

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
TONOPAH SOLAR ENERGY, LLC, ¹	Case No. 26-10060 (JKS)
Debtor.	Related D.I.: 7 & 46

**FINAL ORDER TO HONOR AND PAY PREPETITION
COMPENSATION OBLIGATIONS AND GRANTING RELATED RELIEF**

Upon the motion (“Motion”)² of the above-captioned debtor and debtor in possession (the “Debtor”) for entry of a final order (this “Final Order”), under sections 105(a) and 363(b) of the Bankruptcy Code (i) authorizing, but not directing, the Debtor, in its discretion, to honor and perform its obligations with respect to the Compensation Program and pay certain Compensation Program Obligations related thereto; (ii) authorizing, but not directing, the Debtor to continue honoring the Compensation Program Obligations in the ordinary course of business; and (iii) granting related relief; and upon consideration of the Motion and all pleadings related thereto, including the First Day Declaration; and due and proper notice of the Motion having been given; and having determined that no other or further notice of the Motion is required; and having determined that this Court has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012; and having determined that this is a core proceeding under 28 U.S.C. § 157(b)(2); and having determined that venue of

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is Tonopah Solar Energy, LLC (1316). The Debtor’s headquarters is located at 11 Gabbs Pole Line Road, Box 1071, Tonopah, NV 89049

² Capitalized terms used but not otherwise defined in this Final Order have the meaning given to them in the Motion.

this proceeding and the Motion is proper under 28 U.S.C. §§ 1408 and 1409; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED on a final basis as set forth in this Final Order.
2. The Debtor is authorized, but not directed, to pay, remit, or otherwise honor the Compensation Program Obligations in the ordinary course of business
3. Notwithstanding any other provision of this Final Order, no payments to or on behalf of any individual Independent Contractor or Independent Manager on account of prepetition obligations shall exceed the amounts set forth in 11 U.S.C. §§ 507(a)(4) and 507(a)(5).
4. Nothing in this Final Order shall be deemed to: (i) authorize the payment of any amounts in satisfaction of bonus or severance obligations, or which are subject to section 503(c) of the Bankruptcy Code; or (ii) authorize the Debtor to cash out unpaid vacation time or leave time except upon termination of an employee, if applicable state law requires such payment.
5. The Banks are authorized, when requested by the Debtor, in the Debtor's discretion, to honor and process checks or electronic fund transfers drawn on the Debtor's bank accounts to pay prepetition obligations authorized to be paid hereunder, whether such checks or other requests were submitted prior to, or after, the Petition Date, provided that sufficient funds are available in the applicable bank accounts to make such payments. The Banks may rely on the representations of the Debtor with respect to whether any check or other transfer drawn or issued by the Debtor prior to the Petition Date should be honored under this Final Order, and any such Bank will not have any liability to any party for relying on such representations by the Debtor in connection herewith.

6. Nothing in this Final Order (a) is intended or may be deemed to constitute an assumption of any agreement under section 365 of the Bankruptcy Code or an admission as to the validity of any claim against the Debtor and its estate; (b) impairs, prejudices, waives, or otherwise affects the rights of the Debtor and its estate with respect to the validity, priority, or amount of any claim against the Debtor and its estate; (c) impairs, prejudices, waives, or otherwise affects the rights of the Debtor and its estate with respect to any and all claims or causes of action against any Authority; or (d) may be construed as a promise to pay a claim.

7. The Debtor is authorized to take any and all actions it deems necessary to effectuate the relief granted in this Final Order.

8. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order are hereby effective and enforceable immediately upon its entry.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Final Order.

Dated: February 13th, 2026
Wilmington, Delaware


J. KATE STICKLES
UNITED STATES BANKRUPTCY JUDGE