

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Nikola Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10258 (TMH)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 21, 2025 AT 2:00 P.M. (ET)**

This proceeding will be conducted in-person in Courtroom No. 5 on the 5th Floor. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

RESOLVED MATTERS:

1. Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code for Entry of an Order Confirming that the Automatic Stay Does Not Apply to the XL Specialty Insurance Executive and Corporate Securities Liability Policy or the Proceeds Thereof or for Stay Relief to the Extent Applicable [[Docket No. 652](#) – filed June 25, 2025]

Response/Objection Deadline: July 9, 2025 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion for Entry of an Order Confirming that the Automatic Stay Does Not Apply to the XL Specialty Insurance Executive

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Nikola Corporation (registered to do business in California as Nikola Truck Manufacturing Corporation) (1153); Nikola Properties, LLC (3648); Nikola Subsidiary Corporation (1876); Nikola Motor Company LLC (0139); Nikola Energy Company LLC (0706); Nikola Powersports LLC (6771); Free Form Factory Inc. (2510); Nikola H2 2081 W Placentia Lane LLC (N/A); 4141 E Broadway Road LLC (N/A); and Nikola Desert Logistics LLC (N/A). The Debtors' mailing address is PO Box 27028, Tempe, AZ 85285.

and Corporate Securities Liability Policy or the Proceeds Thereof or for Stay Relief to the Extent Applicable [[Docket No. 696](#) – filed July 11, 2025]

- B. Order Granting Debtor’s Motion Pursuant to Section 362 of the Bankruptcy Code for Entry of an Order Confirming that the Automatic Stay Does Not Apply to the XL Specialty Insurance Executive and Corporate Securities Liability Policy or the Proceeds Thereof or for Stay Relief to the Extent Applicable [[Docket No. 715](#) – entered July 16, 2025]

Status: The Court has entered an order approving the relief requested. No hearing is required regarding this matter.

2. Debtors’ Motion for Entry of an Order Authorizing the Debtors to (I) Reject the Methode Contract; (II) Abandon the Methode Assembly Lines; and (III) Granting Certain Related Relief [[Docket No. 658](#) – filed June 27, 2025]

Response/Objection Deadline: July 11, 2025 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order Authorizing the Debtors to (I) Reject the Methode Contract; (II) Abandon the Methode Assembly Lines; and (III) Granting Certain Related Relief [[Docket No. 699](#) – filed July 14, 2025]
- B. Order Authorizing the Debtors to (I) Reject the Methode Contract; (II) Abandon the Methode Assembly Lines; and (III) Granting Certain Related Relief [[Docket No. 716](#) – entered July 16, 2025]

Status: The Court has entered an order approving the relief requested. No hearing is required regarding this matter.

MATTERS GOING FORWARD:

3. Mitsubishi HC Capital America, Inc.’s Motion for Relief from the Automatic Stay [[Docket No. 635](#) – filed June 23, 2025]

Response/Objection Deadline: July 7, 2025 at 4:00 p.m. (ET). Extended for the Debtors to July 11, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from the Debtors.

Related Documents: None.

Status: This matter will be going forward. The parties have settled this matter in principle subject to documentation. Prior to or at the hearing, the parties will request that the Court enter an order extending the automatic stay until August 21, 2025 and adjourning this matter to August 21, 2025 at 11:00 a.m. (ET).

4. Debtors' Motion for Entry of an Order (I) Granting Interim Approval of the Adequacy of Disclosures in the Combined Plan and Disclosure Statement; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Forms of Ballots and Notices; and (V) Granting Related Relief [[Docket No. 642](#) – filed June 23, 2025]

Response/Objection Deadline: July 7, 2025 at 4:00 p.m. (ET). Extended for the Office of the United States Trustee for the District of Delaware (the "[U.S. Trustee](#)") to July 11, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Trevor Milton's Objection to Interim Approval of the Adequacy of Disclosures in the Combined Plan and Disclosure Statement [[Docket No. 675](#) – filed July 7, 2025]
- ii. U.S. Bank Trust Company, National Association, as Unsecured Notes Trustee's, Limited Objection and Reservation of Rights Regarding Debtors' Motion for Entry of an Order (I) Granting Interim Approval of the Adequacy of Disclosure Statement; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Forms of Ballots and Notices; and (V) Granting Related Relief [[Docket No. 676](#) – filed July 7, 2025]
- iii. Trevor Milton's [Corrected] Objection to Interim Approval of the Adequacy of Disclosures in the Combined Plan and Disclosure Statement [[Docket No. 694](#) – filed July 10, 2025]
- iv. United States Trustee's Objection to the Debtors' Motion for Entry of an Order (I) Granting Interim Approval of the Adequacy of Disclosures in the Combined Plan and Disclosure Statement; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Forms of Ballots and Notices; and (V) Granting Related Relief [[Docket No. 695](#) – filed July 11, 2025]

Related Documents:

- A. Debtors' Reply in Support of Debtors' Motion for Entry of an Order (I) Granting Interim Approval of the Adequacy of Disclosures in the Combined Plan and Disclosure Statement; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Forms of Ballots and Notices; and (V) Granting Related Relief [[Docket No. 720](#) – filed July 16, 2025]
- B. First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Nikola Corporation and Its Debtors Affiliates [[Docket No. 726](#) – filed July 17, 2025]
- C. Notice of Filing of Blackline of First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Nikola Corporation and Its Debtor Affiliates [[Docket No. 727](#) – filed July 17, 2025]

Status: This matter is going forward.

- 5. Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [[Docket No. 662](#) – filed June 30, 2025]

Response/Objection Deadline: July 14, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. [SEALED] Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [[Docket No. 698](#) – filed July 14, 2025]
- ii. Joinder of the Official Committee of Unsecured Creditors to Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [[Docket No. 701](#) – filed July 14, 2025]

Related Documents:

- A. Amended Notice of Hearing Regarding Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceeding [[Docket No. 668](#) – filed July 1, 2025]
- B. Reply in Support of Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [[Docket No. 719](#) – filed July 16, 2025]

- C. [SEALED] Notice of Corrected Exhibit B to the Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [Docket No. 723 – filed July 17, 2025]
- D. [Redacted] Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [[Docket No. 725](#) – filed July 17, 2025]

Status: This matter is going forward.

- 6. Debtor's Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 9019 for Entry of Orders (A) (I) Approving the Assumption of Prepetition Derivative Litigation Settlement Agreements; (II) Authorizing the Debtors to Enter into the Derivative Action Stipulation and Perform Obligations Thereunder; (III) Modifying the Automatic Stay to Allow the Debtors to Seek Final Approval of, and Obtain Any Other Relief Necessary in Furtherance of the Derivative Action Stipulation and Take All Steps Necessary to Implement and Effectuate the Derivative Action Stipulation; and (B) Authorizing Approval of the Derivative Action Stipulation at the Confirmation Hearing [[Docket No. 664](#) – filed June 30, 2025]

Response/Objection Deadline: July 14, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Statement of the Official Committee of Unsecured Creditors of Nikola Corp., *et al.*, in Support of the Debtors' Motion for Entry of the Bankruptcy Court Approval Order [[Docket No. 722](#) – filed July 16, 2025]

Related Documents: None.

Status: This matter is going forward.

- 7. Motion to Maintain Under Seal the Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [[Docket No. 724](#) – filed July 17, 2025]

Response/Objection Deadline: At the hearing.

Responses/Objections Received: None.

Related Documents:

- A. [SEALED] Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [Docket No. 698 – filed July 14, 2025]

- B. [SEALED] Notice of Corrected Exhibit B to the Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [Docket No. 723 – filed July 17, 2025]
- C. [Redacted] Debtors' Objection to Trevor Milton's Motion to Modify the Automatic Stay to Permit Advancement of Arbitration Decision and Related Proceedings [[Docket No. 725](#) – filed July 17, 2025]

Status: This matter is going forward.

Dated: July 17, 2025
Wilmington, Delaware

Joshua D. Morse, Esq.
Jonathan R. Doolittle, Esq.
**PILLSBURY WINTHROP SHAW
PITTMAN LLP**
Four Embarcadero Center, 22nd Floor
San Francisco, California 94111-5998
Telephone: (415) 983-1000
Facsimile: (415) 983-1200
Email: joshua.morse@pillsburylaw.com
jonathan.doolittle@pillsburylaw.com

-and-

Andrew V. Alfano, Esq.
Chazz C. Coleman, Esq.
**PILLSBURY WINTHROP SHAW
PITTMAN LLP**
31 West 52nd Street
New York, New York 10019
Telephone: (212) 858-1000
Facsimile: (212) 858-1500
Email: andrew.alfano@pillsburylaw.com
chazz.coleman@pillsburylaw.com

Respectfully submitted,

/s/ Maria Kotsiras
M. Blake Cleary (No. 3614)
Brett M. Haywood (No. 6166)
Maria Kotsiras (No. 6840)
Shannon A. Forshay (No. 7293)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: bcleary@potteranderson.com
bhaywood@potteranderson.com
mkotsiras@potteranderson.com
sforshay@potteranderson.com

Counsel to the Debtors and Debtors in Possession