

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

WALKER EDISON HOLDCO LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-11602 (TMH)

(Jointly Administered)

Re: D.I. 265

**CERTIFICATE OF NO OBJECTION REGARDING FIRST MONTHLY FEE
APPLICATION OF MACCO RESTRUCTURING GROUP, LLC AS FINANCIAL
ADVISOR TO THE DEBTORS FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF AUGUST 28, 2025 THROUGH SEPTEMBER 30, 2025**

The undersigned hereby certifies that, as of the date hereof, MACCO Restructuring Group, LLC (“MACCO”) has received no answer, objection or other responsive pleading to the *First Monthly Fee Application of MACCO Restructuring Group, LLC, as Financial Advisor to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of August 28, 2025 through September 30, 2025* [D.I. 265] (the “Monthly Fee Application”), filed on October 15, 2025.

The undersigned further certifies that no answer, objection or other responsive pleading to the Monthly Fee Application appears on the Court’s docket in these cases. Pursuant to the Monthly Fee Application, objections to the Monthly Fee Application were to be filed and served no later than October 29, 2025, at 4:00 p.m. (ET).

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 173] entered on

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal EIN, are as follows: Walker Edison Holdco LLC (8817); Walker Edison Intermediate, LLC (3363); Walker Edison Furniture Company LLC (6576); and EW Furniture, LLC (6288). The Debtors’ mailing address is 1553 W 9000 S, West Jordan, UT 84088.

September 25, 2023, the Debtors are authorized to pay MACCO eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Monthly Fee Application upon the filing of this Certificate of No Objection without any further court order. The below chart details the amounts requested in the Monthly Fee Application and the amount the Debtors are authorized to pay.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of Requested Fees	Total Debtor is Authorized to Pay ((2) + (3))
\$62,602.50	\$0.00	\$50,082.00	\$50,082.00

Dated: October 30, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Scott D. Jones

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