

**Hearing Date and Time: 10:00 A.M.<sup>1</sup> on October 16, 2025**  
**Objection Deadline: 4:00 P.M. on October 9, 2025**

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*Proposed Fleet Counsel to the Debtors and  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**SPIRIT AVIATION HOLDINGS, INC., *et al.*,  
  
Debtors.<sup>2</sup>**

**Chapter 11**

**Case No. 25-11897 (SHL)**

**Jointly Administered**

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**NOTICE OF HEARING ON DEBTORS' FIRST OMNIBUS MOTION FOR ENTRY OF  
AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT  
LEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE**

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**PLEASE TAKE NOTICE** that, on October 2, 2025, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the *Debtors’ First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases Pursuant to Section 365 of the Bankruptcy Code* (the “**Motion**”).

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “**Hearing**”) has been scheduled for **10:00 a.m. on October 16, 2025**, before the Honorable Sean H. Lane, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), to consider the relief requested in the Motion.

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be conducted via Zoom for Government. Parties wishing to appear at or attend the Hearing (whether “live” or “listen only”) are required to register their appearance at <https://ecf.nysb.uscourts.gov/cgi->

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<sup>1</sup> All times herein are expressed in prevailing Eastern Time.

<sup>2</sup> The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[bin/nysbAppearances.pl](#) by **4:00 p.m. on October 15, 2025**. Instructions and additional information about the Court's remote attendance procedures can be found at <https://www.nysb.uscourts.gov/ecourt-appearances>. The Court will circulate by email the Zoom link to the Hearing to those parties who properly made an electronic appearance prior to the Hearing.

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or adjourned from time to time by an announcement of the adjourned date or dates at the Hearing or a later hearing or by filing a notice with the Court.

**PLEASE TAKE FURTHER NOTICE** that responses or objections to the relief requested at the Hearing shall be (a) in writing, in English, and in text-searchable format, (b) filed with the Court electronically, and (c) served on the Debtors and the Notice Parties (as defined in the Motion) so as to be received no later than **4:00 p.m. on October 9, 2025** (the "**Objection Deadline**"), in each case, in accordance with the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), the Local Bankruptcy Rules for the Southern District of New York (the "**Local Rules**"), the Court's *Order Implementing Certain Notice and Case Management Procedures* [ECF No. 61], and the Court's Chambers' Rules (available at <https://www.nysb.uscourts.gov/content/judge-sean-h-lane>), to the extent applicable.

**PLEASE TAKE FURTHER NOTICE** that all objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted upon default.

**PLEASE TAKE FURTHER NOTICE** that, if no responses or objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Court an order, substantially in the form of the proposed order attached to the Motion, under certification of counsel or certification of no objection, which order may be entered by the Court without further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that copies of the Motion and any other document filed publicly in the above-captioned proceedings are available free of charge at <https://dm.epiq11.com/SpiritAirlines>.

Dated: October 2, 2025  
New York, New York

DEBEVOISE & PLIMPTON LLP

/s/ Jasmine Ball

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**SPIRIT AVIATION HOLDINGS, INC., et al.,**

**Debtors.<sup>3</sup>**

**Chapter 11**

**Case No. 25-11897 (SHL)**

**Jointly Administered**

**This Omnibus Motion seeks, in part, to reject certain executory contracts and unexpired leases. If you have received this Motion and are a contract-counterparty to an agreement with the Debtors, please review the attached Schedule 1 to determine if this Motion affects your agreement and your rights thereunder.**

**DEBTORS' FIRST OMNIBUS MOTION FOR ENTRY OF AN ORDER  
AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES  
PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE**

Spirit Aviation Holdings, Inc. and its direct and indirect subsidiaries (collectively, the “Debtors,” the “Company,” or “Spirit”), each of which is a debtor and debtor in possession in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), respectfully state as follows:

<sup>3</sup> The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

### **Relief Requested**

1. The Debtors respectfully request that this Court enter an order, substantially in the form attached hereto as Exhibit A (the “**Order**”), authorizing them, pursuant to sections 105(a) and 365(a) of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 6006 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), to reject certain equipment leases (the “**Leases**”) for aircraft and other related equipment identified on Schedule 1 attached to the Order that the Debtors no longer need in the operation of their business (collectively, the “**Excess Equipment**”). This Motion is support by the *Declaration of Fred Cromer in Support of the Declaration of Fred Cromer in Support of Debtors’ First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases Pursuant to Section 365 of the Bankruptcy Code* (the “**Declaration of Fred Cromer**”).

### **Jurisdiction and Venue**

2. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.).

3. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). The Debtors confirm their consent to the entry of a final order by the Court in connection with this Motion.

4. Venue of the Chapter 11 Cases and related proceedings is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

### **General Background**

5. On August 29, 2025 (the “**Petition Date**”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors remain in possession

of their property and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

6. The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b), as ordered by the Court [ECF No. 35].

7. On September 17, 2025, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed an Official Committee of Unsecured Creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code [ECF No. 117].

8. Spirit is a leading value airline committed to delivering value to its guests by offering an enhanced travel experience with flexible, affordable options. Spirit serves destinations throughout the United States, Latin America, and the Caribbean with one of the youngest and most fuel-efficient fleets in the United States.

9. Additional information about the events leading up to the Petition Date, the Debtors’ businesses, affairs, capital structure, and prepetition indebtedness, can be found in the *Declaration of Fred Cromer in Support of the Debtors’ Chapter 11 Proceedings and First Day Pleadings* [ECF No. 19] (the “**First Day Declaration**”) which is incorporated herein by reference.

#### **Specific Facts for Motion**

10. Spirit’s fleet includes, among other Aircraft Equipment, 214 Airbus A320 family aircraft. All of Spirit’s aircraft are leased from or otherwise financed by the Aircraft Counterparties pursuant to and in accordance with the Aircraft Agreements.

11. The Federal Aviation Administration granted Spirit an air carrier operating certificate and, accordingly, section 1110 of the Bankruptcy Code may apply to certain of Spirit’s Aircraft Equipment and Aircraft Agreements. *See* 11 U.S.C. § 1110(a)(3)(A)(i).

12. As discussed in more detail in the First Day Declaration, in connection with the commencement of these Chapter 11 Cases, Spirit has undertaken to formulate a revised business plan by implementing various restructuring initiatives to achieve a viable and profitable business platform. As a key component of that plan and of the chapter 11 process, Spirit has identified cost savings to be achieved through a significant reduction in its fleet by eliminating aircraft and other related equipment that currently are not, or soon will not be, used to generate revenue in Spirit's businesses. This reduction and rationalization of Spirit's fleet will create a surplus of aircraft and other related equipment owned and leased by Spirit.

13. Based on current market conditions, a significant reduction in the Debtors' fleet size and related expenses is required to improve the Debtors' financial position and flexibility. The Debtors are continuing to consider methods for the return and surrender of certain aircraft and engines in order to reach an optimal fleet size.

14. In accordance with this analysis, Spirit has decided to retire or has already retired certain aircraft and related equipment from its fleet, as set forth on Schedule 1. The Excess Equipment, including numerous aircraft that have already been taken out of operations, is not necessary for Spirit's continued operation or successful reorganization. As noted on Schedule 1, the effective date of rejection for the aircraft is October 27, 2025. Accordingly, Spirit seeks to eliminate the significant costs associated with retaining such Excess Equipment that are not included in Spirit's revised business plan.

15. The requested relief will (i) allow for the near-term rejection of the Leases and eliminate unnecessary obligations of the Debtors; (ii) establish an orderly, efficient process for the surrender and return of the Excess Equipment and related documentation; and (iii) preserve the uninterrupted operation of Spirit's business. The requested relief will also ensure that lessors

under the rejected Leases (the “**Lessors**”) are provided with procedures for the documentation of transfer of title to the aircraft and related equipment that are surrendered and returned to them through the surrender and return process. Spirit will continue to analyze its fleet and, as part of this ongoing analysis, Spirit may determine that it is appropriate for additional aircraft and related equipment to be retired in the future.

16. Spirit proposes that the procedures set forth below create a reasonable, cost-effective, orderly process for the nearly contemporaneous return of Excess Equipment and related documentation.

### **Procedures**

17. The Debtors ask that the Court approve the following procedures regarding the Leases and Excess Equipment that are the subject of this motion (the “**Procedures**”).

#### **A. Filing Proofs of Claim**

18. The Debtors propose that any claims arising out of any rejection effected pursuant to these Procedures and section 365(g) of the Bankruptcy Code must be timely filed in accordance with any order pursuant to Bankruptcy Rule 3003(c) establishing a deadline by which prepetition general unsecured claims must be filed (the “**Bar Date**”), on or before the later of (i) the Bar Date or (ii) 30 days after the Effective Date (as indicated on the attached Schedule 1) with respect to the item of Excess Equipment to which such claim relates. Any claim not timely filed will be irrevocably barred.

#### **B. Provision of Records and Documents**

19. Upon effectiveness of rejection or as soon as reasonably practicable thereafter, the Debtors shall make available to the applicable Lessors records and documents relating to such Excess Equipment that are readily available.

**C. Return and Retrieval of Aircraft**

20. The Debtors have provided information on the schedules and exhibits attached hereto that will assist the Lessors in retrieving the Excess Equipment.

21. The Debtors ask this Court to enter an Order providing that if the Lessor affected by the rejection of a Lease does not retrieve or otherwise take control of the relevant Excess Equipment from the locations provided on Schedule 1 within 15 days after the later of the date of entry of the Order and the relevant Effective Date, such Lessor shall be responsible to the Debtors for the subsequent costs of, and all risks attendant to, storing such equipment and for other attendant costs as determined by the Debtors, including costs of insuring the Excess Equipment. If the Lessor does not remove the Excess Equipment or otherwise contract with the Debtors or a third party for storage of the Excess Equipment, the Debtors may file a motion to compel removal of the Excess Equipment and/or payment to the Debtors of storage and other attendant costs including without limitation all related legal fees. The Excess Equipment will be made available to the Lessor “as is, where is” and the Debtors specifically make neither representations nor warranties regarding the Excess Equipment.

22. To preserve the value of the Excess Equipment before the appropriate Lessor takes possession, the Debtors will maintain their current insurance coverage and continue the existing storage maintenance program, if applicable, until the earlier of: (i) the fifteenth (15<sup>th</sup>) day after the later of the date of entry of the Order and the relevant Effective Date; or (ii) the date on which the appropriate Lessor takes possession of the Excess Equipment. Thereafter, however, the Debtors shall cease insuring and maintaining the Excess Equipment.

23. The Debtors submit that the return of Excess Equipment satisfies the “surrender and return” requirements of section 1110(c) of the Bankruptcy Code, if applicable. However,



such surrender and return, if applicable, is without prejudice to the rights of: (i) a Lessor to assert damages as part of its claim for rejection damages, if any; (ii) a Lessor to assert damages for failure to satisfy all contractual return or turnover provisions of the applicable Lease; or (iii) the Debtors or any other party to object to any such claims.

**D. Debtors' Cooperation in Making Related Aviation Authority Filings**

24. Upon written request from an affected Lessor, the Debtors agree to cooperate reasonably with such Lessor with respect to the execution of, or provision of, information required for a lease termination document to be filed with the applicable aviation authority in connection with such Excess Equipment. In addition, the Debtors ask this Court to enter an order providing that once the affected Lessor retrieves or takes control of such Excess Equipment, such Lessor or the authorized party under an Irrevocable De-Registration and Export Request Authorization (“**IDERA**”) or a power of attorney provided by the Debtors, if any, shall be permitted to request the cancellation, or transfer to a party designated by such Lessor, of such aircraft's registration on such aviation authority's register. However, the affected Lessor shall be solely responsible for all costs associated with such documentation and the filing thereof with the relevant aviation authority or registry.

**E. Debtors' Further Actions to Implement Approved Rejections**

25. The Debtors submit that the proposed actions and Procedures are reasonable, in the best interests of their estates, and should be approved by this Court. Accordingly, the Debtors seek authorization to execute and deliver all instruments and documents and take any additional actions as are necessary or appropriate to implement and effectuate the procedures.

**Basis for Relief**

26. Section 365(a) of the Bankruptcy Code provides, in pertinent part, that a debtor in possession “subject to the court’s approval, may assume or reject any executory contract or unexpired lease of the debtor.” 11 U.S.C. § 365(a); *see also Mission Prod. Holdings, Inc. v. Tempnology, LLC*, 587 U.S. 370, 373-374 (2019); *NLRB v. Bildisco & Bildisco*, 465 U.S. 513, 521 (1984). “[T]he purpose behind allowing the assumption or rejection of executory contracts is to permit the trustee or debtor-in-possession to use valuable property of the estate and to ‘renounce title to and abandon burdensome property.’” *Orion Pictures Corp. v. Showtime Networks, Inc. (In re Orion Pictures Corp.)*, 4 F.3d 1095, 1098 (2d Cir. 1993); *see also Bildisco & Bildisco*, 465 U.S. at 528 (“the authority to reject an executory contract is vital to the basic purpose of a Chapter 11 reorganization, because rejection can release the debtor's estate from burdensome obligations that can impede a successful reorganization.”); *In re Avianca Holdings SA*, 127 F.4th 414, 420 (2d Cir. 2025) (“The debtor-in-possession is granted such flexibility so that it may reject contracts that are ‘burdensome’ to the estate but assume beneficial contracts when it would like to ‘force [its contractual counterparties] to continue to do business with it when the bankruptcy filing might otherwise make them reluctant to do so.’”).

27. The standard applied to determine whether the rejection of an unexpired lease should be authorized is the “business judgment” standard. *See Mission Prod. v. Tempnology*, 587 U.S. at 374; *NLRB v. Bildisco & Bildisco*, 465 U.S. at 523; *In re Penn Traffic Co.*, 524 F.3d 373, 383 (2d Cir. 2008); *In re Orion Pictures Corp.*, 4 F.3d 1095, 1098-99 (2d Cir. 1993). Courts defer to a debtor’s business judgment in rejecting an unexpired lease, and upon finding that a debtor has exercised its sound business judgment, approve the rejection under section 365(a) of the Bankruptcy Code. *See Bildisco & Bildisco*, 465 U.S. at 523 (recognizing the

“business judgment” standard used to approve rejection of executory contracts); *Nostas Assocs. v. Costich (In re Klein Sleep Products, Inc.)*, 78 F.3d 18, 25 (2d Cir. 1996) (recognizing the “business judgment” standard used to approve rejection of executory contracts).

28. The “business judgment” standard is not a strict standard; it requires only a showing that either assumption or rejection of the executory contract or unexpired lease will benefit the debtor’s estate. See *In re Balco Equities, Inc.*, 323 B.R. 85, 99 (Bankr. S.D.N.Y. 2005) (“In determining whether the debtor has employed reasonable business discretion, the court for the most part must only determine that the rejection will likely benefit the estate.”) (quoting *G Survivor*, 171 B.R. at 757); *In re Helm*, 335 B.R. 528, 538 (Bankr. S.D.N.Y. 1996) (“To meet the business judgment test, the debtor in possession must ‘establish that rejection will benefit the estate.’”) (citation omitted). Further, under the business judgment standard, “[a] debtor’s decision to reject an executory contract must be summary affirmed unless it is the product of ‘bad faith, or whim or caprice’” *In re Trans World Airlines, Inc.*, 261 B.R. 103, 121 (Bankr. D. Del. 2001).

29. In addition, “unless a separate provision of the Bankruptcy Code provides a non-debtor party with specific protection, the debtor and its estate’s interests are paramount; adverse effects on the non-debtor contract party arising from the decision to assume or reject are irrelevant.” *In re The Great Atlantic & Pacific Tea Company*, 544 B.R. 43, 49 (Bankr. S.D.N.Y. 2016); see also *In re Sabine Oil and Gas Corp.*, 547 B.R. 66, 71 (Bankr. S.D.N.Y. 2016); *In re Noranda Aluminum, Inc.*, No. 16-10083-399, 2016 WL 1417923, at \*3 (Bankr. E.D. Mo. Mar. 31, 2016).

30. As part of their ongoing efforts to reduce costs and maximize fleet flexibility, the Debtors have identified Excess Equipment that no longer fit into the Debtors’ business plan and,

accordingly, are not expected to be utilized by the Debtors and therefore have no utility or value to the Debtors. The Debtors entered into the Leases and related agreements in a different economic climate than the one facing the Debtors' industry today and such Excess Equipment is not necessary for the Debtors' revised business plan. As of the date hereof, the Debtors have taken a significant number of the Excess Equipment out of service and will take any remaining Excess Equipment out of service on or before the Effective Date of Rejection for such Excess Equipment. Consequently, the unused equipment is, or will be, languishing in expensive storage space without generating any value for the Debtors' estates. Put differently, the Excess Equipment is nothing more than a cash drain on the Debtors' businesses. Thus, the Excess Equipment is burdensome to the Debtors and is no longer beneficial to the Debtors or their estates. If the rejection of the Leases is approved, the Debtors will maintain sufficient aircraft to operate their businesses and meet their customers' needs.

31. Moreover, this Court has granted the rejection of aircraft and related equipment leases under similar circumstances in other complex chapter 11 airline cases. *See, e.g., In re AZUL S.A.*, Case No. 25-11176 (SHL) [ECF No. 202] (Bankr. S.D.N.Y. July 11, 2025); *In re GOL Linhas Aéreas Inteligentes S.A.*, Case No. 24-10118 (MG) [ECF No. 476] (Bankr. S.D.N.Y. Apr. 11, 2024); *In re Grupo Aeromexico, S.A.B. de C.V.*, Case No. 20-11563 (SCC) [ECF No. 177] (Bankr. S.D.N.Y. July 23, 2020); *In re LATAM Airlines Group S.A.*, Case No. 20-11254 (JLG) [ECF No. 391] (Bankr. S.D.N.Y. Jun. 28, 2020); *In re Avianca Holdings S.A.*, Case No. 20-11133 (MG) [ECF No. 277] (Bankr. S.D.N.Y. Jun. 11, 2020); *In re AMR Corp.*, Case No. 11-15463 (SHL) [ECF No. 454] (Bankr. S.D.N.Y. Dec. 23, 2011); *In re Northwest Airlines Corp.*, Case No. 05-17930 (ALG) [ECF No. 672] (Bankr. S.D.N.Y. Oct. 20, 2005); *In re Delta Air Lines, Inc.*, Case No. 05-17923 (PCB) [ECF No. 164] (Bankr. S.D.N.Y. Sept. 16, 2005).

**Reservation of Rights**

32. Nothing contained herein is intended or shall be construed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors' or any party in interest's rights to dispute the amount of, basis for or validity of any claim of any parties in interest to the Excess Equipment or Leases under applicable nonbankruptcy law or (iii) a waiver of any claims or causes of action which may exist against any parties in interest to the Excess Equipment or Leases. The Debtors are in the process of reviewing these matters and reserve all of their rights under the Bankruptcy Code.

**Notice**

33. Notice of this Motion will be provided to the following parties (or their counsel) (collectively, the "**Notice Parties**"): (a) U.S. Trustee; (b) the Committee; (c) the Securities and Exchange Commission; (d) the Internal Revenue Service; (e) the United States Attorney's Office for the Southern District of New York; (f) the state attorneys general for states in which the Debtors conduct business; (g) the Department of Transportation; (h) certain holders of the Debtors' secured notes; (i) each agent or trustee under the Debtors' secured notes indenture or revolving credit facility; (j) the Lessors; and (k) any other party that is entitled to notice under the *Court's Order Implementing Certain Notice and Case Management Procedures* [ECF No. 61].

34. A copy of this Motion and any order entered in respect thereto will also be made available on the Debtors' case information website located at <https://dm.epiq11.com/SpiritAirlines>. Based on the urgency of the circumstances surrounding this Motion and the nature of the relief requested herein, the Debtors respectfully submit that no other or further notice is required.

35. No previous request for the relief sought herein has been made to this or any other Court.

WHEREFORE, the Debtors respectfully request that the Court enter an order (a) authorizing the Debtors to reject the Leases as of the applicable Effective Date and (b) granting such other and further relief as this Court may deem just and proper.

Dated: October 2, 2025  
New York, NY

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/s/ Jasmine Ball

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*Proposed Fleet Counsel to the Debtors and  
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**Exhibit A**

**Proposed Form of Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**SPIRIT AVIATION HOLDINGS, INC., *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 25-11897 (SHL)**

**Jointly Administered**

**ORDER GRANTING DEBTORS' FIRST OMNIBUS  
MOTION TO REJECT CERTAIN EQUIPMENT LEASES  
PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE**

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Upon the motion (the “**Motion**”)<sup>2</sup> of Spirit Aviation Holdings, Inc. and its direct and indirect subsidiaries (collectively, the “**Debtors**”), each of which is a debtor and debtor in possession in the above-captioned Chapter 11 Cases, for entry of an order (this “**Order**”), pursuant to section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 for authorization to reject the leases (the “**Leases**”) for aircraft and other related equipment identified on Schedule 1 attached hereto (collectively, the “**Excess Equipment**”) and upon consideration of the First Day Declaration and the Declaration of Fred Cromer; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding the Bankruptcy Court can determine pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided and no

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<sup>1</sup> The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



other or further notice need be provided; and the relief requested in the Motion being in the best interests of the Debtors and their estate and creditors; and the Court having reviewed the Motion and having held a hearing before the Court with appearances of parties in interest noted in the transcript thereof (the “**Hearing**”); and the Court having considered the arguments of counsel made, and the evidence proffered and adduced, at the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion, the First Day Declaration and the Declaration of Fred Cromer and at the Hearing establish just cause for the relief granted herein; and the Court having found that the relief requested in the Motion represents a sound exercise of the Debtors’ business judgment, and is in the best interests of the Debtors, their creditors, their estates, and all other parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The relief requested in the Motion is hereby granted.
2. Pursuant to section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, the rejection of each of the Leases of Excess Equipment listed on Schedule 1 to the Motion is authorized and approved as of the relevant Effective Date (as set forth next to each item of Excess Equipment on Schedule 1).
3. Each rejected Lease and related transaction agreement set forth on Schedule 1 is hereby rejected by the Debtors party thereto.
4. The Debtors shall, upon the effectiveness of rejection or as soon as reasonably practicable after the Effective Date, make available to the applicable Lessors records and documents relating to such Lessors’ Excess Equipment that are readily available.
5. Upon written request from an affected Lessor, the Debtors shall cooperate reasonably with such Lessor with respect to the execution of, or provision of, information

required for a lease termination document or other documentation, as appropriate, to be filed with the aviation authority in the applicable jurisdiction in connection with such Excess Equipment, provided that the affected Lessor shall be solely responsible for all costs associated with such documentation and for the filing thereof with such relevant aviation authority or register.

6. Once the affected Lessor retrieves or takes control of its Excess Equipment, such Lessor or the authorized party under an IDERA or a power of attorney provided by the Debtors, if any, shall be permitted to request the cancellation, or transfer to a party designated by such Lessor, of such aircraft's registration on an aviation authority's register, provided that the affected Lessor shall be solely responsible for all costs associated with such request or transfer.

7. The Debtors are authorized to (i) maintain their current insurance coverage and continue the existing storage maintenance program, if applicable, to each item of Excess Equipment until the earlier of (a) the fifteenth (15<sup>th</sup>) day after the later of the date of entry of the Order and the relevant Effective Date and (b) the date on which the appropriate Lessor takes possession of such Excess Equipment and (ii) thereafter to cease insuring and maintaining such Excess Equipment.

8. If the Lessor affected by the rejection of a Lease does not retrieve or otherwise take control of the relevant Excess Equipment from the locations provided on Schedule 1 within 15 days after the later of the date of entry of the Order and the relevant Effective Date, such Lessor shall be responsible to the Debtors for the subsequent costs of, and all risks attendant to, storing such equipment and for other attendant costs as determined by the Debtors, including costs of insuring the Excess Equipment. If the Lessor does not remove the

Excess Equipment or otherwise contract with the Debtors or a third party for storage of the Excess Equipment, the Debtors may file a motion to compel removal of the Excess Equipment and/or payment to the Debtors of storage and other attendant costs including without limitation all related legal fees.

9. For the avoidance of doubt, the Excess Equipment and applicable aircraft records will be made available to applicable Lessors “as is, where is” and the Debtors specifically make no representations or warranties regarding the Excess Equipment or aircraft records, their condition, or the state of their title. If any of the Excess Equipment happens to be non-serviceable, the Debtors are under no obligation to repair any such Excess Equipment to make it serviceable.

10. The Debtors’ rejection or transfer of title and abandonment of the Excess Equipment satisfies the “surrender and return” requirements of section 1110(c) of the Bankruptcy Code, to the extent applicable, but without prejudice to the rights of (i) a Lessor to assert damages as part its claim for rejection damages, if any, (ii) a Lessor to assert damages for failure to satisfy all contractual return or turnover provisions of the applicable Lease or (iii) the Debtors or any other party to object to any such claims.

11. The Debtors are authorized to execute and deliver all instruments and documents and take any additional actions as are necessary or appropriate to implement and effectuate the rejections approved hereby.

12. Claims arising out of any rejection effected pursuant to these procedures must be timely filed in accordance with any order pursuant to Bankruptcy Rule 3003(c) establishing a deadline by which prepetition general unsecured claims must be filed (the “**Bar Date**”), on or before the later of (i) the Bar Date, or (ii) 30 days after the Effective Date with respect to the

item of Excess Equipment to which such claim relates. Any claim not timely filed will be irrevocably barred.

13. The notice procedures set forth in the Motion are good and sufficient notice and satisfy Bankruptcy Rules 2002(a), 6006, 6007 and 9014 by providing the counterparties with a notice and an opportunity to object and be heard at a hearing.

Dated: \_\_\_\_\_, 2025  
New York, New York

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THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

**Schedule 1**

**EXCESS EQUIPMENT<sup>1</sup>**

Row	Debtor (Lessee)	Head Lessor <sup>2</sup>	Aircraft Type <sup>3</sup>	MSN	Surrender Location	Effective Date of Rejection	Engine Type	Engine Manufacturer	ESN1	ESN2
1	Spirit Airlines, LLC	Air Lease Corporation	A321-271NX	11788	GYR <sup>4</sup>	10/27/25	PW1133G-JM	Pratt & Whitney	800871	800878
2	Spirit Airlines, LLC	Airborne Capital Limited	A320-232C	5029	GYR	10/27/25	V2527-A5	IAE	16121	16123
3	Spirit Airlines, LLC	Aircastle Advisor LLC	A320-232C	5624	GYR	10/27/25	V2527-A5	IAE	16749	16751
4	Spirit Airlines, LLC	Aircastle Advisor LLC	A320-271N	10450	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772492	772504
5	Spirit Airlines, LLC	Aircastle Advisor LLC	A320-271N	10545	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772487	772490
6	Spirit Airlines, LLC	Aircastle Advisor LLC	A320-271N	10594	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772562	772567
7	Spirit Airlines, LLC	Aircastle Advisor LLC	A320-271N	10744	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772704	772705

<sup>1</sup> For each aircraft and lease that is being rejected, each other related transaction document to which a Debtor is a party that is integral to such leasing transaction (including, without limitation, any lessee or sublessee consent in connection with any lease) also will be deemed part of this Schedule 1 and shall be rejected with respect to such aircraft if the related aircraft lease is rejected. References to any agreement to be rejected are to the applicable agreement and other operative documents, as may have been amended, modified or supplemented from time to time and as is in effect as of the date hereof. As a matter of administrative convenience, in some cases the Debtors have listed the original parties to the documents without taking into account any succession of trustees or any other transfers from one party to another. The fact that the current parties to a particular agreement may not have been named in this Schedule is not intended to change the treatment of the documents. The current parties to the agreements are being noticed pursuant to this Notice.

<sup>2</sup> Notice information for each Lessor can be found in Schedule A to Schedule 1.

<sup>3</sup> All Aircraft are manufactured by Airbus, unless otherwise indicated.

<sup>4</sup> Phoenix Goodyear Airport, Goodyear, Arizona.

Row	Debtor (Lessee)	Head Lessor <sup>2</sup>	Aircraft Type <sup>3</sup>	MSN	Surrender Location	Effective Date of Rejection	Engine Type	Engine Manufacturer	ESN1	ESN2
8	Spirit Airlines, LLC	Aviation Capital Group LLC	A320-271N	10769	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772721	772722
9	Spirit Airlines, LLC	Aviation Capital Group LLC	A320-271N	10921	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772964	772965
10	Spirit Airlines, LLC	Aviation Capital Group LLC	A320-271N	11152	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800168	800180
11	Spirit Airlines, LLC	Aviation Capital Group LLC	A320-271N	11173	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800205	800207
12	Spirit Airlines, LLC	Aviation Capital Group LLC	A320-271N	11192	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800312	800314
13	Spirit Airlines, LLC	Aviation Capital Group LLC	A320-271N	11331	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800371	800372
14	Spirit Airlines, LLC	Aviation Capital Group LLC	A320-271N	11356	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800400	800402
15	Spirit Airlines, LLC	Aviation Capital Group LLC	A321-271NX	11608	GYR	10/27/25	PW1133G-JM	Pratt & Whitney	800678	800687
16	Spirit Airlines, LLC	Aviation Capital Group LLC	A321-271NX	11789	GYR	10/27/25	PW1133G-JM	Pratt & Whitney	800904	800907
17	Spirit Airlines, LLC	Avolon	A320-232C	4270	GYR	10/27/25	V2527-A5	IAE	15415	15420
18	Spirit Airlines, LLC	Avolon	A320-232C	4305	GYR	10/27/25	V2527-A5	IAE	15433	15437
19	Spirit Airlines, LLC	Avolon	A320-271N	10330	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772368	772370
20	Spirit Airlines, LLC	Avolon	A320-271N	10402	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772475	772477
21	Spirit Airlines, LLC	DAE	A320-232C	4996	GYR	10/27/25	V2527-A5	IAE	16107	16109
22	Spirit Airlines, LLC	DAE	A320-232C	5387	GYR	10/27/25	V2527-A5	IAE	16506	16525
23	Spirit Airlines, LLC	DAE	A320-271N	9395	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771824	771825
24	Spirit Airlines, LLC	Fuyo General Lease Co., Ltd.	A320-271N	11433	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800460	800461
25	Spirit Airlines, LLC	Fuyo General Lease Co., Ltd.	A320-271N	11511	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800560	800562
26	Spirit Airlines, LLC	Fuyo General Lease Co., Ltd.	A320-271N	11643	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800740	800742
27	Spirit Airlines, LLC	Fuyo General Lease Co., Ltd.	A320-271N	11859	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800960	800961

Row	Debtor (Lessee)	Head Lessor <sup>2</sup>	Aircraft Type <sup>3</sup>	MSN	Surrender Location	Effective Date of Rejection	Engine Type	Engine Manufacturer	ESN1	ESN2
28	Spirit Airlines, LLC	Fuyo General Lease Co., Ltd.	A320-271N	11900	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	801004	801007
29	Spirit Airlines, LLC	GA Telesis, LLC	A320-232C	5042	GYR	10/27/25	V2527-A5	IAE	16159	16165
30	Spirit Airlines, LLC	ICBC Leasing	A320-271N	10108	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772223	772224
31	Spirit Airlines, LLC	ICBC Leasing	A320-271N	11355	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800395	800397
32	Spirit Airlines, LLC	ICBC Leasing	A320-271N	11691	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800745	800752
33	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-232C	6616	GYR	10/27/25	V2527-A5	IAE	17737	17745
34	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9175	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771485	771487
35	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9179	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771501	771502
36	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9259	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771601	771625
37	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9273	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771677	771678
38	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9339	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771628	771631
39	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9341	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771705	770597
40	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9342	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771711	771734
41	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9405	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771717	771720
42	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9407	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771740	771744
43	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9482	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771798	771800
44	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9483	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771811	771814
45	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	9548	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771902	771904
46	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	10008	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771984	771985

Row	Debtor (Lessee)	Head Lessor <sup>2</sup>	Aircraft Type <sup>3</sup>	MSN	Surrender Location	Effective Date of Rejection	Engine Type	Engine Manufacturer	ESN1	ESN2
47	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	10014	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772081	772204
48	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	10107	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772212	772215
49	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	10328	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772527	772528
50	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	10449	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772494	772501
51	Spirit Airlines, LLC	JSAI International U.S. Holdings, LLC	A320-271N	10563	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772530	772547
52	Spirit Airlines, LLC	Merx Aviation	A320-232C	5999	GYR	10/27/25	V2527-A5	IAE	17120	17122
53	Spirit Airlines, LLC	Merx Aviation	A320-232C	6345	GYR	10/27/25	V2527-A5	IAE	17488	17493
54	Spirit Airlines, LLC	Merx Aviation	A320-232C	6383	GYR	10/27/25	V2527-A5	IAE	17524	17536
55	Spirit Airlines, LLC	Merx Aviation	A320-271N	10745	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772711	772712
56	Spirit Airlines, LLC	ORIX	A320-232C	5159	GYR	10/27/25	V2527-A5	IAE	16267	16269
57	Spirit Airlines, LLC	ORIX	A320-271N	11276	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800297	800298
58	Spirit Airlines, LLC	ORIX	A320-271N	11435	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800495	800498
59	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-232C	5132	GYR	10/27/25	V2527-A5	IAE	16233	16225
60	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-232C	5672	GYR	10/27/25	V2527-A5	IAE	16786	16788
61	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-232C	5954	GYR	10/27/25	V2527-A5	IAE	17062	17064
62	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-232C	6304	GYR	10/27/25	V2527-A5	IAE	17454	17458
63	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10316	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772377	772380
64	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10686	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772762	772764
65	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10697	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772784	772791
66	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10710	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772674	772678



Row	Debtor (Lessee)	Head Lessor <sup>2</sup>	Aircraft Type <sup>3</sup>	MSN	Surrender Location	Effective Date of Rejection	Engine Type	Engine Manufacturer	ESN1	ESN2
67	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10767	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772738	772744
68	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10812	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772874	772875
69	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10857	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772824	772877
70	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10860	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772904	772908
71	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	10899	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772907	772920
72	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11002	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	772981	772991
73	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11003	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800011	800012
74	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11056	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800045	800048
75	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11067	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800153	800157
76	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11079	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800038	800082
77	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11124	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800037	800123
78	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11128	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800120	800128
79	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11151	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800141	800152
80	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11222	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800096	800238
81	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11270	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800235	800294
82	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11295	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800245	800250
83	Spirit Airlines, LLC	SMBC Aviation Capital Limited	A320-271N	11394	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	800349	800351
84	Spirit Airlines, LLC	ST Engineering Aerospace Resources	A320-232C	6082	GYR	10/27/25	V2527-A5	IAE	17209	17219

Row	Debtor (Lessee)	Head Lessor <sup>2</sup>	Aircraft Type <sup>3</sup>	MSN	Surrender Location	Effective Date of Rejection	Engine Type	Engine Manufacturer	ESN1	ESN2
85	Spirit Airlines, LLC	ST Engineering Aerospace Resources	A320-232C	6193	GYR	10/27/25	V2527-A5	IAE	17305	17311
86	Spirit Airlines, LLC	Stratos Aircraft Management Limited	A320-232C	5517	GYR	10/27/25	V2527-A5	IAE	16633	16637
87	Spirit Airlines, LLC	Vmo Aircraft Leasing	A320-271N	9272	GYR	10/27/25	PW1127G-JM	Pratt & Whitney	771647	771648

**Schedule A**

**Head Lessor Notice Information**

**Notice Information for Certain Excess Equipment – Air Lease Corporation**

ALC A321 52024, LLC  
c/o AIR LEASE CORPORATION  
2000 Avenue of the Stars, Suite 1000N  
Los Angeles, California 90067  
Attention: Legal Department  
Tel: + 1 310 553 0555  
Fax: + 1 310 553 0999  
Email: legalnotices@airleasecorp.com

ALC A321 92024, LLC  
c/o AIR LEASE CORPORATION  
2000 Avenue of the Stars, Suite 1000N  
Los Angeles, California 90067  
Attention: Legal Department  
Tel: + 1 310 553 0555  
Fax: + 1 310 553 0999  
Email: legalnotices@airleasecorp.com

ALC A321 102024, LLC  
c/o AIR LEASE CORPORATION  
2000 Avenue of the Stars, Suite 1000N  
Los Angeles, California 90067  
Attention: Legal Department  
Tel: + 1 310 553 0555  
Fax: + 1 310 553 0999  
Email: legalnotices@airleasecorp.com

ALC A321 112024, LLC  
c/o AIR LEASE CORPORATION  
2000 Avenue of the Stars, Suite 1000N  
Los Angeles, California 90067  
Attention: Legal Department  
Tel: + 1 310 553 0555  
Fax: + 1 310 553 0999  
Email: legalnotices@airleasecorp.com

ALC A321 72024A, LLC  
c/o AIR LEASE CORPORATION  
2000 Avenue of the Stars, Suite 1000N  
Los Angeles, California 90067  
Attention: Legal Department  
Tel: + 1 310 553 0555  
Fax: + 1 310 553 0999  
Email: legalnotices@airleasecorp.com

ALC A321 102023, LLC  
c/o AIR LEASE CORPORATION  
2000 Avenue of the Stars, Suite 1000N  
Los Angeles, California 90067  
Attention: Legal Department  
Tel: + 1 310 553 0555  
Fax: + 1 310 553 0999  
Email: legalnotices@airleasecorp.com

ALC A321 92023, LLC  
c/o AIR LEASE CORPORATION  
2000 Avenue of the Stars, Suite 1000N  
Los Angeles, California 90067  
Attention: Legal Department  
Tel: + 1 310 553 0555  
Fax: + 1 310 553 0999  
Email: legalnotices@airleasecorp.com

Vedder Price P.C.  
Attention: Michael J. Edelman and William  
W. Thorsness  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: mjedelman@vedderprice.com  
wthorsness@vedderprice.com

**Notice Information for Certain Excess Equipment – Airborne Capital Limited**

Tailwind 2019-1 USA LLC  
c/o Corporation Service Company  
Attention: The Directors  
251 Little Falls Drive  
Wilmington, DE 19808  
Email: WPSAirborne@walkersglobal.com

Airborne Capital Limited  
Attention: The Directors  
5<sup>th</sup> Floor  
The Exchange  
George's Dock, IFSC  
Dublin 1, Ireland  
Email: contacts@airbornecapital.aero

Wells Fargo Trust Company, National  
Association, as Owner Trustee  
Attention: Corporate Trust Lease Group  
MAC U1228-051  
299 S. Main St. 5th Floor  
Salt Lake City, Utah 84111  
Tel: (801) 246-6000  
Email: ctsleasegroup@wellsfargo.com

**Notice Information for Certain Excess Equipment – Aircastle Advisor LLC**

Aircastle Advisor LLC  
201 Tresser Boulevard, Suite # 400  
Stamford, CT 06901  
Email: [leasemanagement@aircastle.com](mailto:leasemanagement@aircastle.com)  
[sclarkin@aircastle.com](mailto:sclarkin@aircastle.com)

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: [barbra.parlin@hkclaw.com](mailto:barbra.parlin@hkclaw.com)  
[brian.smith@hkclaw.com](mailto:brian.smith@hkclaw.com)  
[chris.bailey@hkclaw.com](mailto:chris.bailey@hkclaw.com)

Wilmington Trust Company  
Attention: Corporate Trust Department  
1100 North Market Street  
Wilmington, DE 19890-1605  
Fax: (302) 636-4141

Alston & Bird  
Attention: Gerard S. Catalanello, William  
Hao, and Dylan Cassidy  
90 Park Avenue  
15<sup>th</sup> Floor  
New York, NY 10016  
Tel: (212) 210-9400  
Fax: (212) 210-9444  
Email: [gerard.catalanello@alston.com](mailto:gerard.catalanello@alston.com)  
[william.hao@alston.com](mailto:william.hao@alston.com)  
[dylan.cassidy@alston.com](mailto:dylan.cassidy@alston.com)

**Notice Information for Certain Excess Equipment – Aviation Capital Group LLC**

Aviation Capital Group LLC  
Attention: General Counsel  
840 Newport Center Drive, Suite 300  
Newport Beach, CA 92660  
Tel: (949) 219-4600  
Email: ACGLegal@AviationCapital.com

Glencar Investments 30 DAC  
Block A, George's Quay Plaza  
George's Quay  
Dublin 2, Ireland  
Attention: The Directors  
Tel: +353 61 363 824  
Email: Glencar@canyoncts.com

Bank of Utah, not in its individual capacity  
but solely as owner trustee  
Attention: Corporate Trust  
50 South 200 East Suite 110  
Salt Lake City, UT 84111  
Tel: (801) 924-3690  
Fax: (801) 746-3519  
Email: corptrust@bankofutah.com

Vedder Price P.C.  
Attention: Michael J. Edelman and  
William W. Thorsness  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: mjedelman@vedderprice.com  
wthorsness@vedderprice.com

**Notice Information for Certain Excess Equipment – Avolon**

Avolon Leasing Ireland 1 Limited  
c/o Avolon Aerospace Leasing Limited  
Attention: Chief Operating Officer  
Number One Ballsbridge  
Building 1  
Shelbourne Road  
Ballsbridge, Dublin 4  
Ireland  
Fax: + 353 1 485 3242  
Email: notices@avolon.aero

CIT Aerospace International  
c/o Avolon Aerospace Leasing Limited  
Attention: Chief Operating Officer  
Number One Ballsbridge  
Building 1  
Shelbourne Road  
Ballsbridge, Dublin 4  
Ireland  
Fax: + 353 1 485 3242  
Email: notices@avolon.aero

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: barbra.parlin@hklaw.com  
brian.smith@hklaw.com  
chris.bailey@hklaw.com

Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890-0001  
Fax: (302) 636-4141

Alston & Bird  
Attention: Gerard S. Catalanello, William  
Hao, and Dylan Cassidy  
90 Park Avenue  
15th Floor  
New York, NY 10016  
Tel: (212) 210-9400  
Fax: (212) 210-9444  
Email: gerard.catalanello@alston.com  
william.hao@alston.com  
dylan.cassidy@alston.com



**Notice Information for Certain Excess Equipment – DAE**

Navigator Aviation Delaware 3 LLC  
c/o Fexco Aviation Services  
Attention: The Directors  
Suite 315  
Airport House  
Shannon  
Co. Clare, Ireland  
Email: ghastrings@fexco.com  
mfarragher@fexco.com

Dubai Aerospace Enterprise (DAE) Ltd.  
Attention: General Counsel  
L20-00, Level 20  
ICD Brookfield Place  
Dubai International Financial Centre, Dubai  
United Arab Emirates  
Email: daecapitalnotices@dubaiaerospace.com

Wells Fargo Trust Company, NA, as Owner  
Trustee  
MAC U1228-051  
299 South Main Street, Floor 5  
Salt Lake City, UT 84111-2689  
Fax: (801) 246-7142  
Email: CTSLeaseCompliance@wellsfargo.com  
ctsleasegroup@wellsfargo.com  
Attention: Corporate Trust Department

Winter MSN 4592 Limited  
c/o AWAS (Ireland) Limited  
Attention: Head of Business and Legal  
4<sup>th</sup> Floor, Block B, Riverside IV  
Sir John Rogerson's Quay  
Dublin 2, Ireland  
Fax: +353 1 635 5001  
Email: notices@awas.com

DAE Aviation Services, Inc.  
Attention: General Counsel  
1120 Avenue of the Americas, Suite 1502  
New York, NY 10036  
Fax: (212) 782-3360  
AWAS Aviation Trading Limited  
c/o DAE Aviation Trading Limited

Attention: General Counsel  
DAE (Ireland) Limited Block B,  
Riverside IV, Sir John Rogerson's Quay  
Dublin, Ireland  
Fax: +353 1 635 5001  
Email: notices@dubaiaerospace.com

Eos Aviation 5387, LLC  
c/o Merx Aviation Servicing Limited  
Attention: Directors  
51-54 Pearse Street  
Dublin 2, Ireland  
D02 KA66  
Email: merx@merxaviation.com

ZF Ireland Aircraft 76 Limited  
Attention: The Directors  
35 Fitzwilliam Place  
Dublin 2, Ireland  
D02 N237  
Fax: +353 (0) 1 234 0020

China Aircraft Leasing Group  
c/o 28/F, Far East Finance Centre  
Attention: Lease Management  
16 Harcourt Road  
Admiralty  
Hong Kong

Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890  
Attention: Corporate Trust Admin./ J.  
Solone  
Tel: (302) 636-6296  
Fax: (302) 636-4140  
Email: JSolone@WilmingtonTrust.com

Bank of Utah

Attention: Corporate Trust Services  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Email: corptrust@bankofutah.com

White & Case LLP

Attention: Anna Andreeva, Andrew Zatz,  
and Andrea Kropp  
Southeast Financial Center  
200 South Biscayne Boulevard, Suite 4900  
Miami, FL 33131-2352  
Tel: (305) 371-2700  
Fax: (305) 358-5744/5766  
Email: aandreeva@whitecase.com  
azatz@whitecase.com  
andrea.kropp@whitecase.com

AWAS (Ireland) Limited

Attention: Legal Department  
4<sup>th</sup> Floor, Block B, Riverside IV  
Sir John Rogerson's Quay  
Dublin 2, Ireland  
Fax: +353 1 635 5001  
Email: notices@awas.com

Alston & Bird

Attention: Gerard S. Catalanello, William  
Hao, and Dylan Cassidy  
90 Park Avenue  
15th Floor  
New York, NY 10016  
Tel: (212) 210-9400  
Fax: (212) 210-9444  
Email: gerard.catalanello@alston.com  
william.hao@alston.com  
dylan.cassidy@alston.com

**Notice Information for Certain Excess Equipment – Fuyo General Lease Co, Ltd.**

FGL Aircraft USA Inc.  
21250 Hawthorne Blvd., Suite 500  
Torrance, CA 90503  
Email: kookuukikikaku\_bu@fgl.co.jp

Fuyo General Lease Co., Ltd.  
5-1-1, Kojimachi, Chiyoda-ku  
Tokyo 102-0083  
Japan  
Attention: General Manager, Aviation &  
Shipping Business Division  
Tel: +81 3 5275 8835  
Fax: + 81 3 5275 8838  
Email: Aviation\_Shipping@fgl.co.jp

Aircraft Leasing & Management Ltd  
1st Floor, Pegasus 2  
Pegasus Place  
Gatwick Road  
Crawley, West Sussex  
RH10 9AY  
England  
Tel: +44 1293 872500  
Email: contracts@alm-lease.co.uk

Bank of Utah, not in its individual capacity  
but solely as owner trustee  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Tel: (801) 924-3690  
Fax: (801) 924-3630  
E-mail: corptrust@bankofutah.com  
Attention: Corporate Trust Services

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: barbra.parlin@hklaw.com  
brian.smith@hklaw.com  
chris.bailey@hklaw.com

**Notice Information for Certain Excess Equipment – GA Telesis, LLC**

GA Telesis, LLC  
1850 NW 49th Street  
Fort Lauderdale, Florida 33309 USA  
Attention: Legal Department  
Telephone: (954) 676-3111  
Email: legal@gatelesis.com

Vedder Price P.C.  
Attention: Geoffrey R. Kass and Michael J. Edelman  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: gkass@vedderprice.com  
mjedelman@vedderprice.com

**Notice Information for Certain Excess Equipment – ICBC Leasing**

Sky High 132 Leasing Company Limited  
2 Grand Canal Square  
Grand Canal Harbour  
Dublin 2  
Ireland  
Attention: Aircraft Trading  
Email: contract@ie.icbcleasing.com

Sky High 136 Leasing Company Limited  
2 Grand Canal Square  
Grand Canal Harbour  
Dublin 2  
Ireland  
Attention: The Directors  
Email: contract@ie.icbcleasing.com

Bank of Utah, not in its individual capacity  
but solely as owner trustee  
50 South 200 East  
Suite 110  
Salt Lake City, UT 84111  
Attention: Corporate Trust Services  
Fax: (801) 924-3630  
E-mail: corptrust@bankofutah.com

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: barbra.parlin@hklaw.com  
brian.smith@hklaw.com  
chris.bailey@hklaw.com

**Notice Information for Certain Excess Equipment – JSA International U.S. Holdings, LLC**

Bank of Utah, not in its individual capacity  
but solely as owner trustee  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Attention: Corporate Trust Services  
Tel: (801) 924-3690  
Fax: (801) 924-3630  
Email: corptrust@bankofutah.com

JSA International U.S. Holdings, LLC  
909 Montgomery Street, Suite 500  
San Francisco, CA 94133  
Attention: General Counsel  
Tel: (415) 821-8300  
Fax: (415) 821-8350  
Email: legal@jsa.com

Vedder Price P.C.  
Attention: Michael J. Edelman and William  
W. Thorsness  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: mjedelman@vedderprice.com  
wthorsness@vedderprice.com

**Notice Information for Certain Excess Equipment – Merx Aviation**

Eos Aviation 10745, LLC  
c/o Merx Aviation Finance, LLC  
1370 Avenue of the Americas  
New York, NY 10028  
Tel: (646) 701-5429  
Email: merx@merxaviation.com

Merx Aviation Servicing Limited  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

Eos Aviation 5999, LLC  
c/o Merx Aviation Servicing Limited, as  
Servicer  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

Apollo Navigator Holdings (US), LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
Attention: Managing Director  
Email: merx@merxaviation.com

Reed Smith LLP  
The Broadgate Tower  
20 Primrose Street  
London EC2A 2RS  
United Kingdom  
Attention: Richard Hakes  
Email: rhakes@reedsmith.com

Bank of Utah  
50 South 200 East  
Salt Lake City, UT 84111  
Attention: Corporate Trust Services  
Email: corptrust@bankofutah.com

Eos Aviation 6345, LLC  
c/o Merx Aviation Servicing Limited, as  
Servicer  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

Eos Aviation 6383, LLC  
c/o Merx Aviation Servicing Limited, as  
Servicer  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

RISE Ltd.  
c/o Codan Trust Company Limited  
Clarendon House, 2 Church Street  
Hamilton HM 11, Bermuda

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: barbra.parlin@hklaw.com  
brian.smith@hklaw.com  
chris.bailey@hklaw.com

**Notice Information for Certain Excess Equipment – ORIX**

Bank of Utah, as Owner Trustee  
Attention: Corporate Trust Services  
50 South 200 East Suite 110  
Salt Lake City, UT 84111  
Tel: (801) 924-3690  
Fax: (801) 746-3519  
Email: corptrust@bankofutah.com

Wells Fargo Trust Company, National  
Association, as Owner Trustee  
MAC U1228-51  
299 South Main Street, 12<sup>th</sup> Floor  
Salt Lake City, UT 84111  
Attention: Corporate Trust Department  
Fax: (801) 246-6426  
Email: ctsleasegroup@wellsfargo.com

ORIX Aviation Systems Limited, as Servicer  
The Oval, Block 1  
Shelbourne Road  
Dublin 4  
Ireland  
Attention: Company Secretary  
Tel: +353-1-215-8000  
+353-1-670-0633  
Email: notices@orix.ie

Ikehara Kankou Co., Ltd.  
2226 Kawaraguchi,  
Kashiba-shi,  
Nara-ken 639-0225  
Japan  
Attention: Representative Director  
Email: Kaoru.ikehara@lakefield.co.jp

Java Co., Ltd.  
6-8-2 Minatojimanakamachi, Chuo-ku  
Kobe 650-0046  
Japan  
Fax +81-(0)783-02-8441  
Attention: President  
Email : m.takeda@air.ocn.ne.jp

ORIX Aviation Systems Limited  
The Oval, Block 1  
Shelbourne Road  
Dublin 4  
Ireland  
Attention: Company Secretary  
Tel: +353-1-215-8000  
+353-1-670-0633  
Email: notices@orix.ie

Carecom Japan Aircraft Leasing Kumiai  
c/o Carecom Japan Ltd.  
5-5-6, Miyoshicho  
Fukuyama-shi  
Hiroshima-Ken  
Japan  
Fax: +81-84-922-4006  
Attention: President

Vedder Price P.C.  
Attention: Michael J. Edelman and William  
W. Thorsness  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: mjedelman@vedderprice.com  
wthorsness@vedderprice.com



**Notice Information for Certain Excess Equipment – SMBC Aviation Capital Limited**

SMBC Aviation Capital Limited  
IFSC House  
IFSC  
Dublin 1  
Ireland  
Fax: +353 1 859 9230  
Attention: Head of Customer Management  
Email: [customermanagement@smbc.aero](mailto:customermanagement@smbc.aero)

Everglades Aviation Leasing  
c/o The Harcourt Building  
Harcourt Street  
Dublin 2  
Ireland  
Fax: +353 1 421 0500  
Attention: Chief Operating Officer  
Email: [notices@goshawk.aero](mailto:notices@goshawk.aero)

Everglades Aviation Leasing Limited  
2nd Floor, Beaux Lane House  
Mercer Street Lower  
Dublin 2  
Ireland  
Email: [mfdublin@maplesfs.com](mailto:mfdublin@maplesfs.com)  
Attention: The Directors  
Fax: +353 1 697 3300

Sky Aircraft A5954 Limited  
Block a Riverside Iv,  
70 Sir John Rogerson's Quay  
Dublin 2, D02 R296

Sky Aviation Leasing International Limited  
PO Box 309, Ugland House  
Grand Cayman, KY1-1104  
Cayman Islands

Fukuoka Road Co., Ltd.  
2-2 Tsunaba-Machi  
Hakata-ku, Fukuoka-city  
Japan

Clifford Chance, New York  
Attention: Michelle McGreal  
Two Manhattan West  
375 9th Avenue  
New York, NY 10001  
Tel: (212) 878-8000  
Fax: (212) 878-8375  
Email: [michelle.mcGreal@cliffordchance.com](mailto:michelle.mcGreal@cliffordchance.com)

Wells Fargo Trust Company, NA, as Owner  
Trustee  
MAC U1228-051  
299 South Main Street, Floor 5  
Salt Lake City, UT 84111-2689  
Tel: (801) 246-6000  
Fax: (801) 246-7142  
Email: [Michael.Arsenault@wellsfargo.com](mailto:Michael.Arsenault@wellsfargo.com)  
[ctsleasecompliance@wellsfargo.com](mailto:ctsleasecompliance@wellsfargo.com)  
[ctsleasegroup@wellsfargo.com](mailto:ctsleasegroup@wellsfargo.com)  
Attention: Corporate Trust Department  
CTS Lease Group

Wilmington Trust Company  
1100 North Market Street  
Wilmington, DE 19890-1605  
Attention: Corporate Trust Administration  
Fax: (302) 636-4141

UMB Bank, N.A.  
Attention: Corporate Trust Services  
6440 S. Millrock Dr., Suite 400  
Salt Lake City, UT 84121  
Tel: (385) 715-3068  
Fax: (385) 715-3025  
Email: [corptrustutah@umb.com](mailto:corptrustutah@umb.com)  
[Scott.Rosevear@umb.com](mailto:Scott.Rosevear@umb.com)  
[Heather.Cottle@umb.com](mailto:Heather.Cottle@umb.com)  
[Pablo.Vazquez@umb.com](mailto:Pablo.Vazquez@umb.com)

Alston & Bird

Attention: Gerard S. Catalanello, William Hao,  
and Dylan Cassidy

90 Park Avenue

15th Floor

New York, NY 10016

Tel: (212) 210-9400

Fax: (212) 210-9444

Email: [gerard.catalanello@alston.com](mailto:gerard.catalanello@alston.com)

[william.hao@alston.com](mailto:william.hao@alston.com)

[dylan.cassidy@alston.com](mailto:dylan.cassidy@alston.com)

**Notice Information for Certain Excess Equipment – ST Engineering Aerospace Resources**

ST Engineering Aerospace Resources (Ireland) Limited  
3rd Floor, Kilmore House, Park Lane  
Spencer Dock  
Dublin 1, Ireland  
Attention: The Directors  
Email: [notices.resources@stengg.com](mailto:notices.resources@stengg.com)

ST Engineering Aerospace Resources Pte. Ltd.  
600 West Camp Road  
Singapore 797654  
Attention: General Manager  
Email: [notices.resources@stengg.com](mailto:notices.resources@stengg.com)

Bank of Utah, as owner trustee  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Fax: 801-746-3519  
Attention: Corporate Trust Services  
Email: [corptrust@bankofutah.com](mailto:corptrust@bankofutah.com)

Clifford Chance, New York  
Attention: Michelle McGreal  
Two Manhattan West  
375 9th Avenue  
New York, NY 10001  
Tel: (212) 878-8000  
Fax: (212) 878-8375  
Email: [Michelle.McGreal@CliffordChance.com](mailto:Michelle.McGreal@CliffordChance.com)

**Notice Information for Certain Excess Equipment – Stratos Aircraft Management Limited**

Solrr Aircraft 2021-1 Limited  
c/o PAFS Ireland Limited  
Unit J, Block 1, Shannon Business Park  
Shannon, Co. Clare, Ireland  
Email: lunar@phxa.com

Solrr Aircraft 2021-1 Limited  
c/o Maples Corporate Services Limited  
Ugland House, South Church Street  
PO Box 309  
Grand Cayman, KY1-1104  
Cayman Islands

Stratos Aircraft Management Limited  
Rineanna House  
Shannon, Ireland  
Attention: Head of Legal  
Telephone: +353 61 970012  
Email: info@stratos.aero

UMB Bank, N.A.  
6550 S. Millrock Drive, Suite 150  
Salt Lake City, UT 84121  
Attention: Corporate Trust Services  
Email: corptrustutah@umb.com  
Scott.Rosevear@umb.com

Clifford Chance, New York  
Attention: Michelle McGreal  
Two Manhattan West  
375 9th Avenue  
New York, NY 10001  
Tel: (212) 878-8000  
Fax: (212) 878-8375  
Email: michelle.mcgreal@cliffordchance.com

Wells Fargo Trust Company, NA, as Owner  
Trustee  
Attention: CTS Lease Group  
MAC U1228-051  
299 South Main Street, Floor 5  
Salt Lake City, UT 84111-2689  
Fax: (801) 246-7142  
Email: CTSLeaseCompliance@wellsfargo.com

**Notice Information for Certain Excess Equipment – Vmo Aircraft Leasing**

Vmo Aircraft Leasing 2 (US) LLC  
Block A  
101 Mission Street, Suite 1200  
San Francisco, CA 94105  
Attention: Legal Department  
Email: legalrequests@vmoair.com

Vmo Aircraft Leasing ServiceCo, LLC  
101 Mission Street, Suite 1200  
San Francisco, CA 94105  
Attention: Legal Department  
Email: legalrequests@vmoair.com

Bank of Utah, not in its individual capacity  
but solely as owner trustee  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Attention: Corporate Trust Services  
Tel: (801) 924-3690  
Fax: (801) 924-3630  
E mail: corptrust@bankofutah.com

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: barbra.parlin@hklaw.com  
brian.smith@hklaw.com  
chris.bailey@hklaw.com