

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: GENESIS HEALTHCARE, INC., <i>et al.</i> , ¹ Debtors.	))))))	Chapter 11 Case No. 25-80185 (Jointly Administered)
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**SECOND SUPPLEMENTAL DECLARATION OF RUSSELL A. PERRY IN
SUPPORT OF DEBTORS’ APPLICATION FOR ENTRY OF ORDER (I)
AUTHORIZING DEBTORS TO RETAIN ANKURA CONSULTING GROUP, LLC AS
RESTRUCTURING ADVISOR, (II) DESIGNATING LOUIS E. ROBICHAUX IV AND
RUSSELL A. PERRY AS CO-CHIEF RESTRUCTURING OFFICERS FOR THE
DEBTORS, IN EACH CASE EFFECTIVE AS OF THE PETITION DATE, AND (III)
APPROVING THE ENGAGEMENT LETTER RELATED THERETO**

I, Russell A. Perry, being duly sworn, state the following under penalty of perjury and that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a Senior Managing Director with Ankura Consulting Group, LLC (“**Ankura**”), a management consulting firm that provides expert services to businesses in various professional areas including bankruptcy and corporate restructuring.

2. I am duly authorized to make this supplemental declaration on behalf of Ankura (this “**Second Supplemental Declaration**”) in support of the *Debtors’ Application for Entry of Order (I) Authorizing Debtors to Retain Ankura Consulting Group, LLC As Restructuring Advisor, Designating Louis E. Robichaux IV and Russell A. Perry As Co-Chief Restructuring Officers for the*

¹ The last four digits of Genesis Healthcare, Inc.’s federal tax identification number are 4755. There are 299 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Genesis>. The location of Genesis Healthcare, Inc.’s corporate headquarters and the Debtors’ service address is 101 East State Street, Kennett Square, PA 19348.

Debtors, in Each Case Effective as of the Petition Date, and (III) Approving the Engagement Letter Related Thereto filed at Docket No. 247 (the “**Application**”).²

3. Except as otherwise stated in this Second Supplemental Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I could and would testify thereto. Certain of the disclosures set forth herein are related to matters within the knowledge of other employees of Ankura and are based on information provided by them.

4. I submit this Second Supplemental Declaration to supplement my Declaration filed with the Application and my first supplemental declaration filed on August 28, 2025 at Docket No. 703 (such declarations collectively, the “**Prior Declarations**”) and provide certain additional disclosure.

5. Ankura has continued to monitor any potential conflicts or connections related to the debtor and its non-debtor affiliates that may arise with respect to its employment by the Debtors since the filing of the Prior Declarations.

6. In connection with such monitoring, Ankura discloses that, on July 1, 2025, BlackRock, Inc. (“**BlackRock**”) acquired 100% of the equity of HPS Investment Partners, LLC (“**HPS**”). As disclosed in public filings, HPS remains responsible for the activities of the fund that has provided the investment in Ankura. As such, no changes are anticipated in the management of such investment. However, in connection with the acquisition, the Database has been updated to include BlackRock and its wholly owned subsidiaries. The Ankura Entities have no access to BlackRock’s or its subsidiaries systems or confidential information, nor does BlackRock or its wholly owned subsidiaries have the ability to access the Ankura Entities’ systems or confidential

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Application.

information. For the avoidance of doubt, Genesis Healthcare, Inc. and its debtor affiliates do not have any affiliation with Blackrock.

7. Finally, in connection with filing this Second Supplemental Declaration, Ankura has obtained from the Debtors the current list of Parties-in-Interest as set forth on Schedule 1 and compared it to the Database. New connections not previously disclosed are set forth on Schedule 2.

8. To the best of Ankura's knowledge, Ankura remains a "disinterested person" within the meaning of section 101(14), as modified by section 1107(b), of the Bankruptcy Code throughout this chapter 11 case.

9. Accordingly, to the best of my knowledge, it remains that neither I, Ankura, nor any person employed by Ankura, insofar as I have been able to ascertain, represented any interest adverse to the Debtor and their estates in the matters for which Ankura was engaged during these chapter 11 cases.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Dated: 10/22/2025
New York, NY

/s/ Russell A. Perry
Russell A. Perry
Senior Managing Director
Ankura Consulting Group, LLC

SCHEDULE 1
POTENTIAL PARTIES IN INTEREST

SCHEDULE 1

Potential Parties-in-Interest

<u>Schedules</u>	<u>Category</u>
1(a)	Debtors and Non-Debtor Affiliates; Non-Debtor Joint Ventures; Non-Debtor Professional Corporations
1(b)	Current and Former Directors and Officers
1(c)	Equity Holders (More than 5%)
1(d)	Bankruptcy Judges and Staff for the United States Bankruptcy Court for the Northern District of Texas, and U.S. Trustee Personnel for the Northern District of Texas
1(e)	Banks, Lenders, Lien Parties, and Administrative Agents
1(f)	Top 100 Unsecured Creditors
1(g)	Chapter 11 Professionals
1(h)	Insurance Providers and Agents
1(i)	Landlords
1(j)	Unions & Benefit Providers
1(k)	Potential Sale Parties + Affiliates
1(l)	Governmental Agencies / Regulators / Billing Agencies

SCHEDULE 1(a)

**Debtors and Non-Debtor Affiliates;
Non-Debtor Joint Ventures; Non-Debtor Professional Corporations**

Debtors

Genesis Healthcare, Inc.

1 Glen Hill Road Operations LLC
1 Sutphin Drive Operations LLC
10 Woodland Drive Operations LLC
100 Abbeyville Road Operations LLC
100 Chambers Street Operations LLC
100 W. Queen Street Operations LLC
105 Chester Road Operations LLC
1000 Lincoln Drive Operations LLC
1008 Thompson Street Operations LLC
101 13th Street Operations LLC
101 Development Group, LLC
1020 South Main Street Operations LLC
106 Tyree Street Operations LLC
1070 Stouffer Avenue Operations LLC
11 Dairy Lane Operations LLC
1100 Norman Eskridge Highway Operations
LLC
1104 Welsh Road Operations LLC
1105 Perry Highway Operations LLC
113 W. McMurray Road Operations LLC
115 S. Providence Road Operations LLC
12-15 Saddle River Road Operations LLC
1245 Church Road Operations LLC
1248 Hospital Drive Operations LLC
125 Holly Road Operations LLC
128 East State Street Associates, LLC
136 Donahoe Manor Road Operations LLC
1361 Route 72 West Operations LLC
1539 Country Club Road Operations LLC
1543 Country Club Road Manor Operations
LLC
161 Bakers Ridge Road Operations LLC
1631 Ritter Drive Operations LLC
1650 Galisteo Street Operations LLC
1680 Spring Creek Road Operations LLC
1700 Market Street Operations LLC
1700 Pine Street Operations LLC
175 Blueberry Lane Operations LLC
1770 Barley Road Operations LLC

1848 Greentree Road Operations LLC
191 Hackett Hill Road Operations LLC
2 Blackberry Lane Operations LLC
20 Maitland Street Operations LLC
200 Pauline Drive Operations LLC
200 Reynolds Avenue Operations LLC
200 South Ritchie Avenue Operations LLC
201 Wood Street Operations LLC
2021 Westgate Drive Operations LLC
2029 Westgate Drive Operations LLC
2101 Fairland Road Operations LLC
211-213 Ana Drive Operations LLC
2125 Elizabeth Avenue Operations LLC
22 Tuck Road Operations LLC
225 Evergreen Road Operations LLC
227 Evergreen Road Operations LLC
23 Fair Street Operations LLC
23 Fair Street Property, LLC
24 Old Etna Road Operations LLC
2400 Kingston Court Operations LLC
25 East Lindsley Road Operations LLC
25 Ridgewood Road Operations LLC
2507 Chestnut Street Operations LLC
2600 Northampton Street Operations LLC
262 Toll Gate Road Operations LLC
2720 Charles Town Road Operations LLC
279 Cabot Street Operations LLC
279 Cabot Street Property LLC
2800 Palo Parkway Operations LLC
290 Hanover Street Operations LLC
292 Applegarth Road Operations LLC
3 Industrial Way East Operations LLC
30 West Avenue Operations LLC
300 Pearl Street Operations LLC
3000 Windmill Road Operations LLC
302 Cedar Ridge Road Operations LLC
330 Franklin Turnpike Operations LLC
333 Green End Avenue Operations LLC
3430 Huntingdon Pike Operations LLC
3485 Davisville Road Operations II LLC
3514 Fowler Avenue Operations LLC

3590 Washington Pike Operations LLC
3720 Church Rock Street Operations LLC
390 Red School Lane Operations LLC
40 Crosby Street Operations LLC
40 Whitehall Road Operations LLC
40 Whitehall Road Property LLC
400 McKinley Avenue Operations LLC
4140 Old Washington Highway Operations
LLC
419 Harding Street Operations LLC
422 23rd Street Operations LLC
425 Buttonwood Street Operations LLC
450 East Philadelphia Avenue Operations
LLC
462 Main Street Operations LLC
50 Mulberry Tree Street Operations LLC
50 Pheasant Road Operations LLC
500 East Philadelphia Avenue Operations
LLC
501 Thomas Jones Way Operations LLC
505 Weyman Road Operations LLC
530 Macoby Street Operations LLC
54 Sharp Street Operations LLC
5485 Perkiomen Avenue Operations LLC
550 South Negley Avenue Operations LLC
5609 Fifth Avenue Operations LLC
590 North Poplar Fork Road Operations
LLC
60 Highland Road Operations LLC
600 Paoli Pointe Drive Operations LLC
600 W. Valley Forge Road Operations LLC
613 Hammonds Lane Operations LLC
624 N. Converse Street Property, LLC
640 Bethlehem Pike Operations LLC
642 Metacom Avenue Operations LLC
660 Commonwealth Avenue Operations
LLC
677 Court Street Operations LLC
7 Baldwin Street Operations LLC
700 Marvel Road Operations LLC
700 Town Bank Road Operations LLC
715 East King Street Operations LLC
723 Summers Street Operations LLC
724 N. Charlotte Street Operations LLC
735 Putnam Pike Operations LLC
75 Hickle Street Operations LLC

777 Lafayette Road Operations LLC
8 Rose Street Operations LLC
8 Snow Road Operations LLC
80 Maddex Drive Operations LLC
800 Court Street Circle Operations LLC
803 Hacienda Lane Operations LLC
885 MacBeth Drive Operations LLC
8100 Washington Lane Operations LLC
825 SUMMIT STREET OPERATIONS
LLC
84 Cold Hill Road Operations LLC
840 Lee Road Operations LLC
850 12th Avenue Property, LLC
867 York Road Operations LLC
900 Tuck Street Operations LLC
91 Country Village Road Operations LLC
940 Walnut Bottom Road Operations LLC
98 Hospitality Drive Operations LLC
Albuquerque Heights Healthcare and
Rehabilitation Center, LLC
Albuquerque Heights Property, LLC
Belen Meadows Healthcare and
Rehabilitation Center, LLC
Belfast Operations, LLC
Brier Oak on Sunset, LLC
Camden Operations, LLC
Canyon Albuquerque Property, LLC
Canyon Transitional Rehabilitation Center,
LLC
Clovis Healthcare and Rehabilitation Center,
LLC
Courtyard JV LLC
Encore GC Acquisition LLC
Encore Pediatrics, LLC
Encore Preakness, LLC
Encore Rehabilitation Services, LLC
Falmouth Operations, LLC
Farmington Operations, LLC
FC-GEN Operations Investment, LLC
Five Ninety Six Sheldon Road Operations
LLC
Forty Six Nichols Street Operations LLC
Fountain Holdco, LLC
Franklin Woods JV LLC
GEN BQ JV Holdings LLC
GEN CCG JV Holdings LLC

GEN Operations I, LLC	Harborside Danbury Limited Partnership
GEN Operations II, LLC	Harborside Health I LLC
GEN SF JV Holdings, LLC	Harborside Healthcare Advisors Limited Partnership
GEN-CCG WO Master Tenant LLC	Harborside Healthcare Limited Partnership
GEN-Next Holdco I LLC	Harborside Healthcare, LLC
Genesis Administrative Services LLC	Harborside New Hampshire Limited Partnership
Genesis CT Holdings LLC	Harborside Rhode Island Limited Partnership
Genesis CT XCL Operations LLC	Harborside Toledo Business LLC
Genesis DE Holdings LLC	HBR Kentucky, LLC
Genesis Dynasty Operations LLC	HBR Trumbull, LLC
Genesis Eldercare Network Services, LLC	HC 63 Operations LLC
Genesis ElderCare Physician Services, LLC	Kansas City Transitional Care Center, LLC
Genesis HealthCare LLC	Kennebunk Operations, LLC
Genesis HealthCare of Maine, LLC	Kennett Center, L.P.
Genesis Holdings LLC	KHI LLC
Genesis MA Holdings LLC	Leasehold Resource Group, LLC
Genesis MD Holdings LLC	Lewiston Operations, LLC
Genesis Midwest II Operations LLC	LTC ACO, LLC
Genesis NH Holdings LLC	Magnolia JV LLC
Genesis NHG Operations LLC	Maryland Harborside, LLC
Genesis NHG-GEN Operations LLC	Metro Therapy, Inc.
Genesis NJ Holdings LLC	Nine Haywood Avenue Operations LLC
Genesis OMG Operations LLC	Odd Lot LLC
Genesis Operations III LLC	Orono Operations, LLC
Genesis Operations IV LLC	PAI Participant 1, LLC
Genesis Operations LLC	PAI Participant 2, LLC
Genesis Operations V LLC	PAI Participant 3, LLC
Genesis Operations VI LLC	PAI Participant 4, LLC
Genesis Orion Operations LLC	PBR Intermediate Holdings, LLC
Genesis PA Holdings LLC	PDDTSE, LLC
Genesis Partnership LLC	Peak Medical Assisted Living, LLC
Genesis Physician Services MSO, LLC	Peak Medical Las Cruces No. 2, LLC
Genesis PM CO Operations LLC	Peak Medical Las Cruces, LLC
Genesis PM NJ Operations LLC	Peak Medical New Mexico No. 3, LLC
Genesis PM PA Operations LLC	Peak Medical Roswell, LLC
Genesis RI Holdings LLC	Peak Medical, LLC
Genesis SNI Operations LLC	Pine Tree Villa LLC
Genesis Tang Operations LLC	Post-Acute Innovations, LLC
Genesis VA Holdings LLC	Powerback Pediatrics of Arkansas, LLC
Genesis VT Holdings LLC	Powerback Pediatrics of Georgia, LLC
Genesis WV Holdings LLC	Powerback Pediatrics of Missouri, LLC
GHC Holdings LLC	Powerback Pediatrics of Nebraska, LLC
GHC JV Holdings LLC	
GHC Payroll LLC	
GHC TX Operations LLC	
Granite Ledges JV LLC	

Powerback Pediatrics of South Carolina, LLC
Powerback Pediatrics of Vermont, LLC
Powerback Rehabilitation, LLC
PRMC/GEC at Salisbury Center, LLC
Property Resource Holdings, LLC
Regency Health Services, LLC
Respiratory Health Services LLC
Romney Health Care Center Limited Partnership
Route 92 Operations LLC
Saddle Shop Road Operations LLC
Salisbury JV LLC
Scarborough Operations, LLC
SHG Partnership, LLC
SHG Resources, LLC
Skies Healthcare and Rehabilitation Center, LLC
Skiles Avenue and Sterling Drive Urban Renewal Operations LLC
Skilled Healthcare, LLC
Skowhegan SNF Operations, LLC
St. Anthony Healthcare and Rehabilitation Center, LLC
St. Catherine Healthcare and Rehabilitation Center, LLC
St. John Healthcare and Rehabilitation Center, LLC
St. Theresa Healthcare and Rehabilitation Center, LLC
State Street Associates, L.P.
State Street Kennett Square, LLC
Stillwell Road Operations LLC
Summit Care Parent, LLC
Summit Care, LLC
Sun Healthcare Group, Inc.
SunBridge Beckley Health Care LLC
SunBridge Care Enterprises, LLC
SunBridge Clipper Home of North Conway, LLC
SunBridge Clipper Home of Wolfeboro, LLC
SunBridge Dunbar Health Care LLC
SunBridge Gardendale Health Care Center, LLC
SunBridge Goodwin Nursing Home, LLC

SunBridge Healthcare, LLC (f/k/a SunBridge Healthcare Corporation)
SunBridge Nursing Home, LLC
SunBridge Putnam Health Care LLC
SunBridge Regency-North Carolina, LLC
SunBridge Regency-Tennessee, LLC
SunBridge Retirement Care Associates, LLC
SunBridge Salem Health Care LLC
SunDance Rehabilitation Agency, LLC
SunDance Rehabilitation Holdco, Inc.
SunDance Rehabilitation, LLC
The Rehabilitation Center of Albuquerque, LLC
Thirty Five Bel-Aire Drive SNF Operations LLC
Three Mile Curve Operations LLC
Waterville SNF Operations LLC
Westbrook Operations, LLC
Westwood Medical Park Operations LLC

Non-Debtor Affiliates

AttainCare Consulting Services LLC
AttainCare LLC
Careerstaff Unlimited, LLC
Fountain View Reinsurance, Ltd.
GHS International Inc.
GRS Asia Limited
Liberty Health Corporation, Ltd.
Moriah Consulting Services LLC
Moriah Healthcare Partners, LLC
Pinnacle Health Partners LLC
Pinnacle HP Consulting Services LLC

Non-Debtor Joint Ventures

Bold Quail 4 LLC
Bold Quail Holdings LLC
Bowie Center Limited Partnership
Capital/Region Genesis ElderCare L.L.C.
CCGEN Holdings, LLC
Courtyard Nursing Care Cener Partnership
Franklin Square/Meridian Healthcare Nursing Home Limited Partnership
Magnolia Gardens Limited Liability Company
Magnolia Gardens Real Estate LLC

NEXTGEN INVESTORS, LLC
Seafire NEMA Investment, LLC

Non-Debtor Non-Genesis JV Members

Capital Region Health Services Corporation
CCGEN Holdings Member, LLC
Doctors Community Health Ventures, Inc.
Lawrence Memorial Hospital of Medford,
Inc.
Madison Manor, Inc.
New Generation Health, LLC
NextGen Investors Holdings, LLC
Parkway Ventures, Inc.
Seafire NEMA Holdings, LLC

Non-Debtor Non-Genesis Professional Corporations

AlignMed Medical Group IL SC
AlignMed Medical Group MA, P.C.
AlignMed Medical Group NC, P.C.
AlignMed Medical Group NJ, P.C. (f/k/a
PAI Participant 26, P.C.)
AlignMed Medical Group WV, P.C.
AlignMed Medical Group, P.C.
AlignMed Partners, P.C. (f/k/a GPA
Physician Group, P.C.)
Enjati/Johnson Occupational and Physical
Therapy, PS
GEPS Physician Group of New Jersey, P.C.
GEPS Physician Group of New Mexico,
P.C.
GEPS Physician Group of North Carolina,
P.C.

GEPS Physician Group of Pennsylvania,
P.C.
GEPS Physician Group of West Virginia,
P.C.
GPS Physician Group of New Jersey, P.C.
GPS Physician Group of Rhode Island, P.C.
GPS Physician Group of Texas, PLLC
Leland Wheeler Speech and Language P.A.
Nancy Johnson Speech & Language, PS
NV LTC Physicians – Shariff, P.C.
NY Long-Term Care Physician Services,
P.C.
PAI Participant 10, P.A.
PAI Participant 11, P.C.
PAI Participant 12, P.C.
PAI Participant 13, P.C.
PAI Participant 15, P.A.
PAI Participant 18, P.C.
PAI Participant 23, S.C.
PAI Participant 25, P.C.
PAI Participant 27, P.C.
PAI Participant 29, P.C.
PAI Participant 5, P.C.
PAI Participant 6, P.C.
PAI Participant 7, P.C.
PAI Participant 8, P.C.
PAI Participant 9, P.A.
PAI Participant MA, PC
Powerback Rehabilitation of MA, PA (f/k/a
Genesis Rehab Services, PC)
Tidd/Krafft Occupational and Physical
Therapy, P.A.

SCHEDULE 1(b)

Current and Former Directors and Officers

Current Directors and Officers

Alexander Shaine
Avi Mendelson
Carlye Reese
David Harrington
Elizabeth LaPuma
Erin Reed
Gary Siegel
Gerry Adest
Ian Oppel
Jake Komin
James Chow
John Loome, M.D.
John Randazzo
Jonathan Foster
Jonathan Kirschner
Juan Vallarino
Keith Nause
Kristen Krzyzewski
Laura Bridgeford
Laura Slack
Lauren Murray
Michael Berg
Paul Cass, M.D.
Walter Lin, M.D.
William Snyder

Former Directors and Officers

Arnold Whitman
Carl Shrom
Greg Bogdan
Isaac Lefkowitz
Jason Feuerman
Mark Sulecki
Tim Davis

SCHEDULE 1(c)

Equity Holders (More than 5%)

Arnold Whitman
Isaac M. Neuberger
Steven E. Fishman
Welltower OP LLC

SCHEDULE 1(d)

**Bankruptcy Judges and Staff for the United States Bankruptcy Court for the Northern
District of Texas, and U.S. Trustee Personnel for the Northern District of Texas**

Bankruptcy Judges

Honorable Judge Brad W. Odell
Honorable Judge Edward L. Morris
Honorable Judge Mark X. Mullin
Honorable Judge Michelle V. Larson
Honorable Judge Robert L. Jones
Honorable Judge Scott W. Everett
Honorable Judge Stacey G.C. Jernigan

Bankruptcy Court Staff

Dawn Harden
Hawaii Jeng
Jenni Bergreen
Jennifer Calfee
Jennifer Speer
Karyn Rueter
Shelby Wimberley
Stephen Manz
Traci Ellison

U.S. Trustee Personnel

Aamer Javed
Alexandria Hughes
Asher Bublick
C. Marie Goodier
Cheryl H. Wilcoxson
Elizabeth Young
Erin Schmidt
Felicia P. Palos
Fernando Garnica
Jason Russell
Kara Croop
Kendra M. Rust
Lisa L. Lambert
Meredyth Kippes
Rafay Suchedina
Reinhard Freimuth
Susan Hersh

SCHEDULE 1(e)

Banks, Lenders, Lien Parties, and Administrative Agents

Debtors' Secured Lenders and Administrative Agents

Berkadia Commercial Mortgage LLC
Cambridge Realty Capital Ltd. of Illinois
CPE 88988 LLC
Heartland Bank
Keybank National Association
MAO 22322 LLC
Markglen, LLC
OHI Mezz Lender LLC
Oxford Finance
ReGen Healthcare, LLC
WAX Dynasty Partners LLC
Welltower OP LLC (f/k/a Welltower Inc.)
White Oak Healthcare Finance, LLC
WO Healthcare Operating Partners, LLC
WO Healthco-MCM LLC

Additional Lien Parties

Department of Treasury – Internal Revenue Service
Secretary of Housing & Urban Development – Office of Residential Care Facilities

Banks

Bank of America	First National Bank of Romney
Bank of the Midwest	FirstBank of Franklin
Builtwell	Key Bank, N.A.
Burke & Herbert Bank	Manufacturers and Trust Bank
Camden National Bank	Old National Bank
Capital One Bank	Passumpsic Bank
CIBC	PNC Bank
Citibank	Regions Bank
Citizens Bank	Southside Bank
City National Bank of West Virginia	TD Bank, N.A.
Commercial Bank	Truist Financial
Crossfirst Bank	United Bank
Fifth Third Bank	U.S. Bank
First Bank	Wells Fargo Bank, N.A.
First Citizens Bank & Trust Company	WesBanco
First Financial Bank	West Union Bank

SCHEDULE 1(f)

Top 100 Unsecured Creditors

1199 New England Health Care Employees Pension Fund	Integra Scripts LLC
1970 Group Inc.	Internal Revenue Service
ACS Pro Global Solutions	Kam, Phan
Agile Premium Finance	Kelly, April
Arrington, Don	LaFortune, Stephanie
Aspire	Lincare Inc.
Atlas	Lucero, Stella
Barboan, Lorraine	MAO 22322 LLC
Betancourt, Nellie	Mark, Bessie
Bland, Joseph	Marquez, Cointa
Blea, Rosalina	Martinez, Candido
Blue Cross Blue Shield of Idaho	Medina, Eloy
Blue Cross Blue Shield of New Mexico	Medline Industries Inc.
Bodie Dolina Hobbs Friddell & Grenzer PC	Medlock, Linda
Brown, Alma	Miles, Barbara
Busch, Joel	Miller, Mary
Byndas, James	MobilexUSA
CareerStaff Unlimited LLC	Monje, Esther
Cerbie, Maryann	Montoya, Ruben
Change Healthcare Operations, LLC	Net Health Systems Inc.
Change Healthcare Technologies LLC	Omnicare
Charles, Lorna	OmniPro LLC
Chavis, James	Pennington, Sandra
Clark, Aleene	PharMerica
Commonwealth of Pennsylvania	PointClickCare Technologies Inc.
Complete Care	Porter, Alvertia
Dages, Pauline	Presbyterian Healthcare Services
Dechert LLP	Quintana, Gloria
DiLabbio, Harry	Rainbow Real Estate Partners
Direct Supply Inc.	Ramirez-Tellez, Yvonne
Eckhardt, James	Recover Care
Ecolab Inc.	Romero, Edwin
Encore	Romero, Georgia
Englehart, Judith	SADA Systems Inc.
G-Radar LLC	Salaiz, Manuel
HD Supply Facilities Maintenance	Serna, Luisita
Healthcare Services Group Inc.	Serrano, Ted
Hugar, Jessica	Snowden, Marilyn
Hunt, Nancy	State of Maryland
ICIMS Inc.	State of New Hampshire
Ilco, George	State of New Jersey
	State of New Mexico

State of North Carolina
State of Rhode Island
State of West Virginia
Stotler Hayes Group LLC
Swartz Culleton PC
Synergi Partners
Sysco
Target Building Construction Inc.
Taylor Communications

Tinkham, Faustina
Tracy, Darlene
Treasurer of State of New Jersey
Twomagnets Inc.
Unitex Textile Rental
UNM Hospitals
Vaccaro, Anna
Wolderufael, Selome
Young, Paul

SCHEDULE 1(g)

Chapter 11 Professionals

Debtor Professionals

Ankura Consulting Group LLC
Epiq Corporate Restructuring, LLC
Jefferies LLC
Katten Muchin Rosenman LLP
McDermott Will & Emery LLP

Committee Professionals

FTI Consulting, Inc.
Houlihan Lokey Capital, Inc.
Proskauer Rose LLP
Stinson LLP

Patient Care Ombudswomen

Melanie Cyganowski
Susan Goodman
Suzanne Koenig

PCO Professionals

Greenberg Traurig LLP
Kane Russell Coleman Logan PC

Ordinary Course Professionals

Anderson Kill
Bradley Arant Boult Cummings LLP
Bragdon Baron & Kossayda PC
Buchanan Ingersoll & Rooney
Carolina Advocacy Group LLC
Casey & Chapman
CBIZ
Cherry Petersen Landry Albert LLP
Coleman & Sons Appraisal Group
Constangy Brooks, Smith & Prophete LLP
Cozen O'Connor PC
Davis Malm & D'Agostine PC
Dechert LLP
Deloitte Tax LLP
Dietrich Law Firm
Dinse P.C.
Dorsi & Dorsi
Flaherty Sensabaugh & Bonasso PLLC
Fultz Maddox Dickens PLC
Genova Burns LLC

Global Tax Management
Goldman Gruder Woods, LLC
Goldsmith & Grout
Gordon & Rees LLP
Grant Thornton LLP
Gregory S. Richters
Harris Beach Murtha Cullina PLLC
Haynes & Boone, LLP
Hiring Incentives, Inc.
Holloway & Sullivan LLC
Hooper, Lundy & Bookman
J McHale & Associates Inc.
Jackson Lewis LLP
Jarrard, Inc.
Kennedy, PC Law Offices
Klasko Immigration Law Partners, LLP
Law Offices of Carolos E. Martinez
Law Offices of Robert M. McCarthy
Littler Mendelson P.C.
Lowenstein Sandler LLP
Marshall Dennehey
McNees Wallace & Nurick LLC
Morgan Lewis & Bockius LLP
Ogletree Deakins LLP
Property Valuation Services
Quatro Tax LLC
Richards, Layton & Finger, P.A.
Ross Brittain & Schonberg
Ryan LLC
Saxton & Stump LLC
Seegel Lipshutz & Lo
Senior Care Valuation LLC
Skoloff & Wolfe PC
SOHO Legal Services Ltd.
Stevens & Lee
Stotler Hayes Group LLC
T Scott Basik PA
The Albano Group LLC
The Kay Law Firm
The Webb Law Firm
Unidas Case Management, Inc.
Williams Mullen Clark & Dobbins PC
Zipp & Tannenbaum LLC

SCHEDULE 1(h)

Insurance Providers and Agents

ACE American Insurance Company	RLI
AIG	Sedgewick Claims Management Services, Inc.
American Bankers Insurance Company of Florida	Selective
American National Group, Inc.	Sentry Insurance
American Zurich Insurance Company	Sompo International Insurance
AmTrust Financial Company	Starr Surplus Lines Insurance Company
Arch Specialty Insurance Company	Technology Insurance Company (AmTrust)
Arrowpoint Capital	Travelers Insurance
Associated Industries Insurance Company Inc.	Trisura Specialty Insurance Company
AXIS Insurance Company	U.S. Specialty Insurance Company
Balance Partners, LLC (Archer)	Velocity Specialty Insurance Company
C&F	Wesco Insurance Company
Capitol Specialty Insurance Corporation	Westchester Fire Insurance Company
Chubb Insurance	Wright National Flood Insurance Company
Continental Insurance Company	Zurich American Insurance Company
Coverys Specialty Insurance Company	
Evanston	
Fair American Insurance	
Federal Insurance Company	
Hiscox Inc. (TRIA)	
Houston Specialty Insurance Company	
Hudson Insurance Company (Euclid)	
Ironshore Specialty Insurance Company	
Kinsale Insurance Company	
Labor and Industries Washington State	
Lancashire Insurance (US) LLC	
Landmark American Insurance Company	
Lexington Insurance Company	
Liberty Mutual (B&M)	
Lloyds of London	
Marsh	
Midwest Insurance Group	
Mitsui	
National Fire & Marine Insurance Company	
National Union Fire Insurance Company of Pittsburgh, PA (AIG)	
Notting Hill Risk Retention Group, LLC	
NY State Disability Plan	
Ohio Bureau of Workers' Compensation	
QBE Specialty Insurance Co.	

SCHEDULE 1(i)

Landlords

33-35 Water Street Nominee Trust, Newburyport Manager LLC	Upchurch Living Trust
3200 Mission Arch Drive, LLC	Vantage Point Capital, LLC
3399 Peachtreet, LLC	Ventas, Inc.
885 3rd Avenue Realty Owner LLC	WNG, LLC
A.L.E. Partners	
Albuquerque Health Care, Ltd.	
Albuquerque Real Estate Investments, Inc.	
Belen Health Care, Ltd.	
BFW, LLC	
Bottled Lightning, LP	
Cascade Capital Group	
Cindat Best Years Welltower JV LLC	
Cindat Capital Management Limited	
Crest Hauppauge	
Edward and Diane Egazarian	
Elaine Manor Limited Partnership	
FC-Gen Real Estate, LLC	
FPA 1350 King Associates, LLC	
Fund IV/Ratio Park, LLC	
Glenwood Realty, LLC	
GMF Capital	
Green Power Developers LLC	
Imperial Realty	
Integra Health Properties LLC	
LTD Properties, Inc.	
Next Healthcare Group	
Omega Healthcare Investors, Inc.	
Palmcrest Associates, Ltd.	
Pemberton Place, Inc.	
Presbyterian Healthcare Services	
Rainbow Real Estate Partners II, LLC	
Ralph Hazelbaker	
RDB-NJR Office Holdings	
Sabra Health Care REIT, Inc.	
Sanatoga RE, LLC	
Sandy River Health Systems LLC	
Siebar Windor, LLC	
The County Commission of Hampshire County, West Virginia	
Troy 1997 LLC	
Troy NH, LLC	

SCHEDULE 1(j)

Unions & Benefit Providers

Unions

AFSCME, AFL-CIO
Chauffeurs, Teamsters, and Helpers Local Union
Jersey Nurses Economic Security Organization
New England Health Care Employee Union
Office & Professional Employees International Union
Retail Wholesale and Department Store Union
Rhode Island Laborers' District Council
Service Employees International Union
United Brotherhood of Carpenters and Joiners of America and Carpenters Industrial Council
United Food & Commercial Workers Union
United Steel, Paper, and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service
Workers International Union

Benefit Providers

Aetna Dental
Aflac
Anthem Blue Cross Blue Shield
ArmadaCare
Automatic Data Processing, Inc.
Brian Patten Associates
CapTrust
ConnectYourCare, LLC
Divvy
EmpiRx Health
Empower
EyeMed
First Stop Health
Health Advocate
Kaiser Permanente
Leading Edge Administrators
Liberty Mutual
MetLife
Optum Financial
PeopleSoft

SCHEDULE 1(k)

Potential Sale Parties + Affiliates / Related Parties

Stalking Horse Purchaser
CPE 88988 LLC

Affiliates and/or Related Parties of Stalking Horse Purchaser
David Gefner
Integra WIP Tenant LLC
Joel Landau
Perigrove
Pinta Capital Partners
ReGen Healthcare, LLC
WAX Dynasty Partners LLC

SCHEDULE 1(I)

Governmental Agencies / Regulators / Billing Agencies

Governmental Agencies / Regulators

Alabama Department of Public Health
Alabama Medicaid
Alabama State Health Planning and Development Agency
California Department of Health Services – Provider Enrollment Division
California Department of Public Health
Centers for Medicare & Medicaid Services
Connecticut Certificate of Need
Connecticut Department of Public Health
Connecticut Department of Social Services – Medical Assistance Program
Delaware Health and Social Services: Division of Health Care Quality
Delaware Health and Social Services: Division of Medicaid & Medical Assistance
Department of Health for the State of New Jersey
Department of Health of the Commonwealth of Pennsylvania
Department of Human Services – NJ FamilyCare/Medicaid
Department of Human Services (Medicaid) of the Commonwealth of Pennsylvania
Department of Vermont Health Access – Medicaid
Maine Department of Health and Human Services
Maine Department of Health and Human Services – Office of MaineCare Services
Maine Department of Public Health
Maryland Department of Health – Maryland Medicaid
Maryland Department of Health and Mental Hygiene – Division of Long Term Care Services
Maryland Nursing Home Licensure Program – Office of Health Quality
Massachusetts Department of Public Health – Determination of Need Program
Massachusetts Department of Public Health – Division of Health Care Facility Licensure & Certification
NC Medicaid
New Hampshire Department of Health and Human Services – Health Facilities Administration- Licensing
New Mexico Department of Health – Division of Health Improvement
New Mexico Health Care Authority
New Mexico Medicaid – Provider Enrollment
NH Department of Health & Human Services – Office of Medicaid Business & Policy
North Carolina Department of Health and Human Services – Division of Health Service Regulation
North Carolina Department of Health and Human Services – Medicaid
Office of Health and Human Services of Massachusetts
Rhode Island Department of Health – Center for Health Systems Policy and Regulations
Rhode Island Department of Health – Licensing Unit
Rhode Island Department of Human Services – Medicaid / Medicare
Rhode Island Executive Office of Health & Human Services
TennCare Provider Services

Tennessee Department of Health – Division of Health Licensure and Regulation
Tennessee Health Services and Development Agency
U.S. Department of Health and Human Services
U.S. Department of Justice
Vermont Agency of Human Services – Disabilities, Aging and Independent Living
Virginia Agency of Human Services – Disability, Aging and Independent Living
Virginia Department of Health – Office of Licensure and Certification
Virginia Department of Medical Assistance Services
Washington State Department of Health – Certificate of Need
Washington State Department of Social and Health Services
Washington State Department of Social and Health Services – Medicaid Provider Enrollment
West Virginia Health Care Authority – Certificate of Need Program
West Virginia Department of Health and Human Resources – Medicaid Provider Services
West Virginia Department of Health and Human Resources – Office of Health Facility Licensure
& Certification

Medicare/Medicaid Billing Agencies

Gainwell Technologies
General Dynamics Information Technology
National Government Services, Inc.
Noridian
Novitas Solutions, Inc.
Palmetto GBA

SCHEDULE 2
CONNECTIONS TO PARTIES IN INTEREST LIST

Party Name	Description
Encore Rehabilitation Services, LLC	Current Client
Duke Energy	Current Client
Stericycle Inc	Past Client, Vendor
Jonathan Foster	Current Client
Heartland Bank	Past Client
Ogletree Deakins LLP	Current Client
Kane Russell Coleman Logan PC	Past Client
Haynes & Boone, LLP	Current Client, Vendor, Professional Service Provider
Marshall Dennehey	Current Client
FTI Consulting, Inc.	Current Client, Vendor
Houlihan Lokey Capital, Inc.	Past Client
Proskauer Rose LLP	Current Client, Vendor
Stinson LLP	Past Client
Greenberg Traurig	Current Client, Vendor