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**COUNSEL FOR DEBTORS AND
DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

| | | |
|--|---|------------------------|
| In re: | § | Chapter 11 |
| BUDDY MAC HOLDINGS, LLC, <i>et al.</i> , | § | Case No. 25-34839 |
| Debtors. ¹ | § | (Jointly Administered) |

**CERTIFICATE OF CONFERENCE REGARDING
DEBTORS’ MOTION FOR SETTING AND REQUEST FOR
EMERGENCY HEARING ON MOTION TO SELL MISSOURI STORES**

[Re: ECF Nos. 159 and 160]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax ID numbers, are: Buddy Mac Holdings, LLC (1297); BMH RTO, LLC (9489); Buddy Mac Twenty-One, LLC (1269); Buddy Mac Twenty-Two, LLC (6474); Buddy Mac Twenty-Three, LLC (3668); Buddy Mac Twenty-Four, LLC (3328); Buddy Mac Twenty-Five, LLC (5604); Buddy Mac Twenty-Six, LLC (5425); Buddy Mac Twenty-Seven, LLC (1574); BMH-TNM 28, LLC (5391); BMH-TNM 29, LLC (0350); BMH-TNM 30, LLC (5692); BMH-TNM 31, LLC (5137); BMH-TNM 32, LLC (3430); BMH-TNM 33, LLC (8037); BMH-RCL 34, LLC (7055); BMH-RCL 35, LLC (7332); BMH-RCL 36, LLC (4707); BMH-RCL 37, LLC (4598); BMH-RCL 38, LLC (7218); BMH-RCL 39, LLC (5340); BMH-RCL 40, LLC (8100); BMH-RCL 41, LLC (5735); BMH-RCL 42, LLC (3438); BMH-FAN 43, LLC (8956); BMH-FAN 44, LLC (9133); BMH-FAN 45, LLC (1642); BMH-FAN 46, LLC (1756); BMH-FAN 47, LLC (7435); BMH-FAN 48, LLC (7860); BMH-FAN 49, LLC (8079); BMH-FAN 50, LLC (8219); BMH-FAN 51, LLC (5786); BMH-FAN 52, LLC (6191); BMH-FAN 53, LLC (6281); BMH-FAN 54, LLC (6340); BMH-SM 79, LLC (9545); BMH-SM 80, LLC (9640); BMH-SM 81, LLC (9709); BMH-SM 82, LLC (0107); BMH-SM 83, LLC (0236); BMH-SM 84, LLC (0340); BMH-SM 85, LLC (2526); BMH-SM 86, LLC (2731); BMH-SM 87, LLC (2817); Buddy Mac One, LLC (0935); BMH One RE, LLC (4305); BMH 95 RE Caruthersville, LLC (1264); and BMH 96 RE Marion, LLC (0659). The Debtors’ service address is 400 E. Centre Park Blvd., Suite 101, DeSoto, Texas 75115.

The undersigned counsel for Buddy Mac Holdings, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-referenced chapter 11 cases (collectively, the “**Debtors**”), hereby certifies as follows:

1. On January 21, 2026, the Debtors filed their *Emergency Motion for Entry of an Order (I) Authorizing (A) the Sale of Missouri Stores Free and Clear of Liens, Claims, and Encumbrances, and (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; and (II) Granting Related Relief* [ECF #159] (the “**Sale Motion**”) and a *Motion for Setting and Request for Emergency Hearing* [ECF #160] (the “**Emergency Hearing Request**”) requesting that the Sale Motion be heard on an emergency basis on **Tuesday, January 27, 2026, at 3:00 p.m.**, prevailing Central Time.

2. Debtors’ undersigned counsel conferred with counsel for Phonix RBS, LLC (“**Phonix**”) and was informed that Phonix does not oppose the Debtors’ request for an emergency hearing on the Sale Motion.

3. Debtors’ undersigned counsel emailed counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) regarding the Committee’s position on the Emergency Hearing Request, but no response has been received as of the filing of this certificate.

4. Debtors’ undersigned counsel emailed counsel for the United States Trustee for the Northern District of Texas (the “**U.S. Trustee**”) regarding the U.S. Trustee’s position on the Emergency Hearing Request, but no response has been received as of the filing of this certificate.

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Dated: January 23, 2026

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

/s/ Kyle Woodard

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**COUNSEL FOR DEBTORS AND
DEBTORS-IN-POSSESSION**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on January 23, 2026, a true and correct copy of the foregoing Motion was filed with the Court and served via the Court's CM/ECF system upon all parties registered to receive such electronic service in this bankruptcy case.

/s/ Kyle Woodard

Kyle Woodard