

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
LifeScan Global Corporation, <i>et al.</i> , ¹	§	Case No. 25-90259
	§	
Debtors.	§	(Jointly Administered)
	§	

**THIRD MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025**

Name of Applicant:	PJT Partners LP	
Applicant’s Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	September 5, 2025 [Docket No. 295]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	October 1, 2025	October 27, 2025
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$121,935.48 (80% of \$152,419.35)	
Total expenses requested for payment in this Statement:	\$0.00	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$121,935.48	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$152,419.35	

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: LifeScan Global Corporation (1872); DUV Holding Corp. (2522); DUV Intermediate Holding Corp. (2645); LifeScan Texas LLC (1307); DUV Intermediate Holding II Corp. (4829); LifeScan Inc. (8188); LifeScan IP Holdings, LLC (7450); LifeScan China, LLC (N/A) and LifeScan Institute LLC (8188). The location of Debtor LifeScan Global Corporation’s principal place of business and the Debtors’ service address in these Chapter 11 cases is 75 Valley Stream Parkway, Suite 201, Malvern, PA 19355.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 294] (the “*Compensation Procedures Order*”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “*Bankruptcy Code*”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “*Bankruptcy Local Rules*”), and the Compensation Procedures Order, PJT Partners LP (“*PJT*”), as investment banker to the Debtors, hereby files its *Third Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from October 1, 2025 through October 27, 2025* (the “*Monthly Fee Statement*”).

1. By this Monthly Fee Statement, and pursuant to the Compensation Procedures Order, PJT seeks an interim payment of \$121,935.48 (80% of \$152,419.35²) as compensation for professional services rendered to the Debtors during the period from October 1, 2025 through October 27, 2025 (the “*Fee Period*”) to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as *Exhibit A*, and *Time Records for the Fee Period*, attached hereto as *Exhibit B*.

² Pro-rated monthly fee for the period of October 1, 2025 through October 27, 2025, calculated as follows: 27 days out of 31 days multiplied by \$175,000.

3. Pursuant to the Compensation Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and the Notice Parties (as defined in the Compensation Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “*Notice of Objection*”) on or before 4:00 p.m. (prevailing Central Time) within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Compensation Procedures Order.

New York, New York
Dated: December 1, 2025

/s/ John Singh

John Singh
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



November 26, 2025

Valerie Asbury
President and Chief Executive Officer
LifeScan Global Corporation
75 Valley Stream Parkway
Malvern, PA 19355

Monthly Fee for the period of October 1, 2025 through October 27, 2025: ⁽¹⁾	\$	152,419.35
Less: 20% Holdback		<u>(30,483.87)</u>
Total Amount Due⁽²⁾	\$	<u><u>121,935.48</u></u>

⁽¹⁾ Pro-rated Monthly Fee calculated as follows: 27 days out of 31 days multiplied by \$175,000.

⁽²⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10033374

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
pjtaccountingus@pjtpartners.com

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Title	Hours
John Singh	Partner	16.0
Vinit Kothary	Managing Director	18.0
Avi Raval	Managing Director	2.5
Matthew Habig	Vice President	20.5
Caroline Langan	Vice President	31.0
Zach Denny	Associate	32.0
Sean O'Connor	Associate	15.5
Vishrut Khandelwal	Analyst	35.5
Tom Zhang	Analyst	20.0
Sophia Chang	Analyst	10.0
Anthony Saggese	Analyst	24.5
Christopher Thomas	Analyst	<u>4.5</u>
	Total	<u><u>230.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
John Singh	10/06/25	0.5	Call with advisors to discuss various matters
John Singh	10/06/25	0.5	Preparation and review of draft materials and/or historical information
John Singh	10/06/25	0.5	Internal team meeting to discuss various matters
John Singh	10/06/25	0.5	Internal team meeting to discuss various matters
John Singh	10/06/25	0.5	Call with advisors to discuss various matters
John Singh	10/06/25	0.5	Call with advisors to discuss various matters
John Singh	10/07/25	0.5	Calls with management regarding business matters
John Singh	10/07/25	0.5	Preparation and review of draft materials and/or historical information
John Singh	10/07/25	0.5	Call with advisors to discuss various matters
John Singh	10/07/25	0.5	Calls with management regarding business matters
John Singh	10/08/25	0.5	Call with advisors to discuss various matters
John Singh	10/08/25	0.5	Preparation and review of draft materials and/or historical information
John Singh	10/08/25	0.5	Call with advisors to discuss various matters
John Singh	10/09/25	0.5	Calls with management regarding business matters
John Singh	10/09/25	0.5	Preparation and review of draft materials and/or historical information
John Singh	10/10/25	0.5	Call with advisors to discuss various matters
John Singh	10/13/25	0.5	Call with advisors to discuss various matters
John Singh	10/13/25	0.5	Preparation and review of draft materials and/or historical information
John Singh	10/13/25	0.5	Calls with management regarding business matters
John Singh	10/14/25	0.5	Calls with management regarding business matters
John Singh	10/15/25	0.5	Call with advisors to discuss various matters
John Singh	10/16/25	0.5	Calls with management regarding business matters
John Singh	10/17/25	0.5	Call with advisors to discuss various matters
John Singh	10/17/25	0.5	Preparation and review of draft materials and/or historical information
John Singh	10/17/25	0.5	Calls with management regarding business matters
John Singh	10/20/25	0.5	Call with advisors to discuss various matters
John Singh	10/21/25	0.5	Calls with management regarding business matters
John Singh	10/22/25	0.5	Call with advisors to discuss various matters
John Singh	10/23/25	0.5	Calls with management regarding business matters
John Singh	10/24/25	0.5	Call with advisors to discuss various matters
John Singh	10/24/25	0.5	Calls with management regarding business matters
John Singh	10/27/25	0.5	Call with advisors to discuss various matters
		16.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Vinit Kothary	10/06/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/06/25	0.5	Preparation and review of draft materials and/or historical information
Vinit Kothary	10/06/25	0.5	Internal team meeting to discuss various matters
Vinit Kothary	10/06/25	0.5	Internal team meeting to discuss various matters
Vinit Kothary	10/06/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/06/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/06/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/07/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/07/25	0.5	Preparation and review of draft materials and/or historical information
Vinit Kothary	10/07/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/08/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/08/25	0.5	Preparation and review of draft materials and/or historical information
Vinit Kothary	10/08/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/08/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/09/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/09/25	0.5	Preparation and review of draft materials and/or historical information
Vinit Kothary	10/10/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/10/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/13/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/13/25	1.0	Preparation and review of draft materials and/or historical information
Vinit Kothary	10/14/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/15/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/15/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/16/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/17/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/17/25	1.0	Preparation and review of draft materials and/or historical information
Vinit Kothary	10/20/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/21/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/21/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/22/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/23/25	0.5	Calls with management regarding business matters
Vinit Kothary	10/23/25	0.5	Preparation and review of draft materials and/or historical information
Vinit Kothary	10/24/25	0.5	Call with advisors to discuss various matters
Vinit Kothary	10/27/25	0.5	Call with advisors to discuss various matters
		18.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Avi Raval	10/01/25	0.5	Call with advisors to discuss various matters
Avi Raval	10/03/25	0.5	Calls with prospective bidder
Avi Raval	10/08/25	0.5	Call with advisors to discuss various matters
Avi Raval	10/09/25	0.5	Internal team meeting to discuss various matters
Avi Raval	10/10/25	0.5	Call with advisors to discuss various matters
		<u>2.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Matthew Habig	10/06/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/06/25	1.5	Preparation and review of draft materials and/or historical information
Matthew Habig	10/06/25	0.5	Internal team meeting to discuss various matters
Matthew Habig	10/06/25	0.5	Internal team meeting to discuss various matters
Matthew Habig	10/06/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/06/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/07/25	0.5	Calls with management regarding business matters
Matthew Habig	10/07/25	1.0	Preparation and review of draft materials and/or historical information
Matthew Habig	10/07/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/08/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/08/25	1.5	Preparation and review of draft materials and/or historical information
Matthew Habig	10/08/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/09/25	0.5	Calls with management regarding business matters
Matthew Habig	10/09/25	1.0	Preparation and review of draft materials and/or historical information
Matthew Habig	10/10/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/13/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/13/25	1.0	Preparation and review of draft materials and/or historical information
Matthew Habig	10/14/25	0.5	Calls with management regarding business matters
Matthew Habig	10/15/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/16/25	0.5	Calls with management regarding business matters
Matthew Habig	10/16/25	1.0	Preparation and review of draft materials and/or historical information
Matthew Habig	10/17/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/17/25	1.5	Preparation and review of draft materials and/or historical information
Matthew Habig	10/20/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/21/25	0.5	Calls with management regarding business matters
Matthew Habig	10/22/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/23/25	0.5	Calls with management regarding business matters
Matthew Habig	10/23/25	1.0	Preparation and review of draft materials and/or historical information
Matthew Habig	10/24/25	0.5	Call with advisors to discuss various matters
Matthew Habig	10/27/25	0.5	Call with advisors to discuss various matters
		<u>20.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Caroline Langan	10/01/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/01/25	0.5	Internal Preparation / Deliverables
Caroline Langan	10/02/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/03/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/06/25	1.0	Call with advisors to discuss various matters
Caroline Langan	10/06/25	1.0	Internal Preparation / Deliverables
Caroline Langan	10/07/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/08/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/08/25	0.5	Call with lenders to discuss ABL/RCF financing
Caroline Langan	10/09/25	1.0	Call with advisors to discuss various matters
Caroline Langan	10/09/25	1.0	Internal Preparation / Deliverables
Caroline Langan	10/10/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/12/25	7.0	Internal Preparation / Deliverables
Caroline Langan	10/13/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/13/25	2.0	Internal Preparation / Deliverables
Caroline Langan	10/14/25	0.5	Call with lenders to discuss ABL/RCF financing
Caroline Langan	10/14/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/15/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/16/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/16/25	0.5	Call with lenders to discuss ABL/RCF financing
Caroline Langan	10/16/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/16/25	3.0	Internal Preparation / Deliverables
Caroline Langan	10/17/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/17/25	2.0	Internal Preparation / Deliverables
Caroline Langan	10/20/25	0.5	Call with lenders to discuss ABL/RCF financing
Caroline Langan	10/20/25	0.5	Internal Preparation / Deliverables
Caroline Langan	10/21/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/22/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/22/25	0.5	Internal Preparation / Deliverables
Caroline Langan	10/22/25	0.5	Call with lenders to discuss ABL/RCF financing
Caroline Langan	10/23/25	0.5	Call with advisors to discuss various matters
Caroline Langan	10/23/25	0.5	Internal Preparation / Deliverables
Caroline Langan	10/26/25	1.0	Internal Preparation / Deliverables
		31.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Zach Denny	10/01/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/01/25	0.5	E-mail correspondence on business matters
Zach Denny	10/02/25	0.5	Calls with management regarding business matters
Zach Denny	10/02/25	0.5	E-mail correspondence on business matters
Zach Denny	10/03/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/03/25	0.5	E-mail correspondence on business matters
Zach Denny	10/06/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/06/25	3.5	Preparation and review of draft materials and/or historical information
Zach Denny	10/06/25	0.5	E-mail correspondence on business matters
Zach Denny	10/06/25	0.5	Internal team meeting to discuss various matters
Zach Denny	10/06/25	0.5	Internal team meeting to discuss various matters
Zach Denny	10/06/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/06/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/07/25	0.5	Calls with management regarding business matters
Zach Denny	10/07/25	3.0	Preparation and review of draft materials and/or historical information
Zach Denny	10/07/25	0.5	E-mail correspondence on business matters
Zach Denny	10/07/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/08/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/08/25	2.5	Preparation and review of draft materials and/or historical information
Zach Denny	10/08/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/08/25	0.5	E-mail correspondence on business matters
Zach Denny	10/09/25	0.5	Calls with management regarding business matters
Zach Denny	10/09/25	0.5	Preparation and review of draft materials and/or historical information
Zach Denny	10/10/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/13/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/14/25	0.5	Calls with management regarding business matters
Zach Denny	10/15/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/15/25	2.0	Preparation and review of draft materials and/or historical information
Zach Denny	10/15/25	0.5	E-mail correspondence on business matters
Zach Denny	10/16/25	0.5	E-mail correspondence on business matters
Zach Denny	10/16/25	0.5	Calls with management regarding business matters
Zach Denny	10/17/25	3.0	Preparation and review of draft materials and/or historical information
Zach Denny	10/17/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/20/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/21/25	0.5	Calls with management regarding business matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Zach Denny	10/22/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/23/25	0.5	Calls with management regarding business matters
Zach Denny	10/24/25	0.5	Call with advisors to discuss various matters
Zach Denny	10/24/25	1.0	Preparation and review of draft materials and/or historical information
Zach Denny	10/27/25	0.5	Call with advisors to discuss various matters
		32.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Sean O'Connor	10/01/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/01/25	1.0	E-mail correspondence on business matters
Sean O'Connor	10/02/25	0.5	Call with management and advisors
Sean O'Connor	10/02/25	0.5	E-mail correspondence on business matters
Sean O'Connor	10/03/25	0.5	Calls with prospective bidder
Sean O'Connor	10/03/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/06/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/06/25	0.5	Call regarding business matter
Sean O'Connor	10/07/25	0.5	Call with management and advisors
Sean O'Connor	10/08/25	1.0	Preparation and review of draft materials and/or historical information
Sean O'Connor	10/08/25	0.5	E-mail correspondence on business matters
Sean O'Connor	10/09/25	0.5	Call with management and advisors
Sean O'Connor	10/09/25	0.5	Calls with prospective bidder
Sean O'Connor	10/10/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/13/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/13/25	0.5	Call regarding business matter
Sean O'Connor	10/14/25	0.5	Call with management and advisors
Sean O'Connor	10/15/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/16/25	0.5	Call with management and advisors
Sean O'Connor	10/16/25	1.0	Preparation and review of draft materials and/or historical information
Sean O'Connor	10/16/25	0.5	E-mail correspondence on business matters
Sean O'Connor	10/17/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/20/25	1.0	Attendance in hearing
Sean O'Connor	10/21/25	0.5	Call with management and advisors
Sean O'Connor	10/22/25	0.5	Call with advisors to discuss various matters
Sean O'Connor	10/23/25	0.5	Call with management and advisors
Sean O'Connor	10/27/25	0.5	Attendance in hearing
		<u>15.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Vishrut Khandelwal	10/01/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/03/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/06/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/06/25	4.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/06/25	0.5	Internal team meeting to discuss various matters
Vishrut Khandelwal	10/06/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/06/25	1.0	Call with advisors to discuss various matters
Vishrut Khandelwal	10/07/25	4.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/07/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/08/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/08/25	3.5	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/08/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/09/25	2.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/09/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/10/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/13/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/14/25	3.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/15/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/15/25	1.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/16/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/16/25	4.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/17/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/17/25	2.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/17/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/21/25	1.0	Preparation and review of draft materials and/or historical information
Vishrut Khandelwal	10/22/25	0.5	Call with advisors to discuss various matters
Vishrut Khandelwal	10/23/25	2.0	Preparation and review of draft materials and/or historical information
		<u>35.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Tom Zhang	10/01/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/01/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/02/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/02/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/03/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/03/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/06/25	1.0	Call with advisors to discuss various matters
Tom Zhang	10/06/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/07/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/07/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/08/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/08/25	0.5	Call with lenders to discuss ABL/RCF financing
Tom Zhang	10/08/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/09/25	1.0	Call with advisors to discuss various matters
Tom Zhang	10/09/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/10/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/10/25	1.0	Internal Preparation / Deliverables
Tom Zhang	10/13/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/14/25	0.5	Call with lenders to discuss ABL/RCF financing
Tom Zhang	10/14/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/15/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/16/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/16/25	0.5	Call with lenders to discuss ABL/RCF financing
Tom Zhang	10/16/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/17/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/20/25	0.5	Call with lenders to discuss ABL/RCF financing
Tom Zhang	10/21/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/22/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/23/25	0.5	Call with advisors to discuss various matters
Tom Zhang	10/26/25	0.5	Internal Preparation / Deliverables
		20.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
OCTOBER 1, 2025 THROUGH OCTOBER 27, 2025

Professional	Date	Hours	Explanation
Sophia Chang	10/01/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/02/25	0.5	Call with management and advisors
Sophia Chang	10/03/25	0.5	Calls with prospective bidder
Sophia Chang	10/03/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/06/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/06/25	0.5	Call regarding business matter
Sophia Chang	10/07/25	0.5	Call with management and advisors
Sophia Chang	10/08/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/09/25	0.5	Call with management and advisors
Sophia Chang	10/10/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/13/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/13/25	0.5	Call regarding business matter
Sophia Chang	10/14/25	0.5	Call with management and advisors
Sophia Chang	10/15/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/16/25	0.5	Call with management and advisors
Sophia Chang	10/17/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/20/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/21/25	0.5	Call with management and advisors
Sophia Chang	10/22/25	0.5	Call with advisors to discuss various matters
Sophia Chang	10/23/25	0.5	Call with management and advisors
		<u>10.0</u>	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Anthony Saggese	10/01/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/01/25	1.0	Internal Preparation / Deliverables
Anthony Saggese	10/02/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/02/25	0.5	Internal Preparation / Deliverables
Anthony Saggese	10/03/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/03/25	0.5	Internal Preparation / Deliverables
Anthony Saggese	10/06/25	1.0	Call with advisors to discuss various matters
Anthony Saggese	10/06/25	1.5	Internal Preparation / Deliverables
Anthony Saggese	10/07/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/07/25	0.5	Internal Preparation / Deliverables
Anthony Saggese	10/08/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/08/25	0.5	Call with lenders to discuss ABL/RCF financing
Anthony Saggese	10/08/25	0.5	Internal Preparation / Deliverables
Anthony Saggese	10/09/25	1.0	Call with advisors to discuss various matters
Anthony Saggese	10/09/25	0.5	Internal Preparation / Deliverables
Anthony Saggese	10/10/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/10/25	0.5	Internal Preparation / Deliverables
Anthony Saggese	10/12/25	5.0	Internal Preparation / Deliverables
Anthony Saggese	10/13/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/14/25	0.5	Call with lenders to discuss ABL/RCF financing
Anthony Saggese	10/14/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/15/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/16/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/16/25	0.5	Call with lenders to discuss ABL/RCF financing
Anthony Saggese	10/16/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/16/25	1.0	Internal Preparation / Deliverables
Anthony Saggese	10/17/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/17/25	1.0	Internal Preparation / Deliverables
Anthony Saggese	10/20/25	0.5	Call with lenders to discuss ABL/RCF financing
Anthony Saggese	10/21/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/22/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/23/25	0.5	Call with advisors to discuss various matters
Anthony Saggese	10/26/25	0.5	Internal Preparation / Deliverables
		<u><u>24.5</u></u>	

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Professional	Date	Hours	Explanation
Christopher Thomas	10/01/25	0.5	Call with advisors to discuss various matters
Christopher Thomas	10/02/25	0.5	Call with management and advisors
Christopher Thomas	10/06/25	0.5	Call with advisors to discuss various matters
Christopher Thomas	10/07/25	0.5	Call with management and advisors
Christopher Thomas	10/08/25	1.0	Preparation and review of draft materials and/or historical information
Christopher Thomas	10/09/25	0.5	Call with management and advisors
Christopher Thomas	10/14/25	0.5	Call with management and advisors
Christopher Thomas	10/16/25	0.5	Call with management and advisors
		4.5	