

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

PINSTRIPES HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11677 (KBO)

(Jointly Administered)

**Objection Deadline:**

**October 24, 2025 at 4:00 p.m. (ET)**

Ref. Docket No. 144

**NOTICE OF FILING OF DISCLOSURE DECLARATION OF ORDINARY  
COURSE PROFESSIONAL THE TANZILLO LAW GROUP, LLC**

PLEASE TAKE NOTICE that, on October 2, 2025, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized by the Debtors in the Ordinary Course of Business* [Docket No. 144] (the “**OCP Order**”).<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that, in accordance with the procedures set forth in the OCP Order, the Debtors hereby file the OCP Declaration of The Tanzillo Law Group, LLC (the “**Ordinary Course Professional**”), attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that objections to the OCP Declaration, if any, must be filed in accordance with the OCP Order on or before **October 24, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED IN ACCORDANCE WITH THIS NOTICE, THEN THE ORDINARY COURSE PROFESSIONAL SHALL BE DEEMED TO BE AN ORDINARY COURSE PROFESSIONAL WITHIN THE PURVIEW OF THE OCP ORDER WITHOUT THE NECESSITY OF A HEARING OR FURTHER NOTICE, AT WHICH TIME THE DEBTORS SHALL BE AUTHORIZED, BUT NOT DIRECTED, TO COMPENSATE THE ORDINARY COURSE PROFESSIONAL CONSISTENT WITH THE TERMS OF THE OCP ORDER.

*[Remainder of Page Intentionally Left Blank]*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Pinstripes Holdings, Inc. (6699); Pinstripes, Inc. (8608); Pinstripes Hillsdale LLC (6064); Pinstripes at Prairiefire, Inc. (7018); and Pinstripes Illinois, LLC (6432). For purposes of these chapter 11 cases, the Debtors’ service address is 1150 Willow Road, Northbrook, Illinois 60062.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the OCP Order.

Dated: October 10, 2025  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

/s/ Mariam Khoudari

Michael R. Nestor (No. 3526)

Sean M. Beach (No. 4070)

Elizabeth S. Justison (No. 5911)

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*Counsel for the Debtors and Debtors in  
Possession*

**Exhibit A**

**OCP Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PINSTRIPES HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-11677 (KBO)

(Jointly Administered)

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**DISCLOSURE DECLARATION OF ORDINARY COURSE PROFESSIONAL**

I, Paul A. Tanzillo, do hereby declare under penalty of perjury that the following is true to the best of my knowledge, information, and belief:

1. This declaration (this “**Declaration**”) is submitted in accordance with that certain *Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized by the Debtors in the Ordinary Course of Business* [Docket No. 144] (the “**OCP Order**”). Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the OCP Order.

2. I am the founder of The Tanzillo Law Group, LLC, with an office located at 29 N. Wacker Dr., Chicago, IL 60606 (the “**Firm**”).

3. The Debtors have requested that the Firm provide legal services to the Debtors, and the Firm has agreed to provide such services.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Pinstripes Holdings, Inc. (6699); Pinstripes, Inc. (8608); Pinstripes Hillsdale LLC (6064); Pinstripes at Prairiefire, Inc. (7018); and Pinstripes Illinois, LLC (6432). For purposes of these chapter 11 cases, the Debtors’ service address is 1150 Willow Road, Northbrook, Illinois 60062.

4. Prior to the filing of the Debtors' chapter 11 cases, the Firm provided legal services to the Debtors.

5. The Firm is a legal services firm.

6. The Firm's current customary hourly rate, subject to change from time to time, is \$400.00. In the normal course of business, the Firm revises its regular hourly rates and advises that, effective on the first of each year, the aforementioned rates will be revised to the regular hourly rates that will be in effect at that time.

7. The Firm does keep time records in one-tenth of an hour increments in the ordinary course of business.

8. The Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to the Debtors and these chapter 11 cases for persons that are parties in interest in these chapter 11 cases. The Firm does not and will not perform services for any such person in connection with these chapter 11 cases or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates. I believe that the Firm's representation of such entities in matters entirely unrelated to the Debtors is not adverse to the Debtors' interests, or the interests of its creditors or estates in respect of the matters for which the Firm will be engaged, nor will such representation impair the Firm's ability to represent the Debtors in these chapter 11 cases.

9. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be retained by the Debtors, claimants, and parties in interest in these chapter 11 cases.

10. Neither I nor any principal, partner, director, or officer of, or professional employed by, the Firm has agreed to share, or will share, any portion of the compensation to be received from the Debtors with any other person other than the principal and regular employees of the Firm.

11. To the best of my knowledge, formed after due inquiry, neither I nor any professional employed by the Firm is a relative of the United States Bankruptcy Judge assigned to these chapter 11 cases, and the Firm does not have any connection with the United States Bankruptcy Judge, the Office of the United States Trustee, or any person employed by the Office of the United States Trustee that would render the Firm's retention in these chapter 11 cases improper.

12. Neither I nor any principal, partner, director, or officer of, or professional employed by, the Firm, insofar as I have been able to ascertain, holds, or represents any interest adverse to the Debtors or their estates with respect to the matter(s) upon which this Firm is to be retained.

13. The Debtors owe the Firm \$1,520.00 for prepetition services, the payment of which is subject to limitations contained in the Bankruptcy Code.

14. As of the Petition Date, the Firm was not party to an agreement for indemnification with certain of the Debtors.

15. As of the date of this Declaration, the Firm holds a retainer in the amount of \$0.00.

16. The Firm has read the OCP Order and understands the limitations on compensation and reimbursement of expenses under the OCP Order. Specifically, the Firm understands that in the event that it exceeds the OCP Cap, the Firm will be required to file with the Court a fee application for its fees and expenses in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of the Court.

17. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its retention, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

/s/ Paul A. Tanzillo  
Paul A. Tanzillo  
The Tanzillo Law Group, LLC  
29 N. Wacker Dr. Suite 650  
Chicago, IL 60606