

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
BUDDY MAC HOLDINGS, LLC, <i>et al.</i> ,	§	Case No. 25-34839-mv111
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMER REGARDING SCHEDULES AND STATEMENTS**
(Subsequent Debtors)

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding Schedules and Statements* (the “**Global Notes**”) are incorporated by reference into the Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**Statements**” or “**SOFA**,” and together with the Schedules, the “**Schedules and Statements**”) for the Subsequent Debtors identified on the attached **Schedule II**. The Schedules and Statements were prepared by the Debtors with the assistance of the Debtors’ advisors and others with knowledge, pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “**Bankruptcy Code**”), and rule 1007 of the Federal Rules of Bankruptcy. The financial information set forth in the Schedules and Statements is unaudited. These Global Notes are incorporated by reference in, and comprise an integral part of, each Debtor’s Schedules and Statements, and are expressly made part of each question, information, and response to the Schedules and Statements. Accordingly, these Global Notes should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information, or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Accordingly, the Debtors expressly reserve all rights to amend, clarify, and modify any aspect of the Schedules and Statements in any manner at any time. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete.

The Schedules and Statements have been signed by Mr. Mark Shapiro, a Senior Managing Director at GlassRatner Advisory & Capital Group, LLC (“**GlassRatner**”), in his capacity as the Debtors’ Chief Restructuring Officer (“**CRO**”). In reviewing and signing the Schedules and

¹ A complete list of the Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax ID numbers, is set forth on the attached **Schedule I** (the “**Initial Debtors**”) and the attached **Schedule II** (the “**Subsequent Debtors**,” and together with the Initial Debtors, the “**Debtors**” and each, a “**Debtor**”). The Debtors’ service address is 400 E. Centre Park Blvd., Suite 101, DeSoto, Texas 75115.

Statements, Mr. Shapiro necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel, advisors and professionals. Mr. Shapiro has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes supplement and are in addition to any specific notes contained in the Debtors' Schedules or Statements. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. All amounts stated in these Global Notes or the Schedules and Statements are reflected in U.S. dollars.

1. **Commencement of Cases.** On or about January 25, 2026 (the "**Petition Date**"),² the Subsequent Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**Bankruptcy Court**"). The Initial Debtors each filed voluntary chapter 11 petitions in the Bankruptcy Court on or about December 4, 2025. The Debtors' chapter 11 cases are jointly administered, for procedural purposes only, under the above-captioned lead case of Buddy Mac Holdings, LLC, Case No. 25-34839-mv/11 [see ECF #32 and #187]. The Debtors continue to operate their businesses as debtors-in-possession pursuant to Bankruptcy Code sections 1107 and 1108.
2. **Debtors' Background.** The Debtors operate rent-to-own furniture and appliance retail stores (each, a "**Store**" and collectively, the "**Stores**") that sell home furnishings, electronics, and appliances on a rent-to-own basis, whereby customers make periodic payments with an option to make all payments in full or to stop making payments, and return the product, at any time. The customer executes a contract agreeing to make equal payments (calculated monthly or weekly) for the term of the contract, which is typically between twelve and eighteen months. The purchase price of the product is amortized over the term of the contract, and once all payments are made, the customer owns the product. Alternatively, customers can return the products and stop making payments. Additional information regarding the Debtors' business history, capital structure, and circumstances leading to these chapter 11 cases is set forth in the Declarations of Wm. Ian MacDonald and Mark Shapiro filed in support of the Initial Debtors' chapter 11 petitions [ECF #12 and #13] and the Supplemental Declarations of Wm. Ian MacDonald and Mark Shapiro filed in support of the Subsequent Debtors' chapter 11 petitions [ECF #171 and #169].
3. **Information as of Petition Date.** To the best of the Debtors' knowledge, except as otherwise stated in these Global Notes or the Schedules and Statements, the information provided herein represents the asset data, including available cash, of the Debtors as of the Petition Date. All other information, including trade liabilities and principal and accrued interest on funded debt, are provided as of the Petition Date. Amounts ultimately realized may vary from net book value (or whatever value is ascribed) and such variance may be

² For the avoidance of doubt, "**Petition Date**" means the Petition Date for the Subsequent Debtors, which is January 25, 2026, unless otherwise noted herein.

material. Accordingly, the Debtors reserve all rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for the Debtors' total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

4. **General Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including: the right to amend the Schedules and Statements with respect to any claim (as defined in Bankruptcy Code § 101(5), a "**claim**") description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any claim. Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to this bankruptcy case, including issues involving claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

5. **Basis of Presentation.** For financial reporting purposes, prior to the Petition Date, some of the Debtors' financial statements were prepared on a consolidated basis. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that could be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("**GAAP**"). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile fully with any consolidated financial statements prepared by the Debtors. Unlike consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of the Debtors, alone, unless otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. Moreover, given the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, among other things, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

6. **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual. In addition, the very existence of certain agreements may be (by the terms of such agreements) confidential. The Debtors endeavored to note these agreements, if any, as “Confidential” in the Schedules and Statements, where applicable, but the Debtors reserve all rights to subsequently redact or make other accommodations regarding confidential or sensitive information. The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtors or any applicable third-party.
7. **Amendments.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors have worked diligently to file Schedules and Statements contemporaneously with their voluntary petitions. Accordingly, the Debtors reserve all rights to amend, modify and/or supplement the Schedules and Statements from time to time as necessary and appropriate.
8. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors’ business and the desire to file the Schedules and Statements without further extensions of time, among other reasons, the Debtor may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, redesignate or otherwise adjust items reported in the Schedules and Statements at a later time as necessary or appropriate as additional or more accurate information becomes available.
9. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements; however, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend the Schedules and Statements as appropriate in this regard.
10. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets and liabilities and certain accrued expenses from the Schedules and Statements, including, without limitation, rejection damage claims of counterparties to executory contracts or unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded.
11. **Intellectual Property Rights.** Exclusion of certain intellectual property, if any, shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property, if any, shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, have not expired by their terms, or have not been assigned or otherwise.

12. **Asset and Liability Values.** Unless otherwise noted in the Schedules and Statements or these Global Notes, the Schedules reflect the carrying value of assets and liabilities as listed in the Debtors' books and are not based on any estimate of their current market values. With respect to the assets listed on the Debtors' Schedule A/B, if the "net book value" differs from the "current value," the current value of the Debtors' interest reflects an estimate of current market value. In many instances, however, current market valuations are neither maintained by nor readily ascertainable by the Debtors, and thus the Debtors' books and records may not reflect the net realizable value of a particular asset. For this reason, amounts realized may vary materially from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," or "unknown" and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Accordingly, the Debtors reserve all rights to amend, supplement, modify or adjust the value of each asset and liability set forth herein.
13. **Estimates and Assumption.** Preparation of the Schedules and Statements requires the Debtors to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities on the Schedules and Statements, and the reported amounts of revenues and expenses during the reporting period. The Debtors reserve all rights to include any corrections and adjustments.
14. **Unliquidated, Unknown or Undetermined Amounts.** Claims with zero amounts and/or unknown amounts, as well as asset values that could not be readily quantified by the Debtor, are scheduled as "unliquidated" or "unknown". Amounts listed as zero are either \$0.00, unliquidated, or undetermined. The description of an amount as "unknown" is not intended to reflect upon the materiality of such amount. Additionally, some of the scheduled liabilities may be unknown and unliquidated at this time, and the value of certain scheduled assets may be unknown. In such instances, the amounts may be listed as "Unknown" or "Undetermined." Accordingly, the Schedules and the Statements may not accurately reflect the aggregate amount of the Debtors' liabilities or assets.
15. **Setoffs.** The Debtors incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, without limitation, intercompany transactions, counterparty settlements, price discrepancies, credits, rebates, returns, refunds, negotiations, and/or disputes between a Debtor and its customers and/or suppliers. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.
16. **Causes of Action.** Despite reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with

respect to any claims or causes of action (including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

17. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtors reserve all rights respecting such credits, allowances and other adjustments.
18. **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute any payments to a different legal entity, if appropriate. Additionally, while the Debtors undertook to ensure that no prepetition liabilities were paid on or after the Petition Date, payments for prepetition liabilities that were initiated prior to the Petition Date and payments set up through automatic payment programs that were not cancelled by Debtors’ bank were initiated after the Petition Date may have cleared the Debtors’ bank account on or after the Petition Date. The Debtors reserve the right to modify or amend their Schedules and Statements as necessary in this regard.
19. **Global Notes Controlling.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control. Neither the Debtors nor their agents and/or attorneys or advisors guarantee or warrant the accuracy, completeness, or correctness of the data that is provided in these Global Notes or in the Schedules and Statements, and neither is liable for any loss or injury arising out of or caused in whole or in part by the acts, errors of omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communication or delivering the information herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its agents, attorneys, or advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business

reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys or advisors are advised of the possibility of such damages.

20. **Headings**. The headings/titles of the paragraphs in these Global Notes are included for reference only and do not control, affect, or modify the text of these Global Notes.

GENERAL DISCLOSURES REGARDING SCHEDULES

21. **Schedule A/B**. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly. Certain instruments reflected on Schedule A/B may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B. The Debtors reserve the right to assert that any instrument listed on Schedule A/B is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim. The Debtors' failure to list any rights in real property on Schedule A/B shall not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.
22. **Schedule D**. Although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, and shall not be deemed, an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

23. **Schedule E/F**. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under Bankruptcy Code §

507. The Debtors reserve all rights to dispute the amount and the priority status of any claim on any basis at any time. The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon their existing books and records. Certain creditors listed on Schedule E/F may owe amounts to a Debtor and such Debtor may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert any such setoff or recoupment rights. The Debtors reserve the right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves, since such amounts are estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for certain claims listed on Schedule E/F.

Schedule E/F reflects only the prepetition amounts owing to counterparties to executory contracts and unexpired leases, if any. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts or unexpired leases that have been or may be rejected, to the extent such damage claims may exist.

Certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors may have received, and may continue to receive, invoices from trade vendors and other non-priority unsecured creditors for goods/services provided prior to the Petition Date. Accordingly, the aggregate value non-priority unsecured claims against the Debtors and/or their bankruptcy estates is subject to change from such value set forth in the Schedules and Statements.

24. **Schedule G.** While every effort has been made to ensure the accuracy of the Debtors' Schedule G (regarding executory contracts and unexpired leases), inadvertent errors or omissions may have occurred. The Debtors reserve all rights to dispute the validity, status or enforceability of any contracts, agreements or leases, whether or not set forth in Schedule G and to amend or supplement such Schedule as necessary. The Debtors reserve all rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, estoppel certificates, subordination and non-disturbance agreements, letters

and other documents, instruments and agreements, which may not be listed therein. Certain of the listed executory contracts and unexpired leases may not have been memorialized and could be subject to dispute. Schedule G does not include stand-alone purchase orders or the like.

The Debtors' executory contracts and unexpired leases have been set forth in Schedule G, subject to the extent a contract or agreement exists for which no goods or services were ordered or due as of the Petition Date (as for purposes of the Schedules and Statements, subject to changes reserved herein, the Debtors view such contracts or agreements to constitute terms and conditions applicable to future transactions, but not executory contracts or unexpired leases). To the extent that there was an amount outstanding to a contract or lease counterparty as of the Petition Date, the counterparty has been included as a creditor on Schedule E/F.

The inclusion of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is in fact an executory contract or unexpired lease. Similarly, the omission of an executory contract or unexpired lease does not constitute an admission that such contract or lease is not an executory contract or unexpired lease. Notwithstanding anything to the contrary in these Global Notes, the Schedules, Statements, or otherwise, the Debtors expressly reserve the right to: (i) add or remove any contract or unexpired lease in Schedule G (or any amendment thereof) without such inclusion, failure to include, amendment or supplement, constituting an admission or otherwise being used against the Debtors in any manner whatsoever; (ii) dispute or challenge the characterization or the structure of any transaction, document or instrument (including, without limitation, the right to contest the characterization of any such transaction, document, or instrument as an executory contract or unexpired lease); and (iii) otherwise amend, supplement, delete, modify or adjust any listing, description or otherwise in Schedule G.

Schedule G does not include rejection damage claims of counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

25. **Schedule H**. The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "**Guaranties**") in each of the executory contracts, unexpired leases, debt instruments and other such agreements to which it is a party. Guaranties that have been identified are included in the relevant Schedules, and the Debtors have noted the co-obligors under known Guaranties on Schedule H. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, debt instruments and other such agreements may have been inadvertently omitted, and the Debtors reserve the right to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and Statements and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

SPECIFIC DISCLOSURES
(Subsequent Debtors)

26. **Schedule A/B (in general)**. Assets listed on each Subsequent Debtor's Schedule A/B are recorded as of December 31, 2025, except for cash recorded in Schedule A/B #3, which amounts are intended to be recorded as of the Petition Date.
27. **Schedule A/B # 55: Real Property**. SAMPlainview LLC, MacDonald Capital Corp, Buddy Mac Six RE LLC, and SAMBrownfield, LLC each own an undivided interest in the real property listed on their Schedule A/B as a tenant-in-common ("**TIC**") with other non-debtor third parties. *See MacDonald Supp. Decl.* [ECF #171], ¶ 18. The percentage of each Debtor's TIC ownership interest is listed in its Schedule A/B.
28. **Schedule A/B #61: Domain Names and Websites**. The Debtors' Missouri Stores used www.buddyshomefurnishings.com as their website until December 24, 2025, at which point the Missouri Stores began using www.macsalesandleasing.com.
29. **Schedule D (SouthState Bank)**. SouthState Bank's claims listed on Schedule D reflect the loan balance for each Debtor as of November 2025, except that SAMPlainview LLC's loan balance is listed as of July 2025, and MacDonald Capital Corp's loan balance is listed as of October 2025. Thus, the claims may not reflect all payments made by the Debtors prior to the Petition Date and may be overstated. The Debtors reserve all rights as to the claims of SouthState Bank, including, without limitation, the right to amend Schedule D and/or object to SouthState Bank's claims in the listed amounts.
30. **SOFA #3: 90-Day Payments**. Cash collected at the Store level is swept daily; therefore, payments are all reported out of Buddy Mac Holdings, LLC or BMH-HR, LLC. After the Initial Debtors' bankruptcy filings, certain payments that were previously made on behalf of the Subsequent Debtors by Buddy Mac Holdings, LLC were made by BMH-HR, LLC. Payments made to the Debtors' bankruptcy counsel and advisors are also excluded from SOFA #3 and are instead listed in SOFA #11.
31. **SOFA #4: Payments to Insiders**. Payroll for the Debtors' employees is paid as follows: (a) employees of Buddy Mac Holdings LLC and its subsidiaries ("**BMH Employees**") are paid by BMH-HR LLC; and (b) employees of MacDonald Capital Corporation and its subsidiaries ("**MCC Employees**") are paid by MacDonald Realty Group, LLC. Funds transferred from Buddy Mac Holdings, LLC to BMH HR, LLC were used to pay all employee payroll and benefits for BMH Employees, and funds transferred from MacDonald Capital Corporation to MacDonald Realty Group, LLC were used to pay all employee payroll and benefits for MCC Employees.
32. **SOFA #11: Payments Related to Bankruptcy**. All payments related to the Debtors' bankruptcy filings were made by BMH-HR, LLC; any payments listed in other Debtors' SOFA #11 are duplicative of the payments in BMH-HR, LLC's SOFA #11. Payments on January 23, 2026, relate to preparation and filing of the Subsequent Debtors' bankruptcy cases, and payments on or prior to December 4, 2025, relate to preparation and filing of the Initial Debtors' bankruptcy cases.

33. **SOFA #7: Lawsuits.** To the best of the Debtors' knowledge, SOFA #7 lists information regarding all current and pending litigation involving a Subsequent Debtor.

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**Schedule I
Initial Debtors**

	Name	Petition Date	Case No.	Tax ID (last 4)
1.	Buddy Mac One, LLC	12/1/2025	25-34788	0935
2.	BMH One RE, LLC	12/1/2025	25-34789	4305
3.	BMH 95 RE Caruthersville, LLC	12/1/2025	25-34790	1264
4.	BMH 96 RE Marion, LLC	12/1/2025	25-34791	0659
5.	Buddy Mac Holdings, LLC	12/4/2025	25-34839	1297
6.	BMH RTO, LLC	12/4/2025	25-34840	9489
7.	Buddy Mac Twenty-One, LLC	12/4/2025	25-34841	1269
8.	Buddy Mac Twenty-Two, LLC	12/4/2025	25-34842	6474
9.	Buddy Mac Twenty-Three, LLC	12/4/2025	25-34843	3668
10.	Buddy Mac Twenty-Four, LLC	12/4/2025	25-34844	3328
11.	Buddy Mac Twenty-Five, LLC	12/4/2025	25-34845	5604
12.	Buddy Mac Twenty-Six, LLC	12/4/2025	25-34846	5425
13.	Buddy Mac Twenty-Seven, LLC	12/4/2025	25-34847	1574
14.	BMH-TNM 28, LLC	12/4/2025	25-34848	5391
15.	BMH-TNM 29, LLC	12/4/2025	25-34849	0350
16.	BMH-TNM 30, LLC	12/4/2025	25-34850	5692
17.	BMH-TNM 31, LLC	12/4/2025	25-34851	5137
18.	BMH-TNM 32, LLC	12/4/2025	25-34852	3430
19.	BMH-TNM 33, LLC	12/4/2025	25-34853	8037
20.	BMH-RCL 34, LLC	12/4/2025	25-34854	7055
21.	BMH-RCL 35, LLC	12/4/2025	25-34855	7332
22.	BMH-RCL 36, LLC	12/4/2025	25-34856	4707
23.	BMH-RCL 37, LLC	12/4/2025	25-34857	4598
24.	BMH-RCL 38, LLC	12/4/2025	25-34858	7218
25.	BMH-RCL 39, LLC	12/4/2025	25-34859	5340
26.	BMH-RCL 40, LLC	12/4/2025	25-34860	8100
27.	BMH-RCL 41, LLC	12/4/2025	25-34861	5735
28.	BMH-RCL 42, LLC	12/4/2025	25-34862	3438
29.	BMH-FAN 43, LLC	12/4/2025	25-34863	8956
30.	BMH-FAN 44, LLC	12/4/2025	25-34864	9133
31.	BMH-FAN 45, LLC	12/4/2025	25-34865	1642
32.	BMH-FAN 46, LLC	12/4/2025	25-34866	1756
33.	BMH-FAN 47, LLC	12/4/2025	25-34867	7435
34.	BMH-FAN 48, LLC	12/4/2025	25-34868	7860
35.	BMH-FAN 49, LLC	12/4/2025	25-34869	8079
36.	BMH-FAN 50, LLC	12/4/2025	25-34870	8219
37.	BMH-FAN 51, LLC	12/4/2025	25-34871	5786
38.	BMH-FAN 52, LLC	12/4/2025	25-34872	6191
39.	BMH-FAN 53, LLC	12/4/2025	25-34873	6281
40.	BMH-FAN 54, LLC	12/4/2025	25-34874	6340
41.	BMH-SM 79, LLC	12/4/2025	25-34875	9545

	Name	Petition Date	Case No.	Tax ID (last 4)
42.	BMH-SM 80, LLC	12/4/2025	25-34876	9640
43.	BMH-SM 81, LLC	12/4/2025	25-34877	9709
44.	BMH-SM 82, LLC	12/4/2025	25-34879	0107
45.	BMH-SM 83, LLC	12/4/2025	25-34880	0236
46.	BMH-SM 84, LLC	12/4/2025	25-34881	0340
47.	BMH-SM 85, LLC	12/4/2025	25-34882	2526
48.	BMH-SM 86, LLC	12/4/2025	25-34883	2731
49.	BMH-SM 87, LLC	12/4/2025	25-34884	2817

**Schedule II
Subsequent Debtors**

	Name	Petition Date	Case No.	Tax ID (last 4)
50.	Buddy Mac Two, LLC	1/25/2026	26-30327	6357
51.	Buddy Mac Six, LLC	1/25/2026	26-30328	6848
52.	Buddy Mac Six RE, LLC	1/25/2026	26-30329	2150
53.	Buddy Mac Eight, LLC	1/25/2026	26-30330	2634
54.	Buddy Mac Eleven, LLC	1/25/2026	26-30331	5242
55.	Buddy Mac Twelve, LLC	1/25/2026	26-30332	1300
56.	Buddy Mac Eighteen, LLC	1/25/2026	26-30333	0397
57.	Buddy Mac Nineteen, LLC	1/25/2026	26-30334	0149
58.	BMH-NEW 58, LLC	1/25/2026	26-30335	4176
59.	BMH-NEW 62, LLC	1/25/2026	26-30336	7985
60.	BMH-WF TX 67, LLC	1/25/2026	26-30337	0887
61.	BMH-TB 75, LLC	1/25/2026	26-30338	3879
62.	BMH 85 RE Sikeston, LLC	1/25/2026	26-30339	2698
63.	BMH Prime 95, LLC	1/25/2026	26-30340	2635
64.	BMH Prime 96, LLC	1/25/2026	26-30341	8446
65.	BMH Prime 97, LLC	1/25/2026	26-30342	2430
66.	BMH-HR, LLC	1/25/2026	26-30343	0229
67.	MacDonald Capital Corporation	1/25/2026	26-30344	9459
68.	SAMBrownfield, LLC	1/25/2026	26-30345	8187
69.	SAMPlainview, LLC	1/25/2026	26-30346	4414

Fill in this information to identify the case:

Debtor BMH-NEW 62, LLC

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known) 26-30336

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
BMH-HR LLC 400 E CENTRE PARK BLVD STE 101 DESOTO, TX 75115 Relationship to Debtor CO-DEBTOR	VARIOUS	\$56,393.35	TRANSFER
TOTAL FOR BMH-HR LLC		\$56,393.35	
BUDDY MAC HOLDINGS LLC 400 E CENTRE PARK BLVD STE 101 DESOTO, TX 75115 Relationship to Debtor HOLDING COMPANY	VARIOUS	\$555,503.44	TRANSFER
TOTAL FOR BUDDY MAC HOLDINGS LLC		\$555,503.44	

GRAND TOTAL:	\$611,896.79
<p>5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.</p> <p><input checked="" type="checkbox"/> None</p>	
<p>6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.</p> <p><input checked="" type="checkbox"/> None</p>	

Part 3: Legal Actions or Assignments

<p>7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.</p> <p><input checked="" type="checkbox"/> None</p>
<p>8. Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.</p> <p><input checked="" type="checkbox"/> None</p>

Part 4: Certain Gifts and Charitable Contributions

<p>9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000</p> <p><input checked="" type="checkbox"/> None</p>
--

Part 5: Certain Losses

<p>10. All losses from fire, theft, or other casualty within 1 year before filing this case.</p> <p><input checked="" type="checkbox"/> None</p>

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy
 List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
KANE RUSSELL COLEMAN LOGAN PC 901 MAIN STREET SUITE 5200 DALLAS, TX 75202 Email or website address WWW.KRCL.COM		11/26/25, 12/3/25	\$575,000.00
Who made the payment, if not debtor? BMH-HR LLC GLASSRATNER ADVISORY & CAPITAL GROUP 3500 MAPLE AVE SUITE 420 DALLAS, TX 75219 Email or website address WWW.GLASSRATNER.COM		12/1/2025	\$150,000.00

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
Who made the payment, if not debtor? BMH-HR LLC			
EPIQ CORPORATE RESTRUCTURING LLC 777 THRID AVE 12TH FLOOR NEW YORK, NY 10017		12/3/2025	\$15,000.00
Email or website address WWW.EPIQGLOBAL.COM			
Who made the payment, if not debtor? BUDDY MAC HOLDINGS LLC			
KANE RUSSELL COLEMAN LOGAN PC 901 MAIN STREET SUITE 5200 DALLAS, TX 75202		1/23/2026	\$125,000.00
Email or website address WWW.KRCL.COM			
Who made the payment, if not debtor? BMH-HR LLC			
GLASSRATNER ADVISORY & CAPITAL GROUP 3500 MAPLE AVE SUITE 420 DALLAS, TX 75219		1/23/2026	\$50,000.00
Email or website address WWW.GLASSRATNER.COM			
Who made the payment, if not debtor? BMH-HR LLC			

12. Self-settled trusts of which the debtor is a beneficiary
 List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement
 List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.
 Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses
 List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies
 Is the debtor primarily engaged in offering services and facilities for :
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained. Name, address, date of birth, social security, banking information

Does the debtor have a privacy policy about that information?

No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

No.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
MACDONALD REALTY GROUP 401(K) PLAN	04-3844414

Has the plan been terminated?
 No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts
 Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes
 List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage
 List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another
 List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Dates of service	
CATHY GOODWIN 400 EAST CENTRE PARK BLVD SUITE 101 DESOTO, TX 75115	From 2016	To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

- None

Name and address	If any books of account and records are unavailable, explain why
CATHY GOODWIN 400 EAST CENTRE PARK BLVD SUITE 101 DESOTO, TX 75115	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address
ASHLEY FURNITURE INDUSTRIES, INC. PO BOX 190 ARCADIA, WI 54612
BUDDY'S NEWCO LLC 8529 SOUTHPARK CIR STE 150 ORLANDO, FL 32819
ENTERPRISE FLEET MANAGEMENT, INC. 600 CORPORATE PARK DRIVE SAINT LOUIS, MO 63105
INTRUST BANK 105 NORTH MAIN STREET WICHITA, KS 67202
PHONIX RBS, LLC 7219 RENEE PARKER WAY BARLING, AR 72923

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- None

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory	
JOE ELLIS Name and address of the person who has possession of inventory records JOE ELLIS 400 EAST CENTRE PARK BLVD SUITE 101 DESOTO, TX 75115	1/20/2026	UNKNOWN	COST
JOE ELLIS Name and address of the person who has possession of inventory records JOE ELLIS 400 EAST CENTRE PARK BLVD SUITE 101 DESOTO, TX 75115	1/13/2026	UNKNOWN	COST

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

None

Name	Address	Position and nature of any interest	% of interest, if any
BUDDY MAC HOLDINGS, LLC	400 EAST CENTRE PARK BLVD., SUITE 101, DESOTO, TX 75115	MEMBER	100%
CATHY GOODWIN	400 EAST CENTRE PARK BLVD., SUITE 101, DESOTO, TX 75115	CHIEF FINANCIAL OFFICER	0%
CHIP GUY	400 EAST CENTRE PARK BLVD., SUITE 101, DESOTO, TX 75115	CHIEF OPERATING OFFICER	0%
WILLIAM IAN MACDONALD	400 EAST CENTRE PARK BLVD., SUITE 101, DESOTO, TX 75115	FOUNDER, CHAIRMAN, CEO	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

None

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/09/2026.

X

/s/ Mark Shapiro

Mark Shapiro

Signature of individual signing on behalf of the debtor

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes