

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

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In re:	)	Chapter 11
	)	
<b>BUCKINGHAM SENIOR LIVING COMMUNITY, INC.<sup>1</sup></b>	)	Case No. 25-80595 (MVL)
	)	
Debtor.	)	

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTOR’S SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

**INTRODUCTION**

Buckingham Senior Living Community, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), is filing its Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statement of Financial Affairs (the “Statement”) with the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These global notes and statement of limitations, methodology, and disclaimers regarding the Debtor’s Schedules and Statement (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statement. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statement (the “Specific Notes” and, together with the Global Notes, the “Notes”). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtor’s management team prepared the Schedules and Statement with the assistance of its advisors, consultants, and professionals and has relied upon the efforts, statements, advice, and representations of personnel of the Debtor and the Debtor’s advisors, consultants, and professionals. Given the scale of the Debtor’s business, the Debtor’s management, including the Chairman of the Debtor’s Board, Michael Wyse (who has executed the Schedules and Statement) has not (and practically could not have) personally verified the accuracy of each statement and

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 7872. The location of the Debtor’s principal place of business and the service address for the Debtor is 8580 Woodway Drive, Houston, Texas 77063.

representation in the Schedules and Statement, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Schedules and Statement are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that were available at the time of preparation. The Debtor's management team and advisors have made reasonable efforts to ensure that the Schedules and Statement are as accurate and complete as possible under the circumstances; however, the receipt or discovery of subsequent information may result in material changes to the Schedules and Statement, and inadvertent errors, omissions, or inaccuracies may exist in the Schedules and Statement.

The Debtor reserves all rights to amend or supplement the Schedules and Statement from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statement as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statement, or Notes shall constitute a waiver of any of the Debtor's rights or an admission with respect to the Chapter 11 Case, including, but not limited to, liability for any claims, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statement except as may be required by applicable law.

**The Schedules, Statement, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtor.**

1. **Description of the Chapter 11 Case.** On November 17, 2025 (the "Petition Date"), the Debtor commenced a voluntary case by filing a petition for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"). The Debtor continues to operate its business and manage its property as debtor and debtor in possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On December 3, 2025, the Office of the United States Trustee for Region 6 (the "U.S. Trustee") appointed the official committee of unsecured creditors (the "Committee"). *See Notice of Appointment of the Official Unsecured Creditors' Committee* [Docket No. 102]. To date, no trustee or examiner has been appointed in the Chapter 11 Case.
2. **Basis of Presentation.** The Schedules and Statement are unaudited and reflect the Debtor's reasonable efforts to report financial information of the Debtor. These Schedules and Statement neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP") in the

United States, nor are they intended to be fully reconciled with the financial statements of the Debtor.

3. **“As Of” Information Date.** The reported assets and liabilities in Schedules A, B, and E/F, reflect the Debtor’s assets and liabilities as of the Petition Date.
4. **Current Net Book Values.** Other than estimated bank cash balances, and unless otherwise noted, the assets and liabilities of the Debtor are listed on the basis of the net book value of the asset or liability in the respective Debtor’s accounting books and records.
5. **Confidentiality.** Schedule E/F includes certain unsecured claims against the Debtor including, without limitation, certain claims of former employees as well as certain unsecured claims of current and/or former residents and patients. Due to confidentiality concerns, and as authorized by certain orders entered by the Bankruptcy Court, the Debtor has removed the names and addresses of the employee, resident, and patient claimants listed on Schedule E/F.
6. **Accuracy.** Although the Debtor has made good faith reasonable efforts to file complete and accurate Schedules and Statement, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtor is not liable for and undertakes no responsibility to indicate variations from securities laws or for any evaluations of the Debtor based on this financial information or any other information. The Debtor reserves all rights to amend and/or supplement the Schedules and Statement as is necessary or appropriate.
7. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtor. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtor to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values are presented as of the Petition Date. When necessary, the Debtor has indicated that the amount of certain assets is “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other amounts so ascribed). Accordingly, the Debtor reserves all rights to amend, supplement, and adjust the asset amounts set forth in the Schedules and Statement.
8. **Currency.** All amounts shown in the Schedules and Statement are in U.S. Dollars.
9. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders (the “First Day Orders”) authorizing, but not directing, the Debtor to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtor’s banks; (ii) insurance, surety, and letter of credit obligations; (iii) refund program

obligations; (iv) employee wages, salaries, and related items (including, employee benefit programs, staffing agency payments, and independent contractor obligations); (v) obligations owed to resident care vendors; (vi) obligations owed to professional corporations; and (vii) taxes and assessments. Where the Schedules and Statement list creditors and set forth the Debtor's scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. The Debtor reserves the right to amend the Schedules and Statement to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statement.

10. **Other Paid Claims.** To the extent the Debtor reaches any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statement, and shall be enforceable by all parties, subject to Bankruptcy Court approval if necessary. To the extent the Debtor pays any of the claims listed in the Schedules and Statement pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all rights to amend and supplement the Schedules and Statement and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
  
11. **Causes of Action.** Despite making reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statement, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") it may have, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
  
12. **Setoffs.** The Debtor routinely incurs setoffs from payors and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refund programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtor and its payors and/or suppliers. These routine setoffs are consistent with ordinary course practice in the Debtor's industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtor to regularly document.

Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statement.

13. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtor's residents and third-party payors and is presented on a gross basis and is segmented by payor.
14. **Reservation of Rights.** Nothing contained in the Schedules, Statement, or Notes shall constitute a waiver of rights with respect to the Chapter 11 Case, including, but not limited to, the following:
  - a. Any failure to designate a claim listed on the Schedules and Statement as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."
  - b. Notwithstanding that the Debtor has made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statement, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtor thus reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statement at a later time as is necessary and appropriate.
  - c. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.
  - d. The listing of a claim does not constitute an admission of liability by the Debtor, and the Debtor reserves the right to amend the Schedules accordingly.
  - e. The listing of a claim on Schedule D as "secured" or on Schedule E/F as "priority unsecured," or the listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor's rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which

such creditors may have a security interest has been undertaken. Except as provided in any order authorizing the Debtor to obtain postpetition financing and utilize cash collateral or any other order by the Bankruptcy Court that is or becomes final, the Debtor reserves all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.

- f. In the ordinary course of its business, the Debtor leases property and equipment from certain third-party lessors for use in the daily operation of its business. Any such leases are set forth on Schedule G, and any current amounts due under such leases that were outstanding as of the Petition Date are listed on Schedule E/F. Nothing in the Schedules or Statement is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtor reserves all rights with respect to any of such issues, including, the recharacterization thereof.
- g. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- h. The Debtor's business is complex. Although the Debtor has exercised its reasonable efforts to ensure the accuracy of its Schedules and Statement, it nevertheless may contain errors and omissions. The Debtor hereby reserves all of its rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statement, and to amend and supplement the Schedules and Statement as necessary.
- i. The Debtor further reserves all of its rights, claims, and Causes of Action with respect to the contracts and leases listed on the Schedules and Statement, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- j. Listing a contract or lease on the Schedules and Statement shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtor hereby expressly reserves the right to assert that any contract listed on the Schedules and Statement does not constitute an executory contract within the meaning of Bankruptcy Code section 365, as well as the right to assert that any lease so listed does not

constitute an unexpired lease within the meaning of Bankruptcy Code section 365.

- k. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
15. **Totals.** All totals that are included in the Schedules and Statement are for dollar amounts only and exclude items identified as “Undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as “unliquidated,” but the Debtor also reports a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.
16. **Global Notes Control.** In the event that the Schedules or Statement differ from any of the foregoing Global Notes, the Global Notes shall control.

## **SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES**

### **Schedules A/B**

**Part 1.** Amounts listed reflect the bank balance as of the Petition Date and not the net book value.

**Part 2.** The Debtor maintains certain deposits in the conduct of its business operations. These deposits are included in the Schedules. Types of deposits include, among other things, utility deposits, and a deposit related to the Debtor’s Purchasing Card Program as described in the *Final Order (I) Authorizing the Debtor to (A) Continue to Operate Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, and (C) Maintain Its Corporate Card Programs and Honor Prepetition Obligations Related Thereto; (II) Extending the Time for the Debtor to Comply with 11 U.S.C. § 345(b); and (III) Granting Related Relief* [Docket No. 143] (the “Cash Management Order”). Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtor’s books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtor will be able to collect or realize. These amounts listed in Part 2 include, among other things, prepaid insurance, prepaid taxes, and other prepaid items as booked on the Debtor’s financial statements.

The Bankruptcy Court, pursuant to the *Order (I) Approving Debtor’s Proposed Adequate Assurance of Payment; (II) Approving the Debtor’s Proposed Procedures for Resolving Adequate Assurance Requests; (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing*

*Service; and (IV) Granting Related Relief* [Docket No. 42], has authorized the Debtor to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of approximately \$75,000. Such deposit is not listed on Schedule A/B 7, which reflects deposits as of the Petition Date.

**Part 7.** The Debtor has used net book value as of the Petition Date for reporting its assets. There have been no valuations on any of such assets. The Debtor reserves all of its rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtor determines that such holdings were improperly listed.

**Part 10.** The Debtor's deferred financing costs related to the Debtor's 2021 bond issuance are treated as an asset under GAAP and amortize through the maturity date of the bonds. The unamortized amount of such costs is listed in Schedule A/B 64.

**Part 11.** Employee Retention Credits the Debtor expects to receive from the Internal Revenue Service for the first and third quarters of 2021 are listed in Schedule A/B 72. These amounts have not yet been received, nor does the Debtor have visibility as to when they may be received.

Certain amounts belonging to the Debtor for entrance fee refunds due and owing after the effective date of the Debtor's 2021 bankruptcy filing are held in one of the UMB Bank, N.A. Trust Fund Accounts (as defined in the Cash Management Order). This amount is listed in Schedule A/B 76.

**Schedule D.** Reference to the applicable loan agreements and related documents or other instrument creating the purported lien is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statement shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, utility companies and other parties that may hold security deposits have not been listed on Schedule D.

**Schedules E/F.** The claims listed on Schedules E/F arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Schedules E/F. To the best of the Debtor's knowledge, all claims listed on Schedules E/F arose or were incurred before the Petition Date.

**Part 2.** The liabilities listed on Part 2 include all trade payables and entrance fee liabilities. The trade payable amounts were calculated by taking the sum of all invoices per vendor. Entrance fee liabilities for current residents are listed as "contingent" given that refunds are not yet due and owing on account of such entrance fee liability.

The Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtor reserves its right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F. The Debtor has made reasonable efforts to include all unsecured creditors on Part 2. The Debtor, however, believes that there may be instances where creditors have yet to provide invoices for prepetition goods or services.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the Debtor. The Debtor reserves all of its rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

The Bankruptcy Court has authorized the Debtor to pay, in its discretion, certain unsecured claims pursuant to the First Day Orders. To the extent practicable, the Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date. The Debtor may pay additional claims listed on Schedule E/F during the Chapter 11 Case pursuant to the First Day Orders and other orders of the Bankruptcy Court, and the Debtor reserves all of its rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

**Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), the Debtor's review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtor may have entered into various other types of Agreements in the ordinary course of its business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed on Schedule G.

Executory contracts for short-term service orders that are oral in nature have not been included in Schedule G.

Any and all of the Debtor's rights, claims, and Causes of Action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtor hereby reserves all of its rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (iii) amend or supplement such Schedule as necessary.

### **SPECIFIC DISCLOSURES WITH RESPECT TO THE STATEMENT**

**Statement 3.** The response to Statement 3 excludes (i) payments made as part of regular and ordinary course payroll disbursements to employees and (ii) disbursements or transfers listed on Statement 4 and 11. Amounts owed to creditors will appear on the Schedules for the Debtor, as applicable.

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy

within one year immediately preceding the Petition Date are listed on Statement 11 and are excluded from Statement 3.

To the extent a disbursement was made to pay for multiple invoices on a given day, only one entry has been listed on Statement 3.

**Statement 4.** For purposes of the Schedules and Statement, the Debtor defines “insiders” as officers, directors, and anyone in control of the Debtor and their relatives. Individuals listed in the Statement as insiders have been included for informational purposes only. The payroll-related amounts shown in response to this question for any salary, bonus, or additional compensation are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings. Home addresses for directors, employees, and former employees identified as insiders have not been included in the Statement for privacy reasons.

**Statement 7.** Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtor believes it was diligent in its efforts, it is possible that certain suits and proceedings may have been inadvertently excluded from the Debtor’s response to Statement 7. The Debtor reserves all of its rights to amend or supplement its response to Statement 7.

Additional information regarding the Debtor’s retention of professional service firms is more fully described in individual retention applications.

**Statement 26d.** In addition to the Debtor’s issuing financial statements to the specific entities disclosed, in the ordinary course of its business, the Debtor has posted certain financial statements on the Electronic Municipal Market Access website and provided financial statements or certain financial information to various parties for business, statutory, credit, financing and other commercial purposes.

**Statement 30.** Any and all known disbursements to “insiders” have been listed in response to Statement 4.

**\*\*\*END OF GLOBAL NOTES\*\*\***

**\*\*SCHEDULES AND STATEMENT BEGIN ON THE FOLLOWING PAGE\*\***

Fill in this information to identify the case:

Debtor Buckingham Senior Living Community, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known) 25-80595

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From 01/01/2025 To 11/16/2025	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$31,986,884.00
From 01/01/2024 To 12/31/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$35,130,601.00
From 01/01/2023 To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$27,999,135.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From 01/01/2025 To 11/16/2025	INTEREST	\$488,799.00
From 01/01/2024 To 12/31/2024	INTEREST	\$679,214.00
From 01/01/2023 To 12/31/2023	INTEREST	\$703,056.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
ALSCO INC. 322 ALMEDA GENOA RD HOUSTON, TX 77047-	08/22/2025	\$7,055.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	08/28/2025	\$24,876.19	
	09/05/2025	\$8,566.71	
	09/12/2025	\$6,379.67	
	09/18/2025	\$2,351.85	
	09/23/2025	\$12,925.56	
	10/02/2025	\$7,780.03	
	10/09/2025	\$7,738.87	
	10/16/2025	\$2,666.87	
	10/31/2025	\$5,982.98	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
	11/06/2025	\$11,842.44	
	11/06/2025	\$2,442.67	
<b>TOTAL FOR ALSCO INC.</b>		<b>\$100,609.64</b>	
AMAZON CAPITAL SERVICES	08/28/2025	\$8,764.08	<input type="checkbox"/> Secured debt
PO BOX 035184	08/28/2025	\$1,178.86	<input type="checkbox"/> Unsecured loan repayment
SEATTLE, WA 98124-5184	09/12/2025	\$3,052.12	<input type="checkbox"/> Suppliers or vendors
	09/12/2025	\$2,480.32	<input checked="" type="checkbox"/> Services
	09/18/2025	\$43.15	<input type="checkbox"/> Other
	09/23/2025	\$3,588.06	
	09/23/2025	\$1,320.68	
	10/02/2025	\$4,980.43	
	10/02/2025	\$732.42	
	10/09/2025	\$3,948.68	
	10/09/2025	\$1,845.82	
	10/16/2025	\$5,312.52	
	10/16/2025	\$557.98	
	10/31/2025	\$4,490.97	
	10/31/2025	\$88.50	
	11/06/2025	\$3,137.39	
	11/06/2025	\$640.87	
	11/06/2025	\$586.40	
<b>TOTAL FOR AMAZON CAPITAL SERVICES</b>		<b>\$46,749.25</b>	
AT&T	08/18/2025	\$530.99	<input type="checkbox"/> Secured debt
PO BOX 5001	08/22/2025	\$11,713.36	<input type="checkbox"/> Unsecured loan repayment
CAROL STEAM, IL 60197-5001	09/08/2025	\$2,367.21	<input type="checkbox"/> Suppliers or vendors
	09/15/2025	\$1,689.93	<input checked="" type="checkbox"/> Services
	09/17/2025	\$530.99	<input type="checkbox"/> Other
	09/25/2025	\$11,754.61	
	10/09/2025	\$2,367.21	
	10/17/2025	\$1,689.93	
	10/17/2025	\$530.99	
	10/24/2025	\$11,754.61	
	11/07/2025	\$2,367.21	
<b>TOTAL FOR AT&amp;T</b>		<b>\$47,297.04</b>	
BLUE CROSS BLUE SHEILD OF TEXAS	09/04/2025	\$144,011.13	<input type="checkbox"/> Secured debt
P.O. BOX 660044	10/03/2025	\$151,452.03	<input type="checkbox"/> Unsecured loan repayment
DALLAS, TX 75266	11/05/2025	\$154,744.78	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>FRINGE BENEFITS &amp; TAXES</u>
<b>TOTAL FOR BLUE CROSS BLUE SHEILD OF TEXAS</b>		<b>\$450,207.94</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
BRADY INDUSTRIES 7055 S LINDELL ROAD LAS VEGAS, NV 89118-	08/28/2025	\$3,000.45	<input type="checkbox"/> Secured debt
	09/18/2025	\$8,363.82	<input type="checkbox"/> Unsecured loan repayment
	09/23/2025	\$5,597.91	<input type="checkbox"/> Suppliers or vendors
	10/02/2025	\$1,867.99	<input checked="" type="checkbox"/> Services
	10/09/2025	\$2,113.15	<input type="checkbox"/> Other
	10/16/2025	\$6,024.22	
	10/23/2025	\$1,473.19	
	10/31/2025	\$1,997.60	
	11/06/2025	\$5,529.15	
11/06/2025	\$1,717.15		
<b>TOTAL FOR BRADY INDUSTRIES</b>		<b>\$37,684.63</b>	
BROTHERS PRODUCE INC. P.O. BOX 1207 FRIENDSWOOD, TX 77549-1207	08/22/2025	\$15,288.37	<input type="checkbox"/> Secured debt
	08/28/2025	\$12,423.16	<input type="checkbox"/> Unsecured loan repayment
	09/12/2025	\$6,645.85	<input type="checkbox"/> Suppliers or vendors
	09/18/2025	\$22,584.06	<input checked="" type="checkbox"/> Services
	10/02/2025	\$19,357.34	<input type="checkbox"/> Other
	10/09/2025	\$15,538.79	
	11/06/2025	\$23,572.29	
	11/06/2025	\$13,720.63	
<b>TOTAL FOR BROTHERS PRODUCE INC.</b>		<b>\$129,130.49</b>	
BUSINESS FLOORING SPECIALISTS, LP 7222 ERTEL LANE HOUSTON, TX 77040-	10/06/2025	\$75,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR BUSINESS FLOORING SPECIALISTS, LP</b>		<b>\$75,000.00</b>	
CAVALRY CONSTRUCTION COMPANY, LLC 10633 W. LITTLE YORK SUITE 250 HOUSTON, TX 77041-	09/23/2025	\$42,786.36	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR CAVALRY CONSTRUCTION COMPANY, LLC</b>		<b>\$42,786.36</b>	
CENTRE TECHNOLOGIES, INC. PO BOX 679069 C/O TEXAS CAPITAL BANK DALLAS, TX 75267-	08/28/2025	\$21,366.32	<input type="checkbox"/> Secured debt
	09/23/2025	\$23,234.39	<input type="checkbox"/> Unsecured loan repayment
	10/09/2025	\$20,072.50	<input type="checkbox"/> Suppliers or vendors
	11/06/2025	\$20,321.80	<input checked="" type="checkbox"/> Services
	11/06/2025	\$1,442.97	<input type="checkbox"/> Other
<b>TOTAL FOR CENTRE TECHNOLOGIES, INC.</b>		<b>\$86,437.98</b>	
CITY OF HOUSTON – WATER 611 WALKER ST. HOUSTON, TX 770022	09/08/2025	\$1,509.72	<input type="checkbox"/> Secured debt
	09/09/2025	\$37,709.01	<input type="checkbox"/> Unsecured loan repayment
	10/09/2025	\$47,482.49	<input type="checkbox"/> Suppliers or vendors
	11/07/2025	\$40,440.77	<input checked="" type="checkbox"/> Services
		<input type="checkbox"/> Other	
<b>TOTAL FOR CITY OF HOUSTON – WATER</b>		<b>\$127,141.99</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
COBBS ALLEN CAPITAL DBA CAC SPECIAL 2121 SAGE ROAD SUITE 145 HOUSTON, TX 77027	10/31/2025	\$589,132.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR COBBS ALLEN CAPITAL DBA CAC SPECIAL</b>		<b>\$589,132.00</b>	
COMCAST P.O. BOX 60533 CITY OF INDUSTRY, CA 91716-0533	08/25/2025	\$11,687.25	<input type="checkbox"/> Secured debt
	09/24/2025	\$11,687.25	<input type="checkbox"/> Unsecured loan repayment
	10/24/2025	\$11,687.25	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR COMCAST</b>		<b>\$35,061.75</b>	
CONSTELLATION NEW ENERGY GAS DIVISION, LLC PO BOX 5473 CAROL STREAM, IL 60197-5473	08/19/2025	\$3,490.21	<input type="checkbox"/> Secured debt
	09/16/2025	\$3,449.99	<input type="checkbox"/> Unsecured loan repayment
	10/16/2025	\$3,268.73	<input type="checkbox"/> Suppliers or vendors
	11/13/2025	\$3,188.29	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR CONSTELLATION NEW ENERGY</b>		<b>\$13,397.22</b>	
DEARBORN LIFE INSURANCE COMPANY 701 E. 22ND ST. LOBARD, IL 60148	09/03/2025	\$6,720.33	<input type="checkbox"/> Secured debt
	10/02/2025	\$6,779.62	<input type="checkbox"/> Unsecured loan repayment
	11/07/2025	\$6,492.65	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>FRINGE BENEFITS &amp; TAXES</u>
<b>TOTAL FOR DEARBORN LIFE INSURANCE COMPANY</b>		<b>\$19,992.60</b>	
DELTA AIR MECHANICAL LLC 3107 MYRTLE RANCH DR KATY, TX 77494-3028	08/28/2025	\$8,500.00	<input type="checkbox"/> Secured debt
	08/28/2025	\$2,850.00	<input type="checkbox"/> Unsecured loan repayment
	09/05/2025	\$5,243.00	<input type="checkbox"/> Suppliers or vendors
	09/12/2025	\$6,205.00	<input checked="" type="checkbox"/> Services
	09/17/2025	\$6,450.00	<input type="checkbox"/> Other
	09/17/2025	\$2,800.00	
	10/03/2025	\$4,850.00	
	10/03/2025	\$1,148.00	
10/31/2025	\$1,000.00		
<b>TOTAL FOR DELTA AIR MECHANICAL LLC</b>		<b>\$39,046.00</b>	
DMI TECHNOLOGIES ATTN: SAMENTHA BROWN 14900 GRAND RIVER RD, STE 100 FORT WORTH, TX 76155-	08/28/2025	\$2,319.00	<input type="checkbox"/> Secured debt
	09/18/2025	\$1,469.00	<input type="checkbox"/> Unsecured loan repayment
	11/06/2025	\$6,049.00	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR DMI TECHNOLOGIES</b>		<b>\$9,837.00</b>	
ECOLAB PO BOX 70343 CHICAGO, IL 60673-0343	08/28/2025	\$1,808.87	<input type="checkbox"/> Secured debt
	09/05/2025	\$117.71	<input type="checkbox"/> Unsecured loan repayment
	10/16/2025	\$9,978.78	<input type="checkbox"/> Suppliers or vendors
	11/06/2025	\$183.60	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ECOLAB</b>		<b>\$12,088.96</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
EPIQ CORPORATE RESTRUCTURING 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017	10/08/2025	\$25,000.00	<input type="checkbox"/> Secured debt
	11/12/2025	\$7,876.18	<input type="checkbox"/> Unsecured loan repayment
	11/13/2025	\$25,000.00	<input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR EPIQ CORPORATE RESTRUCTURING</b>		<b>\$57,876.18</b>	
EVERBANK, N.A. PO BOX 911608 DENVER, CO 80291-1608	08/28/2025	\$2,612.20	<input type="checkbox"/> Secured debt
	09/05/2025	\$2,612.50	<input type="checkbox"/> Unsecured loan repayment
	10/09/2025	\$5,225.00	<input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR EVERBANK, N.A.</b>		<b>\$10,449.70</b>	
GREYSTONE MANAGEMENT SERVICES COMPANY 225 E. JOHN CARPENTER FRWY SUITE 700 IRVING, TX 75062-	09/03/2025	\$108,804.15	<input type="checkbox"/> Secured debt
	09/23/2025	\$98,403.19	<input type="checkbox"/> Unsecured loan repayment
	10/02/2025	\$105,136.35	<input type="checkbox"/> Suppliers or vendors
	10/29/2025	\$96,899.79	<input type="checkbox"/> Services
	11/05/2025	\$103,209.42	<input checked="" type="checkbox"/> Other <u>MANAGEMENT/OWNER FEES</u>
	11/14/2025	\$56,016.04	
<b>TOTAL FOR GREYSTONE MANAGEMENT SERVICES COMPANY</b>		<b>\$568,468.94</b>	
HCL MECHANICAL SERVICES, LLC P.O. BOX 284 HOUSTON, TX 77001-	08/28/2025	\$260.20	<input type="checkbox"/> Secured debt
	09/18/2025	\$1,240.00	<input type="checkbox"/> Unsecured loan repayment
	10/23/2025	\$38,920.50	<input type="checkbox"/> Suppliers or vendors
	10/31/2025	\$7,768.54	<input checked="" type="checkbox"/> Services
	11/06/2025	\$8,964.42	<input type="checkbox"/> Other
<b>TOTAL FOR HCL MECHANICAL SERVICES, LLC</b>		<b>\$57,153.66</b>	
HEALTHPRO MANAGEMENT SERVICES PO BOX 69268 BALTIMORE, MD 21264-9268	08/28/2025	\$8,453.85	<input type="checkbox"/> Secured debt
	10/09/2025	\$4,669.23	<input type="checkbox"/> Unsecured loan repayment
	10/31/2025	\$20,714.05	<input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR HEALTHPRO MANAGEMENT SERVICES</b>		<b>\$33,837.13</b>	
HOLLAND & KNIGHT LLP 1722 ROUTH ST #1500 DALLAS, TX 75201	08/28/2025	\$84,025.90	<input type="checkbox"/> Secured debt
	09/26/2025	\$49,980.76	<input type="checkbox"/> Unsecured loan repayment
	10/14/2025	\$6,242.00	<input type="checkbox"/> Suppliers or vendors
	10/31/2025	\$63,558.50	<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR HOLLAND &amp; KNIGHT LLP</b>		<b>\$203,807.16</b>	
HOLLAND & KNIGHT 1722 ROUTH ST #1500 DALLAS, TX 75201	11/14/2025	\$125,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR HOLLAND &amp; KNIGHT</b>		<b>\$125,000.00</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
HOME DEPOT PRO INSTITUTIONAL PO BOX 404468 ATLANTA, GA 30384-	08/28/2025	\$4,775.27	<input type="checkbox"/> Secured debt
	08/28/2025	\$787.68	<input type="checkbox"/> Unsecured loan repayment
	09/12/2025	\$1,153.88	<input type="checkbox"/> Suppliers or vendors
	09/12/2025	\$20.97	<input checked="" type="checkbox"/> Services
	09/18/2025	\$203.44	<input type="checkbox"/> Other
	09/18/2025	\$184.56	
	10/09/2025	\$2,578.18	
	10/09/2025	\$740.79	
	10/16/2025	\$8,832.57	
	10/16/2025	\$3,154.97	
	11/06/2025	\$1,180.90	
11/06/2025	\$473.39		
<b>TOTAL FOR HOME DEPOT PRO INSTITUTIONAL</b>		<b>\$24,086.60</b>	
HORIZON PLUMBING HOME SERVICES 12602 DERMOTT DRIVE HOUSTON, TX 77065-	10/16/2025	\$8,950.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR HORIZON PLUMBING HOME SERVICES</b>		<b>\$8,950.00</b>	
HOUSTON CHRONICLE P.O. BOX 80086 PRESCOTT, AZ 86304-8086	08/22/2025	\$12,630.00	<input type="checkbox"/> Secured debt
	08/28/2025	\$1,816.80	<input type="checkbox"/> Unsecured loan repayment
	09/12/2025	\$454.20	<input type="checkbox"/> Suppliers or vendors
	09/18/2025	\$908.40	<input checked="" type="checkbox"/> Services
	10/09/2025	\$1,816.80	<input type="checkbox"/> Other
	10/16/2025	\$908.40	
	11/06/2025	\$908.40	
	11/06/2025	\$454.20	
<b>TOTAL FOR HOUSTON CHRONICLE</b>		<b>\$19,897.20</b>	
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206	08/25/2025	\$52,965.55	<input type="checkbox"/> Secured debt
	08/25/2025	\$17,713.00	<input type="checkbox"/> Unsecured loan repayment
	09/02/2025	\$21,396.00	<input type="checkbox"/> Suppliers or vendors
	09/08/2025	\$28,424.00	<input checked="" type="checkbox"/> Services
	09/15/2025	\$33,195.50	<input type="checkbox"/> Other
	09/22/2025	\$38,302.50	
	09/29/2025	\$24,691.00	
	10/06/2025	\$28,476.00	
	10/14/2025	\$23,589.50	
	10/20/2025	\$24,743.50	
	10/27/2025	\$31,009.00	
	11/03/2025	\$26,113.50	
	11/10/2025	\$29,831.50	
	11/14/2025	\$28,775.50	
<b>TOTAL FOR IMPLEX ADVISORS, LLC.</b>		<b>\$409,226.05</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
IPFS CORPORATION 1055 BROADWAY 11TH FLOOR KANSAS CITY, MO 64105-1575	09/03/2025	\$91,885.95	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	10/01/2025	\$91,885.95	
	10/31/2025	\$91,885.95	
<b>TOTAL FOR IPFS CORPORATION</b>		<b>\$275,657.85</b>	
IPRO MEDIA INC PO BOX 58 VAN ALSTYNE, TX 75495-	08/28/2025	\$5,659.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	10/16/2025	\$16,977.00	
<b>TOTAL FOR IPRO MEDIA INC</b>		<b>\$22,636.00</b>	
IRON MOUNTAIN P.O. BOX 915004 DALLAS, TX 75391-5004	08/22/2025	\$3,924.89	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	10/09/2025	\$6,018.30	
<b>TOTAL FOR IRON MOUNTAIN</b>		<b>\$9,943.19</b>	
JARRARD PHILLIPS CATE & HANCOCK 219 WARD CIRCLE BRENTWOOD, TN 37027-	10/08/2025	\$50,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR JARRARD PHILLIPS CATE &amp; HANCOCK</b>		<b>\$50,000.00</b>	
KHOU.COM P.O. BOX 637386 CINCINNATI, OH 45263-7386	08/22/2025	\$6,668.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	08/28/2025	\$6,668.00	
<b>TOTAL FOR KHOU.COM</b>		<b>\$13,336.00</b>	
LANE GORMAN TRUBITT,L.L.P. 2626 HOWELL STREET SUITE 700 DALLAS, TX 75204-4064	08/22/2025	\$15,600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR LANE GORMAN TRUBITT,L.L.P.</b>		<b>\$15,600.00</b>	
LEXIS FLORIST 6102 SKYLINE DRIVE HOUSTON, TX 77057-	08/28/2025	\$1,724.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	09/05/2025	\$3,305.50	
	09/12/2025	\$3,810.00	
	09/18/2025	\$2,676.00	
	10/31/2025	\$4,530.50	
<b>TOTAL FOR LEXIS FLORIST</b>		<b>\$16,046.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LIFELINE SYSTEMS P. O. BOX 403109 ATLANTA, GA 30384-3109	10/31/2025	\$3,242.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	11/06/2025	\$4,396.91	
	11/06/2025	\$1,331.60	
<b>TOTAL FOR LIFELINE SYSTEMS</b>		<b>\$8,970.74</b>	
LIQUOR SOURCE 5874 SAN FELIPE HOUSTON, TX 77057-	08/28/2025	\$5,286.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	09/05/2025	\$4,419.11	
	09/12/2025	\$977.25	
	09/18/2025	\$7,467.68	
	10/02/2025	\$12,776.41	
	11/06/2025	\$4,337.18	
	11/06/2025	\$3,623.86	
11/12/2025	\$2,538.03		
<b>TOTAL FOR LIQUOR SOURCE</b>		<b>\$41,425.77</b>	
MARVEL CONSTRUCTION & REMODELING, LLC 8006 TALTON ST HOUSTON, TX 77028-	08/28/2025	\$1,550.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	08/28/2025	\$600.00	
	08/28/2025	\$500.00	
	09/12/2025	\$2,315.00	
	10/03/2025	\$31,430.00	
	10/03/2025	\$2,200.00	
	11/06/2025	\$14,885.00	
	11/11/2025	\$22,755.00	
11/12/2025	\$3,200.00		
<b>TOTAL FOR MARVEL CONSTRUCTION &amp; REMODELING, LLC</b>		<b>\$79,435.00</b>	
MATRIXCARE BIN #32 PO BOX 1414 MINNEAPOLIS, MN 55480-1414	09/23/2025	\$16,329.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR MATRIXCARE</b>		<b>\$16,329.44</b>	
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606	08/22/2025	\$115,287.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	09/02/2025	\$250,000.00	
	09/23/2025	\$452,611.17	
	10/06/2025	\$271,163.25	
	10/23/2025	\$368,601.31	
	10/31/2025	\$223,577.50	
11/14/2025	\$412,396.89		
<b>TOTAL FOR MCDERMOTT, WILL &amp; SCHULTE LLP</b>		<b>\$2,093,637.62</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MCKESSON MEDICAL SURGICAL MINNESOTA SUPPLY INC P.O. BOX 630693 CINCINNATI, OH 45263-0693	08/28/2025	\$20,160.12	<input type="checkbox"/> Secured debt
	08/28/2025	\$18,180.43	<input type="checkbox"/> Unsecured loan repayment
	09/12/2025	\$3,874.83	<input type="checkbox"/> Suppliers or vendors
	09/18/2025	\$5,684.03	<input checked="" type="checkbox"/> Services
	09/23/2025	\$33,433.10	<input type="checkbox"/> Other
	10/02/2025	\$6,490.95	
	10/09/2025	\$6,490.95	
	10/16/2025	\$7,512.87	
	10/23/2025	\$5,174.88	
	10/31/2025	\$6,744.02	
11/07/2025	\$17,096.20		
<b>TOTAL FOR MCKESSON MEDICAL SURGICAL</b>		<b>\$130,842.38</b>	
MEDLINE INDUSTRIES DEPT 1080 P O BOX 121080 DALLAS, TX 75312-1080	08/28/2025	\$871.93	<input type="checkbox"/> Secured debt
	09/12/2025	\$1,135.66	<input type="checkbox"/> Unsecured loan repayment
	09/23/2025	\$9,283.05	<input type="checkbox"/> Suppliers or vendors
	10/09/2025	\$8,924.03	<input checked="" type="checkbox"/> Services
	11/06/2025	\$2,160.03	<input type="checkbox"/> Other
<b>TOTAL FOR MEDLINE INDUSTRIES</b>		<b>\$22,374.70</b>	
MONARCH LANDSCAPE MANAGEMENT LLC 1850 HOLLISTER ST HOUSTON, TX 77080-	08/28/2025	\$19,385.46	<input type="checkbox"/> Secured debt
	09/05/2025	\$21,642.44	<input type="checkbox"/> Unsecured loan repayment
	09/18/2025	\$7,646.73	<input type="checkbox"/> Suppliers or vendors
	10/09/2025	\$6,099.99	<input checked="" type="checkbox"/> Services
	10/31/2025	\$7,646.73	<input type="checkbox"/> Other
	11/06/2025	\$9,210.44	
11/06/2025	\$7,646.73		
<b>TOTAL FOR MONARCH LANDSCAPE MANAGEMENT LLC</b>		<b>\$79,278.52</b>	
OAK FARMS - HOUSTON PO BOX 973866 DALLAS, TX 75397-3866	08/28/2025	\$3,929.12	<input type="checkbox"/> Secured debt
	09/12/2025	\$2,354.46	<input type="checkbox"/> Unsecured loan repayment
	09/18/2025	\$1,355.85	<input type="checkbox"/> Suppliers or vendors
	10/02/2025	\$7,472.92	<input checked="" type="checkbox"/> Services
	11/06/2025	\$2,173.66	<input type="checkbox"/> Other
	11/06/2025	\$1,453.63	
<b>TOTAL FOR OAK FARMS - HOUSTON</b>		<b>\$18,739.64</b>	
OTIS ELEVATOR COMPANY PO BOX 730400 DALLAS, TX 75373-0400	08/22/2025	\$23,154.72	<input type="checkbox"/> Secured debt
	09/18/2025	\$7,952.80	<input type="checkbox"/> Unsecured loan repayment
	10/31/2025	\$15,596.01	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR OTIS ELEVATOR COMPANY</b>		<b>\$46,703.53</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PERFORMANCE FOODSERVICE HOUSTON 17518 E HARDY RD HOUSTON, TX 77073-	08/22/2025	\$7,760.63	<input type="checkbox"/> Secured debt
	08/28/2025	\$7,890.40	<input type="checkbox"/> Unsecured loan repayment
	09/12/2025	\$15,453.72	<input type="checkbox"/> Suppliers or vendors
	09/18/2025	\$309.20	<input checked="" type="checkbox"/> Services
	10/02/2025	\$21,458.41	<input type="checkbox"/> Other
	10/09/2025	\$17,594.10	
	10/31/2025	\$14,983.17	
	11/06/2025	\$13,173.98	
	11/06/2025	\$7,369.93	
<b>TOTAL FOR PERFORMANCE FOODSERVICE HOUSTON</b>		<b>\$105,993.54</b>	
PHARMERICA P.O. BOX 409251 ATLANTA, GA 30384-9251	08/22/2025	\$20,000.00	<input type="checkbox"/> Secured debt
	08/28/2025	\$22,750.45	<input type="checkbox"/> Unsecured loan repayment
	09/05/2025	\$25,000.00	<input type="checkbox"/> Suppliers or vendors
	09/12/2025	\$13,193.78	<input checked="" type="checkbox"/> Services
	09/18/2025	\$92,902.02	<input type="checkbox"/> Other
	09/23/2025	\$72,661.83	
	10/02/2025	\$72,302.79	
	11/06/2025	\$70,278.73	
<b>TOTAL FOR PHARMERICA</b>		<b>\$389,089.60</b>	
PLATINUM FLOOR COVERING LLC 1135 RED ROCK CANYON DR. KATY, TX 77450-	08/28/2025	\$15,442.94	<input type="checkbox"/> Secured debt
	09/05/2025	\$1,834.60	<input type="checkbox"/> Unsecured loan repayment
	09/12/2025	\$2,611.00	<input type="checkbox"/> Suppliers or vendors
	09/17/2025	\$10,449.50	<input checked="" type="checkbox"/> Services
	09/17/2025	\$2,392.00	<input type="checkbox"/> Other
	10/03/2025	\$650.00	
	10/31/2025	\$3,035.50	
	10/31/2025	\$1,700.00	
<b>TOTAL FOR PLATINUM FLOOR COVERING LLC</b>		<b>\$38,115.54</b>	
PRINCIPLE LABORATORY / CONCORD LIFE SCIENCES 16840 BUCCANEER LN, STE 261 HOUSTON, TX 77058-	08/28/2025	\$8,854.81	<input type="checkbox"/> Secured debt
	09/23/2025	\$13,853.69	<input type="checkbox"/> Unsecured loan repayment
	10/02/2025	\$10,951.90	<input type="checkbox"/> Suppliers or vendors
	11/06/2025	\$7,556.46	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR PRINCIPLE LABORATORY</b>		<b>\$41,216.86</b>	
R.L. SCHREIBER, INC. P.O. BOX 31236 TAMPA, FL 33631-3236	08/28/2025	\$2,735.37	<input type="checkbox"/> Secured debt
	09/12/2025	\$1,574.58	<input type="checkbox"/> Unsecured loan repayment
	09/18/2025	\$2,998.54	<input type="checkbox"/> Suppliers or vendors
	10/02/2025	\$1,413.46	<input checked="" type="checkbox"/> Services
	11/06/2025	\$1,587.22	<input type="checkbox"/> Other
	11/06/2025	\$760.47	
<b>TOTAL FOR R.L. SCHREIBER, INC.</b>		<b>\$11,069.64</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716	08/22/2025	\$50,000.00	<input type="checkbox"/> Secured debt
	08/28/2025	\$50,000.00	<input type="checkbox"/> Unsecured loan repayment
	09/23/2025	\$50,000.00	<input type="checkbox"/> Suppliers or vendors
	10/23/2025	\$50,000.00	<input checked="" type="checkbox"/> Services
	11/12/2025	\$50,000.00	<input type="checkbox"/> Other
<b>TOTAL FOR RAYMOND JAMES &amp; ASSOCIATES, INC.</b>		<b>\$250,000.00</b>	
REDACTED PARTY 1 [ADDRESS REDACTED]	10/01/2025	\$27,000.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR REDACTED PARTY 1</b>		<b>\$27,000.00</b>	
REDACTED PARTY 2 [ADDRESS REDACTED]	09/05/2025	\$11,853.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR REDACTED PARTY 2</b>		<b>\$11,853.00</b>	
RELIEF AMBULANCE SERVICES LLC PO BOX 840968 HOUSTON, TX 77284-	08/28/2025	\$29,625.47	<input type="checkbox"/> Secured debt
	09/18/2025	\$26,388.16	<input type="checkbox"/> Unsecured loan repayment
	10/09/2025	\$15,159.21	<input type="checkbox"/> Suppliers or vendors
	11/06/2025	\$18,074.72	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR RELIEF AMBULANCE SERVICES LLC</b>		<b>\$89,247.56</b>	
REPUBLIC WASTE SERVICES P.O. BOX 9001813 LOUISVILLE, KY 40290-1813	08/21/2025	\$4,181.38	<input type="checkbox"/> Secured debt
	09/23/2025	\$4,301.92	<input type="checkbox"/> Unsecured loan repayment
	10/21/2025	\$4,587.43	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR REPUBLIC WASTE SERVICES</b>		<b>\$13,070.73</b>	
SALON PS TEXAS LLC 55 PUBLIC SQUARE, SUITE 2075 CLEVELAND, OH 44113-	08/28/2025	\$8,385.75	<input type="checkbox"/> Secured debt
	09/23/2025	\$18,592.40	<input type="checkbox"/> Unsecured loan repayment
	11/06/2025	\$8,996.85	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SALON PS TEXAS LLC</b>		<b>\$35,975.00</b>	
SASM LIMITLESSLI LLC 2329 NOSTRAND AVE SUITE 100 BROOKLYN, NY 11210	10/09/2025	\$14,645.00	<input type="checkbox"/> Secured debt
	11/06/2025	\$16,501.25	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR SASM LIMITLESSLI LLC</b>		<b>\$31,146.25</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SEAFOOD WHOLESALERS P.O. BOX 571196 HOUSTON, TX 77257-1196	08/22/2025	\$15,197.67	<input type="checkbox"/> Secured debt
	08/28/2025	\$4,135.12	<input type="checkbox"/> Unsecured loan repayment
	09/12/2025	\$2,936.59	<input type="checkbox"/> Suppliers or vendors
	09/18/2025	\$5,086.65	<input checked="" type="checkbox"/> Services
	10/02/2025	\$5,623.40	<input type="checkbox"/> Other
	11/06/2025	\$12,087.85	
<b>TOTAL FOR SEAFOOD WHOLESALERS</b>		<b>\$45,067.28</b>	
SIEMENS INDUSTRY, INC. C/O CITIBANK (BLDG TECH) P O BOX 2134 CAROL STREAM, IL 60132-2134	08/22/2025	\$5,231.00	<input type="checkbox"/> Secured debt
	08/28/2025	\$21,522.96	<input type="checkbox"/> Unsecured loan repayment
	09/05/2025	\$27,543.00	<input type="checkbox"/> Suppliers or vendors
	09/18/2025	\$1,335.50	<input checked="" type="checkbox"/> Services
	10/31/2025	\$4,900.00	<input type="checkbox"/> Other
	11/06/2025	\$1,494.00	
<b>TOTAL FOR SIEMENS INDUSTRY, INC.</b>		<b>\$62,026.46</b>	
SNF MEDICARE A/B BILLING SERVICE 10 BETHPAGE COURT LAGUNA VISTA, TX 78578-	08/22/2025	\$7,824.56	<input type="checkbox"/> Secured debt
	10/09/2025	\$5,676.69	<input type="checkbox"/> Unsecured loan repayment
	10/16/2025	\$7,676.16	<input type="checkbox"/> Suppliers or vendors
<b>TOTAL FOR SNF MEDICARE A/B BILLING SERVICE</b>		<b>\$21,177.41</b>	<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
SOLUTIONS ADVISORS 3001 EXECUTIVE DRIVE SUITE 270 CLEARWATER, FL 33762-	09/03/2025	\$62,345.45	<input type="checkbox"/> Secured debt
	09/18/2025	\$47,447.34	<input type="checkbox"/> Unsecured loan repayment
	10/02/2025	\$23,641.02	<input type="checkbox"/> Suppliers or vendors
	11/06/2025	\$16,050.00	<input checked="" type="checkbox"/> Services
	11/14/2025	\$16,791.00	<input type="checkbox"/> Other
<b>TOTAL FOR SOLUTIONS ADVISORS</b>		<b>\$166,274.81</b>	
STAR PROTECTION AGENCY LLC. 6200 SAVOY SUITE 640 HOUSTON, TX 77036-	08/22/2025	\$14,828.88	<input type="checkbox"/> Secured debt
	08/28/2025	\$28,158.81	<input type="checkbox"/> Unsecured loan repayment
	09/05/2025	\$13,602.08	<input type="checkbox"/> Suppliers or vendors
	09/12/2025	\$13,602.08	<input checked="" type="checkbox"/> Services
	09/18/2025	\$54,070.52	<input type="checkbox"/> Other
	09/23/2025	\$13,602.08	
	10/02/2025	\$14,556.16	
	10/09/2025	\$13,602.08	
	10/16/2025	\$13,602.08	
	10/31/2025	\$13,602.08	
	11/06/2025	\$27,204.16	
	11/06/2025	\$13,602.08	
<b>TOTAL FOR STAR PROTECTION AGENCY LLC.</b>		<b>\$234,033.09</b>	
STEWART WIEGAND & OWENS PC 325 NORTH SAINT PAUL ST SUITE 3750 DALLAS, TX 75201-	08/28/2025	\$5,254.54	<input type="checkbox"/> Secured debt
	09/18/2025	\$11,664.50	<input type="checkbox"/> Unsecured loan repayment
	09/23/2025	\$8,022.00	<input type="checkbox"/> Suppliers or vendors
	10/31/2025	\$2,913.80	<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR STEWART WIEGAND &amp; OWENS PC</b>		<b>\$27,854.84</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
STREAMLINE MEDEQUIP LLC 13330 TELGE ROAD STE. 306 CYPRESS, TX 77429-	08/28/2025	\$9,373.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR STREAMLINE MEDEQUIP LLC</b>		<b>\$9,373.00</b>	
SUPER MAX, LLC 5501 BUFFALO PASS # B AUSTIN, TX 78745-	08/28/2025	\$6,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	09/17/2025	\$11,500.00	
	10/03/2025	\$4,254.53	
<b>TOTAL FOR SUPER MAX, LLC</b>		<b>\$22,254.53</b>	
SUPPLY HOUSE 185 PRICE PARKWAY FARMINGDALE, NY 11735	10/17/2025	\$19,419.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SUPPLY HOUSE</b>		<b>\$19,419.41</b>	
SYSCO FOOD SERVICES OF HOUSTON PO BOX 15316 HOUSTON, TX 77220-5316	08/22/2025	\$36,501.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	08/28/2025	\$30,905.26	
	09/12/2025	\$28,420.35	
	09/16/2025	\$13,876.42	
	09/16/2025	\$10,539.70	
	09/19/2025	\$16,432.41	
	09/19/2025	\$11,710.00	
	09/23/2025	\$27,444.98	
	10/02/2025	\$30,512.79	
	10/09/2025	\$30,755.10	
	10/16/2025	\$16,315.28	
	10/23/2025	\$16,475.59	
	10/31/2025	\$30,001.54	
11/06/2025	\$25,525.39		
11/06/2025	\$13,159.51		
<b>TOTAL FOR SYSCO FOOD SERVICES OF HOUSTON</b>		<b>\$338,575.73</b>	
TRUMEN PHYSICIANS AND ASSOCIATES PLLC HOU1102 PO BOX 650998 DALLAS, TX 75265-0998	08/28/2025	\$5,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	09/18/2025	\$5,500.00	
	10/09/2025	\$5,500.00	
	11/06/2025	\$5,500.00	
<b>TOTAL FOR TRUMEN PHYSICIANS AND ASSOCIATES PLLC</b>		<b>\$22,000.00</b>	
UMB BANK, NA ATTN: TRUST FEES DEPARTMENT P.O. BOX 414589 KANSAS CITY, MO 64141-4589	09/05/2025	\$2,844.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
	09/22/2025	\$10,610.20	
	09/26/2025	\$4,898.00	
	10/31/2025	\$3,078.00	
<b>TOTAL FOR UMB BANK, NA</b>		<b>\$21,430.20</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
USR ELECTRIC 231 N. MARTINGALE ROAD ST. 100 SCHAUMBURG, IL 60173	09/02/2025	\$38,150.71	<input type="checkbox"/> Secured debt
	09/02/2025	\$31,187.57	<input type="checkbox"/> Unsecured loan repayment
	09/05/2025	\$23,118.05	<input type="checkbox"/> Suppliers or vendors
	09/29/2025	\$37,370.34	<input checked="" type="checkbox"/> Services
	09/29/2025	\$29,131.67	<input type="checkbox"/> Other
	10/06/2025	\$24,568.44	
	11/07/2025	\$86,717.13	
<b>TOTAL FOR USR ELECTRIC</b>		<b>\$270,243.91</b>	
ZUMBRUNNEN, INC 4880 LOWER ROSWELL RD STE. 165-604 MARIETTA, GA 30068-	08/22/2025	\$25,222.51	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ZUMBRUNNEN, INC</b>		<b>\$25,222.51</b>	
<b>GRAND TOTAL:</b>		<b>\$8,650,040.75</b>	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/1/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
CAROLYN YAPP 8580 WOODWAY DRIVE HOUSTON, TX 77057  Relationship to Debtor BOARD MEMBER	12/10/2024	\$5,000.00	BOARD PAYMENT
	01/09/2025	\$5,000.00	BOARD PAYMENT
	02/10/2025	\$5,000.00	BOARD PAYMENT
	03/25/2025	\$5,000.00	BOARD PAYMENT
	04/09/2025	\$5,000.00	BOARD PAYMENT
	04/21/2025	\$5,000.00	BOARD PAYMENT
	05/08/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$30,000.00	INCREMENTAL BOARD PAYMENT - APRIL AND MAY
	07/02/2025	\$5,000.00	BOARD PAYMENT
	07/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	08/04/2025	\$5,000.00	BOARD PAYMENT
	08/04/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	09/02/2025	\$5,000.00	BOARD PAYMENT
	09/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	10/01/2025	\$5,000.00	BOARD PAYMENT
10/01/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT	
<b>TOTAL FOR CAROLYN YAPP</b>		<b>\$130,000.00</b>	
MICHAEL BUCKLEY 8580 WOODWAY DRIVE HOUSTON, TX 77057  Relationship to Debtor BOARD MEMBER	12/10/2024	\$5,000.00	BOARD PAYMENT
	01/09/2025	\$5,000.00	BOARD PAYMENT
	02/10/2025	\$5,000.00	BOARD PAYMENT
	03/25/2025	\$5,000.00	BOARD PAYMENT
	04/09/2025	\$5,000.00	BOARD PAYMENT
	04/21/2025	\$5,000.00	BOARD PAYMENT
	05/08/2025	\$5,000.00	BOARD PAYMENT

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	06/05/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$30,000.00	INCREMENTAL BOARD PAYMENT - APRIL AND MAY
	07/02/2025	\$5,000.00	BOARD PAYMENT
	07/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	08/04/2025	\$5,000.00	BOARD PAYMENT
	08/04/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	09/02/2025	\$5,000.00	BOARD PAYMENT
	09/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	10/01/2025	\$5,000.00	BOARD PAYMENT
	10/01/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	<b>TOTAL FOR MICHAEL BUCKLEY</b>	<b>\$130,000.00</b>	
MICHAEL WYSE	12/10/2024	\$5,000.00	BOARD PAYMENT
8580 WOODWAY DRIVE	01/09/2025	\$5,000.00	BOARD PAYMENT
HOUSTON, TX 77057	02/10/2025	\$5,000.00	BOARD PAYMENT
<b>Relationship to Debtor</b>	03/25/2025	\$5,000.00	BOARD PAYMENT
CHAIRMAN/ BOARD MEMBER	04/09/2025	\$5,000.00	BOARD PAYMENT
	04/21/2025	\$5,000.00	BOARD PAYMENT
	05/08/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$75,000.00	INCREMENTAL BOARD PAYMENT - APRIL AND MAY
	07/02/2025	\$5,000.00	BOARD PAYMENT
	07/02/2025	\$25,000.00	INCREMENTAL BOARD PAYMENT
	08/04/2025	\$5,000.00	BOARD PAYMENT
	08/04/2025	\$25,000.00	INCREMENTAL BOARD PAYMENT
	09/02/2025	\$5,000.00	BOARD PAYMENT
	09/02/2025	\$25,000.00	INCREMENTAL BOARD PAYMENT
	10/01/2025	\$5,000.00	BOARD PAYMENT
	10/01/2025	\$25,000.00	INCREMENTAL BOARD PAYMENT
	<b>TOTAL FOR MICHAEL WYSE</b>	<b>\$235,000.00</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
PHIL JACOB 8580 WOODWAY DRIVE HOUSTON, TX 77057  <b>Relationship to Debtor</b> OFFICER	11/15/2024	\$7,715.12	SALARY
	11/29/2024	\$7,715.12	SALARY
	12/13/2024	\$7,715.12	SALARY
	12/27/2024	\$7,715.12	SALARY
	01/10/2025	\$7,985.15	SALARY
	01/24/2025	\$7,985.15	SALARY
	02/07/2025	\$30,089.00	BONUS
	02/07/2025	\$7,985.15	SALARY
	02/21/2025	\$7,985.15	SALARY
	03/07/2025	\$7,985.15	SALARY
	03/21/2025	\$7,985.15	SALARY
	04/04/2025	\$7,985.15	SALARY
	04/18/2025	\$7,985.15	SALARY
	05/02/2025	\$7,985.15	SALARY
	05/16/2025	\$7,985.15	SALARY
	05/30/2025	\$7,985.15	SALARY
	06/13/2025	\$7,985.15	SALARY
	06/27/2025	\$7,985.15	SALARY
	07/11/2025	\$7,985.15	SALARY
	07/25/2025	\$7,985.15	SALARY
08/08/2025	\$7,985.15	SALARY	
08/22/2025	\$7,985.15	SALARY	
09/05/2025	\$7,985.15	SALARY	
09/19/2025	\$7,985.15	SALARY	
10/03/2025	\$7,985.15	SALARY	
10/17/2025	\$7,985.15	SALARY	
10/31/2025	\$7,985.15	SALARY	
11/10/2025	\$91,522.78	BONUS	
11/14/2025	\$8,340.41	SALARY	
<b>TOTAL FOR PHIL JACOB</b>		<b>\$336,485.97</b>	
SYLVIA MAYER 8580 WOODWAY DRIVE HOUSTON, TX 77057  <b>Relationship to Debtor</b> BOARD MEMBER	12/10/2024	\$5,000.00	BOARD PAYMENT
	01/09/2025	\$5,000.00	BOARD PAYMENT
	02/10/2025	\$5,000.00	BOARD PAYMENT
	03/25/2025	\$5,000.00	BOARD PAYMENT
	04/09/2025	\$5,000.00	BOARD PAYMENT
	04/21/2025	\$5,000.00	BOARD PAYMENT
	05/08/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$30,000.00	INCREMENTAL BOARD PAYMENT - APRIL AND MAY
	07/02/2025	\$5,000.00	BOARD PAYMENT
	07/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	08/04/2025	\$5,000.00	BOARD PAYMENT
	08/04/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	09/02/2025	\$5,000.00	BOARD PAYMENT
	09/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	10/01/2025	\$5,000.00	BOARD PAYMENT
10/01/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT	
<b>TOTAL FOR SYLVIA MAYER</b>		<b>\$130,000.00</b>	

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
TIM BELTON 8580 WOODWAY DRIVE HOUSTON, TX 77057  Relationship to Debtor BOARD MEMBER	12/10/2024	\$5,000.00	BOARD PAYMENT
	01/09/2025	\$5,000.00	BOARD PAYMENT
	02/10/2025	\$5,000.00	BOARD PAYMENT
	03/25/2025	\$5,000.00	BOARD PAYMENT
	04/09/2025	\$5,000.00	BOARD PAYMENT
	04/21/2025	\$5,000.00	BOARD PAYMENT
	05/08/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$5,000.00	BOARD PAYMENT
	06/05/2025	\$30,000.00	INCREMENTAL BOARD PAYMENT - APRIL AND MAY
	07/02/2025	\$5,000.00	BOARD PAYMENT
	07/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	08/04/2025	\$5,000.00	BOARD PAYMENT
	08/04/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	09/02/2025	\$5,000.00	BOARD PAYMENT
	09/02/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
	10/01/2025	\$5,000.00	BOARD PAYMENT
	10/01/2025	\$10,000.00	INCREMENTAL BOARD PAYMENT
<b>TOTAL FOR TIM BELTON</b>		<b>\$130,000.00</b>	
<b>GRAND TOTAL:</b>		<b>\$1,091,485.97</b>	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
COMPLAINT WITH U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION  Case number 460-2025-04990	WRONGFUL TERMINATION CLAIM BASED ON PROTECTED CLASS ALLEGATION	EQUAL EMPLOYMENT OPPORTUNITY COMMISSION (EEOC) 131 M STREET, NE WASHINGTON, DC 20507	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
ESTATE OF MARY I. NAYLOR V. BUCKINGHAM SENIOR LIVING COMMUNITY, INC.  Case number 2024-05570	REISDENT DEPOSIT REFUND DISPUTE	HARRIS COUNTY DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE HOUSTON, TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
JONATHAN SCALES AND ROGER SCALES, AS INDEPENDENT EXECUTOR OF THE ESTATE OF YVONNE R. SCALES V. BUCKINGHAM SENIOR LIVING COMMUNITY, INC.  <b>Case number</b> 202563721	REISIDENT DEPOSIT REFUND DISPUTE	HARRIS COUNTY DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE HOUSTON, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
UNEMPLOYMENT CLAIM  <b>Case number</b> UC-07/07/25	UNEMPLOYMENT ELIGIBILITY DISPUTE	TEXAS WORKFORCE COMMISSION 101 E. 15TH ST. AUSTIN, TX 78778	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
UNEMPLOYMENT CLAIM  <b>Case number</b> UC-09/04/25	UNEMPLOYMENT ELIGIBILITY DISPUTE	TEXAS WORKFORCE COMMISSION 101 E. 15TH ST. AUSTIN, TX 78778	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
UNEMPLOYMENT CLAIM  <b>Case number</b> UC-10/06/25	UNEMPLOYMENT ELIGIBILITY DISPUTE	TEXAS WORKFORCE COMMISSION 101 E. 15TH ST. AUSTIN, TX 78778	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
UNEMPLOYMENT CLAIM  <b>Case number</b> UC-10/20/25	UNEMPLOYMENT ELIGIBILITY DISPUTE	TEXAS WORKFORCE COMMISSION 101 E. 15TH ST. AUSTIN, TX 78778	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WILLIAM ROWE, INDIVIDUALLY AND AS INDEPENDENT EXECUTOR OF THE ESTATES OF DONA ROWE AND ALAN ROWE V. BUCKINGHAM SENIOR LIVING COMMUNITY, INC.  <b>Case number</b> 2024-24560	REISIDENT DEPOSIT REFUND DISPUTE	HARRIS COUNTY DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE HOUSTON, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WORKPLACE INJURY CLAIM  <b>Case number</b> WC-07/28/25-DOORHAND	WORKPLACE INJURY – CRUSH/PINCH INJURY	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WORKPLACE INJURY CLAIM  <b>Case number</b> WC-07/30/25-TWISTINJURY	WORKPLACE INJURY – STRAIN INJURY	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WORKPLACE INJURY CLAIM  <b>Case number</b> WC-08/04/25-CUTFINGER	WORKPLACE INJURY – CUT/LACERATION	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WORKPLACE INJURY CLAIM  <b>Case number</b> WC-09/02/25-SLIPCARPET	WORKPLACE INJURY – TRIP/SLIP INJURY	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title	Nature of case	Court or agency's name and address	Status of case
<b>WORKPLACE INJURY CLAIM</b> <b>Case number</b> WC-09/17/25-ELEVATORFALL	WORKPLACE INJURY – FALL INCIDENT	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>WORKPLACE INJURY CLAIM</b> <b>Case number</b> WC-09/18/25-HEADDESK	WORKPLACE INJURY – SLIP AND HEAD TRAUMA	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>WORKPLACE INJURY CLAIM</b> <b>Case number</b> WC-10/01/25-BITE	WORKPLACE INJURY – INSECT BITE / ALLERGIC INCIDENT	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>WORKPLACE INJURY CLAIM</b> <b>Case number</b> WC-10/03/25-ARM	WORKPLACE INJURY – ARM STRAIN	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>WORKPLACE INJURY CLAIM</b> <b>Case number</b> WC-10/11/25-BACK	WORKPLACE INJURY – BACK STRAIN WHILE LIFTING	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>WORKPLACE INJURY CLAIM</b> <b>Case number</b> WC-10/13/25-EYE	WORKPLACE INJURY – EYE INJURY WHILE PROVIDING CARE	TEXAS DEPARTMENT OF INSURANCE DIVISION OF WORKERS' COMPENSATION BARBARA JORDAN BUILDING 1601 CONGRESS AVE. AUSTIN, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
RESIDENT 1001 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$48,732.00
<b>Recipient's relationship to debtor</b>			
RESIDENT			
RESIDENT 1002 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$48,856.00
<b>Recipient's relationship to debtor</b>			
RESIDENT			

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
RESIDENT 1003 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$12,940.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1004 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$64,777.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1005 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$26,235.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1006 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$48,608.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1007 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$64,777.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1008 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$21,422.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1009 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$40,619.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1010 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$53,177.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1011 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$46,200.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1012 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$18,431.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1013 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$71,731.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1014 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$95,344.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1015 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$30,839.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1016 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$121,025.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1017 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$121,025.00
<b>Recipient's relationship to debtor</b> RESIDENT			

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
RESIDENT 1018 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$152,330.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1019 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$292,010.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1020 [ADDRESS REDACTED]	BENEVOLENT CARE	12/31/2024	\$203,330.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1021 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$50,102.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1022 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$49,319.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1023 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$13,066.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1024 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$65,396.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1025 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$27,172.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1026 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$49,776.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1027 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$65,396.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1028 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$30,209.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1029 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$42,058.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1030 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$53,689.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1031 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$80,289.00
<b>Recipient's relationship to debtor</b> RESIDENT			
RESIDENT 1032 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$46,645.00
<b>Recipient's relationship to debtor</b> RESIDENT			

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
RESIDENT 1033 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$18,610.00
<b>Recipient's relationship to debtor</b>			
RESIDENT 1034 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$72,419.00
<b>Recipient's relationship to debtor</b>			
RESIDENT 1035 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$98,140.00
<b>Recipient's relationship to debtor</b>			
RESIDENT 1036 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$75,479.00
<b>Recipient's relationship to debtor</b>			
RESIDENT 1037 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$101,766.00
<b>Recipient's relationship to debtor</b>			
RESIDENT 1038 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$54,372.00
<b>Recipient's relationship to debtor</b>			
RESIDENT 1039 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$163,308.00
<b>Recipient's relationship to debtor</b>			
RESIDENT 1040 [ADDRESS REDACTED]	BENEVOLENT CARE	11/17/2025	\$452,862.00
<b>Recipient's relationship to debtor</b>			
RESIDENT			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
CAST-IRON PIPES COMPROMISED DUE TO AGE	\$230,457.60	04/06/2025	\$395,000.00

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPIQ CORPORATE RESTRUCTURING 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017		11/13/2025	\$25,000.00
<b>Email or website address</b> EPIQGLOBAL.COM			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPIQ CORPORATE RESTRUCTURING 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017  <b>Email or website address</b> EPIQGLOBAL.COM		11/12/2025	\$7,876.18
EPIQ CORPORATE RESTRUCTURING 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017  <b>Email or website address</b> EPIQGLOBAL.COM		10/08/2025	\$25,000.00
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		11/14/2025	\$28,775.50
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		11/10/2025	\$29,831.50
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		11/03/2025	\$26,113.50
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		10/27/2025	\$31,009.00
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		10/20/2025	\$24,743.50
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		10/14/2025	\$23,589.50
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		10/06/2025	\$28,476.00
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206  <b>Email or website address</b> IMPLEXADVISORS.COM		09/29/2025	\$24,691.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		09/22/2025	\$38,302.50
<b>Email or website address</b> IMPLEXADVISORS.COM			
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		09/15/2025	\$33,195.50
<b>Email or website address</b> IMPLEXADVISORS.COM			
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		09/08/2025	\$28,424.00
<b>Email or website address</b> IMPLEXADVISORS.COM			
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		09/02/2025	\$21,396.00
<b>Email or website address</b> IMPLEXADVISORS.COM			
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		08/25/2025	\$52,965.55
<b>Email or website address</b> IMPLEXADVISORS.COM			
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		08/25/2025	\$17,713.00
<b>Email or website address</b> IMPLEXADVISORS.COM			
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		08/15/2025	\$32,171.74
<b>Email or website address</b> IMPLEXADVISORS.COM			
IMPLEX ADVISORS, LLC. 8350 N CENTRAL EXPY SUITE 1900-105 SUITE 1900-105 DALLAS, TX 75206		08/06/2025	\$50,000.00
<b>Email or website address</b> IMPLEXADVISORS.COM			
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606		11/14/2025	\$412,396.89
<b>Email or website address</b> MWE.COM			
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606		10/31/2025	\$223,577.50
<b>Email or website address</b> MWE.COM			

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		10/23/2025	\$368,601.31
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		10/06/2025	\$271,163.25
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		09/23/2025	\$452,611.17
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		09/02/2025	\$250,000.00
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		08/22/2025	\$115,287.50
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		08/05/2025	\$124,125.15
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		06/24/2025	\$131,685.00
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		05/20/2025	\$59,386.25
MCDERMOTT, WILL & SCHULTE LLP 444 WEST LAKE STREET CHICAGO, TX 60606  <b>Email or website address</b> MWE.COM		04/03/2025	\$250,000.00
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		11/12/2025	\$50,000.00
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		10/23/2025	\$50,000.00

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		09/23/2025	\$50,000.00
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		08/28/2025	\$50,000.00
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		08/22/2025	\$50,000.00
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		07/21/2025	\$50,000.00
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		06/24/2025	\$50,000.00
RAYMOND JAMES & ASSOCIATES, INC. 880 CARILLON PARKWAY ST. PETERSBURG, FL 33716  <b>Email or website address</b> RAYMONDJAMES.COM		05/29/2025	\$100,000.00

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.  
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
BUCKINGHAM SENIOR LIVING COMMUNITY, INC. 8580 WOODWAY DR. HOUSTON, TX 77063	ASSISTED LIVING	46
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	MATRIX CARE 360	<input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
BUCKINGHAM SENIOR LIVING COMMUNITY, INC. 8580 WOODWAY DR. HOUSTON, TX 77063	MEMORY SUPPORT	32
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	MATRIX CARE 360	<input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper
BUCKINGHAM SENIOR LIVING COMMUNITY, INC. 8580 WOODWAY DR. HOUSTON, TX 77063	SKILLED NURSING	67
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	MATRIX CARE 360	<input checked="" type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personal Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained. Names, Address, Social Security Number, Emergency Contact, Next of Kin, Birthday, email, phone, Medicare numbers, Third Party health insurance providers, Drivers Liscence Number
- Does the debtor have a privacy policy about that information?
- No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?
- No.  
 Yes. Fill in below:

Name of plan	Employer identification number of the plan

- Has the plan been terminated?
- No  
 Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

**19. Safe deposit boxes**  
 List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.  
 None

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**20. Off-premises storage**  
 List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.  
 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
IRON MOUNTAIN 251 LITTLE FALLS DR. WILMINGTON, DE 19808	MONICA ROMERO 8580 WOODWAY DRIVE, HOUSTON, TX 77063	OLD ADMINISTRATIVE FILES PRIOR TO 2021 BANKRUPTCY	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**  
 List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.  
 None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.  
 No  
 Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**  
 No  
 Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**  
 No  
 Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**  
 List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.  
 None

**26. Books, records, and financial statements**  
 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.  
 None

Name and address	Dates of service
BUCKINGHAM SENIOR LIVING COMMUNITY, INC. 8580 WOODWAY DR. HOUSTON, TX 77063	From 01/01/2004 To CURRENT

Name and address	Dates of service	
GREYSTONE MANAGEMENT SERVICES 225 E. JOHN CARPENTER FRWY SUITE 700 IRVING, TX 75062	From 01/01/2019	To CURRENT
LANE GORMAN TRUBITT,L.L.P. 2626 HOWELL STREET SUITE 700 DALLAS, TX 75204-4064	From 01/01/2024	To CURRENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service	
GREYSTONE MANAGEMENT SERVICES 225 E. JOHN CARPENTER FRWY SUITE 700 IRVING, TX 75062	From 01/01/2019	To CURRENT
LANE GORMAN TRUBITT,L.L.P. 2626 HOWELL STREET SUITE 700 DALLAS, TX 75204-4064	From 01/01/2024	To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address	If any books of account and records are unavailable, explain why
BUCKINGHAM SENIOR LIVING COMMUNITY, INC. 8580 WOODWAY DR. HOUSTON, TX 77063	
GREYSTONE MANAGEMENT SERVICES 225 E. JOHN CARPENTER FRWY SUITE 700 IRVING, TX 75062	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
CAC SPECIALTY 115 OFFICE PARK DR STE 200 BIRMINGHAM, AL 35223
ELECTRONIC MUNICIPAL MARKET ACCESS (EMMA, A SERVICE OF THE MSRB) 1300 I STREET NW SUITE 100 WASHINGTON, DC 20005
PROPEL INSURANCE 1201 PACIFIC AVENUE SUITE 1000 TACOMA, WA 98402
PROSPECTIVE BUCKINGHAM RESIDENTS PROSPECT DISCLOSURE STATEMENT
RAYMOND JAMES & ASSOCIATES, INC. 300 CONSHOHOCKEN STATE RD STE 400 CONSHOHOCKEN, PA 19428
TEXAS DEPARTMENT OF INSURANCE 1601 CONGRESS AVENUE AUSTIN, TX 78701

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name	Address	Position and nature of any interest	% of interest, if any
CAROLYN YAPP	8580 WOODWAY DR. HOUSTON, TX 77063	BOARD OF DIRECTORS	
MICHAEL BUCKLEY	8580 WOODWAY DR. HOUSTON, TX 77063	BOARD OF DIRECTORS	
MICHAEL WYSE	8580 WOODWAY DR. HOUSTON, TX 77063	CHAIRMAN/ BOARD OF DIRECTORS	
PHIL JACOB	8580 WOODWAY DR. HOUSTON, TX 77063	OFFICER	
SYLVIA MAYER	8580 WOODWAY DR. HOUSTON, TX 77063	BOARD OF DIRECTORS	
TIM BELTON	8580 WOODWAY DR. HOUSTON, TX 77063	BOARD OF DIRECTORS	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
SEE SOFA 4			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2025.

<b>x</b> <u>/s/ Michael Wyse</u>	<u>Michael Wyse</u>
Signature of individual signing on behalf of the debtor	Printed Name
<u>Chairman of the Board of Directors</u>	
Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?  
 No  
 Yes