</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Trade Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Stericycle, Inc.</b> <b>Attn: Legal Department</b> <b>2355 Waukegan Road</b> <b>Deerfield, IL 60015</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$117.69</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Trade Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>The Way Company</b> <b>7161 Yonge St</b> <b>Markham</b> <b>Ontario, Canada L3T 0C8</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$500.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Trade Debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Thompson Hine LLP</b> <b>3900 Key Center</b> <b>127 Public Square</b> <b>Cleveland, OH 44114-1291</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <b>\$996.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim: Professional Fees</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Charter School Capital, Inc.**  
NameCase number (if known) **25-11016**

3.20 Nonpriority creditor's name and mailing address

**US Bank  
CM-9690  
Saint Paul, MN 55170-9690**

Date(s) debt was incurred \_\_

Last 4 digits of account number \_\_

As of the petition filing date, the claim is: *Check all that apply.***\$11,700.00**

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.21 Nonpriority creditor's name and mailing address

**Vistra International Expansion Limited  
Suite 1, 7th Floor  
50 Broadway  
London, UK SW1H 0BL**

Date(s) debt was incurred \_\_

Last 4 digits of account number \_\_

As of the petition filing date, the claim is: *Check all that apply.***\$2,861.06**

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: **Trade Debt**Is the claim subject to offset? ☒ No ☐ Yes

3.22 Nonpriority creditor's name and mailing address

**Wick Phillips Gould & Martin, LLP  
3131 McKinney Avenue  
Suite 500  
Dallas, TX 75204**

Date(s) debt was incurred \_\_

Last 4 digits of account number \_\_

As of the petition filing date, the claim is: *Check all that apply.***\$434.50**

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: **Professional Fees**Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the  
related creditor (if any) listed?Last 4 digits of  
account number, if  
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **3,462.71**5b. + \$ **3,698,506.43**5c. \$ **3,701,969.14**

**Fill in this information to identify the case:**Debtor name **Charter School Capital, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-11016**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☒ Yes. See Schedule G attachment.☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.2** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.3** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**2.4** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name **Charter School Capital, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **25-11016**☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor name Charter School Capital, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 25-11016☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 15, 2025**X** /s/ Danielle Fisher

Signature of individual signing on behalf of debtor

**Danielle Fisher**

Printed name

**Chief Financial Officer**

Position or relationship to debtor



# **SCHEDULE G ATTACHMENT**

## ***Executory Contracts and Unexpired Leases***

Schedule G  
Executory Contracts and Unexpired Leases

ID	Notice Party's Name	State what the contract or lease is for and the nature of the debtor's interest	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country	
2.001	AT&T	Services Contract	1025 Lenox Park Blvd				Atlanta	GA	30319	USA	
2.002	Riopline	Payroll services	2443 Fillmore St	#380-7361			San Francisco	CA	94115	USA	
2.003	Academy with Community Partners - Arizona, Inc.	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.004	Academy with Community Partners - Arizona, Inc.	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.005	ACE Preparatory, Inc.	Ace Prep	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.006	Akron Preparatory School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.007	Akron Preparatory School	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.008	Arco Iris Spanish Immersion Charter School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.009	Aveion	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.010	Columbus Arts and Technology Academy, Inc.	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.011	Columbus Arts and Technology Academy, Inc.	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.012	Desert Star Academy, Inc.	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.013	Desert Star Academy, Inc.	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.014	DuBois Integrity Academy, Inc.	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.015	DuBois Integrity Academy, Inc.	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.016	Elite Academic Academy-Lucerne	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.017	Elite Academic Academy-Lucerne	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.018	Elite Academic Academy-Mountain Empire	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.019	Elite Academic Academy-Mountain Empire	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.020	ELITE Public Schools	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.021	ELITE Public Schools	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.022	Empower College Prep	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.023	Explorers Academy of Science and Technology	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.024	Explorers Academy of Science and Technology	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.025	Growth Public Schools	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.026	Growth Public Schools	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.027	Harbor City International Charter School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.028	Harriet Tubman Charter School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.029	iLead California Charters 1	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.030	Innovations Academy	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.031	Insight PA Cyber Charter School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.032	Intellectual Virtues Academy of Long Beach	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.033	Jackson Preparatory & Early College	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.034	Kavod Charter School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.035	Kensington Woods Schools	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.036	LinkED Public Schools	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.037	LinkED Public Schools	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.038	LinkED Public Schools	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.039	MindSET Charter Schools, Inc.	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.040	Mount Auburn Preparatory Academy	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.041	Mount Auburn Preparatory Academy	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.042	Museum School Collaborative	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.043	Museum School Collaborative	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.044	Niles Preparatory Academy	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.045	Niles Preparatory Academy	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.046	North Columbus Preparatory Academy	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.047	North Columbus Preparatory Academy	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.048	Northern Rush County Schools Inc.	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.049	Northern Rush County Schools Inc.	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.050	NSSF	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.051	NSSF	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.052	Ohio Collegiate Academy	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.053	Ohio Collegiate Academy	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.054	Phoenix International Academy	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.055	Phoenix International Academy	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.056	Provident Charter School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.057	Provident Charter School-West	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.058	The Brilliance School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.059	The Brilliance School	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.060	The Edge School, Inc.	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.061	The Haven Gallery	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.062	The Learning Choice Academy	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.063	Union Colony School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.064	United Charter High Schools	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.065	University of Cleveland Preparatory School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.066	University of Cleveland Preparatory School	Paying Agency Agreement	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.067	Western Youth Leadership, Engagement, and Empowerment School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.068	Westinghouse Arts Academy Charter School	Services Contract	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	Address on File	
2.069	East West Bank	Amended and Restated Multi-State (MS1) Collateral Agency Agreement	Andrew Stein	535 Madison Ave	8th Floor		New York	NY	10022	USA	
2.070	East West Bank	Second Amended and Restated Multi-State (MS1) Intercreditor Agreement	Andrew Stein	535 Madison Ave	8th Floor		New York	NY	10022	USA	
2.071	East West Bank	Fourth Amended and Restated California Intercreditor Agreement	Andrew Stein	535 Madison Ave	8th Floor		New York	NY	10022	USA	
2.072	East West Bank	Third Amended and Restated California Collateral Agency Agreement	Andrew Stein	535 Madison Avenue	8th Floor		New York	NY	10022	USA	
2.073	East West Bank	Fourth Amended and Restated Arizona Intercreditor Agreement	Andrew Stein	535 Madison Ave	8th Floor		New York	NY	10022	USA	
2.074	East West Bank	Third Amended and Restated Arizona Collateral Agency Agreement	Andrew Stein	535 Madison Avenue	8th Floor		New York	NY	10022	USA	
2.075	East West Bank	Ohio Third Amended and Restated Intercreditor Agreement	Andrew Stein	535 Madison Ave	8th Floor		New York	NY	10022	USA	
2.076	East West Bank	Ohio Third Amended & Restated Collateral Agency Agreement	Andrew Stein	535 Madison Avenue	8th Floor		New York	NY	10022	USA	
2.077	AG Creative LLC	Master Services Agreement - Ashley Slater	Attn: Ashley Slater	PO Box 1324			Ridgway	CO	81432	USA	
2.078	The Way Co	Master Services Agreement - Ben Scandlen	Attn: Ben Scandlen	560 Distant Island Drive			Beaufort	SC	29907	USA	
2.079	Highnoon Ventures, LLC	Highnoon	Attn: Ken Bonham	5343 N 16th Street	Suite 300		Phoenix	AZ	85016	USA	
2.080	Carta	Carta	Attn: Legal	333 Bush Street	Floor 23	Suite 2300	San Francisco	CA	94104	USA	
2.081	HubSpot, Inc.	Hubspot	Attn: Legal	Two Canal Park			Cambridge	MA	02141	USA	
2.082	Asana Inc	Asana	Attn: Legal Department	633 Folsom Street		Suite 100	San Francisco	CA	94107	USA	
2.083	Audacy, Inc.	Insight Audacy	Attn: Legal Department	2400 Market St 4th Floor			Philadelphia	PA	19103	USA	
2.084	Mid Atlantic Media	Mid Atlantic Media	Attn: Legal Department	9200 Rumsley Road	Suite 215		Columbia	MD	21045	USA	
2.085	Salesloft, Inc.	Salesloft	Attn: Legal Department	1180 West Peachtree Street NW	Suite 2400		Atlanta	GA	30309	USA	
2.086	Stencycle Inc	Shredder	Attn: Legal Department	2355 Waukegan Road			Bannockburn	IL	60015	USA	
2.087	Overson Consulting	Master Services Agreement - Elizabeth Overson	Attn: Liz Overson	2965 Tolkien Lane			Lake Oswego	OR	97034	USA	
2.088	Parabola Magic	Master Services Agreement - Lynn Ellis	Attn: Lynn Ellis	1219 Chambers St.			Stellacoom	WA	98388	USA	
2.089	Mara Inc	Master Services Agreement - Mara Winke	Attn: Mara Winke	6 Wren Lane			North Oaks	MN	55127	USA	
2.090	Lumen	Lumen	Attn: Notice Coordinator	931 14th Str.	#900		Denver	CO	80202	USA	
2.091	U.S. Bank National Association	Amended and Restated Multi-State (MS1) Collateral Agency Agreement	Beth Nally	Global Corporate Trust Services	One Federal Street		3rd Floor	Boston	MA	02110	USA
2.092	U.S. Bank National Association	Second Amended and Restated Multi-State (MS1) Paying Agency Agreement	Beth Nally	Global Corporate Trust Services	One Federal Street		3rd Floor	Boston	MA	02110	USA
2.093	U.S. Bank National Association	Second Amended and Restated Paying Agency Agreement (California)	Beth Nally	Global Corporate Trust Services	One Federal Street		3rd Floor	Boston	MA	02110	USA

**SCHEDULE G ATTACHMENT**  
 Executory Contracts and Unexpired Leases

ID	Notice Party's Name	State what the contract or lease is for and the nature of the debtor's interest	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country
2,094	U.S. Bank National Association	Third Amended and Restated California Collateral Agency Agreement	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,095	U.S. Bank National Association	Third Amended and Restated Paving Agency Agreement (Arizona)	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,096	U.S. Bank National Association	Third Amended and Restated Arizona Collateral Agency Agreement	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,097	U.S. Bank National Association	Third Amended and Restated Paving Agency Agreement (Ohio)	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,098	U.S. Bank National Association	Ohio Third Amended & Restated Collateral Agency Agreement	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,099	U.S. Bank National Association	First Amendment to Amended and Restated MS2 Sale and Servicing Agreement	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,100	U.S. Bank National Association	Third Amended and Restated Multi-State (MS2) Collateral Agency Agreement	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,101	U.S. Bank National Association	Fourth Amended and Restated Multi-State (MS2) 2-Party Paving Agency Agreement	Beth Nally	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,102	Texas Capital Bank, National Association	Amended and Restated Multi-State (MS1) Collateral Agency Agreement	Brian Walsh	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,103	Texas Capital Bank, National Association	Second Amended and Restated Multi-State (MS1) Intercreditor Agreement	Brian Walsh	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,104	Texas Capital Bank, National Association	Fourth Amended and Restated California Intercreditor Agreement	Brian Walsh	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,105	Texas Capital Bank, National Association	Fourth Amended and Restated Arizona Intercreditor Agreement	Brian Walsh	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,106	Texas Capital Bank, National Association	Ohio Third Amended and Restated Intercreditor Agreement	Brian Walsh	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,107	Charter School Funding Company, LLC	Amended and Restated Multi-State (MS1) Collateral Agency Agreement	c/o Lord Securities Corporation	1201 N. Orange Street	Suite 800		Wilmington	DE	19801	USA
2,108	Charter School Funding Company, LLC	Second Amended and Restated Multi-State (MS1) Intercreditor Agreement	c/o Lord Securities Corporation	1201 N. Orange Street	Suite 800		Wilmington	DE	19801	USA
2,109	Public Charter School Receivables Company, LLC	Fourth Amended and Restated California Intercreditor Agreement	c/o Lord Securities Corporation	1201 N Orange Street, Suite 800			Wilmington	DE	19801	USA
2,110	AnoExtremes, LLC	Conea	dba Conea	PO Box 7839			Broomfield	CO	80021	USA
2,111	Texas Capital Bank, National Association	Third Amended and Restated California Collateral Agency Agreement	Elizabeth Falco	2000 McKinney Avenue	Suite 700		Dallas	TX	75201	USA
2,112	Texas Capital Bank, National Association	Third Amended and Restated Arizona Collateral Agency Agreement	Elizabeth Falco	2000 McKinney Avenue	Suite 700		Dallas	TX	75201	USA
2,113	Texas Capital Bank, National Association	Ohio Third Amended & Restated Collateral Agency Agreement	Elizabeth Falco	2000 McKinney Avenue	Suite 700		Dallas	TX	75201	USA
2,114	Texas Capital Bank, National Association	Amended and Restated Multi-State (MS1) Collateral Agency Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,115	Texas Capital Bank, National Association	Second Amended and Restated Multi-State (MS1) Intercreditor Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,116	Texas Capital Bank, National Association	Fourth Amended and Restated California Intercreditor Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,117	Texas Capital Bank, National Association	Third Amended and Restated California Collateral Agency Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Dallas	TX	75201	USA
2,118	Texas Capital Bank, National Association	Fourth Amended and Restated Arizona Intercreditor Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,119	Texas Capital Bank, National Association	Third Amended and Restated Arizona Collateral Agency Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Dallas	TX	75201	USA
2,120	Texas Capital Bank, National Association	Ohio Third Amended and Restated Intercreditor Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Richardson	TX	75201	USA
2,121	Texas Capital Bank, National Association	Ohio Third Amended & Restated Collateral Agency Agreement	Jeff Scott	2000 McKinney Avenue	Suite 700		Dallas	TX	75201	USA
2,122	Pension Plan Specialists, PC	Pension planning services	Joe Burt	805 Broadway	Ste. 600		Vancouver	WA	98660	USA
2,123	U.S. Bank National Association	Fourth Amended and Restated California Intercreditor Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,124	U.S. Bank National Association	Third Amended and Restated California Collateral Agency Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,125	U.S. Bank National Association	Fourth Amended and Restated Arizona Intercreditor Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,126	U.S. Bank National Association	Third Amended and Restated Arizona Collateral Agency Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,127	U.S. Bank National Association	Ohio Third Amended and Restated Intercreditor Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,128	U.S. Bank National Association	Ohio Third Amended & Restated Collateral Agency Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,129	U.S. Bank National Association	Third Amended and Restated Multi-State (MS2) Collateral Agency Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,130	U.S. Bank National Association	Fourth Amended and Restated Multi-State (MS2) Intercreditor Agreement	Marvellen Hunter	One Federal Street	3rd Floor		Boston	MA	02110	USA
2,131	ADOBE INC	Services Contract		345 PARK AVE			SAN JOSE	CA	95110-2704	USA
2,132	AGILEBITS INC DBA 1PASSWORD	Services Contract		4711 YONGE ST	10TH FLOOR		TORONTO	ON	M2N 6K8	Canada
2,133	Aliclient LLC	Services Contract		1344 DISC DR			SPARKS	NV	89436	USA
2,134	AMAZON WEB SERVICES, INC.	Services Contract		410 TERRY AVE N			SEATTLE	WA	98109	USA
2,135	Betsy Scherzer Roberts	Master Services Agreement - Betsy Roberts		3721 SE Nehalem Street			Portland	OR	97202	USA
2,136	BLUE OUTDOOR LLC	Services Contract		419 PARK AVE S, RM 605			NEW YORK	NY	10016	USA
2,137	BLUEBEAM INC	Services Contract		443 S RAYMOND AVE			PASADENA	CA	91105	USA
2,138	BOX INC	Services Contract		900 JEFFERSON AVENUE			REDWOOD CITY	CA	94063	USA
2,139	Brad Coburn	Employment Agreement - Brad Coburn		23 Via Hermosa			Orinda	CA	94563	USA
2,140	Centurylink Communications LLL dba Lumen Technologies Group	Lumen - Internet		100 CENTURYLINK DRIVE			MONROE	LA	71203	USA
2,141	Charter School Funding Company, LLC	Fourth Amended and Restated California Intercreditor Agreement	c/o Lord Securities Corporation	1201 N. Orange Street	Suite 800		Wilmington	DE	19801	USA
2,142	Charter School Funding Company, LLC	Third Amended and Restated California Collateral Agency Agreement	c/o Lord Securities Corporation	1201 N Orange Street, Suite 800			Wilmington	DE	19801	USA
2,143	Charter School Funding Company, LLC	Fourth Amended and Restated Arizona Intercreditor Agreement	c/o Lord Securities Corporation	1201 N. Orange Street	Suite 800		Wilmington	DE	19801	USA
2,144	Charter School Funding Company, LLC	Third Amended and Restated Arizona Collateral Agency Agreement	c/o Lord Securities Corporation	1201 N Orange Street, Suite 800			Wilmington	DE	19801	USA
2,145	Charter School Funding Company, LLC	Ohio Third Amended and Restated Intercreditor Agreement	c/o Lord Securities Corporation	1201 N. Orange Street	Suite 800		Wilmington	DE	19801	USA
2,146	Charter School Funding Company, LLC	Ohio Third Amended & Restated Collateral Agency Agreement	c/o Lord Securities Corporation	1201 N Orange Street, Suite 800			Wilmington	DE	19801	USA
2,147	Charter School Funding Company, LLC	First Amendment to Amended and Restated MS2 Sale and Servicing Agreement	c/o Lord Securities Corporation	1201 N Orange Street, Suite 800			Wilmington	DE	19801	USA
2,148	Charter School Real Estate Investment Management, LLC	Charter School Real Estate Investment Management, LLC	9450 SW Gemini Dr	PMB 559064			Beaverton	OR	97008-7105	USA
2,149	Charter School Realty Company	Charter School Realty Company, LLC	9450 SW Gemini Dr	PMB 559064			Beaverton	OR	97008-7105	USA
2,150	Charter School Realty Management, LLC	Charter School Realty Management, LLC	9450 SW Gemini Dr	PMB 559064			Beaverton	OR	97008-7105	USA
2,151	Cheril Bey-Clarke	Master Services Agreement - Cheril Clarke	20361 NW 40th Ct.				Miami Gardens	FL	33055	USA
2,152	Chili Plover, Inc	Services Contract	228 PARK AVE S, STE 78136				NEW YORK	NY	10003-1502	USA
2,153	COSTAR GROUP INC	Services Contract	1201 WILSON BLVD				ARLINGTON	VA	22209	USA
2,154	CSRM WFII Asset Management, LLC	CSRM WFII Asset Management, LLC	9450 SW Gemini Dr	PMB 559064			Beaverton	OR	97008-7105	USA
2,155	DEREK HOLLISTER DESIGN, LLC	Services Contract	DBA BOLDWORLD	621 BAILEY LANE			MOUNT JOY	PA	17552	USA
2,156	Devart Ltd.	Services Contract	2230/4 NA ZERTVACH STREET				PRAGUE		180 00	Czech Republic
2,157	DIGICERT INC	Services Contract	2801 N THANKSGIVING WAY, STE 500				LEHI	UT	84043	USA
2,158	DMARCIA INC	Services Contract	43 S BROAD ST, UNIT 203				BREVARD	NC	28712	USA
2,159	DOCUSIGN INC	Services Contract	1301 2ND AVE., SUITE 2000				SEATTLE	WA	98101	USA
2,160	ESSENTIRE INC	Services Contract	451 PHILLIP STREET				UNIT 135			
2,161	Expensify	Services Contract	401 SW 5TH AVE				WATERLOO	ON	N2L 3K2	Canada
2,162	FIVE SIGMA STUDIO	Services Contract	145 COMMERCIAL STREET APT. 326				PORTLAND	OR	97204	USA
2,163	GITBOOK INC	Services Contract	440 N BARRANCA AVE, STE 7171				BOSTON	MA	02109	USA
2,164	GITHUB INC	Services Contract	88 COLIN P KELLY HR ST				CORVINA	CA	91723	USA
2,165	GOOGLE LLC	Services Contract	P.O. BOX 39000				SAN FRANCISCO	CA	94107	USA
2,166	GOTO COMMUNICATIONS, INC	Services Contract	320 SUMMER ST				SAN FRANCISCO	CA	94139	USA
2,167	HR Plus	Contractor	118 W 5TH ST STE 101				BOSTON	MA	02210	USA
2,168	Instagram	Services Contract	3811 DITMARS BLVD #1071				COVINGTON	KY	41011	USA
2,169	Jesse Foss	Master Services Agreement - Jesse Foss	2807 Clover Drive				ASTORIA	NY	11105-1803	USA
2,170	Jessica Shephard	Master Services Agreement - Jessica Shephard	1204 Alpine Dr.				Grand Forks	ND	58201	USA
2,171	Joanna Johnson	Master Services Agreement - Joanna Johnson	22 Route 27 Center				Brandon	FL	33510	USA
2,172	Karen Shih	Master Services Agreement - Karen Shih	2804 NW Birkendens St.				Sherman	CT	06784	USA
2,173	Latanva Hodees	Master Services Agreement - Latanva Hodees	8832 S. Dorchester Ave				Portland	OR	97229	USA
2,174	Lattice	Services Contract	360 SPEAR ST				Chicago	IL	60619	USA
2,175	LEANDATA INC	Services Contract	2901 PATRICK HENRY DRIVE				FLOOR 4			
2,176	LUCID SOFTWARE, INC	Services Contract	10355 S JORDAN GATEWAY, STE 300				SAN FRANCISCO	CA	94105	USA
2,177	Megan Ullmann	Master Services Agreement - Megan Ullmann	4236 NE 19th Ave				SANTA CLARA	CA	95054	USA
2,178	MICROSOFT CORPORATION	Services Contract	ONE MICROSOFT WAY				SOUTH JORDAN	UT	84095	USA
2,179	MICROSOFT CORPORATION	Services Contract	ONE MICROSOFT WAY				PORTLAND	OR	97211	USA
2,180	MJR Theatres	Services Contract	41000 WOODWARD AVE, STE 135E				REDMOND	WA	98052-6399	USA
2,181	MOSLEY CORPORATION	Services Contract	444 W NEW ENGLAND AVE, STE 212				REDMOND	WA	98052-6399	USA
2,182	NATIONAL ALLIANCE FOR PUBLIC CHARTER SCHOOLS	Services Contract	1101 15TH ST NW SUITE 1010				BLOOMFIELD HILLS	MI	48304	USA
2,183	NATIONAL CINEMEDIA, LLC	Services Contract	9110 E NICHOLS AVE, STE 200				WINTER PARK	FL	32789	USA
2,184	Netgain Solutions, Inc.	Netgain	9189 S. Jamaica St				WASHINGTON	DC	20005	USA
2,185	NEW BREED MARKETING LLC	Services Contract	44 LAKESIDE AVE SUITE 103				CENTENNIAL	CO	80112	USA
2,186	NINJO LLC	Services Contract	880 HAMPSHIRE RD, SUITE B				Englewood	CO	80112-5946	USA
2,187	OMNIVO INC	Contractor	5940 S RAINBOW BLVD, STE 400, PMB 32312				BURLINGTON	VT	05401	USA
2,188	One Thousand Broadway Building, LLC	One Thousand Broadway Building Office Lease	1000 SW Broadway				WESTLAKE VILLAGE	CA	91361	USA
2,189	Oracle America, Inc.	Netsuite	2300 Oracle Way				LAS VEGAS	NV	89118	USA
							Portland	OR	97205	USA
							Austin	TX	78741	USA

ID	Notice Party's Name	State what the contract or lease is for and the nature of the debtor's interest	Address 1	Address 2	Address 3	Address 4	City	State	ZIP	Country
2.190	OWNBACKUP INC	Services Contract		940 SYLVAN AVE			ENGLEWOOD CLIFFS	NJ	07632	USA
2.191	Pacific Office Automation	Copier Lease		14747 NW Greenbrier Pkwy	Branch 10		Beaverton	OR	97006	USA
2.192	PARALLELS INTERNATIONAL GMBH	Services Contract		VORDERGRASSE 59			SCHAFFHAUSEN		8200	Switzerland
2.193	Pimev Bowes	Postage Machine Lease		PO BOX 371874			PITTSBURGH	PA	15290-7874	USA
2.194	POINT MONITOR CORPORATION	Point Monitor		5853 LAKEVIEW BLVD			LAKE OSWEGO	OR	97035	USA
2.195	Public Charter School Receivables Company, LLC	Third Amended and Restated California Collateral Agency Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.196	Public Charter School Receivables Company, LLC	Fourth Amended and Restated Arizona Intercreditor Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.197	Public Charter School Receivables Company, LLC	Third Amended and Restated Arizona Collateral Agency Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.198	Public Charter School Receivables Company, LLC	Ohio Third Amended and Restated Intercreditor Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.199	Public Charter School Receivables Company, LLC	Ohio Third Amended & Restated Collateral Agency Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.200	Public Charter School Receivables Company, LLC	First Amendment to Amended and Restated MS2 Sale and Servicing Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.201	Public Charter School Receivables Company, LLC	Third Amended and Restated Multi-State (MS2) Collateral Agency Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.202	Public Charter School Receivables Company, LLC	Fourth Amended and Restated Multi-State (MS2) Intercreditor Agreement		c/o Lord Securities Corporation	1201 N Orange Street, Suite 800		Wilmington	DE	19801	USA
2.203	Public Charter School Receivables Company, LLC	Public Charter School Receivables Company, LLC		9450 SW Gemini Dr	PMB 559064		Beaverton	OR	97008-7105	USA
2.204	Q9 ELEMENTS INC	Services Contract		437 EAST STRAWBERRY DRIVE			MILL VALLEY	CA	94941	USA
2.205	ROCKETGENIUS INC	Services Contract		1620 CENTERVILLE TPKE, STE 102			VIRGINIA BEACH	VA	23464	USA
2.206	Salesforce	Services Contract		415 MISSION STREET	3RD FLOOR		SAN FRANCISCO	CA	94105	USA
2.207	Sally LeBaron	Master Services Agreement - Sally LeBaron		2334 NE 43rd Ave			Portland	OR	97213	USA
2.208	Sarah Scheel	Master Services Agreement - Sarah Scheel		1836 SE Lambert St			Portland	OR	97202	USA
2.209	SCRYER INC DBA REONOMY	Services Contract		6 EAST 32ND ST	11TH FLOOR		NEW YORK	NY	10016	USA
2.210	Security Public Storage	Storage		2088 NW Vaughn St			Portland	OR	97209	USA
2.211	Skyvia	Services Contract		1151 WALKER RD			DOVER	DE	19904	USA
2.212	SMB TECHNOLOGIES, INC.	Services Contract		RONALD ROTHSTEIN	4804 NE BETHANY BLVD, I2-143		PORTLAND	OR	97229	USA
2.213	SPLASHTOP INC	Services Contract		10050 N WOLFE RD, STE SW2-S260			CUPERTINO	CA	95014	USA
2.214	Stephanie Welsh	Master Services Agreement - Stephanie Welsh		3350 NE 65th St	Unit 201		Seattle	WA	98115	USA
2.215	Stuart Ellis	Employment Agreement - Stuart Ellis		1312 SW Hensler Dr			Portland	OR	97239	USA
2.216	Susan Yem	Master Services Agreement - Susan Yem		211 Clifton Rd			Pacific	CA	94044	USA
2.217	TRUSTPILOT INC	Services Contract		50 W 23RD ST, STE 1000			NEW YORK	NY	10010-5205	USA
2.218	VALIDITY INC	Services Contract		DEPT CH 17384			PALATINE	IL	60055	USA
2.219	WISTIA INC	Services Contract		120 BROOKLINE ST			CAMBRIDGE	MA	02139	USA
2.220	WPEENGINE INC	Services Contract		504 LAVACA ST, STE 1000			AUSTIN	TX	78701	USA
2.221	ZOOM VIDEO COMMUNICATIONS, INC.	Services Contract		55 ALMADEN BLVD., 6TH FLOOR			SAN JOSE	CA	95113	USA