

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION**

In re:

OROVILLE HOSPITAL, *et al.*,¹

Debtors and Debtors in Possession.

Chapter 11

Case No. 25-26876

(Jointly Administered)

Ref Docket No. 391

CERTIFICATE OF SERVICE

I, JACK LAWRENCE, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On February 4, 2026, I caused to be served the "Third Stipulation Extending Deadline for the Official Committee of Unsecured Creditors to Respond to Supplemental Notice of Proposed Form of Final Order Authorizing Postpetition Financing and Use of Cash Collateral," dated February 3, 2026, *related to Docket No. 391*, a copy of which is annexed hereto as Exhibit A, by causing true and correct copies to be:
 - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, and
 - b. delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Jack Lawrence
Jack Lawrence

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Oroville Hospital (4554) and OroHealth Corporation: A Nonprofit Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville, California, 95966.

EXHIBIT A

1 4

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7 *Proposed Counsel to Oroville Hospital, et al.,*
 8 *the Debtors and Debtors-in-Possession*

9 **UNITED STATES BANKRUPTCY COURT**
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

10 In re:
 11 OROVILLE HOSPITAL, *et al.*,¹
 12 Debtors and Debtors in Possession.

Lead Case No. 25-26876

Jointly Administered With:
Case No. 25-26877

DCN NAK-7

Chapter 11

Hon. Christopher D. Jaime

- 15 Affects All Debtors
 16 Affects Oroville Hospital
 17 Affects OroHealth Corporation: A
 Nonprofit Healthcare System

18 Debtors and Debtors in Possession.

Hearing Information

Hearing Date: February 11, 2026

Hearing Time: 10:00 a.m.

Location: Courtroom 32

501 I Street
Sacramento, California 95814

20 **THIRD STIPULATION EXTENDING DEADLINE FOR**
 21 **THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO RESPOND TO**
 22 **SUPPLEMENTAL NOTICE OF PROPOSED FORM OF FINAL ORDER AUTHORIZING**
 23 **POSTPETITION FINANCING AND USE OF CASH COLLATERAL**

27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax
 28 identification number, are: Oroville Hospital (4554) and OroHealth Corporation: A Nonprofit
 Healthcare System (4776). The mailing address for the Debtors is 2767 Olive Highway, Oroville,
 California, 95966.

1 Oroville Hospital, a California nonprofit public benefit corporation (“Oroville Hospital”),
2 and OroHealth Corporation: A Nonprofit Healthcare System (“OroHealth” and, together with
3 Oroville Hospital, the “Debtors”), the debtors and debtors in possession in the above-captioned cases
4 (the “Chapter 11 Cases”), the Official Committee of Unsecured Creditors appointed in the Chapter
5 11 Cases (the “Committee” and, together with the Debtors, the “Parties”), hereby stipulate and agree
6 as follows:

7 **RECITALS**

8 A. On December 8, 2025 (the “Petition Date”), each Debtor filed a voluntary petition for
9 relief under chapter 11 of the Bankruptcy Code, which initiated the Chapter 11 Cases. The Debtors
10 are operating their businesses and managing their properties as debtors in possession pursuant to
11 §§ 1107(a) and 1108.²

12 B. On December 10, 2025, the Debtors filed the *Debtors’ Emergency Motion for Interim*
13 *and Final Orders (I) Authorizing the Debtors to (A) Obtain Senior Secured Postpetition Financing,*
14 *(B) Use Cash Collateral, and (C) Grant Liens and Provide Superpriority Administrative Expense*
15 *Claims; (II) Granting Adequate Protection to Certain Prepetition Secured Parties; (III) Modify the*
16 *Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief* [Docket No. 58]
17 (DCN NAK-7) (the “DIP Motion”), which the Court approved on an interim basis [Docket No. 112].

18 C. On December 15, 2025, the Court entered an order [Docket No. 112] approving on an
19 interim basis, among other things, that certain *Secured Superpriority Debtor in Possession*
20 *Financing Summary of Terms and Conditions*, dated December 11, 2025, under which UMB Bank,
21 N.A., in its capacities as successor Series 2019 Bond Trustee, Master Trustee, and postpetition
22 lender (“UMB” and, together with the Parties, the “DIP Negotiation Parties”), serves as the Debtors’
23 postpetition secured lender, as set forth more fully therein.

24 D. On December 23, 2025, the Office of the United States Trustee appointed [Docket
25 No. 145] the Committee. On or about December 31, 2025, the Committee engaged Dentons US LLP
26 as its proposed counsel.

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28 ² Unless otherwise indicated herein, all references to “Section” or “§” refer to a section of Title 11 of
the United States Code (the “Bankruptcy Code”).

1 E. On January 27, 2026, the Court entered an order [Docket No. 337] requiring that the
2 Debtors file a proposed form of order granting the DIP Motion and related budget not later than
3 January 23, 2026. The Court further ordered that any opposition be filed not later than January 30,
4 2026 (the “Objection Deadline”) and any replies be filed not later than February 4, 2026 (the “Reply
5 Deadline”). The final hearing on the DIP Motion is set for February 11, 2026.

6 F. On January 31, 2026, the Court entered an order [Docket No. 383] approving a
7 stipulation [Docket No. 369] between the DIP Negotiation Parties extending the Committee’s
8 Objection Deadline to February 2, 2026, and extending the Reply Deadline for any Committee
9 objection to February 6, 2026.

10 G. On February 2, 2026, the DIP Negotiation Parties stipulated to further extend the
11 Committee’s Objection Deadline to February 3, 2026, and preserve the Reply Deadline for any
12 Committee objection as February 6, 2026.

13 H. The DIP Negotiation Parties continue to engage in collaborative discussions
14 concerning the requests for relief set forth in the DIP Motion, including the proposed form of final
15 order granting the DIP Motion and the related budget. The Parties believe it is in the best interests of
16 the estates to further extend the Objection Deadline with respect to the Committee.

17 AGREEMENT

18 Based on the foregoing Recitals, which are fully incorporated herein by this reference, the
19 Parties stipulate and agree as follows:

20 1. The Committee’s Objection Deadline is extended from February 3, 2026, through
21 February 4, 2026.

22 2. With respect to any objection filed by the Committee, the Reply Deadline is extended
23 from February 6, 2026, through February 9, 2026.

24 3. This Stipulation is without prejudice to any Parties’ right to request or agree to further
25 extensions.

26 4. The Court should retain jurisdiction to interpret and implement the terms of this
27 Stipulation.

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Dated: February 3, 2026

FOX ROTHSCHILD LLP

/s/ Nicholas A. Koffroth

Keith C. Owens
Nicholas A. Koffroth
*Proposed Counsel to Oroville Hospital, et al.,
the Debtors and Debtors-in-Possession*

Dated: February 3, 2026

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Total Count: 19

EXHIBIT C

Oroville Hospital, et al., Case No. 25-26876-CDJ
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Oroville Hospital, *et al.*, Case No. 25-26876-CDJ
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Oroville Hospital, *et al.*, Case No. 25-26876-CDJ
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