

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
LINQTO TEXAS, LLC, <i>et al.</i> , ¹)	Case No. 25-90186
Debtors.)	(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On July 7, 2025 (the “**Petition Date**”), debtors and debtors in possession Linqto, Inc. (“**Linqto**”), Linqto Liquidshares, LLC (“**Liquidshares**”), Linqto Liquidshares Manager, LLC (“**Liquidshares Manager**”), and Linqto Texas, LLC (“**Linqto Texas**” and, collectively with Linqto, Liquidshares, Liquidshares Manager, the “**Debtors**”) filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) and their cases were assigned, respectively, Case No. 25-90186 (the “**Linqto Texas Case**”), Case No. 25-90187 (the “**Linqto Case**”), Case No. 25-90188 (the “**Liquidshares Case**”), Case No. 25-90189 (the “**Liquidshares Manager Case**”) (each a “**Bankruptcy Case**” and, collectively, the “**Bankruptcy Cases**”).

Each of the Debtors is filing its Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**SOFA**”) (jointly, the “**Schedules and SOFA**”) with the Bankruptcy Court pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Linqto, Inc. [0332]; Linqto Liquidshares, LLC [8976]; Linqto Liquidshares Manager, LLC [8214]; and Linqto Texas, LLC [5745].

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and SOFA. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and SOFA contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report its assets and liabilities.

Global Notes and Overview of Methodology

1. **“As of” Information Date.** Unless otherwise indicated herein or in the Schedules and SOFA, all financial information for the Debtors in the Schedules and SOFA and these notes is provided as of July 7, 2025 (the “**Petition Date**”) or as close thereto as reasonably practicable under the circumstances.
2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and SOFA; however, inadvertent errors or omissions may exist. Each Debtor reserves all rights to (i) amend or supplement the Schedules and SOFA from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and SOFA with respect to any claim (each, a “**Claim**”) description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and SOFA as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and SOFA as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not disputed, contingent, or unliquidated. Listing a Claim does not constitute an admission of liability by the Debtor against whom the Claim is listed. Furthermore, nothing contained in any of the Schedules and SOFA shall constitute a waiver of rights with respect to any Bankruptcy Case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of

chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and SOFA except as may be required by applicable law.

3. **Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFA, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, each Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and SOFA at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date or remain executory and unexpired postpetition, and, conversely, whether certain agreements and contracts may constitute executory contracts. Disclosure of information in one or more Schedules, one or more SOFA question, or one or more exhibits or attachments to the Schedules or SOFA, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
4. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and SOFA. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, each Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and SOFA as is necessary or appropriate.
5. **Insiders.** For purposes of the Schedules and SOFA, the Debtors applied the definition of "insiders" set forth in section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision-making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
6. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by any Debtor of the legal rights of the claimant or a waiver of any Debtor's rights to recharacterize or reclassify such Claims or contracts or to assert a setoff of such Claims.
7. **Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a Debtor's Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an admission by any Debtor that such Claim is not subject to objection. Each

Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Schedules and SOFA on any grounds, including liability or classification. Additionally, each Debtor expressly reserves all of its rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by any Debtor.

8. **Causes of Action.** Despite its commercially reasonable efforts to identify all known assets, a Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and SOFA, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Each Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

In addition, the Special Subcommittee of the General Committee of the Board of Directors of Linqto, Inc. (the “**Special Subcommittee**”) is performing an investigation into the claims, causes of action, and defenses to claims and causes of action that arise under or relate to any transaction, group of related transactions, securities matters, relationships, conduct or omissions involving the Debtors and any of their current and former subsidiaries and affiliates relating to any third party, including, without limitation, any current or former director or officer of the Debtors and any of their current and former subsidiaries, that occurred at any point. The Schedules and SOFA may be amended based on the findings of the Special Subcommittee.

9. **Unknown or Undetermined Amounts.** Where a description of an amount is left blank or listed as “unknown,” “undetermined,” or “not applicable,” such response is not intended to reflect upon the materiality of such amount.
10. **Signature.** The Schedules and SOFA are signed by Jeffrey S. Stein, Chief Restructuring Officer for the Debtors and an authorized signatory of the Debtors. In reviewing and signing the Schedules and SOFA, Mr. Stein has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and the Debtors’ professionals and advisors. Mr. Stein has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and SOFA, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

11. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- a. **Estimates and Assumptions.** Because of the timing of the filings, the Debtors were required to make certain estimates and assumptions that may have affected the reported amounts of these assets and liabilities. Actual results could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
 - b. **First Day Orders.** In most instances, amounts paid under various “first day orders” are excluded from the Schedules and SOFA.
 - c. **Payables, Credits, and Adjustments.** Claims of creditors are listed in the amounts recorded on the Debtors’ books and records, based on invoices received and other relevant documentation from or contracts with such creditors. These amounts may not reflect certain credits, set-offs, allowances, or other adjustments due from such creditors. Additional specific disclosures regarding calculation of certain claims appear below.
 - d. **Executory Contracts and Unexpired Leases.** Executory contracts and unexpired leases have been set forth on Schedule G. The Schedules and SOFA do not reflect any claims or estimates for contract rejection damages. Nothing in the Schedules and SOFA is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired or executory).
 - e. **Confidentiality.** The Schedules and SOFA have been redacted consistent with the *Order Authorizing the Debtors to (I) Implement Certain Notice Procedures, (II) Redact Certain Personal Identification Information, and (III) Approve the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information* [Docket No. 44].

Notes for Schedules

The Schedules for each Debtor may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

1. Schedule A/B

- a. A/B 11: Linqto, Inc. paid taxes to the Internal Revenue Service on behalf of William Sarris, the former CEO of Linqto, Inc., on account of a grant of stock to Ms. Sarris. This payment was made, upon information and belief, at the direction of Mr. Sarris.
- b. A/B 14: Values of shares of publicly traded companies are listed using “mark to

market” method.

- c. A/B 15: The most recent audited financials are missing issuing company securities held at the Linqto Liquidshares, LLC level. The Debtors intend to have a new audit performed. Value of shares of non-publicly traded companies are listed using a “fair market value” method, which was calculated using an internal methodology.

2. Schedule F

- a. Customers are eligible to withdraw cash balances from their accounts, which are not assets of the Debtors’ estate. As a result, the claims for customers on Schedule F reflect only amounts which the customers intended to invest in equities, meaning customer cash balances are not included on Schedule F balances. Certain of such entries are contingent, unliquidated, or disputed and customers should find their claim on Schedule F and consult with an attorney to understand their rights and options.

Notes for Statements

The SOFA may contain explanatory or qualifying notes that pertain to the information provided in the SOFA. Those SOFA-specific notes are incorporated herein by reference. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

1. SOFA 14: The entries using the words “Debt Forgiveness” relate to shared services between the Debtors. Linqto, Inc. paid for or provided the shared services and the other Debtor entities (where applicable) incurred a debt to Linqto, Inc. in the corresponding amount.
2. SOFA 25: As set forth in the *Declaration of Jeffrey S. Stein in Support of Chapter 11 Petitions, First Day Motions, and Related Relief* (the “**First Day Declaration**”) [Docket No. 10], the Debtors did not operate as intended or prescribed under Liquidshares’ Certificate of Formation, the Liquidshares Operating Agreement, the Master Purchase Agreement, or the Subscription Agreements. Liquidshares’ original Certificate of Formation did not comply with Section 18-215 of the Limited Liability Company Act of the State of Delaware with respect to formation of a series limited liability company. The original Certificate of Formation did not state that Liquidshares was a series limited liability company in accordance with Delaware law. It also did not include the appropriate addendum authorizing Liquidshares to establish individual series with their own limited liability protections. As a result, the series limited liability companies were not properly formed. For the reasons stated in the First Day Declaration, Liquidshares did not list any series limited liability companies in its SOFA.

Fill in this information to identify the case:

Debtor Linqto, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90187
(if known)☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*

NOT APPLICABLE

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$2,725,640.84

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$2,725,640.84

Part 2: Summary of Liabilities2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

NOT APPLICABLE

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$513,726.60

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+

\$2,230,409.29

4. **Total liabilities**

Lines 2 + 3a + 3b

\$2,744,135.89

Fill in this information to identify the case:

Debtor Linqto, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90187
(if known)☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: CASH AND CASH EQUIVALENTS**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. CASH ON HAND

NONE

3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS
(IDENTIFY ALL)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. JP MORGAN CHASE	OPERATING ACCOUNT	0958	\$8,713.46
3.2. SILICON VALLEY BANK	MONEY MARKET ACCOUNT	7973	\$7,597.59
3.3. SILICON VALLEY BANK	OPERATING ACCOUNT	3778	\$32,719.80

4. OTHER CASH EQUIVALENTS

4.1. DIVVY PREPAID CHARGE CARD	\$8,709.00
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5 Total of Part 1.

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$57,739.85

Part 2: DEPOSITS AND PREPAYMENTS**6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS

(Name)

Current value of
debtor's interest**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

7.1.	OFFICE BUILDING; 2101 L STREET, NW, WASHINGTON DC 20037 WASHINGTON EXECUTIVE SERVICES, INC., A DISTRICT OF COLUMBIA CORPORATION	\$4,700.00
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8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.1.	2025 TAX CREDIT - CA	\$12,284.00
8.2.	2025 TAX CREDIT - FEDERAL	\$16,401.00
8.3.	2025 TAX CREDIT - FL	\$1,523.00
8.4.	2025 TAX CREDIT - MD	\$2,227.00
8.5.	2025 TAX CREDIT - MT	\$1,535.00
8.6.	2025 TAX CREDIT - OTHER STATES	\$309.00

9 Total of Part 2.

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$38,979.00

Part 3: ACCOUNTS RECEIVABLE**10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. ACCOUNTS RECEIVABLE**

FACE AMOUNT - 90 DAYS OR LESS	\$1,921,383.43	-	UNKNOWN	=	➔	UNKNOWN
	face amount		doubtful or uncollectable accounts			
FACE AMOUNT - 90 DAYS OR LESS	\$625,000.00	-	UNKNOWN	=	➔	UNKNOWN
	face amount		doubtful or uncollectable accounts			

12 Total of Part 3.

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

UNDETERMINED

Part 4: INVESTMENTS**13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

14.1.	COMPLII (CF1.AX)	MARK TO MARKET	\$59,925.15
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15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE

NONE

(Name)

Valuation method used for current value	Current value of debtor's interest
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16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1

DESCRIBE:
NONE

17 Total of Part 4.
ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

\$59,925.15

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. RAW MATERIALS				
20. WORK IN PROGRESS				
21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE				
22. OTHER INVENTORY OR SUPPLIES				
23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				NOT APPLICABLE

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No
☐ Yes Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)

27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. CROPS—EITHER PLANTED OR HARVESTED			
29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH LIVESTOCK, POULTRY, FARM-RAISED FISH			
30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)			
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED			

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6			
33 Total of Part 6. ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.			NOT APPLICABLE
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES			
38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?			
<input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. OFFICE FURNITURE			
39.1. PHONEBOOTHs	\$9,777.88	NET BOOK VALUE	\$9,777.88
40. OFFICE FIXTURES			
40.1. MISC. FURNITURE	\$500.00	NET BOOK VALUE	\$500.00
41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE			
41.1. COMPUTERS HARDWARE NET OF ACCUMULATED DEPRECIATION	\$113,441.19	NET BOOK VALUE	\$113,441.19
42. COLLECTIBLES <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES NONE			
43 Total of Part 7. ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			\$123,719.07
44. Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: MACHINERY, EQUIPMENT, AND VEHICLES**46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES**48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES** EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS**49. AIRCRAFT AND ACCESSORIES****50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)****51 Total of Part 8.**
ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.

NOT APPLICABLE

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: REAL PROPERTY**54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

56 Total of Part 9.
ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

NOT APPLICABLE

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY**59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS			
60.1. PATENT - TETHERING COMPUTER PROGRAMS AND USER INTERFACES TO SELECTED TARGETS (US 10492041)		UNDETERMINED	UNDETERMINED
60.2. PATENT - TETHERING COMPUTER PROGRAMS AND USER INTERFACES TO SELECTED TARGETS (US 11381940)		UNDETERMINED	UNDETERMINED
60.3. TRADEMARK - LINQTO AND DESIGN PUBLICATION (UNITED KINGDOM)		UNDETERMINED	UNDETERMINED
60.4. TRADEMARK - LINQTO AND LOGO PUBLICATION (NEW ZEALAND)		UNDETERMINED	UNDETERMINED
60.5. TRADEMARK - LINQTO PUBLICATION (UNITED KINGDOM)		UNDETERMINED	UNDETERMINED
61. INTERNET DOMAIN NAMES AND WEBSITES			
61.1. APOLLO.MARKETS		UNDETERMINED	UNDETERMINED
61.2. APP.LINQTO.COM		UNDETERMINED	UNDETERMINED
61.3. DIGITALASSETS.CARE		UNDETERMINED	UNDETERMINED
61.4. GLOBALINVESTORCOMMUNITY.COM		UNDETERMINED	UNDETERMINED
61.5. GLOBALINVESTORCONFERENCE.COM		UNDETERMINED	UNDETERMINED
61.6. KEIRETSUCONNECT.COM		UNDETERMINED	UNDETERMINED
61.7. LINQTO.CH		UNDETERMINED	UNDETERMINED
61.8. LINQTO.EXCHANGE		UNDETERMINED	UNDETERMINED
61.9. LINQTO.NET		UNDETERMINED	UNDETERMINED
61.10. LINQTO.ORG		UNDETERMINED	UNDETERMINED
61.11. LINQTO.UK		UNDETERMINED	UNDETERMINED
61.12. LINQTO.UK.COM		UNDETERMINED	UNDETERMINED
61.13. LINQTOASIA.COM		UNDETERMINED	UNDETERMINED
61.14. LINQTOASIACAPITAL.COM		UNDETERMINED	UNDETERMINED
61.15. LINQTOCONSERVATION.COM		UNDETERMINED	UNDETERMINED
61.16. LINQTOLEDGER.COM		UNDETERMINED	UNDETERMINED
61.17. WWW.LINQTO.COM		UNDETERMINED	UNDETERMINED
62. LICENSES, FRANCHISES, AND ROYALTIES			
NONE			
63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS			
NONE			
64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY			
64.1. INTERNALLY DEVELOPED SOFTWARE	\$557,248.28	NET BOOK VALUE	\$557,248.28
64.2. TRUSTLINE	\$216,607.49	NET BOOK VALUE	\$216,607.49
65. GOODWILL			
NONE			
66 Total of Part 10. ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			\$773,855.77

(Name)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No

☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No

☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: ALL OTHER ASSETS

70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. NOTES RECEIVABLE

DESCRIPTION (INCLUDE NAME OF OBLIGOR)

NONE

72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)

DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)

72.1.	EXPECTED TAX REFUND - CA	Tax year	2023	\$549,983.00
72.2.	EXPECTED TAX REFUND - CA	Tax year	2024	\$35,000.00
72.3.	EXPECTED TAX REFUND - FEDERAL	Tax year	2023	\$900,000.00
72.4.	EXPECTED TAX REFUND - FEDERAL	Tax year	2024	\$70,000.00
72.5.	EXPECTED TAX REFUND - FL	Tax year	2023	\$49,000.00
72.6.	EXPECTED TAX REFUND - FL	Tax year	2024	\$24,000.00
72.7.	EXPECTED TAX REFUND - ID	Tax year	2024	\$33,855.00
72.8.	EXPECTED TAX REFUND - MA	Tax year	2024	\$3,674.00
72.9.	EXPECTED TAX REFUND - MT	Tax year	2024	\$5,910.00

73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES

73.1.	ACE PROPERTY AND CASUALTY INSURANCE CO. (CHUBB) EXCESS LIABILITY PACKAGE UMBCAF164894511-004* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.2.	AIG BLANKET FIDELITY BOND FOR SECURITIES DEALERS 39316002* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.3.	AT-BAY SPECIALITY INSURANCE COMPANY EXCESS NETWORK SECURITY / PRIVACY POLICY AB-6778627-01* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.4.	AXIS INSURANCE COMPANY EXCESS PRIVATE MANAGEMENT LIABILITY P-001-001499254-01* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.5.	COVINGTON SPECIALTY INSURANCE COMPANY EXCESS PRIVATE MANAGEMENT LIABILITY VEL-100167-00* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.6.	ENDURANCE RISK SOLUTIONS ASSURANCE CO EXCESS PRIVATE MANAGEMENT LIABILITY FIX30049294801* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.7.	EVEREST INDEMNITY INSURANCE COMPANY DIRECTORS AND OFFICERS LEAD SIDE A & DIC POLICY SA00000167-251* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00

(Name)

Current value of
debtor's interest**73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES**

73.8.	HOUSTON CASUALTY COMPANY NETWORK SECURITY / PRIVACY POLICY FULL PROGRAM H25TG34513-01* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.9.	HUDSON EXCESS INSURANCE COMPANY PRIVATE MANAGEMENT LIABILITY FULL PROGRAM FI-HE-FFT-8152-123124* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.10.	LANDMARK AMERICAN INSURANCE COMPANY EXCESS NETWORK SECURITY / PRIVACY POLICY LHZ865205*NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.11.	LLOYDS OF LONDON EXCESS D&O POLICY- AMB06139 * NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.12.	PALOMAR EXCESS AND SURPLUS INSURANCE CO EXCESS PRIVATE MANAGEMENT LIABILITY OII-617-DOX-1-2024-1-P* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.13.	QBE SPECIALTY INSURANCE COMPANY D&O POLICY- XS \$2.5M X \$15M 130009863* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.14.	SCOTTSDALE INSURANCE COMPANY EMPLOYMENT PRACTICES LIABILITY (STANDALONE) EKS3555626* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.15.	THE HARTFORD COMMERCIAL CRIME (401K FIDELITY BOND) 57 BDD IV3545* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.16.	THE HARTFORD WORKERS COMPENSATION 57 WBC AL6VZD* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.17.	WESTCHESTER SURPLUS LINES INSURANCE CO. (CHUBB) COMMERCIAL PACKAGE FSF16489219 004* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.18.	XL SPECIALTY INSURANCE CO EXCESS D&O POLICY - ELU203509-25* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00
73.19.	XL SPECIALTY INSURANCE CO EXCESS D&O POLICY- ELU203879-25* NO CASH VALUE; AS OF THE PETITION DATE, DEBTOR IS ENTITLED TO A REFUND OF UNEARNED PREMIUMS IN THE EVENT OF A CANCELLATION	\$0.00

74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)

74.1.	LINQTO, INC. AND ITS DEBTOR-AFFILIATES HAVE AFFIRMATIVE CLAIMS, CAUSES OF ACTIONS, RIGHTS AND DEFENSES AGAINST CERTAIN INDIVIDUALS AND ENTITIES INCLUDING BUT NOT LIMITED TO CLAIMS, CAUSES OF ACTION, RIGHTS AND DEFENSES AGAINST CERTAIN FORMER DIRECTORS AND OFFICERS. THE SPECIAL SUBCOMMITTEE OF THE GENERAL COMMITTEE OF THE BOARD OF DIRECTORS OF LINQTO, INC. AND THEIR COUNSEL ARE INVESTIGATING SUCH POTENTIAL CLAIMS AND CAUSES OF ACTION, RIGHTS AND DEFENSES. THE SPECIAL SUBCOMMITTEE OF THE GENERAL COMMITTEE OF THE BOARD OF DIRECTORS OF LINQTO, INC'S INVESTIGATION IS IN ITS EARLY STAGES AND THIS SCHEDULE, OR A PLAN AND DISCLOSURE STATEMENT WILL SUPPLEMENT THIS ENTRY, AS APPROPRIATE.	UNDETERMINED
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Nature of claim

Amount requested

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS

(Name)

Current value of
debtor's interest**75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS**

UNDETERMINED

75.1. LINQTO, INC. AND ITS DEBTOR-AFFILIATES HAVE AFFIRMATIVE CLAIMS, CAUSES OF ACTIONS, RIGHTS AND DEFENSES AGAINST CERTAIN INDIVIDUALS AND ENTITIES INCLUDING BUT NOT LIMITED TO CLAIMS, CAUSES OF ACTION, RIGHTS AND DEFENSES AGAINST CERTAIN FORMER DIRECTORS AND OFFICERS. THE SPECIAL SUBCOMMITTEE OF THE GENERAL COMMITTEE OF THE BOARD OF DIRECTORS OF LINQTO, INC. AND THEIR COUNSEL ARE INVESTIGATING SUCH POTENTIAL CLAIMS AND CAUSES OF ACTION, RIGHTS AND DEFENSES. THE SPECIAL SUBCOMMITTEE OF THE GENERAL COMMITTEE OF THE BOARD OF DIRECTORS OF LINQTO, INC'S INVESTIGATION IS IN ITS EARLY STAGES AND THIS SCHEDULE, OR A PLAN AND DISCLOSURE STATEMENT WILL SUPPLEMENT THIS ENTRY, AS APPROPRIATE.

Nature of claim

Amount requested

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY

NONE

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP

NONE

78 Total of Part 11.

ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

\$1,671,422.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$57,739.85	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$38,979.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	UNDETERMINED	
83. Investments. <i>Copy line 17, Part 4.</i>	\$59,925.15	
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$123,719.07	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real property. <i>Copy line 56, Part 9.</i> →		N/A
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$773,855.77	
90. All other assets. <i>Copy line 78, Part 11.</i>	+	\$1,671,422.00

91. Total. Add lines 80 through 90 for each column. 91a.

\$2,725,640.84

+ 91b.

N/A

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$2,725,640.84

Fill in this information to identify the case:Debtor Linqto, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90187
(if known)☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.**

1. 1. **Do any creditors have claims secured by debtor's property?**
- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor Linqto, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90187
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address ARIZONA DEPT OF REVENUE 1600 W. MONROE PHOENIX, AZ 85007-2650 Date or dates debt was incurred 7/3/2025 Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 2024 TAXES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address CHRIS FRASER ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$235,926.60	\$15,150.00
2.3	Priority creditor's name and mailing address JOSEPH KRILANOVICH ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00	\$15,150.00

(Name)

Part 1: Additional Page

		Total claim	Priority amount
2.4	Priority creditor's name and mailing address KARIM NURANI ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,338.00 \$15,150.00
2.5	Priority creditor's name and mailing address NICK BURRAFATO ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,462.00 \$8,462.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

☐ No.☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address ABACUS ANSWERS LLC 324 S MAIN STREET VIROQUA, WI 54665 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$91.00
3.2	Nonpriority creditor's name and mailing address APPSMITH 2261 MARKET STREET 4147 ATTN: ABHISHEK NAYAK SAN FRANCISCO, CA 94114 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00

Part 2:

Additional Page

			Amount of claim
3.3	Nonpriority creditor's name and mailing address B10 MOUNTAIN PO BOX 845403 DALLAS, TX 75284-5403 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,025.00
3.4	Nonpriority creditor's name and mailing address BRAD KIMES ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00
3.5	Nonpriority creditor's name and mailing address CENSUS 440 N BARRANCA AVE, #1097 COVINA, CA 91723 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,200.00
3.6	Nonpriority creditor's name and mailing address CISION US INC. 12051 INDIAN CREEK COURT BELTSVILLE, MD 20705 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$325.00
3.7	Nonpriority creditor's name and mailing address CONSILIO LLC 1828 L STREET NW, SUITE 1070 WASHINGTON, DC 20036 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$358,407.56

Part 2:

Additional Page

			Amount of claim
3.8	Nonpriority creditor's name and mailing address CONSORT PARTNERS INC ATTN: DOMINIC JOHNSON 41 BAYWOOD AVENUE SAN ANSELMO, CA 94960 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,000.00
3.9	Nonpriority creditor's name and mailing address DATASITE 733 S MARQUETTE AVE, SUITE 600 ATTN: PAMELA BARTZ MINNEAPOLIS, MN 55402 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,971.34
3.10	Nonpriority creditor's name and mailing address DATASITE, LLC DATASITE, LLC V. LINQTO, INC. C/O TIMOTHY W. FAFINSKI, ATTORNEY AT LAW CORPORATE COUNSEL, PA 3411 BREL KESSEL ROAD MINNEAPOLIS, MN 55359 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
3.11	Nonpriority creditor's name and mailing address DELOITTE & TOUCHE LLP PO BOX 844708 DALLAS, TX 75284-4708 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$194,431.00
3.12	Nonpriority creditor's name and mailing address FLARE ECOSYSTEMS LIMITED 20-22 WENLOCK RD ATTN: HUGO PHILION LONDON N1 7GU UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,997.50

(Name)

Part 2:

Additional Page

			Amount of claim
3.13	Nonpriority creditor's name and mailing address FLASTER GREENBERG 1810 CHAPEL AVENUE WEST CHERRY HILL, NJ 08002-4609 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,886.00
3.14	Nonpriority creditor's name and mailing address FULLSTORY 1745 PEACHTREE ST. NW, SUITE N ATLANTA, GA 30309 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,858.97
3.15	Nonpriority creditor's name and mailing address GEN3 MARKETING 960B HARVEST DRIVE ATTN: MIKE TABASSO BLUE BELL, PA 19422 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,000.00
3.16	Nonpriority creditor's name and mailing address GENE ZAWROTNY C/O DAVID CALLAWAY 44 MONTGOMERY STREET, SUITE 2410 SAN FRANCISCO, CA 94104 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
3.17	Nonpriority creditor's name and mailing address GONG.IO INC 201 SPEAR ST. 13TH FLOOR SAN FRANCISCO, CA 94105 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,340.00

Part 2:

Additional Page

			Amount of claim
3.18	Nonpriority creditor's name and mailing address GOODWIN PROCTER LLP 525 MARKET STREET FLOOR 32 ATTN: DAVID BALDOCK SAN FRANCISCO, CA 94105 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,118.45
3.19	Nonpriority creditor's name and mailing address GORDON REES SCULLY MANSUKHANI 100 PRINGLE AVENUE, SUITE 300 ATTN: VIANN CORBIN WALNUT CREEK, CA 94596-3580 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175,029.90
3.20	Nonpriority creditor's name and mailing address ICR LLC 761 MAIN AVE NORWALK, CT 06851 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
3.21	Nonpriority creditor's name and mailing address IMPACT TECH, INC. 223 E. DE LA GUERRA STREET SANTA BARBARA, CA 93101 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,350.00
3.22	Nonpriority creditor's name and mailing address INCORPORATING SERVICES LTD 3500 S DUPONT HWY DOVER, DE 19901 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$285.00

Part 2:

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			Amount of claim
3.23	Nonpriority creditor's name and mailing address INTEGRAL ADVISOR 2 SUDAN LANE ATTN: KAREN PEACOCK SAN CARLOS, CA 94070 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,500.00
3.24	Nonpriority creditor's name and mailing address INTEGRATED MANAGEMENT PO BOX 12572 SCOTTSDALE, AZ 852672572 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,964.00
3.25	Nonpriority creditor's name and mailing address INTERNAL REVENUE SERVICE, LBI/WESTERN COMPLIANCE C/O DEPARTMENT OF TREASURY MENG DAN ZHANG 9350 FLAIR DRIVE EL MONTE, CA 91731-2828 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
3.26	Nonpriority creditor's name and mailing address INTRALINKS, INC 622 3RD AVENUE 10TH FLOOR NEW YORK, NY 10017 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,829.65
3.27	Nonpriority creditor's name and mailing address JAMS - NIESAR VESTAL LLP ATTN: JESSICA TARAN 90 NEW MONTGOMERY ST 9TH FLOOR SAN FRANCISCO, CA 94105 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00

Part 2:

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			Amount of claim
3.28	Nonpriority creditor's name and mailing address JEFFREY CODDINGTON ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,250.00
3.29	Nonpriority creditor's name and mailing address JOHN PEAK ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00
3.30	Nonpriority creditor's name and mailing address JOSEPH KRILANOVICH JOSEPH KRILANOVICH VS. LinqTO, INC. C/O ROBERTO RIPAMONTI, LOHR RIPAMONTI LLP CA 140 GEARY ST, 7TH FLR SAN FRANCISCO, CA 94108 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
3.31	Nonpriority creditor's name and mailing address KARIM NURANI KARIM NURANI VS. LinqTO, INC. C/O JESSICA TARAN, NIESAR & VESTAL LLP 224025CA 90 NEW MONTGOMERY STREET, 9TH FLOOR SAN FRANCISCO, CA 94105 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
3.32	Nonpriority creditor's name and mailing address KEIRETSU HQ 44 TEHAMA ST, GALVANIZE SAN FRANCISCO, CA 94105 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$451.61

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			Amount of claim
3.33	Nonpriority creditor's name and mailing address LOWENSTEIN, SANDLER LLP 1251 AVENUE OF THE AMERICAS ATTN: CHERYL DENIG NEW YORK, NY 10020 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$375,974.00
3.34	Nonpriority creditor's name and mailing address MICROBLINK LTD DEVONSHIRE HOUSE 60 GOSWELL RD LONDON EC1M 7AD UNITED KINGDOM Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,250.00
3.35	Nonpriority creditor's name and mailing address NASDAQ (BOARDVANTAGE) 151 W 42ND ST. NEW YORK, NY 10036 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,902.08
3.36	Nonpriority creditor's name and mailing address OKTA PO BOX 743620 LOS ANGELES, CA 90074-3620 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,492.00
3.37	Nonpriority creditor's name and mailing address PERFORM LLC 601 GARDEN VIEW SQUARE ROCKVILLE, MD 20850 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,900.00

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			Amount of claim
3.38	Nonpriority creditor's name and mailing address PLAID, INC. PMB 35278 PO BOX 7775 SAN FRANCISCO, CA 941207775 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,000.02
3.39	Nonpriority creditor's name and mailing address CURRENT INC 447 SUTTER ST. STE 405 121 SAN FRANCISCO, CA 94108 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,258.06
3.40	Nonpriority creditor's name and mailing address REED SMITH 1841 PAGE MILL ROAD SUITE 110 ATTN: NICKBURRAFATOGMAIL.COM PALO ALTO, CA 94303 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$162,923.70
3.41	Nonpriority creditor's name and mailing address SIDLEY AUSTIN LLP 555 CALIFORNIA STREET ATTN: JENNIFER HIWA SAN FRANCISCO, CA 94104 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LEGAL FEES RE: WILLIAM SARRIS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$448,313.00
3.42	Nonpriority creditor's name and mailing address U.S. SECURITIES AND EXCHANGE COMMISSION IN THE MATTER OF LINGTO, INC. - SEC , SECURITIES AND EXCHANGE COMMISSION 44 MONTGOMERY STREET, SUITE 700 RUTH L. HAWLEY ANTHONY J. MORENO DIVISION OF ENFORCEMENT SAN FRANCISCO, CA 94104 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN

(Name)

Part 2: Additional Page

			Amount of claim
3.43	Nonpriority creditor's name and mailing address UNITED STATES ATTORNEY OF THE SOUTHERN DISTRICT OF NEW YORK C/O US ATTORNEYS OFFICE (SDNY) AUSA ALEXANDRA ROTHMAN 26 FEDERAL PLAZA NEW YORK, NY 10278 Date or dates debt was incurred Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
3.44	Nonpriority creditor's name and mailing address VALIDITY 100 SUMMER STREET SUITE 2900 ATTN: JIM TOBOLSKI BOSTON, MA 02110 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,598.86
3.45	Nonpriority creditor's name and mailing address ZOOM COMMUNICATIONS, INC 55 ALMADEN BLVD, 6TH FLOOR SAN JOSE, CA 95113 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE CLAIM Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$985.59

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a.	Total claims from Part 1	5a.	\$513,726.60
5b.	Total claims from Part 2	5b. +	\$2,230,409.29
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$2,744,135.89

Fill in this information to identify the case:Debtor Linqto, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90187
(if known)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	PASSWORD MANAGEMENT SERVICE SUBSCRIPTION AGREEMENT	1 PASSWORD 4711 YONGE ST., 10TH FLOOR TORONTO M2N 6K8 CANADA
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	CONSULTING AGREEMENT	ABACUS ANSWERS, LLC 324 S MAIN STREET VIROQUA, WI 54665
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	LICENSE AGREEMENT	ADOBE 345 PARK AVENUE SAN JOSE, CA 95110-2704
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	LICENSE AGREEMENT	ALPHASENSE (TENGUS) 24 UNION SQUARE EAST, 6TH FLOOR SOUTH NEW YORK, NY 10003
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BROKEN FILE</p> <p>UNDETERMINED</p>	<p>ANTHROPIC 548 MARKET ST SAN FRANCISCO, CA 94104</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICES AGREEMENT</p> <p>UNDETERMINED</p>	<p>ARTIE TECHNOLGIES, INC. 220 SANSOME ST, FL 3 SAN FRANCISCO, CA 94104</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>ASTRONOMER 50 WEST 23RD ST., STE 1400 NEW YORK, NY 10010</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>AWS 410 TERRY AVENUE NORTH SEATTLE, WA 98109-5210</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE</p> <p>UNDETERMINED</p>	<p>B10 MOUNTAIN B SF LP PO BOX 845403 DALLAS, TX 75284-5403</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>BOX 900 JEFFERSON AVE REDWOOD CITY, CA 94063</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>CARTA 333 BUSH ST, SUITE 2300 SAN FRANCISCO, CA 94104</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>API TRIAL ORDER FORM ORDER FORM (AGREEMENT 64BAC368A5C7549F2A7D4955)</p> <p>UNDETERMINED</p>	<p>CB INSIGHTS 498 7TH AVENUE 12TH FLOOR NEW YORK, NY 10018</p>
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ORDER FORM/QUOTE NO. 00001265</p> <p>UNDETERMINED</p>	<p>CENSUS 440 N BARRANCA AVE, #1097 COVINA, CA 91723</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>CHECKLY KOPERNIKUSSTRASSE 35 BERLIN 10243 GERMANY</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>CLOUDWAYS 105 EDGEVIEW DR, SUITE 425 BROOMFIELD, CO 80021</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>E-DISCOVERY SERVICE</p> <p>UNDETERMINED</p>	<p>CONSILO 1828 L STREET NW, SUITE 1070 WASHINGTON, DC 20036</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SOFTWARE PLATFORM SERVICE AGREEMENT</p> <p>UNDETERMINED</p>	<p>CURSOR 33 NEW MONTGOMERY ST, STE 1500 SAN FRANCISCO, CA 94105</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FAX</p> <p>UNDETERMINED</p>	<p>EFAX 700 S FLOWER ST, 15TH FL LOS ANGELES, CA 90017</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SOFTWARE DESIGN PLATFORM SERVICE AGREEMENT</p> <p>UNDETERMINED</p>	<p>FIGMA 760 MARKET ST, FLOOR 10 SAN FRANCISCO, CA 94102</p>
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>FORGE 4 EMBARCADERO CENTER, SUITE 1500 SAN FRANCISCO, CA 94111</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICE ORDER FORM: FRESHSERVICE - PRO ANNUAL CHANGE ORDER FORM</p> <p>UNDETERMINED</p>	<p>FRESHWORKS 2950 S DELAWARE ST., SUITE 201 SAN MATEO, CA 94403</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SALES ORDER FORM (QUOTE NO. Q-52398)</p> <p>UNDETERMINED</p>	<p>FULLSTORY, INC. 1745 PEACHTREE ST. NW, SUITE N ATLANTA, GA 30309</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>		<p>GHA TECHNOLOGIES DEPT 2090 PO BOX 29661 PHOENIX, AZ 85038-9661</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SOFTWARE LICENSE</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>		<p>GITHUB 88 COLIN P. KELLY JR. ST SAN FRANCISCO, CA 94107</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>DATA MANAGEMENT/ARCHIVE SERVICE AGREEMENT</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>		<p>GLOBAL RELAY 220 CAMBIE ST, 2ND FLOOR VANCOUVER V6B 2M9 CANADA</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ORDER FORM NO. GONG-112863</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>		<p>GONG PO BOX 190250 SAN FRANCISCO, CA 94119</p>
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ADVERTISING</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>		<p>GOOGLE ADS 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW, CA 94043</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CYBERSECURITY SERVICE AGREEMENT</p> <p>State the term remaining UNDETERMINED</p> <p>List the contract number of any government contract</p>		<p>GREENLIGHT CYBER (NIGHTFALL) 15375 BARRANCA PKWY STE B205 IRVINE, CA 92618-2213</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TELEDOC HEALTH SERVICES</p> <p>UNDETERMINED</p>	<p>HEALTHIEST YOU 9160 E BAHIA DR, STE 201 SCOTTSDALE, AZ 85260</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE</p> <p>UNDETERMINED</p>	<p>HUDSON METRO PLAZA, LLC, 121 SPEAR ST SUITE 220 SAN FRANCISCO, CA 94105</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSULTING AGREEMENT</p> <p>UNDETERMINED</p>	<p>ICR, LLC 761 MAIN AVE NORWALK, CT 06851</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ORDER FORM (QUOTE Q-42285) - TERMINATES AND SUPERSEDES ORDER FORM (QUOTE Q-30620)</p> <p>UNDETERMINED</p>	<p>IMPACTTECH, INC. 223 E. DE LA GUERRA STREET SANTA BARBARA, CA 93101</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LICENSE AGREEMENT</p> <p>UNDETERMINED</p>	<p>KEIRETSU 44 TEHAMA ST, GALVANIZE SAN FRANCISCO, CA 94105</p>
2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SOFTWARE LICENSE</p> <p>UNDETERMINED</p>	<p>MICROSOFT 1 MICROSOFT WAY REDMOND, WA 98052-6399</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PAYMENT OPERATIONS PLATFORM SUBSCRIPTION</p> <p>UNDETERMINED</p>	<p>MODERN TREASURY 2261 MARKET ST, STE 5607 SAN FRANCISCO, CA 94114-1612</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ONLINE SOFTWARE SUBSCRIPTION</p> <p>UNDETERMINED</p>	<p>NOTION 2300 HARRISON ST SAN FRANCISCO, CA 94110</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRIVATE MARKET DATA PLATFORM LICENSE SUBSCRIPTION</p> <p>UNDETERMINED</p>	<p>PITCHBOOK P.O. BOX 74008609 CHICAGO, IL 60674-8609</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ID VERIFICATION SERVICE</p> <p>UNDETERMINED</p>	<p>PLAID PMB 35278 PO BOX 7775 SAN FRANCISCO, CA 941207775</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FRAMEWORK LICENSE AGREEMENT</p> <p>UNDETERMINED</p>	<p>QURRENT 447 SUTTER ST. STE 405 121 SAN FRANCISCO, CA 94108</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>APPLICATION MONITORING SERVICE SUBSCRIPTION</p> <p>UNDETERMINED</p>	<p>RAYGUN 10030 GREEN LEVEL CHURCH RD, STE 802-109 CARY, NC 27519</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REGULATORY COMPLIANCE SOFTWARE SUBSCRIPTION</p> <p>UNDETERMINED</p>	<p>RED OAK 1405 ARROW POINT DR, SUITE 901 CEDAR PARK, TX 78613</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEASE</p> <p>UNDETERMINED</p>	<p>REGUS 260 MADISON AVENUE 8TH FLOOR NEW YORK, NY 10016</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FINANCIAL SOFTWARE SUBSCRIPTION</p> <p>UNDETERMINED</p>	<p>SAGE INTACCT 300 PARK AVE, STE 1400 SAN JOSE, CA 95110</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WORKSPACE PLATFORM SERVICE</p> <p>UNDETERMINED</p>	<p>SALESFORCE (SLACK) 500 HOWARD STREET SAN FRANCISCO, CA 94105</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIRECT MAIL PLATFORM</p> <p>UNDETERMINED</p>	<p>SENDOSO 100 N 61ST AVE STE 100 PHOENIX, AZ 850433518</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION SERVICE</p> <p>UNDETERMINED</p>	<p>SNOWFLAKE PO BOX 734951 DALLAS, TX 75373-4951</p>

(Name)

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SOFTWARE (RENEWAL)</p> <p>UNDETERMINED</p>	<p>TAILSCALE 125-720 KING ST W, STE 585 TORONTO M5V 3S5 CANADA</p>
2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TECH NEWS SUBSCRIPTION SERVICE</p> <p>UNDETERMINED</p>	<p>THE INFORMATION 251 RHODE ISLAND ST SAN FRANCISCO, CA 94103-5131</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WEB SERVICES</p> <p>UNDETERMINED</p>	<p>WASABI TECHNOLOGIES 75 ARLINGTON ST, STE 810 BOSTON, MA</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UNDETERMINED</p>	<p>WORDFENCE 1700 WESTLAKE AVE N, STE 200 SEATTLE, WA 98109</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ZOOM</p> <p>UNDETERMINED</p>	<p>ZOOM 55 ALMADEN BLVD, 6TH FLOOR SAN JOSE, CA 95113</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRIVATE COMPANY DATA</p> <p>UNDETERMINED</p>	<p>ZXDATA 715 SHORELINE BLVD MOUNTAIN VIEW, CA 94043</p>

Fill in this information to identify the case:Debtor Linqto, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90187
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor
	Name	Mailing Address	Name <small>Check all schedules that apply</small>
2.1	LINQTO LIQUIDSHARES LLC	101 METRO DR, STE 335 SAN JOSE, CA 95110-1376	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	LINQTO LIQUIDSHARES MANAGER LLC	101 METRO DR, STE 335 SAN JOSE, CA 95110-1376	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	LINQTO TEXAS, LLC	2929 ALLEN PKWY, STE 3300 HOUSTON, TX 77019	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Linqto, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number 25-90187
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/11/2025

MM / DD / YYYY

X

/s/ Jeffrey S. Stein

Signature of individual signing on behalf of debtor

Jeffrey S. Stein

Printed name

Chief Restructuring Officer

Position or relationship to debtor