

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

LifeScan Global Corporation, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-90259 (ARP)

**APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING AND APPROVING THE RETENTION AND  
EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
EFFECTIVE AS OF JULY 31, 2025**

**If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.**

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned cases (the “Chapter 11 Cases”) of LifeScan Global Corporation, *et al.* (the “Debtors”) submits this application (the “Application”) for the entry of an Order substantially in the form attached hereto as **Exhibit A** authorizing the employment and retention of Province, LLC (“Province”) as financial advisor to the Committee, effective as of July 31, 2025, pursuant to Sections 328(a) and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

2014-1 and 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Bankruptcy Rules”). In support of the Application, the Committee submits the Declaration of Paul Navid, a Partner of Province (the “Navid Declaration”), attached hereto as **Exhibit B**. In further support of the Application, the Committee respectfully represents as follows:

### **JURISDICTION AND VENUE**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).
2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory predicates for the relief sought herein are Sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1.

### **BACKGROUND**

4. On July 15, 2025, the Debtors each commenced voluntary cases under chapter 11 of the Bankruptcy Code in this Court. Since the Petition Date, the Debtors have continued to operate and manage their businesses as debtors-in-possession pursuant to Bankruptcy Code Sections 1107(a) and 1108.
5. On July 28, 2025, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee pursuant to Section 1102 of the Bankruptcy Code. The Committee consists of the following members: (i) CVS Pharmacy, Inc.; (ii) OptumRx, Inc.; (iii) Eastman Chemical Germany Management GmbH & Co; (iv) Acolad Inc.; and (v) Foundever Operating Corporation Limited. *See The United States Trustee’s Notice of Appointment of Committee of Unsecured Creditors* [Dkt. No. 122].

6. On July 31, 2025, the Committee selected Province to serve as financial advisor to the Committee in these cases, subject to Court approval.

### **RELIEF REQUESTED**

7. The Committee seeks to retain and employ Province as its financial advisor, pursuant to Bankruptcy Code Sections 328(a) and 1103(a), Bankruptcy Rule 2014 and Local Rule 2014-1, effective as of July 31, 2025.

8. The Committee believes that the employment of Province effective as of July 31, 2025 is warranted under the circumstances of the Chapter 11 Cases. Upon its selection, the Committee requested that Province commence work immediately on time-sensitive matters and devote substantial resources to the Chapter 11 Cases prior to the submission and approval of this Application. Province has provided, and will continue to provide, valuable services to the Committee. Furthermore, under Local Rule 2014-1(b) and Section R of the Procedures for Complex Cases in the Southern District of Texas (the “Complex Case Procedures”), “[p]roposed [retention] orders may be effective as of the original retention date if the application is filed within 30 days after . . . the commencement of work by the professional.”

### **SERVICES TO BE PROVIDED AND QUALIFICATIONS**

9. The Committee respectfully submits that it is necessary and appropriate for it to retain and employ Province to, among other things, perform the following services:

- (a) become familiar with and analyze the Debtors’ DIP budget, assets and liabilities, and overall financial condition;
- (b) review financial and operational information furnished by the Debtors;
- (c) monitor the sale process, interface with the Debtors’ professionals, and advise the Committee regarding the process;
- (d) scrutinize the economic terms of various agreements, including, but not limited to, various professional retentions;
- (e) analyze the Debtors’ proposed business plans and develop alternative scenarios, if necessary;

- (f) assess the Debtors' various pleadings and proposed treatment of unsecured creditor claims therefrom;
- (g) prepare, or review as applicable, avoidance action and claim analyses;
- (h) assist the Committee in reviewing the Debtors' financial reports, including, but not limited to, statements of financial affairs, schedules of assets and liabilities, DIP budgets, and monthly operating reports;
- (i) advise the Committee on the current state of the Chapter 11 Cases;
- (j) advise the Committee in negotiations with the Debtors and third parties as necessary;
- (k) if necessary, participate as a witness in hearings before the Court with respect to matters upon which Province has provided advice; and
- (l) other activities as are approved by the Committee, the Committee's counsel, and as agreed to by Province.

10. Province has extensive experience representing official creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases, including, as (i) financial advisor to the official committees of unsecured creditors of A.B.C. Carpet, AgileThought, Air Pros, Alex and Ani, Armstrong Flooring, Aruze Gaming, Ascena Group, Avadim Health, Barretts Minerals, Benitago, BL Restaurants Holding, Carbonlite Holdings, Cherry Man Industries, Conn's, Inc., Cyprus Mines, David's Bridal, DCL Holdings (USA), Destination Maternity, DirectBuy Home Improvement, Eastern Outfitters, EHT US1 (Eagle Hospitality), Endo International, Express, Forever 21, Francesca's Holding Corporation, Global Clean Energy, Honx, Hooters of America, Insys Therapeutics, Independent Pet Partners, Invacare, J Crew, Kal Freight, Lucky's Market, L'Occitane, Mallinckrodt, Mountain Express Oil Company, Nielsen & Bainbridge (NBD Home), Neopharma, Noble House, One Web, Papyrus, Path Medical, Pier 1, PBS Brand Co. (Punch Bowl), Plenty Unlimited, Purdue Pharma, Prime Core Technologies, Restoration Forest Products Group, LLC, Reverse Mortgage, Revlon, Salt Life, Sientra, SiO2 Medical Products, South Hills Operations, Stimwave Technologies, Surgalign, TECT Aerospace Group, The Rockport Company, True Religion Apparel, Tuesday Morning, Virgin Orbit, Water Gremlin, Wesco Aircraft, White Stallion Energy, Whittaker, Clark & Daniels,

and Winsor Terrace; (ii) financial advisor to the debtors 4E Brands, Basic Energy Services, Cherry Man Industries, Cinemex Holdings USA, Codiak BioSciences, Coin Cloud, Frontsight Management, Penthouse Global Media, Rhodium, Superior Linen, True Religion Apparel, WeWork and Woodbridge Group of Companies; and (iii) trustee or trustee advisor in Aegean Marine Petroleum, Advance Watch, American Apparel, Aruze Gaming, Borden Dairy, CS Mining, Cycle Force, DCL, EBH Topco, Eclipse Berry Farms, Energy & Exploration (ENXP), Fieldwood, Global Clean Energy, Gump's, Invacare, La Paloma Generating Company, Limetree Bay Services, Invacare, Mallinckrodt, Maxus Energy, Neogenix, PBS Brand Co. (Punch Bowl), Promise Healthcare Group, Proterra, RadioShack Corporation, RMIT (Reverse Mortgage), Samson Resources, SiO2, Stimwave Technologies, and Vesta Holdings, among others.

11. Because of the size and complexity of the Chapter 11 Cases, the Committee requires a qualified and experienced financial advisor with the resources, capabilities and experience of Province to assist it. Additionally, due to the financial advisory services that the Committee requires in connection with the Chapter 11 Cases, and the fact that the full nature and extent of such services are not known at this time, the Committee believes that the employment of Province to provide the services described above and such other services as may be necessary for the Committee to satisfy its obligations the Debtors' unsecured creditors is appropriate and in the best interests of the Debtors' estates and their unsecured creditors.

12. Finally, the services of Province complement the services provided by the Committee's other professionals.

### **PROFESSIONAL COMPENSATION**

13. The Committee desires to employ Province and compensate Province with reasonable fees to be determined by the Court. No compensation will be paid to Province except

in compliance with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of this Court. Province has received no retainer in these cases to represent the Committee. Neither the Committee nor any of its members (or their representatives) are or will be liable for any fees or costs incurred by Province in its representation of the Committee. Province's current standard hourly rates are:

<b><u>Professional Level</u></b>	<b><u>Per Hour (USD)</u></b>
Managing Directors and Partners	\$850-\$1,450
Vice Presidents, Directors, and Senior Directors	\$700-\$1,050
Analysts, Associates, and Senior Associates	\$350-\$825
Paraprofessional / Admin	\$270-\$450

14. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. The Committee believes that these rates are reasonable and commensurate with the hourly rates of other financial advisors of similar size and expertise. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on the Chapter 11 Cases.

15. The Committee further understands that Province intends to apply to the Court for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases in compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the Complex Case Procedures, any interim compensation procedures order entered by the Court, and any additional orders that may be entered by the Court.

16. The Committee understands that all allowed compensation and expenses of Province will be paid by the Debtors and their estates. The Committee further understands that under no circumstances shall the Committee members be responsible for the payment of Province's fees and expenses.

17. The Committee believes that, in light of the nature and complexity of the Chapter 11 Cases and Province's qualifications and the above rates, the terms and conditions of Province's employment are reasonable.

**NO ADVERSE INTEREST**

18. The Navid Declaration sets forth, pursuant to Bankruptcy Rule 2014(a), Province's connection to the Debtors, the Debtors' known creditors, other known parties in interest in the Chapter 11 Cases, their respective attorneys and accountants, and the U.S. Trustee or any person employed in the office of the U.S. Trustee, as such parties in interest were disclosed by the Debtors to the Committee (in each case, as described in more detail therein).

19. Based on the Navid Declaration, to the best of the Committee's knowledge, information and belief, Province (a) does not represent any other entity having an adverse interest in connection with the Chapter 11 Cases, (b) does not represent or hold an interest adverse to the interests of the Debtors' estates with respect to the matters on which Province is to be employed, and (c) is a "disinterested person" within the meaning of Section 101(14) of the Bankruptcy Code.

20. The Committee has been advised that in the event Province discovers additional information pertinent to this Application under the requirements of Bankruptcy Rule 2014, Province intends to provide supplemental disclosures to the Court.

**BASIS FOR RELIEF**

21. The Committee seeks approval of this Application pursuant to Bankruptcy Code Section 1103, which provides, in relevant part, that the Committee, with the Court's approval, "may select and authorize the employment . . . of one or more attorneys, accountants, or other agents, to represent or perform services" for the Committee. 11 U.S.C. § 1103(a). The

employment of Province by the Committee is reasonable and in line with the terms and conditions typical for engagements of this size and character.

22. In addition, Bankruptcy Code Section 328(a) provides that the Committee, subject to Court approval, “may employ or authorize the employment of a professional person under section . . . 1103 . . . on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis.” 11 U.S.C. § 328(a).

23. Given the numerous issues that Province may be required to address in performing its services for the Committee, the Committee submits that the retention and employment of Province is in the best interests of the Committee and the Debtors’ unsecured creditors. Province has extensive experience in matters involving complex financial restructurings and an excellent reputation for the services that it has rendered in chapter 11 cases on behalf of creditor constituencies throughout the United States. The Committee therefore submits that it has satisfied the requirements of the Bankruptcy Code and the Bankruptcy Rules warrant authorizing the Committee to retain and employ Province in the Chapter 11 Cases on the terms described herein.

#### **NO PRIOR REQUEST**

24. No prior request for the relief sought herein has been made to this Court or any other court.

#### **NOTICE**

25. Notice of this Application will be provided to (a) the Debtors; (b) counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of Texas; (d) the United States Securities and Exchange Commission; (e) the Internal Revenue Service; (f) the state attorneys general for all states in which the Debtors conduct business; (g) the United States Attorney’s Office for the Southern District of Texas; (h) Davis Polk & Wardwell LLP, as counsel



to the Ad Hoc Group;<sup>2</sup> (i) Norton Rose Fulbright US LLP, as counsel to the Ad Hoc Group; (j) Cahill Gordon & Reindel LLP, as counsel to Bank of America, N.A., in its capacity as Administrative Agent; (k) Haynes and Boone, LLP, as counsel to Bank of America, N.A., in its capacity as Administrative Agent; (l) Eversheds Sutherland, LLP, as counsel to Wilmington Savings Fund Society, FSB; (m) Cadwalader, Wickersham, & Taft LLP, as counsel to Ankura Trust Company; and (n) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Committee respectfully submits that no further notice is required.

### **CONCLUSION**

WHEREFORE, the Committee respectfully requests that the Court (i) enter an order, substantially in the form annexed hereto as **Exhibit A**, authorizing the Committee to retain and employ Province as its financial advisor, effective as of July 31, 2025 and (ii) provide the Committee with such other and further relief as the Court may deem just, proper and equitable.

*[Remainder of Page Intentionally Left Blank]*

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<sup>2</sup> As used herein, “Ad Hoc Group” refers to the group of lenders identified in the *Joint Verified Statement of Davis Polk & Wardwell LLP and Norton Rose Fulbright US LLP Pursuant to Federal Rule of Bankruptcy Procedure 2019* [Dkt. No. 143].

Dated: August 22, 2025

Respectfully Submitted,

THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF LIFESCAN  
GLOBAL CORPORATION, *et al.*

A handwritten signature in black ink, appearing to read 'MVarzally', is written above a horizontal line.

By: Matthew Varzally, representative of CVS  
Pharmacy, Inc., solely in its capacity as Chair  
of the Official Committee of Unsecured  
Creditors of LifeScan Global Corporation, *et*  
*al.*

**Certificate of Service**

I certify that on August 22, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles Persons

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

LifeScan Global Corporation, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-90259 (ARP)

**ORDER APPROVING APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING AND APPROVING THE RETENTION AND  
EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
EFFECTIVE AS OF JULY 31, 2025**

Upon the application (the “Application”)<sup>2</sup> of the Official Committee of Unsecured Creditors (the “Committee”) of LifeScan Global Corporation, *et al.* (the “Debtors”) appointed pursuant to Section 1102 of Title 11 of the United States Code (the “Bankruptcy Code”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) for entry of an order authorizing the employment and retention of Province, LLC (“Province”) as financial advisor for the Committee, effective July 31, 2025, pursuant to Sections 328 and 1103 of the Bankruptcy Code, Rule 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-1 of the Local Rules of the United Bankruptcy Court for the Southern District of Texas (the “Local Bankruptcy Rules”); and upon the Declaration of Paul Navid (the “Navid Declaration”); and the Court having jurisdiction to consider the Application and the relief

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

<sup>2</sup> Capitalized terms used and not defined herein have the meanings ascribed to them in the Application.

requested therein being a core proceeding in accordance with 28 U.S.C. § 157(b)(2) on which the Court may enter a final order consistent with Article III of the United States Constitution; and venue being properly in this district under 28 U.S.C. §§ 1408 and 1409; and having found based on the representations made in the Application and the Navid Declaration that (i) Province does not hold or represent any interest adverse to the Committee with respect to the matters for which it is being retained; (ii) Province is a “disinterested person” as that phrase is defined in Section 101(14) of the Bankruptcy Code (as modified by Section 1103(b) of the Bankruptcy Code); (iii) neither Province nor its professionals have any connection with the Debtors, their estates, or creditors, except as disclosed in the Navid Declaration; and (iv) Province’s employment and retention is necessary and in the best interest of the Debtors’ estates, their creditors and other parties in interest; and good and adequate notice of the Application having been given under the circumstances and it appearing that no other or further notice need be provided; and it appearing that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore,

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. Province’s employment and retention is necessary and in the best interest of the creditors of the Debtors and their estates, and Province is authorized to provide the Committee with the professional services as described in the Application, as modified by this Order.
3. The Committee is authorized to retain Province as its financial advisor effective as of July 31, 2025, pursuant to 11 U.S.C. §§ 328 and 1103 under the terms and conditions set forth in the Application and the Navid Declaration.

4. Payment of Province's fees and expenses shall be made, subject to Bankruptcy Court review and approval, pursuant to the terms described in the Application and the Navid Declaration, in accordance with the applicable provisions of the Bankruptcy Code (including Sections 330 and 331 of the Bankruptcy Code), the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas, and any orders entered in the Chapter 11 Cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred. For billing purposes, Province shall keep its time in one tenth (1/10) hour increments.

5. Ten (10) business days' notice shall be provided by Province to the Debtors, the United States Trustee and the Committee prior to any increases in the rates set forth in the Application, and such notice must be filed with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in Section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to Section 330 of the Bankruptcy Code.

6. Province shall use reasonable efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in the Chapter 11 Cases.

7. The Committee's employment and retention of Province as financial advisors to the Committee shall be deemed to apply to the representation of the Committee as currently constituted or as may be reconstituted in the future, without the need to obtain further approval of the Court.

8. The Committee and Province are authorized and empowered to take all actions that may be necessary or appropriate to implement the relief granted in this Order.

9. To the extent the Application or the Navid Declaration is inconsistent with this Order, the terms of this Order shall govern.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: \_\_\_\_\_, 2025

\_\_\_\_\_  
The Honorable Alfredo R. Perez  
United States Bankruptcy Judge

**EXHIBIT B**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

LifeScan Global Corporation, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-90259 (ARP)

**DECLARATION OF PAUL NAVID IN SUPPORT OF THE APPLICATION FOR  
ENTRY OF AN ORDER AUTHORIZING AND APPROVING THE RETENTION AND  
EMPLOYMENT OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
EFFECTIVE AS OF JULY 31, 2025**

I, Paul Navid, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure and Rule 2014-1 of the Local Rules as follows:

1. I am a Partner with Province, LLC, which is a financial advisory firm with its principal office located at 2360 Corporate Circle, Suite 340, Henderson, Nevada 89074. Province, LLC also has offices in the Detroit, Greenwich, Los Angeles, Miami and New York metro areas. I am authorized to submit this declaration (the “Declaration”) in support of the Application for Entry of an Order Authorizing and Approving the Employment of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of July 31, 2025 (the “Application”).

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

2. Province, LLC's corporate structure, including its subsidiaries, is as follows: Province, LLC is a Delaware limited liability company, and Province, LLC's only two subsidiaries, which are wholly owned, are Province Fiduciary Services, LLC, a Nevada limited liability company, and O'Keefe & Associates Consulting, LLC, a Michigan limited liability company (collectively "Province"). All of Province's conflicts checks and related disclosures include any connections of Province's subsidiaries.

3. Neither I, Province, nor any employee thereof, insofar as I have been able to ascertain, has any connection with the Debtors, their creditors, or any other parties in interest herein, or their respective attorneys and accountants, the U.S. Trustee, or any person employed in the office of the U.S. Trustee, except as set forth herein.

4. This Declaration is submitted pursuant to Sections 328 and 1103 of Title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Bankruptcy Rules") in support of the Application for the entry of an order approving the retention of Province as financial advisor to the Committee effective July 31, 2025.

5. In connection with its proposed retention by the Committee in the Chapter 11 Cases and in preparing this Declaration, Province used a set of procedures developed to ensure full compliance with the requirements of the Bankruptcy Code and the Federal and Local Bankruptcy Rules regarding the retention of professionals (the "Retention Procedures"). Pursuant to the Retention Procedures, and under my direction and supervision, Province researched its client connections database, which includes all engagements that concluded within the past twenty-four (24) months, to determine whether it has relationships with any of the entities that were identified

to Province as creditors or parties-in-interest in the Chapter 11 Cases (the “Entity List”), a copy which is attached hereto as **Schedule 1**. To the extent such a search indicated that Province has a relationship with any of the entities on the Entity List, the identities of such entities and Province’s relationship with such entities is disclosed in the attached **Schedule 2**.

6. Province sent an email questionnaire to each employee inquiring as to whether each employee or any member(s) of his or her household:

- i. owns any debt or equity securities of the Debtors or their non-debtor affiliates;
- ii. holds a claim against or interest adverse to the Debtors or their non-debtor affiliates;
- iii. is or was an officer, director, or employee of the Debtors or their non-debtor affiliates;
- iv. is related to or has any connections to any Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of Texas, Houston Division;
- v. is related to or has any connections to anyone working in the Office of the United States Trustee for the Southern District of Texas, Houston Division;
- vi. was an officer, director or employee of the Debtors within two years prior to the Petition Date; or
- vii. has a connection with a party in interest listed on the Entity List.

7. Province received no employee responses indicating a connection to any of the parties listed on the Entity List.

8. Based on the result of that search and employee questionnaire, I have been able to ascertain after diligent inquiry that to the best of my knowledge, Province (i) does not represent any entity having an adverse interest in connection with the Chapter 11 Cases and (ii) does not represent or hold an interest adverse to the interest of the Debtors or their estates with respect to the matters on which Province is to be employed. Moreover, Province and its subsidiaries are disinterested within the meaning of Section 101(14) of the Bankruptcy Code, in that neither I, Province, any Province subsidiary, nor any of their partners, employees (including those working on this engagement) or associates:

- a. are creditors, equity security holders or insiders of the Debtors;

- b. are or were within two years before the Petition Date, a director, officer or employee of the Debtors;
- c. have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or for any other reason; or
- d. hold any debt or equity securities of the Debtors.

9. A potential affiliate of First Eagle Alternative Credit LLC, which appears to be listed on **Schedule 1**, currently serves as a lender to Province in matters wholly unrelated to the Debtors.

10. As a part of Province's financial advisory practice, Province's clientele includes: debtors, creditors and other statutory committees, institutional creditors, asset purchasers, venture capitalists, secured parties, lessors, contract parties, equity holders, directors and officers, court-appointed fiduciaries, plan sponsors, indenture trustees, and bond insurers. The Debtors have numerous creditors and other parties-in-interest.

11. Except as otherwise set forth herein and in **Schedule 2**, insofar as I have been able to ascertain, the partners, associates and staff members of Province do not have any connection with the Debtors, the Debtors' officers and directors, the Debtors' creditors, the Debtors' equity security holders and other known parties-in-interests or their respective professionals.

12. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any partner, associate or staff member of Province, insofar as I have been able to ascertain, is related to the bankruptcy judge assigned to the above-captioned chapter 11 case.

13. To the best of my knowledge, information and belief formed after reasonable inquiry, neither I, nor any partner, associate or staff member of Province, insofar as I have been able to ascertain, has a connection to the United States Trustee or any person employed in the office of the United States Trustee.

14. Despite the substantial efforts described above to identify and disclose potential conflicts and connections with parties-in-interest in these cases, neither I nor Province is able to conclusively identify all potential relationships or state with absolute certainty that every client representation or other connection of Province has been disclosed. To the extent Province discovers any facts or additional information during the period of Province's retention that requires disclosure, Province will supplement this Declaration to disclose such information.

15. Province has neither received any retainer nor any payment from the Debtors nor the Committee, nor has it received any promise of payment, during the one-year period prior to the filing of the Debtors' petition. No compensation has been paid or promised to be paid from a source other than the Debtors' estates in the Chapter 11 Cases. No promises have been received by Province nor by any advisors or attorneys thereof as to compensation in connection with the Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code. Province has no agreement with any other entity to share with such entity any compensation received by Province in connection with the Chapter 11 Cases except among employees of Province. Neither the Committee nor its members (or any of their representatives) are or will be liable for fees or costs incurred by Province in its representation of the Committee.

16. Province intends to apply for compensation for professional services rendered in connection with the Chapter 11 Cases subject to approval of this Court as stated in the Application, and in compliance with applicable provisions of the Bankruptcy Code, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by Province.

17. Province's current standard hourly rates are:

<b><u>Professional Level</u></b>	<b><u>Per Hour (USD)</u></b>
Managing Directors and Partners	\$850-\$1,450
Vice Presidents, Directors, and Senior Directors	\$700-\$1,050
Analysts, Associates, and Senior Associates	\$350-\$825

Paraprofessional / Admin

\$270-\$450

18. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions. Province intends to provide notice to the Debtors, the Committee, and the U.S. Trustee before implementing any increases in Province's rates for professionals working on the Chapter 11 Cases.

19. In addition to the fees described above, Province will bill for all out-of-pocket expenses reasonably and actually incurred by Province in connection with the matters contemplated by this Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: August 22, 2025

By: /s/ Paul Navid  
Paul Navid

**SCHEDULE 1**

**Entity List**

**Parties in Interest**

**Bankruptcy Judges and Staff**

Aimee Veliz  
 Al Lugano  
 Amanda Hrycak  
 Anna Salazar  
 Brendan L. Shannon  
 Cacia Batts  
 Catherine Farrell  
 Chief Judge Eduardo V. Rodriguez  
 Claire Brady  
 Craig T. Goldblatt  
 Danielle Gadson  
 Darlene Hansen  
 Demitra Yeager  
 J. Kate Stickles  
 Jeannie Chavez  
 Jill Walker  
 John T. Dorsey  
 Judge Alfredo R. Perez  
 Judge Christopher M. Lopez  
 Judge Jeffrey P. Norman  
 Judge Marvin Isgur  
 Karen B. Owens

Lana Reimann  
 Laura Haney  
 Laurie Capp  
 Laurie Selber Silberstein  
 Lora Johnson  
 Lucia Smith  
 Marquietta Lopez  
 Mary F. Walrath  
 Nathan Ochsner  
 Nickita Barksdale  
 Nikki Washington  
 Paula Subda  
 Rachel Bello  
 Rosario Saldana  
 Rosy D'Venturi  
 Sierra Thomas-Anderson  
 Thomas M. Horan  
 Tracey Conrad  
 Tyler Laws  
 Velma T. Barrera  
 Xavier Hurt

**Bankruptcy Professionals**

Houlihan Lokey  
 Milbank LLP

Paul, Weiss, Rifkind, Wharton & Garrison LLP

**Banks/Lenders/UCC Lien Parties/Administrative Agents**

American Money Management Corporation  
 Amundi Pioneer Investment Management Inc  
 Ankura Trust Company  
 Antipodes  
 Ares Management  
 Assured Investment Management LLC  
 Bank of America  
 Barclays Bank PLC New York  
 Bardin Hill Investment Partners LP  
 Barings Global Advisors Limited  
 Barings International Investment Limited  
 Barings LLC  
 BC Partners Advisors L.P.  
 Blackstone GSO Debt Funds Management  
 Blackstone Liquid Credit Strategies LLC  
 Bluemountain Capital Management, LLC  
 Brigade Capital Management LLC  
 Canaras Capital Management LLC  
 Canyon Capital Advisors LLC  
 Canyon Partners  
 Constitution Capital Credit Partners, LP

Deutsche Bank AG New York Branch  
 Ellington Management  
 Encina Capital Partners  
 First Eagle Alternative Credit LLC  
 First Eagle Investment Management, LLC  
 First Eagle Private Credit  
 FS Global Advisor, LLC  
 FS Investments  
 Goldman Sachs Bank USA  
 Goldman Sachs Group, Inc. (The)  
 GSO / Blackstone Debt Funds Management LLC  
 GSO Capital Partners LP  
 Guardian Investor Services LLC  
 Halcyon Asset Management LLC  
 Harbert Management Corporation  
 HPS Investment Partners, LLC  
 I.G. Investment Management, Ltd.  
 IAM Capital Markets Limited  
 Jefferies Finance LLC  
 JPMorgan Chase Bank, National Association  
 LCM Asset Management LLC



Mackenzie Financial Corporation  
 Mackenzie Investments  
 Marathon Asset Management, L.L.C.  
 Midocean Credit Fund Management LP  
 Midocean Partners  
 Morgan Stanley Investment Management Inc  
 Neuberger Berman Investment Advisers LLC  
 Oppenheimer Funds Inc.  
 Palmer Square Capital Management LLC  
 Park Avenue Institutionals Advisers  
 Pinebridge Investments LLC  
 Pretium Credit Management  
 Riva Ridge Capital Management LP

Royal Bank of Canada New York Branch  
 Schultze Asset Management  
 Silver Point Capital, Limited Partnership  
 Sound Point Capital Management LP  
 The Guardian Life Insurance Company of America  
 THL Credit Advisors LLC  
 Victory Capital Management Inc  
 Whitestar Asset Management LLC  
 Wilmington Savings Fund Society  
 Z Capital Credit Partners, L.L.C.  
 Z Capital Partners, L.L.C.

### Customers

A.A.Laquis (Barbados) Limited  
 A.A.Laquis (Trinidad) Limited  
 Adapthealth LLC  
 Advanced Diabetes Supply DbA  
 AL Amad Drug Store  
 Ali Bin Ali Medical  
 Amerisource Bergen Corporation  
 Amerisourcebergen Corporation  
 Aqvitox Technology S.R.O.  
 Aqvitox Technology S.R.O.Org.Slozka  
 Australasian Medical&Scientific Ltd.  
 Baycare Health System  
 Blue Cross Blue Shield of Rhode Island  
 Byram-SE Healthcare Centers  
 Cardinal Health  
 Cardinal Medical Products & Svcs  
 CCS Medical  
 CMK Dummy Address (FOC)  
 Cura Health CO.K.S.C.C  
 CVS  
 CXC Dummy Address Warranty - US  
 Dakota Drug Inc  
 Danox  
 DDP Medical Supply  
 Direct Relief International  
 Discount Drug Mart Inc  
 Distributor of Tmall Maple HK Company  
 DKSH Hong Kong Ltd  
 DKSH Malaysia SDN BHD  
 DKSH Market Expansion Services  
 DKSH Philippines, Inc  
 DKSH Taiwan Ltd.  
 DKSH Thailand Ltd.  
 DKSH Vietnam Co., Ltd.  
 Dr. David Shearer – IIS FOC  
 EBN Sina Medical Establishment  
 Eden Pharma SA (PTY) Ltd  
 Edgepark Surgical Inc  
 Edwards Healthcare Supply

Express Scripts, Inc.  
 Federal Healthcare Delivery (DOD)  
 Federal Healthcare Delivery (OGA)  
 Federal Healthcare Delivery (VA)  
 Flextronics Manufacturing HK Ltd.  
 GEMCO Medical  
 Giant Eagle  
 HCP- Sales  
 HCP/NPP Samples  
 Henry Schein Inc  
 Henry Schein, Inc.  
 Independent Pharmacy Cooperative  
 Inmar Supply Chain Services  
 J & B Medical Supply Co., Inc.  
 J & B Medical Supply Company, Inc  
 J. Gasso Gasso  
 JD Juhong HK  
 Johnson & Johnson, S.R.O  
 Kaiser Permanente  
 Kaiser Permanente of Washington  
 Khalil Fattal & Sons  
 Kuehne & Nagel UK  
 Kuehne + Nagel Geel NV  
 Kuehne + Nagel Inc.  
 Kuehne + Nagel Logistics NV  
 Kuehne + Nagel Ltd.  
 Kuehne + Nagel Ltd\_Ontario  
 Kuehne + Nagel Pvt. Ltd. Mumbai Ftwz  
 Legacy Health Us LLC  
 Lifescan Direct Dummy C Record  
 Lifescan SAS  
 Lifescan Scotland Ltd.  
 Lifescan, Inc.  
 Louisiana Wholesale Drug  
 Mail Order Meters  
 Mckesson Financial CTR DOC Processing  
 Mckesson Medical  
 Mckesson Medical-Surgical, Inc. - MO  
 Medcorp S.A.

Medical Partner  
 Medis-M D.O.O.  
 Medor  
 Medtronic Minimed, Inc.  
 Mega Store SHPK  
 Meijer  
 Mini Pharmacy  
 Modern Pharmaceutical Co.  
 Morris & Dickson Co Ltd.  
 MPP - Dummy Address (Patients)  
 Muscat Pharmacy & Stores LLC  
 Nacional Comercial Hospitalar S.A.  
 NCO-HCP Self Service  
 Neuca S.A.  
 North Carolina Mutual Drug  
 Nova Biomedical Corporation  
 Other Samples  
 OTS Dummy Address (FOC)  
 OTS Dummy Address (Stripe) H/W  
 Palb Pharmaceuticals Ltd  
 Pattern Inc.  
 Payless Distributors  
 Pharmaoverseas Import & Export  
 Phillips Distributors Ltd.  
 Platinum Equity Advisors LLC  
 Premier Medical Distribution

Premier RX Wholesale LLC  
 Progressive Distributors Ltd.  
 Pro-Pharma  
 Propharma International Trading Limited  
 PT. Wicaksana Overseas  
 RGH Enterprises  
 Rite Aid Corp  
 SGS Ewacs N.V.  
 Sidus S.A.  
 SITCO  
 Smith Drug Co  
 Star Pharmaceuticals Ltd.  
 Supervalu  
 Surgipharm Limited  
 Synoptis Pharma SP. Z O.O.  
 The Davinci Co LLC 97Uf6  
 Trustmed S.R.L  
 UCTD  
 Universal Biosensors B.V.  
 Universal Biosensors LLC  
 Universal Biosensors PTY Ltd  
 Value Drug Co  
 Wael Pharmacy Co. W.L.L.  
 德迅(中国)货运代理有限公司

#### **Debtors**

Duv Intermediate Holding II Corporation  
 Lifescan China, LLC  
 Lifescan Global Corporation  
 Lifescan Institute, LLC

Lifescan IP Holdings, LLC  
 Lifescan, Inc.

#### **Directors/Officers**

Adam Novak  
 Adil Abkari  
 Akira Sasaki  
 Alan Dermot Ward  
 Alisandra Rizzolo  
 Aliyah Walji  
 Alok Garg  
 Aman Jhuty  
 Barbara Velasco  
 Beate Henrich  
 Bradwell Limited  
 Brandon Crawley  
 Brian Heald  
 Carsten Schomburg  
 Claudia Duncan  
 David Segebarth  
 Dawn Walloch  
 Ekaterina Alexandrovna Creanga  
 Enrique Gibert  
 Eva Kalawski

Frank Knapp  
 Frank Mullen  
 Gary Broadbent  
 Haoqing Deng  
 Hervé Jean-Baptiste Morisset  
 Ian Downie  
 Jack Hung-Wen Wang  
 Jack Wang  
 Jacob Kotzubei  
 James Rushing  
 Jean-Francois Rietjens  
 John De Grandpre  
 John Holland  
 Kevin Smith  
 Mark Rosenberg  
 Mary Ann Sigler  
 Matthew Louie  
 Michael Bender  
 Michael Fabiano  
 Moamen Elsayed Mohamed Ibrahim

Nadezhda Rozhkova  
 Nataliia Valeriivna Afanasieva  
 Nicola Schelstraete  
 Nuno Miguel Vincente De Araujo Lomba  
 Pablo Briones  
 Patrick Czompo  
 Philip A. Lawless  
 Polly Middleton  
 Stuart Morton

Todd Krombholz  
 TY Renbarger  
 Val Asbury  
 Valerie Asbury  
 Vincent Le Floch  
 Virendra Pareek  
 Werner Kirschbaum  
 Wiebke Hess

#### **Insurance**

ACE American Insurance Co.  
 ACE American Insurance Company  
 ACE American Insurance Company (Chubb)  
 Axis Surplus Insurance Co.  
 Bankers Standard Insurance Co.  
 Chubb European Group SE  
 Chubb Insurance (Switzerland) Limited  
 Chubb Insurance Co. of Canada  
 Chubb Insurance Japan  
 Chubb Seguros Mexico S.A.  
 Emirates Insurance Company  
 Endurance Risk Solutions Assurance Co.  
 Endurance Risk Solutions Assurance Co. (Sompo International)  
 Everest Indemnity Insurance Co.  
 Everest National Insurance Company  
 Factory Mutual Insurance Co.  
 Federal Insurance Company  
 Federal Insurance Company (Chubb)

Fm Global De Mexico, S.A. De C.V.  
 Fm Insurance Company Ltd.  
 Huatai P&C Insurance Company Ltd.  
 ICICI Lombard General Insurance Ltd.  
 Illinois Union Insurance Company  
 Indian Harbor Insurance Co.  
 Ironshore Specialty Insurance Co.  
 Lloyd's of London  
 National Union Fire Ins. Co.  
 National Union Fire Insurance Company of Pittsburgh  
 National Union Fire Insurance Company of Pittsburgh, PA (AIG)  
 Old Republic Insurance Company  
 Old Republic Professional Liability, Inc.  
 QBE Insurance Corporation  
 Steadfast Insurance Co.  
 Tokio Marine & Nichido Fire Ins. Co. Ltd.

#### **Landlords**

WPT Land 2 LP

#### **Litigation**

Anaplan  
 Eduardo Andrade  
 Kinaxis  
 MSP Recovery Claims, Series LLC

MSPA Claims 1, LLC  
 Solventum

#### **Medicaid State Authorities**

Arkansas Department of Human Services  
 California Department of Health Care Services  
 Connecticut Department of Social Services  
 Connecticut Medical Assistance Program  
 Florida Agency For Health Care Administration  
 Illinois Department of Healthcare and Family Services  
 Kentucky Cabinet for Health and Family Services  
 Louisiana Department of Health  
 Maine Department of Health and Human Services  
 Missouri Department of Social Services

Nevada Department of Health and Human Services  
 New York State Department of Health  
 North Dakota Department of Human Services  
 Ohio Department of Medicaid  
 Oklahoma Health Care Authority  
 Pennsylvania Department of Human Service  
 South Carolina Department of Health and Human Services  
 Utah Department of Health  
 Vermont Agency of Human Services  
 Wisconsin Dept of Health Services

Wyoming Department of Health

**Non-Debtor Affiliates**

DUV Holding Corporation	Lifescan Holdings, LLC
DUV Intermediate Holding Corporation	Lifescan Italy S.R.L.
Lifescan (Guangzhou) Medical Equipment Company Limited	Lifescan Japan KK
Lifescan (Shanghai) Medical Equipment Company Limited	Lifescan Medical Devices India Private Limited
Lifescan Belgium Bvba	Lifescan Mexico, S. De R.L. De C.V.
Lifescan Canada ULC	Lifescan Middle East FZ LLC
Lifescan Czech Republic S.R.O.	Lifescan Österreich Gmbh
Lifescan Deutschland Gmbh	Lifescan Portugal, Unipessoal LDA
Lifescan Europe Gmbh	Lifescan Russia Limited Liability Company
Lifescan Foreign Holdings, LLC	Lifescan Scotland Limited
Lifescan France SAS	Lifescan Spain, S.L.
Lifescan Healthcare Ireland Limited	Lifescan U.K. Limited
Lifescan Holding II Limited	Lifescan Ukraine LLC
Lifescan Holding Limited	PE Lifescan Holdings, LLC

**Non-US Landlords**

AL Jalila Foundation	Lopar NV
ALTF Spaces Private Limited	Mitsui Fudosan Co., Ltd
Eurocore Cubus S.À R.L.	Mitsui Fudosan Facilities Co.
GEP Czech Republic S.R.O	Regus Business Centers AG
Guangzhou Yunsheng Tianji Technology Co., Ltd.	Shanghai Huangquan Property Management Co., Ltd.
IWG Management	Shanghai Minyin Industrial Co., Ltd.
IWG Management (Austria) Gmbh	

**Ordinary Course Professionals**

Abu-Ghazaleh Intellectual Property	Deloitte
AL Tamimi & Company	Dentons
Armstrong Teasdale	Domnern Somgiat And Boonma
Axiom Global Inc.	Ernst & Young
Benesch, Friedlander, Coplan & Aronoff L	Eversheds Sutherland (US) LLP
Bereskin & Parr	Faegre Drinker Biddle & Reath LLP
Berggren OY	Gang Luan
Borden Ladner Gervais	Griffin Intellectual Property Services
Broadbent Advisors LLC	HFG Limited
BSI Group	Integritet Global Consulting
Bufete Soni	Jackson Lewis PC
Cain Lamarre	K&L Gates
Carpmaels & Ransford	Lall & Sethi
Central Intellectual Property & Law	Law Firm Gorodissky & Partners
Cermak A Spol	Lois A. Gianneschi
Cfgi Holdings, LLC	Lot Network
Chang TSI & Partners	Meisterernst Rechtsanwälte
China Patentent	Morgan, Lewis & Bockius
Clarivate Analytics	Navex Global
Cogency Global	Norton Rose Fulbright
Convera Interco	Novagraaf
Daignault Iyer	Okamura Intellectual Property office
Dannemann, Siemsen, Bigler & Ipanema	Oneworld Intellectual Property

Perez Alati Grandona Benites and Arntsen  
 PMC Treasury  
 Priori Legal  
 Pro Pharma  
 Quarles & Brady  
 Reed Smith  
 Reinhold Cohn And Partners  
 Rivadeneyra, Trevino Y De Campo  
 Romulo Law office  
 Ropes & Gray  
 Saba & Co  
 Schenck Price Smith & King  
 Shanghai Patent

Shobayashi International Patent  
 Sidley Austin  
 Spoor & Fisher South Africa  
 SSI (US). D/B/A Spencer Stuart  
 The Law office of John W. Chapas II, Esq  
 Trexo Global  
 Tsar & Tsai Law Firm  
 Vaneps  
 Veirano Advogados  
 West Publshing Corporation  
 Willkie Farr & Gallagher

#### **Pharmacy Benefit Managers**

Ascent Health Services LLC  
 Caremark Corporation  
 Emisar Pharmacy Services LLC  
 Envision Pharmaceutical Services, LLC  
 Express Scripts Inc.

Horizon Healthcare of NJ Inc  
 Optum RX  
 Zinc Health Services LLC

#### **Significant Competitors**

Bionime Corporation  
 Dexcom, Inc.  
 I-Sens, Inc.

Medtronic  
 Roche Diabetes Care

#### **Significant Equity Holders**

Platinum Equity, LLC

#### **Taxing Authority/Governmental/Regulatory Agencies**

Alabama Department of Revenue  
 Arizona Department of Revenue  
 Arkansas Department of Finance & Administration,  
 Sales & Use Tax Department  
 California Department of Tax and Fee  
 Administration  
 Department of Revenue Services  
 Federal Public Service  
 Florida Department of Revenue  
 FPS Finance  
 Georgia Department of Revenue  
 HM Revenue and Customs  
 Illinois Department of Revenue  
 Indiana Department of Revenue  
 Internal Revenue Service  
 Kentucky Department of Revenue  
 Louisiana Department of Revenue  
 Maryland Department of Assessments and Taxation  
 Massachusetts Department of Revenue  
 Michigan Department of Treasury  
 Minnesota Revenue  
 Mississippi Department of Treasury

Missouri Department of Treasury  
 Nebraska Department of Revenue  
 New Jersey Division of Taxation  
 New York State Dept of Taxation and Finance  
 North Carolina Department of Revenue  
 North Dakota office of State Tax Commissioner  
 Ohio Department of Taxation  
 Oklahoma Tax Commission  
 Pennsylvania Department of Revenue  
 Rhode Island Division of Taxation  
 South Carolina Department of Revenue  
 State of Hawaii Department of Taxation  
 State of Nevada Department of Taxation  
 State of Wisconsin Department of Revenue  
 State Taxation Administration  
 Tennessee Department of Revenue  
 Texas Comptroller of Public Accounts  
 U.S. Customs and Border Protection  
 U.S. Food & Drug Administration  
 Utah State Tax Commission  
 Vermont Department of Taxes  
 Virginia Department of Taxation

Washington State Department of Revenue, Taxpayer  
Account Administration

**U.S. Trustee Office**

Adela Alfaro	John Schanne
Adrian Duran	Jonathan Lipshie
Alethea Caluza	Jonathan Nyaku
Alicia Barcomb	Joseph C. Kern
Alina Samko-Yu	Joseph Cudia
Andrew Jimenez	Joseph McMahon
Andrew R. Vara	Joseph Schalk
Angeliza Ortiz-NG	Kathleen Blasi
Aubrey Thomas	Kevin M. Epstein
Benjamin Hackman	Kirsten K. Ardelean
Carey A. Tompkins	Lauren Attix
Carolyn Feinstein	Lauren Bielskie
Catherine L. Sughrue	Linda Casey
Christina Locondro	Linda Motton
Christine Green	Linda Richenderfer
Christopher R. Travis	Lisa L. Costa
Christy Simmons	Malcolm M. Bates
Daniel C. Kropiewnicki	Maria Nicole Borgesi
David Berry	Marta E. Villacorta
David Gerardi	Martha Hildebrandt
David Milko	Maura A. Farley
Diane Giordano	Michael Artis
Dion Wynn	Michael Girello
Edith A. Serrano	Millie Aponte Sall
Elizabeth Thomas	Nancy Miller
Erin Coughlin	Nicole Watson
Fran B. Steele	Nyanquoi Jones
Francyne D. Arendas	Omar E. Jones
Frederic J. Baker	Peter J. D'auria
Gary Wright	Rachel Wolf
Genny Henicke	Rebekah Csabi
Glenn Otto	Richard Schepacarter
Gwen Smith	Robert J. Schneider, Jr.
HA Nguyen	Rosa Sierra-Fox
Hannah Deininger	Samantha Chilton
Hannah M. Mccollum	Samantha Lieb
Hawa Konde	Savanna Bierne
Holly Dice	Shakima L. Dortch
Ivette Gerhard	Shane P. Tobin
James B. Lambe	Steven Albright
James Gannone	Tia Green
James R. O'malley	Timothy J. Fox, Jr.
James Stives	Tina L. Oppelt
Jana Whitworth	Tisha Savannah
Jane Leamy	Vianey Garza
Jayson B. Ruff	Wendy Paul
Jeffrey Sponder	William Buchanan
Jeremy Flannery	William J. Ziemer
Jessica L. Hanzlik	Yasmine Rivera
Jim Rose	
Jodi Hause	

**Vendors - Non-US**

A.Menarini	Evire Servicios Generales
Abbott Laboratories	Farmacia Guadalajara
Air Climate Solutions	Farmacias De Similares,
Alberta Health PLA App	Finanzamt Fuer Grossbetriebe
Alert Health	FK Puls LLC
Allianz	FM Logistic Vostok
Alpha Zhivika LLC	Fujiya System Center
Alphabet	GEP Czech Republic
Always (Shanghai) Marketing Services	Gers Sas
Amazon	Giropharm
American Express	Glenhead Engineering
Annodata	Harro Hofliker Packaging Systems
AO NPK Katren	Health Market Research
Aon	Helena
Aptchnaya Set' 36,6 PJSC	Highland Council
Apteka Service Plus LLC	Highland Surfacing & Contracting
Asesores En Prensa Y Comunicación Sa De	Hiveminds Innovative Market Solutions
Ashfield	Iain Cowie Plant Hire & Groundworks
Asmedix	ICBC China
Asna LLC	ICICI Bank Corporate Card
Austral Pharma	Industrial Technology Systems
Avanti Environmental Group	Insightsoftware
Axpo	Intertronics
Bayerische	Iris LLC
BC Ministry of Health	Isoma
Beijing Chuangmeng Technology	Izumi-Cosmo Company Limited
Beijing Kang Kashiwa Mori Medical Technology	Jac Recruitment Co.
Liability Company	Keysight Technologies
BJ Walnut Computer Technology	Kinematics Automation
Bupa Direct Debit Only	Kinto
Canada Life Limited	KNG Partnership
Carrier Air Conditioning	LES Pharmaciens Associes
CCL Label (Ashford)	Lilac Print
Cefei	Loblaws Inc.
Cimlogic	Lopar
COF Alicante	Macfarlane Packaging
COF Castellon	Macgregor Industrial Supplies
COF Las Palmas	Mag45
COF Tenerife	Major Profi
COF Valencia	Manpower
Cohesive UK Group Limited	Marble Power
Conceito	Maruman Computer Service
Consejo Andaluz De Cof	Mchealthcare
Consulting Center LLC 223	Media Advertising Network
Dastri	MFQ Sante Services Sociaux
Denis Pharm-Promotion	Ministry of Finance Ontario
Depotrade	Mitsui Fudosan
Dexun (China) Freight Forwarding	Mm Packaging
Dimefarma De Canarias SL	Montalvo Y Montalvo
DTP Solutions	Mr Dharmendra Sushilkumar Ghai
Element	Multi Packaging Solutions UK Ltd.
Erkapharm JSC	MZ LLC
Evidenze Health Espana	Nadro

Neo-Pharm LLC  
 Nexdigm  
 NHS Lothian  
 Nikkei Printing Co.  
 Ningbo Medsun Medical Co., Ltd  
 Not Pharm  
 Nova Biomedical K.K  
 Opta Data  
 Orbis Cristalia  
 OTP Vendor - LFS DE  
 OTP Vendor - LFS FR  
 OTP Vendor - LFS IT  
 OTP Vendor - LFS Portugal  
 OTP Vendor - LFS Spain  
 Patane Agatino  
 Persolkelly  
 Pharmachoice  
 Pharmactiv Distribution  
 Pharmaimpeks LLC  
 Pharmasave  
 Pharmevidence  
 Pharmkomplekt LLC  
 Pharmed JSC  
 Pharmprogress LLC  
 Pharmstandard-Leksredstva  
 PJC Pharmacie  
 PLM  
 Plus Pharmacie  
 Price Waterhouse Coopers  
 Receiver General for Canada  
 Regus  
 Repsco Promotion  
 Rigla LLC  
 Robertson Facilities Management  
 Rock Rhine S.A.R.L  
 Rockwell Automation  
 RVR Presents Event Services  
 Sanova Pharma Gesmbh

Sao Reso-Garantia  
 Sefe Energy  
 SH Coninet Communication  
 Shanghai Gongtian  
 Shanghai Hesicare Medical&Health  
 Shanghai Maple Advertising Design  
 Shanghai Minyin Industry Co., Ltd  
 Shanghai Netway Management Consulting  
 Shanghai Pit  
 Shanghai Wicresoft  
 Siemens Healthcare Diagnostics  
 Skills Alliance  
 Smart Administracion Y Soporte  
 SNC Mozaik RM  
 Sogiphar  
 Solutions Pt  
 SP Automation & Robotics  
 SP Mercadotecnia  
 Spic Co.  
 STI -Sampling Technologies  
 STS Logistics Transport  
 Systech International  
 Taisei Housy  
 Tander JSC  
 Telus Health Solutions  
 The Japan Diabetes Society  
 Tianjin Huahong Technology Co., Ltd.  
 Tokushukai Group  
 Toyota  
 University Hospitals Birmingham  
 Vodafone  
 Voxys  
 Western Estate  
 Westrock (Wrexham)  
 Yamato Transport Co  
 Yukti Multimedia  
 Zdorovye LLC

### **Vendors – US**

Acolad  
 Acuative Corporation  
 Adhesive Research  
 ADP  
 Advanced Bio-Logic Solutions  
 Advanced Screen Technology  
 Ahead  
 Aisera  
 A-Kwadraat  
 Albertsons LLC  
 Altavia  
 Amano Enzyme  
 Amerisourcebergen Drug Corporation  
 Anriwial  
 Anybill Financial Services

Aptar CSP Technologies  
 Asahi Polyslider  
 AT&T  
 Aurora  
 Avoxi  
 Baker & Mckenzie  
 Bambora  
 Barclay Damon  
 BBI Solutions  
 Bionostics  
 Bitwise  
 Borith BIV  
 Byram Healthcare Centers, Inc.  
 Cardinal Health  
 Catamorphic Co (Launchdarkly)



CDW  
 CE Design And Execution  
 CI&T  
 Clear Vantage Media  
 Compliancequest.  
 Compunet.  
 Concur Technologies  
 Coveme S.P.A  
 CPA Global  
 Cura Health Company K.S.C.C.  
 Data Intensity, LLC  
 Data Systems International-Central  
 Dekra  
 Department of Vermont Health Access  
 Design Bridge and Partners  
 DHL  
 Discount Drug Mart  
 DKSJH  
 Docusign  
 Dupont  
 Eastman Chemical Germany Management  
 EBN Sina Medical  
 Edicom  
 EEF Janssen  
 Embed Software Limited  
 Ercon Incorporated  
 ERX Network  
 ESKO Graphics  
 Eversana Life Science Services  
 Exiom Technologies  
 Fetch Rewards.  
 Flextronics  
 Foundever Operating Corporation  
 FPT  
 FTI Consulting  
 Giant Eagle Inc  
 Giant Food Stores LLC  
 Giant of Maryland LLC  
 Globant  
 Golub Corporation  
 Goodrx, Inc.  
 Google  
 Hamacher Resource Group  
 Hannaford Brothers  
 Harris Teeter  
 Hays  
 H-E-B, LP  
 Hifi Industrial Film  
 Hospidex S.A.  
 HY-Vee  
 Ibotta  
 Independent Health Association  
 Independent Health Corporation, Inc  
 Infostretch Corporation  
 Ingles Markets Inc.  
 Iqvia

Iris Software  
 Kinaxis Corp  
 Koenen  
 KPH Healthcare Services Inc.  
 KPMG  
 Kroger Company  
 Kuehne + Nagel  
 Kvat Food Stores Inc  
 Lewis Family Drug #51  
 Lewis Family Drug LLC  
 Lextegrity  
 Lyniate  
 Macritchie Highland Distribution  
 Madvisors  
 Magellan Medicaid Administration  
 Marc Glassman Inc  
 Marian  
 Markert & Cominoli  
 Market Performance Group, LLC  
 Mastercontrol  
 MC-21 Healthcare, LLC  
 Mckesson Corporation  
 Mechatronic Medical Engineers GmBH  
 Meijer Corporate  
 Meritain  
 Modern Pharmaceutical  
 Muscat Pharmacy  
 Ndchealth  
 Nice Incontact  
 Nova Biomedical Corporation  
 Omnisys  
 Oracle  
 Ord Storage Services  
 Palb Pharmaceuticals Ltd.  
 Pattern  
 Patterson Belknap Webb & Tyler  
 Paypool  
 Perforce Software  
 Pitcher  
 Platinum Equity Advisors  
 Plbrasil Assessoria Empresarial Ltda.  
 Praecipio Consulting  
 Priori Legal  
 Publix Super Markets Inc.  
 Rackspace  
 Randstad Professionals  
 Refinitiv US  
 Relayhealth Corporation  
 Rgh Enterprises Inc. Edgepark  
 Ricoh  
 Rite Aid  
 RSM  
 Safenames  
 Salesforce  
 Sams Club  
 Secret Industries

Software AG  
Sonata Software  
Source Healthcare Analytics  
Spencer Stuart  
State of Wyoming  
Stephen Gregory Ascue  
Sterilance Medical  
Stop And Shop Supermarket Co LLC  
Supervalu - National  
Swivelt  
Synoptis Pharma  
Tape Specialities Ltd  
Tata Consultancy Services  
Tevora Business Solutions  
The Dividend Group  
The Nielsen Company  
Thrifty Drug Stores Inc.  
Tricentis

Tungsten Network Inc.  
Turnberry Solutions  
Veeva Systems  
Veraqor  
Verizon  
Vertex  
Vividfix  
Wakefern Food Corp  
Walgreens  
Walmart Inc.  
Wegmans Food Markets  
Weis Markets  
Wipro  
Yanagui Consulting  
Zoom Video Communications  
ZS Associates

**SCHEDULE 2****Identified Connections**

<b>Party</b>	<b>Connection Role</b>
Amazon	Corporate Investor in Unrelated Case
Amerisourcebergen Drug Corporation	Former Committee Member in Unrelated Case
Ares Management	Equity Holder in Unrelated Closed Case
Armstrong Teasdale	Professionals
AT&T	Former Committee Member in Unrelated Case
Baker & McKenzie	Professionals
Borden Ladner Gervais	Professionals
Brigade Capital Management LLC	DIP Lender in Unrelated Case
Canyon Capital Advisors LLC	Current Member of Ad Hoc Group in Unrelated Case
Canyon Partners	Current Member of Ad Hoc Group in Unrelated Case
Deloitte	Professionals
Dentons	Professionals
Ernst & Young	Professionals
Eversana Life Science Services	Former Committee Member in Unrelated Case
Faegre Drinker Biddle & Reath LLP	Professionals
FS Investments	Target Financier in Unrelated Case
FTI Consulting	Professionals
Houlihan Lokey	Professionals
Jana Whitworth	U.S. Trustee
K&L Gates	Professionals
KPMG	Professionals
LCM Asset Management LLC	Equity Holder in Unrelated Active Matter
Mckesson Corporation	Former Committee Member in Unrelated Cases
Midocean Partners	Target Financier in Unrelated Case
Milbank LLP	Professionals
Morgan, Lewis & Bockius	Professionals
National Union Fire Insurance Company of Pittsburgh	Adverse Party in Unrelated Case
Norton Rose Fulbright	Professionals
OptumRx, Inc.	Former Committee Member in Unrelated Case
Paul, Weiss, Rifkind, Wharton & Garrison LLP	Professionals
Reed Smith	Professionals

<b>Party</b>	<b>Connection Role</b>
Rite Aid	Former Debtor in Unrelated Case
Rite Aid Corp	Former Debtor in Unrelated Case
Ropes & Gray	Professionals
Sidley Austin	Professionals
Verizon	Equity Holder in Unrelated Closed Case
Walmart Inc.	Equity Holder in Unrelated Closed Case
Willkie Farr & Gallagher	Professionals
Wilmington Savings Fund Society	Current/Former Committee Member in Unrelated Cases
Wipro	Former Committee Member in Unrelated Case