

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS**



In re:
Sherwood Food Distributors, L.L.C.

Chapter 11
Case No. 25-80110
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Name of Transferee

CONFIDENTIAL CREDITOR

WAUCOBA INVESTORS, LLC

Transferor's Address:

Transferee's address for notices and payment:

[Address on File]

Waucoba Investors, L.L.C.
c/o Farallon Capital Management, L.L.C.
One Maritime Plaza, Suite 2100
San Francisco, CA 94111

Attention: Michael G. Linn
Email: MLinn@FarallonCapital.com

| Schedule No. | Creditor Name | % Transferred | Debtor | Case No. |
|--------------|---------------------|---------------|------------------------------------|----------|
| 3.1047 | Wholestone Prestage | 100% | Sherwood Food Distributors, L.L.C. | 25-80110 |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 2EE8C7127A89416
Michael Linn
DocuSigned By: Michael Linn

Date: 08/26/2025

Transferee / Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.

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|--------|--|---|--------------|
| 3.1047 | Nonpriority creditor's name and mailing address WHOLESTONE PRESTAGE 900 S PLATTE AVE FREMONT, NE 68025 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$711,220.68 |
|--------|--|---|--------------|