

Fill in this information to identify the case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| | | |
|---|---|---|
| 1. Debtor's name | <u>Pinstripes Holdings, Inc.</u> | |
| <hr/> | | |
| 2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small> | <u>Banyan Acquisition Corporation</u> | |
| <hr/> | | |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>86-2556699</u> | |
| <hr/> | | |
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>1150 Willow Road, Northbrook, IL 60062</u> Number, Street, City, State & ZIP Code | <u></u> P.O. Box, Number, Street, City, State & ZIP Code |
| | <u>Cook</u> County | <u>Location of principal assets, if different from principal place of business</u> <u></u> Number, Street, City, State & ZIP Code |
| <hr/> | | |
| 5. Debtor's website (URL) | <u>https://www.pinstripes.com/</u> | |
| <hr/> | | |
| 6. Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: <u></u> | |
| <hr/> | | |

Debtor **Pinstripes Holdings, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor **Pinstripes Holdings, Inc.**
Name

Case number (if known)

List all cases. If more than 1,
attach a separate listDebtor **See Schedule 1**

Relationship

District

When

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐

Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information (on a consolidated basis)**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input checked="" type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Pinstripes Holdings, Inc.** Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/08/2025**
 MM / DD / YYYY

X /s/ Dale Schwartz
 Signature of authorized representative of debtor

Dale Schwartz
 Printed name

Title **Chief Executive Officer**

18. Signature of attorney **X** /s/ Sean M. Beach
 Signature of attorney for debtor

Date **09/08/2025**
 MM / DD / YYYY

Sean M. Beach
 Printed name

Young Conaway Stargatt & Taylor, LLP
 Firm name

1000 N. King Street
Wilmington, DE 19801
 Number, Street, City, State & ZIP Code

Contact phone **302-571-6600** Email address **sbeach@ycst.com**

4070 DE
 Bar number and State

SCHEDULE 1**Pending Bankruptcy Cases Filed by Affiliated Entities**

On the date hereof, each of the related entities listed below (collectively, the “**Debtors**”), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

| Entity Name | Federal Employer Identification Number (EIN) |
|---------------------------------|---|
| Pinstripes Holdings, Inc. | 86-2556699 |
| Pinstripes, Inc. | 20-4618608 |
| Pinstripes Hillsdale LLC | 24-9256064 |
| Pinstripes at Prairiefire, Inc. | 38-3927018 |
| Pinstripes Illinois, LLC | 39-2476432 |

Official Form 201A (12/15)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PINSTRIPES HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-____ (____)

(Joint Administration Requested)

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-41236.
2. The following financial data is the latest available information and refers to the debtor's condition as of January 5, 2025.²
 - a. Total assets \$162,863,000
 - b. Total debts (including debts listed in 2.c., below) \$258,573,000
 - c. Debt securities held by more than 500 holders: None

Approximate
number of
holders:

| | | | | |
|----------------------------------|------------------------------------|---------------------------------------|-----------------------------------|-------|
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <input type="checkbox"/> \$ _____ | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <input type="checkbox"/> \$ _____ | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <input type="checkbox"/> \$ _____ | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <input type="checkbox"/> \$ _____ | _____ |
| secured <input type="checkbox"/> | unsecured <input type="checkbox"/> | subordinated <input type="checkbox"/> | <input type="checkbox"/> \$ _____ | _____ |

- d. Number of shares of preferred stock 0³
- e. Number of shares common stock 41,212,355⁴

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Pinstripes Holdings, Inc. (6699); Pinstripes, Inc. (8608); Pinstripes Hillsdale LLC (6064); Pinstripes at Prairefire, Inc. (7018); and Pinstripes Illinois, LLC (N/A). For purposes of these chapter 11 cases, the Debtors' service address is 1150 Willow Road, Northbrook, Illinois 60062.

² The figures for total assets and debts were obtained from Pinstripes Holdings, Inc.'s Form 10-Q for the period ended January 5, 2025.

³ Pinstripes Holdings, Inc. is authorized to issue 10,000,000 shares of Preferred Stock, par value \$0.0001 per share. As of the date hereof, no preferred stock is outstanding.

⁴ The number of shares of Class A Common Stock outstanding as of February 17, 2025 is set forth herein. Pinstripes Holdings, Inc. is authorized to issue shares of Series B-1 Common Stock, Series B-2 Common Stock, and Series B-3 Common Stock. As of the date hereof, no Series B Common Stock is outstanding.

Comments, if any: N/A

3. Brief description of debtor's business: **Pinstripes Holdings, Inc. (the "Company") was formed for the purpose of operating and expanding a unique entertainment and dining concept. The Company generates revenue primarily from the sale of food, beverages, bowling, bocce and hosting private events.**
4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:⁵

Dale Schwartz
Oaktree Value Equity Fund, L.P.
Oaktree Capital Holdings, LLC
Oaktree Capital Group Holdings GP, LLC
CEDE & Co.
Nonsuch LLC

⁵ The names provided above are derived from (i) the Schedule 13D filed by Dale Schwartz with the United States Securities and Exchange Commission (the "**SEC**") on December 29, 2023, (ii) the Schedule 13D filed by Oaktree Value Equity Fund, L.P., Oaktree Capital Holdings, LLC, and Oaktree Capital Group Holdings GP, LLC (collectively, "**Oaktree**") with the SEC on March 11, 2025, and (iii) the Schedule 13G filed by HBC US Holdings LLC and Nonsuch LLC with the SEC on January 8, 2024. Oaktree has since sold its interests in the Debtors. The information above may not be accurate as of the date hereof.

**WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF PINSTRIPE
HOLDINGS, INC., THE BOARD OF DIRECTORS OF PINSTRIPE, INC., THE
MEMBER OF PINSTRIPE HILLSDALE, LLC, THE BOARD OF DIRECTORS OF
PINSTRIPE AT PRAIRIEFIRE, INC., AND THE MEMBER OF PINSTRIPE
ILLINOIS, LLC**

September 7, 2025

The undersigned, constituting (i) the board of directors ("Holdings Board") of Pinstripes Holdings, Inc., a Delaware corporation ("Holdings"), (ii) the board of directors ("Pinstripes Board") of Pinstripes, Inc., a Delaware corporation ("Pinstripes"), (iii) the sole member (the "Hillsdale Member") of Pinstripes Hillsdale, LLC, a California limited liability company ("Hillsdale"), (iv) the board of directors (the "Prairiefire Board" and collectively, with the Holdings Board and the Pinstripes Board, the "Boards") of Pinstripes at Prairiefire, Inc., a Kansas corporation ("Prairiefire"), and (v) the sole member (the "Pinstripes Illinois Member" and collectively, with the Hillsdale Member, the "Members") of Pinstripes Illinois, LLC, an Illinois limited liability company ("Pinstripes Illinois" and collectively, with Holdings, Pinstripes, Hillsdale, and Prairiefire, the "Companies" and each a "Company") hereby take the following actions and adopt, approve, and consent to the following resolutions by written consent as of the date hereof:

WHEREAS, Holdings is the sole stockholder of Pinstripes, and Pinstripes is, in turn, the sole member of Hillsdale, the sole stockholder of Prairiefire, and sole member of Pinstripes Illinois;

WHEREAS, management of Holdings is vested in the Holdings Board pursuant to the Amended and Restated Bylaws of Pinstripes Holdings, Inc. (the "Holdings Bylaws") and Section 141(a) of the General Corporation Law of the State of Delaware (the "DGCL");

WHEREAS, management of Pinstripes is vested in the Pinstripes Board pursuant to the Amended and Restated Bylaws of Pinstripes, Inc. (the "Pinstripes Bylaws") and Section 141(a) of the DGCL;

WHEREAS, the management of Prairiefire is vested in the Prairiefire Board pursuant to the Bylaws of Pinstripes Prairiefire, Inc. (the "Prairiefire Bylaws") and Section 17-6301 of the Kansas general corporation code (the "Kansas Code");

WHEREAS, the management of Hillsdale and Pinstripes Illinois is vested in the Members pursuant to the operating agreements of Hillsdale and Pinstripes Illinois (the "LLC Agreements" and collectively with the Holdings Bylaws, the Pinstripes Bylaws, and the Prairiefire Bylaws, the "Operating Agreements"), and Section 17704.07 of the California Revised Uniform Limited Liability Company Act (the "California Act") and Section 180/15-1 of the Illinois Limited Liability Company Act (the "Illinois Act"), respectively;

WHEREAS, pursuant to the Operating Agreements and the DGCL, the Kansas Code, the California Act, and the Illinois Act, respectively, the Boards and the Members of the respective Companies are authorized to take any action, required or permitted to be taken at a meeting of the

Boards and the Members, without a meeting, if the Boards and the Members consent to the action in writing describing the action taken, signed by the Boards and the Members;

WHEREAS, in accordance with that certain *Action by Unanimous Written Consent of the Board of Directors of Pinstripes Holdings, Inc.*, dated January 13, 2025, the Holdings Board established a special committee (the “Special Committee”) of the Holdings Board consisting of independent, disinterested directors to review the Companies’ liquidity issues and make a recommendation to the Holdings Board;

WHEREAS, the Special Committee, the Boards, and the Members reviewed and considered the financial and operational condition of the Companies, and the Companies’ business on the date hereof, including the assets of the Companies, and current and long-term liabilities of the Companies, and the recommendations of the Companies’ legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Companies under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, the Special Committee has determined that it is in the best interest of the Companies and the Companies’ respective stakeholders, creditors, members, partners, and other interested parties to commence cases under the provisions of chapter 11 of the Bankruptcy Code and recommended to the Holdings Board to proceed accordingly;

WHEREAS, the Boards, and the Members have determined that it is in the best interests of the Companies and the Companies’ respective stakeholders, creditors, members, partners, and other interested parties to commence cases under the provisions of chapter 11 of the Bankruptcy Code, and Boards and the Members of the Companies have consented to the filing of voluntary petitions under the provisions of chapter 11 of the Bankruptcy Code; and

WHEREAS, the Boards and Members desire to appoint James Katchadurian of CR3 Partners, LLC (“CR3”) as Chief Restructuring Officer (the “CRO”) of each of the Companies effective as of the filing of the Chapter 11 Cases (as defined herein).

NOW THEREFORE, BE IT:

AMENDMENT OF OPERATING AGREEMENT OF PINSTRIPES ILLINOIS

RESOLVED, that pursuant to Section 6.1 of the Operating Agreement of Pinstripes Illinois (the “Pinstripes Illinois Operating Agreement”), the Pinstripes Illinois Member consents to amend the Pinstripes Illinois Operating Agreement effective as of the date hereof, by deleting Section 6.1 in its entirety and inserting the following provision in lieu thereof:

6.1 Transfer and Dissociation. The Member may assign his interest in the Company at its sole discretion. Notwithstanding any provision hereof or in the Act to the contrary, under no circumstances shall any event of bankruptcy on the part of the Member cause the Member to dissociate from or cease to be a member of the Company.

and it is

COMMENCEMENT AND PROSECUTION OF CHAPTER 11 CASES

FURTHER RESOLVED, that, in the judgment of the Boards and the Members, after consultation with the management and the legal and financial advisors of the Companies, it is desirable and in the best interests of the Companies and the Companies' respective creditors, stakeholders, partners, members, and other interested parties that the Companies commence bankruptcy proceedings (collectively, the "Chapter 11 Cases") by filing voluntary petitions (the "Petitions") for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"); and it is

FURTHER RESOLVED, that the form, terms, and provisions of, the execution, delivery, and filing of, and the performance of the transactions and obligations contemplated by the Petitions be, and hereby are, authorized, approved, and adopted in all respects; and it is

FURTHER RESOLVED, that Dale Schwartz, Chief Executive Officer, and James Katchadurian (upon his appointment as CRO) (the "Authorized Officers") be, and each of them, acting alone, hereby is, authorized, empowered, and directed, in the name of and on behalf of the Companies, (i) to execute, modify (as necessary or desirable), and verify the Petitions and all documents ancillary thereto, to cause such Petitions and all documents ancillary thereto to be filed in the Bankruptcy Court to commence the Chapter 11 Cases, and to make or cause to be made prior to the execution thereof any modifications to such Petitions or documents ancillary thereto and (ii) to execute, modify (as necessary or desirable), verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, advisable, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Officer executing the same shall approve, such approval to be conclusively evidenced by such Authorized Officer's execution and delivery thereof; and it is

FURTHER RESOLVED, that each of the Authorized Officers of the Companies or his designees shall be, and each of them, acting alone, hereby is, authorized, directed and empowered, in the name of and on behalf of the Companies, to pay all expenses, including advisors' fees and retainers, taxes, consent payments, indemnities, and filing fees, in each case as in such Authorized Officer's judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein, with all such payments to be conclusive evidence of such approval and that such Authorized Officer deemed the same to be so necessary, appropriate, desirable or advisable; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, in the name of and on behalf of the Companies, to cause the Companies to enter into, execute, deliver, certify, file, record, and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of such Authorized Officer, shall be necessary, appropriate, advisable, or desirable to prosecute a successful completion of the Chapter 11 Cases and to effectuate the restructuring or liquidation of the Companies' debts, other obligations, organizational form and structure and ownership of the Companies, all consistent with the resolutions herein and to carry out and put into effect the purposes of which the resolutions herein,

and the transactions contemplated by such resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is

CHAPTER 11 PROFESSIONALS

FURTHER RESOLVED, that, in connection with the Chapter 11 Cases, the Authorized Officers, be, and each of them, acting alone, hereby is, authorized, empowered, and directed, with full power of delegation, in the name of and on behalf of the Companies, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals, on behalf of the Companies, that such Authorized Officer deems necessary, appropriate, advisable, or desirable in connection with, or in furtherance of, the Chapter 11 Cases and the transactions contemplated thereby (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and it is

FURTHER RESOLVED, that the firm Young Conaway Stargatt & Taylor, LLP (“Young Conaway”) be and hereby is, authorized, directed, and empowered to represent the Companies as bankruptcy counsel to represent and assist the Companies in carrying out the Companies’ duties under the Bankruptcy Code, and to take any and all actions to advance the Companies’ rights, including the preparation of pleadings and filings in the Chapter 11 Cases; and in connection therewith, the Authorized Officers be, and, each of them, acting alone, hereby is, with power of delegation, authorized, directed, and empowered, on behalf of and in the name of the Companies to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and to cause to be filed an appropriate application for authority to retain the services of Young Conaway; and it is

FURTHER RESOLVED, that CR3, be and hereby is, authorized, directed, and empowered to provide the Companies with a chief restructuring officer and support personnel to represent and assist the Companies in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Companies’ rights and obligations; and in connection therewith, the Authorized Officers be, and each of them, acting alone, hereby is, with power of delegation, authorized, directed, and empowered to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate motion for authority to retain the services of CR3; and it is

FURTHER RESOLVED, that the firm Hilco Corporate Finance, LLC (“Hilco”) be and hereby is, authorized, directed, and empowered to serve as investment banker to assist the Companies with a restructuring or sale of the Companies’ assets and in carrying out the Companies’ duties under the Bankruptcy Code, and to take any and all actions to advance the Companies’ rights and obligations; and in connection therewith, the Authorized Officers be, and each of them, acting alone, hereby is, with power of delegation, authorized, directed, and empowered, on behalf of and in the name of the Companies to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and to cause to be filed an appropriate application for authority to retain the services of Hilco; and it is

FURTHER RESOLVED, that the firm Epiq Corporate Restructuring, LLC (“Epiq”) be and hereby is, authorized, directed, and empowered to serve as the notice, claims, solicitation, and

balloting agent and administrative advisor to assist the Companies in carrying out the Companies' duties under the Bankruptcy Code, and to take any and all actions to advance the Companies' rights and obligations; and in connection therewith, the Authorized Officers be, and each of them, acting alone, hereby is with power of delegation, authorized, directed, and empowered, on behalf of and in the name of the Companies to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and to cause to be filed an appropriate application for authority to retain the services of Epiq; and it is

FURTHER RESOLVED, that each of the aforementioned law firms, advisors, and other professionals retained by the Companies is hereby authorized to take any and all actions necessary, appropriate, advisable, or desirable to advance the Companies' rights and obligations and facilitate the commencement of the Chapter 11 Cases; and it is

DEBTOR-IN-POSSESSION FINANCING

FURTHER RESOLVED, that, in connection with the Chapter 11 Cases, the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, with full power of delegation, in the name of and on behalf of the Companies, as debtors and debtors in possession, to negotiate, execute, and deliver agreements for debtor-in-possession financing (the "DIP Loan") and the documents ancillary and related thereto (the "DIP Loan Documents"); and it is

FURTHER RESOLVED, that the Boards and the Members hereby delegate to each Authorized Officer the authority to approve the form, terms, and provisions of the DIP Loan, including the use of proceeds to provide liquidity for the Companies during the pendency of the Chapter 11 Cases and such other uses as described in the DIP Loan and the DIP Loan Documents or that may be necessary, appropriate, advisable, or desirable in connection with the DIP Loan and the transactions contemplated thereby or otherwise contemplated by the DIP Loan or by any such other DIP Loan Document; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, in the name of and on behalf of the Companies, to cause the Companies to enter into, execute, deliver, certify, file, or record, and perform the obligations arising under the DIP Loan and any other DIP Loan Document, together with such other documents, agreements, instruments, and certificates as may be required by the DIP Loan and any other DIP Loan Document, in accordance with the terms hereof; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, in the name of and on behalf of the Companies, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the DIP Loan and any other DIP Loan Document or any related documents or instruments which shall, in the Authorized Officer's sole judgment, be necessary, appropriate, advisable, or desirable; and it is

STALKING HORSE APA

FURTHER RESOLVED, that it is in the best interest of the Company to enter into the proposed Asset Purchase Agreement (together, with all exhibits, schedules, and other attachments

thereto or incorporated therein by reference, the “Stalking Horse APA”), by and between the entity identified by Silverview Credit Partners LP, as purchaser (the “Stalking Horse Bidder”), and certain of the Companies as sellers, on the terms and conditions substantially similar to those set forth in the form of Stalking Horse APA; and it is

FURTHER RESOLVED, that the form, terms, and provisions of the Stalking Horse APA, and any other agreements, instruments, documents, or certificates required to effect the purposes of the Stalking Horse APA, are authorized and approved, with such changes, additions, and modifications thereto as the Authorized Officers executing the same shall approve, the taking or execution thereof by an Authorized Officer being conclusive evidence of the approval thereof by such Authorized Officer and the Company; and it is

FURTHER RESOLVED, that each Authorized Officer be, and each of them hereby is, acting singly or in any combination, authorized, empowered, and directed, in the name of and on behalf of the Company to enter into, execute, and deliver the Stalking Horse APA with the Stalking Horse Bidder, subject to the Company receiving higher or better offers through a court-supervised auction process pursuant to section 363 of the Bankruptcy Code; and it is

FURTHER RESOLVED, that each Authorized Officer be, and each of them hereby is, acting singly or in any combination, authorized, empowered, and directed, in the name of and on behalf of the Company to execute and file all schedules, lists, and other motions, papers, or documents, and any other agreements or amendments related thereto or required thereby in respect of the sales of certain or all of the assets of the Company and certain affiliates pursuant to sections 105, 363, and 365 of the Bankruptcy Code (the “Section 363 Sale”), and to take any and all action that they deem necessary, appropriate, advisable, or desirable to effect the Section 363 Sale, the taking or execution thereof by such Authorized Officer being conclusive evidence of the approval and determination thereof by such Authorized Officer and the Company; and it is

SALE PROCESS

FURTHER RESOLVED, that in connection with the Chapter 11 Cases, the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, with full power of delegation, in the name of and on behalf of the Companies, to commence a bidding and sale process for each Company’s assets and pursue negotiations with any interested parties regarding a sale of such assets pursuant to section 363 of the Bankruptcy Code or otherwise; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, with full power of delegation, in the name of and on behalf of the Companies to continue the marketing for sale of each Company’s assets and pursue negotiations with any interested parties regarding one or more sales of such assets or otherwise, in each case subject to terms and conditions set forth therein and the bidding procedures established

by the Bankruptcy Court and further authorization of the Boards and Members of any such sale; and it is

APPOINTMENT OF CRO

FURTHER RESOLVED, that effective as of the filing of the Chapter 11 Cases, Mr. Katchadurian of CR3 is hereby appointed as CRO of each Company and shall serve until such time as Mr. Katchadurian's successor shall be duly elected and qualified or until Mr. Katchadurian's earlier death, resignation, or removal as provided for in the respective Operating Agreements or equivalent organizational documents of the Companies; and it is

GENERAL AUTHORIZATION AND RATIFICATION

FURTHER RESOLVED, that the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, in the name of and on behalf of the Companies, to perform the obligations of the Companies under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as such Authorized Officer performing or executing the same shall approve, the taking or execution thereof by such Authorized Officer being conclusive evidence of the approval thereof by such Authorized Officer and the Companies; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them, acting alone, hereby is, authorized, empowered, and directed, in the name of and on behalf of the Companies, to take such actions and execute and deliver such documents as may be required or as such Authorized Officer may determine to be necessary, appropriate, advisable, or desirable to carry out the intent and purpose of the resolutions herein or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as such Authorized Officer shall approve, the taking or execution thereof by such Authorized Officer being conclusive evidence of the approval thereof by the Authorized Officer and the Companies; and it is

FURTHER RESOLVED, that all documents, agreements, and instruments executed and delivered, and any and all acts, actions, and transactions relating to the matters contemplated by the resolutions herein done in the name of and on behalf of the Companies, which acts and transactions would have been authorized and approved by the resolutions herein except that such acts and transactions were taken before the adoption of these resolutions, be, and they are hereby are, in all respects confirmed, approved, and ratified; and it is

FURTHER RESOLVED, that the Authorized Officers be, and each of them, acting alone, hereby is, authorized to bind the Companies for the purposes of the resolutions herein, and it is

FURTHER RESOLVED, that these resolutions may be executed in counterparts, each of which shall be deemed an original, but all of which taken together shall constitute one and the same instrument, that facsimile, photostatic, Portable Document Format, or similar electronic copies of signatures to these resolutions shall be deemed to be originals and may be relied on to

the same extent as the originals, and that these resolutions may be signed in any manner permitted by the DGCL, the Kansas Code, the California Act, or the Illinois Act, as applicable; and it is


FURTHER RESOLVED, that these resolutions are to be placed in the official records of the Companies to document the actions set forth herein as actions taken by the undersigned Boards and Members.

[Signature Page Follows]


IN WITNESS WHEREOF, the undersigned, constituting all the members of the boards of directors and members of the Companies, hereby executed and delivered this Written Consent effective as of the date first set forth above.

PINSTRIPES HOLDINGS, INC.

By: /s/ 
 Name: Dale Schwartz
 Title: Director

By: /s/ 
 Name: Diane Aigotti
 Title: Director

By: /s/ Daniel P. Goldberg
 Name: Daniel P. Goldberg
 Title: Director

By: /s/ 
 Name: Jack Greenberg
 Title: Director

By: /s/ JERALD I HYMAN
 Name: Jerry Hyman
 Title: Director

By: /s/ Larry Kadis
 Name: Larry Kadis
 Title: Director

By: /s/ Yorgo Koutsogiorgas
 Name: Yorgo Koutsogiorgas
 Title: Director

PINSTripES, INC.


By: /s/ 

Name: Dale Schwartz

Title: Director

PINSTripES HILLSDALE, LLC


By: Pinstripes, Inc., its member

By: /s/ 

Name: Dale Schwartz

Title: CEO/President

PINSTripES AT PRAIRIEFIRE, INC.


By: /s/ 

Name: Dale Schwartz

Title: Director

PINSTripES ILLINOIS, LLC

By: Pinstripes, Inc., its member

By: /s/ 

Name: Dale Schwartz

Title: CEO/President

Fill in this information to Identify the case:

Debtor Name: Pinstripes Holdings, Inc. et al.

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | JAMESTOWN PREMIER GEORGETOWN PARK CORP. 700 12TH ST NW WASHINGTON, DC 20005 | CONTACT: RENEE FINERTY PHONE: 571.215.5249 rfinnerty@lpc.com | LEASE | | | | \$4,179,084.81 |
| 2 | WESTLAND GARDEN STATE PLAZA LP 2049 CENTURY PARK EAST 41ST FLOOR CENTURY CITY, CA 90067 | CONTACT: KURT UTTERBACK PHONE: 408.857.6458 kutterback@us.westfield.com | LEASE | | | | \$2,618,687.56 |
| 3 | HSC PROPERTY OWNER LLC 8080 PARK LANE STE 600 DALLAS, TX 75231 | CONTACT: LARRY IVICH PHONE: 650.303.0378 Livich@northwoodretail.com | LEASE | | | | \$2,279,390.02 |
| 4 | KATTEN MUCHIN ROSENMAN 525 W. MONROE ST. STE 2200 CHICAGO, IL 60661-3693 | CONTACT: REBECCA E. THOMPSON PHONE: 312.577.8311 rebecca.thompson@katten.com | PROFESSIONAL FEES | | | | \$2,279,052.25 |
| 5 | SERITAGE SRC FINANCE LLC 500 FIFTH AVE STE 1530 NEW YORK, NY 10110 | CONTACT: ERIC DINENBERG PHONE: 610.420.1688 edinenberg@seritage.com | LEASE | | | | \$1,881,973.22 |
| 6 | SYSCO 250 WIEBOLDT DR. DES PLAINES, IL 60016-3192 | CONTACT: ANGELA WILLETT PHONE: 224.229.7426 angela.willett@sysco.com | TRADE PAYABLE | | | | \$1,847,182.09 |
| 7 | VINELAND POINTE OWNER LLC C/O OCONNOR CAPITAL PARTNERS 535 MADISON AVE. 6TH FLOOR NEW YORK, NY 10022 | CONTACT: FRANK NUCCIO PHONE: 212.308.7700 FNuccio@oconnorcp.com | LEASE | | | | \$1,753,533.19 |

Debtor: Pinstripes Holdings, Inc. et al.

Case Number (if known):

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|--|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 8 | VCC LLC 1 INFORMATION WAY STE 300 LITTLE ROCK, AR 72202 | CONTACT: KATHERINE VERDARIS PHONE: 510.376.4145 kverdaris@vccusa.com | TRADE PAYABLE | | | | \$1,622,189.87 |
| 9 | AH-RIVER EAST, LLC, C/O GROUP FOX, INC. 2600 WEST MONTROSE ST. CHICAGO, IL 60625 | CONTACT: JIM POSLUSZNY PHONE: 773.519.4067 jim@groupfox.com | LEASE | | | | \$1,228,459.75 |
| 10 | 30 WEST PERSHING, LLC 909 WALNUT ST. STE 200 KANSAS CITY, MO 64106 | CONTACT: TOM HUDAK, JOLYNNE ZADE PHONE: 816.805.9659 tomh@eprkc.com, joylne.zade.com | LEASE | | | | \$1,170,463.82 |
| 11 | NORWALK LAND DEVELOPMENT, LLC 350 N.ORLEANS ST. STE 300 CHICAGO, IL 60654 | CONTACT: BRIAN BACIK PHONE: 312.402.2133 brian.bacik@bpretail.com | LEASE | | | | \$1,141,698.12 |
| 12 | MACERICH HHF BROADWAY PLAZA, LLC 1275 BROADWAY PLAZA WALNUT CREEK, CA 94596 | CONTACT: AARON KESWICK PHONE: 818.585.4349 aaron.keswick@macerich.com | LEASE | | | | \$950,868.90 |
| 13 | TANGER CLEVELAND LLC 3200 NORTHLINE AVE STE 360 GREENSBORO, NC 27408 | CONTACT: DAN SEABAUGH PHONE: 336.856.6019 Dan.Seabaugh@tanger.com | LEASE | | | | \$949,182.50 |
| 14 | WESTFIELD TOPANGA OWNER LP 2049 CENTURY PARK EAST 41ST FOOR CENTURY CITY, CA 90067 | CONTACT: KURT UTTERBACK PHONE: 408.857.6458 kutterback@us.westfield.com | LEASE | | | | \$946,576.13 |
| 15 | MC PRAIRIEFIRE, LLC C/O MERRILL COMPANIES 6240 WEST 135TH ST. OVERLAND PARK, KS 66223 | CONTACT: FRED L. MERRILL, JR. PHONE: 913.205.7346 fred@merrillcompanies.com | LEASE | | | | \$907,468.04 |
| 16 | CLEARFORK RETAIL VENTURE LLC 225 W. WASHINGTON ST. INDIANAPOLIS, IN 46204 | CONTACT: SUZANNE PAUL PHONE: 682.324.3155 supaul@simon.com | LEASE | | | | \$869,755.86 |
| 17 | FEDERAL REALTY INVESTMENT TRUST 1626 EAST JEFFERSON ST. ROCKVILLE, MD 20852 | CONTACT: WENDY SEHER PHONE: 301.998.8234 wseher@federalrealty.com | LEASE | | | | \$852,879.76 |
| 18 | CRAE INTERIORS 23424 COMMERCE PARK RD. BEACHWOOD, OH 44122 | CONTACT: CINDY COHEN PHONE: 216.464.2505 cindy@craeinteriors.com | TRADE PAYABLE | | | | \$833,958.34 |
| 19 | RPT REALTY LP 500 N. BROADWAY STE 201 JERICHO, NY 11753 | CONTACT: TIM COLLIER PHONE: 551.587.7117 tcollier@rptrealty.com | LEASE | | | | \$785,112.46 |
| 20 | ALIXPARTNERS LLP 2000 TOWN CENTER STE 2400 SOUTHFIELD, MI 48075 | CONTACT: RICK ABBEY PHONE: 248.219.2401 rabbey@alixpartners.com | PROFESSIONAL FEES | | | | \$740,830.55 |

Debtor: Pinstripes Holdings, Inc. et al.

Case Number (if known):

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|--|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 21 | PIPER SANDLER & CO. 350 NORTH 5TH STREET STE 1000 MINNEAPOLIS, MN 55401 | CONTACT: DAMON CHANDIK PHONE: 650.838.1340 damon.chandik@psc.com | PROFESSIONAL FEES | | | | \$642,027.22 |
| 22 | CP5 KIRBY COLLECTION LLC 25 WEST 39TH ST 16TH FLOOR NEW YORK, NY 10018 | CONTACT: COLEMAN PAMUK PHONE: 832.917.9829 CPamuk@trinity-pm.com | LEASE | | | | \$641,333.27 |
| 23 | AGAVE PLAZA RETAIL LLC 2811 PONCE DE LEON BLVD. STE 740 CORAL GABLES, FL 33134 | CONTACT: MIKE CONTRERAS PHONE: 305.459.8131 Mike.Contreras@jll.com | LEASE | | | | \$638,249.93 |
| 24 | LOCKTON AFFINITY 500 W MONROE SUITE 3400 CHICAGO, IL 60661 | CONTACT: MATT DUBIEL PHONE: 847.385.1434 matt.dubiel@lockton.com | TRADE PAYABLE | | | | \$619,924.00 |
| 25 | ORACLE AMERICA INC. 2300 ORACLE WAY AUSTIN, TX 78741 | CONTACT: COLLECTIONS DEPARTMENT PHONE: 888.803.7414 collections_us@oracle.com | TRADE PAYABLE | | | | \$572,110.56 |
| 26 | BELLEVUE INVESTORS II, LLC 505 5TH AVE. S STE 900 SEATTLE, WA 98104 | CONTACT: AMY LAM PHONE: 425.559.6760 amy.lam@kidder.com | LEASE | | | | \$552,327.44 |
| 27 | EDWARD DON & COMPANY 9801 ADAM DON PKWY WOODRIDGE, IL 60517 | CONTACT: JOHN FAHEY PHONE: 708.883.8362 JohnFahey@don.com | TRADE PAYABLE | | | | \$440,575.64 |
| 28 | BDO USA LLP 5300 PATTERSON AVE SE STE 100 GRAND RAPIDS, MI 49512 | CONTACT: MICHELLE DIMARZIO PHONE: 616.575.4236 FAX: 616.776.3690 BDO_Account_Notification@bdo.com | PROFESSIONAL FEES | | | | \$365,392.92 |
| 29 | SEATED 217 W. 18TH ST. NEW YORK, NY 10113 | CONTACT: PATRICK LUCAS PHONE: 703.963.8744 patricklucas@seatedapp.io | TRADE PAYABLE | | | | \$314,823.25 |
| 30 | VESTIS 2400 MARKET STREET PHILADELPHIA, PA 19103 | CONTACT: ROBERT TANGUMA PHONE: 800.504.0328 tanguma-robert@aramark.com | TRADE PAYABLE | | | | \$294,767.72 |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PINSTripES HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-____ (____)

(Joint Administration Requested)

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY INTEREST HOLDERS PURSUANT
TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a “**Debtor**”) hereby state as follows:

1. Debtor Pinstripes Holdings, Inc. is publicly traded. A list of the registered equity holders of Pinstripes Holdings, Inc. is attached hereto as **Exhibit A**. The mailing address for Pinstripes Holdings, Inc. and each of the other Debtors is 1150 Willow Road, Northbrook, Illinois 60062.
2. Debtor Pinstripes, Inc. is wholly-owned by Debtor Pinstripes Holdings, Inc.
3. Debtor Pinstripes, Inc. wholly-owns Debtors Pinstripes Hillsdale LLC, Pinstripes at Prairefire, Inc., and Pinstripes Illinois, LLC.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Pinstripes Holdings, Inc. (6699); Pinstripes, Inc. (8608); Pinstripes Hillsdale LLC (6064); Pinstripes at Prairefire, Inc. (7018); and Pinstripes Illinois, LLC (6432). For purposes of these chapter 11 cases, the Debtors’ service address is 1150 Willow Road, Northbrook, Illinois 60062.

EXHIBIT A

List of Holders of Equity in Pinstripes Holdings, Inc.¹

¹ The list of equity holders attached hereto lists the registered holders of Class A Common Stock in Pinstripes Holdings, Inc. as of February 18, 2025. There are no outstanding shares of Class B Common Stock or Preferred Stock.

**United States Bankruptcy Court
District of Delaware**

In re: Pinstripes Holdings, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure for filing in this Chapter 11 Case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| 997 CAPITAL LLC 395 KELLING LN GLENCOE, IL 60022-1167 | COMMON | 6,250 | COMMON |
| ADAM R WEISS REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 582 | COMMON |
| AHN, LIDA [ADDRESS REDACTED] | COMMON | 23,760 | COMMON |
| AKCV - MONROE LLC 33 W ONTARIO ST, APT 56F CHICAGO, IL 60654-7776 | COMMON | 2,500 | COMMON |
| ANDREW C & ESTHER E PLATOWSKI JTWROS [ADDRESS REDACTED] | COMMON | 582 | COMMON |
| ANTON & KIMBERLEY RIMZA TRUST DTD 11/28/01 [ADDRESS REDACTED] | COMMON | 110,248 | COMMON |
| ARNOLD, JAMIE [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| B COHN FAMILY LLC 6700 CASA GRANDE WAY DELRAY BEACH, FL 33446-2347 | COMMON | 24,169 | COMMON |
| BALANCE ACCT FOR COMMON A SHARES 1 STATE ST NEW YORK, NY 10004-1561 | COMMON | 1,514,184 | COMMON |
| BAREISS, MAX [ADDRESS REDACTED] | COMMON | 3,125 | COMMON |
| BARKLEY, CHARLES P [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| BEACON READING LLC 39 ELLIS AVE READING, MA 01867-3303 | COMMON | 76,292 | COMMON |
| BELLORE, NICHOLAS L [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| BETHANY L HURTUK, TRUSTEE [ADDRESS REDACTED] | COMMON | 59,838 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| BIGGS, BRETT [ADDRESS REDACTED] | COMMON | 8,682 | COMMON |
| BIGGS, MICHAEL BRETT [ADDRESS REDACTED] | COMMON | 5,822 | COMMON |
| BIRNDORF, MICHAEL [ADDRESS REDACTED] | COMMON | 5,822 | COMMON |
| BLAYLOCK, DAN M [ADDRESS REDACTED] | COMMON | 111,225 | COMMON |
| BORO, MICHAEL [ADDRESS REDACTED] | COMMON | 53,401 | COMMON |
| BRADLEY R NARDICK GIFT TRUST [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| BRITNI N JAFFEE GIFT TRUST DTD 6/30/20 [ADDRESS REDACTED] | COMMON | 8,793 | COMMON |
| BRORSON, KARL [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| BURRELL, MICHELLE [ADDRESS REDACTED] | COMMON | 582 | COMMON |
| CAMERON L JACOBSEN 2021 FAMILY TRUST [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| CARTER, OTIS [ADDRESS REDACTED] | COMMON | 43,232 | COMMON |
| CARYL TROTTA JAFFEE REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 4,658 | COMMON |
| CASTINO, JOHN [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| CEDE & CO [ADDRESS REDACTED] | COMMON | 18,435,723 | COMMON |
| CHRISTIE, JOESPH R, JR [ADDRESS REDACTED] | COMMON | 4,658 | COMMON |
| CHUDACOFF, MARK [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| CLARK, JOSHUA [ADDRESS REDACTED] | COMMON | 7,679 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| COBB TRUST UAD 2/10/95 AS AMENDED 4/20/16 [ADDRESS REDACTED] | COMMON | 226,292 | COMMON |
| COHN, BARRY [ADDRESS REDACTED] | COMMON | 2,911 | COMMON |
| COURTOT, GEORGE [ADDRESS REDACTED] | COMMON | 1,737 | COMMON |
| CRESTLINE SUMMIT MASTER SPC - PEAK SP [ADDRESS REDACTED] | COMMON | 24,648 | COMMON |
| CRESTLINE SUMMIT MASTER SPC [ADDRESS REDACTED] | COMMON | 6,861 | COMMON |
| DAROFF, CHARLES [ADDRESS REDACTED] | COMMON | 95,839 | COMMON |
| DAVID & SUSAN SHERMAN JOINT INVESTMENT TRUST [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| DAVID B MCCULLOCH TTE UAD 9/12/08 [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| DEXTER FREE TRUSTEE [ADDRESS REDACTED] | COMMON | 27,998 | COMMON |
| DHANANI, SAMIR [ADDRESS REDACTED] | COMMON | 9,375 | COMMON |
| DUCKWORTH, CONNIE [ADDRESS REDACTED] | COMMON | 246,662 | COMMON |
| DUNN, JAMES [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| EDC DISCRETIONARY TRUST FOR STEVEN R DON [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| EDHEIMER, ROGER [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| EDWARD M ATKINS REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| ERIC L WASOWICZ 2008 TRUST [ADDRESS REDACTED] | COMMON | 3,125 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| FASHION SQUARE ECO LP 2049 CENTURY PARK E, FL 42 LOS ANGELES, CA 90067-3101 | COMMON | 486,862 | COMMON |
| FCL BUILDERS 1150 SPRING LAKE DR ITASCA, IL 60143-2066 | COMMON | 101,519 | COMMON |
| FOOD & BEVERAGE CORP 44 CUSTOM HOUSE ST PROVIDENCE, RI 02903-2614 | COMMON | 1,164 | COMMON |
| FORMAN, DENISE [ADDRESS REDACTED] | COMMON | 233 | COMMON |
| GANJIBHAI ENTERPRISES, LLC 105 JOANNE WAY ELMHURST, IL 60126-2478 | COMMON | 2,329 | COMMON |
| GARY GREENFIELD TRUST [ADDRESS REDACTED] | COMMON | 6,250 | COMMON |
| GEORGE A COURTOT FAMILY TRUST [ADDRESS REDACTED] | COMMON | 30,000 | COMMON |
| GERALD HELLER TRUST [ADDRESS REDACTED] | COMMON | 1,864 | COMMON |
| GILL IRRV GIFTING TRUST DTD 2/6/2010 [ADDRESS REDACTED] | COMMON | 9,316 | COMMON |
| GILL REAL ESTATE VENTURES, LLLP 9411 N 43RD ST PHOENIX, AZ 85028-5112 | COMMON | 2,329 | COMMON |
| GILSON, DOUGLAS [ADDRESS REDACTED] | COMMON | 3,199 | COMMON |
| GINA SPILIOS & DEAN SPILIOS JT TEN [ADDRESS REDACTED] | COMMON | 6,601 | COMMON |
| GLADYS GREENBERG REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| GOLDBERG, DAN [ADDRESS REDACTED] | COMMON | 867,978 | COMMON |
| GOODING, THOMAS C [ADDRESS REDACTED] | COMMON | 1 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| GOROGIANIS, JOHN [ADDRESS REDACTED] | COMMON | 40,507 | COMMON |
| GREEN BFE LLC 1685 LAKE ELEANOR DR DEERFIELD, IL 60015-2052 | COMMON | 12,500 | COMMON |
| GREGG SCHNEIDER FAMILY TRUST [ADDRESS REDACTED] | COMMON | 54,103 | COMMON |
| GREY INVESTMENTS LLC - PE 525 LAKEVIEW DR MIAMI BEACH, FL 33140-2629 | COMMON | 18,052 | COMMON |
| GRIMES, MARK [ADDRESS REDACTED] | COMMON | 2 | COMMON |
| H & K ASSOCIATES 29001 CEDAR RD, STE 450 LYNDHURST, OH 44124-6028 | COMMON | 1 | COMMON |
| HANSON, DEBBIE [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| HARWOOD, MELINDA [ADDRESS REDACTED] | COMMON | 8,151 | COMMON |
| HATHERLY, JOHN A [ADDRESS REDACTED] | COMMON | 191,995 | COMMON |
| HERBST, WALTER [ADDRESS REDACTED] | COMMON | 76,292 | COMMON |
| HEYER INVESTMENT MANAGEMENT 55 CUSHMAN RD SCARSDALE, NY 10583-3403 | COMMON | 11,645 | COMMON |
| HEYER, ANDREW R [ADDRESS REDACTED] | COMMON | 23,289 | COMMON |
| HOLSTEIN FAMILY PARTNERSHIP 400 SKOKIE BLVD, STE 820 NORTHBROOK, IL 60062-2816 | COMMON | 2,329 | COMMON |
| HOWARD M KATZ LIVING TRUST UAD 2/6/2001 [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| HUTCHINSON, JAY [ADDRESS REDACTED] | COMMON | 1,164 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| HYMAN, JERALD [ADDRESS REDACTED] | COMMON | 609,597 | COMMON |
| ISABELLI, NICOLE [ADDRESS REDACTED] | COMMON | 47,071 | COMMON |
| JACOBSON CONSULTING GROUP, LLC 401(K) PROFIT SHARING PLAN 121 PALM BAY TER, APT C PALM BEACH GARDENS, FL 33418-5794 | COMMON | 13,880 | COMMON |
| JACOBSON, SCOTT [ADDRESS REDACTED] | COMMON | 76,292 | COMMON |
| JAFFEE, MATT [ADDRESS REDACTED] | COMMON | 8,682 | COMMON |
| JAMES SCHNEIDER FAMILY TRUST [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| JEAL MMP LLC 708 LONG GROVE CT RIVERWOODS, IL 60015 | COMMON | 6,250 | COMMON |
| JOHN E HUGUENARD SPOUSE & DESCENDANTS TRUST [ADDRESS REDACTED] | COMMON | 4,658 | COMMON |
| KADIS, LARRY [ADDRESS REDACTED] | COMMON | 719,982 | COMMON |
| KATLIN, JOSH [ADDRESS REDACTED] | COMMON | 582 | COMMON |
| KEITH J WENK DECLARATION OF TRUST DTD 4/12/13 [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| KEITH W JAFFEE S TRUST [ADDRESS REDACTED] | COMMON | 609,597 | COMMON |
| KENDALL G JACOBSEN 2021 FAMILY TRUST [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| KILBURG, LAURA [ADDRESS REDACTED] | COMMON | 13,200 | COMMON |
| KOIN KAPITAL LLC 1016 W JACKSON BLVD, STE 508 CHICAGO, IL 60607-2914 | COMMON | 31,250 | COMMON |
| KOSSOF, ALAN [ADDRESS REDACTED] | COMMON | 10,667 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| KOUTSOGIORGAS, GEORGE [ADDRESS REDACTED] | COMMON | 95,997 | COMMON |
| LAURA L FINKEL REVOCABLE TRUST DTD 2/20/12 AS AMENDED [ADDRESS REDACTED] | COMMON | 6,250 | COMMON |
| LAURA LEIGH JACOBSEN LIVING TRUST DTD 1/13/03 [ADDRESS REDACTED] | COMMON | 79,693 | COMMON |
| LINDENBERG, RANDY K [ADDRESS REDACTED] | COMMON | 5,705 | COMMON |
| LUBIN, BRUCE [ADDRESS REDACTED] | COMMON | 35,073 | COMMON |
| LYNN HOLSTEIN REVOACABLE TRUST [ADDRESS REDACTED] | COMMON | 11,025 | COMMON |
| LYNSEY P JAFFEE GIFT TRUST DTD 6/30/20 [ADDRESS REDACTED] | COMMON | 8,793 | COMMON |
| MAH JONG LLC 853 N ELSTON AVE CHICAGO, IL 60642-4102 | COMMON | 2,329 | COMMON |
| MARILYN COHEN REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 3,125 | COMMON |
| MATTHEW P JAFFEE GIFT TRUST DTD 6/30/20 [ADDRESS REDACTED] | COMMON | 230,843 | COMMON |
| MAYER, ROBERT [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| MAZUKELLI, MICHAEL [ADDRESS REDACTED] | COMMON | 31,869 | COMMON |
| MICHAEL D. SIEGEL TRUST [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| MICHAEL J & KATHLEEN A AHERN TRUST FBO DAVID M AHERN [ADDRESS REDACTED] | COMMON | 2 | COMMON |
| MICHAEL J & KATHLEEN A AHERN TRUST FBO KATHLEEN A AHERN [ADDRESS REDACTED] | COMMON | 2 | COMMON |
| MICHAEL J & KATHLEEN A AHERN TRUST FBO LISA A THIELSEN [ADDRESS REDACTED] | COMMON | 2 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| MICHAEL P GOLDMAN REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 4,658 | COMMON |
| MIDLAND TRUST CO AS CUST, FBO CAROLYN W INICK, #1638324 [ADDRESS REDACTED] | COMMON | 6,250 | COMMON |
| MIDLAND TRUST CO AS CUST, FBO DEBRA YALE, #1730336 [ADDRESS REDACTED] | COMMON | 1,164 | COMMON |
| MIDLAND TRUST CO AS CUST, FBO HEZI LEVY, #1712000 [ADDRESS REDACTED] | COMMON | 1,164 | COMMON |
| MIDLAND TRUST CO AS CUST, FBO JANET SILVER-MAGUIRE, #1730703 [ADDRESS REDACTED] | COMMON | 582 | COMMON |
| MIDLAND TRUST CO AS CUST, FBO MICHELLE SILVER, #1730797 [ADDRESS REDACTED] | COMMON | 3,125 | COMMON |
| MIDLAND TRUST CO AS CUST, FBO ROBERT SILVER, #1730397 [ADDRESS REDACTED] | COMMON | 6,250 | COMMON |
| MILLER MERVIS INVESTMENT SVCS LLLP 25710 PACIFIC HILLS DR MISSION VIEJO, CA 92692-5016 | COMMON | 25,000 | COMMON |
| MITCHEL GREENBERG REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 22,050 | COMMON |
| MORGAN CREEK - EXOS SPAC+ FUND LP 1370 BROADWAY STE, 1450 NEW YORK, NY 10018-7302 | COMMON | 37,500 | COMMON |
| MOTTLWITZ, LORI [ADDRESS REDACTED] | COMMON | 1,250 | COMMON |
| NACKLEY, JOHN G [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| NEAL B SCHNEIDER FAMILY TRUST [ADDRESS REDACTED] | COMMON | 54,103 | COMMON |
| NEVILL, CHARLIE [ADDRESS REDACTED] | COMMON | 13 | COMMON |
| NEXT HARVEST LLC 600 CENTRAL AVE, STE 138 HIGHLAND PARK, IL 60035-5604 | COMMON | 5,822 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| NIKKI B NARDICK 1997 GIFT TRUST [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| NONSUCH LLC 225 LIBERTY ST, 31ST FL NEW YORK, NY 10281 | COMMON | 2,399,941 | COMMON |
| OROURKE, BRYAN [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| PERUTZ LLC 111 RAWLS RD DES PLAINES, IL 60018-1328 | COMMON | 76,292 | COMMON |
| PETER L HOLSTEIN REVOACABLE TRUST [ADDRESS REDACTED] | COMMON | 31,025 | COMMON |
| PINTO, RICHARD [ADDRESS REDACTED] | COMMON | 227,245 | COMMON |
| PLS HOLDINGS LLC 218 N MARTIN LUTHER KING JR AVE WAUKEGAN, IL 60085-4236 | COMMON | 34,933 | COMMON |
| POLAR MULTI-STRATEGY MASTER FUND 94 SOLARIS AVE CAMANA BAY KY1-1108 | COMMON | 139,900 | COMMON |
| POLIKOV, KEN [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| REYES, GRISELDA [ADDRESS REDACTED] | COMMON | 55,999 | COMMON |
| RICHARDS, GREGORY S [ADDRESS REDACTED] | COMMON | 24,000 | COMMON |
| RIMSZA, KIMBERLEY ANNETTE [ADDRESS REDACTED] | COMMON | 8,682 | COMMON |
| RIPLEY, ROBERT [ADDRESS REDACTED] | COMMON | 64,342 | COMMON |
| ROBERT A NARDICK REVOCABLE TRUST [ADDRESS REDACTED] | COMMON | 25,000 | COMMON |
| ROBERT D JAFFEE REVOCABLE TRUST UAD 7/29/74 [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| ROBERT E FELDGREBER REVOCABLE TRUST DTD 10/27/09 AS AMENDED [ADDRESS REDACTED] | COMMON | 6,250 | COMMON |
| RODEO VENTURES LLC 5069 N BAY RD MIAMI BEACH, FL 33140-2006 | COMMON | 1,164 | COMMON |
| ROTH CAPITAL PARTNERS LLC 888 SAN CLEMENTE DR, STE 400 NEWPORT BEACH, CA 92660-6369 | COMMON | 50,000 | COMMON |
| ROTH, SHARON [ADDRESS REDACTED] | COMMON | 35,999 | COMMON |
| SCHNEIDER GC LLC C/O GREGG SCHNEIDER 250 S OCEAN BLVD, #7GH BOCA RATON, FL 33432-6213 | COMMON | 54,103 | COMMON |
| SCHNEIDER, MARK [ADDRESS REDACTED] | COMMON | 54,103 | COMMON |
| SCHRACK, THOMAS D, JR [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| SCHRACK, TIMOTHY [ADDRESS REDACTED] | COMMON | 1,164 | COMMON |
| SCHWARTZ, DALE [ADDRESS REDACTED] | COMMON | 9,671,762 | COMMON |
| SEA HAWK MULTI-STRATEGY MASTER FUND LTD 2800 NIAGARA LN N PLYMOUTH, MN 55447-4850 | COMMON | 4,943 | COMMON |
| SEURYNCK, MARGARET [ADDRESS REDACTED] | COMMON | 5,462 | COMMON |
| SM INV I LLC 2643 N HERMITAGE AVE, PH 2 CHICAGO, IL 60614-1291 | COMMON | 12,500 | COMMON |
| SOUKUP, CHRIS [ADDRESS REDACTED] | COMMON | 4 | COMMON |
| SPG PINSTRIPES, LLC 225 W WASHINGTON ST INDIANAPOLIS, IN 46204 | COMMON | 1,199,971 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| SPINNER, STEVE L [ADDRESS REDACTED] | COMMON | 31,250 | COMMON |
| STEVEN M WINTER DYNASTY TRUST [ADDRESS REDACTED] | COMMON | 11,645 | COMMON |
| STOVALL SISTERS, LLC 86 COTTAGE ST NEW HAVEN, CT 06511-2404 | COMMON | 1 | COMMON |
| STRENGLIS, WILLIAM A [ADDRESS REDACTED] | COMMON | 11,645 | COMMON |
| STRG ACQUISITIONS, LLC 2211 N ELSTON AVE, STE 400 CHICAGO, IL 60614-9280 | COMMON | 3,493 | COMMON |
| SUCHECKI, JOSEPH MARK [ADDRESS REDACTED] | COMMON | 7,569 | COMMON |
| SZAFRANSKI, TOM [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| TAITZ, GLEN [ADDRESS REDACTED] | COMMON | 2 | COMMON |
| TAUBER, CHRIS [ADDRESS REDACTED] | COMMON | 12,000 | COMMON |
| TEITELBAUM, JASON [ADDRESS REDACTED] | COMMON | 3,125 | COMMON |
| THE HAROLD J HICKS 2006 TRUST [ADDRESS REDACTED] | COMMON | 8,640 | COMMON |
| THE HILTON GARNER REVOCABLE TRUST 2020 [ADDRESS REDACTED] | COMMON | 90,266 | COMMON |
| THE JANNA TRUST [ADDRESS REDACTED] | COMMON | 2,329 | COMMON |
| THE JEROME & ANASTASIA ANGEL [ADDRESS REDACTED] | COMMON | 90,266 | COMMON |
| THIBERT, JOSEPH [ADDRESS REDACTED] | COMMON | 4,658 | COMMON |
| TQ MASTER FUND LP 331 PARK AVE S, FL 3 NEW YORK, NY 10010-2904 | COMMON | 54,017 | COMMON |

In re: **Pinstripes Holdings, Inc.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| URW US SERVICES INC 2049 CENTURY PARK E, FL 42 LOS ANGELES, CA 90067-3101 | COMMON | 486,863 | COMMON |
| VISOTSKY, LISA [ADDRESS REDACTED] | COMMON | 31,998 | COMMON |
| VPP TECHNOLOGIES [ADDRESS REDACTED] | COMMON | 12,500 | COMMON |
| WAKABAYASHI, ERNIE [ADDRESS REDACTED] | COMMON | 3 | COMMON |
| WALKER FAMILY TRUST [ADDRESS REDACTED] | COMMON | 6,250 | COMMON |
| WALLEYE INVESTMENTS FUND LLC 2800 NIAGARA LN N MINNEAPOLIS, MN 55447-4850 | COMMON | 22,530 | COMMON |
| WALLEYE OPPORTUNITIES MASTER FUND LTD 2800 NIAGARA LN N MINNEAPOLIS, MN 55447-4850 | COMMON | 9,738 | COMMON |
| WALLEYE OPPORTUNITIES MASTER FUND LTD 2800 NIAGARA LN N PLYMOUTH, MN 55447-4850 | COMMON | 26,691 | COMMON |
| WANG, BEI [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| WERMAN, ROBERT [ADDRESS REDACTED] | COMMON | 1 | COMMON |
| X-MEN LLC C/O GREGG SCHNEIDER 250 S OCEAN BLVD, #7GH BOCA RATON, FL 33432-6213 | COMMON | 27,052 | COMMON |

Fill in this information to identify the case:Debtor name Pinstripes Holdings, Inc., et al.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Consolidated Corporate Ownership Statement and List of Equity Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/08/2025**X /s/ Dale Schwartz**

Signature of individual signing on behalf of debtor

Dale Schwartz

Printed name

Chief Executive Officer

Position or relationship to debtor