UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	**Chapter 11**
SPIRIT AVIATION HOLDINGS, INC., *et al.*,	**Case No. 25-11897 (SHL)**
Debtors.[1]	**Jointly Administered**

ORDER ESTABLISHING DEADLINES AND PROCEDURES FOR FILING PROOFS OF CLAIM AND APPROVING THE FORM AND MANNER OF NOTICE THEREOF

Upon the motion (the "**Motion**")[2] of Spirit Aviation Holdings, Inc. and its direct and indirect subsidiaries (collectively, the "**Debtors**"), each of which is a debtor and debtor in possession in the Chapter 11 Cases, for entry of an order (this "**Order**"), pursuant to sections 501, 502, 503, and 1514 of the Bankruptcy Code, Bankruptcy Rules 2002, 3002, and 3003, Local Rule 3003-1, and the Guidelines, (a) establishing Bar Dates for filing proofs of claim in the Chapter 11 Cases, (b) approving the manner of filing proofs of claim, certain procedures in connection therewith, and the Proof of Claim Form attached hereto as **Exhibit 1**, and (c) approving the proposed form and manner of notice of the Bar Dates and the procedures for filing proofs of claim in the Chapter 11 Cases using the Bar Date Notice and Publication Notice, substantially in the forms attached hereto as **Exhibit 2** and **Exhibit 3**, respectively, as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and the Court having found that this is a core proceeding pursuant to 28

[1] The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

U.S.C. § 157; and the Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of the Chapter 11 Cases and related proceedings being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Motion; and the Court having held a hearing, if necessary, to consider the relief requested in the Motion (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Motion, and at the Hearing (if any), establish just cause for the relief granted herein; and the Court having found that the form and manner of the Bar Date Package and Publication Notice to be served or published, as applicable, are reasonably calculated to provide known and unknown creditors with (a) proper notice of the Bar Dates and (b) sufficient information to file properly prepared and executed proofs of claim in a timely manner; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors, their creditors, their estates, and all other parties in interest; and all objections and reservations of rights filed or asserted in respect of the Motion, if any, having been withdrawn, resolved, or overruled with prejudice; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. Unless otherwise provided herein, the following deadlines (collectively, the "**Bar Dates**") are hereby established in these Chapter 11 Cases:

   a. **4:00 p.m.[3] on January 27, 2026**, for each person or other entity, other than a governmental unit, to file a proof of claim in respect of any prepetition

[3] All times herein are expressed in prevailing Eastern Time.

claim against any Debtor (the "**General Bar Date**"), including secured claims, unsecured priority claims (e.g., claims entitled to priority under sections 503(b)(9) and 507(a)(4), (5), and (8) of the Bankruptcy Code), and unsecured non-priority claims, unless they are subject to a different Bar Date;

b. **4:00 p.m. on February 25, 2026**, for governmental units to file a proof of claim in respect of a prepetition claim against any Debtor (the "**Governmental Bar Date**);

c. except as set forth in any Court order authorizing the rejection of an executory contract or unexpired lease, the deadline to file a proof of claim on account of the Debtors' rejection of an executory contract or unexpired lease shall be the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. on the date that is 30 days from the date that the Debtors provide notice of the Court's entry of an order authorizing such rejection to the affected contract or lease counterparty (together, the "**Rejection Damages Bar Date**"); and

d. the later of (i) the General Bar Date or the Governmental Bar Date (as applicable) and (ii) 4:00 p.m. on the date that is 30 days following service of notice of an amendment to any Debtor's Schedules as the deadline (the "**Amended Schedule Bar Date**") for an entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim.

3. Except as set forth paragraph 4 herein, each person or other entity (including each individual, partnership, corporation, estate, trust, or governmental unit) asserting a prepetition claim against one or more of the Debtors is required to file a separate proof of claim in the Chapter 11 Case of each Debtor against whom such claim is asserted; *provided,* that the Debtors may agree in writing (email being sufficient), without further order of the Court, to permit a claimant to file a proof of claim asserting a claim against more than one Debtor if such proof of claim clearly identifies each Debtor and its corresponding liability.

4. The following persons or entities holding prepetition claims against the Debtors shall not be required to file proofs of claim:

a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or other entity that has already properly filed a proof of claim against the correct Debtor(s) and does not wish to change any information thereon;

c. any person or other entity whose claim is listed in the Schedules or any amendments thereto and(i) whose claim is not described therein as "disputed," "contingent," and/or "unliquidated," *and* (ii) who does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);

d. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), including Epiq and any professionals retained by the Debtors or the Committee, pursuant to orders of the Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code;

e. any party that is exempt from filing a proof of claim pursuant to an order of the Court in the Chapter 11 Cases;

f. any person or other entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

g. current officers and directors of the Debtors who assert claims for indemnification or contribution arising as a result of such officers' or directors' services to the Debtors;

h. any Debtor asserting a claim against another Debtor;

i. any entity that is wholly owned by a Debtor;

j. any person or other entity whose claim against any of the Debtors has been allowed by an order of the Court prior to the Bar Date otherwise applicable;

k. any employee of the Debtors who was employed at any time on or after the Petition Date or a former employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit, including the *Final Order Authorizing (I) the Debtors To (A) Honor Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (III) Financial Institutions To Honor and Process Related Checks and Transfers* [ECF No. 220]; *provided*, that a current or former employee must file a proof of claim by the General Bar Date for all other claims arising prior to the Petition Date, including claims for benefits not provided for pursuant to an order of the Court, wrongful termination, discrimination, harassment, hostile work environment, or retaliation;

l. any passenger of the Debtors on account of claims in the form of refunds and/or travel credit, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business, including the *Final Order Authorizing (I) the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Practices and (II) Financial Institutions to Honor and Process Related Checks and Transfers* [ECF No. 213];

m. any entity holding a claim for which a separate deadline has been fixed by the Court, including claims pursuant to the Rejection Procedures Order;

n. any holder of an equity interest in the Debtors with respect to the ownership of such equity interest at this time; *provided,* that any holder of an equity interest who wishes to assert a claim against any of the Debtors other than with respect to ownership of such equity interest, including a claim relating to the purchase or sale of such interest or rescission under section 510 of the Bankruptcy Code, must file a proof of claim asserting such claim prior to the General Bar Date pursuant to the procedures set forth herein;

o. the DIP Facility Agent, the other DIP Secured Parties and the Secured Parties for any claims allowed in the Final DIP Order including as specified in the Debtors' Stipulations, or the payment of administrative expenses with respect to any of the DIP Obligations or the Prepetition Secured Obligations (all as defined in the Final DIP Order); *provided, however*, the DIP Facility Agent, on behalf of itself and the DIP Secured Parties, the Secured Notes Collateral Agent, on behalf of itself and the other Secured Notes Parties, and each of the RCF Agents, on behalf of itself and the RCF Secured Parties (all as defined in the Final DIP Order), are each authorized and entitled, but not required, to file (and amend and/or supplement, as the respective agents see fit) a master proof of claim in accordance with paragraph 22 of the Final DIP Order, and any such master proof of claim filed shall be deemed to be in addition to, and not in lieu of, any other proof of claim that may be filed by any of the foregoing parties; and

p. any party identified in the Final DIP Order as holding a claim on account of any fees, expenses, or other obligations arising thereunder.

5. The Proof of Claim Form, substantially in the form attached hereto as **Exhibit 1**, the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**, and the form of publication notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 3**, are each hereby approved.

6. To the extent used by the Debtors, the Proof of Claim Form shall identify how the Debtors have scheduled each creditor's claim in the Schedules, including (a) the identity of the

Debtor against which each creditor's claim is scheduled, (b) the amount of each scheduled claim, (c) whether each claim is listed as contingent, unliquidated, or disputed, and (d) whether each claim is listed as secured, unsecured priority, or unsecured non-priority. For the avoidance of doubt, an Electronic Proof of Claim filed through Epiq's Claims Portal shall be deemed a Proof of Claim Form, so long as it includes all information otherwise required in the Proof of Claim Form. Similarly, proofs of claim that properly use Official Bankruptcy Form 410 shall be deemed a Proof of Claim Form.

7. If a creditor disagrees with information specific to its claim (*e.g.*, amount, characterization, responsible Debtor) set forth on the Schedules or the Proof of Claim Form received from the Debtors, the creditor must timely file a Proof of Claim Form utilizing an Approved Method described in paragraph 9 below along with the requisite information needed for consideration.

8. All proofs of claim must (a) substantially comply with the Proof of Claim Form or Official Bankruptcy Form No. 410, (b) be written in English, (c) include a claim amount denominated in United States dollars, (d) attach any supporting documentation thereto; *provided that*, if the writings upon which the asserted claim is based are more than 100 pages in the aggregate, unless otherwise agreed with the Debtors, the creditor may include either a list of the documents or a summary of the terms of the agreement giving rise to its claim (in lieu of filing the documents themselves) and make such documents available upon request, and (e) be actually filed or received by Epiq or the Clerk of the Bankruptcy Court by the applicable Bar Date. In addition, any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also (x) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date, (y) attach any documentation identifying the particular invoices

for which the 503(b)(9) claim is being asserted; *provided that*, if the writings upon which the asserted claim is based are more than 100 pages in the aggregate, unless otherwise agreed with the Debtors, the claimant may include either a list of documents or a summary of the terms of the agreements giving rise to its claims (in lieu of filing the documents themselves) and make such documents available upon request, and (z) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

9. Unless otherwise agreed by the Debtors in writing (email being sufficient), proofs of claim can only be filed in one of the following Approved Methods prior to the applicable Bar Date: (a) by completing an Electronic Proof of Claim through the Claims Portal on the Case Information Website maintained by Epiq; (b) by electronic submission on the Court's PACER (Public Access to Court Electronic Records) platform, located at http://ecf.nysb.uscourts.gov; (c) by hand delivery to the Clerk of the Bankruptcy Court at United States Bankruptcy Court, SDNY, 300 Quarropas Street, Room 147, White Plains, NY 10601; or (d) by delivering an original, signed Proof of Claim Form directly to Epiq as follows:

If by First-Class Mail:	**If by Hand Delivery or Overnight Mail:**
Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005

10. Absent written consent of the Debtors or their counsel (email being sufficient), proofs of claim submitted by facsimile or e-mail, proofs of claim submitted directly to the Debtors or their advisors or the Committee or their advisors and proofs of claim otherwise submitted in a manner inconsistent with the Proposed Order will not be accepted or deemed filed until submitted in one of the Approved Methods set forth above.

11. Pursuant to Bankruptcy Rule 3003(c)(2), absent further order of the Court to contrary, any person or entity who is required (and not exempt) under this Order but fails to submit a proof of claim in accordance with this Order on or before the applicable Bar Date (a) shall be forever barred, estopped, and enjoined from asserting such claim against any of the Debtors or thereafter filing a proof of claim with respect thereto in the Chapter 11 Cases, (b) shall not, with respect to such claim, be treated as a creditor of any of the Debtors for the purpose of voting on any plan (if otherwise eligible) in the Chapter 11 Cases, and (c) shall not receive or be entitled to receive any payment or distribution of property from any of the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a proof of claim in accordance with this Order shall not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the Bankruptcy Code, regardless of whether such claim is identified on the Schedules as contingent, not disputed, and not liquidated.

12. If a creditor timely and properly files a Proof of Claim Form using an Approved Method for a claim already listed on the Schedules, or for which a proof of claim was already filed, the information in the last-filed Proof of Claim Form shall supersede the prior claims.

13. Pursuant to Bankruptcy Rule 2002(a)(7), (f), and (p), the Debtors shall provide the Bar Date Package to the following potential creditors and other parties in interest, wherever located:

a. the Office of the U.S. Trustee;

b. counsel to the Committee;

c. counsel to the DIP Lenders;

d. all known creditors and other known holders of potential claims against the Debtors' or their estates;

e. all parties who have filed claims in these Chapter 11 Cases, including administrative expense claims, as of the date of entry of the Order;

f. all counterparties to executory contracts and unexpired leases listed on the Schedules at the addresses stated therein or as updated by a counterparty pursuant to the terms of the contract or lease;

g. all parties who have filed a request for notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of entry of the Order;

h. all parties who have otherwise filed a document in these Chapter 11 Cases and are identified on the Court's electronic docket as of the date of entry of the Order;

i. all taxing authorities for jurisdictions in which the Debtors do business or did business within three years prior to the Petition Date;

j. all government agencies that regulate the Debtors' business;

k. the office of the attorney general for each state in which any Debtor is incorporated or maintained or conducted business within three years prior to the Petition Date;

l. the Securities and Exchange Commission;

m. the Federal Aviation Administration;

n. all government aviation authorities in jurisdictions in which the Debtors operate;

o. all known lienholders;

p. all providers of utility services to the Debtors, including past providers who provided service within three years of the Petition Date;

q. the Debtors' current insurance providers, the Debtors' past insurance providers under whose policies open claims remain pending, and the Debtors' past insurance providers who provided coverage within three years before the Petition Date, regardless of whether a claim is currently pending in respect of such coverage;

r. the Debtors' ordinary course professionals;

s. the Debtors' banks; and

t. all parties included on the creditor matrix filed in these Chapter 11 Cases.

14. The Debtors shall publish the Publication Notice, in substantially the form attached hereto as **Exhibit 3**, in the international edition of the *New York Times* or equivalent international publication, with any modifications necessary for ease of publication, promptly after entry of this Order, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice of the Bar Dates.

15. Any claim filed either (a) under the lead case of the Chapter 11 Cases (Spirit Aviation Holdings Inc., Case No. 25-11897 (SHL)), (b) without identifying a Debtor, or (c) identifying multiple Debtors, in each case, shall be deemed as filed only against Spirit Airlines, LLC.

16. After the initial service of the Bar Date Packages, the Debtors may, in their discretion, make supplemental service of the Bar Date Package, including in the event that (a) notices are returned by the post office with forwarding addresses or (b) additional potential claimants become known after the initial service of the Bar Date Packages. For holders of claims receiving such supplemental service, except for entities that are exempt from complying with the applicable Bar Dates as set forth in this Order, the deadline to file proofs of claim, if necessary, shall be the later of (x) the Bar Date or the Governmental Bar Date, as applicable, or (y) 4:00 p.m. on the date that is 35 days from the supplemental service of the Bar Date Package (or another time period as may be fixed by the Court).

17. In accordance with the *Order (I) Waiving the Requirement to File A List of Equity Security Holders, (II) Waiving the Requirement that Each Debtor File a Separate List of Creditors and Authorizing the Debtors to File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (III) Authorizing Parties to Redact Personally Identifying Information, and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11*

Cases and Other Information [ECF No. 46], the Debtors and Epiq are authorized to redact from the claims register the home and email addresses, and any other personal identifying information of individuals, including the Debtors' individual creditors and interest holders, employees, former employees, and equity holders.

18. Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with claims they may have against the Debtors in these cases.

19. Nothing in this Order shall prejudice the right of the Debtors or their estates, or any other party in interest, to dispute or assert offsets or defenses to any claim reflected in the Schedules or otherwise.

20. Notwithstanding Bankruptcy Rule 3006, a creditor may withdraw any proof of claim by filing a notice of withdrawal, without further order from the Court.

21. The Debtors may make non-substantive corrections, additions, or deletions to the Bar Date Package and the publication notice as appropriate, including to remove stale or non-pertinent information; *provided that*, prior to making any substantive corrections, additions, or deletions to the Bar Date Package or publication notice, the Debtors shall provide prior written notice (with email being sufficient) to the Notice Parties.

22. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file proofs of claim or interest or be barred from doing so.

23. Any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and this Order shall be effective and enforceable immediately upon its entry.

24. The Debtors and Epiq are authorized to take any action they deem necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Order without seeking further order of the Court, including paying for costs incurred in connection with noticing the Bar Dates.

25. The Court retains jurisdiction over any matter arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: December 15, 2025
White Plains, New York

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Proof of Claim Form

Fill in this form to receive electronic bankruptcy notices.

United States Bankruptcy Court for the Southern District of New York
Spirit Aviation Holdings, Inc., et al.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

Name of Debtor (Select only one Debtor per Proof of Claim form):

- ❑ Spirit Airlines, LLC. [25-11896]
- ❑ Spirit Aviation Holdings, Inc. [25-11897]
- ❑ Spirit Finance Cayman 1 Ltd. [25-11898]
- ❑ Spirit Finance Cayman 2 Ltd. [25-11899]
- ❑ Spirit IP Cayman Ltd. [25-11900]
- ❑ Spirit Loyalty Cayman Ltd. [25-11901]

☐ Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

For Court Use Only

Proof of Claim (Official Form 410)

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Except for claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): _____

Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else? ☐ No ☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

_____
Name

_____
Number Street

_____
City State ZIP Code

Country (if International): _____

Contact phone: _____

Contact email: _____

Uniform claim identifier (if you use one):

_ _

Where should payments to the creditor be sent? (if different)

_____
Name

_____
Number Street

_____
City State ZIP Code

Country (if International): _____

Contact phone: _____

Contact email: _____

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims register (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing?

_____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No

☐ Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

___ ___ ___ ___

7. How much is the claim?

$_____.

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. Is all or part of the claim secured?

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim.*

☐ Motor vehicle

☐ Other. Describe: _____

_____

Basis for perfection: _____

_____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____
(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed) _____%

☐ Fixed ☐ Variable

10. Is this claim based on a lease?

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of petition.**

$_____

11. Is this claim subject to a right of setoff?

☐ No

☐ Yes. Identify the property:

_____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☐ No

☐ Yes. *Check one:*

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507 (a)(_) that applies. $_____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. **Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9)**: $_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ _____
MM / DD / YYYY Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code

Contact Phone _____ Email _____

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** The full list of debtors is provided under the general information section on the Claims Agent's website: https://dm.epiq11.com/SpiritAirlines
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.) Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St, City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (https://dm.epiq11.com/SpiritAirlines) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:
Spirit Aviation Holdings, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
PO Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:
Spirit Aviation Holdings, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing:
By accessing the E-filing Claims link at
https://epiqworkflow.com/cases/SPJ

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim for the value of any goods that were sold to the Debtor in the ordinary course of its business and were received by the Debtor within 20 days before the date of commencement of the above case. Attached documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit 2

Bar Date Notice

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	**Chapter 11**
SPIRIT AVIATION HOLDINGS, INC., *et al.*,	**Case No. 25-11897 (SHL)**
Debtors.[1]	**Jointly Administered**

NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS

TO: ALL PERSONS AND OTHER ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTORS:

DEBTOR	CASE NUMBER
Spirit Aviation Holdings, Inc.	25-11897
Spirit Airlines, LLC	25-11896
Spirit Finance Cayman 1 Ltd.	25-11898
Spirit Finance Cayman 2 Ltd.	25-11899
Spirit IP Cayman Ltd.	25-11900
Spirit Loyalty Cayman Ltd.	25-11901

PLEASE TAKE NOTICE OF THE FOLLOWING:

On August 29, 2025, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"). The Debtors' chapter 11 cases are being jointly administered for procedural purposes only under case number 25-11897 (SHL) (the "**Chapter 11 Cases**").

DEADLINE FOR FILING PROOFS OF CLAIM AGAINST ANY OF THE DEBTORS

1. Pursuant to an order of the Court entered on [•], 2025 [ECF No. [•]] (the "**Order**"),[2] the deadline for creditors to file proofs of claim against any of the Debtors is **January 27, 2026**

[1] The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or the Motion, as applicable. A copy of the Order and Motion can be accessed free of charge on the Case Information Website located at https://dm.epiq11.com/SpiritAirlines, which also contains the Claims Portal, blank Proof of Claim Forms, and additional information about the Chapter 11 Cases. If you have any questions, please contact, the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), or email @epiqglobal.com. The Claims Agent cannot provide legal advice.

at 4:00 p.m.[3] (the "**General Bar Date**"); *provided*, that solely with respect to a governmental unit, the deadline to file a proof of claim against any of the Debtors is **February 25, 2026 at 4:00 p.m.** (the "**Governmental Bar Date**"). Except as provided in paragraph 3 below, the General Bar Date applies to all persons and other entities holding claims against any of the Debtors that arose or are deemed to have arisen prior to the Petition Date and are not subject to another Bar Date, including claims for rights to payment arising on account of any federal or state statutory trusts, secured claims, unsecured priority claims (*e.g.*, claims entitled to priority under sections 503(b)(9) and 507(a)(4), (5), and (8) of the Bankruptcy Code), and unsecured non-priority claims. The Order also established procedures to be used for filing proofs of claim, which are summarized in this notice for your convenience.[4]

2. **UNLESS YOU FALL INTO ONE OF THE CATEGORIES LISTED IN PARAGRAPH 3 BELOW, YOU MUST FILE A PROOF OF CLAIM IF YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS THAT AROSE PRIOR TO AUGUST 29, 2025**. Acts or omissions that occurred prior to August 29, 2025, may give rise to claims subject to the General Bar Date even if the claims may not have become known, fixed, or liquidated until on or after August 29, 2025. Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

3. The Order provides that the persons and other entities listed below in this paragraph 3 do **NOT** need to file proofs of claim by any Bar Date. **If you are a person or entity listed below, you need not file a corresponding proof of claim at this time.** The Court may enter one or more separate orders at a later time requiring certain creditors listed below to file proofs of claim setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons and other entities are **not required** to file proofs of claim:

   a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

   b. any person or other entity that has already properly filed a proof of claim against the correct Debtor(s) and does not wish to change any information thereon;

[3] All times herein are expressed in prevailing Eastern Time.

[4] In the event of any conflict or inconsistency with this Bar Date Notice and the Order, the Order shall govern.

c. any person or other entity (i) whose claim is listed in the Schedules or any amendments thereto, (ii) whose claim is not described therein as "disputed," "contingent," and/or "unliquidated," *and* (iii) who does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);

d. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), including the Claims Agent and any professionals retained by the Debtors or the Committee pursuant to orders of the Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code;

e. any party that is exempt from filing a proof of claim pursuant to an order of the Court in the Chapter 11 Cases;

f. any person or other entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

g. current officers and directors of the Debtors who assert claims for indemnification or contribution arising as a result of such officers' or directors' services to the Debtors;

h. any Debtor asserting a claim against another Debtor;

i. any entity that is wholly owned by a Debtor;

j. any person or other entity whose claim against any of the Debtors has been allowed by an order of the Court prior to the Bar Date otherwise applicable;

k. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit, including the *Final Order Authorizing (I) the Debtors To (A) Honor Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (III) Financial Institutions To Honor and Process Related Checks and Transfers* [ECF No. 220]; *provided*, that a current employee must file a proof of claim by the General Bar Date for all other claims arising prior to the Petition Date, including claims for benefits not provided for pursuant to an order of the Court, wrongful termination, discrimination, harassment, hostile work environment, or retaliation;

l. any passenger of the Debtors on account of claims in the form of refunds and/or travel credit, if an order of this Court authorized the Debtors to honor

such claim in the ordinary course of business, including the *Final Order Authorizing (I) the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Practices and (II) Financial Institutions to Honor and Process Related Checks and Transfers* [ECF No. 213];

m. any entity holding a claim for which a separate deadline has been fixed by the Court, including claims pursuant to the Rejection Procedures Order;

n. any holder of an equity interest in the Debtors need not file a proof of interest with respect to the ownership of such equity interest at this time; *provided,* that any holder of an equity interest who wishes to assert a claim against any of the Debtors other than with respect to ownership of such equity interest, including a claim relating to the purchase or sale of such interest or rescission under section 510 of the Bankruptcy Code, must file a proof of claim asserting such claim prior to the General Bar Date pursuant to the procedures set forth herein;

o. the DIP Facility Agent, the other DIP Secured Parties and the Secured Parties for any claims allowed in the Final DIP Order including as specified in the Debtors' Stipulations, or the payment of administrative expenses with respect to any of the DIP Obligations or the Prepetition Secured Obligations (all as defined in the Final DIP Order); *provided, however,* the DIP Facility Agent, on behalf of itself and the DIP Secured Parties, the Secured Notes Collateral Agent, on behalf of itself and the other Secured Notes Parties, and each of the RCF Agents, on behalf of itself and the RCF Secured Parties (all as defined in the Final DIP Order), are each authorized and entitled, but not required, to file (and amend and/or supplement, as the respective agents see fit) a master proof of claim in accordance with paragraph 22 of the Final DIP Order, and any such master proof of claim filed shall be deemed to be in addition to, and not in lieu of, any other proof of claim that may be filed by any of the foregoing parties; and

p. any party identified in the Final DIP Order as holding a claim on account of any fees, expenses, or other obligations arising thereunder.

4. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

5. If a Debtor amends its Schedules after you receive this notice, such Debtor will give notice of that amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file proofs of claim before a new deadline that would be specified in that future notice.

6. The Bankruptcy Code provides that the Debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim

resulting from that rejection. Except as set forth in any Court order authorizing the rejection of an executory contract or unexpired lease, including the Rejection Procedures Order [ECF No. 388], the deadline to file a proof of claim on account of a Debtor's rejection of an executory contract or unexpired lease shall be **the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 4:00 p.m. on the date that is 30 days from the date that the Debtors provide notice of the Court's entry of an order authorizing such rejection to the affected contract or lease counterparty** (together, the "**Rejection Damages Bar Date**").

INSTRUCTIONS FOR FILING PROOFS OF CLAIM

7. A Proof of Claim Form for use in the Chapter 11 Cases accompanies this Bar Date Notice. Each filed proof of claim must (a) substantially comply with the Proof of Claim Form or Official Bankruptcy Form No. 410, (b) be written in English, (c) include a claim amount denominated in United States dollars, (d) attach any supporting documentation thereto; *provided that*, if the writings upon which the asserted claim is based are more than 100 pages in the aggregate, unless otherwise agreed with the Debtors, the claimant may include either a list of the documents or a summary of the terms of the agreements giving rise to its claims (in lieu of filing the documents themselves) and make such documents available upon request, and (e) be actually filed or received by the Claims Agent or the Clerk of the Bankruptcy Court by the applicable Bar Date. In addition, any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also (x) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date, (y) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; *provided that*, if the writings upon which the asserted claim is based are more than 100 pages in the aggregate, unless otherwise agreed with the Debtors, the claimant may include either a list of documents or a summary of the terms of the agreements giving rise to its claims (in lieu of filing the documents themselves) and make such documents available upon request, and (z) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

8. If your claim is included on the Schedules, the Proof of Claim Form may already be populated with certain information on the Schedules, including the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as contingent, unliquidated, or disputed.

9. Unless otherwise agreed by the Debtors in writing (email being sufficient), proofs of claim can ***only*** be filed prior to the applicable Bar Date in one of the following methods (the "**Approved Methods**"): (a) by completing an Electronic Proof of Claim through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines) maintained by the Claims Agent; (b) by electronic submission on the Court's Public Access to Court Electronic Records ("**PACER**") platform, located at http://ecf.nysb.uscourts.gov; (c) by hand delivery to the Clerk of the Bankruptcy Court at United States Bankruptcy Court, SDNY, 300 Quarropas Street, Room

147, White Plains, NY 10601; or (d) by delivering an original, signed Proof of Claim Form directly to the Claims Agent as follows:[5]

If by First-Class Mail:	If by Hand Delivery or Overnight Mail:
Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005

Absent written consent of the Debtors or their counsel (email being sufficient), **proofs of claim submitted by facsimile or e-mail, proofs of claim submitted directly to the Debtors or their advisors or the Committee or their advisors, and proofs of claim otherwise submitted in a manner inconsistent with the Proposed Order <u>will not</u>** be accepted or deemed filed until submitted in one of the Approved Methods set forth above.

10. Except as otherwise provided in the Order, any person or other entity asserting a proof of claim against more than one of the Debtors shall file a separate proof of claim with respect to each such Debtor and identify on each proof of claim the particular Debtor against which its claims are asserted. Any claim filed either (a) under the lead case of the Chapter 11 Cases (Spirit Aviation Holdings Inc., Case No. 25-11897 (SHL)), (b) without identifying a Debtor, or (c) identifying multiple Debtors, in each case, shall be deemed as filed only against Spirit Airlines, LLC.

<u>CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS</u>

11. **EXCEPT WITH RESPECT TO CLAIMS DESCRIBED IN PARAGRAPH 3 ABOVE, IF YOU FAIL TO FILE A PROOF OF CLAIM PRIOR TO 4:00 P.M. ON THE APPLICABLE BAR DATE ON ACCOUNT OF ANY PREPETITION CLAIM YOU WISH TO ASSERT AGAINST ANY OF THE DEBTORS, OR IF YOU DO NOT FILE YOUR CLAIM IN ACCORDANCE WITH THE INSTRUCTIONS DESCRIBED HEREIN, THEN:**

- **YOU SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THE CHAPTER 11 CASES;**

- **YOU SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF ANY OF THE DEBTORS FOR THE PURPOSE OF VOTING ON ANY PLAN (IF OTHERWISE ELIGIBLE) IN THE CHAPTER 11 CASES;**

[5] If you wish to receive acknowledgement of the Claims Agent's receipt of a Proof of Claim Form filed in this manner, you also must submit to the Claims Agent by the applicable Bar Date and concurrently with submitting its original Proof of Claim Form a copy of the original Proof of Claim Form and a self-addressed, stamped return envelope.

- **YOU SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM ANY OF THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES; AND**

- **SUCH CLAIM WILL REMAIN SUBJECT TO DISCHARGE UNDER ANY CHAPTER 11 PLAN FILED IN THE CHAPTER 11 CASES, AND YOU SHALL BE SUBJECT TO ALL APPLICABLE RELEASES, INJUNCTIONS, AND OTHER TERMS OF SUCH CHAPTER 11 PLAN.**

EXAMINATION OF ORDER AND SCHEDULES

12. Copies of the Order, the Schedules (when filed), and other information regarding the Chapter 11 Cases are or will be available for inspection free of charge on the Case Information Website (https://dm.epiq11.com/SpiritAirlines).

13. The Schedules and other filings in the Chapter 11 Cases also are available for a fee at the Court's website at https://ecf.nysb.uscourts.gov/. A login identification and password to PACER are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Copies of the Schedules and other documents filed in the Chapter 11 Cases also may be examined between the hours of 8:00 a.m. and 5:00 p.m., Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, United States Courthouse, 300 Quarropas Street, White Plains, New York 10601.

PROOF OF CLAIM FORMS

14. Electronic Proof of Claim Forms can be filed through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines). Additional Proof of Claim Forms can be obtained free of charge from any bankruptcy court clerk's office, your lawyer, certain business supply stores, on the Case Information Website (https://dm.epiq11.com/SpiritAirlines), or by contacting the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), SpiritAirlinesinfo@epiqglobal.com (email), or at one of the addresses listed above. Questions concerning the contents of this Bar Date Notice and requests for copies of filed proofs of claim should be directed to the Claims Agent in the same manner.

15. Please note that neither the Claims Agent's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. The Claims Agent cannot advise you how to file, or whether you should file, a proof of claim.

16. **A HOLDER OF A POTENTIAL CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD**

FILE A PROOF OF CLAIM.

Dated: [●], 2025
New York, New York

DRAFT

450 Lexington Avenue
New York, NY 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Benjamin S. Kaminetzky
Darren S. Klein
Christopher S. Robertson
Joseph W. Brown

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit 3

Publication Notice

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	**Chapter 11**
SPIRIT AVIATION HOLDINGS, INC., *et al.*,	**Case No. 25-11897 (SHL)**
Debtors.[1]	**Jointly Administered**

NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM AGAINST ANY OF THE DEBTORS (GENERAL BAR DATE IS JANUARY 27, 2026, AT 4:00 P.M.[2])

PLEASE TAKE NOTICE OF THE FOLLOWING:

On August 29, 2025, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"). The Debtors' chapter 11 cases are being jointly administered for procedural purposes only under case number 25-11897 (SHL) (the "**Chapter 11 Cases**").

Debtor	Case Number
Spirit Aviation Holdings, Inc.	25-11897
Spirit Airlines, LLC	25-11896
Spirit Finance Cayman 1 Ltd.	25-11898
Spirit Finance Cayman 2 Ltd.	25-11899
Spirit IP Cayman Ltd.	25-11900
Spirit Loyalty Cayman Ltd.	25-11901

On [•], 2025, the Court entered an order [ECF No. [•]] (the "**Order**")[3] establishing certain deadlines (each, a "**Bar Date**") for the filing of proofs of claim in the Chapter 11 Cases.

Pursuant to the Order, all persons, other entities, and governmental units who have a claim or potential claim against any of the Debtors that arose prior to August 29, 2025, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** prior to **January 27, 2026, at 4:00 p.m.** (the "**General Bar Date**"); *provided*, that

[1] The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

[2] All times herein are expressed in prevailing Eastern Time.

[3] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order or the Motion, as applicable. A copy of the Order and Motion can be accessed free of charge on the Case Information Website located at https://dm.epiq11.com/SpiritAirlines, which also contains the Claims Portal, blank Proof of Claim Forms, and additional information about the Chapter 11 Cases. If you have any questions, please contact, the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), or email @epiqglobal.com. The Claims Agent cannot provide legal advice.

solely with respect to a governmental unit, the deadline to file a proof of claim against any of the Debtors is **February 25, 2026, at 4:00 p.m.** (the "**Governmental Bar Date**"). Unless otherwise agreed by the Debtors in writing (email being sufficient), proofs of claim can ***only*** be filed in one of the following methods (the "**Approved Methods**"): (a) by completing, prior to the applicable Bar Date, an Electronic Proof of Claim through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines) maintained by the Claims Agent; (b) by electronic submission on the Court's Public Access to Court Electronic Records ("**PACER**") platform, located at http://ecf.nysb.uscourts.gov; or (c) by delivering an original, signed Proof of Claim Form directly to the Claims Agent, as follows:

If by First-Class Mail:	If by Hand Delivery or Overnight Mail:
Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419	Spirit Aviation Holdings, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005

Absent written consent of the Debtors or their counsel (email being sufficient), **proofs of claim submitted by facsimile or e-mail or submitted directly to the Debtors, their counsel, or the Claims Agent (in a manner inconsistent with the foregoing) will NOT be accepted or deemed filed until filed in one of the Approved Methods set forth above**.

UNLESS EXCUSED BY THE TERMS OF THE ORDER, ANY PERSON OR OTHER ENTITY WHO FAILS TO PROPERLY FILE A PROOF OF CLAIM PRIOR TO 4:00 P.M. ON THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM, THEN SUCH PERSON OR OTHER ENTITY (A) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THE CHAPTER 11 CASES; (B) SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF ANY OF THE DEBTORS FOR THE PURPOSE OF VOTING ON ANY PLAN (IF OTHERWISE ELIGIBLE) IN THE CHAPTER 11 CASES; AND (C) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM ANY OF THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES. FURTHERMORE, SUCH CLAIM SHALL REMAIN SUBJECT TO DISCHARGE UNDER ANY CHAPTER 11 PLAN FILED IN THE CHAPTER 11 CASES, AND SUCH PERSON OR OTHER ENTITY SHALL BE SUBJECT TO ALL APPLICABLE RELEASES, INJUNCTIONS, AND OTHER TERMS OF SUCH CHAPTER 11 PLAN.

Electronic Proof of Claim Forms can be filed through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://dm.epiq11.com/SpiritAirlines). Additional Proof of Claim Forms can be obtained free of charge from any bankruptcy court clerk's office, your lawyer, certain business supply stores, on the Case Information Website (https://dm.epiq11.com/SpiritAirlines), or by contacting the Claims Agent, Epiq Corporate Restructuring, LLC, at +1-855-952-6606 (toll-free in the U.S. and Canada), +1-971-715-2831(international), SpiritAirlinesinfo@epiqglobal.com (email), or at one of the addresses listed

above. Questions concerning the contents of this Bar Date Notice and requests for copies of filed proofs of claim should be directed to the Claims Agent in the same manner.

Please note that neither the Claims Agent's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. The Claims Agent cannot advise you how to file, or whether you should file, a proof of claim.

A HOLDER OF A POTENTIAL CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

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