

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
SPIRIT AVIATION HOLDINGS, INC., <i>et al.</i> ,	Case No. 25-11897 (SHL)
Debtors. ¹	Jointly Administered

**STATEMENT OF FEES AND OUT-OF-POCKET EXPENSES
OF PJT PARTNERS LP FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

PJT Partners LP (“*PJT*”), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “*Debtors*”), hereby submits its statement of fees and out-of-pocket expenses (the “*Monthly Fee Statement*”) for the period of November 1, 2025 through November 30, 2025 (the “*Third Compensation Period*”), in accordance with the Compensation Procedures (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

Background

1. On August 29, 2025 (the “*Petition Date*”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the “*Bankruptcy Code*”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. On October 2, 2025, the Debtors filed the *Application of the Debtors for an Order (I) Authorizing the Employment and Retention of PJT Partners LP as Investment Banker Effective Nunc Pro Tunc to the Petition Date; and (II) Granting Related Relief* [Docket No. 197] (the

¹ The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Aviation Holdings, Inc. (1797); Spirit Airlines, LLC (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004

“**Retention Application**”), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement letter (the “**Engagement Letter**”) dated July 22, 2025. A copy of the Engagement Letter was attached to the Retention Application.

3. On November 3, 2025, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 387] (the “**Compensation Procedures**”) establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On November 3, 2025, this Court entered the *Order (I) Authorizing the Employment and Retention of PJT Partners LP as Investment Banker Effective Nunc Pro Tunc to the Petition Date, and (II) Granting Related Relief* [Docket No. 391] (the “**Retention Order**”) approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Letter as modified by the Retention Order.

PJT’s Request for Payment of Fees and Expenses

5. For the Third Compensation Period, PJT (a) earned monthly fees in the amount of \$225,000.00, and incurred out-of-pocket expenses in the amount of \$355.46, and (b) in accordance with the Compensation Procedures, seeks payment in the amount of \$180,355.46 (representing 80% of the total amount of monthly fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Third Compensation Period). Although every effort has been made to include all out-of-pocket expenses incurred during the Third Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting and processing of such expenses. Accordingly, PJT reserves the right to make

further application to this Court for allowance of such out-of-pocket expenses incurred during the Third Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned and out-of-pocket expenses incurred by PJT during the Third Compensation Period is attached hereto as *Appendix A*. A summary of the compensation earned during the Third Compensation Period is outlined below:

<u>Third Compensation Period</u>	<u>Monthly Fee</u>	<u>Holdback @ 20%</u>	<u>Out-of-Pocket Expenses</u>	<u>Amount Due</u>
November 1 – 30, 2025	\$225,000.00	(\$45,000.00)	\$355.46	\$180,355.46

7. The amount of compensation sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the hours expended by PJT professionals in providing investment banking services to the Debtors during the Third Compensation Period are provided in *Appendix B*. A summary of the total amount of hours expended by PJT professionals is provided below:

Hours Expended By Professional	
Professional	Total
Jamie O'Connell	40.5
Brent Herlihy	54.5
James Murray	17.5
Jason Noble	12.0
Ronan Crotty	18.5
Peter Kelly	17.5
Emmanuel Recachinas	13.5
Dylan Friesner	91.5
Jayden Van	13.5
Vince Garcia	31.5
Michael Huckaby	111.0
Aaron Carillo	46.5
Colin Song	90.5
Claire Zhang	10.5
Zach Nachlis	47.5
Alex Wang	133.0
Total Hours	749.5

Requested Relief

8. Pursuant to the Retention Order and the Compensation Procedures, with respect to PJT's monthly fees in the amount of \$225,000.00 earned and out-of-pocket expenses in the amount of \$355.46 incurred during the Third Compensation Period, PJT hereby requests that the Debtors make the following payment to PJT:

Monthly Fees	\$225,000.00
Less: 20% Holdback	(45,000.00)
Out-of-pocket expenses	355.46
Total Amount Due	<u>\$180,355.46</u>

Dated: December 22, 2025

PJT PARTNERS LP

By: /s/ John James O'Connell III

John James O'Connell III
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

APPENDIX A

PJT Partners



December 22, 2025

Legal Department
Spirit Aviation Holdings, Inc.
1731 Radiant Drive
Dania Beach, FL 33004

Monthly Fee for the period of November 1, 2025 through November 30, 2025:	\$	225,000.00
Less: 20% Holdback		(45,000.00)
Out-of-pocket expenses processed through December 12, 2025: ⁽¹⁾		
Ground Transportation	\$	339.46
Communications		16.00
		<hr/>
		355.46
Total Amount Due	\$	180,355.46
		<hr/> <hr/>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10033536

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
pjtagcountingus@pjtpartners.com

Spirit Aviation Holdings, Inc.
Summary of Expenses

	GL Detail Dec-25	Total Expenses
Ground Transportation	\$ 339.46	\$ 339.46
Communications	16.00	16.00
Total	\$ 355.46	\$ 355.46
	Ground Transportation	\$ 339.46
	Communications	16.00
	Total Expenses	\$ 355.46

Spirit Aviation Holdings, Inc.
Detail of Expenses Processed
Through December 12, 2025
Invoice No. 10033536

Ground Transportation

Kelly (taxi to office from LaGuardia Airport in Queens, NY)	09/09/25	88.54		
Kelly (taxi to LaGuardia Airport in Queens, NY from home)	09/09/25	90.04		
Huckaby (weeknight taxi home from office)	09/05/25	29.12		
Huckaby (weeknight taxi home from office)	09/12/25	29.16		
Huckaby (weeknight taxi home from office)	09/23/25	37.18		
Huckaby (weeknight taxi home from office)	09/24/25	65.42		
	Subtotal - Ground Transportation		\$	339.46

Communications

Van (wi-fi access while traveling)	10/17/25	8.00		
Van (wi-fi access while traveling)	10/16/25	8.00		
	Subtotal - Communications			16.00
	Total Expenses		\$	355.46

APPENDIX B

PJT PARTNERS LP

SUMMARY OF HOURS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Title	Hours
Jamie O'Connell	Partner	40.5
Brent Herlihy	Partner	54.5
James Murray	Partner	17.5
Jason Noble	Partner	12.0
Ronan Crotty	Managing Director	18.5
Peter Kelly	Managing Director	17.5
Emmanuel Recachinas	Director	13.5
Dylan Friesner	Vice President	91.5
Jayden Van	Vice President	13.5
Vince Garcia	Vice President	31.5
Michael Huckaby	Associate	111.0
Aaron Carrillo	Associate	46.5
Colin Song	Analyst	90.5
Claire Zhang	Analyst	10.5
Zach Nachlis	Analyst	47.5
Alex Wang	Analyst	133.0
	Total	<u>749.5</u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Jamie O'Connell	11/01/25	0.5	Call / meeting with Company
Jamie O'Connell	11/03/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/03/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/03/25	0.5	Call / meeting with Company
Jamie O'Connell	11/04/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/04/25	0.5	Call / meeting with Debtors' advisors
Jamie O'Connell	11/05/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/05/25	0.5	Call / meeting with Debtors' advisors
Jamie O'Connell	11/05/25	0.5	Call / meeting with Company
Jamie O'Connell	11/06/25	0.5	Email correspondence on various matters
Jamie O'Connell	11/07/25	0.5	Email correspondence on various matters
Jamie O'Connell	11/09/25	0.5	Preparation and review of materials
Jamie O'Connell	11/10/25	0.5	Attending / preparing with counsel for court hearings
Jamie O'Connell	11/10/25	0.5	Email correspondence on various matters
Jamie O'Connell	11/11/25	0.5	Preparation and review of materials
Jamie O'Connell	11/11/25	1.0	Call / meeting with Company
Jamie O'Connell	11/12/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/12/25	1.0	Preparation and review of materials
Jamie O'Connell	11/13/25	1.0	Preparation and review of materials
Jamie O'Connell	11/13/25	1.0	Call / meeting with Debtors' advisors
Jamie O'Connell	11/13/25	1.0	Call / meeting with Company
Jamie O'Connell	11/14/25	2.0	Call / meeting with Board
Jamie O'Connell	11/14/25	0.5	Call / meeting with Company
Jamie O'Connell	11/16/25	0.5	Call / meeting with Company
Jamie O'Connell	11/17/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/17/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/17/25	0.5	Call / meeting with Debtors' advisors
Jamie O'Connell	11/17/25	1.0	Call / meeting with Company
Jamie O'Connell	11/17/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/18/25	0.5	Call / meeting with Company
Jamie O'Connell	11/18/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/18/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/18/25	1.0	Call / meeting with Company

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Jamie O'Connell	11/19/25	0.5	Call / meeting with Company
Jamie O'Connell	11/19/25	1.0	Call / meeting with Company
Jamie O'Connell	11/19/25	0.5	Preparation and review of materials
Jamie O'Connell	11/20/25	1.5	Call / meeting with Company
Jamie O'Connell	11/20/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/21/25	1.0	Call / meeting with Company
Jamie O'Connell	11/21/25	3.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/21/25	1.0	Call / meeting with Company
Jamie O'Connell	11/23/25	1.0	Call / meeting with Company
Jamie O'Connell	11/23/25	0.5	Email correspondence on various matters
Jamie O'Connell	11/24/25	1.0	Call / meeting with Board
Jamie O'Connell	11/24/25	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/25/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/25/25	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	11/25/25	0.5	Call / meeting with Company
Jamie O'Connell	11/25/25	0.5	Call / meeting with Debtors' advisors
Jamie O'Connell	11/26/25	0.5	Call / meeting with Third Parties
Jamie O'Connell	11/28/25	0.5	Call / meeting with Company
Jamie O'Connell	11/29/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/29/25	1.0	Discussion with creditors and/or their advisors
Jamie O'Connell	11/30/25	0.5	Call / meeting with Debtors' advisors
Jamie O'Connell	11/30/25	0.5	PJT internal call / meeting
Jamie O'Connell	11/30/25	0.5	Call / meeting with Company
Jamie O'Connell	11/30/25	0.5	Call / meeting with Debtors' advisors
		<u><u>40.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Brent Herlihy	11/03/25	0.5	Call / meeting with Company
Brent Herlihy	11/03/25	0.5	PJT internal call / meeting
Brent Herlihy	11/03/25	0.5	PJT internal call / meeting
Brent Herlihy	11/03/25	0.5	Email correspondence on various matters
Brent Herlihy	11/04/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/04/25	0.5	Email correspondence on various matters
Brent Herlihy	11/05/25	0.5	Call / meeting with Debtors' advisors
Brent Herlihy	11/05/25	0.5	Call / meeting with Company
Brent Herlihy	11/05/25	0.5	Call / meeting with Company
Brent Herlihy	11/05/25	0.5	PJT internal call / meeting
Brent Herlihy	11/05/25	0.5	Email correspondence on various matters
Brent Herlihy	11/05/25	0.5	Preparation and review of materials
Brent Herlihy	11/06/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/06/25	0.5	Call / meeting with Company
Brent Herlihy	11/06/25	0.5	Email correspondence on various matters
Brent Herlihy	11/07/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/07/25	0.5	Call / meeting with Company
Brent Herlihy	11/07/25	0.5	Call / meeting with Debtors' advisors
Brent Herlihy	11/07/25	0.5	Email correspondence on various matters
Brent Herlihy	11/08/25	0.5	Email correspondence on various matters
Brent Herlihy	11/09/25	0.5	Email correspondence on various matters
Brent Herlihy	11/10/25	0.5	Attending / preparing with counsel for court hearings
Brent Herlihy	11/10/25	0.5	Call / meeting with Company
Brent Herlihy	11/10/25	0.5	Email correspondence on various matters
Brent Herlihy	11/11/25	0.5	Call / meeting with Company
Brent Herlihy	11/11/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/11/25	0.5	PJT internal call / meeting
Brent Herlihy	11/11/25	0.5	Email correspondence on various matters
Brent Herlihy	11/11/25	0.5	Preparation and review of materials
Brent Herlihy	11/12/25	0.5	Call / meeting with Company
Brent Herlihy	11/12/25	0.5	PJT internal call / meeting
Brent Herlihy	11/12/25	0.5	Email correspondence on various matters
Brent Herlihy	11/13/25	1.0	Call / meeting with Company

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Brent Herlihy	11/13/25	1.0	Call / meeting with Debtors' advisors
Brent Herlihy	11/13/25	0.5	Email correspondence on various matters
Brent Herlihy	11/13/25	1.0	Preparation and review of materials
Brent Herlihy	11/14/25	0.5	Call / meeting with Company
Brent Herlihy	11/14/25	0.5	Email correspondence on various matters
Brent Herlihy	11/15/25	0.5	Email correspondence on various matters
Brent Herlihy	11/16/25	0.5	PJT internal call / meeting
Brent Herlihy	11/16/25	0.5	Email correspondence on various matters
Brent Herlihy	11/17/25	0.5	Call / meeting with Company
Brent Herlihy	11/17/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/17/25	0.5	PJT internal call / meeting
Brent Herlihy	11/17/25	0.5	PJT internal call / meeting
Brent Herlihy	11/17/25	1.0	Call / meeting with Company
Brent Herlihy	11/17/25	0.5	PJT internal call / meeting
Brent Herlihy	11/17/25	0.5	Call / meeting with Debtors' advisors
Brent Herlihy	11/17/25	0.5	Email correspondence on various matters
Brent Herlihy	11/18/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/18/25	0.5	Call / meeting with Company
Brent Herlihy	11/18/25	0.5	Call / meeting with Company
Brent Herlihy	11/18/25	0.5	PJT internal call / meeting
Brent Herlihy	11/18/25	1.0	Call / meeting with Company
Brent Herlihy	11/18/25	0.5	Email correspondence on various matters
Brent Herlihy	11/19/25	0.5	Call / meeting with Debtors' advisors
Brent Herlihy	11/19/25	0.5	Call / meeting with Company
Brent Herlihy	11/19/25	1.0	Call / meeting with Company
Brent Herlihy	11/19/25	0.5	Email correspondence on various matters
Brent Herlihy	11/20/25	1.5	Call / meeting with Company
Brent Herlihy	11/20/25	0.5	Call / meeting with Company
Brent Herlihy	11/20/25	0.5	Call / meeting with Company
Brent Herlihy	11/20/25	0.5	PJT internal call / meeting
Brent Herlihy	11/20/25	0.5	Email correspondence on various matters
Brent Herlihy	11/21/25	1.0	Call / meeting with Company
Brent Herlihy	11/21/25	3.0	Discussion with creditors and/or their advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Brent Herlihy	11/21/25	1.0	Call / meeting with Company
Brent Herlihy	11/21/25	0.5	Email correspondence on various matters
Brent Herlihy	11/21/25	0.5	Preparation and review of materials
Brent Herlihy	11/22/25	0.5	Call / meeting with Third Parties
Brent Herlihy	11/23/25	0.5	PJT internal call / meeting
Brent Herlihy	11/23/25	1.0	Call / meeting with Company
Brent Herlihy	11/23/25	0.5	Email correspondence on various matters
Brent Herlihy	11/24/25	0.5	Call / meeting with Debtors' advisors
Brent Herlihy	11/24/25	1.0	Call / meeting with Third Parties
Brent Herlihy	11/24/25	1.0	Call / meeting with Third Parties
Brent Herlihy	11/24/25	1.0	Discussion with creditors and/or their advisors
Brent Herlihy	11/24/25	0.5	Email correspondence on various matters
Brent Herlihy	11/25/25	0.5	PJT internal call / meeting
Brent Herlihy	11/25/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/25/25	0.5	Call / meeting with Company
Brent Herlihy	11/25/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/25/25	0.5	Call / meeting with Third Parties
Brent Herlihy	11/25/25	0.5	Email correspondence on various matters
Brent Herlihy	11/26/25	0.5	Call / meeting with Third Parties
Brent Herlihy	11/28/25	0.5	Call / meeting with Company
Brent Herlihy	11/29/25	0.5	PJT internal call / meeting
Brent Herlihy	11/30/25	0.5	Discussion with creditors and/or their advisors
Brent Herlihy	11/30/25	0.5	PJT internal call / meeting
Brent Herlihy	11/30/25	0.5	Email correspondence on various matters
		<u><u>54.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
James Murray	11/05/25	0.5	Call / meeting with Company
James Murray	11/06/25	0.5	Call / meeting with Company
James Murray	11/07/25	1.0	Call / meeting with Third Parties
James Murray	11/07/25	0.5	Call / meeting with Third Parties
James Murray	11/07/25	0.5	Call / meeting with Company
James Murray	11/10/25	0.5	Call / meeting with Company
James Murray	11/12/25	0.5	Call / meeting with Company
James Murray	11/13/25	0.5	PJT internal call / meeting
James Murray	11/13/25	0.5	Call / meeting with Company
James Murray	11/17/25	0.5	Call / meeting with Company
James Murray	11/18/25	0.5	Call / meeting with Third Parties
James Murray	11/19/25	0.5	Call / meeting with Company
James Murray	11/20/25	0.5	Call / meeting with Company
James Murray	11/21/25	6.0	Discussion with creditors and/or their advisors
James Murray	11/22/25	0.5	Call / meeting with Third Parties
James Murray	11/23/25	1.0	Call / meeting with Third Parties
James Murray	11/24/25	1.0	Call / meeting with Third Parties
James Murray	11/24/25	1.0	Call / meeting with Third Parties
James Murray	11/25/25	0.5	Call / meeting with Company
James Murray	11/28/25	0.5	Call / meeting with Company
		<u>17.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Jason Noble	11/03/25	0.5	Call / meeting with Company
Jason Noble	11/05/25	0.5	Call / meeting with Company
Jason Noble	11/06/25	0.5	Call / meeting with Company
Jason Noble	11/07/25	0.5	Call / meeting with Company
Jason Noble	11/07/25	0.5	Call / meeting with Third Parties
Jason Noble	11/07/25	0.5	Discussion with creditors and/or their advisors
Jason Noble	11/10/25	0.5	Call / meeting with Company
Jason Noble	11/11/25	0.5	Call / meeting with Company
Jason Noble	11/11/25	0.5	Discussion with creditors and/or their advisors
Jason Noble	11/12/25	0.5	Call / meeting with Company
Jason Noble	11/13/25	0.5	PJT internal call / meeting
Jason Noble	11/13/25	0.5	Call / meeting with Company
Jason Noble	11/17/25	0.5	Call / meeting with Company
Jason Noble	11/18/25	0.5	Discussion with creditors and/or their advisors
Jason Noble	11/18/25	0.5	Call / meeting with Company
Jason Noble	11/18/25	0.5	Call / meeting with Third Parties
Jason Noble	11/19/25	0.5	Call / meeting with Company
Jason Noble	11/20/25	0.5	Call / meeting with Company
Jason Noble	11/24/25	1.0	Call / meeting with Third Parties
Jason Noble	11/24/25	1.0	Call / meeting with Third Parties
Jason Noble	11/25/25	0.5	Call / meeting with Company
Jason Noble	11/28/25	0.5	Call / meeting with Company
		<u>12.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Ronan Crotty	11/03/25	0.5	Call / meeting with Company
Ronan Crotty	11/04/25	0.5	PJT internal call / meeting
Ronan Crotty	11/04/25	0.5	Discussion with creditors and/or their advisors
Ronan Crotty	11/04/25	0.5	PJT internal call / meeting
Ronan Crotty	11/05/25	0.5	PJT internal call / meeting
Ronan Crotty	11/05/25	0.5	Call / meeting with Debtors' advisors
Ronan Crotty	11/05/25	0.5	Call / meeting with Company
Ronan Crotty	11/05/25	0.5	Call / meeting with Company
Ronan Crotty	11/06/25	0.5	Discussion with creditors and/or their advisors
Ronan Crotty	11/06/25	0.5	PJT internal call / meeting
Ronan Crotty	11/06/25	0.5	Call / meeting with Company
Ronan Crotty	11/07/25	1.0	Call / meeting with Third Parties
Ronan Crotty	11/07/25	0.5	Call / meeting with Third Parties
Ronan Crotty	11/07/25	0.5	PJT internal call / meeting
Ronan Crotty	11/07/25	0.5	Call / meeting with Company
Ronan Crotty	11/10/25	0.5	Call / meeting with Company
Ronan Crotty	11/11/25	0.5	Call / meeting with Company
Ronan Crotty	11/11/25	0.5	Call / meeting with Company
Ronan Crotty	11/12/25	0.5	Call / meeting with Company
Ronan Crotty	11/12/25	0.5	PJT internal call / meeting
Ronan Crotty	11/13/25	0.5	Call / meeting with Company
Ronan Crotty	11/17/25	0.5	Call / meeting with Company
Ronan Crotty	11/18/25	0.5	Discussion with creditors and/or their advisors
Ronan Crotty	11/18/25	0.5	Discussion with creditors and/or their advisors
Ronan Crotty	11/19/25	0.5	Call / meeting with Debtors' advisors
Ronan Crotty	11/19/25	0.5	Call / meeting with Company
Ronan Crotty	11/20/25	0.5	PJT internal call / meeting
Ronan Crotty	11/20/25	0.5	Call / meeting with Company
Ronan Crotty	11/24/25	1.0	Call / meeting with Third Parties
Ronan Crotty	11/24/25	1.0	Call / meeting with Third Parties
Ronan Crotty	11/25/25	0.5	Call / meeting with Third Parties
Ronan Crotty	11/25/25	0.5	Discussion with creditors and/or their advisors
Ronan Crotty	11/25/25	0.5	Call / meeting with Company

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025

Professional	Date	Hours	Explanation
Ronan Crotty	11/28/25	0.5 <hr/> 18.5 <hr/>	Call / meeting with Company

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Pete Kelly	11/04/25	3.0	Call / meeting with Third Parties
Pete Kelly	11/05/25	0.5	Call / meeting with Debtors' advisors
Pete Kelly	11/05/25	0.5	Call / meeting with Company
Pete Kelly	11/06/25	0.5	Call / meeting with Company
Pete Kelly	11/07/25	1.0	Call / meeting with Third Parties
Pete Kelly	11/07/25	0.5	Call / meeting with Company
Pete Kelly	11/10/25	0.5	Call / meeting with Company
Pete Kelly	11/12/25	0.5	Call / meeting with Company
Pete Kelly	11/13/25	0.5	Call / meeting with Company
Pete Kelly	11/17/25	0.5	Call / meeting with Company
Pete Kelly	11/18/25	0.5	Call / meeting with Company
Pete Kelly	11/19/25	0.5	Call / meeting with Company
Pete Kelly	11/20/25	0.5	Call / meeting with Company
Pete Kelly	11/21/25	6.0	Discussion with creditors and/or their advisors
Pete Kelly	11/23/25	1.0	Call / meeting with Third Parties
Pete Kelly	11/25/25	0.5	Discussion with creditors and/or their advisors
Pete Kelly	11/28/25	0.5	Call / meeting with Company
		17.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Emmanuel Recachinas	11/01/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/03/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/03/25	0.5	Call / meeting with Debtors' advisors
Emmanuel Recachinas	11/03/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/04/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/04/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/04/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/05/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/05/25	0.5	Call / meeting with Debtors' advisors
Emmanuel Recachinas	11/05/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/05/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/05/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/06/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/07/25	0.5	Call / meeting with Debtors' advisors
Emmanuel Recachinas	11/07/25	1.0	Call / meeting with Third Parties
Emmanuel Recachinas	11/07/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/10/25	0.5	Call / meeting with Debtors' advisors
Emmanuel Recachinas	11/10/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/11/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/12/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/17/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/18/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/19/25	0.5	PJT internal call / meeting
Emmanuel Recachinas	11/19/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/19/25	0.5	Call / meeting with Company
Emmanuel Recachinas	11/25/25	0.5	PJT internal call / meeting
		13.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	11/01/25	0.5	Email correspondence on various matters
Dylan Friesner	11/02/25	0.5	Email correspondence on various matters
Dylan Friesner	11/03/25	0.5	Call / meeting with Company
Dylan Friesner	11/03/25	0.5	Email correspondence on various matters
Dylan Friesner	11/03/25	0.5	PJT internal call / meeting
Dylan Friesner	11/03/25	1.0	Preparation and review of materials
Dylan Friesner	11/04/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/04/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/04/25	0.5	Email correspondence on various matters
Dylan Friesner	11/04/25	0.5	PJT internal call / meeting
Dylan Friesner	11/05/25	0.5	Call / meeting with Company
Dylan Friesner	11/05/25	0.5	Call / meeting with Company
Dylan Friesner	11/05/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/05/25	0.5	Email correspondence on various matters
Dylan Friesner	11/05/25	1.5	Preparation and review of materials
Dylan Friesner	11/06/25	0.5	Call / meeting with Company
Dylan Friesner	11/06/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/06/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/06/25	0.5	Email correspondence on various matters
Dylan Friesner	11/06/25	1.0	Preparation and review of materials
Dylan Friesner	11/07/25	0.5	Call / meeting with Company
Dylan Friesner	11/07/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/07/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/07/25	0.5	Email correspondence on various matters
Dylan Friesner	11/07/25	2.5	Preparation and review of materials
Dylan Friesner	11/08/25	0.5	Email correspondence on various matters
Dylan Friesner	11/08/25	2.0	Preparation and review of materials
Dylan Friesner	11/09/25	0.5	Email correspondence on various matters
Dylan Friesner	11/09/25	0.5	Preparation and review of materials
Dylan Friesner	11/10/25	0.5	Attending / preparing with counsel for court hearings
Dylan Friesner	11/10/25	1.0	Call / meeting with Company
Dylan Friesner	11/10/25	0.5	Call / meeting with Company
Dylan Friesner	11/10/25	0.5	Email correspondence on various matters

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	11/10/25	2.0	Preparation and review of materials
Dylan Friesner	11/11/25	0.5	Call / meeting with Third Parties
Dylan Friesner	11/11/25	0.5	Call / meeting with Company
Dylan Friesner	11/11/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/11/25	0.5	Email correspondence on various matters
Dylan Friesner	11/11/25	0.5	PJT internal call / meeting
Dylan Friesner	11/11/25	1.5	Preparation and review of materials
Dylan Friesner	11/12/25	0.5	Call / meeting with Company
Dylan Friesner	11/12/25	0.5	Call / meeting with Company
Dylan Friesner	11/12/25	1.0	Call / meeting with Debtors' advisors
Dylan Friesner	11/12/25	0.5	Email correspondence on various matters
Dylan Friesner	11/12/25	1.5	Preparation and review of materials
Dylan Friesner	11/13/25	0.5	Call / meeting with Company
Dylan Friesner	11/13/25	1.0	Call / meeting with Company
Dylan Friesner	11/13/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/13/25	1.0	Call / meeting with Debtors' advisors
Dylan Friesner	11/13/25	0.5	Email correspondence on various matters
Dylan Friesner	11/13/25	2.0	Preparation and review of materials
Dylan Friesner	11/14/25	0.5	Call / meeting with Company
Dylan Friesner	11/14/25	1.0	Discussion with creditors and/or their advisors
Dylan Friesner	11/14/25	0.5	Email correspondence on various matters
Dylan Friesner	11/14/25	1.0	Preparation and review of materials
Dylan Friesner	11/15/25	0.5	Email correspondence on various matters
Dylan Friesner	11/15/25	1.0	Preparation and review of materials
Dylan Friesner	11/16/25	0.5	Email correspondence on various matters
Dylan Friesner	11/16/25	1.0	Preparation and review of materials
Dylan Friesner	11/17/25	0.5	Call / meeting with Company
Dylan Friesner	11/17/25	1.0	Call / meeting with Company
Dylan Friesner	11/17/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/17/25	0.5	Email correspondence on various matters
Dylan Friesner	11/17/25	0.5	PJT internal call / meeting
Dylan Friesner	11/17/25	0.5	PJT internal call / meeting
Dylan Friesner	11/18/25	0.5	Call / meeting with Company

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	11/18/25	0.5	Call / meeting with Company
Dylan Friesner	11/18/25	0.5	Call / meeting with Company
Dylan Friesner	11/18/25	1.0	Call / meeting with Company
Dylan Friesner	11/18/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/18/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/18/25	0.5	Call / meeting with Third Parties
Dylan Friesner	11/18/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/18/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/18/25	0.5	Email correspondence on various matters
Dylan Friesner	11/18/25	2.0	Preparation and review of materials
Dylan Friesner	11/19/25	1.0	Call / meeting with Company
Dylan Friesner	11/19/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/19/25	0.5	Email correspondence on various matters
Dylan Friesner	11/19/25	2.0	Preparation and review of materials
Dylan Friesner	11/20/25	1.5	Call / meeting with Company
Dylan Friesner	11/20/25	0.5	PJT internal call / meeting
Dylan Friesner	11/20/25	0.5	Call / meeting with Company
Dylan Friesner	11/20/25	0.5	Call / meeting with Company
Dylan Friesner	11/20/25	0.5	Email correspondence on various matters
Dylan Friesner	11/20/25	2.0	Preparation and review of materials
Dylan Friesner	11/21/25	1.0	Call / meeting with Company
Dylan Friesner	11/21/25	1.0	Call / meeting with Company
Dylan Friesner	11/21/25	3.0	Discussion with creditors and/or their advisors
Dylan Friesner	11/21/25	0.5	Email correspondence on various matters
Dylan Friesner	11/21/25	1.0	Preparation and review of materials
Dylan Friesner	11/22/25	2.0	Preparation and review of materials
Dylan Friesner	11/23/25	1.0	Call / meeting with Company
Dylan Friesner	11/23/25	0.5	Email correspondence on various matters
Dylan Friesner	11/23/25	0.5	PJT internal call / meeting
Dylan Friesner	11/23/25	1.0	Preparation and review of materials
Dylan Friesner	11/24/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/24/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/24/25	0.5	Call / meeting with Third Parties

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Dylan Friesner	11/24/25	1.0	Call / meeting with Third Parties
Dylan Friesner	11/24/25	1.0	Call / meeting with Third Parties
Dylan Friesner	11/24/25	0.5	Email correspondence on various matters
Dylan Friesner	11/24/25	2.0	Preparation and review of materials
Dylan Friesner	11/25/25	0.5	Call / meeting with Company
Dylan Friesner	11/25/25	0.5	Call / meeting with Third Parties
Dylan Friesner	11/25/25	1.0	Call / meeting with Debtors' advisors
Dylan Friesner	11/25/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/25/25	0.5	Email correspondence on various matters
Dylan Friesner	11/25/25	0.5	PJT internal call / meeting
Dylan Friesner	11/25/25	1.0	Preparation and review of materials
Dylan Friesner	11/26/25	0.5	Call / meeting with Third Parties
Dylan Friesner	11/28/25	0.5	Call / meeting with Company
Dylan Friesner	11/29/25	1.0	Preparation and review of materials
Dylan Friesner	11/29/25	1.0	Discussion with creditors and/or their advisors
Dylan Friesner	11/30/25	0.5	Call / meeting with Debtors' advisors
Dylan Friesner	11/30/25	0.5	Discussion with creditors and/or their advisors
Dylan Friesner	11/30/25	0.5	Email correspondence on various matters
Dylan Friesner	11/30/25	0.5	Preparation and review of materials
		91.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jayden Van	11/01/25	0.5	PJT internal call / meeting
Jayden Van	11/03/25	0.5	PJT internal call / meeting
Jayden Van	11/03/25	0.5	Call / meeting with Debtors' advisors
Jayden Van	11/03/25	0.5	Call / meeting with Company
Jayden Van	11/04/25	0.5	PJT internal call / meeting
Jayden Van	11/04/25	0.5	PJT internal call / meeting
Jayden Van	11/04/25	0.5	PJT internal call / meeting
Jayden Van	11/05/25	0.5	PJT internal call / meeting
Jayden Van	11/05/25	0.5	Call / meeting with Debtors' advisors
Jayden Van	11/05/25	0.5	Call / meeting with Company
Jayden Van	11/05/25	0.5	Call / meeting with Company
Jayden Van	11/05/25	0.5	PJT internal call / meeting
Jayden Van	11/06/25	0.5	Call / meeting with Company
Jayden Van	11/07/25	0.5	Call / meeting with Debtors' advisors
Jayden Van	11/07/25	1.0	Call / meeting with Third Parties
Jayden Van	11/07/25	0.5	Call / meeting with Company
Jayden Van	11/10/25	0.5	Call / meeting with Debtors' advisors
Jayden Van	11/10/25	0.5	Call / meeting with Company
Jayden Van	11/11/25	0.5	Call / meeting with Company
Jayden Van	11/12/25	0.5	Call / meeting with Company
Jayden Van	11/17/25	0.5	Call / meeting with Company
Jayden Van	11/18/25	0.5	Call / meeting with Company
Jayden Van	11/19/25	0.5	PJT internal call / meeting
Jayden Van	11/19/25	0.5	Call / meeting with Company
Jayden Van	11/19/25	0.5	Call / meeting with Company
Jayden Van	11/25/25	0.5	PJT internal call / meeting
		13.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Vince Garcia	11/01/25	0.5	PJT internal call / meeting
Vince Garcia	11/01/25	1.0	Preparation and review of materials
Vince Garcia	11/03/25	1.0	General diligence
Vince Garcia	11/03/25	4.0	Preparation and review of materials
Vince Garcia	11/04/25	0.5	General diligence
Vince Garcia	11/04/25	5.0	Preparation and review of materials
Vince Garcia	11/04/25	1.0	PJT internal call / meeting
Vince Garcia	11/05/25	0.5	PJT internal call / meeting
Vince Garcia	11/05/25	2.0	Preparation and review of materials
Vince Garcia	11/06/25	3.0	Preparation and review of materials
Vince Garcia	11/06/25	0.5	General diligence
Vince Garcia	11/07/25	1.5	Preparation and review of materials
Vince Garcia	11/07/25	1.0	General diligence
Vince Garcia	11/10/25	0.5	Preparation and review of materials
Vince Garcia	11/11/25	0.5	Preparation and review of materials
Vince Garcia	11/12/25	0.5	Preparation and review of materials
Vince Garcia	11/17/25	0.5	Preparation and review of materials
Vince Garcia	11/18/25	1.0	Preparation and review of materials
Vince Garcia	11/25/25	2.0	Preparation and review of materials
Vince Garcia	11/26/25	3.0	Preparation and review of materials
Vince Garcia	11/28/25	1.0	Preparation and review of materials
Vince Garcia	11/30/25	1.0	Preparation and review of materials
		<u>31.5</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Michael Huckaby	11/03/25	0.5	Call / meeting with Company
Michael Huckaby	11/03/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/03/25	0.5	PJT internal call / meeting
Michael Huckaby	11/03/25	1.0	Email correspondence on various matters
Michael Huckaby	11/03/25	2.0	Preparation and review of materials
Michael Huckaby	11/04/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/04/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/04/25	0.5	PJT internal call / meeting
Michael Huckaby	11/04/25	1.0	Email correspondence on various matters
Michael Huckaby	11/04/25	2.0	Preparation and review of materials
Michael Huckaby	11/05/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/05/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/05/25	0.5	Call / meeting with Company
Michael Huckaby	11/05/25	0.5	Call / meeting with Company
Michael Huckaby	11/05/25	1.5	Email correspondence on various matters
Michael Huckaby	11/05/25	2.0	Preparation and review of materials
Michael Huckaby	11/06/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/06/25	0.5	PJT internal call / meeting
Michael Huckaby	11/06/25	0.5	Call / meeting with Company
Michael Huckaby	11/06/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/06/25	0.5	PJT internal call / meeting
Michael Huckaby	11/06/25	1.0	Email correspondence on various matters
Michael Huckaby	11/06/25	1.5	Preparation and review of materials
Michael Huckaby	11/07/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/07/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/07/25	0.5	Call / meeting with Company
Michael Huckaby	11/07/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/07/25	0.5	Call / meeting with Third Parties
Michael Huckaby	11/07/25	2.0	Email correspondence on various matters
Michael Huckaby	11/07/25	2.0	Preparation and review of materials
Michael Huckaby	11/08/25	0.5	Email correspondence on various matters
Michael Huckaby	11/08/25	2.5	Preparation and review of materials
Michael Huckaby	11/09/25	1.5	Email correspondence on various matters

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Professional	Date	Hours	Explanation
Michael Huckaby	11/09/25	1.0	Preparation and review of materials
Michael Huckaby	11/10/25	1.0	Call / meeting with Company
Michael Huckaby	11/10/25	0.5	Attending / preparing with counsel for court hearings
Michael Huckaby	11/10/25	0.5	Call / meeting with Company
Michael Huckaby	11/10/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/10/25	1.5	Email correspondence on various matters
Michael Huckaby	11/10/25	2.0	Preparation and review of materials
Michael Huckaby	11/11/25	0.5	Call / meeting with Company
Michael Huckaby	11/11/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/11/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/11/25	0.5	PJT internal call / meeting
Michael Huckaby	11/11/25	2.0	Email correspondence on various matters
Michael Huckaby	11/11/25	1.5	Preparation and review of materials
Michael Huckaby	11/12/25	0.5	Call / meeting with Company
Michael Huckaby	11/12/25	0.5	Call / meeting with Company
Michael Huckaby	11/12/25	0.5	Email correspondence on various matters
Michael Huckaby	11/12/25	3.0	Preparation and review of materials
Michael Huckaby	11/13/25	1.5	Email correspondence on various matters
Michael Huckaby	11/13/25	2.0	Preparation and review of materials
Michael Huckaby	11/14/25	1.0	Discussion with creditors and/or their advisors
Michael Huckaby	11/14/25	1.0	Email correspondence on various matters
Michael Huckaby	11/14/25	3.0	Preparation and review of materials
Michael Huckaby	11/15/25	1.0	Preparation and review of materials
Michael Huckaby	11/15/25	0.5	Email correspondence on various matters
Michael Huckaby	11/16/25	1.5	Preparation and review of materials
Michael Huckaby	11/16/25	0.5	Email correspondence on various matters
Michael Huckaby	11/17/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/17/25	0.5	PJT internal call / meeting
Michael Huckaby	11/17/25	0.5	PJT internal call / meeting
Michael Huckaby	11/17/25	1.0	Email correspondence on various matters
Michael Huckaby	11/18/25	0.5	Call / meeting with Company
Michael Huckaby	11/18/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/18/25	0.5	Discussion with creditors and/or their advisors

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Michael Huckaby	11/18/25	2.0	Email correspondence on various matters
Michael Huckaby	11/18/25	1.5	Preparation and review of materials
Michael Huckaby	11/19/25	0.5	PJT internal call / meeting
Michael Huckaby	11/19/25	0.5	Call / meeting with Debtors' advisors
Michael Huckaby	11/19/25	0.5	Call / meeting with Company
Michael Huckaby	11/19/25	1.0	Call / meeting with Company
Michael Huckaby	11/19/25	1.5	Email correspondence on various matters
Michael Huckaby	11/19/25	2.5	Preparation and review of materials
Michael Huckaby	11/20/25	1.0	Call / meeting with Company
Michael Huckaby	11/20/25	0.5	Call / meeting with Company
Michael Huckaby	11/20/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/20/25	0.5	Call / meeting with Company
Michael Huckaby	11/20/25	2.5	Email correspondence on various matters
Michael Huckaby	11/20/25	2.0	Preparation and review of materials
Michael Huckaby	11/21/25	1.0	Call / meeting with Company
Michael Huckaby	11/21/25	3.0	Discussion with creditors and/or their advisors
Michael Huckaby	11/21/25	1.0	Call / meeting with Company
Michael Huckaby	11/21/25	0.5	Email correspondence on various matters
Michael Huckaby	11/21/25	1.0	Preparation and review of materials
Michael Huckaby	11/22/25	1.0	Preparation and review of materials
Michael Huckaby	11/22/25	0.5	Email correspondence on various matters
Michael Huckaby	11/23/25	0.5	PJT internal call / meeting
Michael Huckaby	11/23/25	1.0	Call / meeting with Company
Michael Huckaby	11/23/25	1.0	Email correspondence on various matters
Michael Huckaby	11/23/25	2.0	Preparation and review of materials
Michael Huckaby	11/24/25	0.5	Call / meeting with Third Parties
Michael Huckaby	11/24/25	1.0	Call / meeting with Third Parties
Michael Huckaby	11/24/25	1.0	Call / meeting with Third Parties
Michael Huckaby	11/24/25	1.0	Email correspondence on various matters
Michael Huckaby	11/24/25	2.0	Preparation and review of materials
Michael Huckaby	11/25/25	1.0	Call / meeting with Debtors' advisors
Michael Huckaby	11/25/25	0.5	PJT internal call / meeting
Michael Huckaby	11/25/25	0.5	Discussion with creditors and/or their advisors

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Michael Huckaby	11/25/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/25/25	1.0	Email correspondence on various matters
Michael Huckaby	11/25/25	1.5	Preparation and review of materials
Michael Huckaby	11/26/25	1.5	Email correspondence on various matters
Michael Huckaby	11/26/25	0.5	Preparation and review of materials
Michael Huckaby	11/28/25	0.5	Call / meeting with Company
Michael Huckaby	11/28/25	1.0	Email correspondence on various matters
Michael Huckaby	11/29/25	1.5	Preparation and review of materials
Michael Huckaby	11/30/25	0.5	Discussion with creditors and/or their advisors
Michael Huckaby	11/30/25	1.0	Email correspondence on various matters
Michael Huckaby	11/30/25	1.0	Preparation and review of materials
		111.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Aaron Carrillo	11/01/25	0.5	PJT internal call / meeting
Aaron Carrillo	11/01/25	3.0	Preparation and review of materials
Aaron Carrillo	11/02/25	2.0	Preparation and review of materials
Aaron Carrillo	11/03/25	0.5	General diligence
Aaron Carrillo	11/03/25	5.0	Preparation and review of materials
Aaron Carrillo	11/04/25	0.5	General diligence
Aaron Carrillo	11/04/25	5.0	Preparation and review of materials
Aaron Carrillo	11/04/25	1.5	PJT internal call / meeting
Aaron Carrillo	11/05/25	0.5	PJT internal call / meeting
Aaron Carrillo	11/05/25	1.0	General diligence
Aaron Carrillo	11/05/25	4.0	Preparation and review of materials
Aaron Carrillo	11/06/25	4.0	Preparation and review of materials
Aaron Carrillo	11/06/25	1.0	General diligence
Aaron Carrillo	11/07/25	3.0	Preparation and review of materials
Aaron Carrillo	11/07/25	2.0	General diligence
Aaron Carrillo	11/10/25	0.3	Preparation and review of materials
Aaron Carrillo	11/11/25	0.3	Preparation and review of materials
Aaron Carrillo	11/12/25	1.0	Preparation and review of materials
Aaron Carrillo	11/17/25	0.3	Preparation and review of materials
Aaron Carrillo	11/18/25	0.3	Preparation and review of materials
Aaron Carrillo	11/23/25	1.0	Call / meeting with Company
Aaron Carrillo	11/25/25	2.0	Preparation and review of materials
Aaron Carrillo	11/26/25	5.0	Preparation and review of materials
Aaron Carrillo	11/28/25	1.0	Preparation and review of materials
Aaron Carrillo	11/30/25	2.0	Preparation and review of materials
		46.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH NOVEMBER 30, 2025**

Professional	Date	Hours	Explanation
Colin Song	11/11/25	0.5	Call / meeting with Company
Colin Song	11/11/25	0.5	Discussion with creditors and/or their advisors
Colin Song	11/11/25	0.5	PJT internal call / meeting
Colin Song	11/11/25	2.0	Preparation and review of materials
Colin Song	11/12/25	1.0	Call / meeting with Debtors' advisors
Colin Song	11/12/25	0.5	Call / meeting with Company
Colin Song	11/12/25	0.5	Call / meeting with Company
Colin Song	11/12/25	3.0	Preparation and review of materials
Colin Song	11/13/25	0.5	Call / meeting with Company
Colin Song	11/13/25	0.5	Call / meeting with Debtors' advisors
Colin Song	11/13/25	1.0	Call / meeting with Company
Colin Song	11/13/25	4.0	Preparation and review of materials
Colin Song	11/14/25	1.0	Discussion with creditors and/or their advisors
Colin Song	11/14/25	4.0	Preparation and review of materials
Colin Song	11/15/25	2.5	Preparation and review of materials
Colin Song	11/16/25	2.5	Preparation and review of materials
Colin Song	11/17/25	0.5	Call / meeting with Company
Colin Song	11/17/25	0.5	Discussion with creditors and/or their advisors
Colin Song	11/17/25	0.5	PJT internal call / meeting
Colin Song	11/17/25	0.5	PJT internal call / meeting
Colin Song	11/17/25	3.0	Preparation and review of materials
Colin Song	11/18/25	0.5	Call / meeting with Company
Colin Song	11/18/25	0.5	Discussion with creditors and/or their advisors
Colin Song	11/18/25	0.5	Discussion with creditors and/or their advisors
Colin Song	11/18/25	0.5	Call / meeting with Company
Colin Song	11/18/25	0.5	Call / meeting with Company
Colin Song	11/18/25	0.5	Call / meeting with Debtors' advisors
Colin Song	11/18/25	0.5	PJT internal call / meeting
Colin Song	11/18/25	5.0	Preparation and review of materials
Colin Song	11/19/25	0.5	PJT internal call / meeting
Colin Song	11/19/25	0.5	Call / meeting with Debtors' advisors
Colin Song	11/19/25	0.5	Call / meeting with Company
Colin Song	11/19/25	1.0	Call / meeting with Company

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Colin Song	11/19/25	4.0	Preparation and review of materials
Colin Song	11/20/25	1.5	Call / meeting with Company
Colin Song	11/20/25	0.5	Call / meeting with Company
Colin Song	11/20/25	0.5	Call / meeting with Company
Colin Song	11/20/25	0.5	PJT internal call / meeting
Colin Song	11/20/25	4.0	Preparation and review of materials
Colin Song	11/21/25	1.0	Call / meeting with Company
Colin Song	11/21/25	3.0	Discussion with creditors and/or their advisors
Colin Song	11/21/25	1.0	Call / meeting with Company
Colin Song	11/21/25	2.0	Preparation and review of materials
Colin Song	11/22/25	2.0	Preparation and review of materials
Colin Song	11/23/25	3.0	PJT internal call / meeting
Colin Song	11/23/25	1.0	Call / meeting with Company
Colin Song	11/23/25	4.0	Preparation and review of materials
Colin Song	11/24/25	0.5	Call / meeting with Third Parties
Colin Song	11/24/25	0.5	Call / meeting with Debtors' advisors
Colin Song	11/24/25	1.0	Call / meeting with Third Parties
Colin Song	11/24/25	1.0	Call / meeting with Third Parties
Colin Song	11/24/25	5.0	Preparation and review of materials
Colin Song	11/25/25	1.0	Call / meeting with Debtors' advisors
Colin Song	11/25/25	0.5	PJT internal call / meeting
Colin Song	11/25/25	0.5	Discussion with creditors and/or their advisors
Colin Song	11/25/25	0.5	Call / meeting with Company
Colin Song	11/25/25	3.5	Preparation and review of materials
Colin Song	11/28/25	0.5	Call / meeting with Company
Colin Song	11/29/25	4.0	Preparation and review of materials
Colin Song	11/30/25	0.5	Discussion with creditors and/or their advisors
Colin Song	11/30/25	3.0	Preparation and review of materials
		<u>90.5</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Claire Zhang	11/26/25	3.0	Preparation and review of materials
Claire Zhang	11/26/25	0.5	PJT internal call / meeting
Claire Zhang	11/26/25	0.5	PJT internal call / meeting
Claire Zhang	11/28/25	2.0	Preparation and review of materials
Claire Zhang	11/28/25	0.5	PJT internal call / meeting
Claire Zhang	11/30/25	4.0	Preparation and review of materials
		10.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Zachary Nachlis	11/01/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/01/25	3.0	Preparation and review of materials
Zachary Nachlis	11/02/25	2.0	Preparation and review of materials
Zachary Nachlis	11/03/25	3.0	Preparation and review of materials
Zachary Nachlis	11/03/25	1.0	Email correspondence on various matters
Zachary Nachlis	11/04/25	3.0	Preparation and review of materials
Zachary Nachlis	11/04/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/04/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/04/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/04/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/05/25	4.0	Preparation and review of materials
Zachary Nachlis	11/05/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/05/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/05/25	0.5	Call / meeting with Company
Zachary Nachlis	11/06/25	4.0	Preparation and review of materials
Zachary Nachlis	11/07/25	2.0	Preparation and review of materials
Zachary Nachlis	11/07/25	0.5	Email correspondence on various matters
Zachary Nachlis	11/09/25	1.0	Preparation and review of materials
Zachary Nachlis	11/10/25	2.0	Preparation and review of materials
Zachary Nachlis	11/23/25	1.0	Call / meeting with Company
Zachary Nachlis	11/25/25	3.0	Preparation and review of materials
Zachary Nachlis	11/26/25	5.0	Preparation and review of materials
Zachary Nachlis	11/26/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/26/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/28/25	5.0	Preparation and review of materials
Zachary Nachlis	11/28/25	0.5	PJT internal call / meeting
Zachary Nachlis	11/30/25	2.5	Preparation and review of materials
		<u><u>47.5</u></u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Alex Wang	11/03/25	0.5	Call / meeting with Company
Alex Wang	11/03/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/03/25	3.0	Preparation and review of materials
Alex Wang	11/04/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/04/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/04/25	3.0	Preparation and review of materials
Alex Wang	11/05/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/05/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/05/25	0.5	Call / meeting with Company
Alex Wang	11/05/25	0.5	Call / meeting with Company
Alex Wang	11/05/25	2.0	Preparation and review of materials
Alex Wang	11/06/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/06/25	0.5	Call / meeting with Company
Alex Wang	11/06/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/06/25	0.5	PJT internal call / meeting
Alex Wang	11/06/25	2.0	Preparation and review of materials
Alex Wang	11/07/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/07/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/07/25	0.5	Call / meeting with Company
Alex Wang	11/07/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/07/25	5.0	Preparation and review of materials
Alex Wang	11/08/25	5.0	Preparation and review of materials
Alex Wang	11/09/25	1.5	Preparation and review of materials
Alex Wang	11/10/25	1.0	Call / meeting with Company
Alex Wang	11/10/25	0.5	Attending / preparing with counsel for court hearings
Alex Wang	11/10/25	0.5	Call / meeting with Company
Alex Wang	11/10/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/10/25	5.0	Preparation and review of materials
Alex Wang	11/11/25	0.5	Call / meeting with Company
Alex Wang	11/11/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/11/25	0.5	PJT internal call / meeting
Alex Wang	11/11/25	4.0	Preparation and review of materials
Alex Wang	11/12/25	1.0	Call / meeting with Debtors' advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Alex Wang	11/12/25	0.5	Call / meeting with Company
Alex Wang	11/12/25	0.5	Call / meeting with Company
Alex Wang	11/12/25	4.0	Preparation and review of materials
Alex Wang	11/13/25	0.5	Call / meeting with Company
Alex Wang	11/13/25	0.5	Call / meeting with Company
Alex Wang	11/13/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/13/25	1.0	Call / meeting with Company
Alex Wang	11/13/25	5.0	Preparation and review of materials
Alex Wang	11/14/25	1.0	Discussion with creditors and/or their advisors
Alex Wang	11/14/25	5.0	Preparation and review of materials
Alex Wang	11/15/25	3.0	Preparation and review of materials
Alex Wang	11/16/25	3.0	Preparation and review of materials
Alex Wang	11/17/25	0.5	Call / meeting with Company
Alex Wang	11/17/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/17/25	0.5	PJT internal call / meeting
Alex Wang	11/17/25	0.5	PJT internal call / meeting
Alex Wang	11/17/25	3.0	Preparation and review of materials
Alex Wang	11/18/25	0.5	Call / meeting with Company
Alex Wang	11/18/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/18/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/18/25	0.5	Call / meeting with Company
Alex Wang	11/18/25	0.5	Call / meeting with Company
Alex Wang	11/18/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/18/25	5.0	Preparation and review of materials
Alex Wang	11/19/25	0.5	PJT internal call / meeting
Alex Wang	11/19/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/19/25	0.5	Call / meeting with Company
Alex Wang	11/19/25	6.0	Preparation and review of materials
Alex Wang	11/20/25	1.5	Call / meeting with Company
Alex Wang	11/20/25	0.5	Call / meeting with Company
Alex Wang	11/20/25	0.5	Call / meeting with Company
Alex Wang	11/20/25	1.0	Delivering deck to Dave Davis
Alex Wang	11/20/25	6.0	Preparation and review of materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Alex Wang	11/21/25	1.0	Call / meeting with Company
Alex Wang	11/21/25	3.0	Discussion with creditors and/or their advisors
Alex Wang	11/21/25	1.0	Call / meeting with Company
Alex Wang	11/21/25	3.0	Preparation and review of materials
Alex Wang	11/22/25	2.0	Preparation and review of materials
Alex Wang	11/23/25	0.5	PJT internal call / meeting
Alex Wang	11/23/25	1.0	Call / meeting with Company
Alex Wang	11/23/25	4.0	Preparation and review of materials
Alex Wang	11/24/25	0.5	Call / meeting with Third Parties
Alex Wang	11/24/25	0.5	Call / meeting with Debtors' advisors
Alex Wang	11/24/25	1.0	Call / meeting with Third Parties
Alex Wang	11/24/25	1.0	Call / meeting with Third Parties
Alex Wang	11/24/25	5.0	Preparation and review of materials
Alex Wang	11/25/25	1.0	Call / meeting with Debtors' advisors
Alex Wang	11/25/25	0.5	PJT internal call / meeting
Alex Wang	11/25/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/25/25	0.5	Call / meeting with Company
Alex Wang	11/25/25	3.0	Preparation and review of materials
Alex Wang	11/28/25	0.5	Call / meeting with Company
Alex Wang	11/29/25	3.0	Preparation and review of materials
Alex Wang	11/30/25	0.5	Discussion with creditors and/or their advisors
Alex Wang	11/30/25	2.0	Preparation and review of materials
		<u>133.0</u>	