

DEBEVOISE & PLIMPTON LLP  
66 Hudson Boulevard East  
New York, NY 10001  
Tel.: (212) 909-6000  
Jasmine Ball  
Elie J. Worenklein

*Proposed Fleet Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**SPIRIT AVIATION HOLDINGS, INC., et al.,  
  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 25-11897 (SHL)**

**Jointly Administered**

**NOTICE OF ADJOURNMENT OF HEARING  
TO CONSIDER DEBTORS' FIRST OMNIBUS  
MOTION FOR ENTRY OF AN ORDER AUTHORIZING  
THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES  
PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE SOLELY  
WITH RESPECT TO THE EQUIPMENT SET FORTH ON EXHIBIT A HERETO**

**PLEASE TAKE NOTICE** that on October 2, 2025, the Debtors filed the *Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases Pursuant to Section 365 of the Bankruptcy Code* [ECF No. 204] (the "**Rejection Motion**").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Rejection Motion solely with respect to the Excess Equipment listed on the attached **Exhibit A** (the "Hearing"), which is scheduled for October 16, 2025 at 10:00 a.m. (Eastern Time) via Zoom before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy

<sup>1</sup> The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Rejection Motion.

Court for the Southern District of New York, **has been adjourned to October 29, 2025 at 11:00 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard before the Honorable Sean H. Lane, United States Bankruptcy Judge.

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be conducted via Zoom for Government. Parties wishing to appear at or attend the Hearing (whether “live” or “listen only”) are required to register their appearance at <https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl> by 4:00 p.m. on October 28, 2025. Instructions and additional information about the Court’s remote attendance procedures can be found at <https://www.nysb.uscourts.gov/ecourt-appearances>. Once an appearance is properly submitted, the Court will circulate by email the Zoom link to the Hearing to those parties who have made an electronic appearance prior to the Hearing.

Dated: October 15, 2025  
New York, New York

DEBEVOISE & PLIMPTON LLP

By: /s/ Jasmine Ball  
66 Hudson Boulevard East  
New York, NY 10001  
Tel.: (212) 909-6000  
Jasmine Ball  
Elie J. Worenklein

*Proposed Fleet Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A**

**Excess Equipment Subject to Adjournment of Rejection Motion**

<b>MSN</b>	<b>Head Lessor<sup>1</sup></b>	<b>Aircraft Type</b>	<b>ESN1</b>	<b>ESN2</b>
5624	Aircastle Advisor LLC	A320-232C	16749	16751
4996	DAE	A320-232C	16107	16109
5387	DAE	A320-232C	16506	16525
11859	Fuyo General Lease Co., Ltd	A320-271N	800960	800961
11900	Fuyo General Lease Co., Ltd	A320-271N	801004	801007
11433	Fuyo General Lease Co., Ltd	A320-271N	800460	800461
11511	Fuyo General Lease Co., Ltd	A320-271N	800560	800562
11643	Fuyo General Lease Co., Ltd	A320-271N	800740	800742
5042	GA Telesis, LLC	A320-232C	16159	16165
6345	Merx Aviation	A320-232C	17488	17493
5999	Merx Aviation	A320-232C	17120	17122
6383	Merx Aviation	A320-232C	17524	17536
5159	ORIX	A320-232C	16267	16269
5672	SMBC Aviation Capital Limited	A320-232C	16786	16788
5132	SMBC Aviation Capital Limited	A320-232C	16233	16225
6304	SMBC Aviation Capital Limited	A320-232C	17454	17458
5954	SMBC Aviation Capital Limited	A320-232C	17062	17064
6082	ST Engineering Aerospace Resources	A320-232C	17209	17219
6193	ST Engineering Aerospace Resources	A320-232C	17305	17311
5517	Stratos Aircraft Management Limited	A320-232C	16633	16637

<sup>1</sup> Notice information for each Head Lessor can be found in Schedule 1 to Exhibit A.

**Schedule 1**

**Notice Information for Head Lessors for Excess Equipment Subject to Adjournment of  
Rejection Motion**

**Notice Information for Certain Excess Equipment – Aircastle Advisor LLC**

Aircastle Advisor LLC  
201 Tresser Boulevard, Suite # 400  
Stamford, CT 06901  
Email: [leasemanagement@aircastle.com](mailto:leasemanagement@aircastle.com)  
[sclarkin@aircastle.com](mailto:sclarkin@aircastle.com)

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: [barbra.parlin@hkllaw.com](mailto:barbra.parlin@hkllaw.com)  
[brian.smith@hkllaw.com](mailto:brian.smith@hkllaw.com)  
[chris.bailey@hkllaw.com](mailto:chris.bailey@hkllaw.com)

Wilmington Trust Company  
Attention: Corporate Trust Department  
1100 North Market Street  
Wilmington, DE 19890-1605  
Fax: (302) 636-4141

Alston & Bird  
Attention: Gerard S. Catalanello, William  
Hao, and Dylan Cassidy  
90 Park Avenue  
15<sup>th</sup> Floor  
New York, NY 10016  
Tel: (212) 210-9400  
Fax: (212) 210-9444  
Email: [gerard.catalanello@alston.com](mailto:gerard.catalanello@alston.com)  
[william.hao@alston.com](mailto:william.hao@alston.com)  
[dylan.cassidy@alston.com](mailto:dylan.cassidy@alston.com)

**Notice Information for Certain Excess Equipment – DAE**

Navigator Aviation Delaware 3 LLC  
c/o Fexco Aviation Services  
Attention: The Directors  
Suite 315  
Airport House  
Shannon  
Co. Clare, Ireland  
Email: ghastrings@fexco.com  
mfarragher@fexco.com

Dubai Aerospace Enterprise (DAE) Ltd.  
Attention: General Counsel  
L20-00, Level 20  
ICD Brookfield Place  
Dubai International Financial Centre, Dubai  
United Arab Emirates  
Email: daecapitalnotices@dubaiaerospace.com

Wells Fargo Trust Company, NA, as Owner  
Trustee  
MAC U1228-051  
299 South Main Street, Floor 5  
Salt Lake City, UT 84111-2689  
Fax: (801) 246-7142  
Email: CTSLeaseCompliance@wellsfargo.com  
ctsleasegroup@wellsfargo.com  
Attention: Corporate Trust Department

Winter MSN 4592 Limited  
c/o AWAS (Ireland) Limited  
Attention: Head of Business and Legal  
4<sup>th</sup> Floor, Block B, Riverside IV  
Sir John Rogerson's Quay  
Dublin 2, Ireland  
Fax: +353 1 635 5001  
Email: notices@awas.com

DAE Aviation Services, Inc.  
Attention: General Counsel  
1120 Avenue of the Americas, Suite 1502  
New York, NY 10036  
Fax: (212) 782-3360  
AWAS Aviation Trading Limited  
c/o DAE Aviation Trading Limited

Attention: General Counsel  
DAE (Ireland) Limited Block B,  
Riverside IV, Sir John Rogerson's Quay  
Dublin, Ireland  
Fax: +353 1 635 5001  
Email: notices@dubaiaerospace.com

Eos Aviation 5387, LLC  
c/o Merx Aviation Servicing Limited  
Attention: Directors  
51-54 Pearse Street  
Dublin 2, Ireland  
D02 KA66  
Email: merx@merxaviation.com

ZF Ireland Aircraft 76 Limited  
Attention: The Directors  
35 Fitzwilliam Place  
Dublin 2, Ireland  
D02 N237  
Fax: +353 (0) 1 234 0020

China Aircraft Leasing Group  
c/o 28/F, Far East Finance Centre  
Attention: Lease Management  
16 Harcourt Road  
Admiralty  
Hong Kong

Wilmington Trust Company  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890  
Attention: Corporate Trust Admin./ J.  
Solone  
Tel: (302) 636-6296  
Fax: (302) 636-4140  
Email: JSolone@WilmingtonTrust.com

Bank of Utah

Attention: Corporate Trust Services  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Email: [corptrust@bankofutah.com](mailto:corptrust@bankofutah.com)

Holland & Knight LLP

Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: [barbra.parlin@hklaw.com](mailto:barbra.parlin@hklaw.com)  
[brian.smith@hklaw.com](mailto:brian.smith@hklaw.com)  
[chris.bailey@hklaw.com](mailto:chris.bailey@hklaw.com)

AWAS (Ireland) Limited

Attention: Legal Department  
4<sup>th</sup> Floor, Block B, Riverside IV  
Sir John Rogerson's Quay  
Dublin 2, Ireland  
Fax: +353 1 635 5001  
Email: [notices@awas.com](mailto:notices@awas.com)

Alston & Bird

Attention: Gerard S. Catalanello, William  
Hao, and Dylan Cassidy  
90 Park Avenue  
15th Floor  
New York, NY 10016  
Tel: (212) 210-9400  
Fax: (212) 210-9444  
Email: [gerard.catalanello@alston.com](mailto:gerard.catalanello@alston.com)  
[william.hao@alston.com](mailto:william.hao@alston.com)  
[dylan.cassidy@alston.com](mailto:dylan.cassidy@alston.com)

**Notice Information for Certain Excess Equipment – Fuyo General Lease Co, Ltd.**

FGL Aircraft USA Inc.  
21250 Hawthorne Blvd., Suite 500  
Torrance, CA 90503  
Email: kookuukikikaku\_bu@fgl.co.jp

Fuyo General Lease Co., Ltd.  
5-1-1, Kojimachi, Chiyoda-ku  
Tokyo 102-0083  
Japan  
Attention: General Manager, Aviation &  
Shipping Business Division  
Tel: +81 3 5275 8835  
Fax: + 81 3 5275 8838  
Email: Aviation\_Shipping@fgl.co.jp

Aircraft Leasing & Management Ltd  
1st Floor, Pegasus 2  
Pegasus Place  
Gatwick Road  
Crawley, West Sussex  
RH10 9AY  
England  
Tel: +44 1293 872500  
Email: contracts@alm-lease.co.uk

Bank of Utah, not in its individual capacity  
but solely as owner trustee  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Tel: (801) 924-3690  
Fax: (801) 924-3630  
E-mail: corptrust@bankofutah.com  
Attention: Corporate Trust Services

Vedder Price P.C.  
Attention: Michael J. Edelman and William  
W. Thorsness  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: mjedelman@vedderprice.com  
wthorsness@vedderprice.com

**Notice Information for Certain Excess Equipment – GA Telesis, LLC**

GA Telesis, LLC  
1850 NW 49th Street  
Fort Lauderdale, Florida 33309 USA  
Attention: Legal Department  
Telephone: (954) 676-3111  
Email: legal@gatelesis.com

Vedder Price P.C.  
Attention: Geoffrey R. Kass and Michael J. Edelman  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: gkass@vedderprice.com  
mjedelman@vedderprice.com

**Notice Information for Certain Excess Equipment – Merx Aviation**

Eos Aviation 10745, LLC  
c/o Merx Aviation Finance, LLC  
1370 Avenue of the Americas  
New York, NY 10028  
Tel: (646) 701-5429  
Email: merx@merxaviation.com

Merx Aviation Servicing Limited  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

Eos Aviation 5999, LLC  
c/o Merx Aviation Servicing Limited, as  
Servicer  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

Apollo Navigator Holdings (US), LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
Attention: Managing Director  
Email: merx@merxaviation.com

Reed Smith LLP  
The Broadgate Tower  
20 Primrose Street  
London EC2A 2RS  
United Kingdom  
Attention: Richard Hakes  
Email: rhakes@reedsmith.com

Bank of Utah  
50 South 200 East  
Salt Lake City, UT 84111  
Attention: Corporate Trust Services  
Email: corptrust@bankofutah.com

Eos Aviation 6345, LLC  
c/o Merx Aviation Servicing Limited, as  
Servicer  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

Eos Aviation 6383, LLC  
c/o Merx Aviation Servicing Limited, as  
Servicer  
51-54 Pearse Street  
Dublin 2  
D02 KA66 Ireland  
Attention: Managing Director  
Email: merx@merxaviation.com

RISE Ltd.  
c/o Codan Trust Company Limited  
Clarendon House, 2 Church Street  
Hamilton HM 11, Bermuda

Holland & Knight LLP  
Attention: Barbra Parlin, Brian Smith, and  
Christopher Bailey  
787 Seventh Avenue, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 513-3200  
Fax: (212) 385-9010  
Email: barbra.parlin@hklaw.com  
brian.smith@hklaw.com  
chris.bailey@hklaw.com

**Notice Information for Certain Excess Equipment – ORIX**

Bank of Utah, as Owner Trustee  
Attention: Corporate Trust Services  
50 South 200 East Suite 110  
Salt Lake City, UT 84111  
Tel: (801) 924-3690  
Fax: (801) 746-3519  
Email: corptrust@bankofutah.com

Wells Fargo Trust Company, National  
Association, as Owner Trustee  
MAC U1228-51  
299 South Main Street, 12<sup>th</sup> Floor  
Salt Lake City, UT 84111  
Attention: Corporate Trust Department  
Fax: (801) 246-6426  
Email: ctsleasegroup@wellsfargo.com

ORIX Aviation Systems Limited, as Servicer  
The Oval, Block 1  
Shelbourne Road  
Dublin 4  
Ireland  
Attention: Company Secretary  
Tel: +353-1-215-8000  
+353-1-670-0633  
Email: notices@orix.ie

Ikehara Kankou Co., Ltd.  
2226 Kawaraguchi,  
Kashiba-shi,  
Nara-ken 639-0225  
Japan  
Attention: Representative Director  
Email: Kaoru.ikehara@lakefield.co.jp

Java Co., Ltd.  
6-8-2 Minatojimanakamachi, Chuo-ku  
Kobe 650-0046  
Japan  
Fax +81-(0)783-02-8441  
Attention: President  
Email : m.takeda@air.ocn.ne.jp

ORIX Aviation Systems Limited  
The Oval, Block 1  
Shelbourne Road  
Dublin 4  
Ireland  
Attention: Company Secretary  
Tel: +353-1-215-8000  
+353-1-670-0633  
Email: notices@orix.ie

Carecom Japan Aircraft Leasing Kumiai  
c/o Carecom Japan Ltd.  
5-5-6, Miyoshicho  
Fukuyama-shi  
Hiroshima-Ken  
Japan  
Fax: +81-84-922-4006  
Attention: President

Vedder Price P.C.  
Attention: Michael J. Edelman and William  
W. Thorsness  
1633 Broadway, 31<sup>st</sup> Floor  
New York, NY 10019  
Tel: (212) 407-7700  
Fax: (212) 407-7799  
Email: mjedelman@vedderprice.com  
wthorsness@vedderprice.com

**Notice Information for Certain Excess Equipment – SMBC Aviation Capital Limited**

SMBC Aviation Capital Limited  
IFSC House  
IFSC  
Dublin 1  
Ireland  
Fax: +353 1 859 9230  
Attention: Head of Customer Management  
Email: [customermanagement@smbc.aero](mailto:customermanagement@smbc.aero)

Clifford Chance, New York  
Attention: Michelle McGreal  
Two Manhattan West  
375 9th Avenue  
New York, NY 10001  
Tel: (212) 878-8000  
Fax: (212) 878-8375  
Email: [michelle.mcGreal@cliffordchance.com](mailto:michelle.mcGreal@cliffordchance.com)

Everglades Aviation Leasing  
c/o The Harcourt Building  
Harcourt Street  
Dublin 2  
Ireland  
Fax: +353 1 421 0500  
Attention: Chief Operating Officer  
Email: [notices@goshawk.aero](mailto:notices@goshawk.aero)

Wells Fargo Trust Company, NA, as Owner  
Trustee  
MAC U1228-051  
299 South Main Street, Floor 5  
Salt Lake City, UT 84111-2689  
Tel: (801) 246-6000  
Fax: (801) 246-7142  
Email: [Michael.Arsenault@wellsfargo.com](mailto:Michael.Arsenault@wellsfargo.com)  
[ctsleasecompliance@wellsfargo.com](mailto:ctsleasecompliance@wellsfargo.com)  
[ctsleasegroup@wellsfargo.com](mailto:ctsleasegroup@wellsfargo.com)  
Attention: Corporate Trust Department  
CTS Lease Group

Everglades Aviation Leasing Limited  
2nd Floor, Beaux Lane House  
Mercer Street Lower  
Dublin 2  
Ireland  
Email: [mfdublin@maplesfs.com](mailto:mfdublin@maplesfs.com)  
Attention: The Directors  
Fax: +353 1 697 3300

Wilmington Trust Company  
1100 North Market Street  
Wilmington, DE 19890-1605  
Attention: Corporate Trust Administration  
Fax: (302) 636-4141

Sky Aircraft A5954 Limited  
Block a Riverside Iv,  
70 Sir John Rogerson's Quay  
Dublin 2, D02 R296

UMB Bank, N.A.  
Attention: Corporate Trust Services  
6440 S. Millrock Dr., Suite 400  
Salt Lake City, UT 84121  
Tel: (385) 715-3068  
Fax: (385) 715-3025  
Email: [corptrustutah@umb.com](mailto:corptrustutah@umb.com)  
[Scott.Rosevear@umb.com](mailto:Scott.Rosevear@umb.com)  
[Heather.Cottle@umb.com](mailto:Heather.Cottle@umb.com)  
[Pablo.Vazquez@umb.com](mailto:Pablo.Vazquez@umb.com)

Sky Aviation Leasing International Limited  
PO Box 309, Uglan House  
Grand Cayman, KY1-1104  
Cayman Islands

Fukuoka Road Co., Ltd.  
2-2 Tsunaba-Machi  
Hakata-ku, Fukuoka-city  
Japan

Alston & Bird  
Attention: Gerard S. Catalanello, William Hao,  
and Dylan Cassidy  
90 Park Avenue  
15th Floor  
New York, NY 10016  
Tel: (212) 210-9400  
Fax: (212) 210-9444  
Email: [gerard.catalanello@alston.com](mailto:gerard.catalanello@alston.com)  
[william.hao@alston.com](mailto:william.hao@alston.com)  
[dylan.cassidy@alston.com](mailto:dylan.cassidy@alston.com)

**Notice Information for Certain Excess Equipment – ST Engineering Aerospace Resources**

ST Engineering Aerospace Resources (Ireland) Limited  
3rd Floor, Kilmore House, Park Lane  
Spencer Dock  
Dublin 1, Ireland  
Attention: The Directors  
Email: [notices.resources@stengg.com](mailto:notices.resources@stengg.com)

ST Engineering Aerospace Resources Pte. Ltd.  
600 West Camp Road  
Singapore 797654  
Attention: General Manager  
Email: [notices.resources@stengg.com](mailto:notices.resources@stengg.com)

Bank of Utah, as owner trustee  
50 South 200 East, Suite 110  
Salt Lake City, UT 84111  
Fax: 801-746-3519  
Attention: Corporate Trust Services  
Email: [corptrust@bankofutah.com](mailto:corptrust@bankofutah.com)

Clifford Chance, New York  
Attention: Michelle McGreal  
Two Manhattan West  
375 9th Avenue  
New York, NY 10001  
Tel: (212) 878-8000  
Fax: (212) 878-8375  
Email: [Michelle.McGreal@CliffordChance.com](mailto:Michelle.McGreal@CliffordChance.com)

**Notice Information for Certain Excess Equipment – Stratos Aircraft Management Limited**

Solrr Aircraft 2021-1 Limited  
c/o PAFS Ireland Limited  
Unit J, Block 1, Shannon Business Park  
Shannon, Co. Clare, Ireland  
Email: lunar@phxa.com

Solrr Aircraft 2021-1 Limited  
c/o Maples Corporate Services Limited  
Ugland House, South Church Street  
PO Box 309  
Grand Cayman, KY1-1104  
Cayman Islands

Stratos Aircraft Management Limited  
Rineanna House  
Shannon, Ireland  
Attention: Head of Legal  
Telephone: +353 61 970012  
Email: info@stratos.aero

UMB Bank, N.A.  
6550 S. Millrock Drive, Suite 150  
Salt Lake City, UT 84121  
Attention: Corporate Trust Services  
Email: corptrustutah@umb.com  
Scott.Rosevear@umb.com

Clifford Chance, New York  
Attention: Michelle McGreal  
Two Manhattan West  
375 9th Avenue  
New York, NY 10001  
Tel: (212) 878-8000  
Fax: (212) 878-8375  
Email: michelle.mcgreal@cliffordchance.com

Wells Fargo Trust Company, NA, as Owner  
Trustee  
Attention: CTS Lease Group  
MAC U1228-051  
299 South Main Street, Floor 5  
Salt Lake City, UT 84111-2689  
Fax: (801) 246-7142  
Email: CTSLeaseCompliance@wellsfargo.com