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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**SPIRIT AVIATION HOLDINGS, INC., *et al.*,  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 25-11897 (SHL)**

**Jointly Administered**

**NOTICE OF HEARING ON THE MOTION OF THE DEBTORS FOR ENTRY OF  
INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS  
TO USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION,  
(III) MODIFYING THE AUTOMATIC STAY, (IV) SCHEDULING A FURTHER  
HEARING ON THE MOTION, AND (V) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that, on August 29, 2025 (the “**Petition Date**”), the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) commenced cases by filing petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “**Hearing**”) has been scheduled for **11:30 a.m.<sup>2</sup> on September 4, 2025**, before the Honorable Sean H. Lane, United States Bankruptcy Judge for the Court, to consider the interim relief requested in the not yet filed *Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Further Hearing on the Motion, and (V) Granting Related Relief* (the “**Motion**”).

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<sup>1</sup> The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

<sup>2</sup> All times herein are expressed in prevailing Eastern Time.

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be conducted via Zoom for Government. Parties wishing to appear at or attend the Hearing (whether “live” or “listen only”) are required to register their appearance at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> by **4:00 p.m. on September 3, 2025**. Instructions and additional information about the Court’s remote attendance procedures can be found at <https://www.nysb.uscourts.gov/ecourt-appearances>. Once an appearance is properly submitted, the Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance prior to the Hearing.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned from time to time by an announcement of the adjourned date or dates at the Hearing or a later hearing or by filing a notice with the Court.

**PLEASE TAKE FURTHER NOTICE** that all objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted upon default.

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion (once filed) and any other document filed publicly in the Chapter 11 Cases are available free of charge at <https://dm.epiq11.com/SpiritAirlines>.

Dated: September 2, 2025  
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Moshe Melcer

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