

United States Bankruptcy Court  
District of Puerto Rico

In re:  
GRUPO HIMA SAN PABLO INC  
Debtor

Case No. 23-02510-ESL  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0104-3  
Date Rcvd: Jul 14, 2025

User: admin  
Form ID: pdf001

Page 1 of 4  
Total Noticed: 105

The following symbols are used throughout this certificate:

- | Symbol | Definition   |
|--------|--|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ^      | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.   |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 16, 2025:**

Recip ID	Recipient Name and Address
db	+ GRUPO HIMA SAN PABLO INC, PO BOX 4980, CAGUAS, PR 00726-4980
aty	+ CHRISTOPHER P. MAZZA, 100 Southgate Parkway, P.O. Box 1997, MORRISTOWN, NJ 07962-1997
aty	+ JEFFREY P NOLAN, Pachulski Stang Ziehl & Jones, 10100 Santa Monica Blvd., 13th Floor, LOS ANGELES, CA 90067-4003
aty	+ ROBERT M. SCHECHTER, Porzio, Bromberg & Newman, P.C., 10 West Lafayette Street, 2nd Floor, TRENTON, NJ 08608-2002
aty	+ WARREN MARTIN, JR, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway, PO Box 1997, MORRISTOWN, NJ 07962-1997
crbcm	+ Angelica Perez Garcia-Barbon and Laura Davila Oter, PMB 733, 1353 Luis Vigoreaux Ave., GUAYNABO, PR 00966-2715
cr	AxisCare Health Logistic Inc, c/o Godreau & Gonzalez, PO Box 9024176, San Juan, PR 00902-4176
cr	+ CANON MEDICAL SYSTEMS USA, INC., 2441 MICHELLE DRIVE, TUSTIN, CA 92780-7047
cr	+ CONSEJO DE TITULARES INSTITUTO SAN PABLO, 66 CALLE SANTA CRUZ SUITE 105, BAYAMON, PR 00961-7048
acc	CPA LUIS R CARRASQUILLO & CO, TURABO GARDENS, 28TH STREET TI NUM 26, CAGUAS, PR 00725
cr	+ Canon Financial Services, Inc. c/o Nicola G. Sugli, Fleischer, Fleischer & Suglia, P.C., Four Greentree Centre, 601 Route 73 North, Suite 305 Marlton, NJ 08053-3475
intp	+ Caribbean Med, Inc., 1519 PONCE DE LEON, STE 302, SAN JUAN, PR 00909-1708
cr	+ Commercial Equipment Finance, Inc., 650 Luis Muoz Rivera Ave. Ste 101, San Juan, PR 00918, UNITED STATES 00918-4111
cr	+ Council of Owners for Beach Village Regime III, Pelican Management & Realty, LLC, 07 Beach Village Drive, ADM., Humacao, PR 00791-6265
cr	+ FELIX CRUZ-SEVILLA, C/O WVS LAW LLC, 17 MEXICO STREET, SUITE D-1, SAN JUAN, PR 00917-2202 PUERTO RICO 00917-2202
crbcm	Grupo Intensivo Pediatrico, CSP, 252 San Jorge, San Jorge Bldg, Suite 406, San Juan, PR 00912
3pp	HATO REY MEAT MARKET, INC., RGMG LAW OFFICE, P.O. Box 366252, San Juan, PR 00936-6252
crbcm	+ Herminio Colon, Elizabeth Amaro, Jose Miguel Amaro, 207 Del Parque St, 3rd Floor, San Juan, PR 00912-3237
cr	ILIA C SUAREZ DEL TORO, 6 ST., K-1 PRADO ALTO TORRIMAR, GUAYNABO, PR 00966
cr	JOSE I PEREZ SUAREZ, 6 ST., K-1 PRADO ALTO TORRIMAR, GUAYNABO, PR 00966
cr	+ Liberty Mobile PR, Inc., Liberty Tower, 279 Ave. Ponce de Len, San Juan, PR 00918, PUERTO RICO 00917-1920
cr	Linde Puerto Rico, B.V., PO Box 307, Gurabo, PR 00778-0307
intp	+ MANUEL ALBERTO SANTO SANCHEZ, ENLACE 20/22 X PR, PO BOX 5763, CAGUAS, PR 00726-5763
cr	+ MUNICIPAL REVENUE COLLECTION CENTER (CRIM), LAW OFFICES OF F VAN DERDYS, PO BOX 9021888, SAN JUAN, PR 00902-1888
cr	MUNICIPALITY OF BAYAMON, ALDARONDO & LOPEZ BRAS, ALB PLAZA SUITE 400, 16 CARR 199, GUAYNABO, PR 00969
crbcm	+ Neyza Curz Cedeno and Savier Vazquez Oyola, 203 Berry Tree Pl, Brandon, FL 33510-4353
cr	+ Plan de Salud Menonita, Inc., Apartado 1650, Cidra, PR 00739-1650
cr	+ Puerto Rico Hospital Supply Inc., 356 Fortaleza St. (2nd Floor), San Juan, PR 00901-1717
cr	Softwareone Puerto Rico, Inc., Urb. Caparra Terrace, Calle 13 S.O. 811, San Jua, PR 00927
intp	+ TODTLY GROUP, INC., 138 WINSTON CHURCHILL AVE, SUITE 316, SAN JUAN, PR 00926-6013
cr	Triple-S Advantage, Inc., Triple-S Management Corporation, 1441 Ave. F.D. Roosevelt, San Juan, San Juan, 00920
cr	Triple-S Management Corporation, 1441 Ave. F.D. Roosevelt, San Juan, PR 00920
cr	Triple-S Salud, Inc., 1441 Ave. F.D. Roosevelt, San Juan, 00920
cr	YESMIN M PEREZ SUAREZ, 6 ST., K-1 PRADO ALTO TORRIMAR, GUAYNABO, PR 00966
cr	+ d/b/a COMPUTERLINK COMPUTER NETWORK SYSTEMS CORP, C/O WVS LAW LLC, 17 MEXICO STREET, SUITE D-1, SAN JUAN, PR 00917-2202 PUERTO RICO 00917-2202
5121056	+ ARSENIO MALDONADO TORRES, VILLAS DE CASTRO, T-5 CALLE 19, CAGUAS, PR 00725-4649
5121451	+ ASOCIACION DE CONDOMINES HIMA PLAZA I, AVE. DEGETAU #500, CAGUAS PR 00725-7301
5138265	+ Advanced Copy Group Inc., 1004 Amberes, San Juan, PR 00920-5350
5144203	+ Alter Domus (US), LLC, 225 West Washington St., 9th Floor, Chicago, IL 60606-3492
5107488	+ Axiscare Logistics Inc, PO Box 1366, Dorado PR 00646-1366
5142006	CARMEN MARGARITA ALMODOVAR OLIVA, P.O. BOX 360948, SAN JUAN, PR 00936-0948
5120894	+ CARMEN ORTIZ RIVERA, N-2 CALLE 8, URB ESTANCIAS DE CERRO GORDO, BAYAMON PR 00957-6811

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- 5140672 COMPUTER NETWORK SYSTEMS CORP, d/b/a COMPUTERLINK, C/O WVS LAW LLC, 17 MEXICO STREET SUITE D-1, SAN JUAN PR 00917-2202
- 5111373 + CONSEJO DE TITULARES TORRE SAN PABLO, C/O C CONDE & ASSOC, 254 CALLE DE SAN JOSE, SUITE 5, SAN JUAN PR 00901-1523
- 5130997 + COOPERATIVA DE SEGUROS MULTIPLES, PO BOX 363846, SAN JUAN, PR 00936-3846
- 5144684 + Consejo de Titulares Condominio Beah Village III, 7 Beach Village Drive ADM, Humacao, PR 00791-6265
- 5144682 + Consejo de Titulares Condomino Beach Village III, 7 Beach Village Drive ADM, Humacao, PR 00791-6265
- 5155243 DEPARTMENT OF HEALTH OF THE, COMMONWEALTH OF PUERTO RICO, P.O. BOX 70184, SAN JUAN, PR 00936-8184
- 5144229 Damaris Manzano Padro, Urb. Asomante, Va Guajana #24, Caguas, P.R 00727
- 5172751 EFRAIN CANDELARIO DBA JEF SERVICE, 10 CAROLINA, ROSEVILLE, SAN JUAN, PR 00926
- 5136110 + EILFREDO RIVERA ROSADO, RR-01 BOX 4308, CIDRA PR 00739-9737
- 5120893 + EVELYN PEDROSA MARRERO, 10 CALLE SANTA CRUZ, APT R-104, BAYAMON PR 00961-8570
- 5139375 FELIX CRUZ SEVILLA, JULISSA RAMIREZ HERNANDEZ, C/O WVS LAW LLC, 17 MEXICO STREET SUITE D-1, SAN JUAN PR 00917-2202
- 5112544 FERNANDA ARCE SANTOS ET AL., CMT es P.O. Box 4980, Caguas PR 00726
- 5120892 + FLOR MUNOZ GONZALEZ, CALLE ENCANTADO BOX 21131, URB JARDIN DORADO, DORADO PR 00646-8504
- 5145112 + GLORIA RUIZ, 55 CALETA DE SAN JUAN, SAN JUAN PR 00901-1505
- 5120891 + IRIS ROMAN BERRIOS, K-26 CALLE C, URB SANTA ELENA, BAYAMON PR 00957-1663
- 5144153 JIMEMERGENCY MEDICAL TRANSPORT INC, PO BOX 2047, PMB 574, LAS PIEDRAS PR 00771
- 5137243 JOHNSON & JOHNSON MEDICAL CARIBBEAN, LOS FRAILES INDUSTRIAL PARK, STREET C 475 SUITE 200, GUAYNABO PR 00969-4293
- 5169750 Jenlimary Santo Domingo Reyes, Calle Pajaros 13, Hato Tejas, Bayamon PR 00959
- 5116026 + Jose A Rodriguez Robles, Del Norte Medical Plaza Inc, PO Box 195163, San Juan PR 00919-5163
- 5120890 + LILLIAM ROSADO ROSADO, CALLE VERBENA 409, URB CIUDAD JARDIN III, TOA ALTA PR 00953-4890
- 5120889 + LISSETTE VANESSA GONZALEZ PAGAN, CALLE PARVIA 69, URB BELMONTE, MAYAGUEZ PR 00680-2306
- 5247386 Liberty Mobile Puerto Rico, Inc., Liberty Tower, 279 Ave. Ponce de Len, San Juan, P.R. 00918
- 5120888 + MABEL NEGRON DIAZ, HC-01 BOX 2030, MOROVIS PR 00687-7910
- 5143950 + Medtronic Puerto Rico Operations Co., 654 Munoz Rivera Ave., Suite 1050, San Juan, PR 00918-4130
- 5123770 + NEW MEDICAL & EDUCATION SERVICES, INC. C.S.P., PO BOX 818, CEIBA, P.R. 00735-0818
- 5123767 + NEW MEDICAL & EDUCATION SERVICES, INC. C.S.P., PO BOX 818, CEIBA, PR 00735-0818
- 5126448 + Puerto Rico Hospital Supply, Inc., Call Box 158, Carolina, P.R. 00986-0158
- 5143870 + ROSA CEPEDA FAL, JORGE LUIS ADORNO CONCEPCION, Calle 16 24-17, Urb. Santa Rosa, Bayamn, PR 00959-6522
- 5120887 + ROSE MARY RIVERA VAZQUEZ, CALLE 9-A JJ-16, URB EL CORTIJO, BAYAMON PR 00956-5630
- 5144227 Roque Rosario Rivera, Urb. Asomante, Va Guajana #24, Caguas, P.R 00727
- 5144163 SUC. IRIS CASTRILLON, RAMON NEVAREZ, PATRICIA MEND, Urb. Marina Baha ME-80, Catao PR 00962
- 5129646 Softwareone Puerto Rico, Inc., PO Box 3667 Guaynabo, PR 00970
- 5124881 + State Insurance Fund Corporation, Marini Pietrantonio Muniz LLC, Suite 900, 250 Ave. Ponce de Leon, San Juan PR 00918-2031
- 5138841 Triple S, Advantage, Inc., P.O. Box 363628, San Juan, PR 00936-3628
- 5138459 Triple-S Salud, Inc., P.O. Box 363628, San Juan, PR 00936-3628
- 5144796 + WALESKA MARTINEZ-CENTENO, PO BOX 191878, SAN JUAN PR 00919-1878
- 5144795 + WILSON PADILLA-MORALES, PO BOX 191878, SAN JUAN PR 00919-1878
- 5123361 Wireless Solution, Inc., d/b/a SB Medical Supplies, Urb. Mansiones #3078, Camino Real, Cabo Rojo, P.R. 00623
- 5120886 + YONANSI PEREZ PEREZ, CALLE JOSE E PEDREIRA HY-2, URB LEVITTOWN, TOA BAJA PR 00949-3739

TOTAL: 81

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	Email/Text: bankruptcy@hacienda.pr.gov	Jul 14 2025 18:53:00	DEPARTAMENTO DE HACIENDA, PO BOX 9024140, OFICINA 424-B, SAN JUAN, PR 00902-4140
smg	+ Email/Text: Quiebras@trabajo.pr.gov	Jul 14 2025 18:53:00	PR DEPARTMENT OF LABOR, PO BOX 195540, HATO REY, PR 00919-5540
smg	Email/Text: quiebra@justicia.pr.gov	Jul 14 2025 18:53:00	FEDERAL LITIGATION DEPT. OF JUSTICE, PO BOX 9020192, SAN JUAN, PR 00902-0192
smg	Email/Text: ustpregion21.hr.ecf@usdoj.gov	Jul 14 2025 18:53:00	US TRUSTEE, EDIFICIO OCHOA, 500 TANCA STREET SUITE 301, SAN JUAN, PR 00901-1922
intp	+ Email/Text: magonzalez@cslp.com	Jul 14 2025 18:53:00	AM Acquisition I, LLC, Cancio, Covas & Santiago, LLP, MCS Plaza Suite A-267, 255 Ponce de Len Ave., San Juan, PR 00917-1943

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cr	^	MEBN	Jul 14 2025 18:48:33	Alter Domus (US) LLC, c/o McConnell Valdes, LLC, 270 Munoz Rivera Ave., Suite 7, San Juan, PR 00918-1901
ombh	^	MEBN	Jul 14 2025 18:51:00	EDNA DIAZ DE JESUS, Procuradora del Paciente Oficina del Pro, PO Box 11247, SAN JUAN, PR 00910-2347
intp	^	MEBN	Jul 14 2025 18:50:04	Eastern Health, LLC, PO Box 9126, Humacao, PR 00792-9126
op	^	MEBN	Jul 14 2025 18:49:51	Epiq Corporate Restructuring LLC, 777 Third Avenue, New York, NY 10017-1401
crcm		Email/Text: aps.law@live.com	Jul 14 2025 18:53:00	Grupo de Radioterapia del Norte, PSC, Po Box 3145, Guaynabo, PR 00970
cr	^	MEBN	Jul 14 2025 18:48:56	JOSE RAMON CRUZ DIAZ, C/O JUAN C BIGAS VALEDON, PO BOX 7011, PONCE, PR 00732, PUERTO RICO 00732-7011
cr	^	MEBN	Jul 14 2025 18:49:33	LUMA ENERGY SERVCO, LLC, PO Box 364267, San Juan, PR 00936-4267
cr	^	MEBN	Jul 14 2025 18:49:33	LUMA ENERGY, LLC, PO Box 364267, San Juan, PR 00936-4267
intp	^	MEBN	Jul 14 2025 18:50:08	Metro Caguas Incorporated, c/o GODOREAU & GONZALEZ, PO Box 9024176, San Juan, PR 00902-4176, UNITED STATES 00902-4176
cr	^	MEBN	Jul 14 2025 18:47:58	UNIVERSAL CARE CORPORATION, PO BOX 1051, SABANA SECA, PR 00952-1051
5107490	+	Email/Text: mvazquez@axcare.com	Jul 14 2025 18:52:00	AxisCare Health Logistics Inc, PO Box 1366, Dorado PR 00646-1366
5124331	^	MEBN	Jul 14 2025 18:49:57	Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, P.C., 601 Route 73 North, Suite 305, Marlton, NJ 08053-3475
5123357		Email/Text: bankruptcy@hacienda.pr.gov	Jul 14 2025 18:53:00	DEPARTMENT OF TREASURY, BANKRUPTCY SECTION 424 B, P.O. BOX 9024140, SAN JUAN, PR 00902-4140
5140532	+	Email/Text: ipfscollectionsreferrals@ipfs.com	Jul 14 2025 18:53:00	IPFS Corporation, 30 Montgomery Street, Suite 501, Jersey City, NJ 07302-3821
5111466		Email/Text: sbse.cio.bnc.mail@irs.gov	Jul 14 2025 18:53:00	Internal Revenue Service, P O Box 7346, Philadelphia, PA 19101-7346
5124219	^	MEBN	Jul 14 2025 18:48:56	JOSE RAMON CRUZ DIAZ, C/O JUAN C BIGAS VALEDON, PO BOX 7011, PONCE PR 00732-7011
5117913		Email/Text: bankruptcy@claropr.com	Jul 14 2025 18:52:00	PUERTO RICO TELEPHONE dba CLARO, FRANCISCO SILVA, ESQ, PO BOX 360998, SAN JUAN, PR, 00936-0998
5124421	+	Email/Text: Quiebras@trabajo.pr.gov	Jul 14 2025 18:53:00	Puerto Rico Department of Labor, Collection Unit - 12th Floor, PO Box 195540, San Juan PR 00919-5540
5114392	^	MEBN	Jul 14 2025 18:47:56	UNIVERSAL CARE CORPORATION, PO BOX 1051, SABANA SECA, PUERTO RICO 00952-1051

TOTAL: 24

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

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Recip ID	Bypass Reason	Name and Address
aty		ATABEY LAMELA
cr		ASOCIACION DE CONDOMINES HIMA PLAZA I
cr		Bernadette Barroso
cr		CARDINAL HEALTH P.R. 120, INC., Osvaldo Toledo Martnez, Esq., PO BOX 190938
cr		CARDINAL HEALTH P.R. 220, LLC., Osvaldo Toledo Martnez, Esq., PO BOX 190938
cr		CONSEJO DE TITULARES TORRE SAN PABLO
cr		Cytometry Specialist, Inc., 252 Ponce de Leon Ave, Suite 1200, San Juan
intp		DEPARTMENT OF HEALTH FOR THE COMMONWEALTH OF PUERT
cr		Damaris Manzano Padro
cr		Eastern Health LLC
3pp		Eastern Health LLC
op		IEC Consulting, LLC
cr		Island Healthcare, LLC
cr		JIMEMERGENCY MEDICAL TRANSPORT INC, PO BOX 2047 PMB 574, LAS PIEDRAS
intp		Luis Soto
cr		Medtronic Puerto Rico Operations Co.
cr		Owners Association of the Dr. Arturo Cadilla Vias
intp		PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY A
sp		Pietrantonio Mndez & Alvarez LLC
cr		Roque Rosario Rivera
cr		SL Funding 3, LLC
cr		Surgical Innovations Corp
cr		TIFFANY ESCOBAR VELEZ
cr		The Official Committee of Unsecured Creditors of G
cr		U.S. Department of Health and Human Services
cr		UNITED STATES OF AMERICA
cr		United States of America on behalf of the Internal
cr	*+	Advanced Copy Group Inc, 1004 Amberes, San Juan, PR 00920-5350
cr	*+	EILFREDO RIVERA ROSADO, RR-01 BOX 4308, CIDRA, PR 00739-9737
cr	*	Jenlimary Santo Domingo Reyes, Calle Pajaros 13, Hato Tejas, Bayamon, PR 00959
cr	*	Johnson & Johnson Medical Caribbean, LOS FRAILES INDUSTRIAL PARK, STREET C 475 SUITE 200, GUAYNABO, PR 00969-4293
5107491	*+	AxisCare Health Logistics, PO Box 1366, Dorado PR 00646-1366
5124332	*+	Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, P.C., 601 Route 73 North, Suite 305, Marlton, NJ 08053-3475
5138460	*	Triple S, Salud, Inc., P.O. Box 363628, San Juan, PR 00936-3628

TOTAL: 27 Undeliverable, 7 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 16, 2025

Signature: /s/Gustava Winters

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF PUERTO RICO

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IN RE: GRUPO HIMA SAN PABLO, INC. Debtor	CASE NO. 23-02510 (ESL) CHAPTER
IN RE: CENTRO MEDICO EL TURABO, INC. Debtor	CASE NO. 23-02513 (ESL) CHAPTER 11
IN RE: HIMA SAN PABLO PROPERTIES, INC. Debtor	CASE NO. 23-02515 (ESL) CHAPTER 11
IN RE: PORTAL DE CAGUAS, INC. Debtor	CASE NO. 23-02516 (ESL) CHAPTER 11
IN RE: GENERAL CONTRACTING SERVICES, INC. Debtor	CASE NO. 23-02517 (ESL) CHAPTER 11
IN RE: IA DEVELOPERS, CORP. Debtor	CASE NO. 23-02519 (ESL) CHAPTER 11
IN RE: CMT DEVELOPMENT, LLC. Debtor	CASE NO. 23-02520 (ESL) CHAPTER 11
IN RE: JOCAR ENTERPRISES, INC. Debtor	CASE NO. 23-02521 (ESL) CHAPTER 11

1	IN RE:	CASE NO. 23-02522 (ESL)
2	JERUSALEM HOME AMBULANCE, INC.	CHAPTER 11
3	Debtor	
4	IN RE:	CASE NO. 23-02523 (ESL)
5	HOST SECURITY SERVICES, INC.	CHAPTER 11
6	Debtor	

7 **MINUTES OF HEARING HELD ON JULY 11, 2025**

8  
9 This case is before the court upon the *First Amended Disclosure Statement for the First*  
10 *Amended Consolidated Plan* (the “**Disclosure Statement**”, dkt. #1329)<sup>1</sup>, filed by Grupo Hima  
11 San Pablo, Inc., and its affiliated debtors in the above-captioned chapter 11 cases (collectively,  
12 the “Chapter 11 Cases”), as debtors and debtors in possession (collectively, the “Debtors”), on  
13 May 2, 2025. *See Order and Notice*, dkt. #1332; 1361. Also before this court are a supplement to  
14 the Disclosure Statement (dkt. #1331), objections to the Disclosure Statement (dkt. #1355, 1356,  
15 1391, 1424), the Debtors’ responses (dkt. #1408, 1421), replies thereto (dkt. #1431), the joinder  
16 of non-debtor parties (dkt. #1416).

16 **PARTIES PRESENT (IN PRESENCE)**

- 17 Wigberto Lugo Mender, Esq., and Alexis Betancourt, Esq., for the Debtors
- 18 Isabel M. Fullana-Fraticelli, Esq., for Eastern Health LLC (“Easter Health”)
- 19 Rafael A. González Valiente, Esq., for Metro Caguas Incorporated (“Metro Caguas”)
- 20 Rachel A. Parisi, Esq., and Ángel E. Portilla, Esq., for the Official Committee of  
21 Unsecured Creditors (“UCC” or “Committee”)
- 22 Russell Perry, Esq., and Rohid Ahmed, Esq., for Ankura Consulting Group LLC
- 23 Gabriel A. Miranda-Rivera, Esq., for Island Healthcare, LLC (the “DIP Lender”)
- 24 Nayuan Zouairabani, Esq., and Brian K. Tester, Esq., for Alter Domus (US) LLC (“Alter  
25 Domus”)

26  
27 <sup>1</sup> The motion[s] was[were] filed in each of the captioned Chapter 11 Cases. Reference, however, is made only to  
docket entries in Lead Case No. 23-02510. Capitalized terms used but not otherwise defined herein shall have the  
meanings ascribed to such terms in the motion[s].

1 Monsita Lecaroz-Arribas, Esq., and Julio Guzmán, Esq., Office of the U.S. Trustee

2 **DISCUSSION**

3 Parties made their appearances. Counsel for Debtors stated for the record that they had  
4 opted for a simplified opt-out only process, and that there are three (3) objections to the Disclosure  
5 Statement: the U.S. Trustee (dkt. #1355), which was responded to (dkt. #1408); Eastern Health  
6 (dkt. #1356), which was responded to at (dkt. #1421), and replied to at (dkt. #1431); and Metro  
7 Caguas (dkt. #1391, 1424).

8 With respect to the motion to inform filed by Metro Caguas, which concerns a failure to  
9 disclose or account for potential liabilities that may be imposed by the Centers for Medicare &  
10 Medicaid Services for alleged overpayments, the Debtor stated that the exposure alleged is a  
11 moving target and advancements have been made. Debtors reserve all rights and arguments. The  
12 court stated that a settlement will be more cost effective for the parties.

13 With respect to the objection filed by Eastern Health, Counsel for Debtors stated that they  
14 will provide further clarifications via a supplement to the Disclosure Statement.

15 With respect to the objection filed by the U.S. Trustee, Counsel for Debtors and the U.S.  
16 Trustee argued their positions as per their filed briefs. The court inquired as to the disclosure of  
17 the exact Effective Date of the Plan. Counsel for Debtors noted that the Effective Date is disclosed  
18 in the Term Sheet attached to the Disclosure Statement, together with other milestones. The court  
19 noted that the Effective Date appears to have been amended in a motion filed by non-debtor parties,  
20 to which the Debtor is not a signatory (dkt. #1416). Counsel for Alter Domus stated that the same  
21 will be revised via a supplement to the Disclosure Statement.

22 As to the issue of third-party releases, the court stated that it would not issue a bench  
23 decision, and advanced that it was persuaded to follow the holding in In re GOL Linhas Aereas  
24 Inteligentes S.A., Bankr. Case No. 24-10118 (MG) [dkt. #1658], --- B.R. ----, 2025 WL 1466055  
25 (Bankr. S.D.N.Y. May 22, 2025), wherein the U.S. Bankruptcy Court for the Southern District of  
26 New York found that bankruptcy courts have authority under *federal* law to grant consensual third-  
27 party releases, the validity of which is assessed under a federal, not state, standard for consent.

1 The court raised the following questions: Why is gross negligence not expressly excluded  
2 from the proposed releases and/or exculpations? Why are the Debtors included in the proposed  
3 third-party release? And, why do the proposed exculpations extend beyond the Effective Date of  
4 the plan? Regarding the scope of the exculpation, Counsel for the UCC acknowledged that further  
5 clarification is needed. The forgoing will be addressed via a supplement to the Disclosure  
6 Statement.

7 With nothing further, court was adjourned and the matter continued without a date.

8 **ORDER**

9 The Debtors shall supplement the Disclosure Statement within eleven (11) days from the  
10 date of the hearing to address the matters discussed at the hearing, including the outstanding  
11 objections of parties in interest. Parties in interest are granted eleven (11) days thereafter to file  
12 objections to the approval of the amended Disclosure Statement. If no timely opposition is filed,  
13 the amended Disclosure Statement may be approved. The issue of third-party releases is taken  
14 under advisement.

15 In San Juan, Puerto Rico, this 14<sup>th</sup> day of July 2025.

16  
17   
18 Enrique S. Lamotte  
United States Bankruptcy Judge

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