

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                         |
|--|---|-------------------------|
| In re:   | ) |                         |
|  | ) | Chapter 11              |
| YELLOW CORPORATION, <i>et al.</i> , <sup>1</sup> | ) | Case No. 23-11069 (CTG) |
|  | ) |                         |
| Debtors.   | ) | (Jointly Administered)  |
|  | ) |                         |

**SEVENTH SUPPLEMENTAL DECLARATION OF  
PATRICK J. NASH, JR. IN SUPPORT OF THE DEBTORS’  
APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE  
RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND  
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE  
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF AUGUST 6, 2023**

---

I, Patrick J. Nash, Jr., being duly sworn, state the following under penalty of perjury:

1. I am the president of Patrick J. Nash, Jr., P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 333 West Wolf Point Plaza, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, collectively, “Kirkland”).<sup>2</sup> I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have been admitted to practice in the U.S. Court of Appeals for the Sixth Circuit, the U.S. District Court for the Northern District of Illinois, and the U.S. District Court for the Eastern District of Michigan. There are no disciplinary proceedings pending against me.

---

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Application or Original Declaration (as defined herein), as applicable.

2. On August 6, 2023, (the “Petition Date”), each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). On August 30, 2023, the Debtors filed an application to employ and retain Kirkland as counsel for the Debtors [Docket No. 371] (the “Application”) pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of Delaware (the “Local Rules”).

3. My declaration in support of the Application (the “Original Declaration”) was attached to the Application as Exhibit B. On September 22, 2023, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023* [Docket No. 639] (the “Retention Order”).

4. On September 21, 2023, the Debtors filed the *First Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023* [Docket No. 626] (the “First Supplemental Declaration”). On December 14, 2023, the Debtors filed the *Second Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023* [Docket No. 1373] (the “Second Supplemental Declaration”). On February 14, 2024, the Debtors filed the *Third Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and*

*Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023* [Docket No. 2204] (the “Third Supplemental Declaration”). On July 17, 2024, the Debtors filed the *Fourth Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023* [Docket No. 3921] (the “Fourth Supplemental Declaration”). On December 13, 2024, the Debtors filed the *Fifth Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023* [Docket No. 5176] (the “Fifth Supplemental Declaration”). On January 15, 2025, the Debtors filed the *Sixth Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023* [Docket No. 5411] (the “Sixth Supplemental Declaration,” and, together with the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, the Third Supplemental Declaration, the Fourth Supplemental Declaration, and the Fifth Supplemental Declaration, the “Prior Declarations”).

5. In connection with the Application and the Retention Order, I submit this seventh supplemental declaration (this “Seventh Supplemental Declaration”) to provide additional disclosures in accordance with Bankruptcy Rules 2014(a) and 2016(b). Unless otherwise stated in this Seventh Supplemental Declaration, I have personal knowledge of the facts set forth herein.

6. In the Original Declaration, I disclosed Kirkland's billing rates in effect at that time for matters related to these chapter 11 cases. I also disclosed that the billing rates are subject to periodic adjustments to reflect economic and other conditions. Pursuant to the Retention Order, Kirkland must provide notice of changes to its billing rates during these chapter 11 cases.

7. In accordance with ordinary practice, some billing rates for partners and associates will change effective as of January 1, 2026. The rates will change due to rate increases or promotion, although Kirkland does not typically disclose changes to billing rates resulting from promotion. Kirkland's billing rates that will take effect January 1, 2026, for matters related to these chapter 11 cases range as follows:<sup>3</sup>

| <u>Billing Category</u> | <u>Range</u>      |
|-------------------------|-------------------|
| Partners                | \$1,395 - \$2,975 |
| Of Counsel              | \$875 - \$2,495   |
| Associates              | \$825 - \$1,775   |
| Paraprofessionals       | \$385 - \$775     |

#### **Additional Disclosures**

8. As set forth in certain of the Prior Declarations, Kirkland has searched its electronic database of representations for connections to parties in interest in these chapter 11 cases. Certain connections were disclosed in the Prior Declarations. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland has become aware of additional parties in interest in these chapter 11 cases. In addition to the entities searched and

---

<sup>3</sup> For professionals and paraprofessionals residing outside of the U.S., hourly rates are billed in the applicable currency. When billing a U.S. entity, such foreign rates are converted into U.S. dollars at the then applicable conversion rate. After converting these foreign rates into U.S. dollars, it is possible that certain rates may exceed the billing ranges listed in the chart. In addition, the rate ranges provided for in the Application may change if an individual leaves or joins Kirkland. In either case, Kirkland does not intend to update the ranges for such circumstances.

disclosed in the Application and the Prior Declarations, Kirkland has searched its electronic database for the entities listed on **Schedule 1**, attached hereto. The following is a list of the categories that Kirkland has searched for this Seventh Supplemental Declaration:<sup>4</sup>

| <b><u>Schedule</u></b> | <b><u>Category</u></b>        |
|------------------------|-------------------------------|
| 1(a)                   | Bankruptcy Professionals      |
| 1(b)                   | Claims Parties                |
| 1(c)                   | Notice of Appearance Parties  |
| 1(d)                   | Ordinary Course Professionals |
| 1(e)                   | Other Chapter 11 Parties      |

9. I have included the results of Kirkland's conflicts searches of the above-listed entities on **Schedule 2** to this Seventh Supplemental Declaration.<sup>5</sup> Listed on **Schedule 3** to this Seventh Supplemental Declaration are new client connections for entities identified in certain of the Prior Declarations. All current and prior representations of the parties identified on **Schedule 2** and **Schedule 3** are in matters unrelated to the Debtors and these chapter 11 cases.

10. Based on the conflicts searches conducted to date, to the best of my knowledge, neither I, Kirkland, nor any partner, of counsel, or associate thereof, insofar as I have been able to

---

<sup>4</sup> Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

<sup>5</sup> As referenced in **Schedule 2** and **Schedule 3**, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in **Schedule 2** and **Schedule 3**, the term "former client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in **Schedule 2** and **Schedule 3**, the term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former clients" or "closed clients" for whom time was posted in the last 36 months but does not disclose connections if time was billed more than 36 months before the Petition Date.

ascertain, has any connections with the Debtors or any party in interest in these chapter 11 cases except as disclosed or otherwise described in this Seventh Supplemental Declaration and in the Prior Declarations.

11. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in the conflicts search. For example, if an entity has already been disclosed in the Prior Declarations in one capacity (*e.g.*, a customer), and the entity appears in the subsequent conflicts search in a different capacity (*e.g.*, a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

12. As set forth in certain Prior Declarations and disclosed further on **Schedule 2** to this Seventh Supplemental Declaration, Kirkland currently represents, and in the past has represented, certain of the Debtors' claims parties or their affiliates, whose proofs of claim were reviewed, and in certain circumstances, objected to, by the Debtors in the course of the Debtors' claim review process (collectively, the "Claims Parties") on a variety of matters. Kirkland's current and former representations of the Claims Parties have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any of the Claims Parties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or former representation of the Claims Parties precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

13. As set forth in the Prior Declarations, Kirkland currently represents, and in the past has represented, certain of the Debtors' former customers and their affiliates (collectively, the "Customers") on a variety of matters. Kirkland's current and former representations of the

Customers have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland has not represented, and will not represent, any of the Customers in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases. I do not believe that Kirkland's current or former representation of the Customers precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

14. As disclosed on **Schedule 2**, certain parties in interest and/or their affiliates in these chapter 11 cases are current or former Kirkland restructuring clients, including APC Automotive Technologies LLC ("APC"), an affiliate of one of the Debtors' Customers (together with any other current or former Kirkland restructuring client disclosed on **Schedule 2**, the "Restructuring Clients"). Kirkland's representation of APC in restructuring matters ended in February 2021. Kirkland's current and prior representations of the Restructuring Clients are unrelated to the Debtors' chapter 11 cases. Kirkland will not represent the Debtors in any matter related to the Restructuring Clients' restructuring matters. Similarly, Kirkland will not represent the Restructuring Clients in any matter related to the Debtors in these chapter 11 cases. I do not believe that Kirkland's current or former representation of the Restructuring Clients precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

15. Alvarez & Marsal North America, LLC ("A&M") serves as a bankruptcy professional for the Debtors in these chapter 11 cases. As disclosed on **Schedule 3**, Kirkland represents certain A&M employees in matters unrelated to the Debtors and these chapter 11 cases. Further, certain former Kirkland attorneys are currently employed by A&M. Though previously employed by Kirkland, any work provided by these former Kirkland attorneys while employed by Kirkland was unrelated to the Debtors or these chapter 11 cases. Finally, Matson Blocker, Kirkland's Chief Information Officer, was formerly a Managing Director at Alvarez & Marsal

Corporate Performance Improvement, LLC (“A&M CPI”), an affiliate of A&M. Mr. Blocker had no connection with the Debtors or these chapter 11 cases while working for A&M CPI. I do not believe that these connections preclude Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

16. James H.M. Sprayregen, a former Kirkland partner, is the Vice Chairman of Hilco Global (“Hilco Global”). Hilco Global is an affiliate of Hilco Valuation Services, LLC and Hilco Receivables, LLC (“Hilco”). Hilco is an ordinary course professional providing pension advisory and account collection and resolution services to the Debtors in these chapter 11 cases. Mr. Sprayregen was a partner at Kirkland from July 1990 until June 2006 and again from December 2008 until August 2024 and did not work on the Debtors’ cases while at Kirkland. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code. In addition, my son is employed by Hilco Real Estate, LLC, an affiliate of Hilco. I do not believe that this connection precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

17. Certain entities disclosed in the Prior Declarations and this Seventh Supplemental Declaration are affiliated with Kirkland clients Abbott Laboratories (together, with its affiliates, “Abbott”), TPG Capital LP (together, with its affiliates, “TPG”), Vista Equity Partners (together, with its affiliates, “Vista”), and Blackstone Inc. (together, with its affiliates, “Blackstone”), each of which represents more than one percent of Kirkland’s fee receipts for the twelve-month period ending on October 31, 2025.<sup>6</sup> Abbott and TPG are affiliates of certain Claims Parties. Vista is an affiliate of a holder of litigation and subrogation claims against the Debtors. Blackstone is an affiliate of a contract counterparty to the Debtors. All current and prior

---

<sup>6</sup> Specific percentages will be disclosed to the United States Trustee for the District of Delaware upon request.

Kirkland representations of Abbott, TPG, Vista, and Blackstone have been in matters unrelated to the Debtors or these chapter 11 cases. Kirkland does not, and will not, represent any of these entities in connection with the chapter 11 cases. I do not believe that any current or prior representation of Abbott, TPG, Vista, and Blackstone precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

18. From time to time, Kirkland partners, of counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds (the “Investment Funds”), through which such individuals indirectly acquire an interest in debt or equity securities of many companies, one of which may be one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases, often without Kirkland’s knowledge. Each Kirkland person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund’s decision to buy, sell, or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that when the Kirkland persons make an investment in the Investment Fund, he, she, or they do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales.

19. From time to time, Kirkland and/or one or more Kirkland partners and of counsel voluntarily choose to form an entity (a “Passive-Intermediary Entity”) to invest in one or more Investment Funds or directly or indirectly in the debt or equity securities of one or more companies. Such Passive-Intermediary Entity is composed only of Kirkland and/or persons who were Kirkland partners and of counsel at the time of the Passive-Intermediary Entity’s formation (although some may later become former Kirkland partners and of counsel). Participation in such a Passive-

Intermediary Entity is wholly voluntary and only a portion of Kirkland's partners and of counsel choose to participate. The Passive-Intermediary Entity generally owns substantially less than one percent of any such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell, or vote any particular security. Each Investment Fund in which a Passive-Intermediary Entity invests is generally operated as a blind pool, so that the Passive-Intermediary Entity does not know what securities the blind pool Investment Funds will purchase or sell, and has no control over such purchases or sales. And, indeed, the Passive-Intermediary Entity often arranges for statements and communications from certain Investment Funds to be sent solely to a blind administrator who edits out all information regarding the identity of the Investment Fund's underlying investments, so that the Passive-Intermediary Entity does not learn (even after the fact) the identity of the securities purchased, sold, or held by the Investment Fund. To the extent the Passive-Intermediary Entity is or becomes aware of the identity of the securities purchased, sold, or held by the Investment Funds ("Known Holdings"), such Known Holdings are submitted to Kirkland's conflict checking system.

20. From time to time, Kirkland partners, of counsel, associates, and employees personally directly acquire a debt or equity security of a company which may be (or become) one of the Debtors, their creditors, or other parties in interest in these chapter 11 cases. Kirkland has a long-standing policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work, so that all Kirkland attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

21. Kirkland will continue to review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If

any new relevant facts or relationships are discovered or arise, Kirkland will use reasonable efforts to identify such further developments and will promptly file an additional supplemental declaration, as required by Bankruptcy Rule 2014(a).

**Affirmative Statement of Disinterestedness**

22. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed herein.

*[Remainder of page intentionally left blank]*

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: December 8, 2025

Respectfully submitted,

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr.  
as President of Patrick J. Nash, Jr., P.C., as  
Partner of Kirkland & Ellis LLP; and as Partner  
of Kirkland & Ellis International LLP

**SCHEDULE 1**

## **SCHEDULE 1**

### **List of Schedules**

| <b><u>Schedule</u></b> | <b><u>Category</u></b>        |
|------------------------|-------------------------------|
| 1(a)                   | Bankruptcy Professionals      |
| 1(b)                   | Claims Parties                |
| 1(c)                   | Notice of Appearance Parties  |
| 1(d)                   | Ordinary Course Professionals |
| 1(e)                   | Other Chapter 11 Parties      |

**SCHEDULE 1(a)**

**Bankruptcy Professionals**

Ask LLP

## SCHEDULE 1(b)

### Claims Parties

|  |   |
|--|---|
| 181 W Johnson Holding I&II LLC                           | Corcentric LLC                                  |
| 181 W Johnson Holding LLC                                | Cuco's Trucking                                 |
| Accu Trailer & Truck Repair LLC                          | Cummins Inc.                                    |
| Action Towing  | Danny Z's Woodworking                           |
| Aguirre, Javier  | Decatur Med-Surg Clinic LLC                     |
| Alectra Utilities  | DFC Transport Inc.                              |
| Allied Services Division Welfare Fund                    | Distribution Point LLC, The                     |
| Allstate Peterbilt Group                                 | Dosped Inc.                                     |
| Almen Enterprises LLC                                    | DS Express Inc.                                 |
| AltPro LLC   | DTE Energy Co.                                  |
| Alvaria Inc.   | Dubois Chemicals                                |
| Aman Logistics LLC                                       | Duke Energy Carolinas LLC                       |
| Ameren Missouri  | EC Trans Inc.                                   |
| Apothecary Movement LLC                                  | El Paso Electric Co.                            |
| ArtSkills Inc.   | Eldredge, Vance                                 |
| Axalta Coating Systems LLC                               | EnerSys   |
| Baaz Logistics Inc.                                      | Engaged Financial LLC                           |
| Baltimore Gas & Electric                                 | England Carrier Services LLC                    |
| Barber, George   | Escreen Inc.                                    |
| Barnes & Thornburg LLP                                   | Evansville Water & Sewer Utility (IN)           |
| BB Express LLC   | E-Way Express LLC                               |
| Best Truck Services Inc.                                 | Fab Glass & Mirror                              |
| BGR Group  | Fagan Co., The                                  |
| Bill Howe Restoration & Flood                            | Fanton Logistics Inc.                           |
| BME Inc.   | Fyda Freightliner Youngstown Inc.               |
| Buckeye Carrier LLC                                      | G&S Trailer Repair Inc.                         |
| Burns & McDonnell EGS PC                                 | Gartner Inc.                                    |
| BW Repair  | General Truck Sales & Service Inc.              |
| Callahan, Brian J.                                       | Generational Wealth Transport LLC               |
| Cannon, Michael  | Gil Transport Inc.                              |
| Canton, Andrew   | Global Safety Products Inc.                     |
| Cao, Oscar   | Great Lakes Aero Products Inc.                  |
| Carrier Enterprises                                      | Green Valley Landscaping Inc.                   |
| CBO Covenant Medical Group                               | H&H Express Inc.                                |
| Central District Alarm Inc.                              | Harrison, County of (TX) Sheriff &<br>Treasurer |
| Central Welding Supply Co. Inc.                          | Helpfast Personnel Inc.                         |
| Cintas Corp.   | Helsinki Customs & Repair LLC                   |
| CIT Trucks LLC   | High Road Towing & Truck Repair LLC             |
| Classic Transportation of Sunbury LLC                    | Hinckley Springs                                |
| CMC Truck Service Inc.                                   | HJ International Group Inc.                     |
| Connecticut, State of, Department of<br>Revenue Services | Humboldt, County of (CA), Tax Collector         |

HY Connect Inc.  
Hyland, Bryan  
IMCD US  
Imperial, County of (CA) Treasurer-Tax  
Collector  
Indeed Inc.  
Infiniti Elite Delivery Services  
J Mane Enterprise LLC  
Jackson Group Peterbilt  
Jackson, Demarius  
Jim Troccia's Garage  
Johnson's Heavy Towing Inc.  
Jones, Regina  
Kare Miami LLC  
Kelsh, Brett  
Kentucky, Commonwealth of, Department  
of Revenue  
KM Walker Truck & Trailer Repair  
Knight Logistics LLC  
Krakowski Trucking Inc.  
Leon, Jeremy  
Lexmark International Inc.  
Lopez, Alfredo  
Lovejoy, Georgia  
Mackenzie, James  
Magic Transport Inc.  
Manner Truck Service  
Marion Towing & Repair LLC  
Mississippi, State of, Department of  
Revenue  
Mobile Street Holdings LLC  
Morris Plumbing Co. Inc.  
New Mexico, State of, Taxation & Revenue  
Department  
Niagara Mohawk Power Corp.  
Nuss Truck & Equipment  
Orange EV LLC  
Oregon, State of, Department of Revenue  
Outform Group Inc.  
Pamex Inc.  
Parkland USA Corp.  
PayScale Inc.  
PBS Engineering & Environmental Inc.  
Peak Trailer Group LLC  
Pennsylvania, Commonwealth of,  
Department of Revenue  
PG&E Corp.  
Piqua Transfer & Storage Co. Inc.  
Porter Billing Services LLC  
Possmei USA Inc.  
Profix Mobile Repair Inc.  
Pro-Tech Services Inc.  
PSEG Long Island LLC  
Purity Drinking Water Inc.  
Ray's Towing Inc.  
Reichert, Vanessa  
Reliant Energy Retail Services LLC  
Rice Lake Weighing Systems Inc.  
RJM Automatic Fire Protection LLC  
Royal Freight Inc.  
Saran Trucking Inc.  
Seven Cities Repair LLC  
Shoes for Crews North America LLC  
Sikora Express LLC  
SMRK Services Inc.  
Spartan Fleet Services Corp.  
Spectrum  
Springfield Electric Supply Co. LLC  
Stevens Appliance Truck Co.  
Super Soaker Power Washing LLC  
Technology Recovery Group Ltd.  
TForce Freight Inc.  
Thomas & Thorngren Inc.  
Tomei's Towing Service  
Transport One Logistics LLC  
Transwest Capital Inc.  
Trillium Roadways  
TSA Clean LLC  
Valencia, Francisco  
Vargas Service Truck & Trailer Repair  
Velazquez, Jesus  
Verizon Connect Inc.  
VFS Leasing Co.  
Voyager Freightway Inc.  
Wallguard.com LLC  
Watrin Truck Repair LLC  
Weco Manufacturing Group  
West Electrical  
Wex Fleet One  
Whitaker & Family Truck LLC  
Wisconsin, State of, Department of Revenue  
WW Williams Co. LLC, The

Wyoming, State of, Department of Revenue

**SCHEDULE 1(c)**

**Notice of Appearance Parties**

Billion Law  
Farella Braun + Martel LLP  
Wolfson Bolton Kochis PLLC

## **SCHEDULE 1(d)**

### **Ordinary Course Professionals**

AEI Consultants  
Brattle Group Inc., The  
Carlson Caspers Vandenburg & Lindquist PA  
Carlton Fields PA  
CBRE Inc.  
CFGILLC  
Compass Lexecon LLC  
Computershare Inc.  
Fisher & Phillips LLP  
Franklin & Prokopik PC  
Gowling WLG  
GSI Environmental Inc.  
HaystackID LLC  
Hilco Receivables LLC  
Hilco Valuation Services LLC  
Mullen Coughlin LLC  
Murray, Marti P.  
Regan, Michael A.  
Snow Christensen & Martineau LLP  
Venable LLP  
Ward Hocker & Thornton pllc

**SCHEDULE 2**

**SCHEDULE 2**

| <b>Name of Entity Searched</b>  | <b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b>   | <b>Status</b>   |
|---|--|---|
| Airtex Products LP<br>APC Auto Motive<br>APC Automotive Technologies LLC<br>ASC Industries Inc.<br>Brake Parts Inc. LLC<br>Cardone Industries Inc.<br>Champion Laboratories Inc.<br>First Brands Group LLC<br>FRAM Group Holdings Inc.<br>Hopkins Manufacturing Corp.<br>Horizon Global Corp.<br>Trico Products Corp. | APC Automotive Technologies Holdings, LLC<br>Hopkins Manufacturing Corporation   | Closed<br>Closed  |
| Alvaria Inc.<br>Noble Systems Corp.   | Alvaria International Holdings LLC<br>Alvaria Technologies Australia<br>Alvaria Technologies Germany GmbH<br>Alvaria Technologies UK Ltd.                    | Current<br>Current<br>Current<br>Current                  |
| Carrier Enterprises   | Carrier Corp.<br>Carrier Global Corporation  | Closed<br>Current   |
| CBRE Inc.   | CBRE Caledon Capital Management<br>CBRE Global Investors, Inc.<br>CBRE Investment Management Infrastructure Inc.<br>CBRE SpA<br>CBRE SpA Italy<br>CBRE, Inc. | Closed<br>Closed<br>Current<br>Closed<br>Closed<br>Closed |
| Commonwealth Edison Co.   | Commonwealth Edison Co.<br>Exelon Corp.<br>Exelon Generation Company LLC<br>Exelon Wind LLC<br>William A. Von Hoene, Jr.                                     | Closed<br>Current<br>Current<br>Current<br>Closed         |
| Corcentric LLC  | Corcentric, Inc.   | Current   |
| DTE Energy Co.  | DTE Energy Company   | Closed  |
| Dubois Chemicals  | Altas Partners LP<br>DuBois Chemicals Holdings Inc.  | Current<br>Current  |

| Name of Entity Searched                               | Name of Entity and/or Affiliate of Entity, that is a K&E Client   | Status  |
|---|---|---|
|   | DuBois Chemicals, Inc.  | Current   |
| Efuel LLC   | Phillips 66   | Closed  |
| Escreen Inc.  | Abbott Cardiovascular Systems Inc.<br>Abbott Diabetes Care Inc.<br>Abbott Diabetes Care Sales Corp.<br>Abbott Laboratories<br>Abbott Nutrition<br>Abbott Pharmaceuticals Inc.<br>eScreen, Inc.<br>Miles D. White  | Closed<br>Closed<br>Current<br>Current<br>Current<br>Current<br>Closed<br>Closed                      |
| Garda Canada Security Corp.                           | BC Partners Advisors LP<br>BC Partners Clay Co-Investment LP<br>BC Partners Credit<br>BC Partners Holdings Ltd.<br>BC Partners LLP  | Current<br>Current<br>Closed<br>Current<br>Current  |
| General Dynamics Corp.                                | General Dynamics Installation Services LLC  | Current   |
| Global Safety Products Inc.                           | Argosy Capital Group, Inc.<br>Odyssey Capital Group LP  | Current<br>Current  |
| HaystackID LLC  | Quad-C Management, Inc.<br>Timothy W. Billings  | Current<br>Former   |
| Hilco Receivables LLC<br>Hilco Valuation Services LLC | Hilco Global<br>Hilco Inc.<br>Hilco Industrial LLC<br>Hilco IP Merchant Capital LLC<br>Hilco Monarch Investments VI LLC<br>Hilco Real Estate LLC<br>Hilco Receivables, LLC<br>Hilco Redevelopment Holdings LLC<br>Hilco Redevelopment, LLC<br>Hilco Trading LLC | Current<br>Closed<br>Closed<br>Closed<br>Current<br>Closed<br>Closed<br>Current<br>Current<br>Current |
| Hinckley Springs                                      | Primo Brands Corp.  | Current   |
| Jefferies Leveraged Credit Products LLC               | Andrew Whittaker<br><br>Chris M. Kanoff<br>Jefferies Finance LLC<br>Jefferies Financial Group Inc.  | Current<br><br>Current<br>Current<br>Current  |

| Name of Entity Searched              | Name of Entity and/or Affiliate of Entity, that is a K&E Client   | Status   |
|--------------------------------------|---|--|
|                                      | Jefferies Hong Kong Ltd.  | Closed   |
| Lexmark International Inc.           | Lexmark International Inc.<br>Xerox Corp.   | Closed<br>Current  |
| Outform Group Inc.                   | CCF<br>Cerberus Capital Management, L.P.<br>Cerberus European Capital Advisors LLP<br>Cerberus European Investments LLC<br>Cerberus Institutional Partners VI LP<br>Joshua Weintraub  | Current<br>Current<br>Closed<br>Closed<br>Current<br>Closed  |
| Panasonic Corp. of North America     | Blue Yonder, Inc.   | Current  |
| PayScale Inc.                        | Francisco Partners Consulting LLC<br>Francisco Partners GP Splitter, LLC<br>Francisco Partners II (Cayman) L.P.<br>Francisco Partners II LP<br>Francisco Partners III (Cayman), L.P.<br>Francisco Partners III (Domestic AIV) Feeder, LLC<br>Francisco Partners III (Domestic AIV), L.P.<br>Francisco Partners III LP<br>Francisco Partners IV LP<br>Francisco Partners IV-A LP<br>Francisco Partners Management LLC<br>Francisco Partners Management LP<br>Francisco Partners Parallel Fund II L.P.<br>Francisco Partners Parallel Fund III (Cayman), L.P.<br>Francisco Partners Parallel Fund III, L.P.<br>Francisco Partners VI LP<br>Payscale Inc.<br>Sonic Topco, L.P. | Closed<br>Closed<br>Closed<br>Closed<br>Closed<br>Closed<br>Closed<br>Closed<br>Closed<br>Closed<br>Current<br>Current<br>Closed<br>Closed<br>Closed<br>Closed<br>Closed<br>Current<br>Current |
| PBS Engineering & Environmental Inc. | AMLI/BPMT Towne Square Partnership  | Closed   |

| Name of Entity Searched            | Name of Entity and/or Affiliate of Entity, that is a K&E Client   | Status   |
|------------------------------------|---|--|
|                                    | Eaton Vance Funds, Independent Trustees<br>Flexential Intermediate Corporation<br>Morgan Stanley<br>Morgan Stanley & Co.<br>Morgan Stanley & Co. LLC<br>Morgan Stanley Asia Limited<br>Morgan Stanley Infrastructure Inc.<br>Morgan Stanley Infrastructure Partners<br>Morgan Stanley Investment Management Limited<br>Morgan Stanley Real Estate Investing<br>Morgan, Stanley & Co.<br>Prime Property Fund | Current<br>Current<br>Current<br>Closed<br>Closed<br>Current<br>Current<br>Closed<br>Closed<br>Closed<br>Current<br>Closed |
| PG&E Corp.                         | Pacific Gas and Electric Company  | Closed   |
| PSEG Long Island LLC               | Public Service Enterprise Group Inc.  | Current  |
| Reliant Energy Retail Services LLC | NRG Building Services LLC<br>NRG Buyer LLC<br>NRG Controls NewCo LLC<br>NRG Controls North LLC<br>NRG Energy, Inc.<br>NRG Group Holdings LLC<br>NRG Intermediate LLC  | Current<br>Current<br>Current<br>Current<br>Closed<br>Current<br>Current   |
| Simpson, Peter                     | Simpson, Peter John   | Current  |
| Spectrum                           | Bright House Networks, LLC<br>Charter Communications Holding Co. LLC<br>Charter Communications LLC<br>Charter Communications Operating LLC<br>Charter Communications, Inc.<br>Spectrum Advanced Services LLC<br>Spectrum Management Holding Company, LLC<br>Time Warner Cable Information Services (Missouri) LLC   | Closed<br>Closed<br>Current<br>Closed<br>Current<br>Current<br>Closed<br>Current   |
| Westrock Container LLC             | Smurfit Kappa Group   | Closed   |
| WW Williams Co. LLC, The           | Andrew S. Weinberg  | Current  |

| <b>Name of Entity Searched</b> | <b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b> | <b>Status</b> |
|--------------------------------|--|---------------|
|                                | Brightstar Capital Partners  | Current       |

**SCHEDULE 3**

**SCHEDULE 3**

| <b>Name of Entity Searched</b>  | <b>Name of Entity and/or Affiliate of Entity, that is a K&amp;E Client</b> | <b>Status</b>                 |
|---|--|-------------------------------|
| Acar Leasing Ltd.   | General Motors LLC   | Current                       |
| ACE Global Multi-Credit LLC<br>Amissima Diversified Income ICAV<br>AP Kent Credit Master Fund LP<br>Apollo Accord Master Fund III LLP<br>Apollo A-N Credit Fund (Delaware) LP<br>Apollo Atlas Master Fund LLC<br>Apollo Capital Management LP<br>Apollo Centre Street Partnership LP<br>Apollo Credit Funds ICAV<br>Apollo Credit Master Fund Ltd.<br>Apollo Credit Strategies Master Fund Ltd.<br>Apollo Lincoln Fixed Income Fund LP<br>Apollo Moultrie Credit Fund LP<br>Apollo Tactical Value SPN Investments LP<br>Apollo TR Enhances Levered Yield LLC<br>Apollo TR Opportunistic Ltd.<br>Aspen American Insurance Co.<br>Aspen American Insurance Co.<br>Athora Lux Invest | Apollo Global Securities LLC   | Current                       |
| Alvarez & Marsal  | Edward Simon Middleton<br>Wesley Arthur Edwards<br>Wing Sze Tiffany Wong   | Current<br>Current<br>Current |
| Amarok LLC  | Thor Parent, LLC   | Current                       |
| AT&T Inc.   | AT&T Enterprises LLC   | Current                       |
| Bayard Advertising Agency   | Global Atlantic Financial Group LLC  | Current                       |
| ExperSolve  | John Laing Group Ltd.  | Current                       |
| Marmic Fire & Safety Co. Inc.   | KKR Associates Opportunities II SCSp                                       | Current                       |
| Optiv Security Inc.   | KKR Infra LP   | Current                       |
|   | KKR Property Partners Europe   | Current                       |
|   | Osprey JV LP   | Current                       |

| Name of Entity Searched   | Name of Entity and/or Affiliate of Entity, that is a K&E Client  | Status   |
|---|--|--|
| Berkshire Hathaway International Insurance Ltd.<br>BNSF Railway Co.<br>Geico Corp.<br>National Fire & Marine Insurance Co.<br>PacifiCorp<br>Pilot Travel Centers LLC<br>RSUI Indemnity<br>Saratoga Rack Marketing LLC<br>SC Fuels   | The Lubrizol Corp.   | Current  |
| BREIT Industrial Canyon<br>CoreTrust Inc.<br>GPT Deer Park Terminal Owner LLC<br>GPT Operating<br>GPT Operating Partnership LP<br>GPT Orlando Terminal Owner LLC<br>GPT Santa Fe Springs Owner LP<br>Medline Industries Inc.<br>NewStar Commercial Lease Funding I LLC<br>NewStar Equipment Finance I LLC<br>ServPro of Blue Valley | Blackstone Credit & Insurance<br>Blackstone Private Credit Fund<br>Blackstone Private Equity<br>Blackstone Strategic Capital Holdings LP<br>Tricon American Homes LLC  | Current<br>Current<br>Current<br>Current<br>Current        |
| Burns & McDonnell Inc.  | Burns & McDonnell Inc.   | Current  |
| Cadbury Mondelez Pension Trust Ltd.   | Mondelez International Inc.  | Current  |
| Canada Revenue Agency<br>Canada, Government of, Receiver General  | CPPIB Credit Investments Inc.  | Current  |
| Cerasis Inc.<br>CFGI LLC<br>ConvergeOne Inc.<br>GlobalTranz Enterprises LLC<br>Worldwide Express Operations LLC   | CVC Capital Partners<br>CVC Capital Partners plc<br>CVC Credit Capital Solutions Co-Invest (SPV) Sarl<br>CVC Credit Capital Solutions Co-Invest Feeder SCSp<br>CVC Credit Capital Solutions Co-Invest SCSp<br>CVC Partners | Current<br>Current<br>Closed<br>Closed<br>Closed<br>Closed |

| Name of Entity Searched   | Name of Entity and/or Affiliate of Entity, that is a K&E Client         | Status                        |
|---|---|-------------------------------|
| Coyote Logistics<br>United Parcel Service Inc.<br>United Parcel Service Inc.<br>UPS Capital Insurance Agency Inc.   | United Parcel Service, Inc.<br>UPS Cartage Services Inc.                | Current<br>Current            |
| Credit Suisse AG  | UBS AG  | Current                       |
| Dell Marketing LP   | Dell (Chengdu) Co. Ltd.<br>Dell Products LP                             | Current<br>Current            |
| DuPont<br>E I Dupont De Nemours Co.<br>Multi-Base Inc.  | DuPont de Nemours Inc.  | Current                       |
| East West Bank  | East West Bank  | Current                       |
| Echo Global Logistics Inc.  | Einstein Holdco Inc.<br>Lisa M. Ondrula<br>TJC LP                       | Current<br>Current<br>Current |
| Environmental Protection Agency<br><br>Environmental Protection Agency<br>Federal Motor Carrier Safety<br>Administration<br>United States, Government of the<br>United States, Government of the,<br>Department of Defense<br>United States, Government of the,<br>Department of Labor,<br>Occupational Safety and Health<br>Administration<br>United States, Government of the,<br>Department of the Treasury<br>United States, Government of the,<br>Department of the Treasury,<br>Internal Revenue Service<br>United States, Government of the,<br>Department of Transportation<br>United States, Government of the,<br>Environmental Protection<br>Agency, National Response<br>Center<br>United States, Government of the,<br>Environmental Protection<br>Agency, 68th Street Site Work | United States Department of<br>Commerce<br>United States Postal Service | Current<br><br>Current        |

| Name of Entity Searched   | Name of Entity and/or Affiliate of Entity, that is a K&E Client  | Status                        |
|---|--|-------------------------------|
| Group   |  |                               |
| Evans Network of Cos.   | The Evans Network of Companies   | Closed                        |
| EverBank Commercial Finance Inc.  | Warburg Pincus Equity Fund IX LP   | Current                       |
| Family Dollar Stores Inc.   | Dollar Tree Inc.<br>Family Dollar Stores of Pennsylvania LLC   | Current<br>Current            |
| Finlayson Logistics Assets LLC  | Temasek Holdings (Pte.) Ltd.<br>Temasek Holdings (Pte.) Ltd.   | Current<br>Current            |
| GardaWorld Security Services  | BC Partners Advisors LP<br>BC Partners Holdings Ltd.<br>BC Partners LLP  | Current<br>Current<br>Current |
| Halo Branded Solutions Inc.   | PCM Management Advisor, LLC  | Current                       |
| Markit North America Inc.   | Simon Jixiang Jin  | Current                       |
| Massachusetts, Commonwealth of, Attorney General<br>Massachusetts, Commonwealth of, Department of Environmental Protection<br>Massachusetts, Commonwealth of, Department of Revenue | Thomas P. Jachym   | Current                       |
| NewStar Commercial Lease Funding I LLC<br>NewStar Equipment Finance I LLC   | Corsair Capital LLC  | Current                       |
| Old Republic General Insurance Corp.<br>Old Republic Insurance<br>Old Republic Insurance Co. of Canada<br>Old Republic Risk Management Inc.   | Old Republic International Corp.   | Current                       |
| Orchard Investments Inc.  | Orchard Investment Partners Management, LLC  | Current                       |
| OTR Capital LLC   | OTR Solutions, LLC   | Current                       |
| PNC Bank<br>PNC Bank NA   | PNC Bank NA, as Trustee of the Amy Sebastian 1981 Trust<br>PNC Bank NA, as Trustee of the Brian Simmons 1981 Trust | Current<br>Current            |
| Project44 LLC   | Project44, LLC   | Closed                        |
| Quantronix Inc.   | Schneider Electric USA Inc.  | Current                       |

| Name of Entity Searched             | Name of Entity and/or Affiliate of Entity, that is a K&E Client   | Status   |
|-------------------------------------|---|--|
| Radio Systems Corp.<br>White Cap LP | CD&R LLP  | Closed   |
| RoadNet Technologies                | Vista Credit Opportunities Fund I - 6Y LP<br>Vista Credit Opportunities Fund I FAF LP<br>Vista Credit Opportunities Fund I LP<br>Vista Credit Opportunities Fund II LP<br>Vista Credit Opportunities Fund II-A LP<br>Vista Credit Opportunities Fund II-B LP<br>Vista Equity Partners<br>Vista Opportunistic Credit Fund LP | Current<br>Current<br>Current<br>Current<br>Current<br>Current<br>Current<br>Current |
| Roanoke                             | Munich Re   | Current  |
| Siemens Financial Services Inc.     | Siemens AG<br>Siemens Healthcare Diagnostics Inc.<br>Siemens Healthcare GmbH<br>Siemens Medical Solutions USA Inc.<br>Siemens Mobility Inc.   | Current<br>Current<br>Current<br>Current<br>Current                                  |
| STG Intermodal Solutions Inc.       | STG Intermodal Inc.<br>STG Intermodal Services LLC<br>STG Intermodal Solutions Inc.   | Current<br>Current<br>Current  |
| Sylvamo Corp.                       | Soup-Sylvamo  | Current  |
| TD Bank                             | TD Asset Management Inc.<br>TD Bank USA, NA   | Current<br>Current   |
| Team Technologies Inc.              | Clearlake Capital (UK) LP   | Current  |
| Transportation Insight LLC          | Transportation Insight Holdings LLC<br>Transportation Insight Topco LP  | Current<br>Current   |
| Wilson, Jennifer Lea                | Wilson, Jennifer L.   | Current  |
| Yello Strom                         | VNG AG  | Current  |