

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-33357 (ARP)

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER
APPROVING DISCLOSURE STATEMENT ON A FINAL BASIS
AND CONFIRMING THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF
DISTRIBUTION OF CONN'S, INC. AND ITS DEBTOR AFFILIATES AND
(II) OCCURRENCE OF THE EFFECTIVE DATE**

On July 21, 2025, the Honorable Alfredo R. Perez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"),² entered the *Order Approving the Debtors' Disclosure Statement on a Final Basis and Confirming the Third Amended Joint Chapter 11 Plan of Distribution of Conn's, Inc. and its Debtor Affiliates* [Docket No. 1931] (the "Confirmation Order") (i) approving, on a final basis, the *Disclosure Statement* (the "Disclosure Statement") and (ii) confirming the *Third Amended Joint Chapter 11 Plan of Distribution of Conn's, Inc. and its Debtor Affiliates* (as supplemented or amended, the "Plan");

The Effective Date of the Plan occurred on July 31, 2025.

Copies of the Plan, the Disclosure Statement, and the Confirmation Order may be obtained free of charge by visiting the website maintained by Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/conns/>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

The Plan and the provisions thereof are binding on the Debtors, the Wind-Down Debtors, any holder of a Claim against, or Interest in, any of the Debtors and such holder's respective successors and assigns, whether or not such Claim or Interest is Impaired under the Plan and whether or not such holder voted to accept or reject the Plan.

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Conn's, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtor's service address is 10077 Grogan's Mill Road Suite 303, The Woodlands, TX 77380.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

The Bankruptcy Court has approved the discharge, release, exculpation, injunction, and related provisions in Article IX of the Plan.

Pursuant to Article XII.G of the Plan, any Entity that desires to receive notices or other documents pursuant to Bankruptcy Rule 2002 must file a renewed request to receive documents with the Bankruptcy Court to be added to the post-Confirmation service list. Entities not on such post-Confirmation service list may not receive notices or other documents filed in the Chapter 11 Cases after the Effective Date. An Entity who provides an e-mail address may be served only by e-mail after the Effective Date.

The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: July 31, 2025
Houston, Texas

/s/ Duston K. McFaul

SIDLEY AUSTIN LLP

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on July 31, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Duston K. McFaul

Duston K. McFaul