

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of each Debtor's Schedules and SOFA. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and SOFA contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors' commercially reasonable efforts to report its assets and liabilities.

Global Notes and Overview of Methodology

1. **"As of" Information Date.** Unless otherwise indicated herein or in the Schedules and SOFA, all financial information for the Debtors in the Schedules and SOFA and these notes is provided as of July 7, 2025 (the "**Petition Date**") or as close thereto as reasonably practicable under the circumstances.
2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and SOFA; however, inadvertent errors or omissions may exist. Each Debtor reserves all rights to (i) amend or supplement the Schedules and SOFA from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and SOFA with respect to any claim (each, a "**Claim**") description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and SOFA as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated," or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not disputed, contingent, or unliquidated. Listing a Claim does not constitute an admission of liability by the Debtor against whom the Claim is listed. Furthermore, nothing contained in any of the Schedules and SOFA shall constitute a waiver of rights with respect to any Bankruptcy Case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of

chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and SOFA except as may be required by applicable law.

3. **Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFA, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, each Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and SOFA at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date or remain executory and unexpired postpetition, and, conversely, whether certain agreements and contracts may constitute executory contracts. Disclosure of information in one or more Schedules, one or more SOFA question, or one or more exhibits or attachments to the Schedules or SOFA, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
4. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and SOFA. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, each Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and SOFA as is necessary or appropriate.
5. **Insiders.** For purposes of the Schedules and SOFA, the Debtors applied the definition of "insiders" set forth in section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision-making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
6. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by any Debtor of the legal rights of the claimant or a waiver of any Debtor's rights to recharacterize or reclassify such Claims or contracts or to assert a setoff of such Claims.
7. **Claims Description.** Schedules D and E/F permit the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a Debtor's Schedules and SOFA as "disputed," "contingent," or "unliquidated" does not constitute an admission by any Debtor that such Claim is not subject to objection. Each

Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Schedules and SOFA on any grounds, including liability or classification. Additionally, each Debtor expressly reserves all of its rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by any Debtor.

8. **Causes of Action.** Despite its commercially reasonable efforts to identify all known assets, a Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and SOFA, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Each Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

In addition, the Special Subcommittee of the General Committee of the Board of Directors of Linqto, Inc. (the “**Special Subcommittee**”) is performing an investigation into the claims, causes of action, and defenses to claims and causes of action that arise under or relate to any transaction, group of related transactions, securities matters, relationships, conduct or omissions involving the Debtors and any of their current and former subsidiaries and affiliates relating to any third party, including, without limitation, any current or former director or officer of the Debtors and any of their current and former subsidiaries, that occurred at any point. The Schedules and SOFA may be amended based on the findings of the Special Subcommittee.

9. **Unknown or Undetermined Amounts.** Where a description of an amount is left blank or listed as “unknown,” “undetermined,” or “not applicable,” such response is not intended to reflect upon the materiality of such amount.
10. **Signature.** The Schedules and SOFA are signed by Jeffrey S. Stein, Chief Restructuring Officer for the Debtors and an authorized signatory of the Debtors. In reviewing and signing the Schedules and SOFA, Mr. Stein has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and the Debtors’ professionals and advisors. Mr. Stein has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and SOFA, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

11. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- a. **Estimates and Assumptions.** Because of the timing of the filings, the Debtors were required to make certain estimates and assumptions that may have affected the reported amounts of these assets and liabilities. Actual results could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
 - b. **First Day Orders.** In most instances, amounts paid under various “first day orders” are excluded from the Schedules and SOFA.
 - c. **Payables, Credits, and Adjustments.** Claims of creditors are listed in the amounts recorded on the Debtors’ books and records, based on invoices received and other relevant documentation from or contracts with such creditors. These amounts may not reflect certain credits, set-offs, allowances, or other adjustments due from such creditors. Additional specific disclosures regarding calculation of certain claims appear below.
 - d. **Executory Contracts and Unexpired Leases.** Executory contracts and unexpired leases have been set forth on Schedule G. The Schedules and SOFA do not reflect any claims or estimates for contract rejection damages. Nothing in the Schedules and SOFA is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired or executory).
 - e. **Confidentiality.** The Schedules and SOFA have been redacted consistent with the *Order Authorizing the Debtors to (I) Implement Certain Notice Procedures, (II) Redact Certain Personal Identification Information, and (III) Approve the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information* [Docket No. 44].

Notes for Schedules

The Schedules for each Debtor may contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

1. Schedule A/B

- a. A/B 11: Linqto, Inc. paid taxes to the Internal Revenue Service on behalf of William Sarris, the former CEO of Linqto, Inc., on account of a grant of stock to Ms. Sarris. This payment was made, upon information and belief, at the direction of Mr. Sarris.
- b. A/B 14: Values of shares of publicly traded companies are listed using “mark to

market” method.

- c. A/B 15: The most recent audited financials are missing issuing company securities held at the Linqto Liquidshares, LLC level. The Debtors intend to have a new audit performed. Value of shares of non-publicly traded companies are listed using a “fair market value” method, which was calculated using an internal methodology.

2. Schedule F

- a. Customers are eligible to withdraw cash balances from their accounts, which are not assets of the Debtors’ estate. As a result, the claims for customers on Schedule F reflect only amounts which the customers intended to invest in equities, meaning customer cash balances are not included on Schedule F balances. Certain of such entries are contingent, unliquidated, or disputed and customers should find their claim on Schedule F and consult with an attorney to understand their rights and options.

Notes for Statements

The SOFA may contain explanatory or qualifying notes that pertain to the information provided in the SOFA. Those SOFA-specific notes are incorporated herein by reference. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

1. SOFA 14: The entries using the words “Debt Forgiveness” relate to shared services between the Debtors. Linqto, Inc. paid for or provided the shared services and the other Debtor entities (where applicable) incurred a debt to Linqto, Inc. in the corresponding amount.
2. SOFA 25: As set forth in the *Declaration of Jeffrey S. Stein in Support of Chapter 11 Petitions, First Day Motions, and Related Relief* (the “**First Day Declaration**”) [Docket No. 10], the Debtors did not operate as intended or prescribed under Liquidshares’ Certificate of Formation, the Liquidshares Operating Agreement, the Master Purchase Agreement, or the Subscription Agreements. Liquidshares’ original Certificate of Formation did not comply with Section 18-215 of the Limited Liability Company Act of the State of Delaware with respect to formation of a series limited liability company. The original Certificate of Formation did not state that Liquidshares was a series limited liability company in accordance with Delaware law. It also did not include the appropriate addendum authorizing Liquidshares to establish individual series with their own limited liability protections. As a result, the series limited liability companies were not properly formed. For the reasons stated in the First Day Declaration, Liquidshares did not list any series limited liability companies in its SOFA.

Fill in this information to identify the case:

Debtor Linqto, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number 25-90187
(if known)

X Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2025 To 7/7/2025	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$2,687,640.00
FOR PRIOR YEAR: From 1/1/2024 To 12/31/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$58,184,508.00
FOR THE YEAR BEFORE THAT: From 1/1/2023 To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$48,336,581.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
AMAZON WEB SERVICES, INC 410 TERRY AVENUE NORTH SEATTLE, WA 98109-5210	VARIOUS	\$14,759.31	SOFTWARE PROVIDER
TOTAL FOR AMAZON WEB SERVICES, INC		\$14,759.31	
ANTHEM BLUE CROSS 120 MONUMENT CIRCLE INDIANAPOLIS, IN 46204	VARIOUS	\$131,449.19	HEALTHCARE BENEFITS
TOTAL FOR ANTHEM BLUE CROSS		\$131,449.19	
BRAZE 63 MADISON AVE 13TH FLOOR NEW YORK, NY 10016	VARIOUS	\$63,271.04	EMAIL MARKETING PLATFORM
TOTAL FOR BRAZE		\$63,271.04	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
CHARLES RIVER CFO, INC. 20 WALNUT ST WELLESLEY, MA 2841	VARIOUS	\$87,408.00	ACCOUNTING SERVICES
TOTAL FOR CHARLES RIVER CFO, INC.		\$87,408.00	
COMPLY ADVANTAGE 220 5TH AVE 9TH FL NEW YORK, NY 10001	VARIOUS	\$23,625.00	KYC / AML PLATFORM
TOTAL FOR COMPLY ADVANTAGE		\$23,625.00	
COMPLY TECHNOLOGIES, INC. PO BOX 830136 PHILADELPHIA, PA 19182-0136	VARIOUS	\$12,250.00	COMPLIANCE MANAGEMENT PLATFORM
TOTAL FOR COMPLY TECHNOLOGIES, INC.		\$12,250.00	
CONSILO LLC 1828 L STREET NW STE 1070 WASHINGTON, DC 20036	VARIOUS	\$110,601.99	EDISCOVERY SERVICES
TOTAL FOR CONSILO LLC		\$110,601.99	
DFP PARTNERS 485 MADISON AVE 15TH FL NEW YORK, NY 10022	VARIOUS	\$80,750.00	FINOPS PROVIDER FOR LINQTO CAPITAL
TOTAL FOR DFP PARTNERS		\$80,750.00	
FIGUEROA, GUS [ADDRESS ON FILE]	VARIOUS	\$43,980.00	CONTRACTOR
TOTAL FOR FIGUEROA, GUS		\$43,980.00	
GLOBAL RELAY 220 CAMBIE ST 2ND FLOOR VANCOUVER, BC V6B 2M9 CANADA	VARIOUS	\$20,496.78	SOFTWARE PROVIDER
TOTAL FOR GLOBAL RELAY		\$20,496.78	
GOOGLE 1600 AMPHITHEATRE PKWY MOUNTAIN VIEW, CA 94043	VARIOUS	\$55,910.52	MARKETING SERVICES
TOTAL FOR GOOGLE		\$55,910.52	
GUARDIAN P.O. BOX 677458 DALLAS, TX 75267-7458	VARIOUS	\$13,454.10	BENEFITS PROVIDER
TOTAL FOR GUARDIAN		\$13,454.10	
HAJJ, NICOLE [ADDRESS ON FILE]	VARIOUS	\$17,400.00	CONTRACTOR
TOTAL FOR HAJJ, NICOLE		\$17,400.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
HUDSON METRO PLAZA, LLC 121 SPEAR ST STE 220 SAN FRANCISCO, CA 94105	VARIOUS	\$20,380.59	OFFICE LEASE
TOTAL FOR HUDSON METRO PLAZA, LLC		\$20,380.59	
KAISER PERMANENTE 1 KAISER PLZ OAKLAND, CA 94612	VARIOUS	\$28,144.37	HEALTHCARE BENEFITS
TOTAL FOR KAISER PERMANENTE		\$28,144.37	
KIMES, BRAD [ADDRESS ON FILE]	VARIOUS	\$16,000.00	CONTRACTOR
TOTAL FOR KIMES, BRAD		\$16,000.00	
MODERN TREASURY 2261 MARKET ST STE 5607 SAN FRANCISCO, CA 94114-1612	VARIOUS	\$27,750.00	SOFTWARE PROVIDER
TOTAL FOR MODERN TREASURY		\$27,750.00	
PEAK, JOHN [ADDRESS ON FILE]	VARIOUS	\$16,000.00	CONTRACTOR
TOTAL FOR PEAK, JOHN		\$16,000.00	
PERFORM LLC 601 GARDEN VIEW SQUARE ROCKVILLE, MD 20850	VARIOUS	\$21,800.00	CONTRACTOR
TOTAL FOR PERFORM LLC		\$21,800.00	
PLAID, INC. 1098 HARRISON ST. SAN FRANCISCO, CA 94103	VARIOUS	\$31,581.26	KYC / AML PLATFORM
TOTAL FOR PLAID, INC.		\$31,581.26	
PRINCIPAL PO BOX 77202 MINNEAPOLIS, MN 55480-7200	VARIOUS	\$96,525.96	HEALTHCARE BENEFITS
TOTAL FOR PRINCIPAL		\$96,525.96	
RESORTS WORLD LV 3000 SOUTH LAS VEGAS BLVD LAS VEGAS, NV 89109	VARIOUS	\$11,268.87	CONFERENCE EXPENSE
TOTAL FOR RESORTS WORLD LV		\$11,268.87	
SANDTON CAPITAL SOLUTIONS MASTER FUND VI, LP 16 WEST 46TH STREET 11TH FLOOR NEW YORK, NY 10036	VARIOUS	\$200,000.00	EXPENSE REIMBURSEMENT - LEGAL FEES
TOTAL FOR SANDTON CAPITAL SOLUTIONS MASTER FUND VI, LP		\$200,000.00	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SPROUT SOCIAL PO BOX 18451 PALATINE, IL 60055-8451	VARIOUS	\$21,400.04	SOCIAL MEDIA MANAGEMENT TOOL
TOTAL FOR SPROUT SOCIAL		\$21,400.04	
STATE OF DELAWARE 820 N FRENCH ST WILMINGTON, DE 19801	VARIOUS	\$16,960.00	TAXES
TOTAL FOR STATE OF DELAWARE		\$16,960.00	
TAILSCALE 125-720 KING ST W STE 585 TORONTO, ON M5V 3S5 CANADA	VARIOUS	\$17,280.00	SOFTWARE PROVIDER
TOTAL FOR TAILSCALE		\$17,280.00	
THROUGHCO COMMUNICATIONS LLC 2109 BROADWAY STE 10-18 NEW YORK, NY 10023	VARIOUS	\$81,353.37	PUBLIC RELATIONS SERVICES
TOTAL FOR THROUGHCO COMMUNICATIONS LLC		\$81,353.37	
WILMER HALE 7 WORLD TRADE CENTER 250 GREENWICH ST NEW YORK, NY 10007	VARIOUS	\$39,728.15	LEGAL SERVICES
TOTAL FOR WILMER HALE		\$39,728.15	
XRPLV PO BOX 1200 SEVERNA PARK, MD 21146	VARIOUS	\$10,000.00	CONFERENCE
TOTAL FOR XRPLV		\$10,000.00	
ZWILLGEN PLLC 1900 M STREET, NW STE 250 WASHINGTON, DC 20036	VARIOUS	\$17,157.50	LEGAL SERVICES
TOTAL FOR ZWILLGEN PLLC		\$17,157.50	
GRAND TOTAL:		\$1,348,686.04	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
ANCHETA, JESUS A. 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$335,726.83	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor		<u>AMENDED</u>	
CHIEF ADMINISTRATIVE OFFICER			

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
TOTAL FOR ANCHETA, JESUS A.		\$335,726.83	
BOWDEN, SEAN 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$352,638.35	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor CHIEF EXECUTIVE OFFICER OF LINQTO CAPITAL LLC		<u>AMENDED</u>	
TOTAL FOR BOWDEN, SEAN		\$352,638.35	
DROGIN, JACK P. [ADDRESS ON FILE]	VARIOUS	\$334,438.46	SALARY, BONUS
Relationship to Debtor FORMER GENERAL COUNSEL & CHIEF REGULATORY OFFICER		<u>AMENDED</u>	
TOTAL FOR DROGIN, JACK P.		\$334,438.46	
ENDOSO, JOE A. [ADDRESS ON FILE]	VARIOUS	\$346,172.50	SALARY, BONUS
Relationship to Debtor FORMER PRESIDENT & DIRECTOR		<u>AMENDED</u>	
TOTAL FOR ENDOSO, JOE A.		\$346,172.50	
FRANCIS, SPENCER R. [ADDRESS ON FILE]	VARIOUS	\$64,961.72	SALARY, BONUS
Relationship to Debtor FORMER INVESTMENT SPECIALIST - NEPHEW OF FORMER CHIEF FINANCIAL OFFICER		<u>AMENDED</u>	
TOTAL FOR FRANCIS, SPENCER R.		\$64,961.72	
HENDERSON, ADAM (SLEEPY HOLLOW ASSET MANAGEMENT) [ADDRESS ON FILE]	VARIOUS	\$120,564.47	BOARD OF DIRECTORS PAYMENTS
Relationship to Debtor DIRECTOR			
TOTAL FOR HENDERSON, ADAM (SLEEPY HOLLOW ASSET MANAGEMENT)		\$120,564.47	
HENDERSON, NICK S. 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$127,437.91	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor SENIOR MANAGER OF INVESTMENTS SON OF BOARD MEMBER - ADAM HENDERSON		<u>AMENDED</u>	
TOTAL FOR HENDERSON, NICK S.		\$127,437.91	
HUNTLEY, KENT D. [ADDRESS ON FILE]	VARIOUS	\$193,757.94	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER SENIOR DIRECTOR OPERATIONS AND COMPLIANCE		<u>AMENDED</u>	
TOTAL FOR HUNTLEY, KENT D.		\$193,757.94	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
HUSKINS, MIKE L. 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$344,846.42	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor GENERAL COUNSEL & GENERAL MANAGER OF LINQTO CAPITAL		<u>AMENDED</u>	
TOTAL FOR HUSKINS, MIKE L.		<u>\$344,846.42</u>	
JEPSON, TRAVIS O. [ADDRESS ON FILE]	VARIOUS	\$239,796.17	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF TECHNOLOGY OFFICER		<u>AMENDED</u>	
TOTAL FOR JEPSON, TRAVIS O.		<u>\$239,796.17</u>	
JIANG, VICTOR [ADDRESS ON FILE]	VARIOUS	\$43,296.87	BOARD OF DIRECTORS PAYMENTS
Relationship to Debtor FORMER DIRECTOR			
TOTAL FOR JIANG, VICTOR		<u>\$43,296.87</u>	
KRILANOVICH, JOSEPH [ADDRESS ON FILE]	VARIOUS	\$301,812.73	SALARY, BONUS
Relationship to Debtor FORMER CHIEF DESIGN OFFICER		<u>AMENDED</u>	
TOTAL FOR KRILANOVICH, JOSEPH		<u>\$301,812.73</u>	
KUTLER, ALISON 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$17,500.00	BOARD OF DIRECTORS PAYMENTS
Relationship to Debtor DIRECTOR			
TOTAL FOR KUTLER, ALISON		<u>\$17,500.00</u>	
MEE, DERMOT P. [ADDRESS ON FILE]	VARIOUS	\$132,908.83	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF REVENUE OFFICER		<u>AMENDED</u>	
TOTAL FOR MEE, DERMOT P.		<u>\$132,908.83</u>	
MESSINGER, RAWDON [ADDRESS ON FILE]	VARIOUS	\$311,454.83	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF GROWTH OFFICER		<u>AMENDED</u>	
TOTAL FOR MESSINGER, RAWDON		<u>\$311,454.83</u>	
MORAN, BRIAN M. [ADDRESS ON FILE]	VARIOUS	\$165,305.96	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF COMPLIANCE OFFICER		<u>AMENDED</u>	
TOTAL FOR MORAN, BRIAN M.		<u>\$165,305.96</u>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
NURANI, KARIM [ADDRESS ON FILE]	VARIOUS	\$199,960.69	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF STRATEGY OFFICER & DIRECTOR			<u>AMENDED</u>
TOTAL FOR NURANI, KARIM		\$199,960.69	
PAUL, DAVID [ADDRESS ON FILE]	VARIOUS	\$311,099.13	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF FINANCIAL & ADMINISTRATIVE OFFICER			<u>AMENDED</u>
TOTAL FOR PAUL, DAVID		\$311,099.13	
PEREZ, MARK A. [ADDRESS ON FILE]	VARIOUS	\$227,703.02	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF INVESTMENT OFFICER			<u>AMENDED</u>
TOTAL FOR PEREZ, MARK A.		\$227,703.02	
REED, NORMAN 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$42,000.00	BOARD OF DIRECTORS PAYMENTS
Relationship to Debtor DIRECTOR			
TOTAL FOR REED, NORMAN		\$42,000.00	
ROSENTHAL, JEREMY (FORCE 10 PARTNERS) 5271 CALIFORNIA AVE SUITE 270 IRVINE, CA 92617	VARIOUS	\$119,377.42	BOARD OF DIRECTORS PAYMENTS
Relationship to Debtor DIRECTOR			
TOTAL FOR ROSENTHAL, JEREMY (FORCE 10 PARTNERS)		\$119,377.42	
SARRIS, WILLIAM [ADDRESS ON FILE]	VARIOUS	\$449,767.62	SALARY, BONUS
Relationship to Debtor DIRECTOR & FORMER CHIEF EXECUTIVE OFFICER OF LINQTO LIQUIDSHARES			<u>AMENDED</u>
TOTAL FOR SARRIS, WILLIAM		\$449,767.62	
SICILIANO, CATHY F. 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$342,481.85	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor CHIEF OPERATING OFFICER			<u>AMENDED</u>
TOTAL FOR SICILIANO, CATHY F.		\$342,481.85	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
SICILIANO, F. DANIEL 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$582,572.99	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor CHIEF EXECUTIVE OFFICER		<u>AMENDED</u>	
TOTAL FOR SICILIANO, F. DANIEL		<u>\$582,572.99</u>	
SLEMMER, MARGARET [ADDRESS ON FILE]	VARIOUS	\$36,000.00	BOARD OF DIRECTORS PAYMENTS
Relationship to Debtor FORMER DIRECTOR			
TOTAL FOR SLEMMER, MARGARET		<u>\$36,000.00</u>	
WARREN, ADAM G. 101 METRO DR SUITE 335 SAN JOSE, CA 95110	VARIOUS	\$233,342.96	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor INTERIM CHIEF FINANCIAL OFFICER		<u>AMENDED</u>	
TOTAL FOR WARREN, ADAM G.		<u>\$233,342.96</u>	
WOODARD, SUSAN L. [ADDRESS ON FILE]	VARIOUS	\$133,831.88	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF COMPLIANCE OFFICER		<u>AMENDED</u>	
TOTAL FOR WOODARD, SUSAN L.		<u>\$133,831.88</u>	
ZOLI LAI, ELISA [ADDRESS ON FILE]	VARIOUS	\$246,019.16	SALARY, BONUS, EXPENSE REIMBURSEMENT
Relationship to Debtor FORMER CHIEF MARKETING OFFICER		<u>AMENDED</u>	
TOTAL FOR ZOLI LAI, ELISA		<u>\$246,019.16</u>	
GRAND TOTAL:		<u>\$6,356,776.71</u>	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
DATASITE, LLC V. LINQTO, INC. Case number PENDING	VENDOR SUMMONS AND COMPLAINT SENT TO LINQTO, INC. FOR NON-PAYMENT	STATE OF MINNESOTA, COUNTY OF CARVER, DISTRICT COURT, FIRST JUDICIAL DISTRICT 604 E. FOURTH ST CHASKA, MN 55318	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
IN THE MATTER OF LINQTO, INC. - SEC Case number SF-04680	SEC ENFORCEMENT INVESTIGATION FOCUSED ON POTENTIAL VIOLATIONS OF FEDERAL SECURITIES LAWS IN CONNECTION WITH OFFERINGS BY LINQTO LIQUIDSHARES, LLC	SECURITIES AND EXCHANGE COMMISSION 100 F ST NE WASHINGTON, DC 20002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
KARIM NURANI VS. LINQTO, INC. Case number #5100003106	CLAIM FOR NON-PAYMENT OF SEVERANCE PAYMENTS REQUIRED UNDER SEPARATION AGREEMENT	JAMS ARBITRATION, SAN FRANCISCO, CALIFORNIA RESOLUTION CENTER 2 EMBARCADERO CTR #1500 SAN FRANCISCO, CA 94111	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
KRILANOVICH, JOSEPH VS. LINQTO, INC. Case number #5100003114	CLAIM FOR NON-PAYMENT OF SEVERANCE PAYMENTS REQUIRED UNDER SEPARATION AGREEMENT	JAMS ARBITRATION, SAN FRANCISCO, CALIFORNIA RESOLUTION CENTER 2 EMBARCADERO CTR #1500 SAN FRANCISCO, CA 94111	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
LINQTO, INC. Case number N/A	EXAMINATION OF 2022 TAX YEAR	INTERNAL REVENUE SERVICE, LBI/WESTERN COMPLIANCE 1301 CLAY ST OAKLAND, CA 94612	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
LINQTO, INC. Case number REF NO. 2025R00335	INVESTIGATION FOCUSED ON POTENTIAL VIOLATIONS IN CONNECTION WITH ACTIVITIES OFFERINGS BY LINQTO LIQUIDSHARES, LLC	UNITED STATES ATTORNEY OF THE SOUTHERN DISTRICT OF NEW YORK 86 CHAMBERS ST 3RD FL NEW YORK, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ZAWROTNY, GENE V. LINQTO, INC. Case number 24CV449128	EMPLOYMENT LITIGATION ALLEGING WRONGFUL TERMINATION BASED ON RETALIATION FOR BEING A WHISTLEBLOWER.	SUPERIOR COURT OF CALIFORNIA, COUNTY OF SANTA CLARA 191 N. FIRST ST SAN JOSE, CA 95113	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
UNIVERSITY OF CALIFORNIA - MOUNTEREY BAY 100 CAMPUS CENTER SEASIDE, CA 93955 Recipient's relationship to debtor N/A	STARTUP CHALLENGE GRANT	6/6/2024	\$10,000.00

Part 5: Certain Losses

Empty box for reporting certain losses.

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
BREAKPOINT PARTNERS 2905 JUPITER PARK DR STE 200 JUPITER, FL 33458 Email or website address WWW.BREAKPOINTPARTNERSLLC.COM		7/7/2025	\$623,125.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE 12TH FL NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM		4/11/2025	\$25,000.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE 12TH FL NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM		5/15/2025	\$30,000.00
EPIQ CORPORATE RESTRUCTURING LLC 777 THIRD AVE 12TH FL NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM		6/26/2025	\$15,000.00
GREENBERG TRAURIG, LLP 333 SE 2ND AVE SUITE 4400 MIAMI, FL 33131 Email or website address WWW.GTLAW.COM		4/2/2025	\$150,000.00
GREENBERG TRAURIG, LLP 333 SE 2ND AVE SUITE 4400 MIAMI, FL 33131 Email or website address WWW.GTLAW.COM		4/22/2025	\$120,965.00
GREENBERG TRAURIG, LLP 333 SE 2ND AVE SUITE 4400 MIAMI, FL 33131 Email or website address WWW.GTLAW.COM		5/12/2025	\$82,408.50
GREENBERG TRAURIG, LLP 333 SE 2ND AVE SUITE 4400 MIAMI, FL 33131 Email or website address WWW.GTLAW.COM		5/20/2025	\$50,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
GREENBERG TRAURIG, LLP 333 SE 2ND AVE SUITE 4400 MIAMI, FL 33131 Email or website address WWW.GTLAW.COM		6/9/2025	\$84,788.50
JEFFERIES LLC 520 MADISON AVE NEW YORK, NY 10022 Email or website address WWW.JEFFERIES.COM		5/12/2025	\$150,000.00
JEFFERIES LLC 520 MADISON AVE NEW YORK, NY 10022 Email or website address WWW.JEFFERIES.COM		5/29/2025	\$125,000.00
JEFFERIES LLC 520 MADISON AVE NEW YORK, NY 10022 Email or website address WWW.JEFFERIES.COM		6/26/2025	\$148,104.68
KATTEN MUCHIN ROSENMAN LLP 525 WEST MONROE ST CHICAGO, IL 60661-3693 Email or website address WWW.KATTEN.COM		6/27/2025	\$250,000.00
PORTAGE POINT PARTNERS LLC 640 FIFTH AVE 10TH FL NEW YORK, NY 10019 Email or website address WWW.PORTAGEPOINTPARTNERS.COM		4/3/2025	\$200,000.00
PORTAGE POINT PARTNERS LLC 640 FIFTH AVE 10TH FL NEW YORK, NY 10019 Email or website address WWW.PORTAGEPOINTPARTNERS.COM		4/28/2025	\$200,000.00
PORTAGE POINT PARTNERS LLC 640 FIFTH AVE 10TH FL NEW YORK, NY 10019 Email or website address WWW.PORTAGEPOINTPARTNERS.COM		5/15/2025	\$100,000.00
PORTAGE POINT PARTNERS LLC 640 FIFTH AVE 10TH FL NEW YORK, NY 10019 Email or website address WWW.PORTAGEPOINTPARTNERS.COM		6/6/2025	\$75,000.00
PORTAGE POINT PARTNERS LLC 640 FIFTH AVE 10TH FL NEW YORK, NY 10019 Email or website address WWW.PORTAGEPOINTPARTNERS.COM		6/9/2025	\$75,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
PORTAGE POINT PARTNERS LLC 640 FIFTH AVE 10TH FL NEW YORK, NY 10019 Email or website address WWW.PORTAGEPOINTPARTNERS.COM		6/26/2025	\$175,000.00
SCHWARTZ LAW, PLLC 601 EAST BRIDGER AVE LAS VEGAS, NV 89101 Email or website address WWW.NVFIRM.COM		3/11/2025	\$25,000.00
SCHWARTZ LAW, PLLC 601 EAST BRIDGER AVE LAS VEGAS, NV 89101 Email or website address WWW.NVFIRM.COM		4/28/2025	\$400,000.00
SCHWARTZ LAW, PLLC 601 EAST BRIDGER AVE LAS VEGAS, NV 89101 Email or website address WWW.NVFIRM.COM		6/13/2025	\$875,000.00
SCHWARTZ LAW, PLLC 601 EAST BRIDGER AVE LAS VEGAS, NV 89101 Email or website address WWW.NVFIRM.COM		7/7/2025	\$165,000.00
SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10004-2498 Email or website address WWW.SULLCROM.COM		2/28/2025	\$350,000.00
SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10004-2498 Email or website address WWW.SULLCROM.COM		3/24/2025	\$455,166.00
SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10004-2498 Email or website address WWW.SULLCROM.COM		4/28/2025	\$578,315.00
SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10004-2498 Email or website address WWW.SULLCROM.COM		6/6/2025	\$582,087.97
SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10004-2498 Email or website address WWW.SULLCROM.COM		7/2/2025	\$670,799.32
SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10004-2498 Email or website address WWW.SULLCROM.COM		7/7/2025	\$545,136.51

(Name)

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfer was made	Total amount or value
LINQTO CAPITAL, LLC 260 MADISON AVE 8TH FL NEW YORK, NY 10016 Relationship to debtor SUBSIDIARY	LOAN FORGIVENESS	3/31/2025	\$350,000.00
LINQTO CAPITAL, LLC 260 MADISON AVE 8TH FL NEW YORK, NY 10016 Relationship to debtor SUBSIDIARY	LOAN FORGIVENESS	3/31/2025	\$1,669,209.94
LINQTO CAPITAL, LLC 260 MADISON AVE 8TH FL NEW YORK, NY 10016 Relationship to debtor SUBSIDIARY	LOAN FORGIVENESS	2/1/2025	\$475,000.00
LINQTO CAPITAL, LLC 260 MADISON AVE 8TH FL NEW YORK, NY 10016 Relationship to debtor SUBSIDIARY	LOAN FORGIVENESS	12/31/2024	\$350,000.00
LINQTO CAPITAL, LLC 260 MADISON AVE 8TH FL NEW YORK, NY 10016 Relationship to debtor SUBSIDIARY	LOAN FORGIVENESS	12/1/2024	\$861,080.69
LINQTO CAPITAL, LLC 260 MADISON AVE 8TH FL NEW YORK, NY 10016 Relationship to debtor SUBSIDIARY	LOAN FORGIVENESS	10/1/2024	\$600,000.00
SARRIS, WILLIAM [ADDRESS ON FILE] Relationship to debtor FORMER CHIEF EXECUTIVE OFFICER	TAX PAYMENT - RELATED TO OPTION EXERCISE	3/1/2024	\$1,921,383.43

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
101 METRO DRIVE SUITE 335 SAN JOSE, CA 95110	From FEB 2022 To PRESENT

(Name)

Address	Dates of occupancy	
200 COUNTRY CLUB GATE CENTER SUITE 12 PACIFIC GROVE, CA 93950	From OCT 2022	To PRESENT
260 MADISON AVENUE 8TH FLOOR NEW YORK, NY 10016	From JAN 2025	To PRESENT
2101 L STREET NW WASHINGTON DC, DC 20037	From NOV 2023	To JUN 2025

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies
 Is the debtor primarily engaged in offering services and facilities for :
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?
 No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?
 No.
 Yes. State the nature of the information collected and retained. Customer Names, Addresses, Tax Identification, Bank Account, Financial and Tax Records, Biometrics
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?
 No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
LINQTO, INC. 401(K) PLAN PRINCIPAL LIFE INSURANCE COMPANY	27-1350332

Has the plan been terminated?
 No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts
 Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name , or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.
 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
JP MORGAN CHASE BANK 383 MADISON AVENUE NEW YORK, NY 10017	4691	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	9/11/2024	\$0.00

19. Safe deposit boxes
 List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.
 None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
LINQTO CAPITAL LLC 260 MADISON AVE 8TH FL NEW YORK, NY 10016	FINANCIAL SERVICES	87-1265380 Date business existed From: 3/26/2021 To: PRESENT
LINQTO INVESTMENT MANAGEMENT LLC 101 METRO DRIVE SUITE 335 SAN JOSE, CA 95110	FINANCIAL SERVICES	87-3783975 Date business existed From: 11/29/2021 To: PRESENT
LINQTO LIQUIDSHARES LLC 101 METRO DRIVE SUITE 335 SAN JOSE, CA 95110	FINANCIAL SERVICES	84-4378976 Date business existed From: 1/21/2020 To: PRESENT
LINQTO LIQUIDSHARES MANAGER LLC 101 METRO DRIVE SUITE 335 SAN JOSE, CA 95110	FINANCIAL SERVICES	84-4388214 Date business existed From: 1/21/2020 To: PRESENT

(Name)

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
LINQTO QP LLC 101 METRO DRIVE SUITE 335 SAN JOSE, CA 95110	FINANCIAL SERVICES	85-3792375 Date business existed From: 10/29/2020 To: PRESENT
LINQTO TEXAS LLC 2929 ALLEN PARKWAY SUITE 3300 HOUSTON, TX 77019	FINANCIAL SERVICES	33-4525745 Date business existed From: 4/7/2025 To: PRESENT
PRIMARY MARKETS LIMITED LEVEL 8, 8 SPRING ST SYDNEY NSW AUSTRALIA	FINANCIAL SERVICES	N/A Date business existed From: To:

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
PAUL, DAVID 101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	From MAY 2020 To MAR 2025
WARREN, ADAM 101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	From MAR 2025 To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
CHARLES RIVER CFO, INC. 20 WALNUT ST WELLESLEY, MA 02481	From 2023 To 7/7/2025
DELOITTE 30 ROCKEFELLER PLAZA 41ST FL NEW YORK, NY 10112-0015	From 2023 To 3/31/2025
RSM US LLP 151 WEST 42ND ST 19TH FL NEW YORK, NY 10036	From 2023 To 3/31/2025

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address	If any books of account and records are unavailable, explain why
WARREN, ADAM 101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
BLOCKCHAIN COINVESTORS, LLC 4545 PARADISE DR TIBURON, CA 94920
SANDTON CAPITAL PARTNERS 16 WEST 46TH ST 11TH FL NEW YORK, NY 10036

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

(Name)

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name	Address	Position and nature of any interest	% of interest, if any
LINQTO LIQUIDSHARES LLC	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	SHAREHOLDER	18.00%
SARRIS, WILLIAM	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	SHAREHOLDER / DIRECTOR	7.00%
CONRAD CORPORATION PTY LIMITED	ATF CONRAD DISCRETIONARY TRUST 6/1 SUTHERLAND CRESCENT DARLING POINT NSW 2027 AUSTRALIA	SHAREHOLDER	7.00%
ANCHETA, JESUS	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	OFFICER	0.00%
BOWDEN, SEAN	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	OFFICER	0.00%
HENDERSON, ADAM (SLEEPY HOLLOW ASSET MANAGEMENT)	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	DIRECTOR	0.00%
HUSKINS, MIKE	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	OFFICER	0.00%
KUTLER, ALISON	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	DIRECTOR	0.00%
REED, NORMAN	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	DIRECTOR	0.00%
ROSENTHAL, JEREMY (FORCE 10 PARTNERS)	5271 CALIFORNIA AVE SUITE 270 IRVINE, CA 92617	DIRECTOR	0.00%
SICILIANO, CATHY	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	OFFICER	0.00%
SICILIANO, F. DANIEL	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	OFFICER / DIRECTOR	0.00%
WARREN, ADAM	101 METRO DRIVE, SUITE 335 SAN JOSE, CA 95110	OFFICER	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

Name	Address	Position and nature of any interest	Period during which position or interest was held
DAVIS, ALISON	[ADDRESS ON FILE]	FORMER DIRECTOR	From APR 2024 To JAN 2025
DROGIN, JACK	[ADDRESS ON FILE]	FORMER GENERAL COUNSEL & CHIEF REGULATORY OFFICER	From 11/13/2023 To 4/30/2025
ENDOSO, JOE	[ADDRESS ON FILE]	FORMER DIRECTOR	From NOV 2019 To JAN 2025
JEPPSON, TRAVIS	[ADDRESS ON FILE]	FORMER CHIEF TECHNOLOGY OFFICER	From 10/16/2023 To 5/30/2025
JIANG, VICTOR	[ADDRESS ON FILE]	FORMER DIRECTOR	From OCT 2022 To MAY 2025
KRILANOVICH, JOSEPH	[ADDRESS ON FILE]	FORMER CHIEF DESIGN OFFICER	From 6/17/2024 To 2/7/2025
MEE, DERMOT	[ADDRESS ON FILE]	FORMER CHIEF REVENUE OFFICER	From 10/21/2024 To 5/2/2025
MESSINGER, RAWDON	[ADDRESS ON FILE]	FORMER CHIEF GROWTH OFFICER	From 4/18/2024 To 2/7/2025

Name	Address	Position and nature of any interest	Period during which position or interest was held
NURANI, KARIM	[ADDRESS ON FILE]	FORMER DIRECTOR	From MAR 2025 To MAY 2025
PAUL, DAVID	[ADDRESS ON FILE]	FORMER CHIEF FINANCIAL & ADMINISTRATIVE OFFICER	From 5/15/2020 To 5/2/2025
PEREZ, MARK	[ADDRESS ON FILE]	FORMER CHIEF INVESTMENT OFFICER	From 4/18/2024 To 10/1/2024
SLEMMER, MARGARET	[ADDRESS ON FILE]	FORMER DIRECTOR	From OCT 2020 To FEB 2025
WOODARD, SUSAN	[ADDRESS ON FILE]	FORMER CHIEF COMPLIANCE OFFICER	From 8/12/2024 To 12/2/2024
ZOLI LAI, ELISA	[ADDRESS ON FILE]	FORMER CHIEF MARKETING OFFICER	From 12/6/2022 To 2/7/2025

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

SEE PART 2, QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

(Name)

Part 14: Signature and Declaration

WARNING-- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2025.

X

/s/ Jeffrey S. Stein

Jeffrey S. Stein

Signature of individual signing on behalf of the debtor

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes