

SIDLEY AUSTIN LLP  
Thomas R. Califano (24122825)  
Jeri Leigh Miller (24102176)  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400  
Email: tom.califano@sidley.com  
jeri.miller@sidley.com

SIDLEY AUSTIN LLP  
Stephen E. Hessler (admitted *pro hac vice*)  
Patrick Venter (admitted *pro hac vice*)  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599  
Email: shessler@sidley.com  
pventer@sidley.com

*Attorneys for the Debtor  
and Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

MERIT STREET MEDIA, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-80156 (SWE)

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**EMERGENCY NOTICE OF HEARING FOR OCTOBER 21, 2025 SETTING**

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**PLEASE TAKE NOTICE** that an emergency hearing has been scheduled for **October 21, 2025 at 2:30 p.m. (prevailing Central Time)** before the Honorable Scott W. Everett, U.S. Bankruptcy Judge for the Northern District of Texas, U.S. Bankruptcy Court, 1100 Commerce Street, 14th Floor, Courtroom No. 3, Dallas, TX 75242 to consider the following matter:

- Debtor's Emergency Motion for Entry of Third Interim Order (I) Authorizing Postpetition Financing on an Unsecured Administrative Basis; and (II) Granting Related Relief* [To Be Filed]

**PLEASE TAKE FURTHER NOTICE** that parties may participate in the hearing either in person or by an audio and video connection.

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number is 8990. The Debtor's mailing address is 5501 Alliance Gateway Fwy, Fort Worth, TX 76177.

**PLEASE TAKE FURTHER NOTICE** that, parties who wish to appear and participate in the Hearing by videoconference may do so via WebEx at the following link:

**LINK:** <https://us-courts.webex.com/meet/everett>

**PLEASE TAKE FURTHER NOTICE** that, the WebEx hearing Instructions may be obtained from Judge Everett's hearing/calendar site: <https://www.txnb.uscourts.gov/judges-info/hearing-dates/chief-judge-everetts-hearing-dates>. Parties should review the Webex instructions prior to the hearing.

- **Dial-In:** 650 479 3207
- **Access Code:** 2304 017 9738

**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of electronic hearings. To make your appearance, click the "Electronic Appearance" link on Judge Everett's homepage: <https://www.txnb.uscourts.gov/content/judge-scott-w-everett>. Select the case name, complete the required fields and click "Submit" to complete your appearance.

**PLEASE TAKE FURTHER NOTICE** that copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors' proposed noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/case/meritstreetmedia/info>, (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

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Dated: October 17, 2025  
Dallas, Texas

*/s/ Jeri Leigh Miller*

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Facsimile: (212) 839-5599

Email: shessler@sidley.com

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**Certificate of Service**

I certify that on October 17, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

*/s/ Jeri Leigh Miller*

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Jeri Leigh Miller