



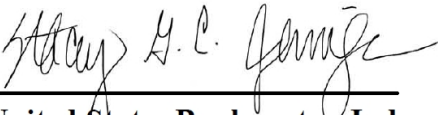
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed October 7, 2025


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)
) Chapter 11
GENESIS HEALTHCARE, INC., *et al.*,¹)
) Case No. 25-80185 (SGJ)
) Debtors.) (Jointly Administered)
))
) Related to Docket No. 1188

**ORDER APPROVING AMENDED STIPULATED AND AGREED TO
CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER**

Upon the certification of counsel (the “Certification of Counsel”) filed by the Debtors regarding approval of the amended stipulation attached hereto as **Exhibit 1** (the “Amended Stipulation”); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc* dated

¹ The last four digits of Genesis Healthcare, Inc.’s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Genesis>. The location of Genesis Healthcare, Inc.’s corporate headquarters and the Debtors’ service address is 101 East State Street, Kennett Square, PA 19348.

August 3, 1984, entered by the United States District Court for the Northern District of Texas; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Certification of Counsel in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Certification of Counsel having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Certification of Counsel is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Amended Stipulation attached hereto as **Exhibit 1** is hereby approved.
2. The Debtors, the Committee, and the Special Investigation Committee are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Amended Stipulation.
3. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Prepared and presented by:

/s/ Marcus A. Helt

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Counsel for the Debtors and Debtors-in-Possession

EXHIBIT 1

Amended Stipulation

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

)	
In re:)	Chapter 11
)	
GENESIS HEALTHCARE, INC., <i>et al.</i> , ¹)	Case No. 25-80185 (SGJ)
)	
Debtors.)	(Jointly Administered)
)	
)	Related to Docket No. 351
)	

**AMENDED STIPULATED AND AGREED TO
 CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER**

This Amended Stipulated and Agreed to Confidentiality Agreement and Protective Order (the “Stipulation”)² is entered into by and among: (a) Genesis Healthcare, Inc. (“Genesis”) and certain of its affiliates and subsidiaries, as debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases (collectively, the “Chapter 11 Cases”), including any special committee of the Debtors’ board of directors currently appointed or to be appointed; (b) the Official Committee of Unsecured Creditors, including each member thereof (the “Committee”), and (c) any other persons or entities who become bound by the Stipulation by signifying their assent through execution of **Exhibit A** hereto. Each of the persons or entities identified in the foregoing clauses (a) through (b) shall be referred to herein individually as a “Party,” and, collectively, as the “Parties.” The Parties, through their respective attorneys of record

¹ The last four digits of Genesis Healthcare, Inc.’s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Genesis>. The location of Genesis Healthcare, Inc.’s corporate headquarters and the Debtors’ service address is 101 East State Street, Kennett Square, PA 19348.

² The Stipulation is being amended solely to permit parties to file documents under seal without separately filing a motion to seal. For the avoidance of doubt, any and all parties who previously executed Exhibit A pursuant to the original version of the Stipulation filed at Docket No. 351 remain bound by the terms set forth herein.

and subject to Court approval, have reached this Stipulation pursuant to 11 U.S.C. § 107(b) and Rule 9018 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and with respect to any existing or future examination, contested matter or adversary proceeding, pursuant to Bankruptcy Rules 2004, 7026, and 9014 and Rule 26(c) of the Federal Rules of Civil Procedure (the “Federal Rules”).

Recitals

WHEREAS, there are, or may be, judicial or other proceedings, including, but not limited to, investigations, inquiries, examinations, contested matters, adversary proceedings and other disputes (each, a “Dispute” and, collectively, the “Disputes”) arising out of or relating to the Debtors’ filing of voluntary petitions under chapter 11 of title 11 of the United States Code, U.S.C. §§ 101-1532 (the “Bankruptcy Code”) in these Chapter 11 Cases;

WHEREAS, the Parties have sought or may seek certain Discovery Material (as defined below) from one another with respect to one or more Disputes, including through informal or formal requests (collectively, “Discovery Requests”) as provided by the Federal Rules, the Bankruptcy Rules, and the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”); and

WHEREAS, the Parties anticipate that there are certain persons or entities other than the Parties hereto³ that may also propound or be served with Discovery Requests in connection with one or more Disputes during the course of the Chapter 11 Cases;

³ Reference herein to “non-Parties” or a “non-Party,” or a “non-Party” becoming a “Party,” is for purposes of reference in this Agreement only. All such references herein are not intended to reflect any agreement as to whether any “Party” is or will become a “party,” or any “non-Party” will not be a “party,” in any case or other proceeding, or otherwise to reflect any agreement as to the “party” or “non-party” status of any litigant.

NOW, THEREFORE, to facilitate and expedite the production, exchange and treatment of Discovery Material (as defined below) and to protect Discovery Material that a Party seeks to maintain as confidential, the Parties stipulate and agree as follows:

1. The Parties hereby submit this Stipulation for Court approval. The Parties agree to abide by and be bound by the terms of this Stipulation from the date of its execution by the Parties, such that this Stipulation and its terms shall have been and be in full force and effect until this Stipulation is entered and so-ordered by the Court, unless and until as agreed by the Parties and/or directed otherwise by the Court.

2. Unless otherwise agreed by the Parties or ordered by the Court, all deadlines stated herein shall be computed pursuant to Bankruptcy Rule 9006.

Scope of Stipulation

3. This Stipulation applies to all information, documents and things produced by a Party (each, a "Producing Party"), to any other Party (each, a "Receiving Party"), formally or informally, on or after July 9, 2025, either prior to or after the filing of a judicial proceeding, in response to or in connection with any Discovery Requests, including, without limitation, examinations under Bankruptcy Rule 2004, deposition testimony (whether based upon oral examination or written questions), interrogatories, answers to interrogatories, requests for admission, responses to requests for admission, documents, information and things produced, as well as any and all copies, abstracts, digests, notes, summaries, and excerpts thereof (collectively, "Discovery Material").

4. This Stipulation does not affect, amend or modify any existing confidentiality agreements, creditor or intercreditor agreements, committee by-laws, or protective orders or similar agreements applicable to any Producing Party and/or Receiving Party, except to the extent

such agreements or bylaws or protective orders so provide, and nothing in this Stipulation shall constitute a waiver of any rights under such agreements or orders. Where this Stipulation is in conflict with any existing confidentiality agreements, creditor or intercreditor agreements, committee by-laws or protective orders or similar agreements applicable to any Producing Party and/or Receiving Party, the provision that provides the most confidentiality protection for Discovery Materials shall apply.

5. For the avoidance of doubt, nothing in this Stipulation—including the fact that a party is a Party to this Stipulation—is intended to entitle any Party or non-Party to any Discovery Material for any purpose, including in connection with any Dispute.

6. Any Party or its counsel serving a subpoena or request upon a non-Party, which subpoena or request requires the production of documents or testimony, shall serve a copy of this Stipulation along with such subpoena or request and instruct the non-Party recipient of such subpoena or request that he, she, or it may designate documents or testimony in a Dispute produced pursuant to such subpoena or request according to the provisions herein upon signing **Exhibit A** and agreeing to be bound by the terms of this Stipulation.

Designating Discovery Material

7. Any Producing Party may designate Discovery Material as “Confidential Material” or “Professionals’ Eyes Only” (any such designated Discovery Material, “Designated Material”) in accordance with the following provisions:

- a. **Confidential Material**: A Producing Party may designate Discovery Material as “Confidential” if such Producing Party reasonably believes in good faith (or with respect to documents received from another person, has been reasonably advised by such other person) that: (i) such Discovery Material (A) constitutes or contains nonpublic proprietary or confidential technical, business, financial, personal or other information of a nature that can be protected under the Bankruptcy Rules or the Federal Rules or (B) is subject by law or by contract to a legally protected right of privacy; or (ii) the Producing Party (A) is under a

preexisting obligation to a third-party to treat such Discovery Material as confidential or (B) has in good faith been reasonably requested by another Party or non-Party to so designate such Discovery Material on the grounds that such other Party or non-Party considers such Discovery Material to contain information that is confidential or proprietary to such Party or non-Party.

- b. Professionals' Eyes Only: A Producing Party may designate Discovery Material as "Professionals' Eyes Only" if such Producing Party reasonably believes in good faith (or with respect to documents received from another person, has been reasonably advised by such other person) that such Discovery Material constitutes or includes Discovery Material that is of such a nature that a risk of competitive injury would be created if such Discovery Material were disclosed to persons other than those identified in Paragraph 12 of this Stipulation, such as trade secrets, sensitive financial or business information, or material prepared by its industry advisors, financial advisors, accounting advisors, experts or consultants (and their respective staff) that are retained by the signatories to this Stipulation in connection with the Disputes or the Chapter 11 Cases, and only to the extent that the Producing Party reasonably believes in good faith that such material is of such a nature that "Professionals' Eyes Only" treatment is warranted.
- c. Undesignated Material: Subject to the rights and obligations of the Parties under Paragraphs 9, 10, 22, and 25 of this Stipulation, no Party shall have any obligation or duty to maintain as confidential or prevent from disclosure any Discovery Material that is not Designated Material ("Undesignated Material").

8. Manner of Designating Discovery Material: Where reasonably practicable, any Designated Material other than oral deposition testimony shall be designated by the Producing Party as such by marking each such page "Confidential" or "Professionals' Eyes Only" as applicable. Such markings should not obliterate or obscure the content of the material that is produced. Native file documents may be designated as "Confidential" or "Professionals' Eyes Only" by including such terms (or similar terms) in the file name thereof or on a slip sheet attached thereto. A Party that was not the Producing Party may designate Discovery Material by providing written notice to all Receiving Parties that such Discovery Material is "Confidential" or "Professionals' Eyes Only."

9. Late Designation of Discovery Material: The failure to designate particular Discovery Material as "Confidential" or "Professionals' Eyes Only" at the time of production shall

not operate to waive or in any way prejudice a Producing Party's right to later designate such Discovery Material as Designated Material or later apply another designation pursuant to this Stipulation ("Redesignated Material") at any time while this Stipulation remains in effect, provided only that the Producing Party has a reasonable and good-faith basis for such later designation or redesignation. In the event a Producing Party notifies a Receiving Party that designation or redesignation is required pursuant to this Paragraph, arrangement will be made for the return or destruction of the Redesignated Material or for the return to the Producing Party of all copies of the Redesignated Material upon the substitution of re-labeled copies of such Discovery Material. Upon receipt of replacement copies of such Redesignated Material with the proper designation, the Receiving Party or Parties shall take all commercially reasonable steps to return or destroy all previously produced copies of such Redesignated Material. If requested by the Producing Party, a Receiving Party shall verify in writing that it has taken all commercially reasonable steps to return or destroy such Redesignated Material. No Party shall be deemed to have violated this Stipulation if, prior to notification of any later designation, such Discovery Material was disclosed or used in any manner consistent with its original designation but inconsistent with its later designation. Once such later designation has been made, however, any Discovery Material shall be treated in accordance with that later designation; provided, however, that if the material that was not designated has been, at the time of the later designation, previously publicly filed with a court, no Party shall be bound by such later designation except to the extent determined by the Court upon motion of the Party that failed to make the designation.

Use and Disclosure of Confidential or Professionals' Eyes Only Material

10. General Limitations on Use and Disclosure of All Discovery Material: All Discovery Material shall be used by the Receiving Parties solely for the purposes of the Chapter 11

Cases and any adversary proceedings filed in connection therewith and not for any other purpose, including any other litigation or judicial proceedings, or any business, competitive, governmental, commercial, or administrative purpose or function.

11. Confidential Material: Confidential Material, and any and all information contained therein, shall be given, shown, made available to or communicated only to the following:

- a. The Debtors (including their counsel and financial advisor), including their respective members, managers, directors, officers, employees, and agents;
- b. The party requesting the Discovery Materials,
- c. The Committee (including the Committee's counsel and financial advisor, and each of its members and their counsel);
- d. The Office of the United States Trustee for Region 6 (the "U.S. Trustee");
- e. Witnesses at depositions;
- f. To the extent they have served or received discovery in respect of a Dispute, and upon request and notice to the Producing Party, any Party (including its legal counsel and advisors) who has signed **Exhibit A**; and
- g. Any other persons specified in Paragraph 12 below.

12. Professionals' Eyes Only Material: Professionals' Eyes Only Material, and any and all information contained therein, shall be given, shown, made available to or communicated to only the following:

- a. Outside counsel, staff, and advisors working under the express direction of such counsel, for:
 - i. The Debtors;
 - ii. Any special committee of the Debtors' board of directors currently appointed or to be appointed
 - iii. The Party requesting the Discovery Materials,
 - iv. The Committee and its members;
 - v. The U.S. Trustee;

- vi. Witnesses at depositions; and
 - vii. To the extent they have served or received discovery in respect of a Dispute, and upon request and notice to the Producing Party, any Party who has signed **Exhibit A**;
- b. Industry advisors, financial advisors, accounting advisors, experts and consultants (and their respective staff) that are retained or engaged in connection with the Disputes or the Chapter 11 Cases by any person listed in Paragraph 12(a), after having signed **Exhibit A**;
 - c. Any person who is indicated on the face of a document to have been an author, addressee or copy recipient thereof, an actual recipient thereof, or in the case of meeting minutes, an attendee of the meeting;
 - d. Outside photocopying, graphic production services, or litigation support services, as necessary for use in connection with a Dispute or the Chapter 11 Cases;
 - e. Court reporters, stenographers, or videographers who record deposition or other testimony in connection with a Dispute or the Chapter 11 Cases;
 - f. The Court, its officers, and clerical staff in any judicial proceeding that may result from a Dispute or the Chapter 11 Cases;
 - g. Any mediators and their staffs retained in connection with a Dispute or the Chapter 11 Cases; and
 - h. Any other person or entity with respect to whom the Producing Party may consent in writing or on the record at a deposition.

13. Designated Material to be Disclosed Only Pursuant to Paragraphs 11 and 12: Professionals' Eyes Only Material, and any and all information contained therein, shall not be given, shown, made available to, disclosed or communicated in any way, except to those people provided in Paragraph 12 of this Stipulation. Confidential Material, and the substantive information contained therein, shall not be given, shown, made available to, disclosed, or communicated in any way, except to those people provided in Paragraph 11 of this Stipulation.

14. Prerequisite to Disclosure of Designated Material: Before any Person or their representative in Paragraph 11(d) and Paragraph 12(b) is given access to Designated Material, such person or their representative shall be provided with a copy of this Stipulation and shall execute

Exhibit A annexed hereto. Each such executed Exhibit A shall be retained in the files of counsel for the Party who gave access to the Designated Material to the person who was provided such access. Such executed Exhibit A shall not be subject to disclosure under the Federal Rules or the Bankruptcy Rules unless a showing of good cause is made and the Court so orders.

15. Sealing of Designated Material Filed with or Submitted to Court: Designated Material may be filed with this Court if such filing is made under seal, and the party filing the Designated Material shall take all reasonable efforts to ensure the Designated Material is filed under seal. The Court's approval and entry of this Order shall constitute authority under L.B.R. 9077-1(b) for the Parties or a non-party to file Designated Material under seal without the filing of a separate motion under the Federal Rules, the Bankruptcy Rules, and the Local Rules. Parties or non-parties filing Designated Material under seal pursuant to this Order shall reference this Order in the pleading or motion accompanying such Designated Material. A Party or non-party that files Designated Material under seal shall simultaneously file publicly a version of the sealed filing that redacts or omits the Designated Material. A Party or non-party may, at its option, also file redacted pleadings or motions including, containing, referencing, or otherwise revealing the content of the Designated Material so long as such portions concerning the Designated Materials have been redacted, and such redacted pleading or motion is also filed pursuant to L.B.R. 9077-1. This paragraph is without prejudice to the right of any Party or non-party, or the U.S. Trustee, to move upon notice to the producing party to unseal any papers, or parts thereof, filed under seal if, following a meet and confer with the Parties hereto, any Party, non-party, or the U.S. Trustee is unable to reach an agreement regarding access to and confidentiality of the Designated Material.

16. Use of Discovery Material in Open Court: The limitations on disclosure in this Stipulation shall not apply to any Discovery Materials offered or otherwise used by any Party at

trial or any hearing held in open court except as provided in this paragraph. As part of any pretrial or pre-hearing conference or any meet-and-confer regarding the use of exhibits in any evidentiary hearing, and where practicable at least 24 hours prior to the use of any Designated Material at trial or any hearing to be held in open court, counsel for any Party who desires to offer or use such Designated Material at trial or any hearing to be held in open court shall meet and confer in good faith with the Producing Party together with any other Parties who have expressed interest in participating in such meet-and-confer to discuss ways to redact the Designated Material so that the material may be offered or otherwise used by any party, in accordance with the provisions of the Bankruptcy Code and the Bankruptcy Rules. If the Parties are unable to resolve a dispute related to such Designated Material, then the Producing Party bears the burden of requesting relief from the Court.

17. Deposition Testimony – Manner of Designation: In the case of depositions, if counsel for a Party or a Party believes that a portion of the testimony given at a deposition should be Designated Material of such Party, such testimony may be designated as appropriate by: (a) stating so orally on the record and requesting that the relevant portion(s) of testimony is so designated; or (b) providing written notice within seven days of the Party's receipt of the final transcript from the court reporter that the relevant portion(s) of such transcript or recording of a deposition thereof is so designated, except in the event that a hearing on related issues is scheduled to occur within seven days, in which case the foregoing seven-day period will be reduced to three business days. Where a hearing or pleading deadline on related issues is scheduled to occur in such close proximity to a deposition that a three-day period is not practical, notice shall be given at the deposition or as soon as practical thereafter. Such designation and notice shall be made in writing to the court reporter, with copies to all other counsel of record, identifying the portion(s)

of the transcript that is so designated, and directing the court reporter to treat the transcript as provided in Paragraph 21 below. Until expiration of the aforesaid designation period, as applicable, following receipt of the transcript by the Parties, all deposition transcripts and recordings shall be considered and treated as Confidential unless otherwise designated by counsel to any Party on the record at the deposition.

18. Designated Material Used as Deposition Exhibits: Nothing in Paragraph 17 hereof shall apply to or affect the confidentiality designations on Discovery Material entered as exhibits at depositions.

19. Witness Review of Deposition Testimony: Nothing in Paragraph 17 hereof shall preclude the witness from reviewing his or her deposition transcript.

20. Presence of Persons During Deposition Testimony: Anyone who wishes to attend a deposition must become a Party to this Stipulation prior to such deposition. When Designated Material is elicited during a deposition, persons not entitled to receive such information under the terms of this Stipulation shall, upon request, be excluded from the portion of the deposition so designated.

21. Responsibilities and Obligations of Court Reporters: In the event that testimony is designated as Confidential or Professionals' Eyes Only, the court reporter, who shall first have agreed to abide by the terms of this paragraph, shall be instructed to include on the cover page of each such transcript the legend, "This transcript portion contains information subject to a Confidentiality Agreement and shall be used only in accordance therewith," and each page of the transcript shall include the legend "Confidential" or "Professionals' Eyes Only," as appropriate. If the deposition is recorded, the recording shall also be subject to the same level of confidentiality

as the transcript and include the legend “Confidential” or “Professionals’ Eyes Only,” as appropriate, if any portion of the transcript itself is so designated.

General Provisions

22. General Limitations: This Stipulation is a procedural device intended to protect Discovery Materials designated as Designated Material. Nothing in this Stipulation shall affect any Party’s rights or obligations unrelated to the confidentiality of Discovery Materials.

23. Electronic Mail: For purposes of this Stipulation, “writing” shall include electronic mail.

24. No Waiver: Nothing contained herein shall be deemed a waiver or relinquishment by any Party of any objection, including, but not limited to, any objection concerning the alleged confidentiality or proprietary nature of any documents, information, or data requested by a Party, any right to object to any discovery request, or any right to object to the admissibility of evidence on any ground, or to seek any further protective order, or to seek relief from the Court or any other applicable court from any provision of this Stipulation by application on notice on any grounds.

25. Unauthorized Disclosure of Designated Material: In the event of a disclosure by a Receiving Party of Designated Material to persons or entities not authorized by this Stipulation to receive such Designated Material, the Receiving Party making the unauthorized disclosure shall, upon learning of the disclosure: (a) immediately notify the person or entity to whom the disclosure was made that the disclosure contains Designated Material subject to this Stipulation; (b) immediately make reasonable best efforts to recover the disclosed Designated Material as well as preclude further dissemination or use by the person or entity to whom the disclosure was made; and (c) immediately notify the Producing Party of the identity of the person or entity to whom the

disclosure was made, the circumstances surrounding the disclosure, and the steps taken to recover the disclosed Designated Material and ensure against further dissemination or use thereof. Disclosure of Designated Material other than in accordance with the terms of this Stipulation may subject the disclosing person to such sanctions and remedies as the Court may deem appropriate.

26. Manner of Objecting to Designated Material: If any Receiving Party objects to the designation of any Designated Material, the Receiving Party shall first raise the objection with the Producing Party in writing, and confer in good faith to attempt to resolve any dispute respecting the terms or operation of this Stipulation. The Receiving Party may seek relief from the Court if the Receiving Party and the Producing Party cannot resolve their dispute. Until the Court rules on such an issue, the Designated Material shall continue to be treated according to its designation. Upon motion, the Court may order the removal of the “Confidential” or “Professionals’ Eyes Only” designation from any Discovery Material so designated that is subject to the provisions of this Stipulation. In connection with any request for relief concerning the propriety of a “Confidential” or “Professionals’ Eyes Only” designation, the Producing Party shall bear the burden of proof.

27. Timing of Objections to Designated Material: A Receiving Party shall not be obligated to challenge the propriety of a “Confidential” or “Professionals’ Eyes Only” designation at the time made, and a failure to do so shall not preclude a subsequent challenge thereto. The failure of any Party to challenge the designation by a Producing Party of Discovery Materials as “Confidential” or “Professionals’ Eyes Only” during the discovery period shall not be a waiver of that Party’s right to object to such designation at trial.

28. Production and Clawback of Privileged Discovery Material Without Waiver or Prejudice: This Stipulation is entered pursuant to Rule 502(d) of the Federal Rules of Evidence

and Federal Rule of Civil Procedure 26(b)(5)(B), made applicable hereto by Federal Rules of Bankruptcy Procedure 7026 and/or 9014. If at any time and for any reason (excluding only bad faith) a Producing Party produces materials that the Producing Party later discovers, in good faith, to be privileged or subject to other protection, such as work-product protection and/or the common interest doctrine, the production of that material shall not be deemed to constitute the waiver of, nor shall prejudice in any way, any applicable privileges or protections. In such circumstances, the Producing Party must notify the Receiving Party and request the return or destruction of the produced material. Within seven days after receiving such clawback notification, the Receiving Party shall return or destroy and confirm destruction of all such produced material, including all copies, notes, and/or summaries thereof in any Receiving Party work product, unless the Receiving Party timely contests such notification. The Receiving Party shall not use the contents of such material for any purpose outside of contesting the clawback notification, including in connection with any effort seeking to compel production of the produced material. The Receiving Party must take reasonable steps to retrieve the produced material if the Receiving Party disclosed it before being notified. Such return or destruction and confirmation of destruction shall not preclude the Receiving Party from seeking to compel production of the produced material for reasons other than its production or any information about the contents of the material that was gained due to its production. Moreover, this Stipulation shall not prevent any Party from challenging the designation of such material as privileged or protected and moving to compel production of allegedly privileged or protected documents. However, under no circumstances may a Receiving Party challenge the clawback (or subsequently move to compel the production) of discovery materials that were produced or disclosed and later deemed in good faith by the Producing Party to be privileged or protected, on the basis that the production or disclosure of such privileged or

protected material was due to the negligence or lack of reasonable due diligence by the Producing Party, or that the Producing Party's clawback demand for the return or destruction of such material was untimely. If the Receiving Party becomes aware during the review of any material that is likely to be privileged or subject to other protection, the Receiving Party shall within seven days notify the Producing Party and sequester the material until the Producing Party has had a reasonable opportunity to respond.

29. Challenging Privilege Determinations: The Receiving Party shall not be obligated to challenge the propriety of privilege determinations at the time asserted, and a failure to do so shall not preclude a subsequent challenge thereto. If, after review of the Producing Party's privilege log, the Receiving Party wishes to challenge one or more of the privilege designations made in the privilege log, the Parties shall first meet and confer in a good faith effort to resolve any dispute concerning any challenged privilege designations. If the Parties are unable to agree on the appropriateness of one or more privilege designations, the Party challenging the privilege designations may present such dispute to the Court. The Party asserting the privilege designation, bears the burden of justifying a privilege designation. Neither Party shall contend that the meet and confer process set forth in this paragraph constitutes a waiver of attorney-client privilege or attorney work product for any document claimed to be protected from disclosure.

30. Use of Non-Discovery Material: To the extent that any Party has documents or information that (a) are received or become available to a Party on a non-confidential basis not in violation of an obligation of confidentiality to any other person; (b) were independently developed by such Party without violating its obligations hereunder; or (c) are published or become publicly available in a manner that is not in violation of this Stipulation or of any obligation of confidentiality to any other person, including a Party (collectively, "Non-Discovery Material"),

nothing in this Stipulation shall limit a Party's ability to use Non-Discovery Material for any purpose, including in a deposition, hearing, trial or otherwise in connection with any Dispute or the Chapter 11 Cases.

31. Obligations Following Conclusion of the Chapter 11 Cases: Within 90 days of the conclusion of the Chapter 11 Cases, including all appeals as to all Parties, all Parties and non-Parties shall, upon the request of the Producing Party, take all commercially reasonable steps to return to counsel for the respective Producing Party, or to destroy, all Discovery Material, and all copies thereof in the possession of any person, except that: counsel may retain for its records their work product and a copy of court filings, deposition transcripts, deposition recordings, deposition exhibits, expert reports, and exhibits introduced at any hearing; a Receiving Party may retain Discovery Material that is auto-archived or otherwise "backed up" on electronic management and communications systems or servers, or as may be required for regulatory recordkeeping purposes, provided that such retained documents will continue to be treated as provided in this Stipulation; a Receiving Party may retain Discovery Material that is otherwise required to be retained pursuant to any law or regulation. If a Receiving Party chooses to take all commercially reasonable steps to destroy, rather than return, documents in accordance with this paragraph, that Receiving Party shall, if requested by the Producing Party, verify such destruction in writing to counsel for the Producing Party. Notwithstanding anything in this paragraph, to the extent that the information in the Discovery Material remains confidential, the terms of this Stipulation shall remain binding.

32. Continuing Applicability of Stipulated Confidentiality Agreement: The provisions of this Stipulation shall survive the final termination of the Disputes and/or these Chapter 11 Cases for any retained Discovery Material, except to the extent superseded by a Stipulation entered by the Court in the Chapter 11 Cases. The final termination of the Disputes and/or these Chapter 11

Cases does not relieve counsel or other persons obligated hereunder from their responsibility to maintain the confidentiality of Discovery Material pursuant to this Stipulation and the Court shall retain jurisdiction to enforce the terms of this Stipulation, including, without limitation, in the event a Stipulation is not submitted and so-ordered by the Court.

33. Amendment of Stipulated Confidentiality Agreement: Upon good cause shown, and on notice to all Parties, any Party may move to amend the provisions of this Stipulation at any time or the Parties may agree by written stipulation or agreement (subject to further order of the Court if applicable) to amend the provisions of this Stipulation.

34. Disclosure of Discovery Material in Other Proceedings: Any Receiving Party that may be subject to a motion or other form of legal process or any regulatory process, demand or request seeking the disclosure of a Producing Party's Discovery Material: (a) shall promptly notify the Producing Party (unless such notice is prohibited by applicable law) to enable it to have an opportunity to appear and be heard on whether that information should be disclosed, and (b) in the absence of a court order preventing such legally required disclosure, the Receiving Party shall be permitted to disclose only that portion of the information that is legally required to be disclosed and shall inform in writing any person to whom such information is so disclosed of the confidential nature of such information.

35. Use of Discovery Material by Producing Party: Nothing in this Stipulation affects the right of any Producing Party to use or disclose its own Discovery Material in any way. Such disclosure will not waive the protections of this Stipulation and, subject to Paragraph 30, will not otherwise entitle other Parties, non-Parties, or their attorneys to use or disclose such Discovery Material in violation of this Stipulation.

36. Obligations of Parties: Nothing herein shall relieve a Party of its obligations under the Federal Rules, Bankruptcy Rules, Local Rules, or under any future stipulations and orders, regarding the production of documents or the making of timely responses to Discovery Requests in connection with any Dispute. Nothing in this Stipulation modifies (a) any contractual obligations of the Debtor pursuant to the terms of any applicable surety or related indemnity agreement to provide access to information, books or records to certain parties or (b) any surety's contractual rights to retain information as part of its normal underwriting and/or risk assessment procedures pursuant to the terms of any applicable surety or related indemnity agreement.

37. Advice of Counsel: Nothing herein shall prevent or otherwise restrict counsel from rendering advice to their clients in connection with the Disputes and, in the course thereof, relying on examination of Discovery Material; provided, however, that in rendering such advice and otherwise communicating with such clients, counsel shall not make specific disclosure of any information in any manner that is inconsistent with the restrictions or procedures set forth herein.

38. Prior Agreements: The Parties agree that nothing herein shall affect, amend, or modify any existing confidentiality agreements, non-disclosure agreements, intercreditor agreements, or prospective orders applicable to any Party or between and among any Parties to this Stipulation that relate to documents or information exchanged prior to execution of this Stipulation, unless the terms of any such agreements specifically contemplate, or are subject to, the entry of this Stipulation.

39. Enforcement: Upon entry of an order of the Court approving this Stipulation, the provisions of this Stipulation shall constitute an order of this Court and violations of the provisions of this Stipulation are subject to enforcement and the imposition of legal sanctions in the same manner as any other order of the Court. However, the provisions of this Stipulation shall be and

remain binding, effective, and enforceable against the Parties to the full extent permitted by law immediately upon execution by the Parties, which shall treat and accord this Stipulation as if the Court had entered an order approving it from the time of its execution, unless and until as otherwise agreed by the Parties or directed by the Court.

40. Notice: When notice is permitted or required by the provisions hereof, such notice shall be in writing, directed to the undersigned counsel of the Party to receive such notice, at the corresponding addresses or email addresses indicated below, or to counsel of any non-Party receiving such notice. Notice shall be delivered by first-class mail, Federal Express (or an equivalent delivery service), hand delivery, or email, and shall be effective upon receipt.

[Remainder of Page Intentionally Left Blank]

AGREED TO THIS 7TH DAY OF OCTOBER 2025, By and Between:

/s/ Zachary Hemenway

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/s/ Nathan Bull

Nathan Bull (*pro hac vice* application forthcoming)

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*Special Counsel to Genesis Healthcare, Inc., at the Sole
Direction of Jonathan Foster and Elizabeth LaPuma*

EXHIBIT A

Declaration of Acknowledgement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:)
) Chapter 11
)
GENESIS HEALTHCARE, INC., *et al.*,¹) Case No. 25-80185 (SGJ)
)
) Debtors.) (Jointly Administered)
)
)
)
)
)
)
)

**DECLARATION OF ACKNOWLEDGEMENT AND AGREEMENT
TO BE BOUND BY THE AMENDED STIPULATED AND AGREED TO
CONFIDENTIALITY AGREEMENT AND PROTECTIVE ORDER**

1. My name is _____.
2. My present employer is _____.
3. My present occupation or job description is _____.
4. [If applicable] I have been engaged as _____ on behalf of _____ in connection with *In re Genesis Healthcare, Inc., et al.*, Case No. 25-80185 (SGJ) (the “Chapter 11 Cases”).
5. I declare under penalty of perjury that I have read and understand the terms of the foregoing Stipulated and Agreed to Confidentiality Agreement and Protective Order (the “Stipulation”).
6. I agree to comply with and be bound by all the provisions of the Stipulation. I agree that I will not use Discovery Material for any purpose other than the Chapter 11 Cases, and will

¹ The last four digits of Genesis Healthcare, Inc.’s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Genesis>. The location of Genesis Healthcare, Inc.’s corporate headquarters and the Debtors’ service address is 101 East State Street, Kennett Square, PA 19348.

not disclose or cause Discovery Material to be disclosed to anyone not expressly permitted by the Stipulation to receive Discovery Material.

7. I understand that I am to retain in confidence from all individuals not expressly permitted to receive Discovery Material, whether at home, at work, or elsewhere, all copies of any Discovery Materials, and that I will carefully maintain such materials in a manner consistent with the Stipulation. I acknowledge that the return or destruction of Designated Material shall not relieve me from any other continuing obligations imposed upon me by the Stipulation.

8. I acknowledge and agree that I am aware that by receiving Discovery Material, (a) I may be receiving material non-public information about companies that issue securities; and (b) there exist laws, including federal securities laws that may restrict or prohibit the sale or purchase of securities of such companies as a result of the receipt of such information.

9. By acknowledging the obligations under the Agreement, I understand that I am submitting myself to the jurisdiction of the United States Bankruptcy Court for the Northern District of Texas, Dallas Division for the purpose of any issue or dispute arising hereunder and that my willful violation of any term of the Stipulation could subject me to liability.

10. I acknowledge and agree to abide by and be bound by the terms of this Stipulation, subject to the entry of a Stipulation that is so-ordered by the Court.

11. I sign this statement

____ on behalf of myself as an individual,

____ on behalf of the company identified in Paragraph 2 of this Declaration and all of its employees with whom I may share Discovery Material in accordance with the terms of the Stipulation, or

_____ on behalf of the company identified in Paragraph 4 of this Declaration and
all of its employees with whom I may share Discovery Material in accordance
with the terms of the Stipulation.

By: _____ Executed on _____, 2025.

/s/

/s/

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Counsel for the Debtors and Debtors-in-Possession

In re:
Genesis Healthcare, Inc.
Debtor

Case No. 25-80185-sgj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-8
Date Rcvd: Oct 08, 2025

User: admin
Form ID: pdf012

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The following symbols are used throughout this certificate:

Symbol **Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 10, 2025:

Recip ID	Recipient Name and Address
aty	+ Daniel M Simon, McDermott Will & Emery LLP, 1180 Peachtree Street NE, Suite 3350, Atlanta, GA 30309-7516

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 10, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 8, 2025 at the address(es) listed below:

Name	Email Address
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Andrew J Geppert	on behalf of Creditor Berkadia Commercial Mortgage LLC gepperta@ballardspahr.com
Anne Elizabeth Burns	on behalf of Creditor Estate of Richard M. Puls Deceased aburns@chfirm.com, chps.ecfnotices@ecf.courtdrive.com
Brandon K. Bains	on behalf of Creditor Liberty Mutual Insurance Company brandon@bainslaw.com langleyllp@ecf.courtdrive.com;lmurphy@l-llp.com;tlangley@l-llp.com
Bryan Rochelle	

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Cameron Kyle Rivers

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Cassandra Ann Shoemaker

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