

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
BEDMAR, LLC,	:	Case No. 25-11027 (JKS)
	:	
Debtor. ¹	:	
	:	
	X	

**BEDMAR MEMBER, INC. AND THE DEBTOR’S
JOINT EXHIBIT LIST FOR JULY 29, 2025 HEARING**

Bedmar Member, Inc. (“**BMI**”) and the above-captioned debtor and debtor in possession (the “**Debtor**”), by and through their undersigned counsel, respectfully submit their joint exhibit list (this “**Exhibit List**”) for the hearing currently scheduled for July 29, 2025, at 9:30 a.m. (prevailing Eastern Time) (the “**Hearing**”).

EXHIBITS

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
1	Resilience 2.0 - April 2025 PowerPoint Presentation	Investor Presentation	RES_001694	
2	Declaration of Andrew Montone in Support of Objection to Motion to Dismiss	Declaration		227
3	National Resilience, Inc. 2021 Financial Statements	Financials	RES_000618	
4	National Resilience, Inc. 2022 Financial Statements	Financials	RES_000684	

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is Bedmar, LLC (5047). The Debtor’s mailing address is P.O. Box 68, Yorklyn DE 19736.

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
5	National Resilience, Inc. Consolidated Balance Sheet and Statement of Operations dated January 31, 2025	Financials	RES_000739	
6	National Resilience, Inc. Consolidated Balance Sheet and Statement of Operations dated February 28, 2025	Financials	RES_000741	
7	National Resilience, Inc. Consolidated Balance Sheet and Statement of Operations dated March 31, 2025	Financials	RES_000743	
8	National Resilience, Inc. Consolidated Balance Sheet and Statement of Operations dated April 30, 2025	Financials	RES_000745	
9	National Resilience, Inc. Consolidated Balance Sheet and Statement of Operations dated May 31, 2025	Financials	RES_000747	
10	National Resilience, Inc. 2023 Financial Statements	Financials	RES_000749	
11	National Resilience, Inc. 2024 Financial Statements.pdf	Financials	RES_000800	
12	Intercompany Balances as of April 30, 2025, Intercompany Balances as of May 31, 2025, April 2025 Operating Lease Schedule, and May 2025 Operating Lease Schedule	Financials	PPP_02497	
13	Endo Pharmaceutical Disclosure Statement	Other Materials	PPP_00959	
14	Accounts Payable Register as of May 2, 2025	Financials	PPP_00322	
15	Mallinckrodt Plc Disclosure Statement	Other Materials	PPP_01243	
16	Chapter 11 Debtor-in-Possession Budget	DIP Budget	PPP_00652	
17	2025 to 2030 Resilience Long Range Plan Dated April 15, 2025	Financials	PPP_00051	

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
18	U.S. Department of Defense and U.S. International Development Finance Corporation Loan Summary Terms	Financials	PPP_00653	
19	Strategic Innovation Fund Loan Summary Terms	Financials	PPP_02495	
20	Convertible Note Term Sheet (2024)	Financials	PPP_02367	
21	Pre-transaction Organizational Structure for National Resilience	Transaction-related Documents	N/A	
22	Chapter 11 Debtor-in-Possession Budget	Financials	PPP_00652	
23	Bedford - Resilience - Second Amendment to Lease	Leases and Lease-related Documents	PPP_00443	
24	Bedford - Crosby Lane, Bedford, MA Sublease	Leases and Lease-related Documents	PPP_00447	
25	Bedford - Resilience - First Amendment to Lease	Leases and Lease-related Documents	PPP_00642	
26	Durham - Oxford - NRI Agreement of Purchase and Sale	Leases and Lease-related Documents	PPP_00657	
27	East Norriton -nResilience - Sublease (Executed December 31, 2021)	Leases and Lease-related Documents	PPP_00832	
28	Frederick - Fourth Amendment to Lease - Resilience - 8490 Progress Drive	Leases and Lease-related Documents	PPP_01161	
29	Frederick - Riv Five_LA_29Jul2014_FE	Leases and Lease-related Documents	PPP_01164	
30	Frederick - Riv Five_LA_Amend1_07Jan2015_FE	Leases and Lease-related Documents	PPP_01209	
31	Frederick - Riv Five_LA_Amend2_25Jul2017_FE	Leases and Lease-related Documents	PPP_01220	

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
32	Frederick - Riv Five_LA_Amend3_01Nov2020_FE	Leases and Lease-related Documents	PPP_01224	
33	Fremont - Sublease (800 Corporate Way) (Orchard Therapeutics North America)	Leases and Lease-related Documents	PPP_01228	
34	Marlborough - 92 Crowley Lease-Resilience	Leases and Lease-related Documents	PPP_02078	
35	Marlborough - Oxford_92 Crowley_Lease Guaranty-Execution Copy	Leases and Lease-related Documents	PPP_02225	
36	Merryfield - Lease Agreement (3115 Merryfield) (ARE-SD Region No. 23, LLC)	Leases and Lease-related Documents	PPP_02231	
37	Roselle - Multi Tenant Lease (August 4, 2021)	Leases and Lease-related Documents	PPP_02457	
38	Roselle - Sublease (May 30, 2024)	Leases and Lease-related Documents	PPP_02476	
39	Roselle - NNN Addendum (August 4, 2021)	Leases and Lease-related Documents	PPP_02485	
40	Agreement and Plan of Merger - Holdco Reorganization June 2, 2025)	Transaction-related Documents	RES_000107	
41	AGS Holdco, LLC - Amended and Restated LLC Agreement (June 4, 2025)	Transaction-related Documents	RES_000441	
42	Assignment and Assumption Agreement - Bedmar Member, LLC and Bedmar, LLC (AGS Holdco, LLC) (June 3, 2025)	Transaction-related Documents	RES_000438	
43	Assignment and Assumption Agreement - National Resilience LLC and National Resilience Holdco, Inc. (Intercompany Accounts) (June 2, 2025)	Transaction-related Documents	RES_000134	

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
44	Assignment and Assumption Agreement - Resilience US, LLC and Bedmar Member, Inc. (Intercompany Accounts) (June 3, 2025)	Transaction-related Documents	RES_000422	
45	Bedmar Member Inc. - Member Consent (National Resilience, LLC Division) (June 3, 2025)	Transaction-related Documents	RES_000467	
46	Bedmar Member Inc. - Sole Incorporator Consent (June 3, 2025)	Transaction-related Documents	RES_006128	
47	Bedmar Member Inc. - Stock Subscription Agreement (June 3, 2025)	Transaction-related Documents	RES_000370	
48	Bedmar Member, Inc. - Board Consent - Bedmar Member Formation (June 3, 2025)	Transaction-related Documents	RES_000359	
49	Bedmar Member, Inc. - Bylaws (June 3, 2025)	Transaction-related Documents	RES_000372	
50	Bedmar Member, Inc. - Certificate of Incorporation (filed June 3, 2025)	Transaction-related Documents	RES_000366	
51	Bedmar Member, Inc. - Member Consent (Resilience US, LLC Division) (June 3, 2025)	Transaction-related Documents	RES_000449	
52	Bedmar Member, Inc. - Written Consent (Amended and Restated LLC Agreement of AGS Holdco, LLC) (June 4, 2025)	Transaction-related Documents	RES_000435	
53	Certificate of Conversion and Formation - National Resilience Inc. Convert to LLC (filed June 2, 2025)	Transaction-related Documents	RES_000130	
54	Certificate of Division (DE) - National Resilience, LLC (filed June 3, 25)	Transaction-related Documents	RES_000601	
55	Certificate of Division (DE) - Resilience US (filed June 3, 2025)	Transaction-related Documents	RES_000597	
56	Certificate of Merger - Bedmar Holdco, LLC With and Into Bedmar, LLC (June 4, 2025)	Transaction-related Documents	RES_000615	

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
57	Certificate of Merger - National Resilience Merger Sub, Inc. With and Into National Resilience, Inc. (filed June 2, 2025)	Transaction-related Documents	RES_000103	
58	Contribution Agreement - National Resilience Holdco, Inc. to National Resilience, LLC	Transaction-related Documents	RES_000611	
59	Contribution Agreement - National Resilience, LLC to Bedmar Member, Inc.	Transaction-related Documents	RES_000608	
60	Contribution Agreement (Executed June 3, 2025)	Transaction-related Documents	RES_000431	
61	Form of Pledge Agreement	Transaction-related Documents	RES_006185	
62	Intercompany Note - SPV (May 12, 2025)	Transaction-related Documents	RES_006213	
63	Merger Agreement (June 4, 2025)	Transaction-related Documents	RES_000604	
64	National Resilience Holdco, Inc. - Stockholder Consent to Merger	Transaction-related Documents	RES_000099	
65	National Resilience Holdco, Inc. - Board Consent (Formation) (May 29, 2025)	Transaction-related Documents	RES_000327	
66	National Resilience Holdco, Inc. - Board Consent (HoldCo Formation) (May 29, 2025)	Transaction-related Documents	RES_006153	
67	National Resilience Holdco, Inc. - Board Consent (HoldCo Merger) (May 29, 2025)	Transaction-related Documents	RES_000277	
68	National Resilience Holdco, Inc. - Bylaws (May 29, 2025)	Transaction-related Documents	RES_000036	
69	National Resilience Holdco, Inc. - Certificate of Incorporation - National Resilience Holdco, Inc. (filed May 29, 2025)	Transaction-related Documents	RES_000007	

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
70	National Resilience Holdco, Inc. - Sole Incorporator Consent (May 29, 2025)	Transaction-related Documents	RES_000003	
71	National Resilience Holdco, Inc. - Stock Subscription Agreement (May 29, 2025)	Transaction-related Documents	RES_000001	
72	National Resilience Merger Sub, Inc. - Board Consent to Merger	Transaction-related Documents	RES_000095	
73	National Resilience Merger Sub, Inc. - Bylaws (May 29, 2025)	Transaction-related Documents	RES_000069	
74	National Resilience Merger Sub, Inc. - Certificate of Incorporation (filed May 29, 2025)	Transaction-related Documents	RES_000065	
75	National Resilience Merger Sub, Inc. - Sole Incorporator Consent (May 29, 2025)	Transaction-related Documents	RES_000060	
76	National Resilience Merger Sub, Inc. - Stock Subscription (May 29, 2025)	Transaction-related Documents	RES_000063	
77	National Resilience Merger Sub, Inc. - Stockholder Consent to Merger	Transaction-related Documents	RES_000091	
78	National Resilience, Inc. - Alachua Government Services, Inc. - UCC-1 Filing Evidence	Transaction-related Documents	RES_006437	
79	National Resilience, Inc. - Board Consent (Conversion) (June 2, 2025)	Transaction-related Documents	RES_000137	
80	National Resilience, Inc. - Board Consent (HoldCo Reorganization) (May 29, 2025)	Transaction-related Documents	RES_000152	
81	National Resilience, Inc. - File-Stamped UCC-1s	Transaction-related Documents	RES_006438	
82	National Resilience, Inc. - Plan of Division (June 3, 2025)	Transaction-related Documents	RES_000572	
83	National Resilience, Inc. - Shareholder Consent (Conversion)	Transaction-related Documents	RES_006312	

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
84	National Resilience, Inc. - Shareholder Consent (Merger) (June 2, 2025)	Transaction-related Documents	RES_006233	
85	National Resilience, Inc. and Resilience US, Inc. and SPV - Security Agreement (May 12, 2025)	Transaction-related Documents	RES_006315	
86	National Resilience, LLC - LLC Agreement (June 2, 2025)	Transaction-related Documents	RES_000117	
87	National Resilience, LLC - Sole Member Consent (LLC Agreement Adoption) (June 2, 2025)	Transaction-related Documents	RES_000123	
88	Nationale Resilience, Inc. - Shareholder Consent (Conversion) (June 2, 2025)	Transaction-related Documents	RES_000127	
89	Resilience US - Cert. of Conv. and Form. (filed June 3, 2025)	Transaction-related Documents	RES_000410	
90	Resilience US - Plan of Division (June 3, 2025)	Transaction-related Documents	RES_000487	
91	Resilience US, Inc. - Board Consent (Conversiont) (June 3, 2025)	Transaction-related Documents	RES_000394	
92	Resilience US, Inc. - Sole Stockholder Consent (June 3, 2025)	Transaction-related Documents	RES_000414	
93	Resilience US, LLC - LLC Agreement (June 3, 2025)	Transaction-related Documents	RES_000404	
94	Resilience US, LLC - Secured Promissory Note (Alachua Government Services, Inc.)	Transaction-related Documents	RES_006423	
95	Resilience US, LLC - Sole Member Consent (June 3, 2025)	Transaction-related Documents	RES_000417	
96	RTP Manufacturing, LLC - Certificate of Formation and Amendment (June 3, 2025)	Transaction-related Documents	RES_000483	
97	SPV - Unit Subscription Agreement.pdf	Transaction-related Documents	RES_006335	

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
98	Resilience US, Inc. - Unanimous Board and Stockholder Consent (Contribution Agreement) (June 3, 2025)	Transaction-related Documents	RES_000425	
99	National Resilience – Corporation Transactions	Transaction-related Documents	RES_002007	
DEBTOR'S ADDITIONAL EXHIBITS				
Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
100	Services Agreement	Transaction-related Documents		5; Ex. C
101	Lease Support and Use Agreement	Transaction-related Documents		5; Ex. D
102	Declaration of Christopher S. Sontchi, Independent Manager of the Debtor, In Support of Chapter 11 Petition and First Day and Other Pleadings	Declaration		6
103	Initial Approved DIP Budget	Financials		14-2
104	Supplement to Declaration of Christopher S. Sontchi, Independent Manager of the Debtor, in Support of Chapter 11 Petition and First Day and Other Pleadings	Declaration		41
105	Declaration of Douglas Wilson in Support of Motion of Debtor for Entry of an Order (I) Authorizing the Debtor to Enter Into Post-Petition Financing Agreement and Obtain Post-Petition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Modifying the Automatic Stay, and (III) Granting Related Relief	Declaration		81

Exhibit No.	Description of Exhibit	Category	Bates No.	ECF No.
106	Assignment and Assumption Agreement Regarding Alachua Lease	Leases and Lease-related Documents	BEDMAR0002530	
107	Report to the Independent Manager	Transaction-related Documents	BEDMAR0006374	
108	Limited Liability Company Agreement of Bedmar, LLC	Transaction-related Documents	BEDMAR0002089	
109	Lease for property located at 28 Crosby Drive, Bedford, MA	Leases and Lease-related Documents	COB00000214	
110	Guaranty related to Cobalt Lease	Leases and Lease-related Documents	COB00000210	
111	Lease for property located at 500 Soldiers Field Road, Allston, MA	Leases and Lease-related Documents	BEDMAR0001982	
112	Lease Abstract Report – 800 Corporate Way Fremont, CA	Leases and Lease-related Documents	BEDMAR0004930	
113	Lease Abstract Report – 3115 Merryfield Row San Diego, CA	Leases and Lease-related Documents	BEDMAR0004939	
114	Lease Abstract Report – 10792 Roselle Street San Diego, CA	Leases and Lease-related Documents	BEDMAR0004954	
115	Lease Abstract Report – 13141 NW Nano Court, Ology Process Development Bldg, Copeland Alachua, FL	Leases and Lease-related Documents	BEDMAR0004963	
116	Lease Abstract Report - 500 Soldiers Field Rd Allston, MA	Leases and Lease-related Documents	BEDMAR0004976	
117	Lease Abstract Report - 92 Crowley Drive Marlborough, MA	Leases and Lease-related Documents	BEDMAR0004984	
118	Lease Abstract Report - 28 Crosby Drive Bedford, MA	Leases and Lease-related Documents	BEDMAR0004994	

RESERVATION OF RIGHTS

BMI and the Debtor reserve the right to amend, supplement, or modify this Exhibit List and introduce into evidence: (a) any exhibits listed by other parties, (b) any documents for the purposes of rebuttal or impeachment, or (c) any pleading, hearing transcript, order, or other document filed with the United States Bankruptcy Court for the District of Delaware in the above-captioned chapter 11 case or any adversary proceeding.

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<p>Dated: July 28, 2025 Wilmington, Delaware</p> <p>/s/ <i>Casey B. Sawyer</i></p>	<p>Respectfully Submitted,</p> <p>/s/ <i>Robert C. Maddox</i></p>
<p>MORRIS, NICHOLS, ARSHT & TUNNELL LLP Curtis S. Miller (No. 4583) Casey B. Sawyer (No. 7260) 1201 N. Market Street, 16th Floor P.O. Box 1347 Wilmington, DE 19899 Telephone: (302) 658-9200 Emails: csmiller@morrisnichols.com csawyer@morrisnichols.com</p> <p>-and-</p> <p>LATHAM & WATKINS LLP Suzanne Uhland (<i>pro hac vice</i>) Christopher Harris (<i>pro hac vice</i>) Alexandra M. Zablocki (<i>pro hac vice</i>) 1271 Avenue of the Americas New York, New York 10020 Telephone: (212) 906-1200 Emails: suzanne.uhland@lw.com christopher.harris@lw.com alexandra.zablocki@lw.com</p> <p>Kimberly A. Posin (<i>pro hac vice</i>) Amy C. Quartarolo (<i>pro hac vice</i>) 355 South Grand Avenue, Suite 100 Los Angeles, CA 90071 Telephone: (213) 485-1234 Emails: kim.posin@lw.com amy.quartarolo@lw.com</p> <p>Elizabeth Marks (<i>pro hac vice</i>) 200 Clarendon Street Boston, MA 02116 Telephone: (617) 948-6000 Email: betsy.marks@lw.com</p> <p>Uriel Hinberg (<i>pro hac vice</i>) 555 Eleventh Street, NW, Suite 1000 Washington, DC 20004 Telephone: (202) 637-2200 Email: uhinberg@gmail.com</p> <p><i>Counsel for Bedmar Member, Inc.</i></p>	<p>RICHARDS, LAYTON & FINGER, P.A. Mark D. Collins (No. 2981) Robert J. Stearn, Jr. (No. 2915) Michael J. Merchant (No. 3854) Amanda R. Steele (No. 5530) Cory D. Kandestin (No. 5025) Robert C. Maddox (No. 5356) James F. McCauley (No. 6991) One Rodney Square 920 N. King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 Email: collins@rlf.com stearn@rlf.com merchant@rlf.com steele@rlf.com kandestin@rlf.com maddox@rlf.com mccauley@rlf.com</p> <p><i>Counsel for Debtor and Debtor in Possession</i></p>