

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Wag! Group Co.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
CHW Acquisition Corporation

3. Debtor's federal Employer Identification Number (EIN) 88-3590180

4. Debtor's address

<p>Principal place of business</p> <p><u>2261 Market Street, Suite 86056, San Francisco, California 94114</u> Number, Street, City, State & ZIP Code</p> <p><u>San Francisco</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) www.wag.co

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Wagl Group Co. Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5419

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

Debtor Wagl Group Co. Case number (if known) _____
 Name

List all cases. If more than 1, attach a separate list

Debtor See Attached Rider 1 Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors (On a Consolidated Basis)
- | | | |
|----------------------------------|--|---|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input checked="" type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets (On a Consolidated Basis)
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities (On a Consolidated Basis)
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Wagl Group Co. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/21/2025
MM / DD / YYYY

X /s/ Alec Davidian
Signature of authorized representative of debtor

Title Authorized Signatory

Alec Davidian
Printed name

18. Signature of attorney

X /s/ Michael R. Nestor
Signature of attorney for debtor

Date 07/21/2025
MM / DD / YYYY

Michael R. Nestor
Printed name

Young Conaway Stargatt & Taylor, LLP
Firm name

Rodney Square
1000 N. King Street
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone 302-571-6600 Email address mnestor@ycst.com

3526 (DE)
Bar number and State

Schedule 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “Debtors”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion with the Court requesting that their chapter 11 cases be consolidated for procedural purposes only and jointly administered.

Entity Name	Federal Employee Identification Number (EIN)
Wag! Group Co.	88-3590180
Wag Labs, Inc.	47-2374381
Wag Wellness, LLC	N/A
Pawsome, LLC	92-1892404
Compare Pet Insurance Services, Inc.	47-5584657
We Compare, Inc.	99-2505054
Furmacy, Inc.	85-2659977

EXECUTION VERSION

**UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF (I) WAG!
GROUP CO., (II) WAG LABS, INC., (III) COMPARE PET INSURANCE SERVICES,
INC., (IV) WE COMPARE, INC., (V) FURMACY, INC., AND THE SOLE MEMBERS OF
(I) WAG WELLNESS, LLC AND (II) PAWSOME, LLC**

July 20, 2025

The undersigned, constituting all the members of (i) the Board of Directors (the “Parent Board”) of Wag! Group Co., a Delaware corporation (“Parent”), (ii) the Board of Directors (the “Labs Board”) of Wag Labs, Inc., a Delaware corporation (“Labs”), (iii) the Board of Directors (the “Compare Pet Board”) of Compare Pet Insurance Services, Inc., a Delaware corporation (“Compare Pet”), (iv) the Board of Directors (“We Board”) of We Compare, Inc., a Delaware corporation (“We Compare”), (v) the Board of Directors (“Farmacy Board” together with Parent Board, Labs Board, Compare Pet Board, and We Board, the “Boards” and each a “Board”) of Farmacy, Inc., a Delaware corporation, (vi) the sole member (the “Wellness Member”) of Wag Wellness, LLC, a Delaware limited liability company (“Wellness”), and (vii) the sole member (the “Pawsome Member” and together with Wellness Member, the “Members” and each a “Member”) of Pawsome, LLC, a Delaware limited liability company (“Pawsome” and together with Parent, Labs, Compare Pet, We Compare, Farmacy, and Wellness, the “Companies” and each a “Company”) hereby take the following actions and adopt, approve, and consent to the following resolutions by unanimous written consent as of the date hereof, and direct that this writing be filed with the minutes of the proceedings of each of the Companies:

WHEREAS, Parent is the sole stockholder of Labs, and Labs is, in turn, the sole stockholder of Compare Pet and Farmacy, the sole member of Wellness and Pawsome, and Compare Pet is the sole stockholder of We Compare;

WHEREAS, management of each Company is vested in its respective Board or Member pursuant to each Company’s respective bylaws or limited liability company operating agreement (the “Operating Agreements”) and Section 141(a) of the General Corporation Law of the State of Delaware (the “DGCL”) and Section 18-402 of the Delaware Limited Liability Company Act (the “LLC Act”);

WHEREAS, pursuant to the Operating Agreements and the DGCL and LLC Act, respectively, the Boards and the Members of the respective Companies are authorized to take any action, required or permitted to be taken at a meeting of the Boards and the Members, without a meeting, if the Boards and the Members consent to the action in writing describing the action taken, signed by the Boards and the Members;

WHEREAS, the Boards and the Members have reviewed and considered the financial and operational condition of the Companies, and the Companies’ business on the date hereof, including the assets of the Companies, and current and long-term liabilities of the Companies, and the recommendations of the Companies’ legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Companies under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and

WHEREAS, the Boards, and the Members have determined that it is in the best interests of the Companies and the Companies' respective stakeholders, creditors, members, partners, and other interested parties to commence cases under the provisions of chapter 11 of the Bankruptcy Code, and Boards and the Members of the Companies have consented to the filing of voluntary petitions under the provisions of chapter 11 of the Bankruptcy Code.

NOW THEREFORE, BE IT:

**AMENDMENT OF LIMITED LIABILITY COMPANY
OPERATING AGREEMENT OF WELLNESS**

RESOLVED, that pursuant to Section 12(a) of the Limited Liability Company Operating Agreement of Wellness (the "Wellness Operating Agreement"), the Wellness Member consents to amend the Wellness Operating Agreement effective as of October 30, 2024, by deleting Section 11(a) in its entirety and inserting the following provision in lieu thereof:

11. Dissolution; Liquidation.

(a) The Company shall dissolve, and its affairs shall be wound up upon the first to occur of the following: (i) the written consent of the Member; or (ii) the entry of a decree of judicial dissolution under Section 18-802 of the Act. Notwithstanding any provision hereof or in the Act to the contrary, under no circumstances shall any event of bankruptcy on the part of the Member cause the Member to dissociate from or cease to be a member of the Company.

and it is

**AMENDMENT OF LIMITED LIABILITY COMPANY
OPERATING AGREEMENT OF PAWSOME**

RESOLVED, that pursuant to Section 12(a) of the Limited Liability Company Operating Agreement of Pawsome (the "Pawsome Operating Agreement"), the Pawsome Member consents to amend Pawsome Operating Agreement effective as of October 30, 2024, by deleting Section 11(a) in its entirety and inserting the following provision in lieu thereof:

11. Dissolution; Liquidation.

(a) The Company shall dissolve, and its affairs shall be wound up upon the first to occur of the following: (i) the written consent of the Member; or (ii) the entry of a decree of judicial dissolution under Section 18-802 of the Act. Notwithstanding any provision hereof or in the Act to the contrary, under no circumstances shall any event of bankruptcy on the part of the Member cause the Member to dissociate from or cease to be a member of the Company.

and it is

COMMENCEMENT AND PROSECUTION OF CHAPTER 11 CASES

FURTHER RESOLVED, that, in the judgment of the Boards and the Members, after consultation with the management and the legal and financial advisors of the Companies, it is desirable and in the best interests of the Companies and the Companies' respective creditors, stakeholders, partners, members, and other interested parties that the Companies commence bankruptcy proceedings (collectively, the "Chapter 11 Cases") by filing voluntary petitions (the "Petitions") for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"); and it is

FURTHER RESOLVED, that the form, terms, and provisions of, the execution, delivery, and filing of, and the performance of the transactions and obligations contemplated by the Petitions be, and hereby are, authorized, approved, and adopted in all respects; and it is

FURTHER RESOLVED, that any officer, director, or other authorized person of the Companies or any of their delegates (the "Authorized Officers") be, hereby are, authorized, empowered, and directed, in the name of and on behalf of the Companies, (i) to execute, modify (as necessary or desirable), and verify the Petitions and all documents ancillary thereto, to cause such Petitions and all documents ancillary thereto to be filed in the Bankruptcy Court to commence the Chapter 11 Cases, and to make or cause to be made prior to the execution thereof any modifications to such Petitions or documents ancillary thereto and (ii) to execute, modify (as necessary or desirable), verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, advisable, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by such Authorized Officer's execution and delivery thereof; and it is

FURTHER RESOLVED, that the Authorized Officers of the Companies or his or her designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of and on behalf of the Companies, to pay all expenses, including advisors' fees and retainers, taxes, consent payments, indemnities, and filing fees, in each case as in such Authorized Officer's judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein, with all such payments to be conclusive evidence of such approval and that such Authorized Officer deemed the same to be so necessary, appropriate, desirable or advisable; and it is

FURTHER RESOLVED, that the Authorized Officers be, hereby are, authorized, empowered, and directed, in the name of and on behalf of the Companies, to cause the Companies to enter into, execute, deliver, certify, file, record, and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of such Authorized Officer, shall be necessary, appropriate, advisable, or desirable to prosecute a successful completion of the Chapter 11 Cases and to effectuate the restructuring or liquidation of the Companies' debts, other obligations, organizational form and structure and ownership of the Companies, all consistent with the resolutions herein and to carry out and put into effect the purposes of which the resolutions herein,

and the transactions contemplated by such resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is

CHAPTER 11 PROFESSIONALS

FURTHER RESOLVED, that, in connection with the Chapter 11 Cases, the Authorized Officers, be, hereby are, authorized, empowered, and directed, with full power of delegation, in the name of and on behalf of the Companies, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals, on behalf of the Companies, that such Authorized Officer deems necessary, appropriate, advisable, or desirable in connection with, or in furtherance of, the Chapter 11 Cases and the transactions contemplated thereby (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and it is

FURTHER RESOLVED, that the firm Young Conaway Stargatt & Taylor, LLP (“Young Conaway”) be and hereby is, authorized, directed, and empowered to represent the Companies as bankruptcy counsel to represent and assist the Companies in carrying out the Companies’ duties under the Bankruptcy Code, and to take any and all actions to advance the Companies’ rights, including the preparation of pleadings and filings in the Chapter 11 Cases; and in connection therewith, the Authorized Officers be, hereby are, with power of delegation, authorized, directed, and empowered, on behalf of and in the name of the Companies to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and to cause to be filed an appropriate application for authority to retain the services of Young Conaway; and it is

FURTHER RESOLVED, that Triple P TRS, LLC (“Portage”), be and hereby is, authorized, directed, and empowered to assist the Companies as the restructuring advisor in carrying out the Companies’ duties under the Bankruptcy Code and to take any and all actions to advance the Companies’ rights and obligations; and in connection therewith, the Authorized Officers be, hereby are, with power of delegation, authorized, directed, and empowered to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate motion for authority to retain the services of Portage; and it is

FURTHER RESOLVED, that the firm Epiq Corporate Restructuring, LLC (“Epiq”) be and hereby is, authorized, directed, and empowered to serve as the notice, claims, solicitation, and balloting agent and administrative advisor to assist the Companies in carrying out the Companies’ duties under the Bankruptcy Code, and to take any and all actions to advance the Companies’ rights and obligations; and in connection therewith, the Authorized Officers be, hereby are with power of delegation, authorized, directed, and empowered, on behalf of and in the name of the Companies to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and to cause to be filed an appropriate application for authority to retain the services of Epiq; and it is

FURTHER RESOLVED, that each of the aforementioned law firms, advisors, and other professionals retained by the Companies is hereby authorized to take any and all actions necessary, appropriate, advisable, or desirable to advance the Companies’ rights and obligations and facilitate the commencement of the Chapter 11 Cases; and it is

PLAN, DISCLOSURE STATEMENT, AND RESTRUCTURING DOCUMENTS

FURTHER RESOLVED, that the Companies, as debtors and debtors in possession under chapter 11 of the Bankruptcy Code, shall be, and hereby are, authorized to: (i) execute and deliver a chapter 11 plan having terms substantially similar to those presented to the Board on or prior to the date hereof and as may be further approved, modified or amended by any Authorized Officer, as may be reasonably necessary or desirable for the continuing conduct of the affairs of the Companies (the “Plan”), associated disclosure statement (the “Disclosure Statement”), and any associated documents and solicitation materials, and consummate, and perform under, the transactions contemplated therein as may be further approved, modified or amended by any Authorized Officer, as may be reasonably necessary or desirable for the continuing conduct of the affairs of the Company and its subsidiaries (the “Restructuring Transactions”); and (ii) pay related fees and expenses as may be deemed necessary or desirable by any Authorized Officer in connection with the Plan or Disclosure Statement and the Restructuring Transactions; and it is

FURTHER RESOLVED, that (i) any Authorized Officer be, and each hereby is, authorized and directed in the name of and behalf of the Companies, as debtors and debtors in possession, to take such actions and execute, acknowledge, deliver, and verify the Plan and Disclosure Statement, and such agreements, certificates, notices, and any and all other documents as any Authorized Officer may deem necessary or appropriate in connection with the Plan, the Disclosure Statement, and any other related documents, including any engagement letters, commitment letters, fee letter or other documents in connection with the incurrence of indebtedness contemplated thereby (the “Restructuring Documents”) and the Restructuring Transactions; (ii) the Restructuring Documents containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or desirable by any Authorized Officer are hereby approved; (iii) any Authorized Officer shall be, and hereby is, authorized and directed in the name of and on behalf of the Companies, as debtors and debtors in possession, to authorize counsel to draft, file, and seek approval of the Restructuring Documents, including approval of the Disclosure Statement and confirmation of the Plan; and (iv) the actions of any Authorized Officer taken pursuant to these resolutions, including the execution, acknowledgement, delivery, and verification of all Restructuring Documents and all related agreements, certificates, instruments, guaranties, notices, and other documents, shall be conclusive evidence of such Authorized Officer’s approval thereof and the necessity or desirability thereof; and it is

DEBTOR-IN-POSSESSION FINANCING

FURTHER RESOLVED, that, in connection with the Chapter 11 Cases, the Authorized Officers be, hereby are, authorized, empowered, and directed, with full power of delegation, in the name of and on behalf of the Companies, as debtors and debtors in possession, to negotiate, execute, and deliver agreements for debtor-in-possession financing (the “DIP Loan”) and the documents ancillary and related thereto (the “DIP Loan Documents”); and it is

FURTHER RESOLVED, that the Boards and the Members hereby delegate to the Authorized Officers the authority to approve the form, terms, and provisions of the DIP Loan, including the use of proceeds to provide liquidity for the Companies during the pendency of the Chapter 11 Cases and such other uses as described in the DIP Loan and the DIP Loan Documents

or that may be necessary, appropriate, advisable, or desirable in connection with the DIP Loan and the transactions contemplated thereby or otherwise contemplated by the DIP Loan or by any such other DIP Loan Document; and it is

FURTHER RESOLVED, that the Authorized Officers be, hereby are, authorized, empowered, and directed, in the name of and on behalf of the Companies, to cause the Companies to enter into, execute, deliver, certify, file, or record, and perform the obligations arising under the DIP Loan and any other DIP Loan Document, together with such other documents, agreements, instruments, and certificates as may be required by the DIP Loan and any other DIP Loan Document, in accordance with the terms hereof; and it is

FURTHER RESOLVED, that the Authorized Officers be, hereby are, authorized, empowered, and directed, in the name of and on behalf of the Companies, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the DIP Loan and any other DIP Loan Document or any related documents or instruments which shall, in the Authorized Officers' sole judgment, be necessary, appropriate, advisable, or desirable; and it is

GENERAL AUTHORIZATION AND RATIFICATION

FURTHER RESOLVED, that the Authorized Officers be, hereby are, authorized, empowered, and directed, in the name of and on behalf of the Companies, to perform the obligations of the Companies under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as such Authorized Officer performing or executing the same shall approve, the taking or execution thereof by such Authorized Officer being conclusive evidence of the approval thereof by such Authorized Officer and the Companies; and it is

FURTHER RESOLVED, that the Authorized Officers be, hereby are, authorized, empowered, and directed, in the name of and on behalf of the Companies, to take such actions and execute and deliver such documents as may be required or as such Authorized Officer may determine to be necessary, appropriate, advisable, or desirable to carry out the intent and purpose of the resolutions herein or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as such Authorized Officer shall approve, the taking or execution thereof by such Authorized Officer being conclusive evidence of the approval thereof by the Authorized Officer and the Companies; and it is

FURTHER RESOLVED, that all documents, agreements, and instruments executed and delivered, and any and all acts, actions, and transactions relating to the matters contemplated by the resolutions herein done in the name of and on behalf of the Companies, which acts and transactions would have been authorized and approved by the resolutions herein except that such acts and transactions were taken before the adoption of these resolutions, be, and they are hereby are, in all respects confirmed, approved, and ratified; and it is

FURTHER RESOLVED, that the Authorized Officers be, hereby are, authorized to bind the Companies for the purposes of the resolutions herein, and it is

FURTHER RESOLVED, that these resolutions may be executed in counterparts, each of which shall be deemed an original, but all of which taken together shall constitute one and the same instrument, that facsimile, photostatic, Portable Document Format, or similar electronic copies of signatures to these resolutions shall be deemed to be originals and may be relied on to the same extent as the originals, and that these resolutions may be signed in any manner permitted by the DGCL and the LLC Act, as applicable; and it is

FURTHER RESOLVED, that these resolutions are to be placed in the official records of the Companies to document the actions set forth herein as actions taken by the undersigned Boards and Members.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, constituting all the members of the boards of directors and members of the Companies, hereby executed and delivered this Written Consent effective as of the date first set forth above.

WAG! GROUP CO.,

By: Sheila Marcelo
Name: Sheila Marcelo
Title: Director

By: Kimberly Blackwell
Name: Kimberly Blackwell
Title: Director

By: Jocelyn Mangan
Name: Jocelyn Mangan
Title: Director

By: Garrett Smallwood
Name: Garrett Smallwood
Title: Director

By: Roger Lee
Name: Roger Lee
Title: Director

By: Brian Yee
Name: Brian Yee
Title: Director

By: Melinda Chelliah
Name: Melinda Chelliah
Title: Director

WAG LABS, INC.,

By: Garrett Smallwood
Name: Garrett Smallwood
Title: Director

**COMPARE PET INSURANCE
SERVICES, INC.**

By: Garrett Smallwood
Name: Garrett Smallwood
Title: Director

**WAG WELLNESS, LLC,
by its sole member, Wag Labs, Inc.**

By: Garrett Smallwood
Name: Garrett Smallwood
Title: Chief Executive Officer

**PAWSOME, LLC
by its sole member, Wag Labs, Inc.**

By: Garrett Smallwood
Name: Garrett Smallwood
Title: Chief Executive Officer

FURMACY, INC.

By: Garrett Smallwood
Name: Garrett Smallwood
Title: Director

WE COMPARE, INC.

By: Garrett Smallwood
Name: Garrett Smallwood
Title: Director

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: WAG! GROUP CO., <i>et al.</i> , ¹ Debtors.
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Chapter 11
 Case No. 25-[] ()
 (Joint Administration Requested)

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor’s securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-40764.

2. The following financial data is the latest available information and refers to the debtor’s condition as of December 31, 2024.²

- | | | |
|----|---|---------------------|
| a. | Total assets | <u>\$29,438,000</u> |
| b. | Total debts (including debts listed in 2.c., below) | <u>\$29,927,000</u> |
| c. | Debt securities held by more than 500 holders: | <u>None</u> |

Approximate
number of
holders:

secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	
secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$ _____	

- | | | |
|----|-------------------------------------|-------------------------------|
| d. | Number of shares of preferred stock | <u>0³</u> |
| e. | Number of shares common stock | <u>51,487,598⁴</u> |

Comments, if any: N/A

3. Brief description of debtor’s business: Debtor Wag! Group Co. and its debtor affiliates provide services, products, and a premier marketplace for pet services through the debtors’ proprietary

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their federal tax identification numbers, to the extent applicable, are Wag! Group Co. (0180), Wag Labs, Inc. (4381), Wag Wellness, LLC (N/A), Pawsome, LLC (2404), Compare Pet Insurance Services, Inc. (4657), We Compare, Inc. (5054), and Furfarmacy, Inc. (9977). The Debtors’ headquarters is located at 2261 Market Street, Suite 86056, San Francisco, California 94114.

² The figures for total assets and debts listed herein were obtained from Wag! Group Co.’s Form 10-K filed on March 24, 2025.

³ Wag! Group Co. is authorized to issue 1,000,000 shares of preferred stock having a par value of \$0.0001. As of the date hereof, there is no preferred stock outstanding.

⁴ The number of shares of common stock outstanding as of July 15, 2025 is as set forth herein.

technology platform and other online platforms.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:⁵
 - a. ACME Funds
 - b. General Catalyst
 - c. Flint Ridge Partners L.P.
 - d. Tenaya Capital
 - e. Battery Ventures

⁵ The holders of 5% or more of Debtor Wag! Group Co.'s common stock as of April 17, 2025 is as set forth herein. Additional details regarding holders of 5% or more of Debtor Wag! Group Co.'s common stock are included in the Schedule 14A filed with the United States Securities and Exchange Commission on April 30, 2025.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WAG! GROUP CO., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-[] ()

(Joint Administration Requested)

**CONSOLIDATED CORPORATE OWNERSHIP
STATEMENT AND LIST OF EQUITY SECURITY HOLDERS**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a “Debtor” and, collectively, the “Debtors”) hereby state as follows:

1. A list of equity holders of Wag! Group Co. (“Wag!”), along with the nature of their equity interests and their addresses, is attached hereto as **Exhibit A**.² The mailing address of Debtors Wag!, Wag Labs, Inc. (“Wag Labs”), Wag Wellness, LLC (“Wag Wellness”), Pawsome, LLC (“Pawsome”), and Furmacy, Inc. (“Furmacy”) is 2261 Market Street, Suite 86056, San Francisco, California 94114. The mailing address of Debtors Compare Pet Insurance Services, Inc. (“CPIS”) and We Compare, Inc. (“We Compare”) is 360 N Pacific Coast Highway, Suite 2000, El Segundo, CA 90245.
2. Debtor Wag! owns 100% of the equity interests in Debtor Wag Labs.
3. Debtor Wag Labs owns 100% of the equity interests in the following Debtors:
 - a. Wag Wellness
 - b. Pawsome
 - c. CPIS

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their federal tax identification numbers, to the extent applicable, are Wag! Group Co. (0180), Wag Labs, Inc. (4381), Wag Wellness, LLC (N/A), Pawsome, LLC (2404), Compare Pet Insurance Services, Inc. (4657), We Compare, Inc. (5054), and Furmacy, Inc. (9977). The Debtors’ headquarters is located at 2261 Market Street, Suite 86056, San Francisco, California 94114.

² **Exhibit A** hereto shows that the Debtors had 51,487,598 total shares of common stock outstanding as of July 15, 2025.

d. Furnacy

4. Debtor CPIS owns 100% of the equity interests in Debtor We Compare.

Exhibit A

Wag! Group Co.'s Equity Interest Holders

**United States Bankruptcy Court
District of Delaware**

In re: WAG! GROUP CO.

Case No. _____

Debtor(s)

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure for filing in this Chapter 11 Case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AAVCF4 PF1 LP (AAVCF4 PF2 LP & AAVCF4 PF3 LP) 2442 FILLMORE ST, #380-1238 SAN FRANCISCO, CA 94115	COMMON	6,560	STOCK
ABN AMROCC (0695) ATT PROXY DEPT 175 W. JACKSON BLVD STE 2050 CHICAGO, IL 60605	COMMON	81	STOCK
AEIS (0756) ATT GREG WRAALSTAD/PROXY MGR 901 3RD AVE SOUTH MINNEAPOLIS, MN 55474	COMMON	11,500	STOCK
AIKIN, ASHA ROSE [ADDRESS REDACTED]	COMMON	6,478	STOCK
ALPACA SEC (3021) ATTN PROXY MGR 42881 LAKE BABCOCK DR SUITE 200 BABCOCK RANCH, FL 33982	COMMON	105,097	STOCK
ALVARADO MCDONALD JOINT TRUST [ADDRESS REDACTED]	COMMON	1,312	STOCK
APEX (0158) C/O BROADRIDGE SECS PROCESSING YASMINE CASSEUS, 2 GATEWAY CTR 283-299 MARKET ST - 16TH FL NEWARK, NJ 07102	COMMON	440,909	STOCK
ARJOMAND, MAZIAR [ADDRESS REDACTED]	COMMON	100,000	STOCK
ATTIA, DANIEL [ADDRESS REDACTED]	COMMON	1,312	STOCK
AXOS CLEARING (0052) ATT CORPORATE ACTIONS DEPT 1200 LANDMARK CTR, STE. 800 OMAHA, NE 68102-1916	COMMON	32,333	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BANK OF NEW YORK MELLON (0901) ATT EVENT CREATION 500 GRANT ST ROOM 151-1700 PITTSBURGH, PA 15258	COMMON	114,425	STOCK
BATTERY INVESTMENT PARTNERS XI, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	69,368	STOCK
BATTERY VENTURES XI-A SIDE FUND, L.P. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	1,555,040	STOCK
BATTERY VENTURES XI-A, L.P. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	1,496,758	STOCK
BATTERY VENTURES XI-B SIDE FUND, L.P. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	337,196	STOCK
BATTERY VENTURES XI-B, L.P. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	395,478	STOCK
BEKER, HARVEY [ADDRESS REDACTED]	COMMON	50,000	STOCK
BENGSTON, BRYAN [ADDRESS REDACTED]	COMMON	34,932	STOCK
BENNET, MATTHEW [ADDRESS REDACTED]	COMMON	1,640	STOCK
BENOVITZ, DEBRA [ADDRESS REDACTED]	COMMON	32,000	STOCK
BERGRIN, RICHARD [ADDRESS REDACTED]	COMMON	3,402	STOCK
BIRNBAUM, KENNETH [ADDRESS REDACTED]	COMMON	3,333	STOCK
BLUE TORCH CREDIT OPPS FUND II LP 150 E 58TH ST, 18TH FL NEW YORK, NY 10155	COMMON	563,444	WAARANT

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BLUE TORCH CREDIT OPPTS KRS FUND LP 150 E 58TH ST, 18TH FL NEW YORK, NY 10155	COMMON	174,902	WAARANT
BLUE TORCH CREDIT OPPTS SBAF FUND LP 150 E 58TH ST, 18TH FL NEW YORK, NY 10155	COMMON	403,319	WAARANT
BLUE TORCH CREDIT OPPTS SC MASTER FUND LP 150 E 58TH ST, 18TH FL NEW YORK, NY 10155	COMMON	230,679	WAARANT
BLUE TORCH OFFSHORE CREDIT OPPTS MASTER FUND II LP 150 E 58TH ST, 18TH FL NEW YORK, NY 10155	COMMON	523,833	WAARANT
BMO NESBITT BURNS /CDS (5043) ATT PHUTHORN PENIKETT 250 YONGE ST., 14TH FL TORONTO, ON M5B 2M8 CANADA	COMMON	13,790	STOCK
BNP PARIBAS, NY BRANCH (2147) ATT PROXY DEPT 525 WASHINGTON BLVD 9TH FL JERSEY CITY, NJ 07310	COMMON	46,382	STOCK
BNP PRIME BROKERAGE (2154) ATT PROXY DEPT 525 WASHINGTON BLVD 9TH FL JERSEY CITY, NJ 07310	COMMON	13,654	STOCK
BNP/CUST (2787) ATT PROXY DEPT 525 WASHINGTON BLVD 9TH FL JERSEY CITY, NJ 07310	COMMON	98,752	STOCK
BOFA SECS (0161) ATT PROXY DEPT C/O MERRILL LYNCH CORP ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE, FL 32246	COMMON	94,191	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BOFA SECS (5143) ATT PROXY DEPT C/O MERRILL LYNCH CORP ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE, FL 32246	COMMON	40	STOCK
BOFA SECS (5198) ATT PROXY DEPT C/O MERRILL LYNCH CORP ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE, FL 32246	COMMON	17,778	STOCK
BOMMER HUMPHREY VENTURES, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	128	STOCK
BROWN BROS HARRIMAN & CO(0010) ATT CORPORATE ACTIONS / VAULT 140 BROADWAY NEW YORK, NY 10005	COMMON	64,725	STOCK
BROWN DOG CAPITAL, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	77	STOCK
BUL-LALAYAO, JOURDAN [ADDRESS REDACTED]	COMMON	16,200	STOCK
CATALANO, ROBERT A [ADDRESS REDACTED]	COMMON	5	STOCK
CEDE & CO PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10004	COMMON	15,564,563	WARRANT
CEDE & CO PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10004	COMMON	32,712,591	STOCK
CHARDAN CAPITAL MARKETS LLC 17 STATE ST, STE 2100 NEW YORK, NY 10004-1501	COMMON	6,250	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CHARLES SCHWAB & CO. (0164) ATT CHRISTINA YOUNG/PROXY MGR 2423 EAST LINCOLN DR PHOENIX, AZ 85016-1215	COMMON	4,650,415	STOCK
CHELLIAH, MELINDA [ADDRESS REDACTED]	COMMON	79,351	STOCK
CHIU, AMY [ADDRESS REDACTED]	COMMON	984	STOCK
CI INVESTMENT SVCS/CDS (5085) ATT DEBORAH CARLYLE/PROXY MGR 4100 YONGE ST STE 504A TORONTO, ON M2P 2G2 CANADA	COMMON	11,309	STOCK
CIBC WORLD MKTS. /CDS (5030) ATT REED JON OR PROXY DEPT 22 FRONT ST. W. 7TH FL TORONTO, ON M5J 2W5 CANADA	COMMON	15,595	STOCK
CITADEL SECS LLC (8430) ATT KEVIN NEWSTEAD/PROXY MGR 131 SOUTH DEARBORN ST 35TH FL CHICAGO, IL 60603	COMMON	81	STOCK
CITIBANK (0505) ATTN PROXY MGR 580 CROSSPOINT PKWY GETZVILLE, NY 14068	COMMON	226	STOCK
CITIBANK, N.A. (0908) ATTN PROXY MGR 3800 CITIBANK CTR B3 TAMPA, FL 33610	COMMON	1,718,565	STOCK
CLEAR ST LLC (9132) ATT PROXY MGR 55 BROADWAY STE 2102 NEW YORK, NY 10006	COMMON	2,818	STOCK
COHENZADEH, JOSHUA [ADDRESS REDACTED]	COMMON	164	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
COLLIER, LOGAN ANTHONY [ADDRESS REDACTED]	COMMON	172	STOCK
CONLON, JAMES [ADDRESS REDACTED]	COMMON	2,916	STOCK
CONSTANTINE, GABRIELLE [ADDRESS REDACTED]	COMMON	868	STOCK
CORBIN ERISA OPPORTUNITY FUND LTD 590 MADISON AVE, 31ST FL NEW YORK, NY 10022	COMMON	25,800	STOCK
CORBIN OPPORTUNITY FUND, L.P 590 MADISON AVE, 31ST FL NEW YORK, NY 10022	COMMON	8,400	STOCK
CORBIN PINEHURST PARTNERS, L.P 590 MADISON AVE, 31ST FL NEW YORK, NY 10022	COMMON	25,800	STOCK
CREST INTL NOMINEES LTD (2012) ATT NATHAN ASHWORTH/PROXY MGR 33 CANNON ST LONDON EC4M 5SB UNITED KINGDOM	COMMON	60,070	STOCK
DAVID, JOSHUA [ADDRESS REDACTED]	COMMON	18,226	STOCK
DAVIDIAN, ALEC [ADDRESS REDACTED]	COMMON	114,931	STOCK
DEARSLEY, JORDAN [ADDRESS REDACTED]	COMMON	328	STOCK
DEFALCO, LINDA [ADDRESS REDACTED]	COMMON	600	STOCK
DESJARDINS SECS INC.(5028) ATT KARLA DIAZ/VALUERS MOB. 2 COMPLEXE DESJARDINS TOUR EST NIVEAU 62 MONTREAL, QC H5B 1B4 CANADA	COMMON	16,210	STOCK
DEVERNA, MIKE [ADDRESS REDACTED]	COMMON	9	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DISTENFELD, ERIC [ADDRESS REDACTED]	COMMON	5,000	STOCK
DOUBLE OAK PARTNERS, LLC 3709 SUNSET BLVD HOUSTON, TX 77005	COMMON	1,640	STOCK
DOWNTOWN COWBOY LLC 1000 E 5TH ST, #559 AUSTIN, TX 78702	COMMON	2,296	STOCK
DRAZEN, JOSHUA [ADDRESS REDACTED]	COMMON	13,334	WARRANT
DRAZEN, JOSHUA [ADDRESS REDACTED]	COMMON	13,334	STOCK
DRIVEWEALTH, LLC (2402) ATT PROXY MGR 15 EXCHANGE PL JERSEY CITY, NJ 07302	COMMON	39,021	STOCK
EAT DON'T TALK, INC. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	53,312	STOCK
EDWARD JONES (0057) ATT DEREK ADAMS OR PROXY DEPT CORPORATE ACTS & DISTRIBUTION 12555 MANCHESTER RD ST. LOUIS, MO 63131	COMMON	5,040	STOCK
EJS CAPITAL, LLC 500 PLAZA DR, 6TH FL SECAUCUS, NJ 07094	COMMON	8,417	STOCK
ETW EQUITY HOLDINGS II LLC 260 MONTEREY ST BRISBANE, CA 94005	COMMON	900	STOCK
EVANS, RICHARD [ADDRESS REDACTED]	COMMON	656	STOCK
FAY-LUCAS, MICHAEL [ADDRESS REDACTED]	COMMON	50	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
FOLIO INVESTMENTS, INC. (0728) ATT ASHLEY THEOBALD/PROXY MGR 8180 GREENSBORO DR 8TH FL MCLEAN, VA 22102	COMMON	20	STOCK
FOWLES-PAZDRO, PARISA [ADDRESS REDACTED]	COMMON	5,936	STOCK
FU FUND I, A SERIES OF GRAND PARK VENTURES, LP PO BOX 3217 SEATTLE, WA 98114	COMMON	651	STOCK
FUND I, A SERIES OF LEONIS UPSIDE FUND, LP 119 S MAIN ST, STE 220 SEATTLE, WA 98104	COMMON	163	STOCK
FURMACY INC. 4944 WINDPLAY DRIVE, STE 265 EL DORADO HILLS, CA 95762	COMMON	4,002	STOCK
FUTU CLEARING INC. (4272) ATT COLLETE REX 12750 MERIT DR, STE 475 DALLAS, TX 75251	COMMON	43,117	STOCK
GARCIA, ANDY [ADDRESS REDACTED]	COMMON	243	STOCK
GC&H INVESTMENTS, LLC 3 EMBARCADERO CENTER, 20TH FL SAN FRANCISCO, CA 94111	COMMON	1,188	STOCK
GECKLES, GREGORY [ADDRESS REDACTED]	COMMON	6,213	STOCK
GENERAL CATALYST GROUP VII, L.P. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	6,976,530	STOCK
GIBSON, CHRIS [ADDRESS REDACTED]	COMMON	2,834	STOCK
GLAZER SPECIAL OPPORTUNITY FUND I, LP 250 W 55TH ST, #30A NEW YORK, NY 10019	COMMON	25,000	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
GOLDMAN SACHS (0005) ATT ALISON YOUNG 200W/016/412B08 200 WEST ST NEW YORK, NY 10282	COMMON	3,324,523	STOCK
GREYLOCK DISCOVERY FUND II LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	140,426	STOCK
GRUNDMAN, CAROL [ADDRESS REDACTED]	COMMON	4,167	STOCK
GTOV PARTNERS LP 2 MANHATTAN ROAD, STE 403 PURCHASE, NY 10577	COMMON	8,333	STOCK
GUPTA, NIKHIL [ADDRESS REDACTED]	COMMON	328	STOCK
HEYWORTH, CRAIG [ADDRESS REDACTED]	COMMON	24,854	STOCK
HORWITZ, GABRIEL [ADDRESS REDACTED]	COMMON	328	STOCK
HOWARD, RYAN [ADDRESS REDACTED]	COMMON	208	STOCK
HRT FIN LLC (0369) ATT PROXY MGR 32 OLD SLIP 30TH FL NEW YORK, NY 10005	COMMON	96	STOCK
HSU, WEI-CHENG [ADDRESS REDACTED]	COMMON	328	STOCK
IANGELS CROWD LTD. (AS TRUSTEE) 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	995	STOCK
ICARUS CAPITAL LLC 150 E GATES ST COLUMBUS, OH 43206	COMMON	100	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
INTERACTIVE BROKERS (0534) ATT KARIN MCCARTHY/PROXY DEPT 2 PICKWICK PLAZA, 2ND FL GREENWICH, CT 06830	COMMON	1,532,905	STOCK
J.P. MORGAN/CLEARING (0352) ATT CORPORATE ACTIONS TEAM 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK, DE 19713	COMMON	389,589	STOCK
JEREMIAH, ALEXANDER [ADDRESS REDACTED]	COMMON	5,664	STOCK
JOHNSON, ERICA [ADDRESS REDACTED]	COMMON	3,280	STOCK
JONES, SUSANNAH [ADDRESS REDACTED]	COMMON	1,315	STOCK
JPMORGAN CHASE (0902) ATTN C MANOS/M GREEN 575 WASHINGTON BLVD. 6TH FL JERSEY CITY, NJ 07310	COMMON	100,271	STOCK
JPMORGAN CHASE (2357) ATTN C MANOS/M GREEN 575 WASHINGTON BLVD. 6TH FL JERSEY CITY, NJ 07310	COMMON	54,571	STOCK
JPMORGAN CHASE (3622) ATTN C MANOS/M GREEN 575 WASHINGTON BLVD. 6TH FL JERSEY CITY, NJ 07310	COMMON	1,048	STOCK
KOONCE SECS, INC. (0712) ATT G. SOHAN OR PROXY MGR 6550 ROCK SPRING DR. STE 600 BETHESDA, MD 20817	COMMON	2,439	STOCK
KUBALA, DALE S [ADDRESS REDACTED]	COMMON	8	STOCK
KUSHNER, MICHAEL [ADDRESS REDACTED]	COMMON	9,320	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
LAPEYRADE, MARIE NICOLE [ADDRESS REDACTED]	COMMON	387	STOCK
LEE, JEFFREY [ADDRESS REDACTED]	COMMON	300,000	WARRANT
LPL FIN CORP (0075) ATT CORPORATE ACTIONS 1055 LPL WAY FORT MILL, SC 29715	COMMON	3,397	STOCK
MANGAN, JOCELYN [ADDRESS REDACTED]	COMMON	84,641	STOCK
MARCELO, MARK [ADDRESS REDACTED]	COMMON	567	STOCK
MARCHENKO, NIKOLAS [ADDRESS REDACTED]	COMMON	365	STOCK
MARINI, RICHARD G, JR [ADDRESS REDACTED]	COMMON	36	STOCK
MARSCO INVESTMENT CORP (0287) ATT KAREN JACOBSEN/PROXY MGR 101 EISENHOWER PKWY ROSELAND, NJ 07068	COMMON	22,889	STOCK
MARTIN, NOAH [ADDRESS REDACTED]	COMMON	164	STOCK
MATCHING SET TRUST [ADDRESS REDACTED]	COMMON	52	STOCK
MERRILL LYNCH (8862) ATT PROXY DEPT C/O MERRILL LYNCH CORP ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE, FL 32246	COMMON	5,193,154	STOCK
MERTENS, JOSHUA [ADDRESS REDACTED]	COMMON	102	STOCK
MEYERS, LEON [ADDRESS REDACTED]	COMMON	16,667	WARRANT
MEYERS, LEON [ADDRESS REDACTED]	COMMON	16,667	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MJG PARTNERS, LLC 16 CHITTENDEN RD FAIR LAWN, NJ 07410	COMMON	180,375	STOCK
MOHAN, HANA [ADDRESS REDACTED]	COMMON	328	STOCK
MOORE, SHAWN PETE [ADDRESS REDACTED]	COMMON	20	STOCK
MORGAN STANLEY & CO. (0050) ATT MS PROXY DEPT 1300 THAMES ST WHARF BALTIMORE, MD 21231	COMMON	94	STOCK
MOTSCHWILLER, MAX [ADDRESS REDACTED]	COMMON	888	STOCK
MSSB (0015) ATT MS PROXY DEPT 1300 THAMES ST WHARF BALTIMORE, MD 21231	COMMON	4,832,481	STOCK
MUCCULLOUGH, GARY E [ADDRESS REDACTED]	COMMON	20,000	STOCK
MV EI FUND III LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	128	STOCK
MYERS, DAVID MAX [ADDRESS REDACTED]	COMMON	3,645	STOCK
NAKHLA VENTURES LTD APOSTOLOS VARNAVAS, 2 CENTAUR HOUSE NISOU, NICOSIA 2571 CYPRUS	COMMON	1,640	STOCK
NATL FIN SVCS. (0226) ATT SEAN COLE OR PROXY DEPT NEWPORT OFFICE CTR III 499 WASHINGTON BLVD JERSEY CITY, NJ 07310	COMMON	1,549,406	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
NBCN INC. /CDS (5008) ATT DANIEL NTAP OR PROXY MGR 1010 DE LA GAUCHETIERE OUEST STE 1925 MONTREAL, QC H3B 5J2 CANADA	COMMON	51,700	STOCK
NEWHOUSE, REBECCA [ADDRESS REDACTED]	COMMON	5,000	STOCK
NFX FUND I, L.P. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	36	STOCK
NFX R2, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	1,241	STOCK
NICHOLLS, MALCOLM DOUGLAS [ADDRESS REDACTED]	COMMON	5,000	STOCK
NORTHERN TST CO, THE (2669) ATT ANDREW LUSSEN OR PROXY MGR 801 S. CANAL ST ATT: CAPITAL STRUCTURES-C1N CHICAGO, IL 60607	COMMON	22,189	STOCK
OAKES, JONATHAN [ADDRESS REDACTED]	COMMON	1,174	STOCK
OCKO, MATTHEW [ADDRESS REDACTED]	COMMON	32,563	STOCK
OPPENHEIMER & CO. INC. (0571) ATT COLIN SANDY OR PROXY MGR 85 BROAD ST, 4TH FL NEW YORK, NY 10004	COMMON	60,079	STOCK
PERSHING (0443) ATT JOSEPH LAVARA/PROXY DEPT 1 PERSHING PLAZA JERSEY CITY, NJ 07399	COMMON	424,261	STOCK
PHILL CAP (8460) ATT PROXY MGR 141 W JACKSON BLVD CBOT BLDG, STE 3050 CHICAGO, IL 60604	COMMON	306	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
PIETRA, LAUREN [ADDRESS REDACTED]	COMMON	345	STOCK
POCKET UNIVERSE, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	258	STOCK
POLAR MULTI-STRATEGY MASTER FUND 401 BAY ST, STE 1900 TORONTO, ON M5H 2Y4 CANADA	COMMON	500,000	WARRANT
POOR, SARAH [ADDRESS REDACTED]	COMMON	972	STOCK
QUESTRADE INC./CDS (5084) ATT AL NANJI OR PROXY MGR 5650 YONGE ST TORONTO, ON M2M 4G3 CANADA	COMMON	22,582	STOCK
RAMINI, TAREK JAFAR [ADDRESS REDACTED]	COMMON	6,213	STOCK
RAN, SHIRLI [ADDRESS REDACTED]	COMMON	258	STOCK
RAVIKANT, NAVAL [ADDRESS REDACTED]	COMMON	16,535	STOCK
RAYMOND JAMES ASSOC INC (0725) ATT ROBERTA GREEN OR PROXY MGR 880 CARILION PKWY TOWER 2, 4TH FL ST. PETERSBURG, FL 33716	COMMON	1,679,778	STOCK
RBC CAPITAL MKTS CORP (0235) ATT STEVE SCHAFER OR PROXY MGR 60 S 6TH ST - P09 MINNEAPOLIS, MN 55402-1106	COMMON	400	STOCK
RBC DOMINION /CDS (5002) ATT PROXY MGR 180 WELLINGTON STREET WEST TORONTO, ON M5J 0C2 CANADA	COMMON	120,500	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RDQ* (4305) ATTN PROXY MGR 1 WORLD TRADE CENTER, SUITE 47M NEW YORK, NY 10007	COMMON	29,622	STOCK
REISER, JASON [ADDRESS REDACTED]	COMMON	34,000	STOCK
RICH, JEREMY [ADDRESS REDACTED]	COMMON	1,640	STOCK
ROBERT W BAIRD & CO INC (0547) ATTN CORPORATE ACTIONS 777 E WISCONSIN AVE - 9TH FL MILWAUKEE, WI 53202	COMMON	30,175	STOCK
ROBINHOOD SECS, LLC (6769) ATT MEHDI TAIFI 500 COLONIAL CTR PKWY #100 LAKE MARY, FL 32746	COMMON	3,076,148	STOCK
SAMARIUM COBALT, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	258	STOCK
SANCHEZ, JASON R [ADDRESS REDACTED]	COMMON	1,000	WARRANT
SCOTIA CAPITAL /CDS (5011) ATT EVELYN PANDE OR PROXY DEPT SCOTIA PLAZA 40 KING ST W, 23RD FL TORONTO, ON M5H 1H1 CANADA	COMMON	8,900	STOCK
SEI PRIVATE TST CO (2663) ATT ERIC GREENE OR PROXY MGR ONE FREEDOM VALLEY DR OAKS, PA 19456	COMMON	6,235	STOCK
SG AMERICAS SECS, LLC (0286) ATT PAUL MITSAKOS OR PROXY MGR 1221 AV OF THE AMERICAS NEW YORK, NY 10020	COMMON	5	STOCK
SHARE CAPITAL LLC 1869 CAMINITO BRISA LA JOLLA, CA 92037	COMMON	6,560	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SHERPAVENTURES FUND II, LP 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	5,348,634	STOCK
SHUM, RICKY [ADDRESS REDACTED]	COMMON	1	STOCK
SIEGEL, SIMEON [ADDRESS REDACTED]	COMMON	10,000	STOCK
SIMBA CAPITAL, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	128	STOCK
SMALLWOOD, GARRETT [ADDRESS REDACTED]	COMMON	235,526	STOCK
SPEAR, CATHERINE [ADDRESS REDACTED]	COMMON	2,333	STOCK
STAMBAUGH, AUSTIN [ADDRESS REDACTED]	COMMON	44	STOCK
STATE ST (0997) ATT PROXY DEPT 1776 HERITAGE DR NORTH QUINCY, MA 02171	COMMON	3,140	STOCK
STEVENS, MICHAEL [ADDRESS REDACTED]	COMMON	851	STOCK
STIFEL NICOLAUS & CO. (0793) ATT CHRIS WIEGAND/PROXY DEPT C/O MEDIANT COMMUNICATIONS 501 N. BROADWAY ST. LOUIS, MO 63102	COMMON	1,137	STOCK
STORM, ADAM [ADDRESS REDACTED]	COMMON	400,000	STOCK
STRUCTURE X CAPITAL 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	561,704	STOCK
SUCHET, PHILIPPE [ADDRESS REDACTED]	COMMON	103	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TDWATERHOUSE CANADA/CDS (5036) ATT YOUSUF AHMED OR PROXY MGR 77 BLOOR ST WEST 3RD FL TORONTO, ON M4Y 2T1 CANADA	COMMON	200,960	STOCK
TERCAN, MELVIN [ADDRESS REDACTED]	COMMON	2,433	STOCK
THE AP TRUST [ADDRESS REDACTED]	COMMON	52	STOCK
THE FULORIA SARNOT FAMILY TRUST [ADDRESS REDACTED]	COMMON	128	STOCK
THE VESS 2016 IRREVOCABLE TRUST [ADDRESS REDACTED]	COMMON	1,640	STOCK
THOMPSON, BENJAMIN [ADDRESS REDACTED]	COMMON	1,312	STOCK
THREE KINGDOMS CAPITAL PARTNERS, L.P. 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	12,060	STOCK
TRADESTATION SECS (0271) ATT CORPORATE ACTIONS 8050 SW 10TH ST, STE 2000 PLANTATION, FL 33324	COMMON	3,218	STOCK
UBS AG (2507) ATT MICHAEL HALLET/PROXY MGR PROXY DEPT 315 DEADRICK ST NASHVILLE, TN 37238	COMMON	67	STOCK
UBS FIN SVCS LLC (0221) ATT PROXY DEPT - JANE FLOOD 1000 HARBOR BLVD WEEHAWKEN, NJ 07086	COMMON	257,610	STOCK
UBS SECS LLC (0642) ATT MICHAEL HALLET/PROXY MGR PROXY DEPT 315 DEADRICK ST NASHVILLE, TN 37238	COMMON	5,348	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
UBS SECS LLC LENDING (5284) ATT MICHAEL HALLET/PROXY MGR PROXY DEPT 315 DEADRICK ST NASHVILLE, TN 37238	COMMON	2	STOCK
VANGUARD MARKETING CORP (0062) ATT BEN BEGUIN OR PROXY MGR 14321 N. NORTHSIGHT BLVD SCOTTSDALE, AZ 85260	COMMON	126,954	STOCK
VELOCITY CLEARING (0294) ALFRED PENNISI OR PROXY MGR 100 WALL ST 26TH FL NEW YORK, NY 10005	COMMON	334,801	STOCK
VELOX CLEARING LLC (3856) ATT PROXY MGR 2400 E. KATELLA AVE STE 725 ANAHEIM, CA 92806	COMMON	1,459	STOCK
VENTURE LENDING & LEASING VII, LLC 104 LA MESA DR, STE 102 PORTOLA VALLEY, CA 94028	COMMON	444	STOCK
VENTURE LENDING & LEASING VIII, LLC 55 FRANCISCO ST, STE 360 SAN FRANCISCO, CA 94133	COMMON	444	STOCK
VIRTU AM (0295) ATT JANICA BRINK OR PROXY MGR 300 VESEY ST NEW YORK, NY 10282	COMMON	141,409	STOCK
VISION FIN MKTS LLC (0595) ATT OPS DEPT 120 LONG RIDGE RD, 3 NORTH STAMFORD, CT 06902	COMMON	7,876	STOCK
WALKER, ELLIS [ADDRESS REDACTED]	COMMON	1,062	STOCK

In re: **WAG! GROUP CO.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
WEALTHSIMPLE INVESTMENTS INC./CDS (5004) ATT CORPORATE ACTIONS DEPT 80 SPADINA AVE, 4TH FL TORONTO, ON M5V 2J4 CANADA	COMMON	34,332	STOCK
WEDBUSH SECS INC./P3 (8199) ATT ALAN FERREIRA OR PROXY MGR 1000 WILSHIRE BLVD., STE #850 LOS ANGELES, CA 90017	COMMON	15,031	STOCK
WEINSWIG, DEBORAH [ADDRESS REDACTED]	COMMON	26,400	STOCK
WELLS FARGO CLEARING (141) ATTN PROXY DEPARTMENT ONE NORTH JEFFERSON AVE ST. LOUIS, MO 63103	COMMON	1,423,360	STOCK
WINEBAUM FAMILY TRUST [ADDRESS REDACTED]	COMMON	258	STOCK
WONG, JEANDANIEL [ADDRESS REDACTED]	COMMON	152	STOCK
WRIGHT 2007 TRUST [ADDRESS REDACTED]	COMMON	14,042	STOCK
YU, NICHOLAS [ADDRESS REDACTED]	COMMON	29,161	STOCK

Fill in this information to Identify the case:

Debtor Name: Wag! Group Co.

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 MARKETPLACE OPERATIONS, INC. 100 WILSHIRE BLVD., SUITE 700 SANTA MONICA, CA 90401	CONTACT: DEREK NEWMAN PHONE: (310) 359 8200 dn@newmanlaw.com	LITIGATION	C/U/D			UNDETERMINED
2 PETS BEST INSURANCE SERVICES, LLC 11333 NORTH SCOTTSDALE ROAD 160 SCOTTSDALE, AZ 85254	CONTACT: DONNA CEJALVO dcejalvo@petsbest.com	PREPAYMENT	U			\$2,537,820.00
3 SPOT PET INSURANCE SERVICES, LLC 303 BANYAN BLVD. SUITE 101 WEST PALM BEACH, FL 33401	CONTACT: JOE TOFILON joe@spotpet.com	PREPAYMENT	U			\$981,375.00
4 NERDWALLET, INC 55 HAWTHORN STREET SAN FRANCISCO, CA 94105	CONTACT: ROB SAUNDERS rsaunders@nerdwallet.com	TRADE				\$815,100.30
5 LATHAM & WATKINS, LLP 1271 AVENUE OF THE AMERICAS NEW YORK, NY 10020	CONTACT: CONRAY C. TSENG conray.tseng@lw.com	PROFESSIONAL SERVICES				\$166,068.40
6 YETI DIGITAL LTD 30 WEST 26TH STREET NEW YORK, NY 10010	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (310) 584 7234 accounts@yetiinc.com	TRADE				\$121,870.00
7 VETTY, INC. 228 PARK AVENUE SOUTH NEW YORK, NY 10003-1502	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (415) 533 6650 brad@vetty.co	TRADE				\$96,953.42

Debtor: Wag! Group Co.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8 AMAZON WEB SERVICES P.O. BOX 84023 SEATTLE, WA 98124	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER aws-receivables- support@email.amazon.com	TRADE				\$95,695.17
9 GOOGLE LLC 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER collections@google.com	TRADE				\$89,232.04
10 DIRECT AGENTS INC. 740 BROADWAY NEW YORK, NY 10003	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (212) 925 6558 invoices@directagents.com	TRADE				\$83,388.00
11 WAG HOTELS INC 1759 ENTERPRISE BLVD WEST SACRAMENTO, CA 95691	CONTACT: DOREEN SEN PHONE: (916) 642 7425 doreen.sen@waghotels.com	LITIGATION	C/U/D			\$62,400.00
12 HOME MEDIA LLC 1122 OBERLIN ROAD RALEIGH, NC 27605	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (703) 627 3389 home.billing@three- ships.com	TRADE				\$51,852.00
13 NIXON PEABODY 1300 CLINTON SQUARE ROCHESTER, NY 14604-1792	CONTACT: STAY BOVEN PHONE: (617) 345 1100 sboven@nixonpeabody.com	PROFESSIONAL SERVICES				\$44,010.00
14 US SMALL BUSINESS ADMINISTRATION 201 NORTH TRYON STREET, SUITE 3000 CHARLOTTE, NC 28202	CONTACT: STACI E. ROSCHE PHONE: (704) 373 8559 srosche@mcguirewoods.com	UNSECURED LENDER				\$39,873.41
15 AMERICAN EXPRESS 200 VESEY STREET NEW YORK, NY 10285	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (212) 920 5395 zaidi.rivera@aexp.com	TRADE				\$33,825.00
16 QUALFON DATA SERVICES 4401 INNOVATION DRIVE FORT COLLINS, CO 80525	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (970) 206 9000 nickola.hubiak@qualfon.com	TRADE				\$32,919.65
17 APPLE PO BOX 846095 DALLAS, TX 75284-6095	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER ar_ad_platforms_amr@appl e.com	TRADE				\$32,094.57
18 NATURAL INTELLIGENCE TECHNOLOGIES INC 1313 NORTH MARKET STREET WILMINGTON, DE 19899	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER motti.snir@naturalint.com	TRADE				\$31,986.00

Debtor: Wag! Group Co.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19 HUB INTERNATIONAL INSURANCE SERVICES, INC. PO BOX 3310 SANTA BARBARA, CA 93130	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER hubus.deposits@hubinternational.com	TRADE				\$28,311.56
20 TRUELOGIC SOFTWARE LLC 777 BRICKELL AVENUE MIAMI, FL 33131	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (786) 708 4447 payments@truelogicsoftware.com	TRADE				\$28,244.00
21 QUANZHOU DREAMSTAR BAGS CO., LTD MING YI INDUSTRIAL TANGXI LOUIJANG DISTRICT QUANZHOU CITY 362000 CHINA	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER molly@dreamstarbags.com	TRADE				\$27,750.00
22 EVOTEK - OKTA 6150 LUSK BLVD., SUITE B204 SAN DIEGO, CA 92121	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (858) 362 5088 purchasing@evotek.com	TRADE				\$26,382.41
23 CUBE 447 BROADWAY, 2ND FL 108 NEW YORK, NY 10013	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (212) 380 3346 billing@cubesoftware.com	TRADE				\$26,208.00
24 LITTLER MENDELSON P.C. 101 SECOND ST SAN FRANCISCO, CA 94105	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (800) 264 1031 billingsupport@littler.com	PROFESSIONAL SERVICES				\$18,057.50
25 HANYANG PET PRODUCTS CO. LTD YIFANG INDUSTRIAL ZONE HOUIE TOWN, GUANGDONG CHINA	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: 186 6512 3826 joe@hanyangdg.com	TRADE				\$17,075.39
26 BROADRIDGE 51 MERCEDES WAY EDGEWOOD, NY 11717	CONTACT: CARLTON BOYD PHONE: (631) 254 7422 brcan-ar@broadridge.com	TRADE				\$15,956.97
27 WEBSELENESE LTD DERECH MENACHEM BEGIN 132 TEL AVIV-YAFO ISREAL	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER jackie@webselenese.com	TRADE				\$15,455.00
28 SHIPMONK 201 NORTHWEST 22ND AVENUE FORT LAUDERDALE, FL 33311	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (855) 222 4601 accounting@shipmonk.com	TRADE				\$13,341.71
29 DROPBOX INC. 1800 OWENS STREET, SUITE 200 SAN FRANCISCO, CA 94158-2533	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (415) 509 1223 invoices@billing.dropbox.com	TRADE				\$11,339.71

Debtor: Wag! Group Co.

Case Number (if known):

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	DATASITE LLC 733 S. MARQUETTE AVE, SUITE 600 MINNEAPOLIS, MN 55402	CONTACT: GENERAL COUNSEL/CHIEF FINANCIAL OFFICER PHONE: (651) 632 4014 service@datasite.com	TRADE				\$10,034.21

Fill in this information to identify the case:

Debtor name Wag! Group Co., et al.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Consolidated Corporate Ownership Statement and List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/21/2025

X /s/ Alec Davidian
Signature of individual signing on behalf of debtor

Alec Davidian
Printed name

Authorized Signatory
Position or relationship to debtor