

**ENTERED**

December 29, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re: : Chapter 11  
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WOLFSPEED, INC., *et al.*, : Case No. 25-90163 (CML)  
:  
Reorganized Debtors.<sup>1</sup> : (Jointly Administered)  
:  
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**FINAL DECREE CLOSING THE CHAPTER 11 CASE OF WOLFSPEED, INC.**  
**[Relates to Docket No. 340]**

Upon the motion (the “*Motion*”)<sup>2</sup> of the Reorganized Debtors for entry of a final decree (this “*Final Decree*”) closing the Chapter 11 Case of Wolfspeed, Inc., all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Order having been withdrawn, resolved, overruled; and upon the record herein; and after due deliberation thereon; the Court having determined that there is good and sufficient cause for the relief granted in the Order,

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<sup>1</sup> The Reorganized Debtors in these cases, together with the last four digits of each Reorganized Debtor’s taxpayer identification number, are: Wolfspeed, Inc. (2719) and Wolfspeed Texas LLC (0339). The Reorganized Debtors’ mailing address is 4600 Silicon Drive, Durham, NC 27703.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Motion.

It is hereby **ORDERED THAT**:

1. The Affiliate Case is hereby closed; provided that this Court retains jurisdiction as provided in the Plan and Confirmation Order:

| Debtor          | Case No. |
|-----------------|----------|
| Wolfspeed, Inc. | 25-90163 |

2. By no later than the later of (a) twenty-one (21) days after the date of entry of this Final Decree and (b) the date on which such post-confirmation report is otherwise due, the Reorganized Debtors shall file a post-confirmation quarterly report for the last period during which the Affiliate Case remained open.

3. The Remaining Case of Wolfspeed Texas LLC, *In re Wolfspeed Texas LLC*, Case No. 25-90162, shall remain open pending the entry of a final decree by this Court closing the Remaining Case.

4. By no later than the later of (a) thirty (30) days after the date of entry of this Final Decree and (b) the date on which such quarterly fees are otherwise due, the Reorganized Debtors shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) to the U.S. Trustee. This Court retains jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

5. The remaining matters in the Affiliate Case, whether or not they pertain to the Affiliate Case or the Remaining Case, including any claims reconciliation or cure dispute with respect to claims against the Affiliate Debtor, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Affiliate Case. Any objections to claims against or interests in Wolfspeed, Inc. may be filed, administered, and adjudicated in the Remaining Case.

6. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of the Affiliate Case for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute, in the Bankruptcy Court or any applicable non-bankruptcy forum, any claims that were filed against the Reorganized Debtors in the Chapter 11 Cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to file an objection to any claim in the Chapter 11 Cases shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed against any Reorganized Debtor.

7. Notwithstanding anything to the contrary in the Plan or this Order, closure of the Affiliate Case pursuant to this Order (i) does not constitute adjudication of, or otherwise affect in any way, the Debtors, the Reorganized Debtors' or SDA's rights with respect to any contracts between the Debtors and SDA (including the Debtors' proposed assumption of such contracts), the SDA Claim, the SDA Dispute, or any amounts owed by or to such parties from the other;<sup>3</sup> (ii) does not constitute an admission by SDA that the Debtors or Reorganized Debtors have complied with their obligations under paragraph 46 of the Confirmation Order; (iii) does not otherwise alter or limit SDA's recourse from or claims against the Debtors or Reorganized Debtors under the subject contracts; and (iv) does not alter, expand, limit or otherwise affect the Bankruptcy Court's jurisdiction to adjudicate the SDA Dispute. To the extent SDA or the Reorganized Debtors seek a determination of the SDA Dispute by the Bankruptcy Court, a proceeding may be commenced

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<sup>3</sup> Capitalized terms not defined in this paragraph 7 of the Order shall have the meanings ascribed to them in paragraph 46 of the Confirmation Order [Dkt. 285].

in the Remaining Case to the same extent it could have been commenced in the Affiliate Case prior to closure, and the Bankruptcy Court shall have the same jurisdiction to determine such dispute as if such proceeding was commenced in the Remaining Case; *provided, however*, that nothing in this paragraph 7 shall be deemed to create any Bankruptcy Court jurisdiction that did not previously exist.

8. Quarterly disbursements for Wolfsped Texas LLC will be reported pending the entry of a final decree by this Court closing the Remaining Case.

9. Notwithstanding anything to the contrary in this Final Decree, all of the terms and conditions of this Final Decree shall be immediately effective and enforceable.

10. The Reorganized Debtors are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Final Decree.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: December 29, 2025

  
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Christopher Lopez  
United States Bankruptcy Judge