

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
Old School, Inc., ¹	:	Case No. 25-11016 (CTG)
	:	
Debtor.	:	Ref. Docket Nos. 338, 338-1, 339, 340, 340-1, 341, & 341-1
	X	

CERTIFICATE OF SERVICE

I, AMY HENAULT, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 20, 2026, I caused to be served the:
 - a. "Combined Sixth Monthly and Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtor and Debtor in Possession for the (I) Monthly Period November 1, 2025 Through December 3, 2025 and (II) Final Period June 8, 2025 Through December 3, 2025," dated January 20, 2026 [Docket No. 338], (the "Potter Fee Application"),
 - b. "Notice of Combined Sixth Monthly and Final Application of Potter Anderson & Corroon LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtor and Debtor in Possession for the (I) Monthly Period November 1, 2025 Through December 3, 2025 and (II) Final Period June 8, 2025 Through December 3, 2025," dated January 20, 2026 [Docket No. 338-1], (the "Potter Application Notice"),
 - c. "Order Scheduling Omnibus Hearing Date," dated January 20, 2026 [Docket No. 339], (the "Order"),

¹ The Debtor's (f/k/a Charter School Capital, Inc.) mailing address is Verdolino & Lowey, P.C., 124 Washington Street, Suite 101, Foxboro, MA 02035, and the last four digits of the Debtor's federal tax identification number are 4278.

- d. "Combined Third Monthly and Final Application of Rock Creek Advisors, LLC for Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Sales Agent to the Debtor and Debtor in Possession for the (I) Monthly Period August 1, 2025 Through December 3, 2025 and (II) Final Period June 8, 2025 Through December 3, 2025," dated January 20, 2026 [Docket No. 340], (the "Rock Creek Fee Application"),
- e. "Notice of Combined Third Monthly and Final Application of Rock Creek Advisors, LLC for Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor and Sales Agent to the Debtor and Debtor in Possession for the (I) Monthly Period August 1, 2025 Through December 3, 2025 and (II) Final Period June 8, 2025 Through December 3, 2025," dated January 20, 2026 [Docket No. 340-1], (the "Rock Creek Application Notice"),
- f. "First & Final Fee Application of Epiq Corporate Restructuring, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Administrative Advisor to the Debtor in Possession Incurred for the Period of August 1, 2025 Through and Including December 3, 2025," dated January 20, 2026 [Docket No. 341], (the "Epiq Fee Application"), and
- g. "Notice of Combined First and Final Fee Application of Epiq Corporate Restructuring, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Administrative Advisor to the Debtor in Possession Incurred for the Period of August 1, 2025 Through and Including December 3, 2025," dated January 20, 2026 [Docket No. 341-1], (the "Epiq Application Notice"),

by causing true and correct copies of the:

- i. Potter Application Notice, Order, Rock Creek Application Notice, and Epiq Application Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Potter Fee Application, Rock Creek Fee Application, and Epiq Fee Application to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit B,
- iii. Potter Application Notice, Order, Rock Creek Application Notice, and Epiq Application to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
- iv. Potter Fee Application, Rock Creek Fee Application, and Epiq Fee Application to be delivered via electronic mail to: *linda.casey@usdoj.gov*.

3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Amy Henault
Amy Henault

EXHIBIT A

Name	Address
BANK OF AMERICA, N.A.	ONE BRYANT PARK ATTN: MICHAEL JENTIS NEW YORK NY 10036
BERGESON LLP	JOHN PERNICK 111 N. MARKET STREET SUITE 600 JOHN PERNICK SAN JOSE CA 95113
BUCHALTER, A PROFESSIONAL CORP	(COUNSEL TO ORACLE) ATTN: SHAWN M CHRISTIANSON 425 MARKET ST, STE 2900 SAN FRANCISCO CA 94105-3493
BUILDING HOPE FINANCE	3299 K ST NW STE 700 WASHINGTON DC 200074438
CHAPMAN AND CUTLER LLP	DAVID T. B. AUDLEY 320 SOUTH CANAL STREET 27TH FLOOR DAVID T. B. CHICAGO IL 60606
COGENCY GLOBAL INC.	ROBERTO ARELLANO GARCIA PO BOX 3168 ROBERTO ARELLANO GARCIA HICKSVILLE NY 11802
COSTAR REALTY INFORMATION, INC.	TYLER STERLING 2563 COLLECTION CENTER DR TYLER STERLING CHICAGO IL 60693
DEGREE, INC.	360 SPEAR ST FLOOR 4 SAN FRANCISCO CA 94105
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19904
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD. SUITE 100 DOVER DE 19904
EXPENSIFY VISA COMMERCIAL CARD PROGRAM	401 SW 5TH AVE PORTLAND OR 97204
FIRST CITIZENS BANK & TRUST COMPANY	DBA FIRST CITIZENS BANK P.O. BOX 100706 PASADENA CA 91189-0706
HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA HARTFORD CT 06155
HIGHNOON VENTURES LLC	2705 DOUGHERTY FERRY RD STE 202 SAINT LOUIS MO 631223372
HUMAN RESOURCE PLUS, INC	CHRISTINA GONZALEZ-HICKS 2034 E LINCOLN AVE 390 ANAHEIM CA 92806-4101
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
KENTUCKY DEPARTMENT OF REVENUE	PO BOX 491 FRANKFORT KY 40602-0491
MAURICE WUTSCHER LLP	(COUNSEL TO AMTRUST NA/WESTCO INS) ATTN: ALAN C HOCHHEISER 23611 CHAGRIN BLVD, STE 207 BEACHWOOD OH 44122
MORGAN LEWIS & BOCKIUS LLP	(COUNSEL TO NEW GS LLC) ATTN: ANDREW GALLO ONE FEDERAL ST BOSTON MA 02110-1726
MORGAN LEWIS & BOCKIUS LLP	(COUNSEL TO NEW GS LLC) ATTN JODY BARILLARE BRIAN LOUGHNANE 1201 N MARKET ST, STE 2201 WILMINGTON DE 19801
MORGAN LEWIS & BOCKIUS LLP	(COUNSEL TO NEW GS LLC) ATTN: RYAN HIBBARD 101 PARK AVE NEW YORK NY 10178-0060
MORRIS JAMES LLP	PO BOX 2306 WILMINGTON DE 198992306
MORRIS JAMES LLP	PO BOX 2306 WILMINGTON DE 198992306
NETSUITE INC.	BANK OF AMERICA LOCKBOX SERVICES 15612 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
NEW BREED MARKETING LLC	44 LAKESIDE AVE SUITE 103 BURLINGTON VT 05401
NORTON ROSE FULBRIGHT US LLP	COUNSEL FOR EAST WEST BANK ATTN ROBERT M. HIRSH, FRANCISCO VAZQUEZ 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019-6022
NORTON ROSE RULBRIGHT US LLP	(COUNSEL TO DIP LENDER) ATTN: R HIRSH; F VAZQUEZ 1201 AVENUE OF THE AMERICAS NEW YORK NY 10019-6022
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N MARKET ST STE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE 844 KING ST, STE 2207, LOCKBOX 35 ATTN: LINDA J. CASEY WILMINGTON DE 19801
OMNIVO, INC	JASON SUN 5940 S RAINBOW BLVD, STE 400, PMB 32312 JASON SUN LAS VEGAS NV 89118

Name	Address
ONE THOUSAND BROADWAY BUILDING LLC	SUSAN FOLEY 1000 SW BROADWAY, SUITE 1770 SUSAN FOLEY PORTLAND OR 97205
ORTHOOGON CHARTER SPECIAL	OPPORTUNITIES II, LP ATTN: RISHI GANTI 250 WEST 55TH STREET FLOOR 11 NEW YORK NY 10019-9710
ORTHOOGON CHARTER SPECIAL	OPPORTUNITIES III, LLC ATTN: RISHI GANTI 250 WEST 55TH STREET FLOOR 11 NEW YORK NY 10019-9710
ORTHOOGON CHARTER SPECIAL	OPPORTUNITIES, LLP ATTN: RISHI GANTI 250 WEST 55TH STREET FLOOR 11 NEW YORK NY 10019-9710
SMB TECHNOLOGIES, INC.	RONALD ROTHSTEIN 4804 NE BETHANY BLVD. I2-143 RONALD ROTHSTEIN PORTLAND OR 97229
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: KRIS MAYES 2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004-2926
STATE OF CALIFORNIA ATTORNEY GENERAL	CONSUMER PROTECTION SECTION ATTN: BANKRUPTCY NOTICES 455 GOLDEN GATE AVE., STE. 11000 SAN FRANCISCO CA 94102-7004
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: ROB BONTA 1300 "I" ST SACRAMENTO CA 95814-2919
STATE OF DELAWARE ATTORNEY GENERAL	ATTN: KATHY JENNINGS CARVEL STATE BUILDING 820 N FRENCH ST WILMINGTON DE 19801
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: JAMES UTHMEIER PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: CHRIS CARR 40 CAPITOL SQUARE, SW ATLANTA GA 30334
STATE OF INDIANA ATTORNEY GENERAL	ATTN: TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: DANA NESSEL G. MENNEN WILLIAMS BLDG 525 W OTTAWA ST - PO BOX 30212 LANSING MI 48909
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: KEITH ELLISON STE 102, STATE CAPITAL 75 DR MARTIN LUTHER KING JR BLVD ST. PAUL MN 55155
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JEFF JACKSON PO BOX 629 RALEIGH NC 27602-0629
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JEFF JACKSON 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF OHIO ATTORNEY GENERAL	ATTN: DAVE YOST 30 E BROAD ST, 14TH FL COLUMBUS OH 43215
STATE OF OREGON ATTORNEY GENERAL	ATTN: DAN RAYFIELD JUSTICE BLDG 1162 COURT ST, NE SALEM OR 97301-4096
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: DAVE SUNDAY STRAWBERRY SQ 16TH FLR HARRISBURG PA 17120
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BRIDGET HILL 109 STATE CAPITAL 200 W. 24TH ST CHEYENNE WY 82002
STERICYCLE	STERICYCLE LEGAL DEPARTMENT ATTN: LEGAL DEPARTMENT 2355 WAUKEGAN ROAD BANNOCKBURN IL 60015
TENNESSEE DEPARTMENT OF REVENUE	ATTN BANKRUPTCY UNIT PO BOX 190665 NASHVILLE TN 37219-0665
THE BARNETT FIRM, LLC	(COUNSEL FOR ONE THOUSAND BROADWAY) ATTN JACKSON MACDONALD 11501 SW PACIFIC HWY, SUITE 201 PORTLAND OR 97223
U.S. BANK	BETH NALLY CM-9690 BETH NALLY ST. PAUL MN 55170-9690
VISTRA INTERNATIONAL EXPANSION LIMITED	JO TIMMS SUITE 1, 7TH FLOOR 50 BROADWAY LONDON SW1H 0BL UNITED KINGDOM

Name	Address
WICK PHILLIPS GOULD & MARTIN, LLP	SARAH KING 3131 MCKINNEY AVENUE, SUITE 500 SARAH KING DALLAS TX 75204

Total Count: 58

EXHIBIT B

Old School, Inc.,
Case No. 25-11016 (CTG)
First Class Mail Additional Service List

OFFICE OF THE U.S. TRUSTEE
DISTRICT OF DELAWARE
ATTN LINDA J. CASEY
844 KING ST., STE 2207 LOCKBOX 35
WILMINGTON, DE 19801

EXHIBIT C

Case No. 25-11016 (CTG)

Electronic Mail Master Service List

Creditor Name	Email Address
BANK OF AMERICA, N.A.	MICHAEL.JENTIS@BOFA.COM
BANK OF AMERICA, N.A.	SANJIV.PURI@BOFA.COM
BUILDING HOPE FINANCE	RODLAND@BHOPE.ORG
DELAWARE SECRETARY OF STATE	corp@delaware.gov
DELAWARE STATE TREASURY	Brennon.Fountain@delaware.gov
INTERNAL REVENUE SERVICE	VICTORIA.G.MOSBY@IRS.GOV
INTERNAL REVENUE SERVICE	MILLIE.H.AGENT@IRS.GOV
OFFICE OF THE UNITED STATES ATTORNEY	USADE.ECFBANKRUPTCY@USDOJ.GOV
OFFICE OF THE UNITED STATES TRUSTEE	linda.casey@usdoj.gov
ORTHOOGON CHARTER SPECIAL	LEGAL@ORTHOOGON.PARTNERS
STATE OF ARIZONA ATTORNEY GENERAL	AGINFO@AZAG.GOV
STATE OF DELAWARE ATTORNEY GENERAL	ATTORNEY.GENERAL@DELAWARE.GOV
STATE OF GEORGIA ATTORNEY GENERAL	AGCARR@LAW.GA.GOV
STATE OF MICHIGAN ATTORNEY GENERAL	MIAG@MICHIGAN.GOV
STATE OF OHIO ATTORNEY GENERAL	TRISH.LAZICH@OHIOATTORNEYGENERAL.GOV
STATE OF OREGON ATTORNEY GENERAL	ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF PENNSYLVANIA ATTORNEY GENERAL	CONSUMERS@ATTORNEYGENERAL.GOV
BERGESON LLP	jpernick@be-law.com
CHAPMAN AND CUTLER LLP	audley@chapman.com

Case No. 25-11016 (CTG)

Electronic Mail Master Service List

Creditor Name	Email Address
COGENCY GLOBAL INC.	ar@cogencyglobal.com
COSTAR REALTY INFORMATION, INC.	billing@costar.com
DEGREE, INC.	billing@lattice.com
EXPENSIFY VISA COMMERCIAL CARD PROGRAM	Concierge@expensify.com
FIRST-CITIZENS BANK & TRUST COMPANY	service@firstcitizens.com
HARTFORD FIRE INSURANCE COMPANY	lawcustomerrelations@thehartford.com
HIGHNOON VENTURES LLC	accountinghn@agital.com
HUMAN RESOURCE PLUS, INC	Christina@humanresourceplus.com
NETSUITE INC.	collectionsteam_US@Oracle.com
NEW BREED MARKETING LLC	finance@newbreedmarketing.com
ONE THOUSAND BROADWAY BUILDING LLC	sfoley@1000broadwaybldg.com
SMB TECHNOLOGIES, INC.	rrothstein@smbtechnologies.com
STERICYCLE	Customercare@stericycle.com
U.S. BANK	beth.nally@usbank.com
VISTRA INTERNATIONAL EXPANSION LIMITED	uk.accounts.receivable@vistra.com
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BUCHALTER, PC	schristianson@buchalter.com
MAURICE WUTSCHER LLP	ahochheiser@mauricewutscher.com
NORTON ROSE FULBRIGHT US LLP	robert.hirsh@nortonrosefulbright.com
NORTON ROSE FULBRIGHT US LLP	francisco.vazquez@nortonrosefulbright.com
MORRIS JAMES LLP	emonzo@morrisjames.com

Case No. 25-11016 (CTG)

Electronic Mail Master Service List

Creditor Name	Email Address
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MORGAN LEWIS & BOCKIUS	jody.barillare@morganlewis.com
MORGAN LEWIS & BOCKIUS	brian.loughnane@morganlewis.com
MORGAN LEWIS & BOCKIUS	andrew.gallo@morganlewis.com
MORGAN LEWIS & BOCKIUS	ryan.hibbard@morganlewis.com
THE BARNETT FIRM, LLC	jmacdonald@barnettfirm.com
TN Dept of Revenue	AGBankDelaware@ag.tn.gov
TN Dept of Revenue	TDOR.Bankruptcy@tn.gov