

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION**

In re:

OROVILLE HOSPITAL, *et al.*,¹

Debtors and Debtors in Possession.

Case No. 25-26876

Chapter 11

(Jointly Administered)

Ref. Docket Nos. 294-298 & 303

CERTIFICATE OF SERVICE

I, JACK LAWRENCE, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 20, 2026, I caused to be served the:
 - a. "Notice of *Continued* Hearing on Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Provide Superpriority Administrative Expense Claims; (II) Granting Adequate Protection to Certain Prepetition Secured Parties; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief," dated January 16, 2026 [Docket No. 294], (the "Cash Collateral Notice"),
 - b. "Notice of *Continued* Hearing on Debtors' Application for Entry of an Order Authorizing Employment of Cain Brothers, a Division of KeyBanc Capital Markets Inc., as Investment Banker to the Debtors, Pursuant to 11 U.S.C. §§ 327(a) and 328, Retroactive to the Petition Date," dated January 16, 2026 [Docket No. 295], (the "Cain Brothers Notice"),
 - c. "Debtors' *Ex Parte* Emergency Motion for Order Extending Time to File: (I) December 2025 Monthly Operating Report; and (II) Schedules of Assets and Liabilities and Statements of Financial Affairs," dated January 19, 2026, *related to Docket No. 296*, a copy of which is annexed hereto as Exhibit A, (the "Extension Motion"),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Oroville Hospital (4554) and Orohealth Corporation: A Nonprofit Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville, California, 95966.

- d. "Declaration of Michael Lane in Support of Debtors' *Ex Parte* Emergency Motion for Order Extending Time to File: (I) December 2025 Monthly Operating Report; and (II) Schedules of Assets and Liabilities and Statements of Financial Affairs," dated January 19, 2026, *related to Docket No. 297*, a copy of which is annexed hereto as Exhibit B, (the "Lane Declaration"),
- e. "Exhibit in Support of Debtors' *Ex Parte* Emergency Motion for Order Extending Time to File: (I) December 2025 Monthly Operating Report; and (II) Schedules of Assets and Liabilities and Statements of Financial Affairs," dated January 19, 2026, *related to Docket No. 298*, a copy of which is annexed hereto as Exhibit C, (the "Exhibit"), and
- f. "Notice of Hearing on Debtors' Application for Entry of an Order Authorizing Employment of Berkeley Research Group, LLC, as Consultant to the Debtors, Pursuant to 11 U.S.C. §§ 327(a) and 328, Effective as of December 22, 2025," dated January 20, 2026, *related to Docket No. 303*, a copy of which is annexed hereto as Exhibit D, (the "Berkeley Notice"),

by causing true and correct copies of the:

- i. Cash Collateral Notice, Cain Brothers Notice, Extension Motion, Lane Declaration, Exhibit, and Berkeley Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
 - ii. Cash Collateral Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F,
 - iii. Cash Collateral Notice, Cain Brothers Notice, Extension Motion, Lane Declaration, Exhibit, and Berkeley Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit G, and
 - iv. Cash Collateral Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit H.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Jack Lawrence

Jack Lawrence

EXHIBIT A

1 **6**
 2 KEITH C. OWENS (SBN 184841)
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 4 NICHOLAS A. KOFFROTH (SBN 287854)
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11 *Proposed Counsel to Oroville Hospital, et al.,*
 12 *the Debtors and Debtors-in-Possession*

13 **UNITED STATES BANKRUPTCY COURT**
 14 **EASTERN DISTRICT OF CALIFORNIA**
 15 **SACRAMENTO DIVISION**

<p>16 In re:</p> <p>17 OROVILLE HOSPITAL, <i>et al.</i>,¹</p> <p>18 Debtors and Debtors in Possession.</p>	<p>16 Lead Case No. 25-26876</p> <p>17 Jointly Administered With:</p> <p>18 Case No. 25-26877</p> <p>19 DCN NAK-15</p>
<p>19 <input checked="" type="checkbox"/> Affects All Debtors</p> <p>20 <input type="checkbox"/> Affects Oroville Hospital</p> <p>21 <input type="checkbox"/> Affects OroHealth Corporation: A Nonprofit Healthcare System</p> <p>22 Debtors and Debtors in Possession.</p>	<p>20 Chapter 11</p> <p>21 Hon. Christopher D. Jaime</p> <p>22 <i>[Relief requested on an ex parte basis.]</i></p>

23 **DEBTORS' EX PARTE EMERGENCY MOTION FOR ORDER**
 24 **EXTENDING TIME TO FILE: (I) DECEMBER 2025 MONTHLY**
 25 **OPERATING REPORT; AND (II) SCHEDULES OF ASSETS AND**
 26 **LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

27 Oroville Hospital, a California nonprofit public benefit corporation ("Oroville Hospital"),
 28 and OroHealth Corporation: A Nonprofit Healthcare System ("OroHealth" and, together with
 Oroville Hospital, the "Debtors"), the debtors and debtors in possession in the above-captioned
 cases (the "Chapter 11 Cases") filed under chapter 11 of title 11 of the United States Code (the
 "Bankruptcy Code"),² hereby submit this motion (the "Motion") for entry of an order (the "Order")

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Oroville Hospital (4554) and Orohealth Corporation: A Nonprofit Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville, California, 95966.

² Unless otherwise indicated herein, all references to "§" or "Section" refer to a Section of the Bankruptcy Code.

1 substantially in the form attached as **Exhibit A** to the exhibit list (the “Exhibit List”), pursuant to §
2 105 and Rule 9006 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”),
3 granting the Debtors an extension of time through **February 13, 2026**, to file: (i) the December
4 2025 Monthly Operating Report required by Rule 2015-1(c) of the LBR (the “December MOR”);
5 and (ii) the schedules, statements, and other documents required by Bankruptcy Rule 1007(b)(1)
6 (collectively, the “Schedules”). In support of this Motion, the Debtors refer to the *Declaration of*
7 *Michael Lane* (the “Lane Declaration”) filed herewith the first day declaration [Docket No. 20] (the
8 “First Day Declaration”), and respectfully state as follows:

9 **I.**

10 **JURISDICTION AND VENUE**

11 The United States Bankruptcy Court for the Eastern District of California (the “Court”) has
12 jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and General Orders 182 and
13 223 of the United States District Court for the Eastern District of California. The Debtors confirm
14 their consent, pursuant to Bankruptcy Rule 7008, to the entry of a final order by the Court in
15 connection with this Motion to the extent that it is later determined that the Court, absent consent
16 of the parties, cannot enter final orders or judgments in connection herewith consistent with Article
17 III of the United States Constitution.

18 This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper pursuant to
19 28 U.S.C. §§ 1408 and 1409.

20 The legal bases for the relief requested herein are §§ 105 and 521, Bankruptcy Rules 1007
21 and 9006(b)(1), and LBR 2015-1(c).

22 **II.**

23 **FACTUAL BACKGROUND**

24 **A. General Background**

25 On December 8, 2025 (the “Petition Date”), each Debtor filed a voluntary petition for relief
26 under chapter 11 of the Bankruptcy Code, which initiated the Chapter 11 Cases. The Debtors are
27 operating their businesses and managing their properties as debtors in possession pursuant to
28

1 §§ 1107(a) and 1108. No request for the appointment of a trustee or examiner has been made in
2 these Chapter 11 Cases.

3 On December 23, 2025, the Office of the United States Trustee appointed [Docket No. 145]
4 an official committee of unsecured creditors (the “Committee”).

5 OroHealth, Oroville Hospital, and their affiliated nondebtor entities operate as a California
6 nonprofit health care system in and around Butte County, California, with approximately 133
7 general acute care beds (including 10 intensive care and 10 perinatal beds), an active emergency
8 room, 14 “flex” beds separately authorized by the California Department of Public Health on an
9 annual basis, and 126 skilled nursing facility beds. The Debtors also provide 33 specialty services
10 at their 31 clinics (including 10 rural health clinics) in Oroville, Yuba City, and Chico, and provide
11 laboratory services through Valley Clinical Laboratory with 23 outpatient laboratory draw stations
12 in Oroville, Yuba City, Chico, Grass Valley, Orland, and Redding. In its fiscal year ended 2024,
13 the Debtors recorded 98,018 patient days (adjusted to account for outpatient visits), 26,416
14 emergency room visits, 2.2 million lab tests, 361,558 clinic visits, and 384 births at their facilities.
15 Each of the Debtors are exempt from federal income taxation as an organization described in
16 Section 501(c)(3) of the Internal Revenue Code of 1986. A more detailed description of the
17 Debtors, including their current and historical business operations and the events precipitating the
18 Chapter 11 Cases, are set forth in the First Day Declaration.

19 **B. Facts Relevant to This Motion**

20 On the Petition Date, the Debtors filed an emergency motion [Docket No. 65] (the “First
21 Extension Motion”) to extend by thirty-one (31) days the deadline to file their Schedules based on:
22 (1) the Debtors’ significant liabilities (estimated to exceed \$400 million); (2) the Debtors’
23 significant number of creditors (estimated to exceed 8,900); and (3) the volume of tasks for the
24 Debtors to accomplish within the first thirty (30) days of the bankruptcy filing. The Court granted
25 [Docket No. 125] (the “First Extension Order”) the First Extension Motion. The Schedules are
26 currently due on January 22, 2026. Pursuant to LBR 2015-1(c), the December MOR is due on
27 January 21, 2026.
28

1 Since the Petition Date, the Debtors have made substantial progress toward the preparation
2 of the Schedules. However, despite this progress, the Debtors are yet to close their books for
3 November and December 2025, which is necessary to generate the asset and liability balances as
4 of the Petition Date to be reflected in the Schedules. The Debtors books also must be closed before
5 the December MOR can be completed.

6 There are two compounding reasons for the delay. *First*, the Debtors transitioned to a new
7 financial advisor postpetition to avoid an expensive and time-consuming objection process
8 threatened by UMB Bank, N.A. (“UMB”). Although Force Ten Advisors, LLC (“Force 10”) has
9 worked vigorously to support the transition, much of Force 10’s focus has been working with the
10 Debtors to develop a budget in connection with contemporaneous postpetition financing
11 negotiations. This has also served to take significant time from the Debtors’ finance team. *Second*,
12 in connection with the milestones approved by the Court in the interim postpetition financing order,
13 the Debtors’ finance team has been working strenuously to provide significant data to two advisors
14 critical to the expedited sale process. This includes detailed information requests managed by the
15 Debtors’ investment bankers necessary for potential transaction parties to conduct diligence and
16 additional information requests to perform a “quality of earnings” analysis to share with potential
17 transaction parties. Collectively, these simultaneous demands on the Debtors’ already stretched
18 finance department (in addition to the ordinary course operating demands) have delayed the
19 Debtors in closing their books.

20 The Debtors are currently on track to close their books for November 2025 on or around
21 Monday, January 19, and the Debtors target January 30 for closing their books for December 2025.
22 If the Debtors adhere to this timeline, there will be adequate time to finalize the Schedules and
23 December MOR by the requested extended deadline of **February 13, 2026**.

24 If the Debtors are required to file their Schedules by January 22, 2026, and the December
25 MOR by January 21, 2026, then the Debtors and their professionals will most likely have to later
26 expend substantial time and resources to prepare amendments at the expense of the estates.
27 Therefore, a further extension of time for the Debtors to prepare their Schedules and the December
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1 MOR is warranted and appropriate. The Debtors specifically notified counsel to the United States
2 Trustee, the Committee, and UMB of its intention to seek this extension prior to filing the Motion.

3 **III.**

4 **RELIEF REQUESTED**

5 The Debtors seek entry of the Order granting an extension of time through
6 **February 13, 2026** to file their Schedules and December MOR.

7 **IV.**

8 **BASIS FOR RELIEF REQUESTED**

9 Section 521(a) requires that the Debtors file “a schedule of assets and liabilities; (ii) a
10 schedule of current income and current expenditures; [and] (iii) a statement of the debtor’s financial
11 affairs.” 11 U.S.C. § 521(a). Bankruptcy Rule 1007(c)(1) provides that, “the debtor in a voluntary
12 case must file the documents . . . with the petition or within 14 days after it is filed.” Further, LBR
13 2015-1(c) provides that a monthly operating report “shall be filed with the Clerk not later than the
14 twenty-first (21st) day of the month following the month of the reporting period.” The current
15 deadline to file the Schedules is January 22, 2026, and the current deadline to file the December
16 MOR is January 21, 2026.

17 Bankruptcy Rule 9006(b)(1) authorizes the Court, for cause shown, to enlarge the time
18 within which an act is required to be taken if the request is made before the expiration of the
19 specified period. The Rule expressly permits such enlargement to be granted “with or without
20 motion or notice.” FED. R. BANKR. P. 9006(b)(1). Where, as here, the applicable deadlines have not
21 yet expired and are not subject to the limitations set forth in Bankruptcy Rule 9006(b)(2) or (b)(3),
22 the Court has discretion to extend the deadlines *ex parte* upon a showing of cause. Section 105(a)
23 permits the Court to enter any order necessary or appropriate to carry out the provisions of the
24 Bankruptcy Code.

25 Cause exists here for an extension of time through **February 13, 2026** for the Debtors to
26 file their Schedules and December MOR. The Debtors are working diligently with their new
27 financial advisor, Force 10, to close their books for November and December 2025, which is a
28 necessary step before the Schedules and December MOR can be completed. However, the added

1 complexity of post-petition operations and additional strain on the Debtors' accounting team has
2 delayed this process. Given the Debtors current timeline for closing their books for November and
3 December 2025, the Debtors are unable to meet the current deadlines to file its Schedules and
4 December MOR.

5 The Debtors and their professionals have been, and continue to be, focused on preserving
6 the Debtors' operations and facilities, maintaining required standards of patient care, and preserving
7 hundreds of jobs. The Debtors have already committed substantial resources to compliance with
8 the disclosure requirements of the Bankruptcy Code and the requirements of the United States
9 Trustee, including the 7-Day Package. The requested extension of time here will allow the Debtors
10 to file complete and accurate Schedules and the December MOR. Further, though not a requirement
11 under Bankruptcy Rule 9006(b)(1), the Debtors specifically notified counsel to the United States
12 Trustee, the Committee, and UMB of their intention to seek the requested extension.

13 Based on the foregoing, "cause" exists for the Court to grant the requested extension.
14 Accordingly, the Debtors request that the Court further extend the deadline for filing the Schedules
15 and December 2025 MOR to **February 13, 2026**.

16 **V.**

17 **CONCLUSION**

18 The Debtors respectfully request that the Court enter an order: (i) granting this Motion; (ii)
19 granting an extension of time through **February 13, 2026**, for the Debtors to file their Schedules
20 and December 2025 MOR; and (iii) granting the Debtors such other relief as the Court deems
21 appropriate under the circumstances.

22 Dated: January 19, 2026

FOX ROTHSCHILD LLP

25 */s/ Nicholas A. Koffroth*

Keith C. Owens

Nicholas A. Koffroth

27 *Proposed Counsel to Oroville Hospital, et al.,
the Debtors and Debtors-in-Possession*

EXHIBIT B

1 **3**

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 3 NICHOLAS A. KOFFROTH (SBN 287854)
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 6 Telephone: (310) 598-4150

7 *Proposed Counsel to Oroville Hospital, et al.,*
 8 *the Debtors and Debtors-in-Possession*

9 **UNITED STATES BANKRUPTCY COURT**
 10 **EASTERN DISTRICT OF CALIFORNIA**
SACRAMENTO DIVISION

11 In re:
 12 OROVILLE HOSPITAL, *et al.*,¹
 13 Debtors and Debtors in Possession.
 14
 15 Affects All Debtors
 16 Affects Oroville Hospital
 17 Affects OroHealth Corporation: A Nonprofit
 18 Healthcare System
 19 Debtors and Debtors in Possession.

Lead Case No. 25-26876
 Jointly Administered With:
 Case No. 25-26877
DCN NAK-15
 Chapter 11
 Hon. Christopher D. Jaime
 [*Relief requested on an ex parte basis.*]

20 **DECLARATION OF MICHAEL LANE IN SUPPORT**
 21 **OF DEBTORS' *EX PARTE* EMERGENCY MOTION FOR ORDER**
 22 **EXTENDING TIME TO FILE: (I) DECEMBER 2025 MONTHLY**
 23 **OPERATING REPORT; AND (II) SCHEDULES OF ASSETS AND**
 24 **LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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 26
 27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax
 28 identification number, are: Oroville Hospital (4554) and OroHealth Corporation: A Nonprofit
 Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville,
 California, 95966.

1 I, Michael Lane, hereby state and declare as follows:

2 1. I am the Chief Restructuring Officer of Oroville Hospital (“Oroville Hospital” or
3 “Hospital”). I am also the Chief Restructuring Officer of Oroville Hospital’s parent corporation,
4 Orohealth Corporation: A Nonprofit Healthcare System (“OroHealth” and, together with Oroville
5 Hospital, the “Debtors”). I make this declaration in support of the *Debtors’ Ex Parte Emergency*
6 *Motion for Order Extending Time to File: (I) December 2025 Monthly Operating Report; and (II)*
7 *Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Motion”), seeking
8 entry of an order granting the Debtors an extension of time through **February 13, 2026**, to file: (i)
9 the December MOR; and (ii) the Schedules.²

10 2. Except as otherwise indicated, all facts in this declaration are based upon my
11 personal knowledge, my discussions with the Debtors’ management team and advisors, my review
12 of relevant documents and information concerning the Debtors’ operations, financial affairs, and
13 restructuring initiatives, or my opinions based upon my experience and knowledge. The
14 documents referenced herein, or otherwise relied upon for purposes of this Declaration, are
15 business records of the Debtors, prepared and kept in the ordinary course of the regularly
16 conducted business activities of the Debtors and used by me for those purposes. I am over the age
17 of eighteen and authorized to submit this declaration on behalf of the Debtors. If called upon as a
18 witness, I could and would testify competently to the facts set forth in this Declaration.

19 3. Since the Petition Date, the Debtors have made substantial progress toward the
20 preparation of the Schedules. For example, the Debtors have reviewed approximately twelve
21 hundred (1,200) contracts necessary for the preparation of the Schedules. However, despite this
22 progress, the Debtors are yet to close their books for November and December 2025, which is
23 necessary to generate the asset and liability balances as of the Petition Date to be reflected in the
24 Schedules. The Debtors books also must be closed before the December MOR can be completed.

25 4. There are two compounding reasons for the delay. *First*, the Debtors transitioned
26 to a new financial advisor postpetition to avoid an expensive and time-consuming objection
27 process threatened by UMB Bank, N.A. (“UMB”). Although Force Ten Advisors, LLC (“Force
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² Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

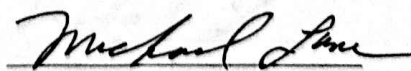
1 10”) has worked vigorously to support the transition, much of Force 10’s focus has been working
2 with the Debtors to develop a budget in connection with contemporaneous postpetition financing
3 negotiations. This has also served to take significant time from the Debtors’ finance team.
4 **Second**, in connection with the milestones approved by the Court in the interim postpetition
5 financing order, the Debtors’ finance team has been working strenuously to provide significant
6 data to two advisors critical to the expedited sale process. This includes detailed information
7 requests managed by the Debtors’ investment bankers necessary for potential transaction parties
8 to conduct diligence and additional information requests to perform a “quality of earnings”
9 analysis to share with potential transaction parties. Collectively, these simultaneous demands on
10 the Debtors’ already stretched finance department (in addition to the ordinary course operating
11 demands) have delayed the Debtors in closing their books.

12 5. The Debtors are currently on track to close their books for November 2025 on or
13 around Monday, January 19, and the Debtors target January 30 for closing their books for
14 December 2025. If the Debtors adhere to this timeline, there will be adequate time to finalize the
15 Schedules and December MOR by the requested extended deadline of **February 13, 2026**.

16 6. I believe that if the Debtors are required to file their Schedules by January 22, 2026,
17 and the December MOR by January 21, 2026, then the Debtors and their professionals will most
18 likely have to later expend substantial time and resources to prepare amendments at the expense
19 of the estates. Therefore, a further extension of time for the Debtors to prepare their Schedules
20 and the December MOR is warranted and appropriate. The Debtors specifically notified counsel
21 to the United States Trustee, the Committee, and UMB of its intention to seek this extension prior
22 to filing the Motion.

23 I declare under penalty of perjury that the foregoing is true and correct to the best of my
24 knowledge, information, and belief.

25 Dated this 19th day of January, 2026, in Flower Mound, Texas

26
27 

28 Michael Lane

EXHIBIT C

1 5

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7 *Proposed Counsel to Oroville Hospital, et al.,*
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9 **UNITED STATES BANKRUPTCY COURT**
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 11 **SACRAMENTO DIVISION**

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Lead Case No. 25-26876

Jointly Administered With:
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DCN NAK-15

15 Affects All Debtors
 16 Affects Oroville Hospital
 17 Affects OroHealth Corporation: A Nonprofit
 18 Healthcare System
 19 Debtors and Debtors in Possession.

Chapter 11

Hon. Christopher D. Jaime

[Relief requested on an ex parte basis.]

20 **EXHIBIT IN SUPPORT OF DEBTORS' *EX PARTE* EMERGENCY MOTION FOR**
 21 **ORDER EXTENDING TIME TO FILE: (I) DECEMBER 2025 MONTHLY**
 22 **OPERATING REPORT; AND (II) SCHEDULES OF ASSETS AND**
 23 **LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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 27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax
 28 identification number, are: Oroville Hospital (4554) and OroHealth Corporation: A Nonprofit
 Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville,
 California, 95966.

1 Oroville Hospital, a California nonprofit public benefit corporation (“Oroville Hospital”),
 2 and OroHealth Corporation: A Nonprofit Healthcare System (“OroHealth” and, together with
 3 Oroville Hospital, the “Debtors”) hereby submit the following exhibit in support of the Debtors’
 4 *Ex Parte Emergency Motion for Order Extending Time to File: (I) December 2025 Monthly*
 5 *Operating Report; and (II) Schedules of Assets and Liabilities and Statements of Financial Affairs*
 6 (the “Motion”):

Exhibit	Description	Pages
A	[Proposed] <i>Order Further Extending Time to File: (I) December 2025 Monthly Operating Report; and (II) Schedules of Assets and Liabilities and Statements of Financial Affairs</i>	3 - 5

11 Dated: January 19, 2026

FOX ROTHSCHILD LLP

/s/ Nicholas A. Koffroth

Keith C. Owens
 Nicholas A. Koffroth

*Proposed Counsel to Oroville Hospital, et al.,
 the Debtors and Debtors-in-Possession*

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EXHIBIT A
[Proposed Order]

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*Proposed Counsel to Oroville Hospital, et al.,
the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION**

In re:

OROVILLE HOSPITAL, *et al.*,²

Debtors and Debtors in Possession.

Lead Case No. 25-26876

Jointly Administered With:
Case No. 25-26877

DCN NAK-15

Chapter 11

Hon. Christopher D. Jaime

[Relief requested on an ex parte basis.]

- Affects All Debtors
 - Affects Oroville Hospital
 - Affects OroHealth Corporation: A Nonprofit Healthcare System
- Debtors and Debtors in Possession.

**ORDER EXTENDING TIME TO FILE: (I) DECEMBER 2025 MONTHLY
OPERATING REPORT; AND (II) SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

² The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Oroville Hospital (4554) and OroHealth Corporation: A Nonprofit Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville, California, 95966.

1 The Court, having considered the *Ex Parte Emergency Motion for Order Extending Time*
2 *to File: (I) December 2025 Monthly Operating Report; and (II) Schedules of Assets and Liabilities*
3 *and Statements of Financial Affairs* (the “Motion”),³ §§ 105 and 521 of the Bankruptcy Code,
4 Bankruptcy Rules 1007 and 9006, and Local Rule Bankruptcy Practice 2015-1(c), as more fully set
5 forth in the Motion; and upon consideration of the *Declaration of Michael Lane in Support of*
6 *Debtors’ Ex Parte Emergency Motion for Order Extending Time to File: (I) December 2025*
7 *Monthly Operating Report; and (II) Schedules of Assets and Liabilities and Statements of Financial*
8 *Affairs*; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334;
9 and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court
10 being able to issue a final order consistent with Article III of the United States Constitution; and
11 venue of this proceeding and the Motion being proper before the Court pursuant to 28 U.S.C. §§
12 1408 and 1409; and the relief requested in the Motion being in the best interests of the Debtors
13 estates, their creditors and other parties in interest; and the Court having determined that the legal
14 and factual bases set forth in the Motion establish just cause for the relief granted herein; and after
15 due deliberation, sufficient cause appearing for the relief requested in the Motion, and for the
16 reasons set forth on the record of the hearing,

17 **IT IS HEREBY ORDERED** as follows:

- 18 1. The Motion is granted in its entirety.
- 19 2. The Debtors are granted an extension of time through **February 13, 2026** to file: (a)
20 the December 2025 Monthly Operating Report required by Rule 2015-1(c) of the Local Rules of
21 Bankruptcy Practice, and (b) the schedules, statements, and other documents required by Rule
22 1007(b)(1) of the Federal Rules of Bankruptcy Procedure.
- 23 3. The Court will retain jurisdiction to implement and enforce the terms of this Order.

24
25 DATED:

26 _____
United States Bankruptcy Judge

27
28 _____
³ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion.

EXHIBIT D

4

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6 *Proposed Counsel to Oroville Hospital, et al.,*
 7 *the Debtors and Debtors-in-Possession*

9 **UNITED STATES BANKRUPTCY COURT**
 10 **EASTERN DISTRICT OF CALIFORNIA**
 11 **SACRAMENTO DIVISION**

12 In re:
 13 OROVILLE HOSPITAL, *et al.*,¹
 14 Debtors and Debtors
 in Possession.

Lead Case No. 25-26876

Jointly Administered With:
Case No. 25-26877

DCN KCO-11

Chapter 11

Hon. Christopher D. Jaime

- 15 Affects All Debtors
 16 Affects Oroville Hospital
 17 Affects OroHealth Corporation: A Nonprofit
 18 Healthcare System

Hearing Information

Hearing Date: February 11, 2026

Hearing Time: 10:00 a.m.

Location: Courtroom 32

501 I Street, Sixth Floor
Sacramento, California 95814

19 Debtors and Debtors in Possession.

22 **NOTICE OF HEARING ON**
 23 **DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING**
 24 **EMPLOYMENT OF BERKELEY RESEARCH GROUP, LLC, AS CONSULTANT TO**
 25 **THE DEBTORS, PURSUANT TO 11 U.S.C. §§ 327(A) AND 328,**
 26 **EFFECTIVE AS OF DECEMBER 22, 2025**

27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax
 28 identification number, are: Oroville Hospital (4554) and OroHealth Corporation: A Nonprofit
 Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville,
 California, 95966.

1 **PLEASE TAKE NOTICE** that Oroville Hospital (the “Hospital”), and OroHealth
2 Corporation: A Nonprofit Healthcare System (“OroHealth), the above-referenced debtors and
3 debtors-in-possession (collectively, the “Debtors”), in the above-captioned bankruptcy cases
4 (the “Chapter 11 Cases”) filed under chapter 11 of title 11 of the United States Code (the “Bankruptcy
5 Code”),² have filed an application (the “Application”), seeking entry of an order authorizing the
6 Debtors’ to employ and retain Berkeley Research Group, LLC (“BRG”), as consultant to the Debtors,
7 in connection with these Chapter 11 Cases, effective as of December 22, 2025.³

8 **PLEASE TAKE FURTHER NOTICE** that, as further described below, a hearing on the
9 Application will be held on February 11, 2026, at 10:00 a.m. (the “Hearing”), or as soon thereafter as
10 the matter may be heard, in the Courtroom of the Honorable Christopher D. Jaime, United States
11 Bankruptcy Judge, 501 I Street, Courtroom 32 Sacramento, California, 95814, where the Court will
12 hear and consider approval of the Application.

13 By the Application, the Debtors seek the following relief as set forth more fully in the
14 Application and the Memorandum of Points and Authorities filed concurrently herewith: (i)
15 approving the employment and retention of BRG as consultant to the Debtors to prepare a Quality of
16 Earnings Report and related services pursuant to 11 U.S.C. §§ 327(a) and 328, in connection with the
17 Debtors’ proposed sale of all or substantially all of the Debtors’ assets, on the terms set forth in the
18 Engagement Agreement, (ii) approving the compensation of BRG at the expense of the Debtors’
19 estates on the terms set forth in the Engagement Agreement dated December 22, 2025, and (iii)
20 granting such other and further relief as the Court deems just and proper.

21 The Application is supported by the accompanying memorandum of points and authorities,
22 the List of Exhibits in Support of the Application to Employ BRG, the *Declaration of Joseph Baxter*
23 filed concurrently herewith (the “Baxter Declaration”), and by reference to the *Declaration of Robert*
24 *J. Wentz in Support of Chapter 11 Petition and First Day Motions* (the “First Day Declaration”).
25

26 ² Unless otherwise defined herein, all references to “Section” and “§” refer to a section of the
27 Bankruptcy Code.

28 ³ Unless otherwise defined herein, capitalize terms shall have the definitions set forth in the
Application.

1
2 **PLEASE TAKE FURTHER NOTICE** that the matter will be conducted simultaneously: (i)
3 in Person, at Sacramento Courtroom 32, (ii) via ZoomGov Video, (iii) via ZoomGov Telephone, and
4 (iv) via CourtCall. You may choose any of these options. Parties who wish to appear at a hearing
5 remotely should sign up by 4:00 p.m. one business day prior to the hearing. Information regarding
6 how to sign up can be found on the Remote Appearances page of the court's website at
7 <https://www.caeb.uscourts.gov/Calendar/CourtAppearances>. Procedures and guidelines for remote
8 appearances may be found on the Court's website as follows:
9 <https://www.caeb.uscourts.gov/documents/Forms/Misc/ZoomGov%20Protocols.pdf>. Each party
10 who has signed up will receive a Zoom link or phone number, meeting I.D., and password via e-mail.
11 If the deadline to sign up has passed, parties who wish to appear remotely must contact the Courtroom
12 Deputy for the Department holding the hearing. Telephonic appearances may be arranged at least 24
13 hours in advance of calendared hearings through court conference at 1-866-582-6878.

14 **PLEASE TAKE FURTHER NOTICE** that the Application is filed pursuant to Local Rule
15 of Practice 9014-1(f)(2). When fewer than twenty-eight (28) days' notice of a hearing is given, no
16 party in interest shall be required to file written opposition to the motion. Opposition, if any, shall be
17 presented at the hearing on the motion. If opposition is presented, or if there is other good cause, the
18 Court may continue the hearing to permit the filing of evidence and briefs. Local Rule of Practice
19 9014-1(f)(2)(C).

20 **PLEASE TAKE FURTHER NOTICE** that you can determine whether the matter has been
21 resolved without oral argument or whether the court has issued a tentative ruling and can view any
22 pre-hearing dispositions by checking the Court's website at www.caeb.uscourts.gov after 4:00 p.m.
23 the day before the hearing. Parties appearing telephonically must view the pre-hearing dispositions
24 prior to the hearing.

25 **PLEASE TAKE FURTHER NOTICE** that this Notice does not contain all the particulars
26 of the Application or supporting documents for the Application, nor does it summarize all the
27 evidence submitted in support of the Application. For further specifics concerning the Application
28 and the relief requested, you are encouraged to review the Application and the supporting evidence,

1 including the supporting declarations, copies of which may be obtained from the website,
2 <https://dm.epiq11.com/case/orovillehospital/info> free of charge.

3 You may also access these documents from the Court's PACER system (requires a
4 subscription). The web page address for the United States Bankruptcy Court for the Eastern District
5 of California is <https://www.caeb.uscourts.gov/>, which includes a link to the Court's Case
6 Management/Electronic Case Filing System (CM/ECF system) and PACER registration.

7 **PLEASE TAKE FURTHER NOTICE** that your rights may be affected. You should read
8 these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case.
9 If you do not have an attorney, you may wish to consult one.

10
11 Dated: January 20, 2026

FOX ROTHSCHILD LLP

12 By /s/ Keith C. Owens

13 KEITH C. OWENS

14 NICHOLAS A. KOFFROTH

15 *Proposed Counsel to Oroville Hospital, et al.,*
16 *the Debtors and Debtors-in-Possession*

EXHIBIT E

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Total Count: 86

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OROVILLE HOSPITAL, *et al.*, Case No. 25-26876

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OROVILLE HOSPITAL, *et al.*, Case No. 25-26876

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OROVILLE HOSPITAL, *et al.*, Case No. 25-26876

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EXHIBIT H

OROVILLE HOSPITAL, *et al.*, Case No. 25-26876

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