

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Nikola Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10258 (TMH)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 27, 2026 AT 10:00 A.M. (ET)**

This proceeding will be conducted in-person in Courtroom No. 5 on the 5th Floor. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

WITHDRAWN MATTERS:

1. Notice of Proposed Order Approving Amendment to Schedule 2.1(b) of the Asset Purchase Agreement Between Simoneta, Ltd. d/b/a HyRoad Energy and Nikola Corporation [[Docket No. 1326](#) – filed November 25, 2025].

Response/Objection Deadline: December 9, 2025 at 4:00 p.m. (ET). Extended for Iveco S.p.A. (“Iveco”) to December 16, 2025.

Responses/Objections Received:

- i. ISSO, LLC's (I) Objection to Notice of Proposed Order Approving Amendment to Schedule 2.1(b) of the Asset Purchase Agreement Between Simoneta, Ltd. d/b/a HyRoad Energy and Nikola Corporation, (II) Request to Set Aside Sale Order of

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Nikola Corporation (registered to do business in California as Nikola Truck Manufacturing Corporation) (1153); Nikola Properties, LLC (3648); Nikola Subsidiary Corporation (1876); Nikola Motor Company LLC (0139); Nikola Energy Company LLC (0706); Nikola Powersports LLC (6771); Free Form Factory Inc. (2510); Nikola H2 2081 W Placentia Lane LLC (N/A); 4141 E Broadway Road LLC (N/A); and Nikola Desert Logistics LLC (N/A). The Debtors' mailing address is PO Box 27028, Tempe, AZ 85285.

August 6, 2025, and (III) Notice of Superior Offer [[Docket No. 1374](#) – filed December 9, 2025].

- ii. Objection and Reservation of Rights of Iveco S.p.A. and its Affiliates to the Debtors' Notice of Proposed Order Approving Amendment to Schedule 2.1(b) of the Asset Purchase Agreement Between Simoneta, Ltd. d/b/a Hyroad Energy and Nikola Corporation [[Docket No. 1449](#) – filed January 13, 2026].

Related Documents:

- A. Order (I) Approving the Private Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims and Encumbrances, with Such Interests to Attach to Sale Proceeds, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts, and (III) Granting Related Relief [[Docket No. 848](#) – entered August 6, 2025].
- B. Declaration of Trevor Milton in Support of ISSO, LLC's (I) Objection to Notice of Proposed Order Approving Amendment to Schedule 2.1(b) of the Asset Purchase Agreement Between Simoneta, Ltd. d/b/a HyRoad Energy and Nikola Corporation, (II) Request to Set Aside Sale Order of August 6, 2025, and (III) Notice of Superior Offer [[Docket No. 1375](#) – filed December 9, 2025].
- C. Notice of Hearing Regarding Notice of Proposed Order Approving Amendment to Schedule 2.1(b) of the Asset Purchase Agreement Between Simoneta, Ltd. d/b/a HyRoad Energy and Nikola Corporation [[Docket No. 1377](#) – filed December 10, 2025].
- D. Notice of Withdrawal of the Notice of Proposed Order Approving Amendment to Schedule 2.1(B) of the Asset Purchase Agreement Between Simoneta, Ltd. d/b/a HyRoad Energy and Nikola Corporation [[Docket No. 1466](#) – filed January 21, 2026].

Status: This matter has been withdrawn.

RESOLVED MATTERS:

- 2. Motion of Alten Technology to Modify the Automatic Stay to Permit Application/Set-Off of Pre-Petition Deposit to Total Amount Due [[Docket No. 1236](#) – filed October 29, 2025].

Response/Objection Deadline: November 18, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from the Debtors.

Related Documents:

- A. Certification of Counsel Regarding Order Approving Stipulation By and Between the Trustee and Alten Technology USA, Inc. Modifying the Automatic Stay Solely to Permit Application of Deposit to Claims [[Docket No. 1444](#) – filed January 9, 2026].
- B. Order Approving Stipulation By and Between the Trustee and Alten Technology USA, Inc. Modifying the Automatic Stay Solely to Permit Application of Deposit to Claims [[Docket No. 1445](#) – entered January 12, 2026].

Status: This matter has been resolved. On January 12, 2026, the Court entered an order.

ADJOURNED MATTERS:

- 3. Debtors' First Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 861](#) – filed August 8, 2025].

Response/Objection Deadline: August 29, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from Chart Leasing, LLC.
- ii. Response of Vikram Sahadevan to Debtors' First Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 915](#) – filed August 21, 2025].
- iii. Revised Response of Vikram Sahadevan to Debtors' First Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 939](#) – filed August 27, 2025].

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' First Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1030](#) – filed September 11, 2025].
- B. Reply In Support of the Debtors' First Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1091](#) – filed September 24, 2025].
- C. Certification of Counsel Regarding Debtors' First Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1114](#) – filed September 29, 2025].

- D. Order Sustaining Debtors' First Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1119](#) – entered October 1, 2025].

Status: This matter has been adjourned to a date to be determined solely with respect to the response from Chart Leasing, LLC.

4. Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 862](#) – filed August 8, 2025].

Response/Objection Deadline: August 29, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Response of Chart Inc. and Chart Leasing, LLC to Debtors' Second Omnibus Objection to Their Proofs of Claim [[Docket No. 953](#) – filed August 29, 2025].

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1031](#) – filed September 11, 2025].
- B. Certification of Counsel Regarding Debtors' Second Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1096](#) – filed September 25, 2025].
- C. Order Sustaining the Debtors' Second Omnibus Objection to Claims (Substantive) [[Docket No. 1112](#) – entered September 29, 2025].

Status: This matter has been adjourned to a date to be determined solely with respect to the response of Chart Inc. and Chart Leasing, LLC.

5. Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1120](#) – filed October 1, 2025].

Response/Objection Deadline: October 22, 2025 at 4:00 p.m. (ET). Extended for HERE North America, Inc. (“HERE”) to October 31, 2025 and Servicio De Ingenieria Industrial y Outsourcing SA DE CV (“SIIOSA”) to December 5, 2025.

Responses/Objections Received:

- i. Informal response from HERE.
- ii. Informal response from SIIOSA.

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1167](#) – filed October 16, 2025].
- B. Certification of Counsel Regarding Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1255](#) – filed October 31, 2025].
- C. Order Sustaining Debtors' Third Omnibus (Non-Substantive) Objection to Proofs of Claim [[Docket No. 1258](#) – entered November 4, 2025].
- D. Certification of Counsel Requesting Entry of Order Approving Stipulation Allowing the Claim of HERE North America, LLC [[Docket No. 1450](#)– filed January 13, 2026].
- E. Order Approving Stipulation Allowing the Claim of HERE North America, LLC [[Docket No. 1452](#) – entered January 13, 2026].

Status: This matter has been adjourned solely with respect to the response of SIIOSA to the hearing scheduled for February 17, 2026 at 2:00 p.m. (ET). On November 4, 2025 the Court entered an order sustaining the Third Omnibus Objection. On January 13, 2026, the Court entered an order resolving the response of HERE [D.I. 1452].

- 6. Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1121](#) – filed October 1, 2025].

Response/Objection Deadline: October 22, 2025 at 4:00 p.m. (ET). Extended for Methode Electronics, Inc. ("Methode") to December 5, 2025 at 4:00 p.m. (ET), Carter Machinery Company, Inc. ("Carter") to January 13, 2026 and SIIOSA to December 5, 2025.

Responses/Objections Received:

- i. Informal response from HERE.
- ii. Informal response from Methode.
- iii. Informal response from Carter.
- iv. Contested response from FormFab LLC regarding "Overstated Claim/Objection of Claim" by Debtor [[Docket No. 1197](#) – filed October 22, 2025].

- v. Response of Latham & Watkins LLP to Debtors' Omnibus Objection to Proofs of Claim [[Docket No. 1201](#) – filed October 22, 2025].
- vi. [Withdrawn] KL Coatings, Inc.'s Response to Debtors' Fourth Omnibus Objection to Proofs of Claim [[Docket No. 1204](#) – filed October 22, 2025].
- vii. Servicio De Ingenieria Industrial y Outsourcing SA DE CV's Response to Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1370](#) – filed December 5, 2025].

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1168](#) – filed October 16, 2025].
- B. Certification of Counsel Regarding Debtors' Fourth Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1226](#) – filed October 28, 2025].
- C. Order Sustaining the Debtors' Fourth Omnibus Objection to Claims (Substantive) [[Docket No. 1244](#) – entered October 30, 2025].
- D. Certification of Counsel Requesting Entry of Order Approving Stipulation Allowing the Claim of Aztek Technologies S.A. DE C.V. [[Docket No. 1286](#) – filed November 17, 2025].
- E. Order Approving Stipulation Allowing the Claim of Aztek Technologies S.A. DE C.V. [[Docket No. 1289](#) – entered November 18, 2025].
- F. Certification of Counsel Requesting Entry of Order Approving Stipulation Allowing the Claim of FormFab LLC [[Docket No. 1291](#) – filed November 19, 2025].
- G. Order Approving Stipulation Allowing the Claim of FormFab LLC [[Docket No. 1293](#) – entered November 20, 2025].
- H. Certification of Counsel Requesting Entry of Order Approving Stipulation Allowing the Claim of Methode Electronics, Inc. [[Docket No. 1313](#) – filed November 24, 2025].
- I. Order Approving Stipulation Allowing the Claim of Methode Electronics, Inc. [[Docket No. 1321](#) – entered November 25, 2025].

- J. Certification of Counsel Requesting Entry of Order Approving Stipulation Allowing the Claim of Carter Machinery Company Inc. [[Docket No. 1355](#) – filed December 4, 2025].
- K. Order Approving Stipulation Allowing the Claim of Carter Machinery Company Inc. [[Docket No. 1362](#) – entered December 5, 2025].
- L. Notice of Withdrawal of Proof of Claim. Filed by KL Coatings [[Docket No. 1430](#) – filed January 6, 2026].
- M. Certification of Counsel Requesting Entry of an Order Approving the Stipulation Vacating the Order Sustaining the Debtors' Fourth Omnibus Objection to Claims (Substantive) Solely as it Relates to Claim No. 10307 Filed by Visier, Inc. [[Docket No. 1431](#) – filed January 6, 2026].
- M. Order Approving the Stipulation Vacating the Order Sustaining the Debtors' Fourth Omnibus Objection to Claims (Substantive) Solely as it Relates to Claim No. 10307 Filed by Visier, Inc. [[Docket No. 1433](#) – entered January 6, 2026].
- N. Certification of Counsel Requesting Entry of Order Approving Stipulation Allowing the Claim of HERE North America, LLC [[Docket No. 1450](#)– filed January 13, 2026].
- O. Order Approving Stipulation Allowing the Claim of HERE North America, LLC [[Docket No. 1452](#) – entered January 13, 2026].
- P. Certification of Counsel Regarding Proposed Order Approving Stipulation to Disallow Certain Claims [[Docket No. 1463](#) – filed January 20, 2026].
- Q. Order Approving Stipulation to Disallow Certain Claims [[Docket No. 1465](#) – entered January 21, 2026].

Status: This matter has been adjourned solely with respect to the response of SIIOSA to the hearing scheduled for February 17, 2026 at 2:00 p.m. (ET). On October 30, 2025 the Court entered an order sustaining the Fourth Omnibus Objection. On January 6, 2026, KL Coatings, Inc. withdrew their claim in its entirety [D.I. 1430] resolving the objection to their claim. The Court has entered orders resolving the responses of FormFab LLC [D.I. 1293], Methode [D.I. 1313], Carter [D.I. 1362], HERE [D.I. 1452] and Latham & Watkins LLP [1465].

- 7. Debtors' Motion for Entry of an Order (I)(A) Compelling ITD Sales Corp. to Comply with Lucid Sale Order; (B) Directing ITD Sales Corp. to Release Purchased Assets to Lucid; and (C) Awarding Fees and Costs Incurred as Civil Contempt Sanctions; and (II)(A) Enforcing the Automatic Stay Against ITD Sales Corp.; (B) Compelling Access to Estate Property; and (C) Awarding the Debtors in Possession Fees and Costs Incurred as

Sanctions for Willful Violation of the Automatic Stay [[Docket No. 1157](#) – filed October 14, 2025].

Response/Objection Deadline: October 28, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from ITD Sales Corp.

Related Documents:

- A. Order (A) Approving the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing the Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement, (C) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith, and (D) Granting Related Relief [[Docket No. 408](#) – entered April 11, 2025].
- B. Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order (I)(A) Compelling ITD Sales Corp. to Comply with Lucid Sale Order; (B) Directing ITD Sales Corp. to Release Purchased Assets to Lucid; and (C) Awarding Fees and Costs Incurred as Civil Contempt Sanctions; and (II)(A) Enforcing the Automatic Stay Against ITD Sales Corp.; (B) Compelling Access to Estate Property; and (C) Awarding the Debtors in Possession Fees and Costs Incurred as Sanctions for Willful Violation of the Automatic Stay [[Docket No. 1159](#) – entered October 15, 2025].
- C. Notice of Hearing Regarding Debtors' Motion for Entry of an Order (I)(A) Compelling ITD Sales Corp. to Comply with Lucid Sale Order; (B) Directing ITD Sales Corp. to Release Purchased Assets to Lucid; and (C) Awarding Fees and Costs Incurred as Civil Contempt Sanctions; and (II)(A) Enforcing the Automatic Stay Against ITD Sales Corp.; (B) Compelling Access to Estate Property; and (C) Awarding the Debtors in Possession Fees and Costs Incurred as Sanctions for Willful Violation of the Automatic Stay [[Docket No. 1160](#) – filed October 15, 2025].
- D. Joinder to Debtors' Motion for Entry of an Order (I)(A) Compelling ITD Sales Corp. to Comply with Lucid Sale Order; (B) Directing ITD Sales Corp. to Release Purchased Assets to Lucid; and (C) Awarding Fees and Costs Incurred as Civil Contempt Sanctions; and (II)(A) Enforcing the Automatic Stay Against ITD Sales Corp.; (B) Compelling Access to Estate Property; and (C) Awarding the Debtors in Possession Fees and Costs Incurred as Sanctions for Willful Violation of the Automatic Stay [[Docket No. 1171](#) – filed October 16, 2025].

Status: This matter has been adjourned to a date to be determined.

8. Debtors' Supplemental Substantive Objection to the Milton Claim [[Docket No. 1212](#) – filed October 23, 2025].

Response/Objection Deadline: November 6, 2025 at 4:00 p.m. (ET). Extended for Trevor Milton to November 20, 2025.

Responses/Objections Received:

- i. Trevor Milton's Objection to Debtors' (I) Memorandum of Law in Support of the Debtors' Chapter 11 Liquidating Plan Regarding Proper Classification of the Milton Claim Pursuant to Section 510(c) of the Bankruptcy Code and (II) Objection to the Milton Claim [[Docket No. 911](#) – filed August 20, 2025].
- ii. Trevor Milton's Motion for Entry of an Order (I) Dismissing the Supplemental Objection for Want of Jurisdiction, and (II) Granting Related Relief [[Docket No. 1295](#) – filed November 20, 2025].

Related Documents:

- A. [SEALED] Debtors' (I) Memorandum of Law in Support of the Debtors' Chapter 11 Liquidating Plan Regarding Proper Classification of the Milton Claim Pursuant to Section 510(c) of the Bankruptcy Code and (II) Objection to the Milton Claim [[Docket No. 808](#) – filed July 29, 2025].
- B. [Redacted] Debtors' (I) Memorandum of Law in Support of the Debtors' Chapter 11 Liquidating Plan Regarding Proper Classification of the Milton Claim Pursuant to Section 510(c) of the Bankruptcy Code and (II) Objection to the Milton Claim [[Docket No. 824](#) – filed August 4, 2025].
- C. Certification of Counsel Requesting Entry of Order Approving Stipulation Extending Time to Respond to Trevor Milton's (A) Motion for Entry of an Order (I) Dismissing the Supplemental Objection for Want of Jurisdiction, and (II) Granting Related Relief; and (B) Motion for a Protective Order Forbidding Discovery Requests Propounded by the Debtors [[Docket No. 1396](#) – filed December 19, 2025].
- D. Order Approving Stipulation Extending Time to Respond to Trevor Milton's (A) Motion for Entry of an Order (I) Dismissing the Supplemental Objection for Want of Jurisdiction, and (II) Granting Related Relief; and (B) Motion for a Protective Order Forbidding Discovery Requests Propounded by the Debtors [[Docket No. 1402](#) – filed December 22, 2025].

Status: This matter is adjourned to a date to be determined.

9. Trevor Milton's Motion for Entry of an Order (I) Dismissing the Supplemental Objection for Want of Jurisdiction, and (II) Granting Related Relief [[Docket No. 1295](#) – filed November 20, 2025].

Response/Objection Deadline: December 4, 2025. Extended for the pre- and Post-Effective Date Debtors and the Liquidating Trust by 30 days following entry of order on Trevor Milton's appeal.

Responses/Objections Received: None at this time.

Related Documents:

- A. Certification of Counsel Requesting Entry of Order Approving Stipulation Extending Time to Respond to Trevor Milton's (A) Motion for Entry of an Order (I) Dismissing the Supplemental Objection for Want of Jurisdiction, and (II) Granting Related Relief; and (B) Motion for a Protective Order Forbidding Discovery Requests Propounded by the Debtors [[Docket No. 1396](#) – filed December 19, 2025].
- B. Order Approving Stipulation Extending Time to Respond to Trevor Milton's (A) Motion for Entry of an Order (I) Dismissing the Supplemental Objection for Want of Jurisdiction, and (II) Granting Related Relief; and (B) Motion for a Protective Order Forbidding Discovery Requests Propounded by the Debtors [[Docket No. 1402](#) – entered December 22, 2025].

Status: An Order has been entered approving a stipulation extending the response deadline for the time for the pre- and Post-Effective Date Debtors and the Liquidating Trust by 30 days following entry of order on Trevor Milton's appeal. This matter is adjourned to a date to be determined.

MATTERS GOING FORWARD:

10. Debtors' Sixth Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1284](#) – filed November 14, 2025].

Response/Objection Deadline: December 5, 2025 at 4:00 p.m. (ET). Extended for Perla Investments ("Perla") to December 12, 2025 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from Perla.

- ii. Response of Karamba Security Ltd. to Debtors' Sixth Omnibus (Substantive) Objection to Claims [[Docket No. 1340](#) – filed December 1, 2025].
- iii. [SEALED/Redacted] Solas Energy Consulting Inc.'s Response to Debtors' Sixth Omnibus Objection to Proofs of Claim [Docket Nos. 1359 & [1360](#) – filed December 4, 2025].

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Sixth Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1341](#) – filed December 2, 2025].
- B. Certification of Counsel Requesting Entry of Order Approving Stipulation Allowing the Claim of Perla Investments [[Docket No. 1372](#) – filed December 8, 2025].
- C. Order Approving Stipulation Allowing the Claim of Perla Investments [[Docket No. 1373](#) – entered December 8, 2025].
- D. Certification of Counsel Regarding Debtors' Sixth Omnibus (Substantive) Objection to Proofs of Claim [[Docket No. 1385](#) – filed December 15, 2025].
- E. Order Sustaining the Debtors' Sixth Omnibus Objection to Claims (Substantive) [[Docket No. 1390](#) – entered December 16, 2025].

Status: This matter is going forward solely with respect to the response of Solas Energy Consulting, Inc. On December 8, 2025, the Court entered an order resolving the response of Perla. The Debtors filed a proposed form of order under certification removing the claims of Karamba Security Ltd., Perla, and Solas Energy Consulting, Inc. On December 16, 2025, the Court entered an order sustaining the Sixth Omnibus Objection.

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Dated: January 23, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

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