

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Diocese of Rockville Centre

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Case No. 20-12345

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2025

Petition Date: 10/01/2020

Plan Confirmed Date: 12/04/2024

Plan Effective Date: 12/05/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Corinne Ball

Signature of Responsible Party

Corinne Ball

Printed Name of Responsible Party

07/21/2025

Date

992 N Village Ave, Rockville Centre, NY 11570

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$20,893,536	\$52,132,141
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$20,893,536	\$52,132,141

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$85,428,590	\$1,732,066
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Alvarez & Marsal North Ameri	Financial Professional	\$0	\$9,863,266	\$143,841	\$9,863,266
ii	Jones Day	Lead Counsel	\$0	\$51,680,901	\$1,123,466	\$51,680,901
iii	Reed Smith LLP	Special Counsel	\$0	\$11,564,112	\$283,478	\$11,564,112
iv	Sitrick and Company, Inc.	Other	\$0	\$400,065	\$3,866	\$400,065
v	Epiq Corporate Restructuring	Other	\$0	\$2,668,691	\$104,461	\$2,668,691
vi	Nixon Peabody LLP	Special Counsel	\$0	\$5,607,734	\$59,141	\$5,607,734
vii	Paul J. Van Osselaer	Other	\$0	\$506,668	\$0	\$506,668
viii	Forchelli Deegan Terrana LLP	Special Counsel	\$0	\$175,998	\$3,812	\$175,998
ix	Standard Valuation Services	Other	\$0	\$63,651	\$0	\$63,651
x	Jefferies LLC	Financial Professional	\$0	\$1,805,000	\$0	\$1,805,000
xi	Summit Ridge Group, LLC	Other	\$0	\$35,000	\$10,000	\$35,000
xii	Willkie Farr & Gallagher	Other	\$0	\$577,510	\$0	\$577,510
xiii	Commonwealth Mediation and	Financial Professional	\$0	\$351,138	\$0	\$351,138
xiv	Province, LLC	Financial Professional	\$0	\$128,856	\$0	\$128,856
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$63,622	\$3,358,847	\$63,622	\$3,358,847	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Baker Tilly US, LLP		\$56,122	\$861,218	\$56,122	\$861,218
	ii	Actuarial & Technical Solution		\$0	\$157,204	\$0	\$157,204
	iii	Crowe LLP		\$0	\$43,250	\$0	\$43,250
	iv	Jackson Lewis PC		\$0	\$15,632	\$0	\$15,632
v	Proskauer Rose LLP		\$0	\$0	\$0	\$0	
vi	Certilman Balin Adler & Hyma		\$0	\$19,270	\$0	\$19,270	

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vii	Smith & Downey		\$0	\$217,941	\$0	\$217,941
viii	Changing Our World		\$0	\$0	\$0	\$0
ix	Burnett Risk Control Internation		\$0	\$194,962	\$0	\$194,962
x	Patrick F. Adams PC		\$1,500	\$345,277	\$1,500	\$345,277
xi	Mullholand Minion Davey McN		\$6,000	\$536,099	\$6,000	\$536,099
xii	Bryan Cave Leighton Paisner L		\$0	\$16,330	\$0	\$16,330
xiii	NAVEX Global Inc		\$0	\$34,241	\$0	\$34,241
xiv	Harris Beach, PLLC		\$0	\$0	\$0	\$0
xv	Biddle Consulting Group, Inc.		\$0	\$7,770	\$0	\$7,770
xvi	The Law Offices of Kenneth R		\$0	\$0	\$0	\$0
xvii	Renaissance Associates, Ltd.		\$0	\$880,524	\$0	\$880,524
xviii	Sahn Ward PLLC		\$0	\$3,129	\$0	\$3,129
xix	Gramercy Risk Management LL		\$0	\$26,000	\$0	\$26,000
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c.	All professional fees and expenses (debtor & committees)			\$63,622	\$128,157,323	\$1,795,688	\$128,157,323

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$20,723,265	\$1,795,688	\$20,678,265	\$20,678,265	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$2,000,000	\$140,011	\$433,470	\$433,470	100%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 12/31/2025
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

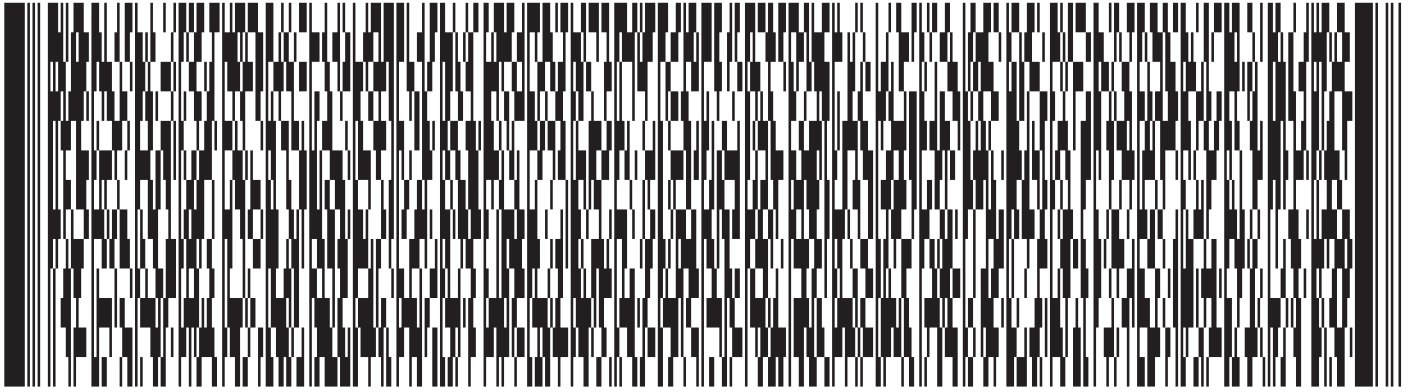
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Joseph Young
Signature of Responsible Party
Controller
Title

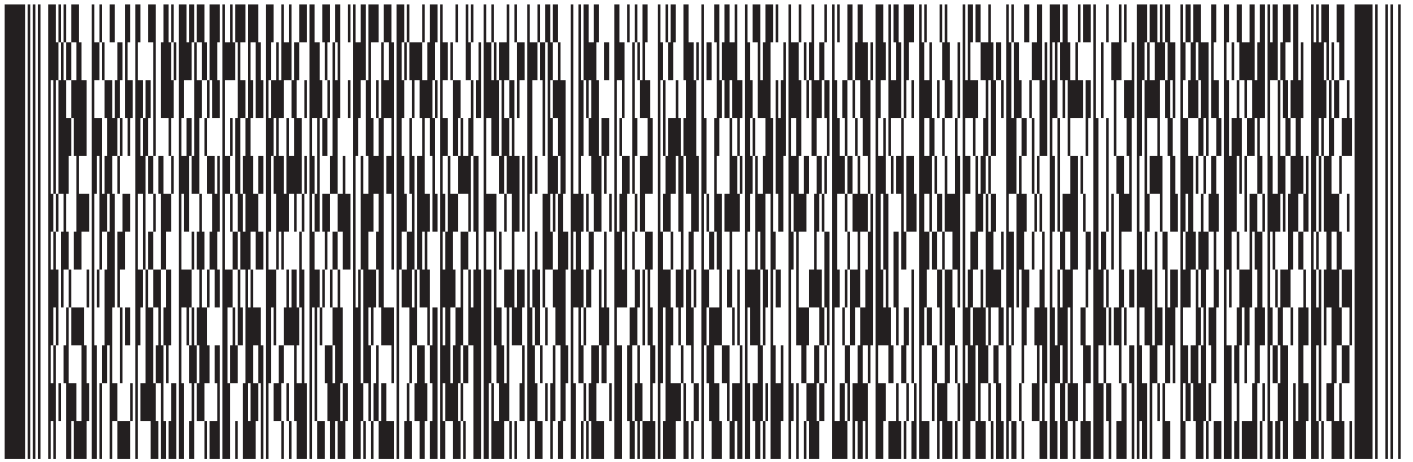
Joseph Young
Printed Name of Responsible Party
07/18/2025
Date

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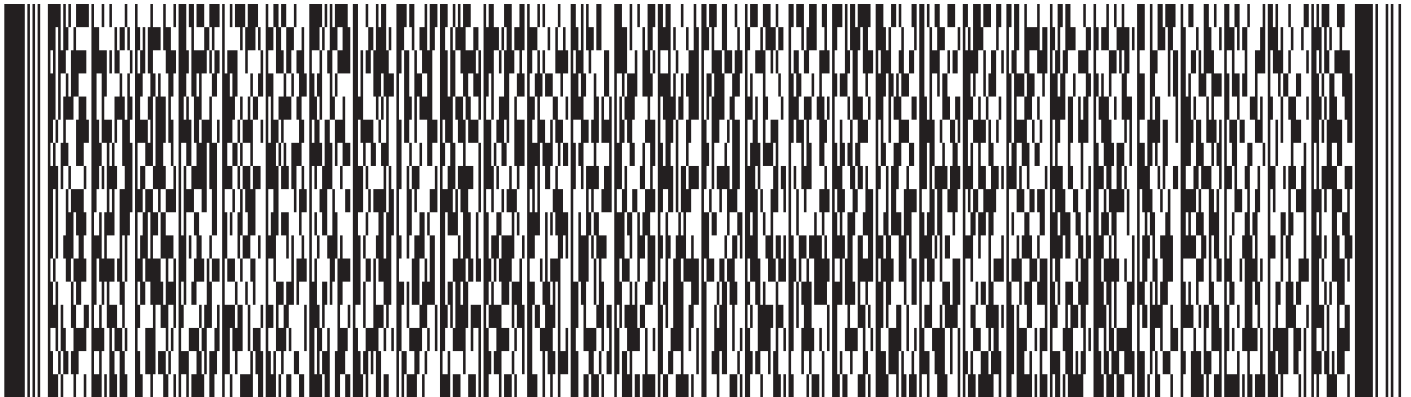
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Other Page 1

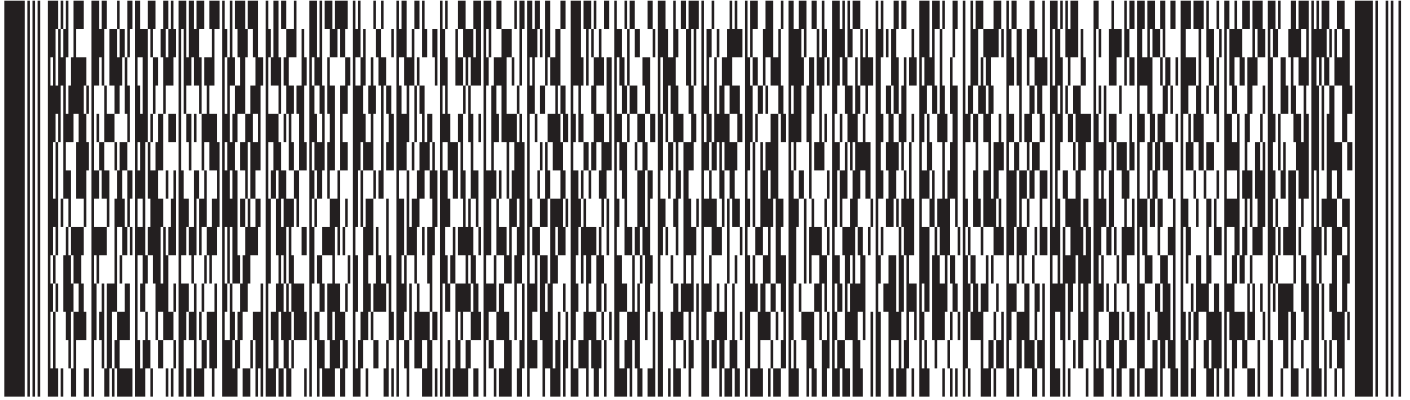


Page 2 Minus Tables

Bankruptcy Table 1-50

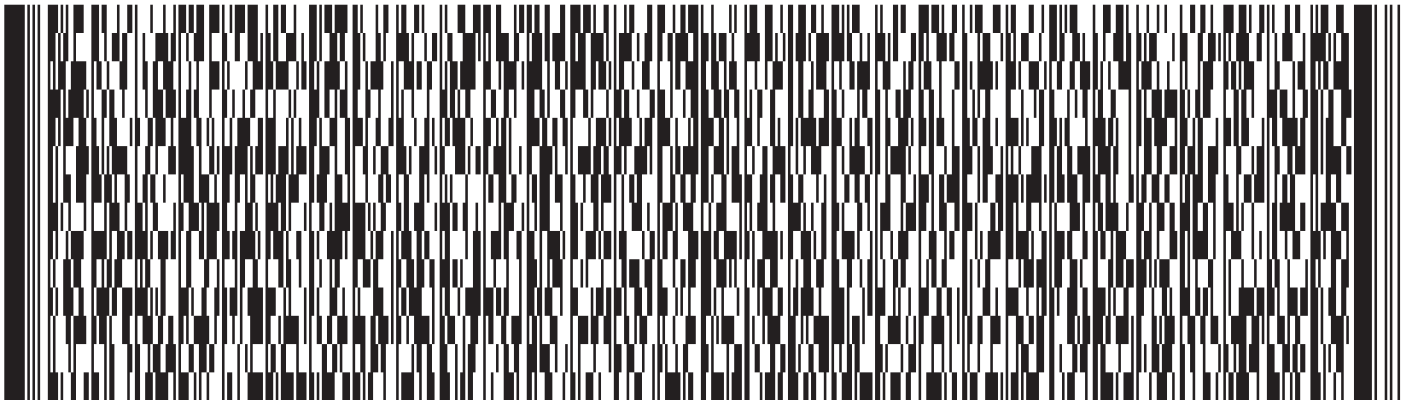
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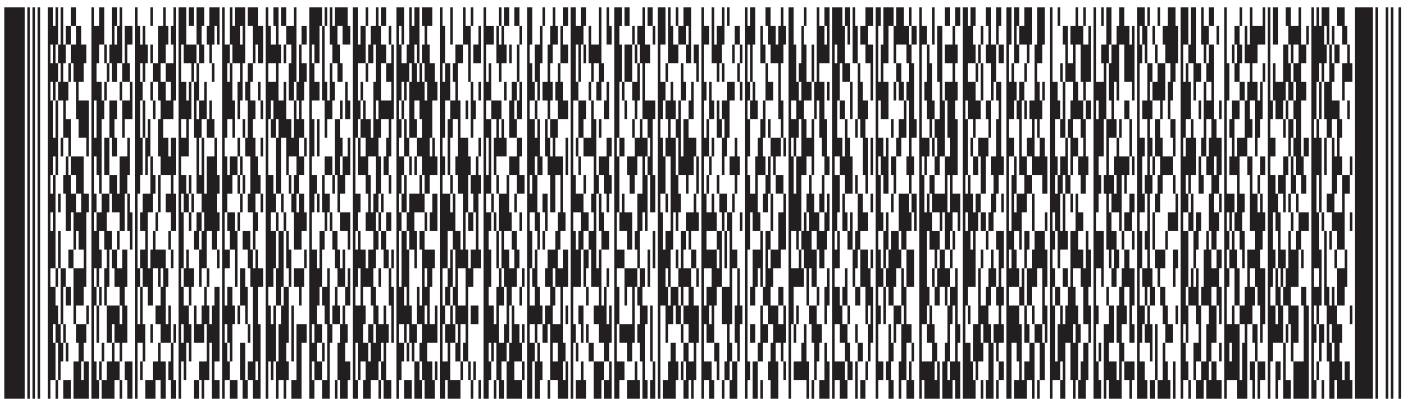


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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