

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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|   |   |                        |
|---|---|------------------------|
| In re:  | } | Chapter 11             |
| LINQTO TEXAS, LLC, <i>et al.</i> <sup>1</sup> | } | Case No. 25-90186      |
| Debtors.                                      | } | (Jointly Administered) |

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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On July 7, 2025 (the “**Petition Date**”), debtors and debtors in possession Linqto, Inc. (“**Linqto**”), Linqto Liquidshares, LLC (“**Liquidshares**”), Linqto Liquidshares Manager, LLC (“**Liquidshares Manager**”), and Linqto Texas, LLC (“**Linqto Texas**” and, collectively with Linqto, Liquidshares, Liquidshares Manager, the “**Debtors**”) filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and their cases were assigned, respectively, Case No. 25-90186 (the “**Linqto Texas Case**”), Case No. 25-90187 (the “**Linqto Case**”), Case No. 25-90188 (the “**Liquidshares Case**”), Case No. 25-90189 (the “**Liquidshares Manager Case**”) (each a “**Bankruptcy Case**” and, collectively, the “**Bankruptcy Cases**”).

Each of the Debtors is filing its Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**SOFA**”) (jointly, the “**Schedules and SOFA**”) with the Bankruptcy Court pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Linqto, Inc. [0332]; Linqto Liquidshares, LLC [8976]; Linqto Liquidshares Manager, LLC [8214]; and Linqto Texas, LLC [5745].

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and SOFA. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and SOFA contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report its assets and liabilities.

### **Global Notes and Overview of Methodology**

1. **“As of” Information Date.** Unless otherwise indicated herein or in the Schedules and SOFA, all financial information for the Debtors in the Schedules and SOFA and these notes is provided as of July 7, 2025 (the “**Petition Date**”) or as close thereto as reasonably practicable under the circumstances.
2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and SOFA; however, inadvertent errors or omissions may exist. Each Debtor reserves all rights to (i) amend or supplement the Schedules and SOFA from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and SOFA with respect to any claim (each, a “**Claim**”) description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and SOFA as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and SOFA as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not disputed, contingent, or unliquidated. Listing a Claim does not constitute an admission of liability by the Debtor against whom the Claim is listed. Furthermore, nothing contained in any of the Schedules and SOFA shall constitute a waiver of rights with respect to any Bankruptcy Case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of

chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and SOFA except as may be required by applicable law.

3. **Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFA, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, each Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and SOFA at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date or remain executory and unexpired postpetition, and, conversely, whether certain agreements and contracts may constitute executory contracts. Disclosure of information in one or more Schedules, one or more SOFA question, or one or more exhibits or attachments to the Schedules or SOFA, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
4. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and SOFA. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, each Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and SOFA as is necessary or appropriate.
5. **Insiders.** For purposes of the Schedules and SOFA, the Debtors applied the definition of "insiders" set forth in section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision-making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
6. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by any Debtor of the legal rights of the claimant or a waiver of any Debtor's rights to recharacterize or reclassify such Claims or contracts or to assert a setoff of such Claims.
7. **Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a Debtor's Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an admission by any Debtor that such Claim is not subject to objection. Each

Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Schedules and SOFA on any grounds, including liability or classification. Additionally, each Debtor expressly reserves all of its rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by any Debtor.

8. **Causes of Action.** Despite its commercially reasonable efforts to identify all known assets, a Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and SOFA, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Each Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

In addition, the Special Subcommittee of the General Committee of the Board of Directors of Linqto, Inc. (the “**Special Subcommittee**”) is performing an investigation into the claims, causes of action, and defenses to claims and causes of action that arise under or relate to any transaction, group of related transactions, securities matters, relationships, conduct or omissions involving the Debtors and any of their current and former subsidiaries and affiliates relating to any third party, including, without limitation, any current or former director or officer of the Debtors and any of their current and former subsidiaries, that occurred at any point. The Schedules and SOFA may be amended based on the findings of the Special Subcommittee.

9. **Unknown or Undetermined Amounts.** Where a description of an amount is left blank or listed as “unknown,” “undetermined,” or “not applicable,” such response is not intended to reflect upon the materiality of such amount.
10. **Signature.** The Schedules and SOFA are signed by Jeffrey S. Stein, Chief Restructuring Officer for the Debtors and an authorized signatory of the Debtors. In reviewing and signing the Schedules and SOFA, Mr. Stein has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and the Debtors’ professionals and advisors. Mr. Stein has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and SOFA, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

11. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. **Estimates and Assumptions.** Because of the timing of the filings, the Debtors were required to make certain estimates and assumptions that may have affected the reported amounts of these assets and liabilities. Actual results could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- b. **First Day Orders.** In most instances, amounts paid under various “first day orders” are excluded from the Schedules and SOFA.
- c. **Payables, Credits, and Adjustments.** Claims of creditors are listed in the amounts recorded on the Debtors’ books and records, based on invoices received and other relevant documentation from or contracts with such creditors. These amounts may not reflect certain credits, set-offs, allowances, or other adjustments due from such creditors. Additional specific disclosures regarding calculation of certain claims appear below.
- d. **Executory Contracts and Unexpired Leases.** Executory contracts and unexpired leases have been set forth on Schedule G. The Schedules and SOFA do not reflect any claims or estimates for contract rejection damages. Nothing in the Schedules and SOFA is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired or executory).
- e. **Confidentiality.** The Schedules and SOFA have been redacted consistent with the *Order Authorizing the Debtors to (I) Implement Certain Notice Procedures, (II) Redact Certain Personal Identification Information, and (III) Approve the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information* [Docket No. 44].

### **Notes for Schedules**

The Schedules for each Debtor may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

#### **1. Schedule A/B**

- a. A/B 11: Linqto, Inc. paid taxes to the Internal Revenue Service on behalf of William Sarris, the former CEO of Linqto, Inc., on account of a grant of stock to Ms. Sarris. This payment was made, upon information and belief, at the direction of Mr. Sarris.
- b. A/B 14: Values of shares of publicly traded companies are listed using “mark to

market” method.

- c. A/B 15: The most recent audited financials are missing issuing company securities held at the Linqto Liquidshares, LLC level. The Debtors intend to have a new audit performed. Value of shares of non-publicly traded companies are listed using a “fair market value” method, which was calculated using an internal methodology.

## 2. Schedule F

- a. Customers are eligible to withdraw cash balances from their accounts, which are not assets of the Debtors’ estate. As a result, the claims for customers on Schedule F reflect only amounts which the customers intended to invest in equities, meaning customer cash balances are not included on Schedule F balances. Certain of such entries are contingent, unliquidated, or disputed and customers should find their claim on Schedule F and consult with an attorney to understand their rights and options.

### Notes for Statements

The SOFA may contain explanatory or qualifying notes that pertain to the information provided in the SOFA. Those SOFA-specific notes are incorporated herein by reference. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

- 1. SOFA 14: The entries using the words “Debt Forgiveness” relate to shared services between the Debtors. Linqto, Inc. paid for or provided the shared services and the other Debtor entities (where applicable) incurred a debt to Linqto, Inc. in the corresponding amount.
- 2. SOFA 25: As set forth in the *Declaration of Jeffrey S. Stein in Support of Chapter 11 Petitions, First Day Motions, and Related Relief* (the “**First Day Declaration**”) [Docket No. 10], the Debtors did not operate as intended or prescribed under Liquidshares’ Certificate of Formation, the Liquidshares Operating Agreement, the Master Purchase Agreement, or the Subscription Agreements. Liquidshares’ original Certificate of Formation did not comply with Section 18-215 of the Limited Liability Company Act of the State of Delaware with respect to formation of a series limited liability company. The original Certificate of Formation did not state that Liquidshares was a series limited liability company in accordance with Delaware law. It also did not include the appropriate addendum authorizing Liquidshares to establish individual series with their own limited liability protections. As a result, the series limited liability companies were not properly formed. For the reasons stated in the First Day Declaration, Liquidshares did not list any series limited liability companies in its SOFA.

Fill in this information to identify the case:

|   |                            |
|---|----------------------------|
| Debtor                                  | Linqto Texas, LLC          |
| United States Bankruptcy Court for the: | Southern District of Texas |
| Case number<br>(if known)               | 25-90186                   |

Check if this is an  
amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

##### 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

##### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

##### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

#### Part 3: Legal Actions or Assignments

##### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

**Address**

REGISTERED AGENT  
2929 ALLEN PARKWAY  
SUITE 3300  
HOUSTON, TX 11019

**Dates of occupancy**

From APR 2025

To PRESENT

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

**Part 9: Personal Identifiable Information**

## 16. Does the debtor collect and retain personally identifiable information of customers?

No.  
 Yes. State the nature of the information collected and retained.

## 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

## 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

## 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

## 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

## 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

## 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No  
 Yes. Provide details below.

## 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No  
 Yes. Provide details below.

## 24. Has the debtor notified any governmental unit of any release of hazardous material?

No  
 Yes. Provide details below.

## Part 13: Details About the Debtor's Business or Connections to Any Business

(Name)

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

**Name and address**

WARREN, ADAM  
2929 ALLEN PARKWAY, SUITE 3300  
HOUSTON, TX 77019

**Dates of service**

From MAR 2025 To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

**Name and address**

CHARLES RIVER CFO, INC.  
20 WALNUT ST  
WELLESLEY, MA 02481

**Dates of service**

From 4/7/2025 To 7/7/2025

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

WARREN, ADAM  
2929 ALLEN PARKWAY, SUITE 3300  
HOUSTON, TX 77019

**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

None

| Name                 | Address   | Position and nature of any interest | % of interest, if any |
|----------------------|---|-------------------------------------|-----------------------|
| LINQTO, INC.         | 101 METRO DRIVE, SUITE 335<br>SAN JOSE, CA 95110    | EQUITYHOLDER                        | 100.00%               |
| SICILIANO, F. DANIEL | 2929 ALLEN PARKWAY, SUITE 3300<br>HOUSTON, TX 77019 | MANAGER                             | 0.00%                 |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

None

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

None

(Name)

|  |   |
|--|---|
| Name of the parent corporation   | Employer identification number of the parent corporation. |
| LINQTO, INC.   | 27-1350332  |
| 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? |   |
| <input checked="" type="checkbox"/> None   |   |

Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/11/2025.

**X**

/s/ Jeffrey S. Stein

Signature of individual signing on behalf of the debtor

Jeffrey S. Stein

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes