



Order Filed on February 11, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

In re:

STG LOGISTICS, INC., *et al*

Debtors.¹

Chapter 11

Case No. 26-10258 (MEH)

(Jointly Administered)

¹ The last four digits of Debtor STG Logistics, Inc.'s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The location of the Debtors' service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

**AMENDED ORDER (I) SETTING BAR DATES
FOR SUBMITTING PROOFS OF CLAIM, INCLUDING
REQUESTS FOR PAYMENT UNDER SECTION 503(b)(9),
(II) ESTABLISHING AN AMENDED SCHEDULES BAR DATE
AND A REJECTION DAMAGES BAR DATE, (III) APPROVING THE
FORM, MANNER, AND PROCEDURES FOR FILING PROOFS OF CLAIM,
(IV) APPROVING NOTICE THEREOF, AND (V) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through and including
eighteen (18), is **ORDERED**.

DATED: February 11, 2026



Honorable Mark E. Hall
United States Bankruptcy Judge

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Debtors: STG LOGISTICS, INC., et al.

Case No. 26-10258 (MEH)

Caption of Order: Amended Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief

Upon the *Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief* (the "Motion"),¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) setting Bar Dates for creditors to submit Proofs of Claim in these chapter 11 cases, (b) approving the procedures described herein for submitting Proofs of Claim in these chapter 11 cases and the form of Proof of Claim attached hereto as **Exhibit 1**, (c) approving the forms and manner of service of the notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 2** (the "Bar Date Notice"), including the publication version of the Bar Date Notice, substantially in the form attached hereto as **Exhibit 3**, and allowing for publication notice as described in the Motion, and (d) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United

¹ Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

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States Constitution; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED** as set forth herein.
2. Any objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.
3. Except as otherwise provided herein, all Persons and Entities including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts, that assert a Claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors that arose before the Petition Date, including Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "503(b)(9) Claim"), shall submit a written proof of such Claim so that it is **actually received** by Epiq Corporate Restructuring, LLC ("Epiq" or the "Claims and Noticing Agent") before **March 12, 2026, at 5:00 p.m., prevailing Eastern Time**, (the "General Claims Bar Date"), in accordance with this Order.
4. Notwithstanding any other provision of this Order, Proofs of Claim submitted by Governmental Units (as defined in section 101(27) of the Bankruptcy Code) must be submitted so

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as to be **actually received** by the Claims and Noticing Agent before **5:00 p.m. prevailing Eastern Time on July 13, 2026** (the “Governmental Bar Date”).

5. Any Person or Entity that holds a Claim arising from the rejection of an executory contract or unexpired lease must submit a Proof of Claim based on such rejection on or before the later of (a) the applicable Bar Date and (b) any date this Court may fix in the applicable order authorizing such rejection and, if no such date is provided, thirty (30) calendar days from the date of entry of such order, unless otherwise ordered by the Court (the “Rejection Damages Bar Date”). The Debtors will provide notice of the Rejection Damages Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject such executory contract or unexpired lease.

6. In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall submit their Claims by the later of (a) the applicable Bar Date and (b) **5:00 p.m. prevailing Eastern Time on the date that is thirty (30) calendar days** after such Person or Entity is served with notice that the Debtors have amended their Schedules and Statements in a manner that affects such Person or Entity (any such date, the “Amended Schedules Bar Date”).

7. In accordance with Bankruptcy Rule 3003(c)(2) any holder of a Claim that is not excepted from the requirements of this Order and fails to timely submit a Proof of Claim in the appropriate form shall be forever barred, estopped, and enjoined from (a) voting on any chapter 11 plan filed in these chapter 11 cases on account of such Claim, (b) participating in any distribution

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in these chapter 11 cases on account of such Claim, and (c) receiving further notices regarding such Claim.

8. The following procedures for the submission of Proofs of Claim asserting Claims against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in U.S. Dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on Epiq's website at <https://dm.epiq11.com/STGLogistics> by the claimant or by an authorized agent or legal representative of the claimant;
- b. **Section 503(b)(9) Claim.** In addition to the requirements set forth above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable).
- c. **Receipt of Service.** Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Claims and Noticing Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- d. **Identification of the Debtor Entity.** Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by selecting the applicable Debtor at the top of a proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 26-10258 (MEH) or that does not identify a Debtor will be deemed as submitted only against STG Logistics, Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 26-10258 (MEH) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists;

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- e. ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a Claim against only one Debtor and clearly indicate the Debtor against which the Claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such Claim may be treated as if filed only against STG Logistics, Inc.; and
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that the Proof of Claim contains current contact information for the creditor of its designated representative from whom the Debtors may request full supporting documentation, and such party must produce such supporting documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request.

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL,
BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE AT
[HTTPS://DM.EPIQ11.COM/STGLOGISTICS](https://dm.epiq11.com/stglogistics)**

**PROOFS OF CLAIM
SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE
ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

9. Persons or Entities need ***not*** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a. any Claim that has already been asserted in a Proof of Claim against the Debtors with the Claims and Noticing Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such Person or Entity wishes to assert a Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b. any Claim that is listed on the Schedules filed by the Debtors, *provided* that (i) the Claim is ***not*** scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and (iii) the claimant

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does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;

- c. any Claim that has previously been allowed by order of this Court;
- d. any Claim that has already been paid in full by any of the Debtors;
- e. any Claim for which a different deadline has previously been fixed by this Court;
- f. any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense; *provided* that any such claims may be subject to an administrative claims bar date, if any; *provided, further*, that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a Proof of Claim on or prior to the General Claims Bar Date;
- g. any landlord counterparty of an executory contract of an unexpired non-residential real property lease where the lease has not yet been rejected as of the General Claims Bar Date; *provided, further*, for the avoidance of doubt, if a landlord counterparty's lease is rejected, the deadline for filing claims established under the applicable rejection order shall apply to all claims arising under the lease in question, and entities holding such claims shall not be required to file a Proof of Claim with respect to such amounts until the applicable Rejection Damages Bar Date;
- h. any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Reception Holdings, L.P.;
- i. any Claim held by a non-Debtor subsidiary (whether direct or indirect) of Reception Holdings, L.P. against a Debtor;
- j. any Person or Entity that holds an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, warrants, options, or rights of purchase, or who sell or subscribe to such a security or interest; *provided* that any holder of an equity interest in the Debtors who wishes to assert a Claim (as opposed to an ownership interest) against the Debtors (including a Claim relating to such equity interest or the purchase or sale of such equity interest), must file a Proof of Claim on or before the applicable Bar Date;

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- k. any Claim held by a current or former employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit (including for a workers' compensation claim); *provided, however*, that a current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- l. any Professional Fee Claim;²
- m. any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- n. any Person or Entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in these chapter 11 cases, including the DIP Agent, the DIP Lenders, the STG Distribution Agent, and the Prepetition Secured Parties (each as defined in the *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 19] and any amended or final order entered by the Court in respect thereof); and
- o. any Claim held by any Person or Entity solely against a non-Debtor entity.

² “Professional Fee Claim” means a Claim by a Professional seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred by such Professional through and including the Confirmation Date under sections 330, 331, 503(b)(2), 503(b)(3), 503(b)(4), or 503(b)(5) of the Bankruptcy Code. To the extent the Bankruptcy Court denies or reduces by final order any amount of a Professional’s requested fees and/or expenses, then the amount by which such fees or expenses, as applicable, are reduced or denied shall reduce the applicable Professional Fee Claim.

“Professional” means an Entity: (a) employed pursuant to a Court order in accordance with sections 327, 363, or 1103 of the Bankruptcy Code and to be compensated for services rendered prior to or on the confirmation date, pursuant to sections 327, 328, 329, 330, 331, and 363 of the Bankruptcy Code; or (b) awarded compensation and reimbursement by the Court pursuant to section 503(b)(4) of the Bankruptcy Code.

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10. Notwithstanding anything to the contrary in this Order and except as otherwise provided in the Interim DIP Order,³ the STG Distribution Agent and the DIP Agent (together, the “Secured Debt Agents”) and the Prepetition Secured Parties and the DIP Lenders shall be authorized, but not required, to, in their sole and absolute discretion, file a single proof of claim (a “Master Proof of Claim”) with respect to all claims relating to or arising out of the applicable STG Distribution Obligations and DIP Obligations, which, if filed, shall be deemed filed not only in the above-captioned lead case, but also in the chapter 11 case of each of the Debtors. The filing of such Master Proof of Claim shall have the same effect as if each applicable holder of a claim under the applicable STG Distribution Documents or DIP Documents had individually filed a Proof of Claim against each of the Debtors on account of such holder’s claims. The Master Proofs of Claim shall not be required to identify whether any Prepetition Secured Party or DIP Secured Party, as applicable, acquired its claim from another party and the identity of any such party or to be amended to reflect a change in the holders of the claims set forth therein or a reallocation among the holders of the claims asserted therein resulting from the transfer of all or any portion of such Claims. The provisions of this paragraph 10 and each Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect (a) the right of each Prepetition Secured Party (or its successors in interest) to vote separately on any plan proposed in these chapter

³ All capitalized terms used but not otherwise defined in this paragraph 10 shall have the meanings ascribed to them in the *Interim Order (I) Authorizing The Debtors To Obtain Postpetition Financing, (II) Authorizing The them in the Interim Order (I) Authorizing The Debtors To Obtain Postpetition Financing, (II) Authorizing The Debtors To Use Cash Collateral, (III) Granting Liens And Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling A Final Hearing, And (VII) Granting Related Relief* [Docket No. 84] (the “Interim DIP Order”).

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11 cases, (b) the Prepetition Secured Parties and the DIP Secured Parties' exemption from filing Proofs of Claim under the Interim DIP Order or otherwise, or (c) any other rights of the Prepetition Secured Parties and DIP Secured Parties under the Interim DIP Order or otherwise. The Secured Debt Agents, the Prepetition Secured Parties, and the DIP Lenders shall not be required to file with Master Proofs of Claim any instruments, agreements or other documents evidencing the obligations referenced in such Master Proof of Claim, which instruments, agreements or other documents will be provided upon written request to counsel for such Secured Debt Agent, the Prepetition Secured Parties, and the DIP Lenders, as applicable.

11. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules.

12. The Bar Date Notice, substantially in the form attached to this Order as **Exhibit 2**, the Proof of Claim Form, substantially in the form attached to this Order as **Exhibit 1**, and the Publication Notice, substantially in the form attached to this Order as **Exhibit 3**, are hereby approved.

13. The Debtors shall cause the Bar Date Notice and the Proof of Claim Forms to be served within three (3) business days of entry of this Order by email and/or first-class mail, as applicable, in accordance with the Court's chapter 11 complex case procedures (the "**Complex Case Procedures**") on:⁴

⁴ The Complex Case Procedures apply in these chapter 11 cases pursuant to the *Chapter 11 Complex Case Management Order* [Docket No. 200].

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- a. the Master Service List (as defined in the Complex Case Procedures);
- b. proposed counsel to the Committee of Unsecured Creditors;
- c. all known creditors and other known holders of potential Claims against the Debtors as of the date of entry of this Order, including all Persons or Entities listed in the Schedules for which the Debtors have mailing addresses or email addresses;
- d. all Entities that have filed Proofs of Claim in these chapter 11 cases as of the date of entry of this Order;
- e. all known non-Debtor equity and interest holders of the Debtors as of the date of entry of this Order;
- f. all Entities who are party to executory contracts and unexpired leases with the Debtors and their counsel (to the extent known);
- g. all Persons or Entities who are party to litigation with the Debtors and their counsel (to the extent known), including any Persons or Entities that the Debtors are aware of who may have a potential litigation claim against the Debtors, to the extent reasonably practicable;
- h. all current and certain former employees (to the extent that contact information for former employees is available in the Debtors' records);
- i. all regulatory authorities that regulate the Debtors' businesses, including consumer protection, environmental, and permitting authorities; and
- j. all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business.

14. After the initial emailing and mailing of the Bar Date Notices and Proof of Claim Forms, the Debtors may, in their discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding

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addresses;⁵ (b) notices served by email are confirmed to be undeliverable; (c) certain parties acting on behalf of parties in interest (e.g., banks and brokers with respect to equity or interest holders) decline to distribute notices to these parties and instead return their names and addresses to the Debtors for direct mailing; and (d) additional potential claimants or parties in interest become known to the Debtors. In this regard, the Debtors may make supplemental mailings of the Bar Date Notices and Proof of Claim Forms in these and similar circumstances at any time up to seven (7) days in advance of the applicable Bar Date, with any such mailings being deemed timely, and such claimants shall submit their Proofs of Claim by the later of (a) the applicable Bar Date and (b) 4:00 p.m., prevailing Eastern Time, on the date that is thirty (30) calendar days after such person or entity is re-served with the Bar Date Notice and Proof of Claim Form; *provided* that, if the Debtors provide supplemental mailings in accordance with the foregoing on or before the date which falls thirty (30) days prior to the applicable Bar Date, claimants receiving such supplemental mailings must submit their Claims on or before the applicable Bar Date.

15. Pursuant to Bankruptcy Rules 2002(f) and 2002(l), the Debtors shall publish a form of the Bar Date Notice (modified as necessary), substantially in the form annexed as **Exhibit 3** to this Order, on one occasion in *The New York Times* (National Edition), and any such other publication that the Debtors deem appropriate.

⁵ To the extent that any notices are returned as “return to sender” without a forwarding address, the Debtors shall not be required to mail additional notices to such creditors.

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16. For the avoidance of doubt, the Claims and Noticing Agent is authorized to redact certain personally identifiable information from the Claims register for each Debtor, in accordance with the *Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix For Each Debtor, (C) Redact Certain Confidential Information of Customers, (D) Redact Certain Personally Identifiable Information of Individuals, and (E) Serve Certain Parties in Interest by Email and (II) Granting Related Relief* [Docket No. 86].

17. Any Person or Entity who desires to rely on the Schedules will have the responsibility for determining that such Person's or Entity's Claim is accurately listed in the Schedules.

18. The Chubb Companies: Notwithstanding anything to the contrary in this Order, any provision of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, any order of this Court, any Proof of Claim Forms or any Bar Date Notice: (a) ACE American Insurance Company, on its own behalf and on behalf of all of its U.S.-based affiliates and predecessors (collectively, the "ACE Companies"), may file a single consolidated Proof of Claim based on the insurance policies issued by any of the ACE Companies (or providing coverage) to the Debtors (or their predecessors) and any agreements related thereto (the "ACE Claim") in the chapter 11 case of STG Logistics, Inc., Case No. 26-10258 (the "Lead Case"), which shall be deemed filed by each of the ACE Companies not only in the Lead Case, but also in the chapter 11 case of each of the Debtors;

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(b) Federal Insurance Company, on its own behalf and on behalf of all of its U.S.-based affiliates and predecessors (collectively, the “Chubb Companies”), may file a single consolidated Proof of Claim based on the insurance policies issued by any of the Chubb Companies (or providing coverage) to the Debtors (or their predecessors) and any agreements related thereto (the “Chubb Claim” and, together with the ACE Claim, the “Consolidated Claims”) in the Lead Case, which shall be deemed filed by each of the Chubb Companies not only in the Lead Case, but also in the chapter 11 case of each of the Debtors; and (c) as the documents supporting the Consolidated Claims are voluminous and contain confidential information, the documents supporting the Consolidated Claims are not required to be filed with, and will not be filed with, the Consolidated Claims; *provided* that, upon request of the Debtors, the Chubb Companies shall provide the Debtors such supporting documentation within thirty (30) calendar days of such request, which supporting documentation shall be used solely for the purpose of claims reconciliation and shall be subject to appropriate protections for confidential information, with all rights reserved as to such request. Nothing contained in this paragraph shall be construed as a waiver or modification of any rights, claims, or defenses, including, without limitation, the right of the ACE Companies or the Chubb Companies to (a) assert joint and several liability against some or all of the Debtors, (b) modify the Debtor(s) against which the Consolidated Claims are asserted, or (c) amend the amount or nature of the Consolidated Claims; *provided, however*, that the Consolidated Claims shall not be disallowed, reduced, or expunged solely on the basis that the Consolidated Claims are filed (a) only in the Lead Case and only against STG Logistics, Inc. (instead of in the bankruptcy

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Debtors: STG LOGISTICS, INC., et al.

Case No. 26-10258 (MEH)

Caption of Order: Amended Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief

cases of each or any of the other Debtors) and/or (b) only by either by ACE American Insurance Company or Federal Insurance Company (instead of by each of the ACE Companies or the Chubb Companies, respectively); *provided, further*, that to the extent that the ACE Companies and/or the Chubb Companies elect to vote and/or opt-in (or opt-out) of any releases in connection with any chapter 11 plan filed by the Debtors, each of (a) ACE American Insurance Company, on its own behalf and on behalf of all of the ACE Companies and (b) Federal Insurance Company, on its own behalf and on behalf of all the Chubb Companies, may submit a single consolidated ballot, and the elections in the consolidated ballot shall be deemed to apply to each of the ACE Companies and Chubb Companies, as applicable. For the avoidance of doubt, this paragraph shall only apply to the ACE Companies and the Chubb Companies in their roles as insurers and not in their roles as bonding companies.

19. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of Claims or interests not subject to the General Claims Bar Date established herein must submit such Proofs of Claim or interest or be barred from doing so.

20. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any

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Debtors: STG LOGISTICS, INC., et al.

Case No. 26-10258 (MEH)

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particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (e) a request, approval, or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code (or otherwise affect the Debtors' rights under section 365 of the Bankruptcy Code); (f) an admission by the Debtors as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (h) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; or (i) a waiver of the obligation of any party in interest to file a proof of claim. Any payment made pursuant to this Order is not intended and should not be construed as an admission as to the validity of any particular claim or a waiver of the Debtors' rights to subsequently dispute such claim.

21. The Debtors and the Claims and Noticing Agent are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

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Debtors: STG LOGISTICS, INC., et al.

Case No. 26-10258 (MEH)

Caption of Order: Amended Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief

22. Nothing in the Motion or this Order waives or modifies the requirements of the Restructuring Support Agreement, including, without limitation, the consent and consultation rights contained therein.

23. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be effective and enforceable immediately upon entry hereof.

24. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

25. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Proof of Claim Form

United States Bankruptcy Court for the District of New Jersey

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | |
|---|---|
| <input type="checkbox"/> STG Logistics, Inc. (Case No. 26-10258) | <input type="checkbox"/> PDS Trucking, Inc. (Case No. 26-10288) |
| <input type="checkbox"/> Apple Zebra CFS, LLC (Case No. 26-10260) | <input type="checkbox"/> Reception Holdings, L.P. (Case No. 26-10293) |
| <input type="checkbox"/> Best Dedicated Solutions, LLC (Case No. 26-10262) | <input type="checkbox"/> Reception Intermediate Holdings, LLC (Case No. 26-10297) |
| <input type="checkbox"/> Cargo Manager Systems, Inc. (Case No. 26-10255) | <input type="checkbox"/> Reception Mezzanine Holdings, LLC (Case No. 26-10299) |
| <input type="checkbox"/> CDC Transport, L.L.C. (Case No. 26-10264) | <input type="checkbox"/> Reception Newco Holdings, LLC (Case No. 26-10302) |
| <input type="checkbox"/> Channel Distribution Corporation (Case No. 26-10267) | <input type="checkbox"/> Reception Purchaser, LLC (Case No. 26-10261) |
| <input type="checkbox"/> Charleston Harbor Xpress (CHX), Inc. (Case No. 26-10268) | <input type="checkbox"/> SNW Transport LLC (Case No. 26-10266) |
| <input type="checkbox"/> Clear Lane Freight Systems, LLC (Case No. 26-10271) | <input type="checkbox"/> St. George Distribution, LLC (Case No. 26-10270) |
| <input type="checkbox"/> Con-Way Multimodal Inc. (Case No. 26-10277) | <input type="checkbox"/> St. George Employee Leasing, Inc. (Case No. 26-10276) |
| <input type="checkbox"/> CTI Services, LLC (Case No. 26-10283) | <input type="checkbox"/> St. George Trucking & Warehousing Inc. (Case No. 26-10257) |
| <input type="checkbox"/> Explore Airtrans Services (EAS), LLC (Case No. 26-10287) | <input type="checkbox"/> St. George USA, LLC (Case No. 26-10282) |
| <input type="checkbox"/> Extra Express (Atlanta) Inc. (Case No. 26-10290) | <input type="checkbox"/> St. George Warehouse & Trucking Co. of Texas, Inc. (Case No. 26-10295) |
| <input type="checkbox"/> Extra Express (Cerritos) Inc. (Case No. 26-10259) | <input type="checkbox"/> St. George Warehouse of IL, Inc. (Case No. 26-10301) |
| <input type="checkbox"/> Extra Express (Denver) Inc. (Case No. 26-10263) | <input type="checkbox"/> St. George Warehouse of Oakland, Inc. (Case No. 26-10306) |
| <input type="checkbox"/> Extra Express (Industry) Inc. (Case No. 26-10265) | <input type="checkbox"/> St. George Warehouse of Savannah, LLC (Case No. 26-10311) |
| <input type="checkbox"/> Extra Express (Las Vegas) Inc. (Case No. 26-10269) | <input type="checkbox"/> St. George Warehouse of So. Carolina, Inc. (Case No. 26-10315) |
| <input type="checkbox"/> Extra Express (Logistics) Inc. (Case No. 26-10275) | <input type="checkbox"/> STG Acquisition Corp. (Case No. 26-10318) |
| <input type="checkbox"/> Extra Express Holdings, LLC (Case No. 26-10280) | <input type="checkbox"/> STG Cartage, LLC (Case No. 26-10320) |
| <input type="checkbox"/> F & F Fumigation, Inc. (Case No. 26-10284) | <input type="checkbox"/> STG Distribution Holdings, LLC (Case No. 26-10322) |
| <input type="checkbox"/> Freight Force, LLC (Case No. 26-10289) | <input type="checkbox"/> STG Distribution Services, Inc. (Case No. 26-10274) |
| <input type="checkbox"/> International Warehouse Services, Inc. (Case No. 26-10292) | <input type="checkbox"/> STG Distribution, LLC (Case No. 26-10279) |
| <input type="checkbox"/> J&J International of California, LLC (Case No. 26-10296) | <input type="checkbox"/> STG Drayage, LLC (Case No. 26-10285) |
| <input type="checkbox"/> J&J International, LLC (Case No. 26-10298) | <input type="checkbox"/> STG Intermodal Services, LLC (Case No. 26-10291) |
| <input type="checkbox"/> Manufacturers Consolidation Services of Canada, Inc. (Case No. 26-10303) | <input type="checkbox"/> STG Intermodal Solutions, Inc. (Case No. 26-10294) |
| <input type="checkbox"/> Mardel Coast Trucking (MCT), Inc. (Case No. 26-10307) | <input type="checkbox"/> STG Intermodal, Inc. (Case No. 26-10300) |
| <input type="checkbox"/> Neutral Air, LLC (Case No. 26-10305) | <input type="checkbox"/> STG LTL, Inc. (Case No. 26-10304) |
| <input type="checkbox"/> Neutral Ground, LLC (Case No. 26-10309) | <input type="checkbox"/> STG Port Services, LLC (Case No. 26-10308) |
| <input type="checkbox"/> Neutral Sea, LLC (Case No. 26-10310) | <input type="checkbox"/> STG Stacktrain, LLC (Case No. 26-10312) |
| <input type="checkbox"/> Neutralogistics Customs Brokerage, LLC (Case No. 26-10313) | <input type="checkbox"/> STG Transport Services, LLC (Case No. 26-10314) |
| <input type="checkbox"/> Neutralogistics Distribution, LLC (Case No. 26-10316) | <input type="checkbox"/> STG Transportation Solutions, LLC (Case No. 26-10317) |
| <input type="checkbox"/> Neutralogistics, LLC (Case No. 26-10273) | <input type="checkbox"/> Summit NW Corporation (Case No. 26-10319) |
| <input type="checkbox"/> P2D Parent, LLC (Case No. 26-10278) | <input type="checkbox"/> Veeco Holdings, LLC (Case No. 26-10321) |
| <input type="checkbox"/> P2D Transport, LLC (Case No. 26-10281) | |

Your claim can be filed electronically on Epiq's website at <https://dm.epiq11.com/STGLogistics>

Official Form 410
Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of these cases.

Please note that this Official Form 410 has been modified to allow creditors to request payment for claims under 11 U.S.C. § 503(b)(9).

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** _____
 Name of the current creditor (the person or entity to be paid for this claim)
 Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	_____	_____
	Name	Name
	_____	_____
	Number Street	Number Street
	_____	_____
	City State ZIP Code	City State ZIP Code
_____	_____	
Country (if international)	Country (if international)	
Contact phone _____	Contact phone _____	
Contact email _____	Contact email _____	
_____	_____	
Uniform claim identifier (if you use one): _____		

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. **How much is the claim?** \$ _____ **Does this amount include interest or other charges?**
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. _____
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No Yes. Check one: **Amount entitled to priority**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. \$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)? No Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date: _____

Signature

Print the name of the person who is completing and signing this claim:

Name _____
 First name Middle name Last name

Title _____

Company _____
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
 Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Exhibit 2

Bar Date Notice

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Yusuf Salloum (admitted *pro hac vice*)
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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

STG LOGISTICS, INC., *et al*

Debtors.¹

Chapter 11

Case No. 26-10258 (MEH)

(Jointly Administered)

**NOTICE OF DEADLINE REQUIRING
SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE
MARCH 12, 2026, AND RELATED PROCEDURES FOR SUBMITTING
PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

¹ The last four digits of Debtor STG Logistics, Inc.'s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The location of the Debtors' service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGES 2 THROUGH 4 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

The United States Bankruptcy Court for the District of New Jersey (the “Court”) has entered an order [Docket No. [●]] (the “Bar Date Order”)² establishing **March 12, 2026, at 5:00 p.m., prevailing Eastern Time** (the “General Claims Bar Date”), as the last date for each Person or Entity³ (including individuals, partnerships, corporations, joint ventures, and trusts) to submit proofs of claim (each, a “Proof of Claim”) against any of the Debtors listed on pages 2 through 4 of this notice (collectively, the “Debtors”).

Except for those holders of the Claims (as defined herein) listed below under “Claims for Which Proofs of Claim Need Not be Filed” that are specifically excluded from the General Claims Bar Date submission requirement, the General Claims Bar Date, the Rejection Damages Bar Date, the Amended Schedules Bar Date, and the Governmental Bar Date, (each as defined herein and collectively, the “Bar Dates”) and the procedures set forth below for submitting Proofs of Claim apply to all Claims against the Debtors that arose prior to **January 12, 2026** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”)**.⁴ In addition, Governmental Units have until **5:00 p.m. prevailing Eastern Time on July 13, 2026** (the date that is 182 days after the Petition Date)⁵ (the “Governmental Bar Date”), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

³ Except as otherwise defined herein, all terms specifically defined in title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term “Entity” (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (b) the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code; and (c) the term “Person” has the meaning given to it in section 101(41) of the Bankruptcy Code.

⁴ “503(b)(9) Claims” are Claims for the value of goods received by a Debtor within twenty (20) days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

⁵ Section 502(b)(9) of the Bankruptcy Code provides that a Proof of Claim filed by a Governmental Unit shall be timely filed if it is filed before 180 days after the entry of the order for relief. However, 180 days from January 12, 2026 is July 11, 2026, which is a Saturday, so the Governmental Bar Date will be July 13, 2026 pursuant to Bankruptcy Rule 9006(a).

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
STG Logistics, Inc.	8624	26-10258 (MEH)
Apple Zebra CFS, LLC	4139	26-10260 (MEH)
Best Dedicated Solutions, LLC	7658	26-10262 (MEH)
Cargo Manager Systems, Inc.	4227	26-10255 (MEH)
CDC Transport, L.L.C.	0401	26-10264 (MEH)
Channel Distribution Corporation	8001	26-10267 (MEH)
Charleston Harbor Xpress (CHX), Inc.	5375	26-10268 (MEH)
Clear Lane Freight Systems, LLC	3364	26-10271 (MEH)
Con-Way Multimodal Inc.	4528	26-10277 (MEH)
CTI Services, LLC	5307	26-10283 (MEH)
Explore Airtrans Services (EAS), LLC	3098	26-10287 (MEH)
Extra Express (Atlanta) Inc.	1306	26-10290 (MEH)
Extra Express (Cerritos) Inc.	3822	26-10259 (MEH)
Extra Express (Denver) Inc.	7475	26-10263 (MEH)
Extra Express (Industry) Inc.	2767	26-10265 (MEH)
Extra Express (Las Vegas) Inc.	6750	26-10269 (MEH)
Extra Express (Logistics) Inc.	5021	26-10275 (MEH)
Extra Express Holdings, LLC	1806	26-10280 (MEH)
F & F Fumigation, Inc.	1806	26-10284 (MEH)
Freight Force, LLC	2228	26-10289 (MEH)
International Warehouse Services, Inc.	3518	26-10292 (MEH)
J&J International of California, LLC	5393	26-10296 (MEH)
J&J International, LLC	5361	26-10298 (MEH)
Manufacturers Consolidation Services of Canada, Inc.	2017	26-10303 (MEH)
Mardel Coast Trucking (MCT), Inc.	0329	26-10307 (MEH)
Neutral Air, LLC	3011	26-10305 (MEH)
Neutral Ground, LLC	7877	26-10309 (MEH)
Neutral Sea, LLC	5469	26-10310 (MEH)
Neutralogistics Customs Brokerage, LLC	9627	26-10313 (MEH)
Neutralogistics Distribution, LLC	5637	26-10316 (MEH)
Neutralogistics, LLC	9652	26-10273 (MEH)
P2D Parent, LLC	3379	26-10278 (MEH)
P2D Transport, LLC	3327	26-10281 (MEH)
PDS Trucking, Inc.	0276	26-10288 (MEH)
Reception Holdings, L.P.	9792	26-10293 (MEH)
Reception Intermediate Holdings, LLC	5001	26-10297 (MEH)
Reception Mezzanine Holdings, LLC	5094	26-10299 (MEH)
Reception Newco Holdings, LLC	3716	26-10302 (MEH)
Reception Purchaser, LLC	6317	26-10261 (MEH)
SNW Transport LLC	6736	26-10266 (MEH)
St. George Distribution, LLC	1636	26-10270 (MEH)
St. George Employee Leasing, Inc.	4246	26-10276 (MEH)
St George Trucking & Warehousing Inc.	7954	26-10257 (MEH)
St. George USA, LLC	9950	26-10282 (MEH)

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
St. George Warehouse & Trucking Co. of Texas, Inc.	5367	26-10295 (MEH)
St. George Warehouse of IL, Inc.	9442	26-10301 (MEH)
St. George Warehouse of Oakland, Inc.	5428	26-10306 (MEH)
St. George Warehouse of Savannah, LLC	1648	26-10311 (MEH)
St. George Warehouse of So. Carolina, Inc.	7756	26-10315 (MEH)
STG Acquisition Corp.	3065	26-10318 (MEH)
STG Cartage, LLC	0059	26-10320 (MEH)
STG Distribution Holdings, LLC	5314	26-10322 (MEH)
STG Distribution Services, Inc.	4676	26-10274 (MEH)
STG Distribution, LLC	8544	26-10279 (MEH)
STG Drayage, LLC	9692	26-10285 (MEH)
STG Intermodal Services, LLC	2627	26-10291 (MEH)
STG Intermodal Solutions, Inc.	7151	26-10294 (MEH)
STG Intermodal, Inc.	5669	26-10300 (MEH)
STG LTL, Inc.	0335	26-10304 (MEH)
STG Port Services, LLC	8057	26-10308 (MEH)
STG Stacktrain, LLC	0744	26-10312 (MEH)
STG Transport Services, LLC	3043	26-10314 (MEH)
STG Transportation Solutions, LLC	1730	26-10317 (MEH)
Summit NW Corporation	8529	26-10319 (MEH)
Veeco Holdings, LLC	7916	26-10321 (MEH)

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ estates if you have a Claim that arose before the Petition Date and it is **not** one of the types of Claims described under the heading “Claims for Which Proofs of Claim Need Not Be Filed” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What to Submit

The Debtors are enclosing a Proof of Claim form for use in these chapter 11 cases. If your Claim is scheduled by the Debtors, the form indicates the amount of your Claim as scheduled by the Debtors, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different

Proof of Claim Form for each Claim scheduled in your name by the Debtors. You may utilize the Proof of Claim Form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim Form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained by contacting the Debtors' notice and claims agent, Epiq Corporate Restructuring, LLC ("Epiq" or the "Claims and Noticing Agent"), by calling (877) 702-9718 for callers in the United States or Canada or by calling +1 (971) 385-5935 for callers outside the United States or Canada and/or visiting the Debtors' restructuring website at: <https://dm.epiq11.com/STGLogistics>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in U.S. Dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on Epiq's website at <https://dm.epiq11.com/STGLogistics> by the claimant or by an authorized agent or legal representative of the claimant;
- b. **Section 503(b)(9) Claim.** In addition to the requirements set forth above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable);
- c. **Receipt of Service.** Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Claims and Noticing Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;
- d. **Identification of the Debtor Entity.** Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by selecting the applicable Debtor at the top of a proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 26-10258 (MEH) or that does not identify a Debtor will be deemed as submitted only against STG Logistics, Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 26-10258 (MEH) will be treated as having been

submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists;

- e. ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a Claim against only one Debtor and clearly indicate the Debtor against which the Claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such Claim may be treated as if filed only against STG Logistics, Inc.; and
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that that Proof of Claim contains current contact information for the creditor of its designated representative from whom the Debtors may request full supporting documentation, and such party must produce such supporting documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request.

When and Where to Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Claims and Noticing Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Claims and Noticing Agent's website at <https://dm.epiq11.com/STGLogistics>, (ii) first-class U.S. Mail, which Proof of Claim must include an ***original*** signature, at the following address: STG Logistics, Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4419, Beaverton, OR 97076-4419, or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: STG Logistics, Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL,
BY HAND DELIVERY, OR THROUGH EPIQ'S WEBSITE AT
[HTTPS://DM.EPIQ11.COM/STGLOGISTICS](https://dm.epiq11.com/STGLOGISTICS)**

**PROOFS OF CLAIM
SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE
ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

Claims for Which Proofs of Claim Need Not Be Filed

Persons or Entities need ***not*** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a. any Claim that has already been asserted in a Proof of Claim against the Debtors with the Claims and Noticing Agent in a form substantially similar

to Official Bankruptcy Form No. 410 (unless such Person or Entity wishes to assert a Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);

- b. any Claim that is listed on the schedules of assets and liabilities and statements of financial affairs (collectively, the “Schedules”) filed by the Debtors, *provided* that (i) the Claim is *not* scheduled as “disputed,” “contingent,” or “unliquidated”; (ii) the claimant does not disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and (iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;
- c. any Claim that has previously been allowed by order of this Court;
- d. any Claim that has already been paid in full by any of the Debtors;
- e. any Claim for which a different deadline has previously been fixed by this Court;
- f. any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense; *provided* that any such claims may be subject to an administrative claims bar date, if any; *provided, further*, that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing Proof of Claim on or prior to the General Claims Bar Date;
- g. any landlord counterparty of an executory contract of an unexpired non-residential real property lease where the lease has not yet been rejected as of the General Claims Bar Date; *provided, further*, for the avoidance of doubt, if a landlord counterparty’s lease is rejected, the deadline for filing claims established under the applicable rejection order shall apply to all claims arising under the lease in question, and entities holding such claims shall not be required to file a Proof of Claim with respect to such amounts until the applicable Rejection Damages Bar Date;
- h. any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Reception Holdings, L.P.;
- i. any Claim held by a non-Debtor subsidiary (whether direct or indirect) of Reception Holdings, L.P. against a Debtor;
- j. any Person or Entity that holds an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, warrants, options, or rights of purchase, or who sell or subscribe to such a security or interest; *provided* that any holder of an equity interest in the Debtors who wishes to assert a Claim (as opposed to an ownership interest) against the Debtors (including a Claim relating to such equity interest or the purchase or sale of

such equity interest), must file a Proof of Claim on or before the applicable Bar Date;

- k. any Claim held by a current or former employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit (including for a workers' compensation claim); *provided, however*, that a current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- l. any Professional Fee Claim;⁶
- m. any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- n. any Person or Entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in these chapter 11 cases, including the DIP Agent, the DIP Lenders, the STG Distribution Agent, and the Prepetition Secured Parties (each as defined in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 19] and any amended or final order entered by the Court in respect thereof); and
- o. any Claim held by any Person or Entity solely against a non-Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE ANY CLAIM.

⁶ “Professional Fee Claim” means a Claim by a Professional seeking an award by the Bankruptcy Court of compensation for services rendered or reimbursement of expenses incurred by such Professional through and including the Confirmation Date under sections 330, 331, 503(b)(2), 503(b)(3), 503(b)(4), or 503(b)(5) of the Bankruptcy Code. To the extent the Bankruptcy Court denies or reduces by final order any amount of a Professional’s requested fees and/or expenses, then the amount by which such fees or expenses, as applicable, are reduced or denied shall reduce the applicable Professional Fee Claim.

“Professional” means an Entity: (a) employed pursuant to a Court order in accordance with sections 327, 363, or 1103 of the Bankruptcy Code and to be compensated for services rendered prior to or on the confirmation date, pursuant to sections 327, 328, 329, 330, 331, and 363 of the Bankruptcy Code; or (b) awarded compensation and reimbursement by the Court pursuant to section 503(b)(4) of the Bankruptcy Code.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is thirty (30) calendar days following entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease, unless otherwise ordered by the Court (the "Rejection Damages Bar Date"). The Debtors will provide notice of the Rejection Damages Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Amended Schedules Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall submit their Claims by the later of (a) the applicable Bar Date and (b) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) calendar days after such Person or Entity is served with notice that the Debtor has amended its Schedules in a manner that affects such Person or Entity (any such date, the "Amended Schedules Bar Date").

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules.

Copies of the Debtors' Schedules are available: (a) from the Claims and Noticing Agent by calling (877) 702-9718 for callers in the United States or Canada or by calling +1 (971) 385-5935 for callers outside the United States or Canada and/or visiting the Debtors' restructuring website at: <https://dm.epiq11.com/STGLogistics>; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court's Internet Website at <http://ecf.njb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Court at Martin Luther King, Jr. Federal Building, 50 Walnut Street, Newark, NJ 07102.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, (2) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, AND (3) RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM. SUCH PERSON OR ENTITY SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.

Dated: [____], 2026

/s/ DRAFT

COLE SCHOTZ P.C.

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- and -

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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

Exhibit 3

Publication Notice

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
STG LOGISTICS, INC., <i>et al.</i> ,	Case No. 26-10258 (MEH)
Debtors. ¹	(Jointly Administered)

**NOTICE OF BAR DATES FOR
SUBMITTING PROOFS OF CLAIM AND CLAIMS UNDER
SECTION 503(b)(9) OF THE BANKRUPTCY CODE AGAINST THE DEBTORS**

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”) has entered the *Amended Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief* (the “Bar Date Order”) [Docket No. [●]] establishing **March 12, 2026, at 5:00 p.m., prevailing Eastern Time** (the “General Claims Bar Date”), as the last date for each Person or Entity² (including individuals, partnerships, corporations, joint ventures and trusts) to submit proofs of claim (each, a “Proof of Claim”) against any of the debtors listed below (collectively, the “Debtors”). A copy of the Bar Date Order, and any exhibits thereto are available (i) at the Debtors’ expense upon request to Epiq Corporate Restructuring, LLC (the “Claims and Noticing Agent”), by calling (877) 702-9718 for callers in the United States or Canada or by calling +1 (971) 385-5935 for callers outside the United States or Canada, (ii) for no charge by visiting the Debtors’ restructuring website at <https://dm.epiq11.com/STGLogistics>, or (iii) for a fee via PACER by visiting <http://ecf.njb.uscourts.gov>.

The Bar Date Order requires that all Entities (collectively, the “Claimants”) holding or wishing to assert a Claim that arose or is deemed to have arisen prior to **January 12, 2026** (the “Petition Date”), against the Debtors to submit a Proof of Claim so as to be actually received

¹ The last four digits of Debtor STG Logistics, Inc.’s tax identification number are 8624. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/STGLogistics>. The location of the Debtors’ service address in these chapter 11 cases is: 5165 Emerald Parkway, Dublin, Ohio 43017.

² Except as otherwise defined herein, all terms specifically defined in title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term “Claim” has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term “Entity” (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term “Person” has the meaning given to it in section 101(41) of the Bankruptcy Code. Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

by the Claims and Noticing Agent on or before the applicable bar date (collectively, the “Bar Dates”) as set forth below.

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
STG Logistics, Inc.	8624	26-10258 (MEH)
Apple Zebra CFS, LLC	4139	26-10260 (MEH)
Best Dedicated Solutions, LLC	7658	26-10262 (MEH)
Cargo Manager Systems, Inc.	4227	26-10255 (MEH)
CDC Transport, L.L.C.	0401	26-10264 (MEH)
Channel Distribution Corporation	8001	26-10267 (MEH)
Charleston Harbor Xpress (CHX), Inc.	5375	26-10268 (MEH)
Clear Lane Freight Systems, LLC	3364	26-10271 (MEH)
Con-Way Multimodal Inc.	4528	26-10277 (MEH)
CTI Services, LLC	5307	26-10283 (MEH)
Explore Airtrans Services (EAS), LLC	3098	26-10287 (MEH)
Extra Express (Atlanta) Inc.	1306	26-10290 (MEH)
Extra Express (Cerritos) Inc.	3822	26-10259 (MEH)
Extra Express (Denver) Inc.	7475	26-10263 (MEH)
Extra Express (Industry) Inc.	2767	26-10265 (MEH)
Extra Express (Las Vegas) Inc.	6750	26-10269 (MEH)
Extra Express (Logistics) Inc.	5021	26-10275 (MEH)
Extra Express Holdings, LLC	1806	26-10280 (MEH)
F & F Fumigation, Inc.	1806	26-10284 (MEH)
Freight Force, LLC	2228	26-10289 (MEH)
International Warehouse Services, Inc.	3518	26-10292 (MEH)
J&J International of California, LLC	5393	26-10296 (MEH)
J&J International, LLC	5361	26-10298 (MEH)
Manufacturers Consolidation Services of Canada, Inc.	2017	26-10303 (MEH)
Mardel Coast Trucking (MCT), Inc.	0329	26-10307 (MEH)
Neutral Air, LLC	3011	26-10305 (MEH)
Neutral Ground, LLC	7877	26-10309 (MEH)
Neutral Sea, LLC	5469	26-10310 (MEH)
Neutralogistics Customs Brokerage, LLC	9627	26-10313 (MEH)
Neutralogistics Distribution, LLC	5637	26-10316 (MEH)
Neutralogistics, LLC	9652	26-10273 (MEH)
P2D Parent, LLC	3379	26-10278 (MEH)
P2D Transport, LLC	3327	26-10281 (MEH)
PDS Trucking, Inc.	0276	26-10288 (MEH)
Reception Holdings, L.P.	9792	26-10293 (MEH)
Reception Intermediate Holdings, LLC	5001	26-10297 (MEH)
Reception Mezzanine Holdings, LLC	5094	26-10299 (MEH)
Reception Newco Holdings, LLC	3716	26-10302 (MEH)
Reception Purchaser, LLC	6317	26-10261 (MEH)
SNW Transport LLC	6736	26-10266 (MEH)
St. George Distribution, LLC	1636	26-10270 (MEH)
St. George Employee Leasing, Inc.	4246	26-10276 (MEH)
St George Trucking & Warehousing Inc.	7954	26-10257 (MEH)

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
St. George USA, LLC	9950	26-10282 (MEH)
St. George Warehouse & Trucking Co. of Texas, Inc.	5367	26-10295 (MEH)
St. George Warehouse of IL, Inc.	9442	26-10301 (MEH)
St. George Warehouse of Oakland, Inc.	5428	26-10306 (MEH)
St. George Warehouse of Savannah, LLC	1648	26-10311 (MEH)
St. George Warehouse of So. Carolina, Inc.	7756	26-10315 (MEH)
STG Acquisition Corp.	3065	26-10318 (MEH)
STG Cartage, LLC	0059	26-10320 (MEH)
STG Distribution Holdings, LLC	5314	26-10322 (MEH)
STG Distribution Services, Inc.	4676	26-10274 (MEH)
STG Distribution, LLC	8544	26-10279 (MEH)
STG Drayage, LLC	9692	26-10285 (MEH)
STG Intermodal Services, LLC	2627	26-10291 (MEH)
STG Intermodal Solutions, Inc.	7151	26-10294 (MEH)
STG Intermodal, Inc.	5669	26-10300 (MEH)
STG LTL, Inc.	0335	26-10304 (MEH)
STG Port Services, LLC	8057	26-10308 (MEH)
STG Stacktrain, LLC	0744	26-10312 (MEH)
STG Transport Services, LLC	3043	26-10314 (MEH)
STG Transportation Solutions, LLC	1730	26-10317 (MEH)
Summit NW Corporation	8529	26-10319 (MEH)
Veeco Holdings, LLC	7916	26-10321 (MEH)

<p><u>General Claims Bar Date</u> (Applicable to 503(b)(9) Claims)</p>	<p>All Claimants holding or wishing to assert a Claim must submit a Proof of Claim with respect to such Claim so as to be actually received by the Claims and Noticing Agent by March 12, 2026, at 5:00 p.m., prevailing Eastern Time (the “<u>General Claims Bar Date</u>”), including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code.</p>
<p><u>Governmental Bar Date</u></p>	<p>All Governmental Units holding or wishing to assert a Claim against the Debtors arising (or deemed to arise) before the Petition Date (whether secured, unsecured priority or unsecured non-priority) must submit a Proof of Claim so as to be actually received by the Claims and Noticing Agent by July 13, 2026, at 5:00 p.m. prevailing Eastern Time (the “<u>Governmental Bar Date</u>”).</p>
<p><u>Amended Schedules Bar Date</u></p>	<p>In the event the Debtors amend or supplement their schedules of assets and liabilities and statements of financial affairs (collectively, the “<u>Schedules</u>”), the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall submit their Claims by the later of (a) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is thirty (30) calendar days from the date on which the Debtors provide notice of the amendment to the</p>

	Schedules in a manner that affects such Person or Entity (any such later date, the “ <u>Amended Schedules Bar Date</u> ”).
<u>Rejection Damages Bar Date</u>	If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit a Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date or the Governmental Bar Date , as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is thirty (30) calendar days following entry of the order approving the Debtors’ rejection of the applicable executory contract or unexpired lease, unless otherwise ordered by the court (the “ <u>Rejection Damages Bar Date</u> ”). The Debtors will provide notice of the Rejection Damages Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

When and Where to Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Claims and Noticing Agent *actually receives* the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Claims and Noticing Agent’s website at <https://dm.epiq11.com/STGLogistics>, (ii) first-class U.S. Mail, which Proof of Claim must include an *original* signature, at the following address: STG Logistics, Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4419, Beaverton, OR 97076-4419, or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: STG Logistics, Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL,
 BY HAND DELIVERY, OR THROUGH EPIQ’S WEBSITE AT
[HTTPS://DM.EPIQ11.COM/STGLOGISTICS](https://dm.epiq11.com/STGLogistics)**

**PROOFS OF CLAIM
 SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE
 ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in English; (ii) be denominated in U.S. Dollars; (iii) conform substantially with the form of Proof of Claim attached as Exhibit 1 to the Bar Date Order (the “Proof of Claim Form”) as provided by the Debtors or Official Form 410; and (iv) be signed or electronically transmitted through the interface available on the Claims and Noticing Agent’s website at <https://dm.epiq11.com/STGLogistics> by the Claimant or by an authorized agent or legal representative of the Claimant. **Please note** that each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by selecting the applicable Debtor at the top of the proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 26-10258 (MEH) or that does not identify a Debtor will be deemed as submitted only against STG Logistics, Inc. A Proof of Claim that names a subsidiary

Debtor but is submitted under Case No. 26-10258 (MEH) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.

Section 503(b)(9) Claims. Vendors and suppliers of goods may be entitled to request an administrative priority Claim under section 503(b)(9) of the Bankruptcy Code to the extent they delivered, and the Debtor received, goods within the twenty (20)-day period prior to the Petition Date. The Court has deemed the submission of a Proof of Claim as satisfying the procedural requirements for asserting such a Claim under section 503(b)(9) of the Bankruptcy Code. In addition to the other requirements listed above, any Proof of Claim asserting a 503(b)(9) Claim must (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iv) attach documentation of any reclamation demand made against the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

Consequences of Failing to Timely Submit Your Proof of Claim. Any Claimant who is required, but fails, to submit a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such Claim against the Debtors (or submitting a Proof of Claim with respect thereto). In such event, the Debtors' property shall be forever discharged from any and all indebtedness or liability with respect to such Claim, and such holder shall not be permitted to vote to accept or reject any plan of reorganization filed in these chapter 11 cases or participate in any distribution on account of such Claim or receive further notices regarding such Claim.

Reservation of Rights. Nothing contained in this notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Additional Information. If you have any questions regarding the Claims process and/or if you wish to obtain a copy of the Bar Date Order (which contains a more detailed description of the requirements for submitting Proofs of Claim), a Proof of Claim Form, or related documents, you may do so by visiting the Debtors' restructuring website at <https://dm.epiq11.com/STGLogistics> or contacting the Claims and Noticing Agent by calling (877) 702-9718 for callers in the United States or Canada or by calling +1 (971) 385-5935 for callers outside the United States or Canada and/or writing to the following address: STG Logistics, Inc. Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005.

In re:
STG Logistics, Inc.
Debtor

Case No. 26-10258-MEH
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-2
Date Rcvd: Feb 11, 2026

User: admin
Form ID: pdf903

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Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 13, 2026:

Recip ID	Recipient Name and Address
db	+ STG Logistics, Inc., 5165 Emerald Parkway, Dublin, OH 43017-1092

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 13, 2026

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 11, 2026 at the address(es) listed below:

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Total Noticed: 1

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TOTAL: 105