



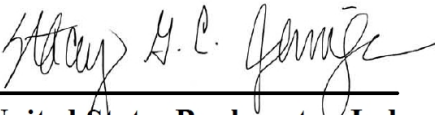
CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

**The following constitutes the ruling of the court and has the force and effect therein described.**

Signed October 14, 2025

  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

GENESIS HEALTHCARE, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-80185 (SGJ)

(Jointly Administered)

**STIPULATION AND AGREED ORDER EXTENDING THE STATUTORY  
UNSECURED CLAIMHOLDERS' COMMITTEE'S CHALLENGE DEADLINE  
PURSUANT TO THE FINAL ORDER (I) AUTHORIZING THE DEBTORS TO  
(A) OBTAIN POSTPETITION FINANCING AND (B) UTILIZE CASH  
COLLATERAL, (II) GRANTING ADEQUATE PROTECTION TO  
PREPETITION SECURED PARTIES, (III) MODIFYING THE AUTOMATIC  
STAY, AND (IV) GRANTING RELATED RELIEF**

<sup>1</sup> The last four digits of Genesis Healthcare, Inc.'s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/case/genesis/info>. The location of Genesis Healthcare, Inc.'s corporate headquarters and the Debtors' service address is 101 East State Street, Kennett Square, PA 19348.

The above-referenced debtors and debtors in possession (the “Debtors”), the Statutory Unsecured Claimholders’ Committee (the “Committee”), Welltower OP LLC (“Welltower”), Markglen, LLC (“Markglen”), OHI Mezz Lender, LLC (“Omega”), and CPE 88988 LLC (“CPE”, and together with the Debtors, Committee, Welltower, Markglen, and Omega, the “Parties”) hereby stipulate, and the Court hereby ORDERS, as follows:

**WHEREAS**, this Court entered its *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [ECF No. 677] (the “Final DIP Order”)<sup>2</sup> on August 28, 2025.

**WHEREAS**, pursuant to the Final DIP Order, the Committee has until the Challenge Deadline of October 13, 2025, subject to extension upon agreement of the parties and/or the tolling mechanism set forth in paragraph 24(d) of the Final DIP Order. Final DIP Order, ¶¶ 24(a), (d).

**WHEREAS**, pursuant to the *Order (I) Approving Bidding Procedures and Expense Reimbursement, (II) Approving the Debtors’ Entry Into the Stalking Horse APA With Stalking Horse Bidder and Subject to Higher or Otherwise Better Offers At the Auction in Accordance With the Bidding Procedures, (iii) Scheduling Certain Dates and Deadlines, (iv) Approving the Form and Manner of Notice Thereof, and (V) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases* [ECF No. 685] the Sale Objection Deadline (as defined therein) is October 17, 2025 at 4:00 p.m. CT.

The Parties now agree and stipulate, and the Court hereby ORDERS that:

1. The Committee’s Challenge Deadline as it pertains to actions against all stipulated and released parties except White Oak Healthcare Finance, LLC is hereby extended from October

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Final DIP Order.

13, 2025, to **October 15, 2025**, subject to further extension by written agreement of the Parties or Court order.

2. The Sale Objection Deadline is extended solely as to the Committee to **October 24, 2025**.

3. Nothing in this Stipulation shall amend, affect, modify, or impair the terms of the Final DIP Order or the rights of the Parties thereunder, other than extension of the Challenge Deadline.

### END OF ORDER ###

**AGREED:**

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In re:  
Genesis Healthcare, Inc.  
Debtor

Case No. 25-80185-sgj  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0539-8  
Date Rcvd: Oct 14, 2025

User: admin  
Form ID: pdf012

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Total Noticed: 2

The following symbols are used throughout this certificate:

**Symbol Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 16, 2025:**

Recip ID	Recipient Name and Address
aty	Brian S. Rosen, Proskauer Rose LLP, Eleven Time Square, New York, NY 10036-8299
aty	+ Daniel M Simon, McDermott Will & Emery LLP, 1180 Peachtree Street NE, Suite 3350, Atlanta, GA 30309-7516

TOTAL: 2

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 16, 2025

Signature: /s/Gustava Winters

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 14, 2025 at the address(es) listed below:

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Alan I. Nahmias	on behalf of Creditor BFW LLC anahmias@mbnlawyers.com
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TOTAL: 1188