

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PINSTRIPES HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11677 (KBO)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS  
FOR PINSTRIPES, INC. (CASE NO. 11678)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Pinstripes Holdings, Inc. (6699); Pinstripes, Inc. (8608); Pinstripes Hillsdale LLC (6064); Pinstripes at Prairiefire, Inc. (7018); and Pinstripes Illinois, LLC (6432). For purposes of these chapter 11 cases, the Debtors' service address is 1150 Willow Road, Northbrook, Illinois 60062.

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**GLOBAL NOTES, METHODOLOGY, DISCLAIMERS, AND  
SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**INTRODUCTION**

The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

The Schedules and Statements for each Debtor were signed by the Debtors’ Chief Restructuring Officer, Mr. James Katchadurian (“**Mr. Katchadurian**”). In reviewing and signing the Schedules and Statements, Mr. Katchadurian relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Katchadurian has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These Global Notes, Methodology, Disclaimers, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor

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are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors, and their officers, employees, agents, attorneys, and financial advisors, do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or recategorized. The Debtors, on behalf of themselves, their officers, employees, agents, and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

### **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

1. **Reservation of Rights.** The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim description, designation, or the Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as "disputed," "contingent," or "unliquidated"; or object to the extent, validity, enforceability, priority, or avoidability of any claim. Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not in fact "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim pursuant to section 502 of the Bankruptcy Code or how such obligations may be classified and/or characterized in a chapter 11 plan or by the Court.

2. **Description of Cases and "as of" Information Date.** On September 8, 2025 (the "**Petition Date**"), each of the Debtors commenced a voluntary case under the Bankruptcy Code. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No official committees have been appointed in these chapter 11 cases and no request has been made for the appointment of a trustee or an examiner.

**The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on the Petition Date, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on the Petition Date.**

3. **Basis of Presentation.** Except as otherwise noted herein or in the Schedules and Statements, the Schedules and Statements are intended to reflect the separate assets and liabilities for each of the Debtors. For financial reporting purposes, prior to the Petition Date, the Debtors historically prepared financial statements. These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements previously distributed to lenders, major creditors, or various equity holders on an intermittent basis. Unlike the GAAP basis financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets (as described in greater detail below) and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.
4. **Net Book Value of Assets.** It would be prohibitively expensive and unduly burdensome for the Debtors to obtain current market valuations for all of their assets as of the Petition Date. In addition, as set forth in the *Declaration of James Katchadurian in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 12] (the "**First Day**

**Declaration**)<sup>2</sup>, the Debtors are actively engaged in a marketing and sale process for the sale of all or substantially all of their assets. Under the circumstances, it would be potentially prejudicial and an inefficient use of estate assets for the Debtors to also obtain current market valuations for all of their assets as of the Petition Date. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date, as set forth in the Debtors' books and records. Additionally, because the book value of certain assets, such as fixed assets, intangible assets, and other assets, may materially differ from their fair market value, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.

5. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated (including as "disputed," "contingent," "unliquidated," and "subject to set-off"), or omitted certain items or designations due to the complexity of the Debtors' business. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired after the Petition Date.
6. **Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including fixtures and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have included on Schedule D (secured debt) lease obligations to the extent the lessor filed a UCC-1 financing statement. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including an admission or determination as to whether to assume, assume and assign, or reject such lease or whether it is a true lease or a financing arrangement).
7. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods, subject to the methodology in these Global Notes, based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to

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<sup>2</sup> Capitalized terms used but not defined in these Global Notes have the meanings ascribed to such terms in the First Day Declaration.

dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code.

The Debtors have excluded certain categories of assets, accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, deferred gains, and other accrued balances. In addition, certain immaterial assets and liabilities may have been excluded.

The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected after the Petition Date, to the extent such damage claims may exist.

8. **Insiders.** Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. Such individuals may no longer serve in such capacities. The listing of a party as an insider for purposes for the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements have been included for informational purpose only and such information may not be used for purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purposes.
9. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor or a non-Debtor, or *vice versa*. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity of the Debtors’ businesses.

Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules

and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases, with the exception of confidentiality and non-disclosure agreements, have been set forth in Schedule G.

11. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counter-claim, or recoupment, any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
  
12. **Payment of Prepetition Claims Pursuant to First Day Orders.** The Debtors have authority to pay certain outstanding prepetition claims pursuant to various orders of the Court (collectively, the "**First Day Orders**"). As such, outstanding liabilities may have been reduced by payments made on prepetition claims pursuant to the First Day Orders. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections or notices of satisfaction, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.
  
13. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
  - a. **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
  - b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - c. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. **Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.
15. **Currency.** All amounts are reflected in U.S. dollars.
16. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor(s). The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights to amend the Schedules and Statements if additional guarantees are identified.
17. **Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, refunds, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets in the ordinary course of business are not independently accounted for, and as such, may be excluded from the Debtors' Schedules and Statements.
18. **Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

#### **SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES**

1. **Schedule A/B.** Other than real property leases reported on Schedule A/B 55, the Debtors have not included unexpired leases and executory contracts on Schedule A/B. Unexpired leases and executory contracts are listed on Schedule G.  
  
The Debtors maintain in their records detail on certain assets, including furniture, fixtures, equipment, machinery, and intangibles, that have been fully depreciated. Those assets are not listed in Schedule A/B, as the Debtors may no longer be in possession of those assets.
2. **Schedule A/B 2.** Petty cash represents cash on hand at restaurant locations including "register" cash.
3. **Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3 as of the close of business on the Petition Date. Details with respect to the Debtors' cash management system (the "**Cash Management System**") and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Authorizing Performance of Intercompany*

*Transactions in the Ordinary Course of Business and Granting Administrative Expense Status for Postpetition Intercompany Claims, (IV) Waiving Certain Operating Guidelines and Suspending the Time to Comply with Section 345(b) of the Bankruptcy Code, and (V) Granting Certain Related Relief* [Docket No. 10] (the “**Cash Management Motion**”).

As noted in Schedule A/B 3, certain of the Debtors’ bank accounts are certificate of deposit (“**CD**”) accounts and the funds in such accounts are restricted.

4. **Schedule A/B 11.** Accounts receivable balances are as of the Petition Date.
5. **Schedules A/B 15.** Each Debtor’s Schedule A/B includes its ownership interest, if any, in any direct subsidiaries. In general, the value of such interest is dependent upon the calculated value of the underlying subsidiaries’ equity and profits and losses over time. Because the Debtors did not undertake a historical analysis to assign values to the ownership interests in the Debtors’ subsidiaries, the value of the interest in such subsidiaries is listed as “undetermined.”
6. **Schedule A/B 55.** The Debtors do not own any real property. The Debtors have listed their real property leases in Schedule A/B 55. The Debtors’ leasehold interests/improvements appear on Schedule A/B 55.

The Debtors have listed the value of various assets in Schedule A/B 55 as “Undetermined” because they do not have a current valuation limited to their currently operating locations. The Debtors’ most recent valuation included various locations that have since closed and for which the corresponding leases were rejected.

7. **Schedule A/B 73.** The Debtors’ known insurance policies are listed in Schedule A/B 73 with an undetermined value. In the event a Debtor prepaid for insurance, that amount is included in Schedule A/B 8.
8. **Schedules A/B 74 & 75.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, setoffs, or refunds against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors’ failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.
9. **Schedule A/B 77.** In the ordinary course of business, the Debtors enter into contracts to host events at their locations. In connection therewith, the counterparties to such contracts typically pay a non-refundable deposit. Because such deposits are non-refundable under the terms of such event contracts, they are not listed in Schedule A/B 77 or Schedule E/F. All event contracts for future events have been listed on Schedule G.
10. **Schedule D.** The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly

burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, were incurred before the Petition Date.

Reference to the applicable loan agreements and related documents or other instrument creating the purported lien is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or statutory lien rights.

Unless otherwise noted, all amounts disclosed in Schedule D reflect the principal amount owed, excluding interest and other fees that may have accrued as of the Petition Date.

Debtor Pinstripes, Inc. is the borrower under the Existing Silverview Loan Documents and the Existing Second Lien Loan Documents and each of the other Debtors are guarantors under such facilities. Accordingly, those obligations have been listed in Schedule D for each Debtor and each Debtor is listed in Schedule H as a co-debtor for those obligations, with the Existing Silverview Agent and Second Lien Agent, Silverview Credit Partners LP, listed as the creditor.

11. **Schedule E/F.** The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F. Furthermore, claims listed on Schedule E/F may have been aggregated by unique creditor name and "remit to" address and may include several dates of incurrence for the aggregate balance listed.

Any information contained in Schedule E/F with respect to potential litigation shall not be a binding admission or representation of any Debtor's liability with respect to any of the potential suits and proceedings included therein. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to ongoing audits and/or the Debtors otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of

ongoing audits or other outstanding issues. In addition, the Debtors have not performed a final accounting of potential tax claims as of the Petition Date and, accordingly, have listed all tax claims as undetermined, contingent, and unliquidated, pending such accounting.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid (subject to an order of the Bankruptcy Court) in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected, except where a judgment has been rendered.

The Debtors have approximately 387,707 outstanding gift cards (each, a “**Gift Card**” and, collectively, the “**Gift Cards**”). The Debtors do not know the identity of the individual Gift Card holders. Thus, it is impossible to list them in the Schedules. Instead, the Debtors have listed the maximum liability associated with Gift Cards on an aggregate basis (net of breakage, primarily for Gift Cards issued more than five years ago) in Schedule E/F. The Debtors encourage any customer who believes that he or she has a claim to file a proof of claim in the Debtors’ cases on account of such claim.

12. **Schedule G.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred. The Debtors reserve all rights to supplement or amend Schedule G as necessary. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors’ reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease that was in effect on the Petition Date or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. Multiple listings may not reflect distinct contracts between the applicable Debtor and such supplier or provider but, instead, a series of documents comprising a single contract. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

Certain of the contracts, agreements, and leases listed on Schedule G may have expired or terminated prior to the Petition Date. The Debtors reserve their rights to argue that any of

the contracts, agreements, and leases listed on Schedule G expired or terminated prior to the Petition Date. Additionally, some of the contracts, agreements, and leases listed on Schedule G may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as supplemental agreements, settlement agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

The Debtors have endeavored to list all of their executory contracts and unexpired leases as of the Petition Date on Schedule G. Since the Petition Date, the Debtors have rejected, or have sought to reject, certain unexpired leases and executory contracts as set forth in the *Debtors' First (1st) Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases of Nonresidential Real Property and an Executory Contract, Effective as of the Petition Date; (II) Abandonment of any Remaining Personal Property Located at the Leased Premises, Effective as of the Petition Date; and (III) Granting Related Relief* [Docket No. 13] (the "**First Omnibus Rejection Motion**") and the *Debtors' Second (2nd) Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Certain Executory Contracts, Including Certain Unexpired Equipment Leases, Effective as of the Rejection Date, and (II) Granting Related Relief* [Docket No. 113] (the "**Second Omnibus Rejection Motion**"). The Court entered an order approving the First Omnibus Rejection Motion [Docket No. 137], and the Second Omnibus Rejection Motion is scheduled for a hearing on October 23, 2025.

13. **Schedule H.** The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because the Debtors have treated all such claims as contingent, disputed, or unliquidated, such claims may not have been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F and Statement 7, as applicable.

**SPECIFIC DISCLOSURES WITH RESPECT TO THE STATEMENTS**

1. **Statement 3.** Any values listed Statement 3 are separate and not repeated in Statement 4 (payments or other transfers of property made within one year before filing these cases that benefited any insider) or Statement 11 (payments related to bankruptcy within one year of filing). Please refer to those sections for payments related to those parties.

As discussed more fully in the Cash Management Motion, Pinstripes, Inc. maintains all of the Debtors' bank accounts and receives all of the Debtors' revenue. The other Debtors do not have operations. Accordingly, Pinstripes, Inc. is the only Debtor that has issued payments, as reflected in Statement 3, 4, and 11, but certain of those payments may have benefitted certain of the other Debtors.

2. **Statement 4.** The Debtors reserve all rights to dispute whether someone identified in response to Statement 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code. With respect to individuals, the amounts listed reflects the universe of payments and transfers made specifically to or for the benefit of such individuals, including their regular compensation, as well as any bonuses, expense reimbursements and/or severance payments. However, amounts paid on behalf of such individuals for generally applicable employee benefit programs have not been included.

Certain of the payments described as expense reimbursements in Statement 4 consist of reimbursement for corporate expenses incurred on such individual's personal credit card when a specific vendor required a credit card payments.

The Debtors have listed all payments made to director and officers in the year preceding the Petition Date in Statement 4. Certain of the Debtors' directors did not receive any compensation for their services in the year preceding the Petition Date and, accordingly, are not listed in Statement 4.

3. **Statement 6.** Certain of the Debtors' payment processors, including American Express Company and Sertifi, Inc., have withheld cash from the Debtors on account of credit card chargebacks. Such amounts are not listed in Statement 6.
4. **Statement 7.** The actions described in response to Statement 7 are the responsive proceedings or pending proceedings of which the Debtors are actually aware. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein. To the extent the Debtors are unaware of the specific Debtor defendant in an action, the action has been listed in Statement 7 for Pinstripes, Inc.
5. **Statement 10.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes. The losses listed on Statement 10 are based on the estimated amounts currently owed and are not intended to be an admission of the amounts owed.

6. **Statement 14.** Prior to the Petition Date, the Debtors had various locations that were under construction and had not yet opened for business. Such locations have not been listed as previous addresses in Statement 14 because the Debtors never operated from such locations.
7. **Statement 26d.** The Debtors provided financial statements in the ordinary course of their business to certain parties within two years immediately before the Petition Date. Considering the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d. In addition, Pinstripes Holdings, Inc. is a publicly-traded company, so its financial statements are publicly available.
8. **Statement 28.** For purposes of Statement 28, the Debtors' officers, directors, managing members, general partners, shareholders with over 10% interest in the Debtors, and members or other individuals in control of the Debtors have been included.
9. **Statement 30.** All known disbursements to "insiders" of the Debtors, as discussed above, have been listed in the response to Statement 4.

**Fill in this information to identify the case:**

Debtor Pinstripes, Inc.

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United States Bankruptcy Court for the: District of Delaware

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Case number (if known) 25-11678

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Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 4/28/2025 To 9/8/2025	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$40,099,139.98
FOR PRIOR YEAR: From 4/28/2024 To 4/27/2025	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$128,814,830.09
FOR THE YEAR BEFORE THAT: From 4/28/2023 To 4/27/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$118,814,274.38

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
AARON R. RESNICK PA ATTORNEYS 100 BISCAYNE BLVD. STE 1607 MIAMI, FL 33132	06/12/2025 08/19/2025	\$7,500.00 \$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR AARON R. RESNICK PA ATTORNEYS</b>		<b>\$17,500.00</b>	
ACE ENDICO 80 INTERNATIONAL BLVD. BREWSTER, NY 10509	06/16/2025 07/02/2025 07/24/2025 08/07/2025	\$7,408.26 \$5,016.79 \$4,041.95 \$7,072.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR ACE ENDICO</b>		<b>\$23,539.54</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
AFCODIRECT 150 NORTH FIELD DRIVE STE 190 LAKE FOREST, IL 60045	07/15/2025	\$212,472.24	<input type="checkbox"/> Secured debt
	08/21/2025	\$212,472.24	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR AFCODIRECT</b>		<b>\$424,944.48</b>	
ALCOHOL BEVERAGE SERVICES 201 EDISON PARK DRIVE GAITHERSBURG, MD 20878	06/16/2025	\$5,456.29	<input type="checkbox"/> Secured debt
	06/23/2025	\$6,367.89	<input type="checkbox"/> Unsecured loan repayment
	06/30/2025	\$5,221.44	<input checked="" type="checkbox"/> Suppliers or vendors
	07/07/2025	\$1,362.00	<input type="checkbox"/> Services
	07/14/2025	\$9,479.84	<input type="checkbox"/> Other
	07/21/2025	\$2,558.00	
	07/28/2025	\$2,558.13	
	08/04/2025	\$4,235.85	
	08/11/2025	\$3,563.81	
	08/18/2025	\$4,548.65	
	08/25/2025	\$6,246.00	
09/02/2025	\$1,164.00		
09/08/2025	\$7,521.01		
<b>TOTAL FOR ALCOHOL BEVERAGE SERVICES</b>		<b>\$60,282.91</b>	
ALL GOOD ENTERTAINMENT AND DJ SERVICES LLC 4437 IRONSTONE CIRCLE ORLANDO, FL 32812	06/16/2025	\$8,000.00	<input type="checkbox"/> Secured debt
	06/24/2025	\$8,735.00	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ALL GOOD ENTERTAINMENT AND DJ SERVICES LLC</b>		<b>\$16,735.00</b>	
ALLEN BROTHERS WEST COAST PO BOX 101831 PASADENA, CA 91189-1831	07/17/2025	\$13,352.68	<input type="checkbox"/> Secured debt
	08/01/2025	\$7,209.86	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ALLEN BROTHERS WEST COAST</b>		<b>\$20,562.54</b>	
ALSCO HOUSTON 322 ALMEDA GENOA RD. HOUSTON, TX 77047	07/09/2025	\$9,638.98	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ALSCO HOUSTON</b>		<b>\$9,638.98</b>	
ALSCO LINEN (ALEXANDRIA) - BE/DC 725 S. PICKETT ST. ALEXANDRIA, VA 22304	07/09/2025	\$13,692.82	<input type="checkbox"/> Secured debt
	08/08/2025	\$12,118.97	<input type="checkbox"/> Unsecured loan repayment
	09/04/2025	\$5,828.85	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ALSCO LINEN (ALEXANDRIA) - BE/DC</b>		<b>\$31,640.64</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ALTEMP MECHANICAL, INC. 2495 MAPLEWOOD DRIVE MAPLEWOOD, MN 55109	06/11/2025	\$3,940.00	<input type="checkbox"/> Secured debt
	07/11/2025	\$3,940.00	<input type="checkbox"/> Unsecured loan repayment
	08/08/2025	\$3,932.99	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR ALTEMP MECHANICAL, INC.</b>		<b>\$11,812.99</b>	
ANN HARRIS BENNETT TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR PO BOX 4622 HOUSTON, TX 77210-4622	06/27/2025	\$24,337.06	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR ANN HARRIS BENNETT</b>		<b>\$24,337.06</b>	
ASCENTIUM CAPITAL LLC PO BOX 11407 DEPT 3059 BIRMINGHAM, AL 35246-3059	06/19/2025	\$4,897.36	<input type="checkbox"/> Secured debt
	07/31/2025	\$4,987.36	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR ASCENTIUM CAPITAL LLC</b>		<b>\$9,884.72</b>	
B PUBLIC RELATIONS LLC 3477 W 37TH AVE DENVER, CO 80211	09/08/2025	\$15,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR B PUBLIC RELATIONS LLC</b>		<b>\$15,000.00</b>	
BAMBORA/WORLDFONE US 1675 DOUGLAS STREET SUITE 200 VICTORIA, BC V8W 2K4 CANADA	06/10/2025	\$16,515.95	<input type="checkbox"/> Secured debt
	06/26/2025	\$14,451.23	<input type="checkbox"/> Unsecured loan repayment
	07/08/2025	\$39,914.00	<input checked="" type="checkbox"/> Suppliers or vendors
	07/17/2025	\$39,256.24	<input type="checkbox"/> Services
	08/08/2025	\$32,558.90	<input type="checkbox"/> Other
	08/18/2025	\$16,364.55	
	09/02/2025	\$30,364.00	
	09/08/2025	\$16,339.44	
<b>TOTAL FOR BAMBORA/WORLDFONE US</b>		<b>\$205,764.31</b>	
BANKCARD PROCESSING CENTER PO BOX 31021 TAMPA, FL 33631-3021	06/13/2025	\$19,500.29	<input type="checkbox"/> Secured debt
	06/16/2025	\$29,545.68	<input type="checkbox"/> Unsecured loan repayment
	06/30/2025	\$16,356.31	<input checked="" type="checkbox"/> Suppliers or vendors
	07/22/2025	\$36,930.00	<input type="checkbox"/> Services
	08/07/2025	\$17,980.69	<input type="checkbox"/> Other
	08/08/2025	\$5,885.00	
	08/13/2025	\$3,034.66	
	08/14/2025	\$23,461.09	
	08/26/2025	\$14,732.16	
	08/28/2025	\$3,168.45	
<b>TOTAL FOR BANKCARD PROCESSING CENTER</b>		<b>\$170,594.33</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BDW1 LLC 6007 MAIDEN LANE BETHESDA, MD 20817	06/23/2025	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BDW1 LLC</b>		<b>\$10,000.00</b>	
BREAKTHRU BEVERAGE CALIFORNIA LLC 6550 EAST WASHINGTON BLVD LOS ANGELES, CA 90040	06/12/2025	\$1,007.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	06/19/2025	\$1,550.60	
	06/26/2025	\$1,295.40	
	07/03/2025	\$2,718.75	
	07/10/2025	\$1,340.40	
	07/17/2025	\$2,051.75	
	07/21/2025	\$270.00	
	07/24/2025	\$2,159.80	
	07/31/2025	\$551.20	
	08/01/2025	\$480.00	
	08/07/2025	\$2,011.26	
	08/14/2025	\$867.20	
	08/21/2025	\$977.70	
	08/22/2025	\$1,506.40	
08/28/2025	\$914.20		
09/02/2025	\$627.40		
09/04/2025	\$1,810.60		
<b>TOTAL FOR BREAKTHRU BEVERAGE CALIFORNIA LLC</b>		<b>\$22,139.81</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BREAKTHRU BEVERAGE ILLINOIS, LLC PO BOX 809180 CHICAGO, IL 60680	06/11/2025	\$1,459.25	<input type="checkbox"/> Secured debt
	06/12/2025	\$1,101.00	<input type="checkbox"/> Unsecured loan repayment
	06/13/2025	\$6,423.92	<input checked="" type="checkbox"/> Suppliers or vendors
	06/18/2025	\$2,312.93	<input type="checkbox"/> Services
	06/19/2025	\$3,417.08	<input type="checkbox"/> Other
	06/20/2025	\$2,401.18	
	06/25/2025	\$2,535.88	
	06/26/2025	\$2,199.50	
	06/27/2025	\$4,138.28	
	06/30/2025	\$382.80	
	07/02/2025	\$1,188.55	
	07/03/2025	\$2,293.89	
	07/04/2025	\$6,156.42	
	07/09/2025	\$2,718.49	
	07/10/2025	\$3,168.38	
	07/11/2025	\$7,316.38	
	07/16/2025	\$4,770.05	
	07/17/2025	\$3,192.02	
	07/18/2025	\$3,395.15	
	07/23/2025	\$3,352.13	
	07/24/2025	\$4,325.19	
	07/25/2025	\$9,527.73	
	07/30/2025	\$3,805.93	
	07/31/2025	\$1,274.00	
	08/01/2025	\$1,065.30	
	08/04/2025	\$444.24	
	08/06/2025	\$5,413.99	
	08/07/2025	\$2,125.85	
	08/08/2025	\$3,660.58	
	08/13/2025	\$2,292.09	
08/14/2025	\$1,437.60		
08/15/2025	\$3,792.36		
08/20/2025	\$3,946.19		
08/21/2025	\$3,087.22		
08/22/2025	\$6,473.87		
08/27/2025	\$2,241.27		
08/28/2025	\$3,219.45		
08/29/2025	\$3,154.80		
09/03/2025	\$1,940.00		
09/05/2025	\$3,106.53		
<b>TOTAL FOR BREAKTHRU BEVERAGE ILLINOIS, LLC</b>		<b>\$130,257.47</b>	
BRUNSWICK BOWLING -AV PO BOX 776085 CHICAGO, IL 60677-6085	07/01/2025	\$12,866.41	<input checked="" type="checkbox"/> Secured debt
	07/29/2025	\$12,866.41	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR BRUNSWICK BOWLING -AV</b>		<b>\$25,732.82</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BRUNSWICK BOWLING -LA PO BOX 776085 CHICAGO, IL 60677-6085	07/01/2025	\$14,121.68	<input checked="" type="checkbox"/> Secured debt
	07/29/2025	\$14,121.68	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BRUNSWICK BOWLING -LA</b>		<b>\$28,243.36</b>	
BRUNSWICK BOWLING -NJ PO BOX 776085 CHICAGO, IL 60677-6085	07/01/2025	\$15,549.92	<input checked="" type="checkbox"/> Secured debt
	07/29/2025	\$15,549.92	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BRUNSWICK BOWLING -NJ</b>		<b>\$31,099.84</b>	
BRUNSWICK BOWLING -OR PO BOX 776085 CHICAGO, IL 60677-6085	06/16/2025	\$8,840.50	<input checked="" type="checkbox"/> Secured debt
	07/01/2025	\$17,053.07	<input type="checkbox"/> Unsecured loan repayment
	07/29/2025	\$17,053.07	<input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BRUNSWICK BOWLING -OR</b>		<b>\$42,946.64</b>	
BRUNSWICK BOWLING PRODUCTS LLC P.O. BOX 776085 CHICAGO, IL 60677-6085	06/16/2025	\$648.50	<input type="checkbox"/> Secured debt
	08/25/2025	\$20,039.58	<input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BRUNSWICK BOWLING PRODUCTS LLC</b>		<b>\$20,688.08</b>	
BRUNSWICK BOWLING -WC PO BOX 776085 CHICAGO, IL 60677-6085	07/01/2025	\$11,711.91	<input checked="" type="checkbox"/> Secured debt
	07/29/2025	\$11,711.91	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BRUNSWICK BOWLING -WC</b>		<b>\$23,423.82</b>	
BRUNSWICK BOWLING-SYNC ONE 525 W. LAKETON AVE. ATTN: DAN GRAMS MUSKEGON, MI 49441	06/18/2025	\$18,598.26	<input type="checkbox"/> Secured debt
	07/17/2025	\$16,911.30	<input type="checkbox"/> Unsecured loan repayment
	07/18/2025	\$1,686.96	<input checked="" type="checkbox"/> Suppliers or vendors
	08/18/2025	\$18,598.26	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BRUNSWICK BOWLING-SYNC ONE</b>		<b>\$55,794.78</b>	
CALIFORNIA FRANCHISE TAX BOARD 7575 METROPOLITAN DR STE 201 SAN DIEGO, CA 92108-4421	06/23/2025	\$27,100.14	<input type="checkbox"/> Secured debt
	06/26/2025	\$152,190.71	<input type="checkbox"/> Unsecured loan repayment
	07/22/2025	\$19,973.25	<input type="checkbox"/> Suppliers or vendors
	07/23/2025	\$7,126.89	<input type="checkbox"/> Services
	08/15/2025	\$1,600.00	<input checked="" type="checkbox"/> Other <u>TAXES</u>
	08/22/2025	\$19,973.25	
<b>TOTAL FOR CALIFORNIA FRANCHISE TAX BOARD</b>		<b>\$235,091.13</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
CHICAGO BEVERAGE SYSTEM, INC DBA WINDY CITY 441 NORTH KILBOURN AVE. CHICAGO, IL 60624	06/12/2025	\$492.79	<input type="checkbox"/> Secured debt
	06/13/2025	\$1,048.30	<input type="checkbox"/> Unsecured loan repayment
	06/16/2025	\$769.21	<input checked="" type="checkbox"/> Suppliers or vendors
	06/23/2025	\$1,242.65	<input type="checkbox"/> Services
	06/27/2025	\$450.52	<input type="checkbox"/> Other
	06/30/2025	\$821.02	
	07/04/2025	\$115.00	
	07/07/2025	\$245.59	
	07/08/2025	\$1,467.01	
	07/10/2025	\$887.58	
	07/11/2025	\$582.17	
	07/14/2025	\$1,316.22	
	07/18/2025	\$1,261.06	
	07/24/2025	\$660.19	
	07/25/2025	\$881.70	
	07/28/2025	\$825.42	
	08/01/2025	\$915.22	
	08/04/2025	\$1,294.43	
	08/08/2025	\$2,428.39	
	08/11/2025	\$854.82	
08/15/2025	\$398.44		
08/18/2025	\$618.80		
08/22/2025	\$1,543.56		
08/25/2025	\$1,063.23		
08/29/2025	\$236.84		
09/02/2025	\$1,114.02		
09/04/2025	\$457.84		
<b>TOTAL FOR CHICAGO BEVERAGE SYSTEM, INC DBA WINDY CITY</b>		<b>\$23,992.02</b>	
CHICAGOLAND BEVERAGE 2056 W. WALNUT ST. CHICAGO, IL 60612	07/02/2025	\$8,946.47	<input type="checkbox"/> Secured debt
	07/31/2025	\$10,036.85	<input type="checkbox"/> Unsecured loan repayment
	08/12/2025	\$10,091.73	<input checked="" type="checkbox"/> Suppliers or vendors
	08/19/2025	\$10,053.52	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CHICAGOLAND BEVERAGE</b>		<b>\$39,128.57</b>	
COASTAL ENVIRO-SOLUTIONS USA, INC. 9048 BROOKS ROAD SOUTH, SUITE 303 WINDSOR, CA 95492	08/05/2025	\$10,100.00	<input type="checkbox"/> Secured debt
	08/29/2025	\$2,500.00	<input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COASTAL ENVIRO-SOLUTIONS USA, INC.</b>		<b>\$12,600.00</b>	
COBBS ALLEN CAPITAL DBA CAC SPECIALTY CLIENT TRUST ACCT 115 OFFICE PARK DR BIRMINGHAM, AL 35223	08/18/2025	\$629,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COBBS ALLEN CAPITAL DBA CAC SPECIALTY CLIENT TRUST ACCT</b>		<b>\$629,000.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
COMED NB PO BOX 6111 CAROL STREAM, IL 60197-6111	08/12/2025	\$32,164.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COMED NB</b>		<b>\$32,164.46</b>	
COMED OB PO BOX 6112 CAROL STREAM, IL 60197-6112	08/20/2025	\$53,410.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COMED OB</b>		<b>\$53,410.13</b>	
COMED SB PO BOX 6111 CAROL STREAM, IL 60197	08/20/2025	\$27,044.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COMED SB</b>		<b>\$27,044.78</b>	
CONNECTICUT DEPT OF REVENUE SERVICES 450 COLUMBUS BLVD., STE 1 HARTFORD, CT 6103	06/13/2025	\$1,972.50	<input type="checkbox"/> Secured debt
	06/20/2025	\$1,972.50	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$1,972.50	<input type="checkbox"/> Suppliers or vendors
	07/02/2025	\$23,056.00	<input type="checkbox"/> Services
	07/07/2025	\$1,972.50	<input checked="" type="checkbox"/> Other <u>TAXES</u>
	07/11/2025	\$1,972.50	
	07/18/2025	\$1,972.50	
	07/25/2025	\$1,972.50	
	08/01/2025	\$1,972.50	
	08/08/2025	\$1,972.50	
	08/15/2025	\$1,972.50	
	08/22/2025	\$1,972.50	
	08/29/2025	\$1,972.50	
	09/05/2025	\$1,972.50	
<b>TOTAL FOR CONNECTICUT DEPT OF REVENUE SERVICES</b>		<b>\$48,698.50</b>	
COVERED AFFAIRS, INC. 2642 HAYMOND ST. RIVER GROVE, IL 60171	06/26/2025	\$4,350.96	<input type="checkbox"/> Secured debt
	07/07/2025	\$471.90	<input type="checkbox"/> Unsecured loan repayment
	07/22/2025	\$570.70	<input checked="" type="checkbox"/> Suppliers or vendors
	07/25/2025	\$2,314.78	<input type="checkbox"/> Services
	08/05/2025	\$1,499.24	<input type="checkbox"/> Other
	08/08/2025	\$679.90	
	08/29/2025	\$743.60	
<b>TOTAL FOR COVERED AFFAIRS, INC.</b>		<b>\$10,631.08</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
DC OFFICE OF TAX AND REVENUE 1101 4TH STREET, SW SUITE 270 WEST WASHINGTON, DC 20024	06/25/2025	\$50,737.48	<input type="checkbox"/> Secured debt
	07/17/2025	\$87,387.79	<input type="checkbox"/> Unsecured loan repayment
	07/24/2025	\$118,651.56	<input type="checkbox"/> Suppliers or vendors
	08/15/2025	\$1,000.00	<input type="checkbox"/> Services
	08/19/2025	\$87,387.79	<input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR DC OFFICE OF TAX AND REVENUE</b>		<b>\$345,164.62</b>	
DIVISION OF ALCOHOLIC BEVERAGE CONTROL-NJ 140 EAST FRONT STREET 5TH FLOOR TRENTON, NJ	08/06/2025	\$11,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>FEES</u>
<b>TOTAL FOR DIVISION OF ALCOHOLIC BEVERAGE CONTROL-NJ</b>		<b>\$11,000.00</b>	
DUKE ENERGY PO BOX 1094 CHARLOTTE, NC 28201-1094	08/05/2025	\$38,797.23	<input type="checkbox"/> Secured debt
	09/04/2025	\$12,689.30	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR DUKE ENERGY</b>		<b>\$51,486.53</b>	
ECOLAB PEST ELIMINATION 26252 NETWORK PLACE CHICAGO, IL 60673-1262	06/13/2025	\$18,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ECOLAB PEST ELIMINATION</b>		<b>\$18,000.00</b>	
EDGE COMMUNICATIONS PO BOX 610311 PLANO, TX 75261-0311	07/02/2025	\$112,165.89	<input type="checkbox"/> Secured debt
	08/13/2025	\$101,485.36	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR EDGE COMMUNICATIONS</b>		<b>\$213,651.25</b>	
EDWARD DON & COMPANY JOHN FAHEY 9801 ADAM DON PKWY WOODRIDGE, IL 60517	06/13/2025	\$38,000.00	<input type="checkbox"/> Secured debt
	06/20/2025	\$28,000.00	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$36,510.00	<input checked="" type="checkbox"/> Suppliers or vendors
	07/07/2025	\$27,000.00	<input type="checkbox"/> Services
	07/15/2025	\$30,000.00	<input type="checkbox"/> Other
	07/21/2025	\$31,416.59	
	07/25/2025	\$29,514.00	
	08/01/2025	\$26,275.17	
	08/11/2025	\$39,909.00	
	08/21/2025	\$28,070.00	
	08/27/2025	\$33,736.00	
	09/05/2025	\$34,981.00	
<b>TOTAL FOR EDWARD DON &amp; COMPANY</b>		<b>\$383,411.76</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ENVIROMATIC CORPORATION OF AMERICA INC. 9715 HUMBOLDT AVE S BLOOMINGTON, MN 55431	08/04/2025	\$11,300.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	08/19/2025	\$8,888.75	
<b>TOTAL FOR ENVIROMATIC CORPORATION OF AMERICA INC.</b>		<b>\$20,189.23</b>	
EVERGY PO BOX 219330 KANSAS CITY, MO 64121-9330	06/27/2025	\$14,634.48	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	07/24/2025	\$8,348.78	
	08/12/2025	\$12,280.85	
<b>TOTAL FOR EVERGY</b>		<b>\$35,264.11</b>	
FEDWAY ASSOCIATES, INC. PO BOX 651 BASKING RIDGE, NJ 7920	06/13/2025	\$2,686.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	06/30/2025	\$2,378.90	
	07/10/2025	\$867.54	
	07/17/2025	\$1,473.94	
	07/25/2025	\$1,561.56	
	08/07/2025	\$585.08	
	08/22/2025	\$554.16	
09/08/2025	\$942.08		
<b>TOTAL FOR FEDWAY ASSOCIATES, INC.</b>		<b>\$11,049.32</b>	
FLORIDA POWER & LIGHT GENERAL MAIL FACILITY MIAMI, FL 33188-0001	06/24/2025	\$8,342.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	06/26/2025	\$9,320.76	
	08/24/2025	\$10,685.98	
<b>TOTAL FOR FLORIDA POWER &amp; LIGHT</b>		<b>\$28,349.61</b>	
GOLDEN BRANDS PO BOX 741368 LOS ANGELES, CA 90074-1368	06/13/2025	\$396.93	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	06/19/2025	\$1,250.04	
	06/20/2025	\$510.03	
	06/26/2025	\$989.15	
	07/07/2025	\$1,724.32	
	07/10/2025	\$653.90	
	07/17/2025	\$1,024.96	
	07/24/2025	\$799.48	
	07/25/2025	\$1,401.63	
	07/31/2025	\$119.60	
	08/07/2025	\$674.56	
	08/08/2025	\$1,156.51	
	08/14/2025	\$452.80	
	08/21/2025	\$1,525.88	
08/28/2025	\$706.30		
09/05/2025	\$1,503.37		
<b>TOTAL FOR GOLDEN BRANDS</b>		<b>\$14,889.46</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
GOLDEN WAFFLES PO BOX 24316 NEW YORK, NY 10087-4316	07/02/2025 08/20/2025	\$7,170.00 \$20,153.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR GOLDEN WAFFLES</b>		<b>\$27,323.50</b>	
GOOGLE LLC P.O. BOX 883654 LOS ANGELES, CA 90088-3654	07/09/2025 08/08/2025	\$251,842.91 \$298,199.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR GOOGLE LLC</b>		<b>\$550,042.86</b>	
GOURMET SPICE PO BOX 9421 NAPERVILLE, IL 60567	07/10/2025	\$10,036.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR GOURMET SPICE</b>		<b>\$10,036.80</b>	
GRECO AND SONS OF ILLINOIS 1550 HECHT RD. BARTLETT, IL 60103	06/16/2025 07/22/2025 07/30/2025 08/20/2025 08/26/2025	\$14,704.70 \$14,107.29 \$14,350.25 \$14,150.18 \$14,277.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR GRECO AND SONS OF ILLINOIS</b>		<b>\$71,589.68</b>	
ILLINOIS DEPT OF REVENUE SUBURBAN N REGIONAL BLDG 9511 HARRISON ST DES PLAINES, IL 60016-1563	06/16/2025 06/23/2025 06/24/2025 06/26/2025 06/30/2025 07/02/2025 07/07/2025 07/15/2025 07/22/2025 07/23/2025 07/31/2025 08/04/2025 08/07/2025 08/15/2025 08/19/2025 08/22/2025 09/02/2025 09/04/2025 09/08/2025	\$41,129.00 \$41,129.00 \$70,589.00 \$7,221.76 \$41,129.00 \$37,682.00 \$33,304.00 \$33,304.00 \$33,304.00 \$64,561.00 \$33,304.00 \$37,682.00 \$37,369.00 \$37,369.00 \$2,664.88 \$109,039.00 \$37,369.00 \$37,682.00 \$35,832.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR ILLINOIS DEPT OF REVENUE</b>		<b>\$771,663.64</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
JOHNSON BROTHERS - ST. PAUL 1999 SHEPARD RD. 1999 SHEPARD RD. ST. PAUL, MN 55116-0328	06/12/2025	\$3,334.28	<input type="checkbox"/> Secured debt
	06/13/2025	\$204.29	<input type="checkbox"/> Unsecured loan repayment
	06/16/2025	\$54.50	<input checked="" type="checkbox"/> Suppliers or vendors
	06/20/2025	\$3,417.96	<input type="checkbox"/> Services
	06/26/2025	\$3,672.94	<input type="checkbox"/> Other
	07/03/2025	\$2,010.86	
	07/09/2025	\$2,889.35	
	07/17/2025	\$2,798.69	
	07/21/2025	\$54.50	
	07/23/2025	\$2,606.85	
	07/30/2025	\$2,502.41	
	08/06/2025	\$829.27	
	08/13/2025	\$3,828.99	
	08/18/2025	\$319.58	
	08/22/2025	\$4,799.96	
08/27/2025	\$3,665.11		
09/04/2025	\$3,232.66		
<b>TOTAL FOR JOHNSON BROTHERS - ST. PAUL</b>		<b>\$40,222.20</b>	
JUAN COLORADO 1150 WILLOW ROAD NORTHBROOK, IL 60062	06/24/2025	\$2,282.84	<input type="checkbox"/> Secured debt
	07/16/2025	\$1,630.23	<input type="checkbox"/> Unsecured loan repayment
	08/15/2025	\$2,295.69	<input type="checkbox"/> Suppliers or vendors
	09/04/2025	\$3,252.24	<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>EXPENSE REIMBURSEMENT</u>
<b>TOTAL FOR JUAN COLORADO</b>		<b>\$9,461.00</b>	
KANSAS DEPT OF REVENUE 120 SE 10TH AVE TOPEKA, KS 66612-1588	06/10/2025	\$15,500.00	<input type="checkbox"/> Secured debt
	07/10/2025	\$15,500.00	<input type="checkbox"/> Unsecured loan repayment
	07/15/2025	\$13.00	<input type="checkbox"/> Suppliers or vendors
	07/23/2025	\$39,421.77	<input type="checkbox"/> Services
	08/22/2025	\$147,849.76	<input checked="" type="checkbox"/> Other <u>TAXES</u>
	08/27/2025	\$33,904.40	
08/28/2025	\$27,307.35		
<b>TOTAL FOR KANSAS DEPT OF REVENUE</b>		<b>\$279,496.28</b>	
KICKFIN 111 CONGRESS AVE. STE 500 AUSTIN, TX 78701	06/22/2025	\$709,340.78	<input type="checkbox"/> Secured debt
	07/20/2025	\$609,536.19	<input type="checkbox"/> Unsecured loan repayment
	08/17/2025	\$629,240.40	<input checked="" type="checkbox"/> Suppliers or vendors
	09/08/2025	\$501,743.03	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR KICKFIN</b>		<b>\$2,449,860.40</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LAKESHORE BEVERAGE 1401 EAST ALGONQUIN RD. ARLINGTON HEIGHTS, IL 60005	06/12/2025	\$477.59	<input type="checkbox"/> Secured debt
	06/13/2025	\$1,042.96	<input type="checkbox"/> Unsecured loan repayment
	06/19/2025	\$825.75	<input checked="" type="checkbox"/> Suppliers or vendors
	06/23/2025	\$963.52	<input type="checkbox"/> Services
	06/26/2025	\$388.22	<input type="checkbox"/> Other
	06/27/2025	\$1,572.55	
	07/03/2025	\$390.61	
	07/07/2025	\$965.56	
	07/10/2025	\$166.01	
	07/11/2025	\$2,606.42	
	07/17/2025	\$1,640.28	
	07/18/2025	\$565.55	
	07/24/2025	\$312.11	
	07/25/2025	\$934.31	
	07/31/2025	\$498.62	
	08/01/2025	\$1,283.41	
	08/07/2025	\$2,898.06	
	08/08/2025	\$1,017.44	
08/15/2025	\$687.84		
08/21/2025	\$597.67		
08/22/2025	\$658.42		
08/28/2025	\$650.33		
08/29/2025	\$284.16		
09/04/2025	\$553.42		
09/05/2025	\$549.55		
<b>TOTAL FOR LAKESHORE BEVERAGE</b>		<b>\$22,530.36</b>	
LIQUORLICENSE.COM 2222 DAMON STREET LOS ANGELES, CA 90021-2402	07/03/2025	\$10,000.00	<input type="checkbox"/> Secured debt
	08/01/2025	\$5,000.00	<input type="checkbox"/> Unsecured loan repayment
	08/07/2025	\$5,000.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR LIQUORLICENSE.COM</b>		<b>\$20,000.00</b>	
MARYLAND OFFICE OF THE COMPTRROLLER REVENUE ADMINISTRATION CENTER TAXPAYER SERVICES DIVISION 60 WEST ST ANNAPOLIS, MD 21411-0001	06/25/2025	\$46,028.69	<input type="checkbox"/> Secured debt
	07/24/2025	\$2,952.64	<input type="checkbox"/> Unsecured loan repayment
	07/29/2025	\$50,719.40	<input type="checkbox"/> Suppliers or vendors
	08/15/2025	\$4,640.00	<input type="checkbox"/> Services
08/25/2025	\$11,132.36	<input checked="" type="checkbox"/> Other <u>TAXES</u>	
<b>TOTAL FOR MARYLAND OFFICE OF THE COMPTRROLLER</b>		<b>\$115,473.09</b>	
MC PRAIRIEFIRE I LLC C/O MERRILL COMPANIES 5621 W. 135TH ST 2650 OVERLAND PARK, KS 66223	08/06/2025	\$225,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR MC PRAIRIEFIRE I LLC</b>		<b>\$225,000.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
MILLERS TEXTILE SERVICE P.O. BOX 239 WAPAKONETA, OH 45895	07/14/2025	\$2,129.43	<input type="checkbox"/> Secured debt
	08/01/2025	\$2,442.13	<input type="checkbox"/> Unsecured loan repayment
	08/07/2025	\$1,999.62	<input checked="" type="checkbox"/> Suppliers or vendors
	08/22/2025	\$3,762.62	<input type="checkbox"/> Services
	09/04/2025	\$2,833.46	<input type="checkbox"/> Other
<b>TOTAL FOR MILLERS TEXTILE SERVICE</b>		<b>\$13,167.26</b>	
MINNESOTA DEPT OF REVENUE 600 N ROBERT ST. N SAINT PAUL, MN 55101	06/24/2025	\$70,016.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR MINNESOTA DEPT OF REVENUE</b>		<b>\$70,016.00</b>	
MJ VALET, LLC 1606 17TH STREET, NW 2ND FLOOR WASHINGTON, DC 20009-2591	06/20/2025	\$10,700.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR MJ VALET, LLC</b>		<b>\$10,700.00</b>	
MUCH SHELIST PC 191 N. WACKER DR. STE 1800 CHICAGO, IL 60606-1615	06/23/2025	\$10,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR MUCH SHELIST PC</b>		<b>\$10,000.00</b>	
NELBUD 51 KOWEBA LANE INDIANAPOLIS, IN 46201	06/23/2025	\$10,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR NELBUD</b>		<b>\$10,000.00</b>	
NUCO2 LLC P.O. BOX 417902 BOSTON, MA 02241-7902	06/10/2025	\$4,855.05	<input type="checkbox"/> Secured debt
	06/12/2025	\$3,685.63	<input type="checkbox"/> Unsecured loan repayment
	08/29/2025	\$4,035.74	<input checked="" type="checkbox"/> Suppliers or vendors
	09/02/2025	\$5,843.33	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR NUCO2 LLC</b>		<b>\$18,419.75</b>	
OHIO DEPT OF TAXATION PO BOX 182131 COLUMBUS, OH 43218-2131	08/05/2025	\$127,000.00	<input type="checkbox"/> Secured debt
	08/25/2025	\$34,346.30	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR OHIO DEPT OF TAXATION</b>		<b>\$161,346.30</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
OLO, INC. 285 FULTON STREET 82ND FLOOR NEW YORK, NY 10007	06/11/2025	\$1,776.11	<input type="checkbox"/> Secured debt
	06/12/2025	\$4,975.47	<input type="checkbox"/> Unsecured loan repayment
	06/13/2025	\$241.67	<input checked="" type="checkbox"/> Suppliers or vendors
	07/10/2025	\$1,383.63	<input type="checkbox"/> Services
	07/14/2025	\$244.22	<input type="checkbox"/> Other
	07/15/2025	\$4,671.12	
	08/07/2025	\$1,582.35	
	08/08/2025	\$4,940.21	
<b>TOTAL FOR OLO, INC.</b>		<b>\$19,814.78</b>	
OPEN TABLE INC. 29109 NETWORK PLACE CHICAGO, IL 60673-1291	06/27/2025	\$23,710.37	<input type="checkbox"/> Secured debt
	07/30/2025	\$24,633.68	<input type="checkbox"/> Unsecured loan repayment
	08/28/2025	\$20,385.33	<input checked="" type="checkbox"/> Suppliers or vendors
	08/29/2025	\$527.67	<input type="checkbox"/> Services
<b>TOTAL FOR OPEN TABLE INC.</b>		<b>\$69,257.05</b>	<input type="checkbox"/> Other

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PAYLOCITY 2107 LIVINGSTON STREET SUITE C OAKLAND, CA 94606	06/11/2025	\$478,251.47	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>PAYROLL</u>
	06/13/2025	\$158,963.65	
	06/18/2025	\$464,670.49	
	06/20/2025	\$1,021,146.26	
	06/22/2025	\$145,450.91	
	06/23/2025	\$334,493.96	
	06/25/2025	\$514,807.23	
	06/30/2025	\$1.11	
	07/02/2025	\$406,652.79	
	07/03/2025	\$1,026,020.47	
	07/09/2025	\$489,831.03	
	07/10/2025	\$5,363.45	
	07/11/2025	\$132,760.74	
	07/16/2025	\$358,162.50	
	07/18/2025	\$926,638.12	
	07/20/2025	\$201,100.78	
	07/21/2025	\$168,866.38	
	07/23/2025	\$400,880.13	
	07/29/2025	\$975.77	
	07/30/2025	\$368,978.97	
	08/01/2025	\$949,627.43	
	08/04/2025	\$2,115.71	
	08/06/2025	\$468,669.96	
	08/08/2025	\$138,081.20	
	08/13/2025	\$360,440.48	
	08/14/2025	\$1,818.22	
	08/15/2025	\$947,529.46	
	08/17/2025	\$323,430.53	
	08/18/2025	\$131,912.86	
	08/20/2025	\$502,397.83	
08/27/2025	\$354,713.24		
08/29/2025	\$960,544.08		
08/31/2025	\$864,137.67		
09/01/2025	\$3,058.02		
09/03/2025	\$461,855.81		
09/05/2025	\$124,771.57		
09/08/2025	\$599,922.31		
<b>TOTAL FOR PAYLOCITY</b>		<b>\$14,799,042.59</b>	
PG&E BOX 997300 SACRAMENTO, CA 95899-7300	08/12/2025	\$7,871.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	08/20/2025	\$22,489.94	
<b>TOTAL FOR PG&amp;E</b>		<b>\$30,361.46</b>	
POWER PARKING LLC 778 N. JEFFERSON ST UNIT 710 MILWAUKEE, WI 53202	07/03/2025	\$5,687.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	07/23/2025	\$10,000.00	
<b>TOTAL FOR POWER PARKING LLC</b>		<b>\$15,687.23</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PRECISION AIR 12515 RHEA DR. PLAINFIELD, IL 60585	08/29/2025	\$8,940.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR PRECISION AIR</b>		<b>\$8,940.00</b>	
PREMIER BEVERAGE CO.DBA BREAKTHRU BEVERAGE FLORIDA PO BOX 837 BALTIMORE, MD 21203	06/11/2025	\$1,690.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	06/17/2025	\$1,253.70	
	06/25/2025	\$2,122.19	
	06/30/2025	\$1,566.05	
	07/08/2025	\$1,118.80	
	07/16/2025	\$1,243.85	
	07/23/2025	\$1,599.20	
	07/29/2025	\$954.38	
	08/14/2025	\$1,778.60	
	08/18/2025	\$950.35	
	08/25/2025	\$537.45	
	08/28/2025	\$1,885.12	
<b>TOTAL FOR PREMIER BEVERAGE CO.DBA BREAKTHRU BEVERAGE FLORIDA</b>		<b>\$16,700.65</b>	
PREMIUM DISTRIBUTORS OF WASHINGTON D.C., LLC PO BOX 742861 ATLANTA, GA 30374-2861	06/16/2025	\$2,580.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	07/15/2025	\$4,149.25	
	08/15/2025	\$4,133.54	
<b>TOTAL FOR PREMIUM DISTRIBUTORS OF WASHINGTON D.C., LLC</b>		<b>\$10,863.61</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PRINCIPAL LIFE PO BOX 10431 DES MOINES, IA	06/12/2025	\$217.21	<input type="checkbox"/> Secured debt
	06/16/2025	\$899.27	<input type="checkbox"/> Unsecured loan repayment
	06/23/2025	\$11,882.70	<input type="checkbox"/> Suppliers or vendors
	06/26/2025	\$173.45	<input type="checkbox"/> Services
	06/30/2025	\$794.61	<input checked="" type="checkbox"/> Other <u>INSURANCE</u>
	07/03/2025	\$47.11	
	07/07/2025	\$12,203.05	
	07/10/2025	\$300.30	
	07/14/2025	\$794.61	
	07/17/2025	\$65.02	
	07/21/2025	\$11,000.20	
	07/24/2025	\$240.01	
	07/28/2025	\$517.70	
	07/31/2025	\$72.00	
	08/04/2025	\$10,776.97	
	08/07/2025	\$285.89	
	08/11/2025	\$517.70	
	08/14/2025	\$49.47	
	08/18/2025	\$10,646.20	
08/21/2025	\$399.11		
08/25/2025	\$532.70		
08/28/2025	\$960.32		
09/02/2025	\$9,616.71		
09/04/2025	\$402.36		
09/08/2025	\$532.70		
<b>TOTAL FOR PRINCIPAL LIFE</b>		<b>\$73,927.37</b>	
PRODUCE ALLIANCE 100 LEXINGTON DRIVE SUITE 201 BUFFALO GROVE, IL 60089	06/16/2025	\$25,058.50	<input type="checkbox"/> Secured debt
	06/23/2025	\$20,043.52	<input type="checkbox"/> Unsecured loan repayment
	07/01/2025	\$20,179.71	<input checked="" type="checkbox"/> Suppliers or vendors
	07/14/2025	\$20,224.27	<input type="checkbox"/> Services
	07/22/2025	\$20,078.13	<input type="checkbox"/> Other
	08/05/2025	\$20,032.65	
	08/13/2025	\$24,995.50	
	08/19/2025	\$20,047.37	
08/26/2025	\$20,070.51		
<b>TOTAL FOR PRODUCE ALLIANCE</b>		<b>\$190,730.16</b>	
PROFISH LTD. 1900 FENWICK STREET NE WASHINGTON, DC 20002	06/16/2025	\$15,509.66	<input type="checkbox"/> Secured debt
	08/07/2025	\$3,416.72	<input type="checkbox"/> Unsecured loan repayment
	08/18/2025	\$5,195.10	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR PROFISH LTD.</b>		<b>\$24,121.48</b>	
PSE&G CO PO BOX 14444 NEW BURNSWICK, NJ 08906-4444	07/02/2025	\$12,064.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR PSE&amp;G CO</b>		<b>\$12,064.58</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
RELIABLE CHURCHILL DBA BREAKTHRU BEVERAGE DC 2800 V STREET NE UNIT E WASHINGTON, DC 20018	06/11/2025	\$1,550.38	<input type="checkbox"/> Secured debt
	06/18/2025	\$306.11	<input type="checkbox"/> Unsecured loan repayment
	06/23/2025	\$470.02	<input checked="" type="checkbox"/> Suppliers or vendors
	06/26/2025	\$1,329.32	<input type="checkbox"/> Services
	07/03/2025	\$517.73	<input type="checkbox"/> Other
	07/09/2025	\$940.31	
	07/15/2025	\$352.98	
	07/16/2025	\$1,790.91	
	07/18/2025	\$792.87	
	07/23/2025	\$534.37	
	08/06/2025	\$1,943.87	
	08/07/2025	\$53.98	
	08/13/2025	\$1,512.35	
	08/20/2025	\$437.00	
08/27/2025	\$509.00		
09/04/2025	\$336.55		
<b>TOTAL FOR RELIABLE CHURCHILL DBA BREAKTHRU BEVERAGE DC</b>		<b>\$13,377.75</b>	
REPUBLIC NATIONAL DIST - DC PO BOX 669 ANNAPOLIS JUNCTION, MD 20701	06/16/2025	\$2,581.60	<input type="checkbox"/> Secured debt
	07/15/2025	\$4,128.28	<input type="checkbox"/> Unsecured loan repayment
	08/15/2025	\$6,080.56	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR REPUBLIC NATIONAL DIST - DC</b>		<b>\$12,790.44</b>	
REPUBLIC NATIONAL DIST - ILLINOIS 6600 WEST HOWARD ST NILES, IL 60714	06/12/2025	\$1,466.59	<input type="checkbox"/> Secured debt
	06/13/2025	\$681.00	<input type="checkbox"/> Unsecured loan repayment
	06/19/2025	\$619.18	<input checked="" type="checkbox"/> Suppliers or vendors
	06/20/2025	\$586.50	<input type="checkbox"/> Services
	06/26/2025	\$2,169.52	<input type="checkbox"/> Other
	07/07/2025	\$1,624.75	
	07/10/2025	\$780.49	
	07/11/2025	\$456.00	
	07/17/2025	\$1,904.89	
	07/18/2025	\$882.00	
	07/24/2025	\$1,194.62	
	07/25/2025	\$1,546.54	
	07/28/2025	\$229.14	
	07/30/2025	\$1,073.52	
	08/01/2025	\$606.00	
	08/07/2025	\$1,170.92	
	08/08/2025	\$360.00	
	08/14/2025	\$1,091.09	
08/15/2025	\$666.00		
08/21/2025	\$2,336.34		
08/22/2025	\$348.00		
08/28/2025	\$1,129.34		
08/29/2025	\$276.00		
09/04/2025	\$1,123.03		
<b>TOTAL FOR REPUBLIC NATIONAL DIST - ILLINOIS</b>		<b>\$24,321.46</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
RESTAURANT TECHNOLOGIES, INC 12962 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	06/15/2025	\$11,062.59	<input type="checkbox"/> Secured debt
	07/09/2025	\$9,899.52	<input type="checkbox"/> Unsecured loan repayment
	07/19/2025	\$9,529.79	<input checked="" type="checkbox"/> Suppliers or vendors
	07/22/2025	\$11,475.53	<input type="checkbox"/> Services
	07/31/2025	\$8,609.09	<input type="checkbox"/> Other
	08/15/2025	\$11,629.54	
	09/03/2025	\$9,855.79	
	09/05/2025	\$8,739.29	
<b>TOTAL FOR RESTAURANT TECHNOLOGIES, INC</b>		<b>\$80,801.14</b>	
RESTAURANT365 PO BOX 846662 LOS ANGELES, CA 90084-6662	06/26/2025	\$28,876.14	<input type="checkbox"/> Secured debt
	08/12/2025	\$9.00	<input type="checkbox"/> Unsecured loan repayment
	09/03/2025	\$126.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR RESTAURANT365</b>		<b>\$29,011.14</b>	
RICOH USA INC. PO BOX 802815 CHICAGO, IL 60680-2815	07/22/2025	\$10,221.42	<input type="checkbox"/> Secured debt
	08/06/2025	\$5,047.23	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR RICOH USA INC.</b>		<b>\$15,268.65</b>	
RIVERON CONSULTING LLC PO BOX 679263 DALLAS, TX 75267-9263	06/16/2025	\$24,333.00	<input type="checkbox"/> Secured debt
	07/21/2025	\$24,333.00	<input type="checkbox"/> Unsecured loan repayment
	08/19/2025	\$24,333.00	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR RIVERON CONSULTING LLC</b>		<b>\$72,999.00</b>	
ROPES & GRAY LLP MAIL CODE: 11104 PO BOX 70280 PHILADELPHIA, PA 19176-0280	08/29/2025	\$100,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ROPES &amp; GRAY LLP</b>		<b>\$100,000.00</b>	
SALESFORCE.COM INC. P.O.BOX 203141 DALLAS, TX 75320-3141	07/17/2025	\$127,345.56	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SALESFORCE.COM INC.</b>		<b>\$127,345.56</b>	
SANTA MONICA SEAFOOD CO 18531 S. BROADWICK ST RANCHO DOMINGUEZ, CA 90220	06/12/2025	\$6,966.06	<input type="checkbox"/> Secured debt
	08/25/2025	\$4,459.95	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SANTA MONICA SEAFOOD CO</b>		<b>\$11,426.01</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SCHEMM BOWLING INC. 500 INTERPANE LANE DEERFIELD, WI 53531-9693	06/25/2025	\$13,972.24	<input type="checkbox"/> Secured debt
	07/09/2025	\$5,968.25	<input type="checkbox"/> Unsecured loan repayment
	08/20/2025	\$20,843.19	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SCHEMM BOWLING INC.</b>		<b>\$40,783.68</b>	
SCHINDLER ELEVATORS P.O. BOX 93050 CHICAGO, IL 60673-3050	07/09/2025	\$25,889.81	<input type="checkbox"/> Secured debt
	08/22/2025	\$22,673.85	<input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SCHINDLER ELEVATORS</b>		<b>\$48,563.66</b>	
SERTIFI INC PO BOX 74008769 CHICAGO, IL 60674-8769	06/22/2025	\$18,208.86	<input type="checkbox"/> Secured debt
	08/17/2025	\$771.00	<input type="checkbox"/> Unsecured loan repayment
	08/27/2025	\$9,540.35	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SERTIFI INC</b>		<b>\$28,520.21</b>	
SHAKER AUTO LEASE INC. 26671 RENAISSANCE PARKWAY WARRENSVILLE HEIGHTS, OH 44128	06/16/2025	\$5,157.04	<input type="checkbox"/> Secured debt
	07/29/2025	\$3,451.36	<input type="checkbox"/> Unsecured loan repayment
	08/25/2025	\$1,725.68	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SHAKER AUTO LEASE INC.</b>		<b>\$10,334.08</b>	
SHIFT4 ATTN: M TABARI 2202 N. IRVING ST ALLENTOWN, PA 18109	06/22/2025	\$191,730.90	<input type="checkbox"/> Secured debt
	07/20/2025	\$172,096.30	<input type="checkbox"/> Unsecured loan repayment
	08/17/2025	\$188,610.03	<input checked="" type="checkbox"/> Suppliers or vendors
	09/08/2025	\$143,040.91	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SHIFT4</b>		<b>\$695,478.14</b>	
SHUMAKER LOOP & KENDRICK LLP 1000 JACKSON ST. TOLEDO, OH 43604	08/18/2025	\$50,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SHUMAKER LOOP &amp; KENDRICK LLP</b>		<b>\$50,000.00</b>	
SOUTHERN CALIFORNIA GAS PO BOX 2007 ML711D MONTEREY PARK, CA 91754-0957	06/23/2025	\$10,080.37	<input type="checkbox"/> Secured debt
	07/23/2025	\$2,951.25	<input type="checkbox"/> Unsecured loan repayment
	08/21/2025	\$2,473.55	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SOUTHERN CALIFORNIA GAS</b>		<b>\$15,505.17</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SOUTHERN GLAZER'S WINE & SPIRITS OF FL 2400 SW 145TH AVENUE STE 300 MIRAMAR, FL 33027	06/11/2025	\$441.50	<input type="checkbox"/> Secured debt
	06/13/2025	\$4,080.73	<input type="checkbox"/> Unsecured loan repayment
	06/18/2025	\$1,011.25	<input checked="" type="checkbox"/> Suppliers or vendors
	06/23/2025	\$2,184.18	<input type="checkbox"/> Services
	06/25/2025	\$836.22	<input type="checkbox"/> Other
	06/27/2025	\$1,254.48	
	07/07/2025	\$2,169.84	
	07/09/2025	\$690.22	
	07/11/2025	\$506.23	
	07/16/2025	\$604.87	
	07/18/2025	\$1,696.40	
	07/23/2025	\$828.44	
	07/25/2025	\$961.07	
	07/30/2025	\$494.44	
	08/01/2025	\$212.52	
	08/06/2025	\$621.55	
	08/08/2025	\$2,238.40	
08/13/2025	\$425.77		
08/15/2025	\$1,932.50		
08/20/2025	\$857.46		
08/27/2025	\$528.44		
08/29/2025	\$625.92		
09/03/2025	\$690.60		
09/05/2025	\$970.20		
<b>TOTAL FOR SOUTHERN GLAZER'S WINE &amp; SPIRITS OF FL</b>		<b>\$26,863.23</b>	
SOUTHERN GLAZER'S WINE & SPIRITS OF IL 2971 COLLECTION CENTER DR. CHICAGO, IL 60693	06/12/2025	\$4,202.56	<input type="checkbox"/> Secured debt
	06/19/2025	\$2,003.33	<input type="checkbox"/> Unsecured loan repayment
	06/26/2025	\$4,658.11	<input checked="" type="checkbox"/> Suppliers or vendors
	07/03/2025	\$3,001.96	<input type="checkbox"/> Services
	07/10/2025	\$1,458.61	<input type="checkbox"/> Other
	07/17/2025	\$5,469.67	
	07/24/2025	\$744.31	
	07/30/2025	\$2,491.24	
	07/31/2025	\$989.29	
	08/07/2025	\$3,636.19	
	08/14/2025	\$2,757.70	
	08/21/2025	\$2,824.49	
	08/25/2025	\$861.00	
	08/28/2025	\$3,856.03	
09/04/2025	\$2,165.57		
<b>TOTAL FOR SOUTHERN GLAZER'S WINE &amp; SPIRITS OF IL</b>		<b>\$41,120.06</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SOUTHERN GLAZER'S WINE & SPIRITS OF N. CA 17101 VALLEY VIEW AVENUE CERRITOS, CA 90703	06/12/2025	\$2,978.45	<input type="checkbox"/> Secured debt
	06/19/2025	\$1,829.08	<input type="checkbox"/> Unsecured loan repayment
	06/20/2025	\$3,916.86	<input checked="" type="checkbox"/> Suppliers or vendors
	06/26/2025	\$2,818.61	<input type="checkbox"/> Services
	07/02/2025	\$2,485.73	<input type="checkbox"/> Other
	07/09/2025	\$5,181.13	
	07/16/2025	\$1,543.81	
	07/23/2025	\$2,514.08	
	07/30/2025	\$1,663.10	
	08/06/2025	\$1,536.94	
	08/07/2025	\$1,052.05	
	08/13/2025	\$1,843.96	
	08/19/2025	\$2,302.35	
	08/20/2025	\$3,155.81	
	08/27/2025	\$3,449.81	
09/03/2025	\$1,004.71		
09/04/2025	\$2,768.12		
<b>TOTAL FOR SOUTHERN GLAZER'S WINE &amp; SPIRITS OF N. CA</b>		<b>\$42,044.60</b>	
SOUTHERN GLAZER'S WINE & SPIRITS OF TX 2001 DIPLOMAT DR. FARMERS BRANCH, TX 75234	06/13/2025	\$1,179.12	<input type="checkbox"/> Secured debt
	06/23/2025	\$1,386.00	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$657.00	<input checked="" type="checkbox"/> Suppliers or vendors
	07/11/2025	\$597.60	<input type="checkbox"/> Services
	07/25/2025	\$406.80	<input type="checkbox"/> Other
	08/01/2025	\$941.76	
	08/08/2025	\$1,098.32	
	08/22/2025	\$1,060.20	
	08/29/2025	\$534.60	
	09/04/2025	\$1,024.80	
<b>TOTAL FOR SOUTHERN GLAZER'S WINE &amp; SPIRITS OF TX</b>		<b>\$8,886.20</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SPEC'S FAMILY PARTNERS 1111 JACKSBORO HWY FORT WORTH, TX 76107	06/10/2025	\$508.05	<input type="checkbox"/> Secured debt
	06/12/2025	\$1,338.52	<input type="checkbox"/> Unsecured loan repayment
	06/13/2025	\$2,056.20	<input checked="" type="checkbox"/> Suppliers or vendors
	06/19/2025	\$2,768.29	<input type="checkbox"/> Services
	06/26/2025	\$3,479.18	<input type="checkbox"/> Other
	07/02/2025	\$2,542.27	
	07/10/2025	\$1,532.77	
	07/16/2025	\$2,256.08	
	07/22/2025	\$5,418.07	
	07/24/2025	\$1,790.65	
	07/29/2025	\$1,112.11	
	07/31/2025	\$1,216.93	
	08/07/2025	\$618.26	
	08/08/2025	\$1,514.48	
	08/14/2025	\$2,659.11	
	08/21/2025	\$1,474.30	
08/22/2025	\$1,354.35		
08/28/2025	\$1,037.33		
08/29/2025	\$1,402.82		
09/02/2025	\$253.69		
09/04/2025	\$1,103.08		
<b>TOTAL FOR SPEC'S FAMILY PARTNERS</b>		<b>\$37,436.54</b>	
STRIPE 354 OYSTER POINT BLVD SOUTH SAN FRANCISCO, CA 94080	06/22/2025	\$11,365.85	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR STRIPE</b>		<b>\$11,365.85</b>	
SUPERIOR BEVERAGE GROUP - GLENWILLOW 31031 DIAMOND PARKWAY GLENWILLOW, OH 44139	06/12/2025	\$1,326.21	<input type="checkbox"/> Secured debt
	06/19/2025	\$1,313.13	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$1,354.01	<input checked="" type="checkbox"/> Suppliers or vendors
	07/03/2025	\$1,035.38	<input type="checkbox"/> Services
	07/10/2025	\$1,129.18	<input type="checkbox"/> Other
	07/17/2025	\$1,053.53	
	07/24/2025	\$2,447.91	
	07/31/2025	\$1,024.97	
	08/07/2025	\$879.40	
	08/14/2025	\$1,340.79	
	08/21/2025	\$1,493.93	
08/28/2025	\$1,279.81		
09/05/2025	\$1,342.78		
<b>TOTAL FOR SUPERIOR BEVERAGE GROUP - GLENWILLOW</b>		<b>\$17,021.03</b>	
SYMMETRY ENERGY SOLUTIONS (NB/SB/OB) PO BOX 301149 DALLAS, TX 75303-1149	06/17/2025	\$15,683.41	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SYMMETRY ENERGY SOLUTIONS (NB/SB/OB)</b>		<b>\$15,683.41</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
SYSCO - BALTIMORE PO BOX 1099 JESSUP, MD 20794	06/13/2025	\$43,876.66	<input type="checkbox"/> Secured debt
	06/20/2025	\$30,591.24	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$33,076.31	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$52,886.76	<input type="checkbox"/> Services
	07/11/2025	\$44,330.72	<input type="checkbox"/> Other
	07/18/2025	\$33,540.90	
	07/25/2025	\$31,407.29	
	08/01/2025	\$43,238.50	
	08/08/2025	\$47,582.60	
	08/15/2025	\$32,606.56	
	08/22/2025	\$37,234.79	
08/29/2025	\$21,207.51		
<b>TOTAL FOR SYSCO - BALTIMORE</b>		<b>\$451,579.84</b>	
SYSCO - CENTRAL FLORIDA 200 WEST STORY RD OCOEE, FL 34761	06/13/2025	\$9,614.05	<input type="checkbox"/> Secured debt
	06/20/2025	\$5,050.66	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$3,694.94	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$10,996.09	<input type="checkbox"/> Services
	07/11/2025	\$4,219.81	<input type="checkbox"/> Other
	07/18/2025	\$2,272.83	
	07/25/2025	\$1,380.43	
	08/01/2025	\$4,580.14	
	08/08/2025	\$3,548.85	
	08/15/2025	\$3,758.94	
	08/22/2025	\$1,838.64	
<b>TOTAL FOR SYSCO - CENTRAL FLORIDA</b>		<b>\$50,955.38</b>	
SYSCO - CHICAGO PO BOX 5037 DES PLAINES, IL 60017	06/13/2025	\$105,538.62	<input type="checkbox"/> Secured debt
	06/20/2025	\$72,511.85	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$79,888.43	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$80,512.55	<input type="checkbox"/> Services
	07/09/2025	\$31,700.13	<input type="checkbox"/> Other
	07/11/2025	\$84,905.02	
	07/18/2025	\$71,353.14	
	07/25/2025	\$73,551.88	
	08/01/2025	\$84,874.10	
	08/08/2025	\$93,600.82	
	08/15/2025	\$69,300.12	
08/22/2025	\$79,660.24		
08/29/2025	\$57,513.35		
<b>TOTAL FOR SYSCO - CHICAGO</b>		<b>\$984,910.25</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
SYSCO - CLEVELAND 4747 GRAYTON RD. CLEVELAND, OH 44135	06/13/2025	\$21,372.04	<input type="checkbox"/> Secured debt
	06/20/2025	\$18,954.22	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$24,813.23	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$20,269.46	<input type="checkbox"/> Services
	07/11/2025	\$26,601.04	<input type="checkbox"/> Other
	07/18/2025	\$21,886.13	
	07/25/2025	\$19,226.71	
	08/01/2025	\$19,719.57	
	08/08/2025	\$22,538.09	
	08/15/2025	\$21,211.31	
	08/22/2025	\$17,299.99	
	08/29/2025	\$16,714.20	
<b>TOTAL FOR SYSCO - CLEVELAND</b>		<b>\$250,605.99</b>	
SYSCO - DALLAS PO BOX 560700 LEWISVILLE, TX 75056	06/13/2025	\$12,861.78	<input type="checkbox"/> Secured debt
	06/20/2025	\$10,590.96	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$11,037.86	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$14,805.04	<input type="checkbox"/> Services
	07/11/2025	\$13,547.41	<input type="checkbox"/> Other
	07/18/2025	\$12,730.74	
	07/25/2025	\$9,830.05	
	08/01/2025	\$5,877.51	
	08/08/2025	\$12,243.75	
	08/15/2025	\$10,801.68	
	08/22/2025	\$7,617.78	
	08/29/2025	\$8,076.83	
<b>TOTAL FOR SYSCO - DALLAS</b>		<b>\$130,021.39</b>	
SYSCO - HOUSTON 10710 GREENS CROSSING BLVD. HOUSTON, TX 77038-2716	06/13/2025	\$18,624.86	<input type="checkbox"/> Secured debt
	06/20/2025	\$6,438.07	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$16,207.76	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$21,112.04	<input type="checkbox"/> Services
	07/11/2025	\$10,958.68	<input type="checkbox"/> Other
	07/18/2025	\$9,791.43	
	07/25/2025	\$9,978.01	
	08/01/2025	\$14,767.50	
	08/08/2025	\$10,741.71	
	08/15/2025	\$14,793.22	
	08/22/2025	\$9,748.00	
	08/29/2025	\$5,849.22	
<b>TOTAL FOR SYSCO - HOUSTON</b>		<b>\$149,010.50</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SYSCO - KANSAS CITY PO BOX 40 OLATHE, KS 66051	06/13/2025	\$14,904.98	<input type="checkbox"/> Secured debt
	06/20/2025	\$10,462.53	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$12,563.21	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$15,411.15	<input type="checkbox"/> Services
	07/11/2025	\$9,555.56	<input type="checkbox"/> Other
	07/18/2025	\$10,552.02	
	07/25/2025	\$12,690.84	
	08/01/2025	\$10,521.72	
	08/08/2025	\$11,988.34	
	08/15/2025	\$10,123.81	
	08/22/2025	\$12,880.12	
08/29/2025	\$7,808.98		
<b>TOTAL FOR SYSCO - KANSAS CITY</b>		<b>\$139,463.26</b>	
SYSCO - METRO NY 20 THEODORE CONRAD DR. JERSEY CITY, NJ 07305-4614	06/13/2025	\$32,557.36	<input type="checkbox"/> Secured debt
	06/20/2025	\$22,297.89	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$32,293.48	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$28,001.16	<input type="checkbox"/> Services
	07/11/2025	\$27,245.59	<input type="checkbox"/> Other
	07/18/2025	\$13,834.33	
	07/25/2025	\$21,654.09	
	08/01/2025	\$20,060.59	
	08/08/2025	\$25,856.56	
	08/15/2025	\$23,057.12	
	08/22/2025	\$22,218.62	
08/29/2025	\$16,560.45		
<b>TOTAL FOR SYSCO - METRO NY</b>		<b>\$285,637.24</b>	
SYSCO - MINNESOTA PO BOX 49730 BLAINE, MN 55449-0730	06/13/2025	\$31,970.09	<input type="checkbox"/> Secured debt
	06/20/2025	\$19,082.28	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$20,193.63	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$30,034.06	<input type="checkbox"/> Services
	07/11/2025	\$29,670.30	<input type="checkbox"/> Other
	07/18/2025	\$25,334.77	
	07/25/2025	\$20,218.38	
	08/01/2025	\$26,636.27	
	08/08/2025	\$27,657.27	
	08/15/2025	\$21,647.03	
	08/22/2025	\$24,249.09	
08/29/2025	\$14,562.56		
<b>TOTAL FOR SYSCO - MINNESOTA</b>		<b>\$291,255.73</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SYSCO - SAN FRANCISCO P.O. BOX 5019 FREMONT, CA 94537	06/13/2025	\$55,068.91	<input type="checkbox"/> Secured debt
	06/20/2025	\$39,335.47	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$45,645.06	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$63,592.39	<input type="checkbox"/> Services
	07/11/2025	\$50,963.94	<input type="checkbox"/> Other
	07/18/2025	\$41,766.21	
	07/25/2025	\$46,988.17	
	08/01/2025	\$40,288.60	
	08/08/2025	\$48,997.97	
	08/15/2025	\$39,121.86	
	08/22/2025	\$43,540.19	
08/29/2025	\$29,261.40		
<b>TOTAL FOR SYSCO - SAN FRANCISCO</b>		<b>\$544,570.17</b>	
SYSCO - SOUTH FLORIDA 12500 SYSCO WAY MEDLEY, FL 33178	06/13/2025	\$21,218.64	<input type="checkbox"/> Secured debt
	06/20/2025	\$18,445.00	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$28,793.37	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$27,587.47	<input type="checkbox"/> Services
	07/11/2025	\$9,414.70	<input type="checkbox"/> Other
	07/18/2025	\$16,322.37	
	07/25/2025	\$16,118.72	
	08/01/2025	\$17,267.06	
	08/08/2025	\$23,600.14	
	08/15/2025	\$22,028.34	
	08/22/2025	\$21,110.86	
08/29/2025	\$17,366.00		
<b>TOTAL FOR SYSCO - SOUTH FLORIDA</b>		<b>\$239,272.67</b>	
SYSCO - TOPANGA ANGELA WILLETT 250 WIEBOLDT DR. DES PLAINES, IL 60016-3192	06/13/2025	\$13,414.99	<input type="checkbox"/> Secured debt
	06/20/2025	\$12,370.51	<input type="checkbox"/> Unsecured loan repayment
	06/27/2025	\$4,683.69	<input checked="" type="checkbox"/> Suppliers or vendors
	07/04/2025	\$15,841.17	<input type="checkbox"/> Services
	07/11/2025	\$7,919.36	<input type="checkbox"/> Other
	07/18/2025	\$2,314.74	
	07/25/2025	\$10,689.05	
	08/01/2025	\$9,636.34	
	08/08/2025	\$9,471.75	
	08/15/2025	\$7,096.67	
	08/22/2025	\$9,172.38	
08/29/2025	\$5,921.24		
<b>TOTAL FOR SYSCO - TOPANGA</b>		<b>\$108,531.89</b>	
TECO-OR PO BOX 31318 TAMPA, FL 33631-3318	06/23/2025	\$6,788.78	<input type="checkbox"/> Secured debt
	07/21/2025	\$4,347.74	<input type="checkbox"/> Unsecured loan repayment
	08/14/2025	\$3,112.33	<input checked="" type="checkbox"/> Suppliers or vendors
<b>TOTAL FOR TECO-OR</b>		<b>\$14,248.85</b>	<input type="checkbox"/> Services <input type="checkbox"/> Other

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS LYNDON B JOHNSON STATE OFFICE BLDG 111 E 17TH ST AUSTIN, TX 78774	06/20/2025	\$61,474.51	<input type="checkbox"/> Secured debt
	06/24/2025	\$18,390.00	<input type="checkbox"/> Unsecured loan repayment
	07/20/2025	\$17,385.60	<input type="checkbox"/> Suppliers or vendors
	07/21/2025	\$48,203.10	<input type="checkbox"/> Services
	08/27/2025	\$64,704.98	<input checked="" type="checkbox"/> Other <u>TAXES</u>
08/29/2025	\$52,618.50		
<b>TOTAL FOR TEXAS COMPTROLLER OF PUBLIC ACCOUNTS</b>		<b>\$262,776.69</b>	
THE ILLUMINATING COMPANY PO BOX 3687 AKRON, OH 44309-3687	07/21/2025	\$35,173.69	<input type="checkbox"/> Secured debt
	08/18/2025	\$12,287.93	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR THE ILLUMINATING COMPANY</b>		<b>\$47,461.62</b>	
TOTAL WINE SPIRITS BEER & MORE 12100 BLUE VALLEY PARKWAY OVERLAND PARK, KS 66213	06/10/2025	\$1,349.07	<input type="checkbox"/> Secured debt
	06/12/2025	\$1,331.24	<input type="checkbox"/> Unsecured loan repayment
	06/17/2025	\$1,345.68	<input checked="" type="checkbox"/> Suppliers or vendors
	06/19/2025	\$513.43	<input type="checkbox"/> Services
	06/25/2025	\$953.10	<input type="checkbox"/> Other
	06/26/2025	\$1,457.14	
	06/30/2025	\$439.70	
	07/01/2025	\$1,339.40	
	07/03/2025	\$1,617.76	
	07/10/2025	\$1,784.08	
	07/15/2025	\$864.03	
	07/16/2025	\$221.88	
	07/17/2025	\$823.59	
	07/18/2025	\$447.48	
	07/22/2025	\$581.73	
	07/24/2025	\$2,567.45	
	07/29/2025	\$1,035.14	
	07/31/2025	\$1,243.86	
	08/04/2025	\$1,199.05	
	08/06/2025	\$194.01	
	08/07/2025	\$1,570.83	
	08/12/2025	\$1,528.87	
	08/14/2025	\$1,188.51	
	08/18/2025	\$1,283.75	
	08/21/2025	\$1,342.53	
	08/26/2025	\$1,458.38	
	08/28/2025	\$1,277.03	
	09/03/2025	\$2,579.66	
<b>TOTAL FOR TOTAL WINE SPIRITS BEER &amp; MORE</b>		<b>\$33,538.38</b>	
TRIPLESEAT SOFTWARE LLC 300 BAKER AVENUE, SUITE 205 CONCORD, MA 1742	07/02/2025	\$3,510.45	<input type="checkbox"/> Secured debt
	08/13/2025	\$3,510.42	<input type="checkbox"/> Unsecured loan repayment
	09/08/2025	\$3,545.94	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR TRIPLESEAT SOFTWARE LLC</b>		<b>\$10,566.81</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
UNITED HEALTHCARE INSURANCE COMPANY ATTN: PO BOX 94017 5505 N. CUMBERLAND AVE STE 307 CHICAGO, IL 60656-1471	06/24/2025	\$113,102.21	<input type="checkbox"/> Secured debt
	07/14/2025	\$105,706.24	<input type="checkbox"/> Unsecured loan repayment
	08/18/2025	\$106,047.49	<input checked="" type="checkbox"/> Suppliers or vendors
	08/29/2025	\$101,437.60	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR UNITED HEALTHCARE INSURANCE COMPANY</b>		<b>\$426,293.54</b>	
VESTIS ROBERT TANGUMA 2400 MARKET STREET PHILADELPHIA, PA 19103	06/16/2025	\$45,033.68	<input type="checkbox"/> Secured debt
	07/10/2025	\$30,056.60	<input type="checkbox"/> Unsecured loan repayment
	08/08/2025	\$30,307.24	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR VESTIS</b>		<b>\$105,397.52</b>	
VILLAGE OF SOUTH BARRINGTON 30 SOUTH BARRINGTON RD SOUTH BARRINGTON, IL 60010-9509	06/12/2025	\$4,892.48	<input type="checkbox"/> Secured debt
	06/13/2025	\$8,964.89	<input type="checkbox"/> Unsecured loan repayment
	08/12/2025	\$6,685.56	<input type="checkbox"/> Suppliers or vendors
	09/04/2025	\$200.00	<input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TAXES</u>
<b>TOTAL FOR VILLAGE OF SOUTH BARRINGTON</b>		<b>\$20,742.93</b>	
W.A.F.P. INC DBA MOOKIES BEVERAGE (SS) 21700 MILES RD. CLEVELAND, OH 44128	06/12/2025	\$2,176.23	<input type="checkbox"/> Secured debt
	06/19/2025	\$2,241.65	<input type="checkbox"/> Unsecured loan repayment
	06/26/2025	\$3,057.69	<input checked="" type="checkbox"/> Suppliers or vendors
	07/03/2025	\$2,442.14	<input type="checkbox"/> Services
	07/10/2025	\$2,117.72	<input type="checkbox"/> Other
	07/17/2025	\$1,869.08	
	07/24/2025	\$2,177.59	
	07/31/2025	\$2,595.66	
	08/07/2025	\$3,112.25	
	08/12/2025	\$441.84	
	08/15/2025	\$2,476.59	
	08/26/2025	\$2,141.11	
	08/28/2025	\$2,393.34	
09/03/2025	\$5,750.31		
09/05/2025	\$3,278.58		
<b>TOTAL FOR W.A.F.P. INC DBA MOOKIES BEVERAGE (SS)</b>		<b>\$38,271.78</b>	
WALTER HAVERFIELD ATTORNEYS AT LAW PO BOX 75568 CLEVELAND, OH 44	06/12/2025	\$12,876.36	<input type="checkbox"/> Secured debt
	08/20/2025	\$20,000.00	<input type="checkbox"/> Unsecured loan repayment
	09/05/2025	\$4,000.00	<input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR WALTER HAVERFIELD ATTORNEYS AT LAW</b>		<b>\$36,876.36</b>	
WASHINGTON GAS PO BOX 37747 PHILADELPHIA, PA 19101	07/29/2025	\$5,241.66	<input type="checkbox"/> Secured debt
	08/13/2025	\$7,077.78	<input type="checkbox"/> Unsecured loan repayment
	08/21/2025	\$1,741.03	<input checked="" type="checkbox"/> Suppliers or vendors
	08/25/2025	\$4,164.45	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR WASHINGTON GAS</b>		<b>\$18,224.92</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
WINDY CITY LINEN 1150 WILLIS AVENUE WHEELING, IL 60090	06/10/2025	\$1,982.80	<input type="checkbox"/> Secured debt
	06/18/2025	\$2,014.96	<input type="checkbox"/> Unsecured loan repayment
	06/25/2025	\$347.00	<input checked="" type="checkbox"/> Suppliers or vendors
	07/07/2025	\$1,578.80	<input type="checkbox"/> Services
	07/14/2025	\$5.60	<input type="checkbox"/> Other
	07/22/2025	\$850.92	
	07/25/2025	\$4,548.40	
	08/05/2025	\$1,326.40	
	08/08/2025	\$2,727.16	
	08/29/2025	\$1,921.70	
09/04/2025	\$2,969.39		
<b>TOTAL FOR WINDY CITY LINEN</b>		<b>\$20,273.13</b>	
WITHERS WORLDWIDE PO BOX 7324 CAROL STREAM, IL 60197	08/25/2025	\$10,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR WITHERS WORLDWIDE</b>		<b>\$10,000.00</b>	
WM CORPORATE SERVICES INC AS PAYMENT AGENT PO BOX 4648 CAROL STREAMS, IL 60197-4648	07/31/2025	\$5,258.55	<input type="checkbox"/> Secured debt
	08/20/2025	\$5,258.55	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR WM CORPORATE SERVICES INC</b>		<b>\$10,517.10</b>	
XCEL ENERGY PO BOX 9477 MINNEAPOLIS, MN 55484-9477	07/14/2025	\$13,585.75	<input type="checkbox"/> Secured debt
	07/22/2025	\$18,664.84	<input type="checkbox"/> Unsecured loan repayment
	08/29/2025	\$11,153.62	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR XCEL ENERGY</b>		<b>\$43,404.21</b>	
YELLOW BOX STUDIOS, LTD. 3033 N. CLARK CHICAGO, IL 60657	06/23/2025	\$16,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR YELLOW BOX STUDIOS, LTD.</b>		<b>\$16,000.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
YOUNG'S MARKET COMPANY OF CA, LLC DBA RNDC CA PO BOX 743564 LOS ANGELES, CA 90074-3564	06/18/2025	\$2,198.32	<input type="checkbox"/> Secured debt
	06/25/2025	\$2,552.60	<input type="checkbox"/> Unsecured loan repayment
	06/26/2025	\$549.20	<input checked="" type="checkbox"/> Suppliers or vendors
	07/10/2025	\$686.56	<input type="checkbox"/> Services
	07/14/2025	\$1,259.91	<input type="checkbox"/> Other
	07/16/2025	\$515.60	
	07/23/2025	\$563.60	
	07/24/2025	\$826.70	
	07/30/2025	\$343.84	
	08/06/2025	\$859.24	
	08/07/2025	\$1,106.70	
	08/13/2025	\$535.18	
08/20/2025	\$1,188.80		
<b>TOTAL FOR YOUNG'S MARKET COMPANY OF CA, LLC DBA RNDC CA</b>		<b>\$13,186.25</b>	
<b>GRAND TOTAL:</b>		<b>\$30,165,182.17</b>	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer	
ANTHONY J. QUERCIAGROSSA ADDRESS ON FILE  <b>Relationship to Debtor</b> FORMER CHIEF FINANCIAL OFFICER	10/11/2024	\$14,423.08	REGULAR WAGES	
	10/25/2024	\$14,423.08	REGULAR WAGES	
	11/08/2024	\$14,423.08	REGULAR WAGES	
	11/22/2024	\$14,423.08	REGULAR WAGES	
	12/06/2024	\$14,423.08	REGULAR WAGES	
	12/20/2024	\$14,423.08	REGULAR WAGES	
	01/03/2025	\$14,423.08	REGULAR WAGES	
	01/17/2025	\$14,423.08	REGULAR WAGES	
	01/31/2025	\$14,423.08	REGULAR WAGES	
	02/14/2025	\$14,423.08	REGULAR WAGES	
	02/28/2025	\$14,423.08	REGULAR WAGES	
	03/14/2025	\$14,423.08	REGULAR WAGES	
	<b>TOTAL FOR ANTHONY J. QUERCIAGROSSA</b>		<b>\$173,076.96</b>	

CAITLIN J. SCHAEFER ADDRESS ON FILE  <b>Relationship to Debtor</b> FORMER CHIEF ACCOUNTING OFFICER	10/11/2024	\$9,615.39	REGULAR WAGES
	10/25/2024	\$9,615.39	REGULAR WAGES
	11/08/2024	\$9,615.39	REGULAR WAGES
	11/22/2024	\$9,615.39	REGULAR WAGES
	12/06/2024	\$9,615.39	REGULAR WAGES
	12/20/2024	\$9,615.39	REGULAR WAGES
	12/31/2024	\$25,001.72	REGULAR WAGES
	01/03/2025	\$9,615.39	REGULAR WAGES
	01/17/2025	\$9,615.39	REGULAR WAGES
	01/31/2025	\$9,615.39	REGULAR WAGES
	02/14/2025	\$9,615.39	REGULAR WAGES
	02/28/2025	\$9,615.39	REGULAR WAGES
	03/14/2025	\$9,615.39	REGULAR WAGES
	03/28/2025	\$10,576.93	REGULAR WAGES

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	04/11/2025	\$10,576.93	REGULAR WAGES
	04/25/2025	\$10,576.93	REGULAR WAGES
	05/09/2025	\$10,576.93	REGULAR WAGES
	05/23/2025	\$10,576.93	REGULAR WAGES
	06/06/2025	\$10,576.93	REGULAR WAGES
	06/20/2025	\$10,576.93	REGULAR WAGES
	07/03/2025	\$10,576.93	REGULAR WAGES
	07/18/2025	\$10,576.93	REGULAR WAGES
	08/01/2025	\$10,576.93	REGULAR WAGES
	08/15/2025	\$10,576.93	REGULAR WAGES
	08/29/2025	\$10,576.93	REGULAR WAGES
	<b>TOTAL FOR CAITLIN J. SCHAEFER</b>	<b><u>\$267,309.56</u></b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
CESAR GUTIERREZ	09/20/2024	\$1,586.95	EXPENSE REIMBURSEMENT
ADDRESS ON FILE	10/11/2024	\$8,461.54	REGULAR WAGES
<b>Relationship to Debtor</b>	10/19/2024	\$180.67	EXPENSE REIMBURSEMENT
FORMER CHIEF CULINARY OFFICER	10/25/2024	\$8,461.54	REGULAR WAGES
	10/28/2024	\$433.62	EXPENSE REIMBURSEMENT
	11/04/2024	\$344.93	EXPENSE REIMBURSEMENT
	11/08/2024	\$8,461.54	REGULAR WAGES
	11/12/2024	\$6,937.69	EXPENSE REIMBURSEMENT
	11/22/2024	\$8,461.54	REGULAR WAGES
	11/28/2024	\$2,745.62	EXPENSE REIMBURSEMENT
	12/06/2024	\$8,461.54	REGULAR WAGES
	12/20/2024	\$8,461.54	REGULAR WAGES
	12/28/2024	\$1,139.20	EXPENSE REIMBURSEMENT
	12/31/2024	\$25,001.72	REGULAR WAGES
	01/03/2025	\$8,461.54	REGULAR WAGES
	01/14/2025	\$1,181.30	EXPENSE REIMBURSEMENT
	01/17/2025	\$8,461.54	REGULAR WAGES
	01/30/2025	\$2,125.17	EXPENSE REIMBURSEMENT
	01/31/2025	\$8,461.54	REGULAR WAGES
	02/14/2025	\$8,461.54	REGULAR WAGES
	02/28/2025	\$8,461.54	REGULAR WAGES
	03/05/2025	\$1,666.54	EXPENSE REIMBURSEMENT
	03/06/2025	\$63.04	EXPENSE REIMBURSEMENT
	03/14/2025	\$8,461.54	REGULAR WAGES
	03/28/2025	\$8,461.54	REGULAR WAGES
	04/02/2025	\$1,944.10	EXPENSE REIMBURSEMENT
	04/11/2025	\$8,461.54	REGULAR WAGES
	04/25/2025	\$8,461.54	REGULAR WAGES
	04/29/2025	\$1,225.85	EXPENSE REIMBURSEMENT
	05/04/2025	\$668.01	EXPENSE REIMBURSEMENT
	05/09/2025	\$8,461.54	REGULAR WAGES
	05/23/2025	\$8,461.54	REGULAR WAGES
	06/06/2025	\$8,461.54	REGULAR WAGES
	06/08/2025	\$569.65	EXPENSE REIMBURSEMENT
	06/20/2025	\$8,461.54	REGULAR WAGES
	07/03/2025	\$8,461.54	REGULAR WAGES
	07/18/2025	\$8,461.54	REGULAR WAGES
	08/01/2025	\$8,461.54	REGULAR WAGES
	08/15/2025	\$8,461.54	REGULAR WAGES
	08/29/2025	\$8,461.54	REGULAR WAGES
	<b>TOTAL FOR CESAR GUTIERREZ</b>	<b>\$250,891.02</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
CHRIS SOUKUP 1150 WILLOW ROAD NORTHBROOK, IL 60062  <b>Relationship to Debtor</b> CHIEF OPERATING OFFICER	09/29/2024	\$575.78	EXPENSE REIMBURSEMENT
	10/07/2024	\$2,117.24	EXPENSE REIMBURSEMENT
	10/11/2024	\$12,884.62	REGULAR WAGES
	10/25/2024	\$12,884.62	REGULAR WAGES
	11/08/2024	\$12,884.62	REGULAR WAGES
	11/11/2024	\$1,302.69	EXPENSE REIMBURSEMENT
	11/22/2024	\$12,884.62	REGULAR WAGES
	11/26/2024	\$1,479.67	EXPENSE REIMBURSEMENT
	12/06/2024	\$12,884.62	REGULAR WAGES
	12/11/2024	\$523.49	EXPENSE REIMBURSEMENT
	12/20/2024	\$12,884.62	REGULAR WAGES
	12/31/2024	\$100,007.49	REGULAR WAGES
	01/03/2025	\$12,884.62	REGULAR WAGES
	01/17/2025	\$12,884.62	REGULAR WAGES
	01/31/2025	\$12,884.62	REGULAR WAGES
	02/12/2025	\$5,440.30	EXPENSE REIMBURSEMENT
	02/14/2025	\$12,884.62	REGULAR WAGES
	02/28/2025	\$12,884.62	REGULAR WAGES
	03/14/2025	\$12,884.62	REGULAR WAGES
	03/28/2025	\$12,884.62	REGULAR WAGES
	04/11/2025	\$12,884.62	REGULAR WAGES
	04/25/2025	\$12,884.62	REGULAR WAGES
	05/04/2025	\$3,751.97	EXPENSE REIMBURSEMENT
	05/09/2025	\$12,884.62	REGULAR WAGES
	05/23/2025	\$12,884.62	REGULAR WAGES
	06/06/2025	\$12,884.62	REGULAR WAGES
	06/08/2025	\$3,410.02	EXPENSE REIMBURSEMENT
06/20/2025	\$12,884.62	REGULAR WAGES	
07/03/2025	\$12,884.62	REGULAR WAGES	
07/18/2025	\$12,884.62	REGULAR WAGES	
08/01/2025	\$12,884.62	REGULAR WAGES	
08/15/2025	\$12,884.62	REGULAR WAGES	
08/29/2025	\$12,884.62	REGULAR WAGES	
09/08/2025	\$6,442.30	REGULAR WAGES	
<b>TOTAL FOR CHRIS SOUKUP</b>		<b>\$434,281.83</b>	
CRAE INTERIORS CINDY COHEN 23424 COMMERCE PARK RD. BEACHWOOD, OH 44122-5813  <b>Relationship to Debtor</b> RELATIVE OF CHIEF EXECUTIVE OFFICER	08/15/2025	\$35,000.00	SUPPLIER OR VENDOR
<b>TOTAL FOR CRAE INTERIORS</b>		<b>\$35,000.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
DALE SCHWARTZ	10/11/2024	\$14,423.08	REGULAR WAGES
1150 WILLOW ROAD	10/25/2024	\$14,423.08	REGULAR WAGES
NORTHBROOK, IL 60062	11/08/2024	\$14,423.08	REGULAR WAGES
<b>Relationship to Debtor</b>	11/22/2024	\$14,423.08	REGULAR WAGES
CHIEF EXECUTIVE OFFICER	12/06/2024	\$14,423.08	REGULAR WAGES
	12/20/2024	\$14,423.08	REGULAR WAGES
	01/03/2025	\$14,423.08	REGULAR WAGES
	01/17/2025	\$14,423.08	REGULAR WAGES
	01/31/2025	\$14,423.08	REGULAR WAGES
	02/14/2025	\$14,423.08	REGULAR WAGES
	02/28/2025	\$14,423.08	REGULAR WAGES
	03/14/2025	\$14,423.08	REGULAR WAGES
	03/28/2025	\$14,423.08	REGULAR WAGES
	04/11/2025	\$14,423.08	REGULAR WAGES
	04/25/2025	\$14,423.08	REGULAR WAGES
	05/09/2025	\$14,423.08	REGULAR WAGES
	05/23/2025	\$14,423.08	REGULAR WAGES
	06/06/2025	\$14,423.08	REGULAR WAGES
	06/20/2025	\$14,423.08	REGULAR WAGES
	07/03/2025	\$14,423.08	REGULAR WAGES
	07/18/2025	\$14,423.08	REGULAR WAGES
	08/01/2025	\$14,423.08	REGULAR WAGES
	08/15/2025	\$14,423.08	REGULAR WAGES
	08/29/2025	\$14,423.08	REGULAR WAGES
	09/08/2025	\$7,211.55	REGULAR WAGES
<b>TOTAL FOR DALE SCHWARTZ</b>		<b>\$353,365.47</b>	
JACK GREENBERG	10/25/2024	\$12,500.00	BOARD MEMBER FEES
1150 WILLOW ROAD			
NORTHBROOK, IL 60062			
<b>Relationship to Debtor</b>			
BOARD MEMBER			
<b>TOTAL FOR JACK GREENBERG</b>		<b>\$12,500.00</b>	
JERALD HYMAN	10/25/2024	\$12,500.00	BOARD MEMBER FEES
1150 WILLOW ROAD			
NORTHBROOK, IL 60062			
<b>Relationship to Debtor</b>			
BOARD MEMBER			
<b>TOTAL FOR JERALD HYMAN</b>		<b>\$12,500.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
LIDA AHN	09/18/2024	\$3,171.94	EXPENSE REIMBURSEMENT
1150 WILLOW ROAD	09/29/2024	\$5,667.69	EXPENSE REIMBURSEMENT
NORTHBROOK, IL 60062	10/07/2024	\$3,989.89	EXPENSE REIMBURSEMENT
<b>Relationship to Debtor</b>	10/11/2024	\$9,615.39	REGULAR WAGES
CHIEF PEOPLE OFFICER	10/19/2024	\$4,285.03	EXPENSE REIMBURSEMENT
	10/25/2024	\$9,615.39	REGULAR WAGES
	10/28/2024	\$13,610.00	EXPENSE REIMBURSEMENT
	11/04/2024	\$24,617.88	EXPENSE REIMBURSEMENT
	11/08/2024	\$9,615.39	REGULAR WAGES
	11/11/2024	\$42,721.95	EXPENSE REIMBURSEMENT
	11/12/2024	\$9,661.77	EXPENSE REIMBURSEMENT
	11/22/2024	\$9,615.39	REGULAR WAGES
	11/26/2024	\$22,096.83	EXPENSE REIMBURSEMENT
	11/28/2024	\$3,656.27	EXPENSE REIMBURSEMENT
	12/06/2024	\$9,615.39	REGULAR WAGES
	12/11/2024	\$23,763.76	EXPENSE REIMBURSEMENT
	12/12/2024	\$25,447.80	EXPENSE REIMBURSEMENT
	12/17/2024	\$30,000.00	EXPENSE REIMBURSEMENT
	12/20/2024	\$9,615.39	REGULAR WAGES
	12/27/2024	\$30,000.00	EXPENSE REIMBURSEMENT
	12/28/2024	\$47,924.67	EXPENSE REIMBURSEMENT
	12/31/2024	\$75,005.78	REGULAR WAGES
	01/03/2025	\$9,615.39	REGULAR WAGES
	01/14/2025	\$5,143.05	EXPENSE REIMBURSEMENT
	01/17/2025	\$9,615.39	REGULAR WAGES
	01/20/2025	\$30,000.00	EXPENSE REIMBURSEMENT
	01/30/2025	\$60,000.00	EXPENSE REIMBURSEMENT
	01/31/2025	\$9,615.39	REGULAR WAGES
	02/14/2025	\$9,615.39	REGULAR WAGES
	02/15/2025	\$32,261.50	EXPENSE REIMBURSEMENT
	02/28/2025	\$9,615.39	REGULAR WAGES
	03/05/2025	\$38,023.09	EXPENSE REIMBURSEMENT
	03/06/2025	\$66,023.84	EXPENSE REIMBURSEMENT
	03/14/2025	\$9,615.39	REGULAR WAGES
	03/28/2025	\$9,615.39	REGULAR WAGES
	04/02/2025	\$15,530.76	EXPENSE REIMBURSEMENT
	04/11/2025	\$841.24	EXPENSE REIMBURSEMENT
	04/11/2025	\$9,615.39	REGULAR WAGES
	04/25/2025	\$9,615.39	REGULAR WAGES
	04/29/2025	\$8,703.06	EXPENSE REIMBURSEMENT
	05/04/2025	\$16,224.09	EXPENSE REIMBURSEMENT
	05/09/2025	\$9,615.39	REGULAR WAGES
	05/15/2025	\$30,000.00	EXPENSE REIMBURSEMENT
	05/23/2025	\$9,615.39	REGULAR WAGES
	05/28/2025	\$1,764.19	EXPENSE REIMBURSEMENT
	06/06/2025	\$9,615.39	REGULAR WAGES
	06/08/2025	\$8,413.41	EXPENSE REIMBURSEMENT
	06/20/2025	\$9,615.39	REGULAR WAGES
	06/24/2025	\$5,123.59	EXPENSE REIMBURSEMENT
	07/03/2025	\$9,615.39	REGULAR WAGES
	07/04/2025	\$35,735.70	EXPENSE REIMBURSEMENT
	07/16/2025	\$30,270.99	EXPENSE REIMBURSEMENT
	07/18/2025	\$9,615.39	REGULAR WAGES

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	08/01/2025	\$9,615.39	REGULAR WAGES
	08/06/2025	\$31,675.23	EXPENSE REIMBURSEMENT
	08/15/2025	\$3,959.82	EXPENSE REIMBURSEMENT
	08/15/2025	\$9,615.39	REGULAR WAGES
	08/29/2025	\$30,349.00	EXPENSE REIMBURSEMENT
	08/29/2025	\$9,615.39	REGULAR WAGES
	09/04/2025	\$5,295.01	EXPENSE REIMBURSEMENT
<b>TOTAL FOR LIDA AHN</b>		<b>\$1,051,728.19</b>	
<b>GRAND TOTAL:</b>		<b>\$2,590,653.03</b>	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
30 WEST PERSHING, LLC V. PINSTRIPES, INC. <b>Case number</b> 20252004587	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT.	CIRCUIT COURT OF COOK COUNTY 50 W. WASHINGTON, SUITE 1001 CHICAGO, IL 60602-1305	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
30 WEST PERSHING, LLC V. PINSTRIPES, INC. <b>Case number</b> 2025EV002477	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR THE NORTHBROOK LOCATION.	CIRCUIT COURT OF THE EIGHTEENTH JUDICIAL CIRCUIT, DUPAGE COUNTY, ILLINOIS 505 N. COUNTY FARM, ROOM 2015 WHEATON, IL 60187	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
AGAVE PLAZA RETAIL, LLC V. PINSTRIPES, INC. <b>Case number</b> 2025-003710-CA-01	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR A CLOSED LOCATION.	CIRCUIT COURT OF THE ELEVENTH JUDICIAL CIRCUIT IN AND FOR MIAMI-DADE COUNTY, FLORIDA 175 NW 1ST AVE MIAMI, FL 33128	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
AH-RIVER EAST LLC V. PINSTRIPES, INC. A/K/A PINSTRIPES HOLDINGS, INC., AND DALE SCHWARTZ <b>Case number</b> 2025L006983	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR A CLOSED LOCATION.	CIRCUIT COURT OF COOK COUNTY 50 W. WASHINGTON, SUITE 1001 CHICAGO, IL 60602-1305	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
AH-RIVER EAST LLC V. PINSTRIPES, INC. AND ALL UNKNOWN OCCUPANTS <b>Case number</b> 20251710280	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT.	CIRCUIT COURT OF COOK COUNTY 50 W. WASHINGTON, SUITE 1001 CHICAGO, IL 60602-1305	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
ALSCO, INC. V. PINSTRIPES, INC. D/B/A PINSTRIPES TEXAS, INC. AND/OR PINSTRIPES FORT WORTH	LINEN CONTRACTUAL DISPUTE REGARDING UNPAID AMOUNTS AND TERMINATION OF CONTRACT.	DISTRICT COURT, 116TH JUDICIAL DISTRICT, DALLAS COUNTY, TEXAS 600 COMMERCE STREET #640 DALLAS, TX 75202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> DC-24-00696			
AMBER COLLIN, ON BEHALF OF THE STATE OF CALIFORNIA AND ALL AGGRIEVED EMPLOYEES V. PINSTRIPES, INC., AND DOES 1-100, INCLUSIVE	EMPLOYEE DISPUTE CONCERNING ALLEGED VIOLATIONS OF CALIFORNIA'S PRIVATE ATTORNEY GENERAL ACT, LABOR CODE SECTION 2698, ET SEQ.	SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF LOS ANGELES STANLEY MOSK COURTHOUSE 111 NORTH HILL STREET LOS ANGELES, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> 25STCV17438			
AMBER COLLIN, ON BEHALF OF THE STATE OF CALIFORNIA AND ALL AGGRIEVED EMPLOYEES V. PINSTRIPES, INC., AND DOES 1-100, INCLUSIVE	EMPLOYEE DISPUTE CONCERNING ALLEGED VIOLATIONS OF CALIFORNIA'S PRIVATE ATTORNEY GENERAL ACT, LABOR CODE SECTION 2698, ET SEQ.	SUPERIOR COURT OF THE STATE OF CALIFORNIA, COUNTY OF LOS ANGELES STANLEY MOSK COURTHOUSE 111 NORTH HILL STREET LOS ANGELES, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> 25STCV17455			
AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC. V. PINSTRIPES, INC.	CREDIT CARD DEFAULT ALLEGATIONS.	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK NEW YORK COUNTY COURTHOUSE 60 CENTRE STREET NEW YORK, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> 652381-2021			
AMY JEANNERET V. PINSTRIPES, INC.	N/A	SUPERIOR COURT FOR THE DISTRICT OF COLUMBIA 500 INDIANA AVE., NW WASHINGTON, DC 20001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> 2025-CAB-003001			
ANTONIO WILLIAM WEBSTER V. PINSTRIPES, INC.	UNPAID BUSINESS EXPENSES	STATE OF CALIFORNIA DEPARTMENT OF INDUSTRIAL RELATIONS LABOR COMMISSIONER'S OFFICE 1515 CLAY ST STE 801 OAKLAND, CA 94612	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> WC-CM-1054840			
BETHESDA FLOORING ISSUE	N/A	N/A	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> N/A			
CAMILLE WINFIELD-NEWTON V. PINSTRIPES, INC.	COMPLAINT BY VISUALLY IMPAIRED INDIVIDUAL FOR FAILURE TO OPERATE A ACCESSIBLE WEBSITE FULLY.	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN MATEO HALL OF JUSTICE 400 COUNTY CENTER, 1ST FLOOR, ROOM A REDWOOD CITY, CA 94063	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> 25-CLJ-04416			
CITY LAUNDERING COMPANY V. PINSTRIPES, INC.	VENDOR DISPUTE FOR ALLEGED BREACH OF CONTRACT FOR EDINA LOCATION (AND POTENTIALLY OTHER CLOSED MINNESOTA LOCATIONS).	STATE OF MINNESOTA – DISTRICT COURT COUNTY OF HENNEPIN – FOURTH JUDICIAL DISTRICT 300 SOUTH SIXTH STREET MINNEAPOLIS, MN 55487	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> 27-CV-25-13275			

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
FAIRLEIGH DICKINSON UNIVERSITY VS. LUISA VELASQUEZ  <b>Case number</b> DC-016715-15	COMPLIANCE WITH COURT ORDER FOR WAGE EXECUTION SENT TO PINSTRIPES, INC.	N/A	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
FEDERAL REALTY OP LP V. PINSTRIPES, INC.  <b>Case number</b> C-15-CV-25-004684	LANDLORD DISPUTE CONCERNING ALLEGED BREACH OF CONTRACT (COMMERCIAL LEASE) FOR THE BETHESDA LOCATION.	CIRCUIT COURT FOR MONTGOMERY COUNTY, MARYLAND 50 MARYLAND AVE ROCKVILLE, MD 20850	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
FEDERAL REALTY OP LP V. PINSTRIPES, INC.  <b>Case number</b> D-06-LT-25-59136-001	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR THE BETHESDA LOCATION.	DISTRICT COURT OF MARYLAND MONTGOMERY COUNTY - ROCKVILLE 191 EAST JEFFERSON STREET ROCKVILLE, MD 20850	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
FOX VALLEY  <b>Case number</b> N/A	VENDOR DISPUTE FOR ALLEGED BREACH OF CONTRACT.	N/A	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JAMESTOWN PREMIER GEORGETOWN PARK CORP. V. PINSTRIPES, INC.  <b>Case number</b> 2025-LTB-008625	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR THE GEORGETOWN LOCATION.	SUPERIOR COURT OF THE DISTRICT OF COLUMBIA – LANDLORD AND TENANT BRANCH 510 4TH STREET, NW BUILDING B, ROOM 110 WASHINGTON, DC 20001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
JTICKERPUNCH CORP D/B/A J&H PRECISION CLEANING V. PINSTRIPES, INC.  <b>Case number</b> 50-2025-SC-016065-XXXX-SB	SERVICE PROVIDER DISPUTE CONCERNING ALLEGED UNPAID PAYMENTS AT A CLOSED LOCATION.	COUNTY COURT IN AND FOR PALM BEACH COUNTY, FLORIDA 205 N. DIXIE HWY WEST PALM BEACH, FL 33401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
KATERED KLEAN, LLC V. PINSTRIPES, INC., AND ADAM BULJINA  <b>Case number</b> 50-2025-CC-004565-XXXX-MB	VENDOR DISPUTE CONCERNING ALLEGED BREACH OF CONTRACT FOR A CLOSED LOCATION.	COUNTY COURT OF THE FIFTEENTH JUDICIAL CIRCUIT IN AND FOR PALM BEACH COUNTY, FLORIDA 205 NORTH DIXIE HWY. WEST PALM BEACH, FL 33401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
KELLERMAYER BERGENSONS SERVICES, LLC V. PINSTRIPES, INC.  <b>Case number</b> 2025 L 009191	SERVICE PROVIDER DISPUTE CONCERNING ALLEGED UNPAID PAYMENTS.	CIRCUIT COURT OF COOK COUNTY 50 W. WASHINGTON, SUITE 1001 CHICAGO, IL 60602-1305	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MIDDLETON PINSTRIPES INVESTOR LLC AND MIDDLETON PINSTRIPES INVESTOR SBS LLC V. DALE SCHWARTZ, DANIEL GOLDBERG, LARRY KADIS, AND PINSTRIPES, INC.  <b>Case number</b> 2025-0679-MTZ	SHAREHOLDER DISPUTE FOR ALLEGED BREACH OF FIDUCIARY DUTY AND BREACH OF CONTRACT.	COURT OF CHANCERY OF THE STATE OF DELAWARE LEONARD L. WILLIAMS JUSTICE CENTER 500 NORTH KING STREET WILMINGTON, DE 19801	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
PUCHOCO DEVELOPMENT GROUP, LLC V. PINSTRIPES, INC.; AGAVE PLAZA RETAIL, LLC; VCC, LLC  <b>Case number</b> 2025-018716-CA-01	ACTION TO FORECLOSE A CONSTRUCTION LIEN ON REAL PROPERTY LEASED BY PINSTRIPES, INC.	IN THE CIRCUIT COURT OF THE 11TH JUDICIAL CIRCUIT AND FOR MIAMI-DADE COUNTY, FLORIDA DADE COUNTY COURTHOUSE 73 WEST FLAGLER STREET MIAMI, FL 33130	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
RAMCO CENTENNIAL SHOPS LLC V. PINSTRIPES, INC.  <b>Case number</b> 27-CV-25-16551	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR A CLOSED LOCATION.	HENNEPIN COUNTY DISTRICT COURT 300 SOUTH SIXTH STREET MINNEAPOLIS, MN 55487	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
RIVERON CONSULTING, LLC V. PINSTRIPES, INC.  <b>Case number</b> DC-23-18808	RIVERON INITIATED LITIGATION AGAINST PINSTRIPES, INC. ALLEGING BREACH OF CONTRACT AND, IN THE ALTERNATIVE, QUANTUM MERIT CLAIM.	95TH JUDICIAL DISTRICT COURT, DALLAS COUNTY, TEXAS 600 COMMERCE STREET #640 DALLAS, TX 75202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
SERITAGE FINANCIAL LLC V. PINSTRIPES, INC.  <b>Case number</b> 2025-087287-CC-23	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR A CLOSED LOCATION.	COUNTY COURT OF THE ELEVENTH JUDICIAL CIRCUIT IN AND FOR MIAMI-DADE COUNTY, FLORIDA 175 NW 1ST AVE MIAMI, FL 33128	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
VCC, LLC V. PINSTRIPES, INC., AND AGAVE PLAZA RETAIL, LLC  <b>Case number</b> 2025-10249-CA-01	LANDLORD AND CONTRACTOR DISPUTE CONCERNING CONSTRUCTION COSTS FOR A CLOSED LOCATION.	CIRCUIT COURT OF THE ELEVENTH JUDICIAL CIRCUIT IN AND FOR MIAMI-DADE COUNTY, FLORIDA 175 NW 1ST AVE MIAMI, FL 33128	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WESTFIELD TOPANGA OWNER LLC V. PINSTRIPES, INC., AND DOES 1 THROUGH 10  <b>Case number</b> 25VECV03821	LANDLORD DISPUTE CONCERNING ALLEGED UNPAID RENT FOR A CLOSED LOCATION.	SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES NORTHWEST DISTRICT 6230 SYLMAR AVENUE VAN NUYS, CA 91401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
YISROEL RUBINSTEIN V. PINSTRIPES, INC.  <b>Case number</b> 2025-016567-CA-01	ALLEGED SLIP AND FALL DUE TO IMPROPER SHOES AND FLOOR BEING EXCESSIVELY SLIPPERY FROM THE BOWLING LANE DRESSING.	IN THE CIRCUIT COURT OF THE 11TH JUDICIAL CIRCUIT AND FOR MIAMI-DADE COUNTY, FLORIDA DADE COUNTY COURTHOUSE 73 WEST FLAGLER STREET MIAMI, FL 33130	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
CR3 PARTNERS, LLC 13355 NOEL ROAD STE 2005 DALLAS, TX 75240  <b>Email or website address</b> WWW.CR3PARTNERS.COM		8/29/2025	\$220,000.00
CR3 PARTNERS, LLC 13355 NOEL ROAD STE 2005 DALLAS, TX 75240  <b>Email or website address</b> WWW.CR3PARTNERS.COM		8/20/2025	\$50,000.00
CR3 PARTNERS, LLC 13355 NOEL ROAD STE 2005 DALLAS, TX 75240  <b>Email or website address</b> WWW.CR3PARTNERS.COM		6/3/2025	\$150,000.00
CR3 PARTNERS, LLC 13355 NOEL ROAD STE 2005 DALLAS, TX 75240  <b>Email or website address</b> WWW.CR3PARTNERS.COM		5/23/2025	\$150,000.00
CR3 PARTNERS, LLC 13355 NOEL ROAD STE 2005 DALLAS, TX 75240  <b>Email or website address</b> WWW.CR3PARTNERS.COM		5/16/2025	\$100,000.00
EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017  <b>Email or website address</b> WWW.EPIQ11.COM		9/8/2025	\$25,000.00
PIPER SANDLER & CO. 350 NORTH 5TH STREET STE 1000 MINNEAPOLIS, MN 55401  <b>Email or website address</b> WWW.PSC.COM		3/17/2025	\$129,301.99
PIPER SANDLER & CO. 350 NORTH 5TH STREET STE 1000 MINNEAPOLIS, MN 55401  <b>Email or website address</b> WWW.PSC.COM		2/12/2025	\$206,653.22
YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801  <b>Email or website address</b> WWW.YOUNGCONAWAY.COM		8/29/2025	\$220,000.00
YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801  <b>Email or website address</b> WWW.YOUNGCONAWAY.COM		8/20/2025	\$50,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801  <b>Email or website address</b> WWW.YOUNGCONAWAY.COM		6/3/2025	\$75,000.00
YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801  <b>Email or website address</b> WWW.YOUNGCONAWAY.COM		5/22/2025	\$100,000.00

**12. Self-settled trusts of which the debtor is a beneficiary**  
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.  
 None

**13. Transfers not already listed on this statement**  
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.  
 None

**Part 7: Previous Locations**

**14. Previous addresses**  
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.  
 Does not apply

Address	Dates of occupancy
ONE GARDEN STATE PLAZA PARAMUS, NJ 07652	From 6/4/2021 To 9/8/2025
19505 BISCAYNE BOULEVARD MIAMI, FL 33180	From 3/3/2020 To 9/8/2025
11643 DARYL CARTER PARKWAY ORLANDO, FL 32821	From 4/23/2021 To 9/8/2025
435 EAST ILLINOIS STREET CHICAGO, IL 60611	From 11/22/2013 To 9/8/2025
100 NORTH WATER STREET NORWALK, CT 06854	From 4/23/2019 To 9/8/2025
1115 BROADWAY PLAZA WALNUT CREEK, CA 94596	From 8/20/2021 To 9/8/2025
21851 WEST VICTORY BOULEVARD CANOGA PARK, CA 91303	From 6/4/2021 To 9/8/2025
13500 NALL AVENUE OVERLAND PARK, KS 66223	From 7/3/1905 To 9/8/2025
5001 TRAILHEAD BEND WAY FORT WORTH, TX 76109	From 2/21/2017 To 9/8/2025
3300 KIRBY DRIVE HOUSTON, TX 77098	From 9/12/2016 To 9/8/2025
100 W. HIGGINS ROAD SOUTH BARRINGTON, IL 60010	From 2/19/2008 To CURRENT
11920 GRAND PARK AVENUE NORTH BETHESDA, MD 20852	From 5/29/2014 To CURRENT
111 PARK AVENUE BEACHWOOD, OH 44122	From 4/3/2015 To CURRENT
3849 GALLAGHER DRIVE EDINA, MN 55435	From 5/3/2010 To CURRENT

(Name)

Address	Dates of occupancy	
1064 WISCONSIN AVENUE NW WASHINGTON, DC 20007	From 6/13/2013	To CURRENT
1150 WILLOW ROAD NORTHBROOK, IL 60062	From 9/1/2006	To CURRENT
7 OAKBROOK CENTER MALL OAK BROOK, IL 60523	From 3/5/2012	To CURRENT
36 HILLSDALE MALL SAN MATEO, CA 94403	From 10/14/2016	To CURRENT

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. NAME, ADDRESS, EMAIL ADDRESS, DATE OF BIRTH

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Yes. Fill in below:

Name of plan

PINSTRIPES 401K PLAN

Employer identification number of the plan

20-4618608

Has the plan been terminated?

- No
- Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

(Name)

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
PUBLIC STORAGE 125 S PFINGSTEN RD DEERFIELD, IL 60015	VARIOUS 1150 WILLOW ROAD, NORTHBROOK, IL 60062	ACCOUNTING DOCUMENTS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
PUBLIC STORAGE 125 S PFINGSTEN RD DEERFIELD, IL 60015	VARIOUS 1150 WILLOW ROAD, NORTHBROOK, IL 60062	ACCOUNTING DOCUMENTS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
PUBLIC STORAGE 125 S PFINGSTEN RD DEERFIELD, IL 60015	VARIOUS 1150 WILLOW ROAD, NORTHBROOK, IL 60062	RESTAURANT SUPPLIES	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
PUBLIC STORAGE 2600 S HULEN ST FORT WORTH, TX 76109	VARIOUS 1150 WILLOW ROAD, NORTHBROOK, IL 60062	GENERAL SUPPLIES	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
WITHERS WORLDWIDE 11431 NW 107TH STREET SUITE 1 MIAMI, FL 33178	GCCP II AGENT LLC 222 W ADAMS ST., STE 3125, CHICAGO, IL	FURNITURE, FIXTURES, AND CONSTRUCTION MATERIALS AND EQUIPMENT	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
WITHERS WORLDWIDE 11431 NW 107TH STREET SUITE 1 MIAMI, FL 33178	WITHERS WORLDWIDE 11431 NW 107TH ST., STE 1, MIAMI, FL 33178	FURNITURE, FIXTURES, AND CONSTRUCTION MATERIALS AND EQUIPMENT	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of case	Status of case
NOTICE OF VIOLATION OF DISTRICT PRETREATMENT LAWS AND REGULATION  Case number N/A	DISTRICT OF COLUMBIA WATER AND SEWER AUTHORITY 1385 CANAL STREET, SE WASHINGTON, DC 20003	DC WATER HAS DETERMINED THAT THE FOOD SERVICE ESTABLISHMENT IS IN VIOLATION OF DISTRICT PRETREATMENT LAWS AND REGULATIONS	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No  
 Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

(Name)

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
PINSTRIPES AT PRAIRIEFIRE, INC. 1150 WILLOW ROAD NORTHBROOK, IL 60062	CASUAL DINING/HOLDING COMPANY	38-3927018  <b>Date business existed</b> From: 03/12/2014 To: PRESENT
PINSTRIPES HILLSDALE LLC 1150 WILLOW ROAD NORTHBROOK, IL 60062	CASUAL DINING/HOLDING COMPANY	24-9256064  <b>Date business existed</b> From: 01/08/2019 To: PRESENT
PINSTRIPES ILLINOIS, LLC 1150 WILLOW ROAD NORTHBROOK, IL 60062	CASUAL DINING/HOLDING COMPANY	39-2476432  <b>Date business existed</b> From: 02/21/2017 To: PRESENT

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
CAITLIN SCHAEFER ADDRESS ON FILE	From 9/25/2023 To 9/2/2025
DAVE DINELLA ADDRESS ON FILE	From 2/21/2022 To 12/31/2023
RICK ABBEY - INTERIM CFO (ALIX PARTNERS, LLP) 909 THIRD AVENUE NEW YORK, NY 10022	From 3/7/2025 To 2025
TONY QUERCIAGROSSA ADDRESS ON FILE	From 9/5/2023 To 2/28/2025

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
BDO USA LLP 330 N. WABASH SUITE 3200 CHICAGO, IL 60611	From 4/5/2024 To CURRENT
ERNST & YOUNG LLP 155 N WACKER DR SUITE 2000 CHICAGO, IL 60606	From 2021 To 2023
GRANT THORTON LLP 171 N. CLARK STREET SUITE 200 CHICAGO, IL 60601	From 9/17/2024 To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address	If any books of account and records are unavailable, explain why
CR3 PARTNERS, LLC 13355 NOEL ROAD SUITE 2005 DALLAS, TX 75240	
DALE SCHWARTZ ADDRESS ON FILE	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

(Name)

SEE GLOBAL NOTE

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
AVENTURA - ADAM BULJINA AND LEVI ROWE  <b>Name and address of the person who has possession of inventory records</b> ADAM BULJINA AND LEVI ROWE 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$33,909.00 FIFO
AVENTURA - ADAM BULJINA AND LEVI ROWE  <b>Name and address of the person who has possession of inventory records</b> ADAM BULJINA AND LEVI ROWE 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
EDINA - BEN WESTCOTT AND ROBERT KURTSCHER  <b>Name and address of the person who has possession of inventory records</b> BEN WESTCOTT AND ROBERT KURTSCHER 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$67,706.80 FIFO
EDINA - BEN WESTCOTT AND ROBERT KURTSCHER  <b>Name and address of the person who has possession of inventory records</b> BEN WESTCOTT AND ROBERT KURTSCHER 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$60,504.00 FIFO
HOUSTON - CHASE SOJKA AND FELIX AVILA  <b>Name and address of the person who has possession of inventory records</b> CHASE SOJKA AND FELIX AVILA 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$33,617.00 FIFO
HOUSTON - CHASE SOJKA AND FELIX AVILA  <b>Name and address of the person who has possession of inventory records</b> CHASE SOJKA AND FELIX AVILA 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
PARAMUS, NJ - DANIEL BLAIR AND BENNY LIBORO  <b>Name and address of the person who has possession of inventory records</b> DANIEL BLAIR AND BENNY LIBORO 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$57,139.00 FIFO
PARAMUS, NJ - DANIEL BLAIR AND BENNY LIBORO  <b>Name and address of the person who has possession of inventory records</b> DANIEL BLAIR AND BENNY LIBORO 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO

(Name)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
NORWALK, CT - DANIEL CARTER AND PATRICK DOANE  <b>Name and address of the person who has possession of inventory records</b> DANIEL CARTER AND PATRICK DOANE 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$53,891.00 FIFO
NORWALK, CT - DANIEL CARTER AND PATRICK DOANE  <b>Name and address of the person who has possession of inventory records</b> DANIEL CARTER AND PATRICK DOANE 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
FORT WORTH - DANIEL SAYER AND ANDY MONICA  <b>Name and address of the person who has possession of inventory records</b> DANIEL SAYER AND ANDY MONICA 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$36,458.00 FIFO
FORT WORTH - DANIEL SAYER AND ANDY MONICA  <b>Name and address of the person who has possession of inventory records</b> DANIEL SAYER AND ANDY MONICA 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
OVERLAND PARK - GAVIN MULKEY AND FRANCISCO GARCIA  <b>Name and address of the person who has possession of inventory records</b> GAVIN MULKEY AND FRANCISCO GARCIA 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$34,538.00 FIFO
OVERLAND PARK - GAVIN MULKEY AND FRANCISCO GARCIA  <b>Name and address of the person who has possession of inventory records</b> GAVIN MULKEY AND FRANCISCO GARCIA 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
SOUTH BARRINGTON - HECTOR MARTINEZ AND LUIS CARBAJAL  <b>Name and address of the person who has possession of inventory records</b> HECTOR MARTINEZ AND LUIS CARBAJAL 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$49,290.96 FIFO
SOUTH BARRINGTON - HECTOR MARTINEZ AND LUIS CARBAJAL  <b>Name and address of the person who has possession of inventory records</b> HECTOR MARTINEZ AND LUIS CARBAJAL 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$42,285.00 FIFO
NORTHBROOK - JACKSON MCLAUGHLIN AND OSIEL CASTERON  <b>Name and address of the person who has possession of inventory records</b> JACKSON MCLAUGHLIN AND OSIEL CASTERON 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$52,478.42 FIFO

(Name)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
NORTHBROOK - JACKSON MCLAUGHLIN AND OSIEL CASTERON  <b>Name and address of the person who has possession of inventory records</b> JACKSON MCLAUGHLIN AND OSIEL CASTERON 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$51,322.00 FIFO
ORLANDO - LIZ BRUNS AND CHRIS HEEKE  <b>Name and address of the person who has possession of inventory records</b> LIZ BRUNS AND CHRIS HEEKE 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$46,497.00 FIFO
ORLANDO - LIZ BRUNS AND CHRIS HEEKE  <b>Name and address of the person who has possession of inventory records</b> LIZ BRUNS AND CHRIS HEEKE 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
GEORGETOWN - MARCO RAMIREZ AND MARVIN MONCADA  <b>Name and address of the person who has possession of inventory records</b> MARCO RAMIREZ AND MARVIN MONCADA 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$74,565.93 FIFO
GEORGETOWN - MARCO RAMIREZ AND MARVIN MONCADA  <b>Name and address of the person who has possession of inventory records</b> MARCO RAMIREZ AND MARVIN MONCADA 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$66,195.00 FIFO
RIVER EAST (CHICAGO) - MATT ARNIER AND JUAN GONZALEZ  <b>Name and address of the person who has possession of inventory records</b> MATT ARNIER AND JUAN GONZALEZ 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$56,760.00 FIFO
RIVER EAST (CHICAGO) - MATT ARNIER AND JUAN GONZALEZ  <b>Name and address of the person who has possession of inventory records</b> MATT ARNIER AND JUAN GONZALEZ 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
CLEVELAND - MATT SCOTT AND EDWARD JOHNSON  <b>Name and address of the person who has possession of inventory records</b> MATT SCOTT AND EDWARD JOHNSON 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$41,369.52 FIFO
CLEVELAND - MATT SCOTT AND EDWARD JOHNSON  <b>Name and address of the person who has possession of inventory records</b> MATT SCOTT AND EDWARD JOHNSON 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$39,227.00 FIFO

(Name)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
OAK BROOK - MIKE LEHMAN AND PEDRO CARBAJAL  <b>Name and address of the person who has possession of inventory records</b> MIKE LEHMAN AND PEDRO CARBAJAL 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$64,750.77 FIFO
OAK BROOK - MIKE LEHMAN AND PEDRO CARBAJAL  <b>Name and address of the person who has possession of inventory records</b> MIKE LEHMAN AND PEDRO CARBAJAL 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$54,184.00 FIFO
WALNUT CREEK - NIKKI SERRANO AND ROLANDO CARRANZA  <b>Name and address of the person who has possession of inventory records</b> NIKKI SERRANO AND ROLANDO CARRANZA 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$47,381.00 FIFO
WALNUT CREEK - NIKKI SERRANO AND ROLANDO CARRANZA  <b>Name and address of the person who has possession of inventory records</b> NIKKI SERRANO AND ROLANDO CARRANZA 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$0.00 FIFO
SAN MATEO - PABLO ROBLES AND JAMES SILVA  <b>Name and address of the person who has possession of inventory records</b> PABLO ROBLES AND JAMES SILVA 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$42,192.00 FIFO
SAN MATEO - PABLO ROBLES AND JAMES SILVA  <b>Name and address of the person who has possession of inventory records</b> PABLO ROBLES AND JAMES SILVA 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$40,595.16 FIFO
BETHESDA - TOMAS PINO AND YOLMAN TOBAR  <b>Name and address of the person who has possession of inventory records</b> TOMAS PINO AND YOLMAN TOBAR 1150 WILLOW ROAD NORTHBROOK, IL 60062	9/14/2025	\$68,382.00 FIFO
BETHESDA - TOMAS PINO AND YOLMAN TOBAR  <b>Name and address of the person who has possession of inventory records</b> TOMAS PINO AND YOLMAN TOBAR 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$67,252.00 FIFO
TOPANGA (LA) - VIVEK GUMIDYALA AND LOGAN DAVIS  <b>Name and address of the person who has possession of inventory records</b> VIVEK GUMIDYALA AND LOGAN DAVIS 1150 WILLOW ROAD NORTHBROOK, IL 60062	8/17/2025	\$42,008.00 FIFO

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory	
TOPANGA (LA) - VIVEK GUMIDYALA AND LOGAN DAVIS	9/14/2025	\$0.00 FIFO	
<b>Name and address of the person who has possession of inventory records</b> VIVEK GUMIDYALA AND LOGAN DAVIS 1150 WILLOW ROAD NORTHBROOK, IL 60062			
<b>28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.</b> <input type="checkbox"/> None			
Name	Address	Position and nature of any interest	% of interest, if any
PINSTRIPES HOLDINGS, INC.	1150 WILLOW ROAD NORTHBROOK, IL 60062	OWNER	100%
DALE SCHWARTZ	1150 WILLOW ROAD NORTHBROOK, IL 60062	CHIEF EXECUTIVE OFFICER	
JAMES KATCHADURIAN	1150 WILLOW ROAD NORTHBROOK, IL 60062	CHIEF RESTRUCTURING OFFICER	
<b>29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?</b> <input type="checkbox"/> None			
Name	Address	Position and nature of any interest	Period during which position or interest was held
CAITLIN SCHAEFER	ADDRESS ON FILE	FORMER CHIEF ACCOUNTING OFFICER	From 9/25/2023 To 9/2/2025
CESAR GUTIERREZ	ADDRESS ON FILE	FORMER CHIEF CULINARY OFFICER	From 5/24/2011 To 9/8/2025
RICK ABBEY	ADDRESS ON FILE	FORMER INTERIM CHIEF FINANCIAL OFFICER	From 3/7/2025 To Q2 2025
TONY QUERCIAGROSSA	ADDRESS ON FILE	FORMER CHIEF FINANCIAL OFFICER	From 9/5/2023 To 2/28/2025
<b>30. Payments, distributions, or withdrawals credited or given to insiders</b> Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? <input type="checkbox"/> None SEE RESPONSE TO QUESTION 4			
<b>31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?</b> <input type="checkbox"/> None			
Name of the parent corporation	Employer identification number of the parent corporation.		
PINSTRIPES HOLDINGS, INC.	86-2556699		
<b>32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?</b> <input checked="" type="checkbox"/> None			

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2025.

**x**

/s/ James Katchadurian

James Katchadurian

Signature of individual signing on behalf of the debtor

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- No
- Yes